

PROGRAM DOCUMENTATION FOR  
A SELECTIVE DISSEMINATION SYSTEM FOR  
NASA SCIENTIFIC AND TECHNICAL INFORMATION

JUNE 1966

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N67 11242

Prepared under Contract NASw-695 by International Business Machines Corp., Yorktown Heights, New York for the National Aeronautics and Space Administration

*Cover*

## ABSTRACT

Record formats, operating instructions, and flow charts are presented for a selective dissemination of information (SDI) program requiring an IBM 7090/94 computer with 32K storage, two IBM 7607 data channels, and at least eight IBM 729 tape drives. Three component programs are documented: (1) vocabulary control (VOCON), which updates the dictionary and user interest profiles and edits document indexes and user profiles against the dictionary; (2) profile matching (MATCH), which compares document indexes with user profiles and generates announcements when match criteria are met; and (3) user response posting (POST). The programs run under modified versions of the Fortran II Monitor System and in general are written in FAP. Development of the SDI program and its test operations are described in NASA CR-62020 and NASA TM X-57001.

*CR-62021*

## NASA PREFACE

Distribution of selected information to specific individuals is becoming of increasing importance as scientific and engineering staffs grow in number and as the volume of the literature makes it increasingly difficult and time consuming to keep abreast of current advances. In 1963, NASA contracted with the International Business Machines Corporation Advanced Systems Development Division for the design, programming, and test operation of a large scale developmental selective dissemination of information (SDI) system. This contractual program terminated in December 1964. The program phases undertaken during this period were preliminary operations in a continuing NASA developmental SDI effort.

This report presents record formats, operating instructions, and flow charts for the particular SDI system operated for NASA during the contractual development of the program. As documented in this report, the operation requires an IBM 7090 or 7094 computer with 32K core storage, two 7607 data channels, and eight IBM 729 tape units. The programs run under modified versions of the Fortran II Monitor System and in general are written in FAP.

An associated report, NASA CR-62020, Implementation, Test and Evaluation of a Selective Dissemination of Information System for NASA Scientific and Technical Information, issued June 1966, gives details of the program operation up to December 1964. It describes the preparation of user interest profiles, and illustrates the abstract cards and response cards received by system participants. It also includes statistics on system performance, and presents the results of a questionnaire concerning user opinions and comments.

These reports should be read in conjunction with a NASA report, NASA TM-X-57001, NASA Selective Dissemination of Information Program (IBM 7090/94 System), issued June 1966. The latter presents operating experience with the program after completion of the preliminary phases and transfer of the program to operation by the NASA Scientific and Technical Information Facility. It also describes program modification and discusses the availability of the 7090/94 computer program.

Operation of the particular SDI program described in these three reports was discontinued by NASA in February 1966. Its termination was the result of continuing evaluation and evolution in all areas of the NASA SDI program. The 7090/94 program was replaced by an IBM 1410 system. The change recognized continuing advances in dissemination techniques and computer technology. A bibliographic search program written for an IBM 1410 with 40K memory and process overlap and priority features was modified for SDI operations and was

demonstrated to work effectively. An IBM Systems/360 Model 40 computer scheduled for installation by the NASA Scientific and Technical Information Facility during the summer of 1966 will include emulator hardware for 1410 operation during transition of SDI operations to the new computer system.

In addition to conversion of computer operations to a different computer, the form of announcement was changed early in 1966. Users of the NASA SDI service now receive a computer-printed listing of citations rather than the abstract cards. The current NASA SDI program thus differs substantially from that described in this report and in NASA TM-X-57001 and NASA CR-62020. These reports are published as a record of a unique SDI system and a stage in the development of selective dissemination of information systems.

The IBM 7090/94 SDI program will be made available on request to organizations interested in studying this SDI system. The source program, documentation, and associated off-line IBM 1401 and 1410 programs described in report NASA TM-X-57001 can be supplied by special arrangement with NASA. Program maintenance would be the responsibility of the organization receiving it and no guarantee concerning its operation can be made.

Further information concerning the NASA SDI programs may be obtained from:

Scientific and Technical Information Division  
Code USD  
National Aeronautics and Space Administration  
Washington, D.C. 20546

*CR 62021*



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## NASA-SDI SYSTEM

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- A. SYSTEM DESCRIPTION, NASA-SDI
- B. SDI VOCABULARY CONTROL PROGRAM
- C. SDI MATCH PROGRAM
- D. SDI POST CARD-TO-TAPE PREPROCESSOR PROGRAM
- E. SDI POST PROGRAM

This volume is solely devoted to the documentation of the programs for the NASA-SDI System.

A. SYSTEM DESCRIPTION, NASA-SDI

SDI - the Selective Dissemination of Information - implements the philosophy that the supplying of relevant information to persons desiring it, from the bulk of information available, can be accomplished effectively and economically by machine.

SDI may be said to be the reverse of a conventional library operation. A library stores documents and waits for users to come in the door. An SDI system stores representations of users' interests, and, as documents come in the door, the system disseminates to users notices of documents that appear relevant to their interests.

An SDI user is represented in the system by a profile i.e., a list of descriptors that delineates his fields of interest. Information, the content of a document, is similarly represented. Periodically, the system edits user profile changes, new user profiles, and incoming document profiles against a vocabulary control guide, to insure that all profiles utilize the same descriptors to identify the same things. Then, the system compares these profiles with each other, selecting the documents apparently relevant to the stated interests of each user. For any comparison, matches on given numbers of descriptors determine relevancy. Notices of the documents are then sent to users. A notice consists of the document abstract and descriptors printed on a 3 x 5 card and of a Port-A-Punch® card with which copies of the document may be ordered and actual degree of relevance indicated.

Two major computer programs comprise the SDI system designed for the National Aeronautics and Space Administration, called NASA-SDI. These two programs are: the Vocabulary Control Program (VOCON), and the Profile Matching Program (MATCH). VOCON updates or originates the vocabulary control guide, updates or originates the user profiles, and edits document and user profiles against the vocabulary control guide. MATCH compares document and user profiles, generating document notices when the designated match criteria are met. In sections B and C following, VOCON and MATCH are presented from a programming and operating standpoint, including detailed record formats and program flow charts. They are shown schematically in Figures 1 and 2. For a condensed description of what is accomplished by VOCON and MATCH in terms of the SDI System phase, refer to Volume I of this report, Section B (NASA-CR-62020).

A third major computer program (POST), and its preprocessor (NPOST), are also presented in sections D and E following. They are shown schematically in Figure 3. POST is the SDI Posting Program. It maintains the historical notice-response file, recording or posting user responses to the notices in the file and preparing second notices to accompany documents requested by users. The purpose of the historical notice-response file is the accumulation of statistical information about system performance and the handling of document requests. NPOST loads on tape the user responses (returned notices) and POST control cards, checks the responses for validity, and limits the number of responses sent to POST at any one time.

POST and NPOST are not completely integrated into the NASA-SDI System. NPOST will load NASA-SDI responses on tape, and POST will post them to the historical notice-response file. But, the second notices prepared by POST would require further processing to add NASA addresses to them. Similarly, the notices generated by MATCH that form the skeleton of the historical notice-response file require a change in format before POST can use them. To circumvent the first discrepancy, the NASA-SDI System utilizes second notices prepared ahead in quantity with the document number and date omitted. This information is added later when a specific document has been requested. To eliminate the second discrepancy, IBM has supplied to NASA a 1401 program that changes the format of the MATCH notices for POST.

To summarize: Three programs are submitted to NASA and presented here as parts of an SDI System. Two of these, VOCON and MATCH, form the necessary parts of the NASA-SDI System. They were prepared by IBM to meet the specific needs of NASA. The third program, POST, was developed in another context. It is a useful adjunct to the NASA-SDI System, but, as submitted, is not integrated completely into the system.

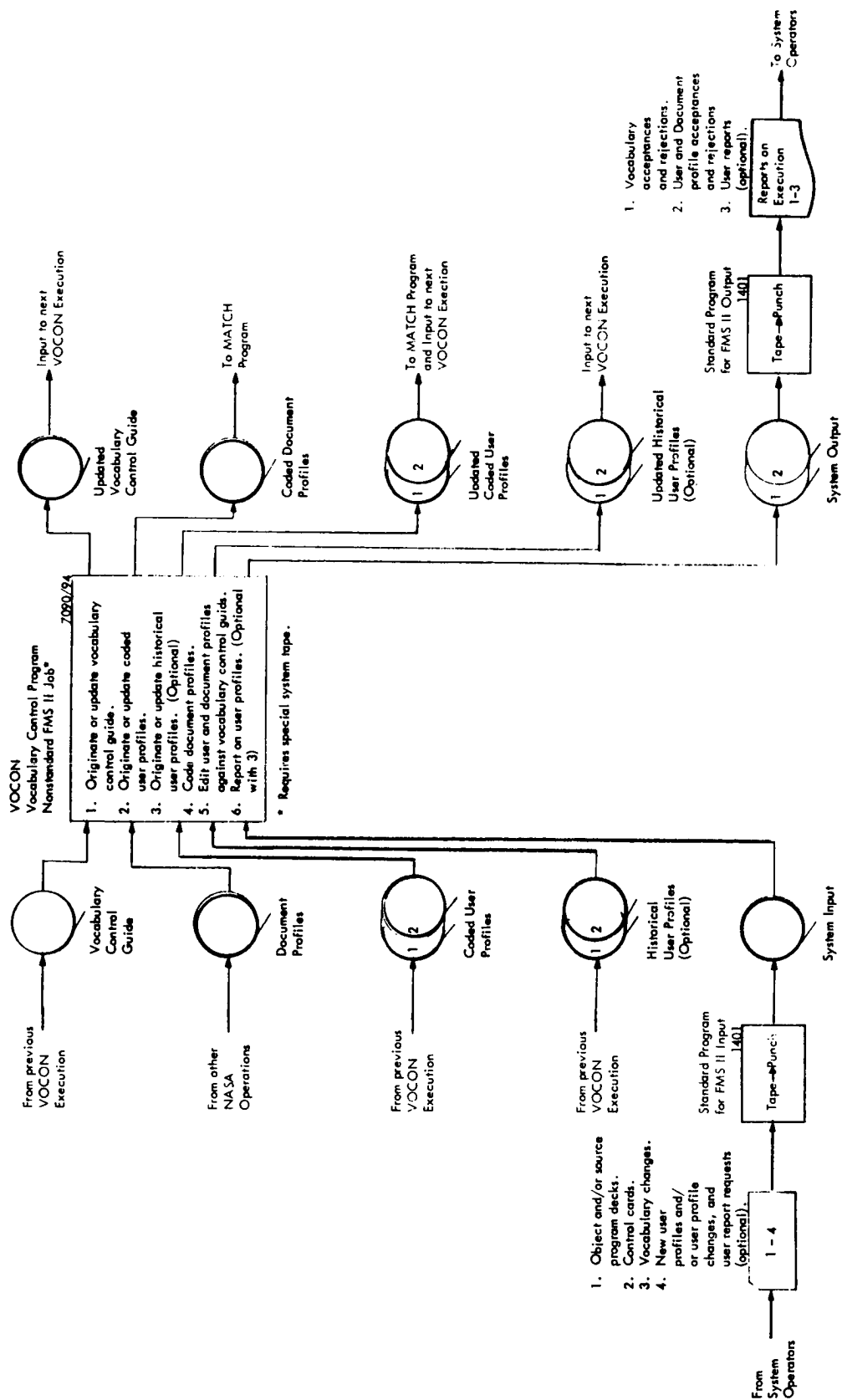


Figure 1. VOCON



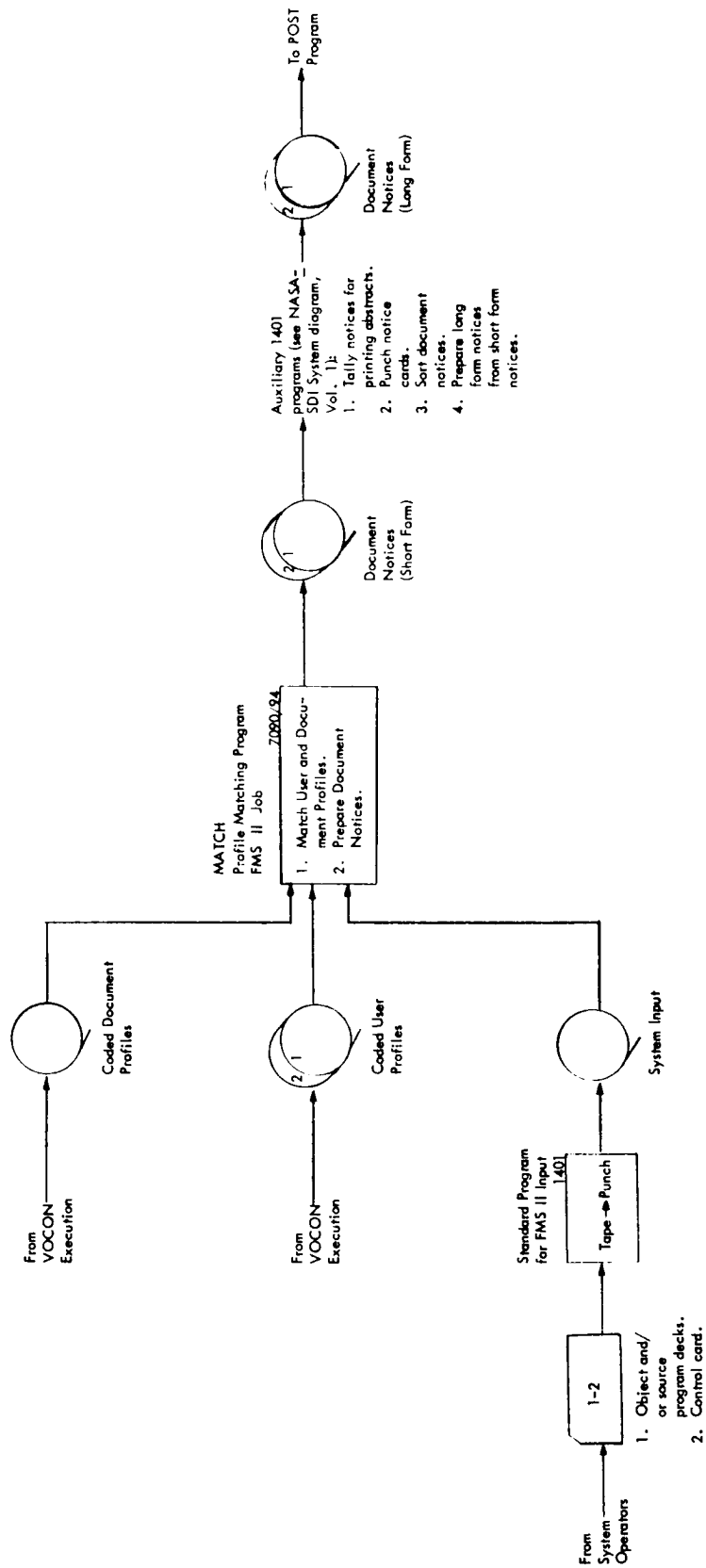


Figure 2. MATCH

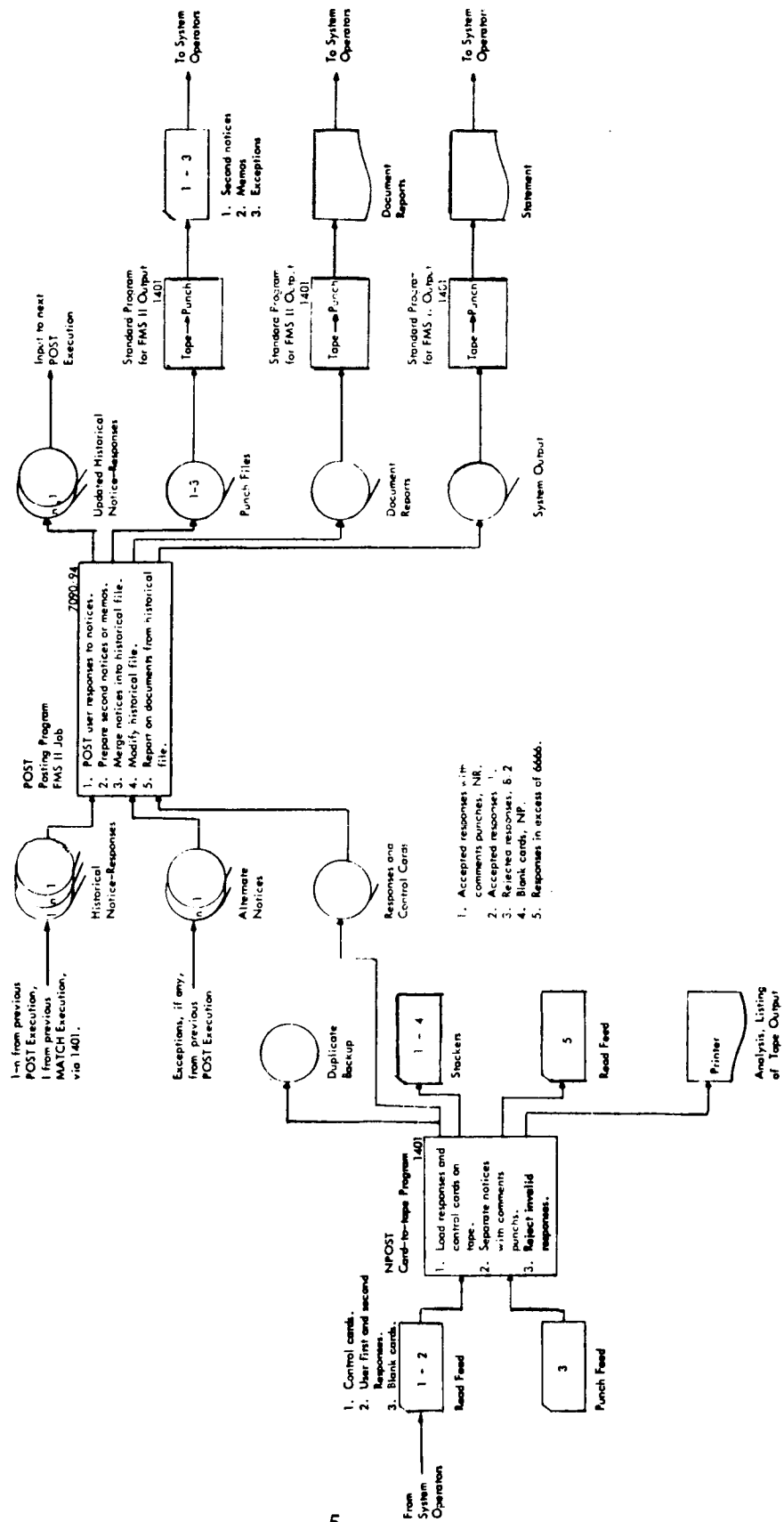


Figure 3. NPOST and POST

## B. SDI VOCABULARY CONTROL PROGRAM

### 1. Program Summary

#### 1.1 Description

The SDI Vocabulary Control Program (VOCON), for the IBM 7090/94 Data Processing System, maintains the vocabulary control guide and prepares and edits user and document profiles for matching. The program runs under a modified version of the FORTRAN II Monitor System on a standard IBM 7090 or 7094 computer with 32k core storage and two 7607 data channels with eight 729 tape units (in addition to FORTRAN units). VOCON is written in FAP and utilizes the FORTRAN input/output package, IOP. It consists of a primary program and several subroutines.

The overall purpose of VOCON, in terms of the SDI system, is to insure that the user and document profiles utilize the same descriptors to identify the same things, so that system accuracy and effectiveness are improved. In other words, descriptors to be used in matching are either accepted or rejected, depending upon whether or not they appear in the vocabulary; but, the vocabulary itself is also accessible to change, as fields of interest appear, expand and contract. Specifically, VOCON updates or originates the vocabulary control guide, updates or originates the user profiles and edits document and user profiles against the vocabulary control guide.

Profile descriptors entering VOCON consist of single words or phrases; user descriptors may also be modified by 'must' or 'not' (for more information on user descriptors, see MATCH). All descriptors in the vocabulary control guide are single words, condensed or coded into single-machine-word values, and the guide is maintained in coded-descriptor order; the English descriptor is also associated with the code. The guide contains primary descriptors that are admissible words (unmodified), secondary descriptors that are synonyms equated to primary descriptors, and trouble terms that are inadmissible words, such as "system". The vocabulary may be changed at any time via word input. The document and user profiles prepared for matching contain only coded descriptors. Optionally, the user profiles may also be maintained in a historical format that includes the English descriptors. The input user profiles enter on cards; the input document profiles are provided on tape via other NASA operations. Phrases input in document profiles are divided into their component words so that the final document profiles are lists of coded single words. These document words also build the vocabulary; any new terms occurring in the documents are automatically added to the vocabulary. Phrases input in the user profiles are maintained as are 'must' and 'not' modifiers, and the component words of phrases are also added to the user profile as single words. User words are not automatically added to the vocabulary.

The processing accomplished by VOCON is divided into nine phases, under the direction of the primary program, MAIN. One or more phases may be dropped from a given execution, depending upon the input to the execution. The purposes of the phases are:

1. Read and process all control cards. Form IO tape usage table. Any error here will cause an error exit with appropriate comment.
2. Read all new input, coding descriptors and forming records on tape A for sorting: vocabulary changes, document profiles, user profile changes, new user profiles. Controlling subroutines GDNRY, GTDOC, GTUSE, CODER.
3. Sort tape A on coded value of descriptors, maintaining profile number (zero if vocabulary change), and item serial number. That is, form an inverted file from tape A. Controlling subroutine SORT.
4. Pass tape A against the vocabulary, simultaneously updating the vocabulary and writing out accepted items, document descriptor items onto tape B and user descriptor items onto tape C. Any vocabulary EQUATE changes will generate modifications for user profiles on tape C. Controlling subroutine UPDATE.
5. Sort tape B on profile number and item serial number. Controlling subroutine SORT.
6. Sort tape C on profile number and item serial number. Controlling subroutine SORT.
7. Create the document profile tape for matching. Controlling subroutine PDTB.
8. Update the user profiles and form the user profile tape for matching. Controlling subroutine UPDUS.
9. Summarize program activity, then exit.

The control cards examined in phase 1 introduce all tape unit assignments and tape number assignments where required, as well as variable program parameters. The presence or absence of control cards and parameters governs the course of the program with respect to creation or updating of various files, etc., or restart. The variable program parameters are:

- |           |   |
|-----------|---|
| 1. DATE   | Date of computer run  |
| 2. NPHASE | Starting phase for recovery run   |
| 3. MINU   | Minimum percentage value of accepted descriptors for retention of user profile      |
| 4. MIND   | Minimum percentage value of accepted descriptors for retention of document profile. |

## 1.2 Input

1. Vocabulary control guide
2. Document profiles

3. Coded user profiles
4. Historical user profiles (optional)
5. Control cards, vocabulary changes, new user profiles, user profile changes, user report requests (optional with Item 4).

### 1.3 Operating Instructions

The SDI VOCON program is a standard FMS system job with a special system tape. The card deck for the system input tape includes in this order: \*\* job, \*ID, \* IOP, \* XEQ, source decks if any, binary decks if any, \* DATA, control cards, vocabulary changes if any, new user profiles if any, user profile changes if any, EOF. The following instructions and comments apply to the three types of runs, initial, update, and restart. Online messages trace the execution and provide operator instructions.

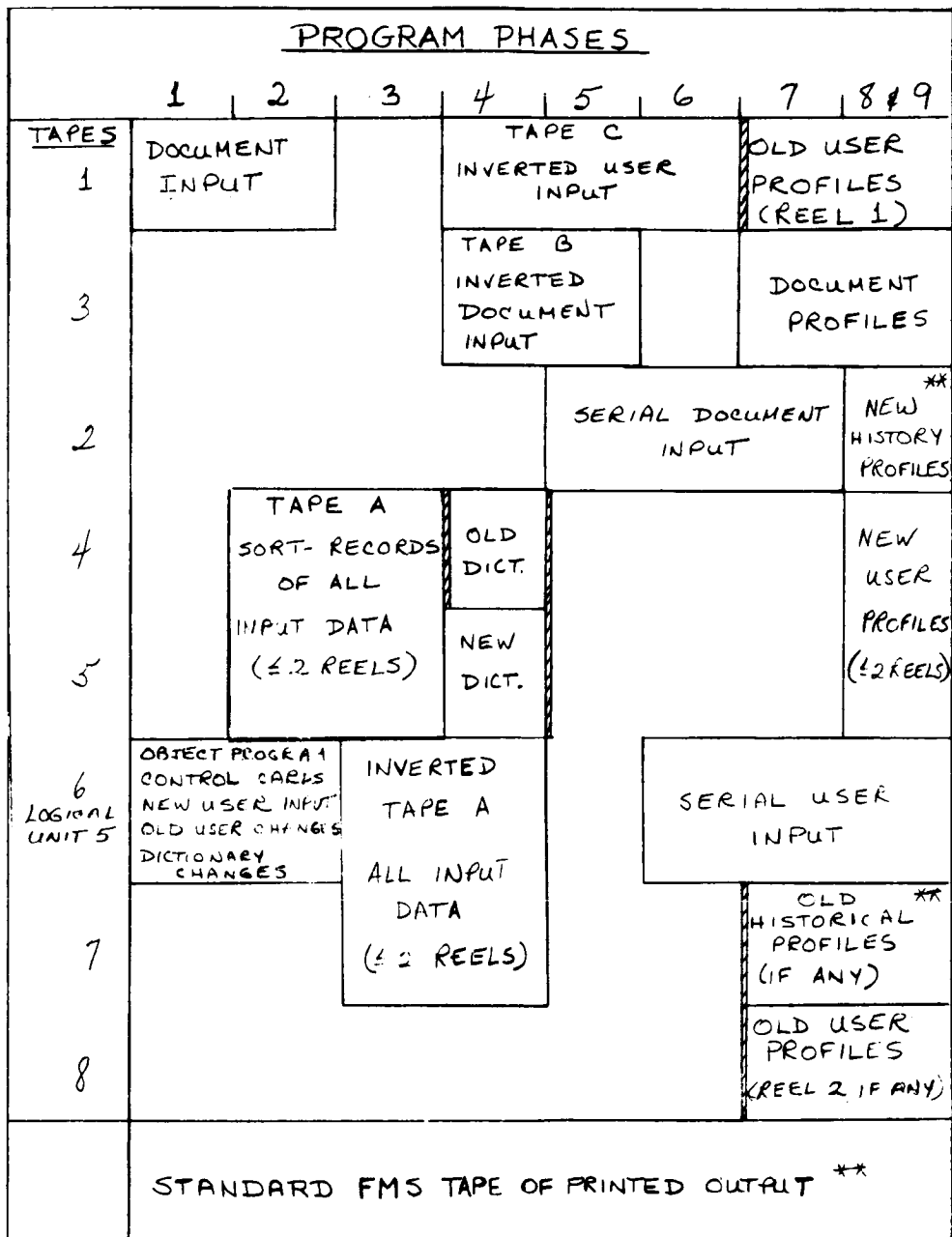
#### A. Initial Run

Run to create the vocabulary and/or user profile tape(s) and/or document profile tape.

1. At the start of the job the following tapes should be mounted on the drives specified in control card 6:
  - a. System input tape
  - b. IP document tape (if any)
  - c. OP vocabulary tape
  - d. OP historical profile tape (if any)
  - e. OP user profile tape, reel 1 (if any)
  - f. System output tape
  - g. For any logical tape number found on card 6, mount a scratch tape on the appropriate drive if none of the tapes mentioned above (a to f) is mounted on it.
2. At the end of phase 4 the OP vocabulary tape will be rewound and unloaded. A message will be printed to mount the second reel of the OP user profile tape or a pool tape if no second reel. The computer will halt until this tape is mounted and START is pressed.
3. At the beginning of phase 7, a message will be printed to mount the IP user profile tape and the first reel of the IP historical user profile tape if these tapes are needed for this run. However, the computer will not stop for this mounting operation.
4. During phase 8, a message to mount the second reel of the IP historical user profile tape will be printed if necessary.
5. During any phase of the program a message to mount a new system output tape will be printed if necessary.

#### B. Update Run

Run to update the vocabulary tape and/or to create or update the



ODD TAPES → CHANNEL B    EVEN TAPES → CHANNEL A    IF FORTRAN LOGICAL 5  
IS ON CHANNEL A, OTHERWISE WE HAVE THE REVERSE

\*\*LOAD ADDITIONAL TAPES AS REQUIRED

Figure 4. VOCON Tape Usage Scheme

user profile tape and/or to create the document profile tape. The only differences from an initial run are:

1. Instead of reel 1 of the OP user profile tape, a pool tape should be mounted on the specified drive.
2. A message will be printed during phase 3 to mount the IP vocabulary tape on its appropriate drive.
3. At the end of phase 4, both the IP and the OP vocabulary tape will be rewound and unloaded. A message will be printed to mount the two reels of the OP user profile tape. If there are not two reels of OP user profiles the message will indicate that a pool tape is to be mounted.

#### C. Restart Run

If either an initial run or an update run is terminated before completion of phase 9, the following procedures should be observed:

1. Save all online messages.
2. Remove all tapes noting their respective drives.
3. If the last phase printed online is either phase 1 or phase 2, the job must be rerun from the beginning. A job will be terminated in either of these phases with an online message if a control-card error or a redundant tape exists.

In the first case, the input deck setup should be checked and the missing card inserted or an erroneous card corrected as the error warrants, and the job should then be rerun. In the second case, if the input tape is redundant, a new input tape will have to be generated and the job rerun. If tape A (the tape being written in phase 2) is redundant, a new pool tape should be substituted for that tape, all tapes should be remounted on their respective drives, and the job rerun with the original input tape.

4. If the last phase printed online is phase 3 or beyond:
  - a. The IP document profile tape need not be mounted but a pool tape must be mounted in its place.
  - b. Vocabulary and/or user cards should be removed from the input deck setup; thus, the last two cards in the deck setup will be control card 8 and the EOF card. It is very important that card 8 contain the additional punches described if there originally was any document and/or user input or vocabulary EQUATE changes. Also, the phase number on card 8 will be the last

phase number appearing in the online messages. These changes, therefore, necessitate the use of a new input tape when restarting any job beyond phase 2.

- c. If the job was terminated because an incorrect tape was mounted, a message will be printed indicating this situation. The correct tape should be substituted for this tape and all tapes should then be remounted on their respective drives and the job restarted.
  - d. If the job was terminated because of a redundant tape during any of the sorting phases (phase 3, phase 5 and phase 6), a new pool tape should be substituted for that tape, all tapes should be remounted on their respective drives and the job restarted using the new input tape.
5. In phases 4, 7 and 8 where a restart job needs a new input tape and also requires the tape generated on the FMS system input tape unit, change control card 6 in cols. 37-38 to the logical tape number for a drive not being used, mount the generated tape on this drive and mount the new input tape on the FMS system input tape unit.

#### 1.4 Output

- 1. Vocabulary control guide, updated
- 2. Coded document profiles
- 3. Coded user profiles, updated
- 4. Historical user profiles, updated (optional)
- 5. Printout of vocabulary acceptances and rejections, user and document profile acceptances and rejections, user reports (optional with Item 4).

### 2. Record Formats

#### 2.1 Input

- 1. Vocabulary Control Guide

The vocabulary control guide consists of 101 files. File 1 is a label. Files 2-101 are vocabulary records sorted on coded descriptor value.

- a. File 1



Record

- |   |  |
|---|--|
| 1 | label of 12 words (72 characters)  |
| 2 | catalog of entries: 100 consecutive pairs of computer words corresponding to the upper and lower limits of a corresponding data file. The first entry in this catalog will always be a word of all zeros. For files having no entries, both limits will be computer words of all sevens. |
| 3 | 100 computer words each of which contains the number of logical records in the corresponding file.   |

b. Files 2, 3, 4, ..., 101

Each of these files contains approximately 1/100th of the entire vocabulary. Each physical record is 450 words long consisting of 15 descriptor records each 30 words in length. Each descriptor record has the following format:

Word

- |       |   |
|-------|---|
| 1     | coded descriptor  |
| 2     | coded descriptor. If word 1 = word 2, this is a primary descriptor. If word 2 is zero, this is a trouble term. Word 1 may never equal zero. |
| 3     | date of first appearance in any document profile or zero.   |
| 4     | date of first appearance in any user profile or zero.   |
| 5     | number of documents having this descriptor or zero.   |
| 6     | number of users having this descriptor or zero.   |
| 7-26  | alphanumeric descriptor, not over 120 characters or blanks.   |
| 27-30 | not used. All zeros.  |

2. Document Profiles

This file is provided via other NASA operations, from which its format can be obtained. It is sorted on document number.

3. Coded User Profiles

The coded user profile tape consists of three files. Files 1 and 3 are labels. File 2 is sorted on user number and coded descriptor.

a. File 1 One record

Char.

- |       |                         |
|-------|-------------------------|
| 1-65  | tape identification     |
| 66    | tape number (1, 2, ...) |
| 67-72 | date tape was created   |

b. File 2 One record per user  $\leq 5000$  words

Word		
1-24		user header, card image
25		date of entry to system
26		date of last change to record
27	Bit	
	1-12	number of single-word coded descriptors in sorted order, N
	13-24	number of added on latest run, M, not sorted
	25-36	number of deleted single-word descriptors, L
28-30		not used
31		reserved to indicate presence of 'not' descriptors

Following are M + N words of single-word coded descriptors:

Bit	
S-2	Octal 0, 'may' descriptor
	Octal 1, 'must' descriptor
	Octal 2, 'must' author
	Octal 3, 'must' contract number
	Octal 4, 'not' subject field
	Octal 5, 'not' author
	Octal 6, 'not' contract number
	Octal 7, 'not' descriptor
3-32	These thirty bits contain the coded value of the descriptor word or phrase.
33-35	For single-word descriptors, an octal 0 indicates deleted word, 1 that descriptor is used only as a single word, 2 that descriptor is used only in a phrase, 3 that descriptor is used both as a single word and in a phrase, 4 that descriptor is a special descriptor.

The remainder of the record consists of the coded values of the phrase descriptors and pointers to corresponding word locations in the single-word area. A given phrase would consist of one word of code, followed by as many words as are needed to contain the pointers, three to a word.

c. File 3	One record
Word	
1	Number of next user tape (0 if zero is last or only tape, otherwise 1, 2, ..)
2-14	Not used

#### 4. Historical User Profiles (Optional)

The historical user profiles consist of three files. Files 1 and 3 are

labels. File 2 is sorted on user number.

a. File 1 One record

Char.

1-65	Tape identification
66	Tape number (1, 2, ...)
67-72	Data tape was created

b. File 2 One record per user  $\leq$  1000 words

Record Format:

Word

1-24	User header, card image
25	Date of entry to system
26	Date of deletion from system (zero if active)

Following is one logical record per descriptor in this format:

Word

1	Coded value of descriptor
2	Date descriptor was added to profile
3	Date of deletion of descriptor (zero if active)
4	Length of this logical record, N
5 thru	
N-3	BCD descriptor, as many words as needed

c. File 3 One record

Word

1	Number of next historical profiles tape (zero if last or only tape; otherwise 2, 3, ...)
2-14	Not used

5(a). Control Cards

Card 1

Cols. 1-6 Label of input vocabulary. Slashes in 1-6 if no such input tape

Card 2

Cols. 1-72 Label of output vocabulary control guide (used only if no input vocabulary file.)

Card 3

Cols. 1-72 Label of output coded user profiles

Card 4

Cols. 1-72 Label of input coded user profiles. Slashes in 1-6 if no such input tape.

Card 5

Cols. 1-72 Label of input and output historical user profiles. Card 5 is blank if no historical profiles.

Card 6

Input tape unit assignment. First four tapes on one channel, next four on second channel.

	A blank or zero assignment is not permitted.
Cols. 1-2	Input document profiles and input coded user profiles, reel 1
7-8	Output document profiles
13-14	Output vocabulary and output coded user profiles, reel 2
19-20	Input historical user profiles
25-26	Output historical user profiles
31-32	Input vocabulary and output coded user profiles, reel 1
37-38	System input tape
43-44	Input coded user profiles, reel 2
49-50	System output tape
Card 7	Tape numbers for which mounting will be requested on line. A blank indicates that no tape exists for this file. Tapes not mentioned are mounted at start of run.
Cols. 8-12	Input vocabulary
14-18	Input coded user profiles, reel 1
20-24	Input coded user profiles, reel 2
26-30	Input historical user profiles, reel 1
32-36	Input historical user profiles, reel 2
38-42	Output coded user profiles, reel 1
44-48	Output coded user profiles, reel 2
Card 8	Program parameters
Cols. 1-6	Date; numeric month, day, year
17-18	Phase number at which restart is to begin
22-24	Minimum percentage value of accepted descriptors for retention of user profile
28-30	Minimum percentage value of accepted descriptors for retention of document profile

If job is restarted, add to card 8 the following:

Col. 14	1 if document profile input, blank if none
16	1 if coded user profile input or vocabulary EQUATE changes, blank if neither

Following the eight control cards are cards for vocabulary and user changes.

Following those, if any, is one of two cards:

Cols. 1-6	NODOCT if there is no input document profile tape.
1-7	DOCTAP1 if there is an input document profile tape.
	DOCTAP2 if there are two input document profile tapes.

5(b). Vocabulary Changes

Card 1

Cols. 1-4 DICT

Descriptors may be added to or deleted from the vocabulary, classified as trouble terms, or equated as synonyms. The trouble terms and equate changes will also add descriptors to the vocabulary if the descriptors involved are not already there.

a. Add Changes

Card 1		
Cols.	1-60	Alphameric descriptor
	71	A
	72	Blank if no second card, C if second card follows

Card 2		
Cols.	1-60	Alphameric descriptor continued
	71	A
	72	Blank

b. Delete Changes

Same as add changes, except D in col. 71.

c. Trouble Term Change

Same as add changes, except \* in col. 71.

d. Equate Change (will cause updating of user profiles)

Card	1	Secondary
Cols.	1-60	Alphameric descriptor, secondary
	71	E
	72	Blank if no second card, C if second card follows

Card 2		Secondary
Cols.	1-60	Alphameric descriptor, secondary continued
	71	E
	72	Blank

Card 3		Primary
Cols.	1-60	Alphameric descriptor, primary
	71	T
	72	Blank if no second card, C if second card follows

Card 4		Primary
Cols.	1-60	Alphameric descriptor, primary, continued
	71	T
	72	Blank

Last Card		
Cols.	1-6	ENDICT

5(c). New user profiles and user profile changes.

Card 1  
Cols. 1-4      USER

a. New Users - Header

Card 1  
Cols. 1- 6      Profile number  
         8, 10      User's initials  
         12-30      User's surname  
         36-38      Location  
         44-48      Employee number (optional)  
         52      Corporate security clearance  
         53      Federal security clearance  
         70      U  
         71      H  
         72      Blank if one header card, otherwise C

Card 2  
Cols. 1- 6      Same as first card  
         7-66      Address for outside mailing (left adjusted)  
         70-71      Same as first card  
         72      Blank

b. New Users - Descriptors

Card 1  
Cols. 1-60      Alphameric descriptor  
         61-66      Profile number  
         70      Descriptor usage code  
         71      Blank  
         72      C if second card follows, blank if no  
                         second card

Card 2  
Cols. 1-60      Alphameric descriptor, continued  
         61-66      Profile number  
         70      Descriptor usage code  
         71      Blank  
         72      Blank

Where descriptor usage code is:  
M      'must' ordinary descriptor  
N      'not' ordinary descriptor  
C      'must' contract-number  
D      'not' contract number  
P      'must' author  
Q      'not' author  
S      'not' subject field

c. Add Changes - Header

Same as new users

d. Add Changes - Descriptors

Same as new users, except A in col. 71.

e. Delete Changes - Descriptors

Same as new users, except D in col. 71.

- f. Delete entire user profile
- |            |                |
|------------|----------------|
| Cols. 1-60 | Blank          |
| 61-66      | Profile number |
| 67-70      | Blank          |
| 71         | D              |
| 72         | U              |

Last Card  
 Cols. 1-6      ENDUSR

If historical user profiles are kept, user reports may be called for between the USER and ENDUSR cards.

- g. User Reports
- |            |   |
|------------|---|
| Cols. 1- 6 | Lower profile limit of report, profile number   |
| 8-13       | Upper profile limit of report, profile number, or blank if only one profile (col. 1-6) to be reported |
| 71         | R   |
| 72         | 1 if only active descriptors are to be reported<br>2 if all descriptors are to be reported            |

## 2.2 Output

1. Vocabulary control guide, updated - same format as input.
2. Coded document profiles - same format as coded user profiles.
3. Coded user profiles, updated - same format as input.
4. Historical user profiles, updated (optional) - same format as input.
5. Operational comments - see example following program listing.

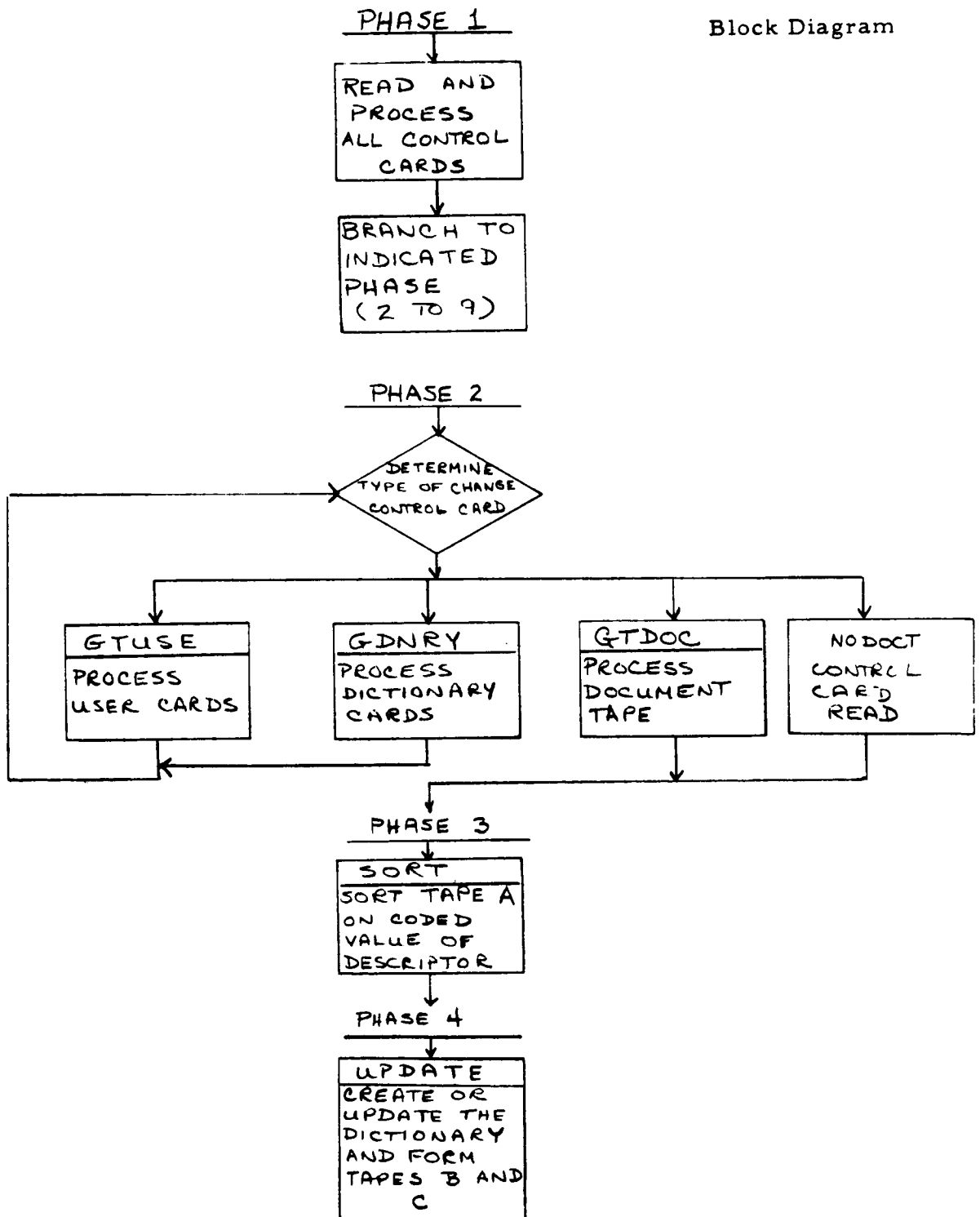
## MAIN PROGRAM

This program is divided into nine phases. In phase 1, all control cards are read and processed. In phase 2, user cards are processed by GTUSE, vocabulary cards by GDNRY, and the document tape by GTDOC. The output tape resulting from this phase is called tape A. During phase 3, tape A is sorted on the coded value of the descriptors. Phase 4 uses the UPDATE subroutine to create or update the vocabulary tape while at the same time forming document tape (tape B) and/or a user tape (tape C). Phase 5 sorts the document tape according to profile and serial number, and phase 6 sorts the user tape according to profile and serial number. During phase 7, a document profile tape is created. During phase 8, a user profile tape is created or updated, and also an historical user profile tape may be created or updated. Phase 9 summarizes program activity, then exits. The subroutine of the program follow, in alphabetical order.



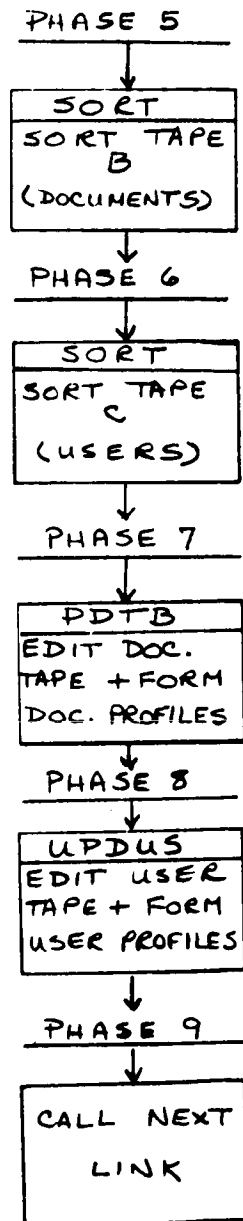
MAIN 1/2

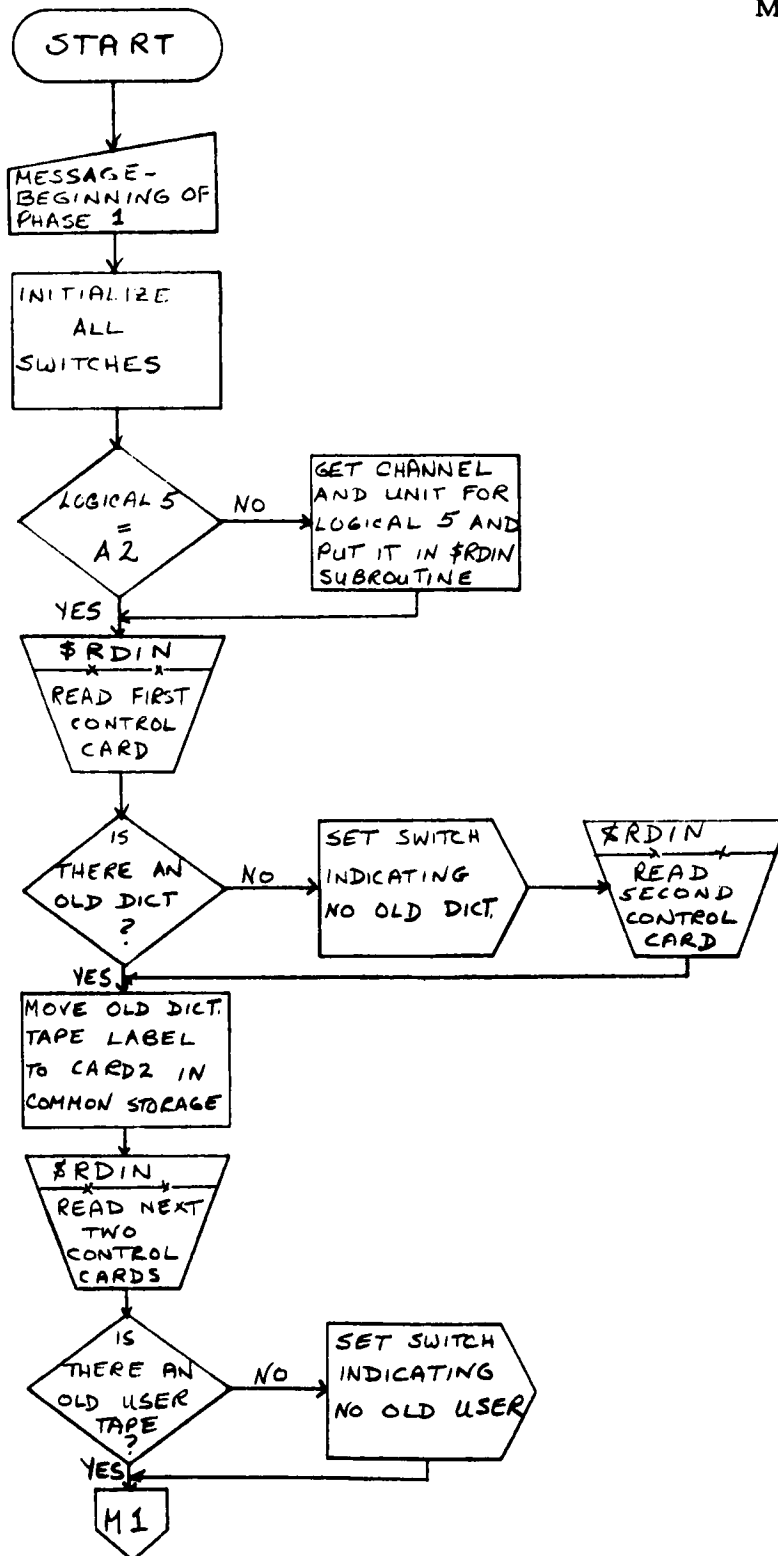
Block Diagram

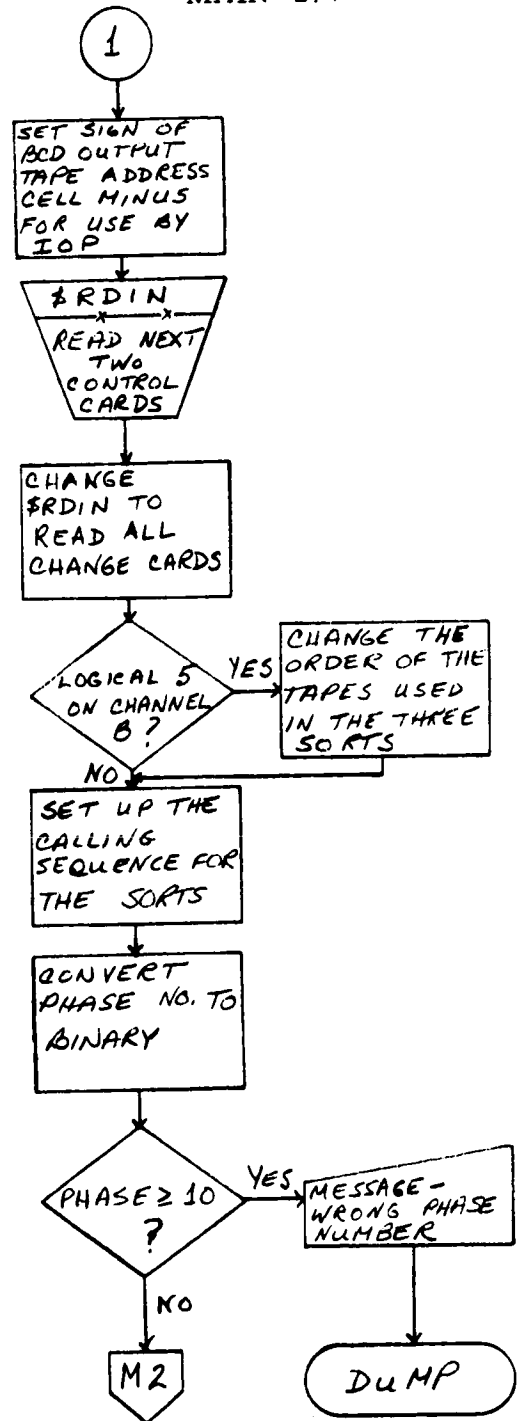
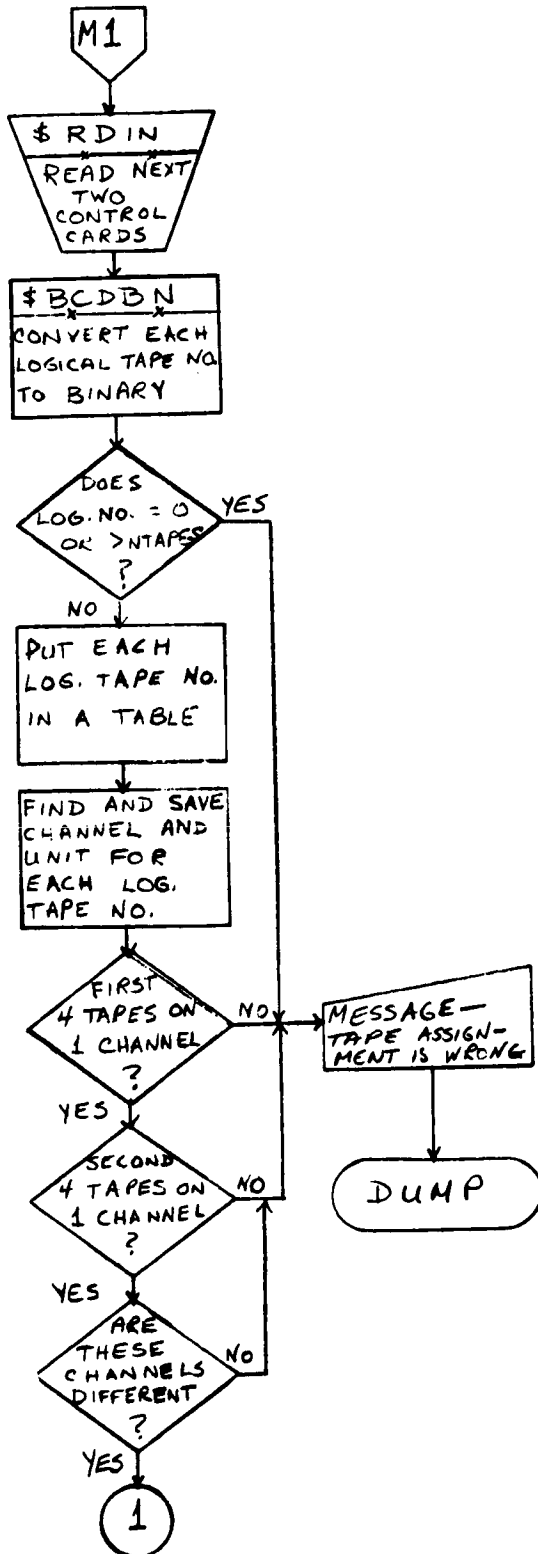


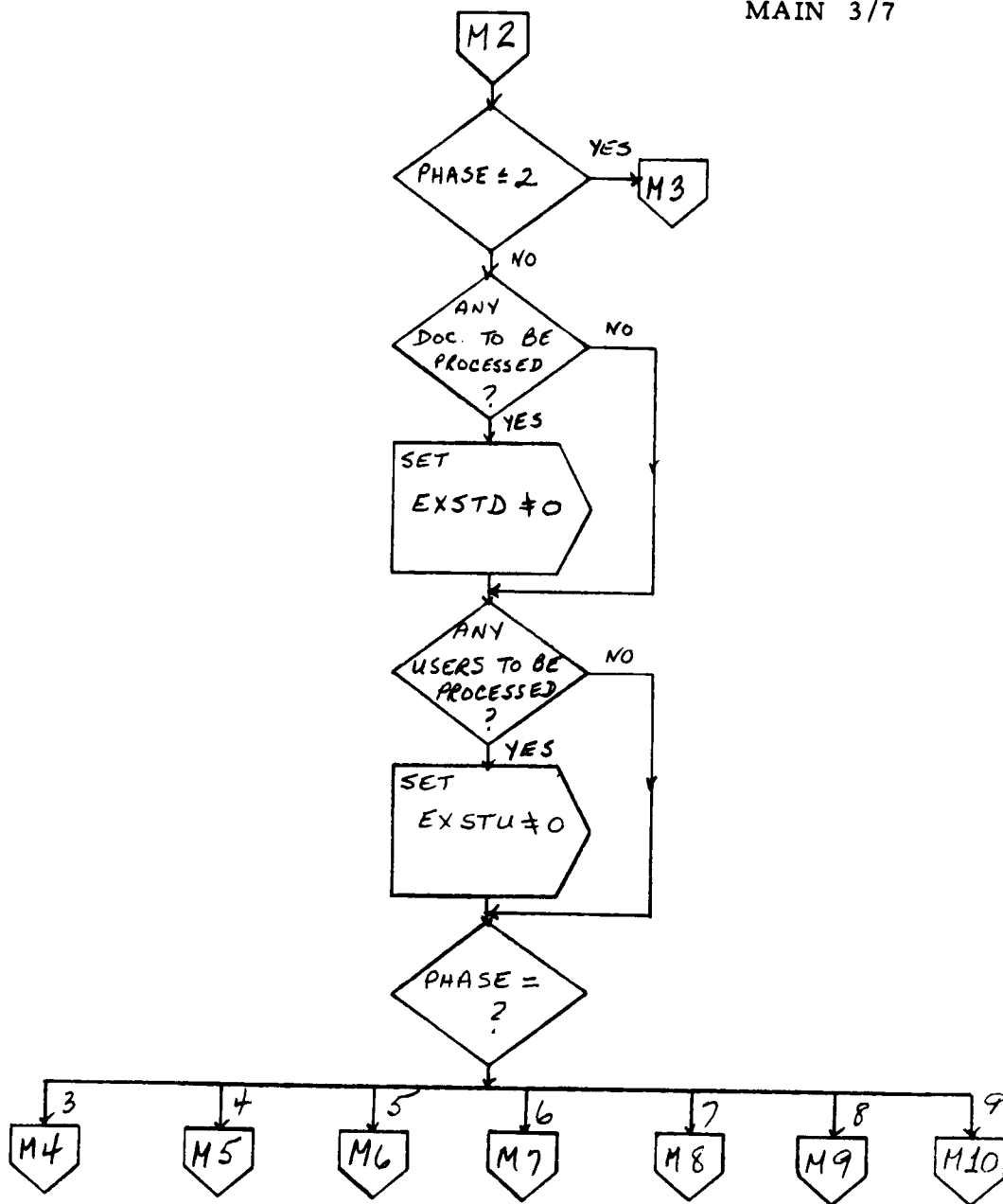
MAIN 2/2

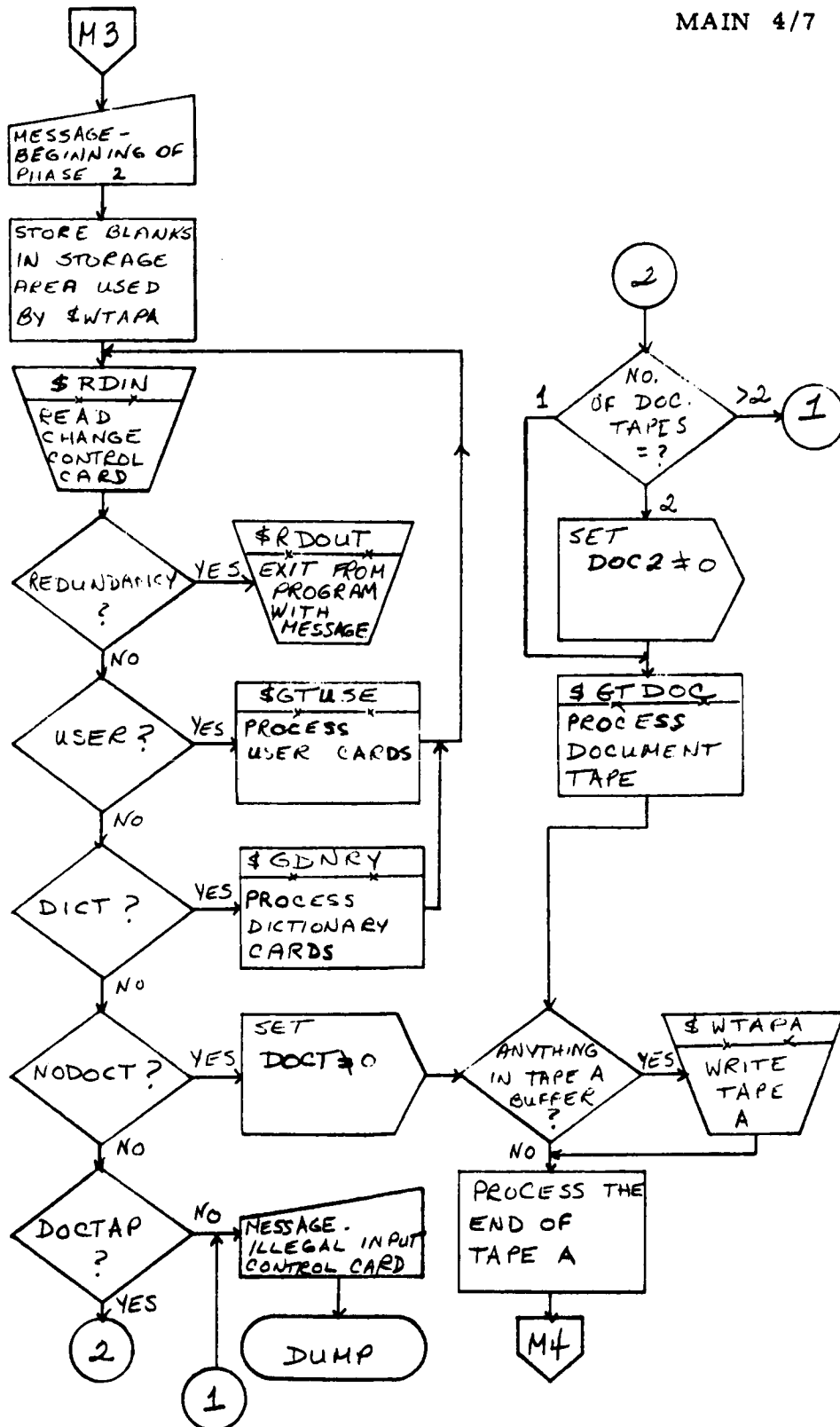
Block Diagram

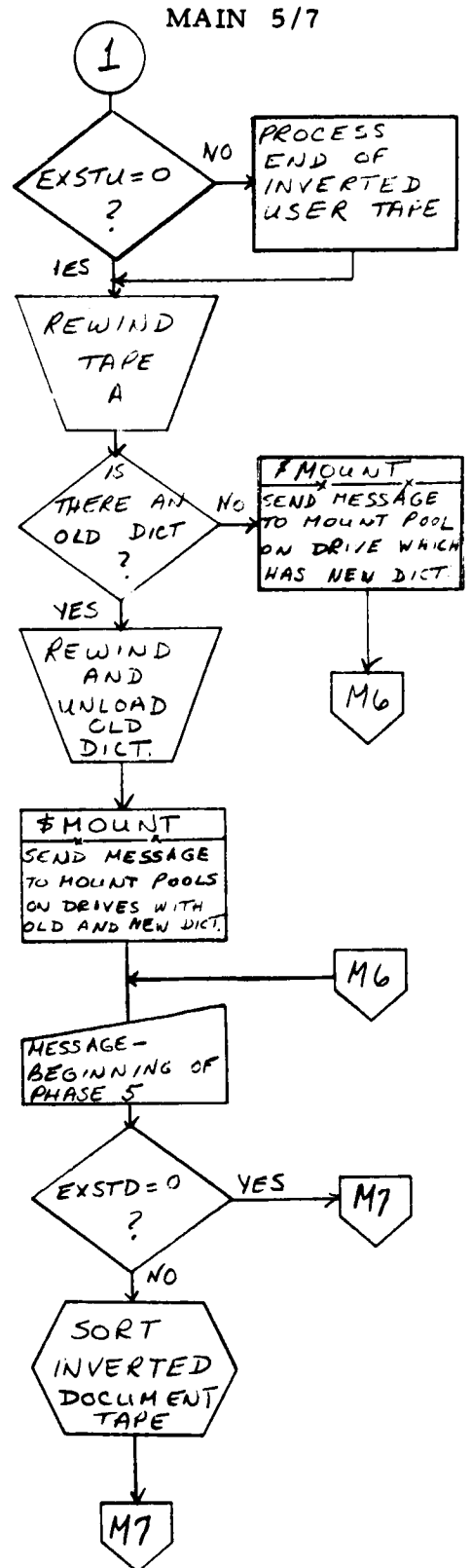
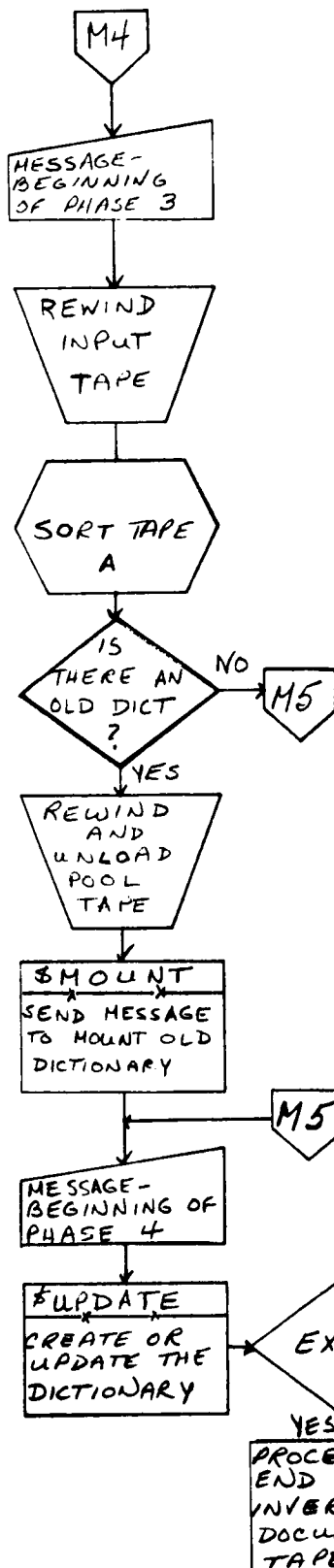


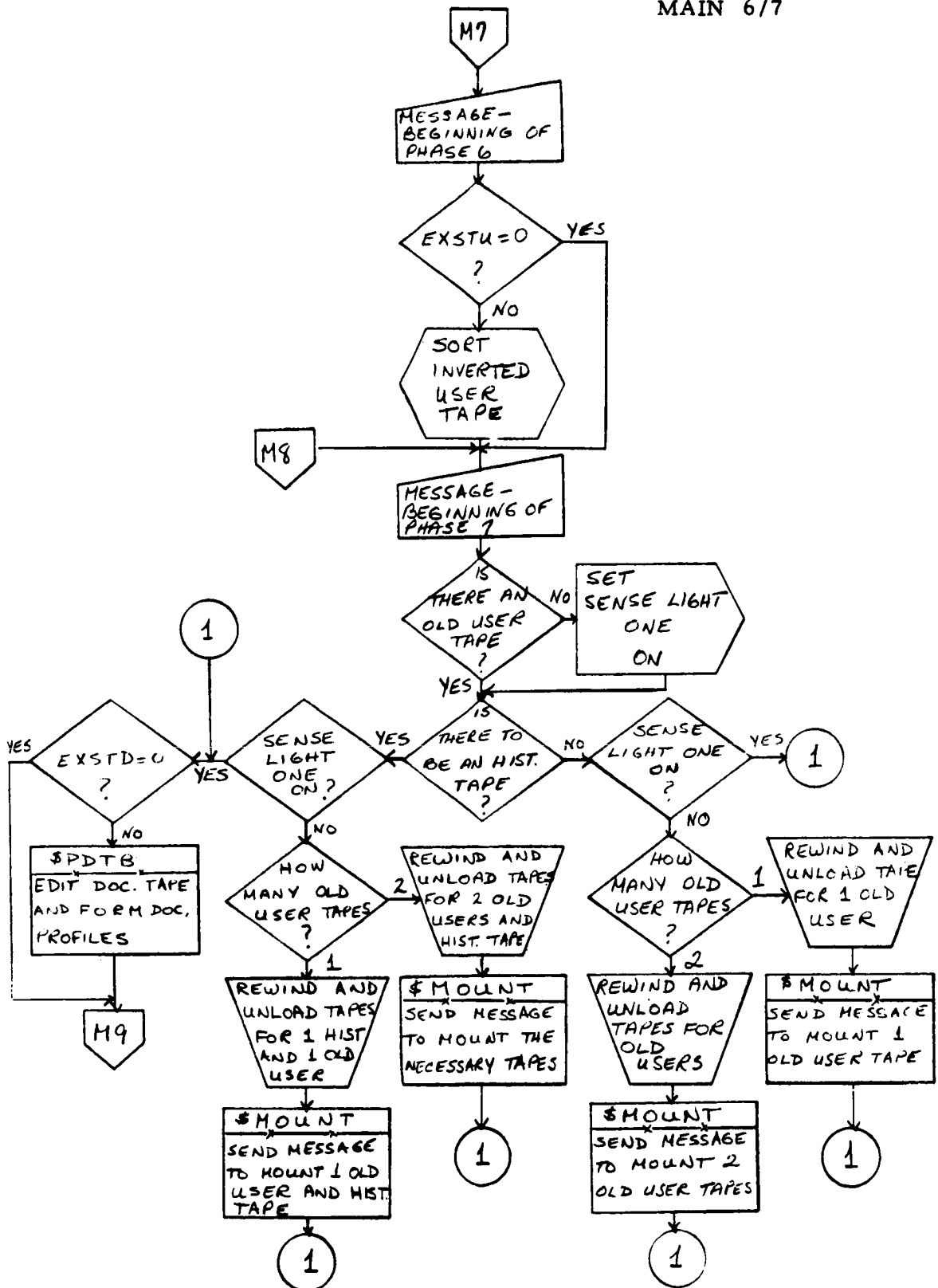




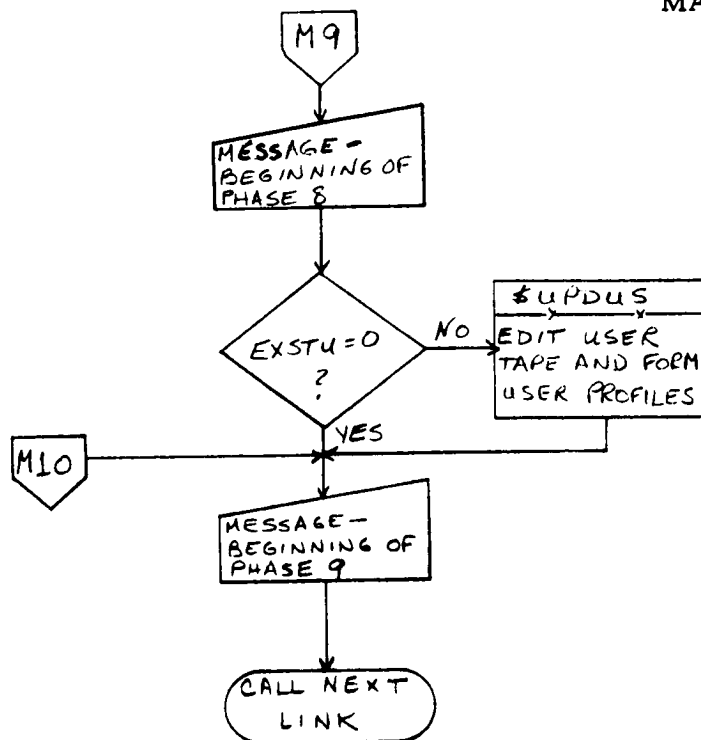






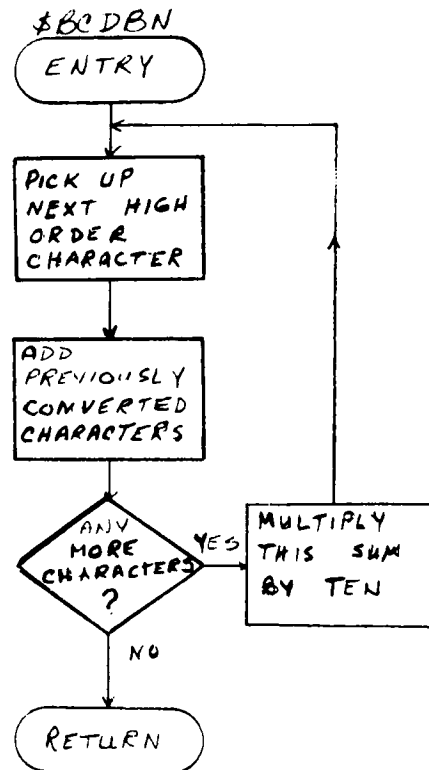






### Subroutine BCDBN

This subroutine converts a BCD integer into a binary number.



## Subroutine CODER

The calling sequence of CODER is

```
TSX    $CODER,4
TSX    TYPE,0
TSX    BUFIN,0
TSX    BUFOUT,0
TSX    K,0
```

where

TYPE indicates source of input  
0 vocabulary change  
1 document descriptor  
3 new user descriptor  
4 user change descriptor.

BUFIN is location of start of input buffer.

BUFOUT is location of start of output buffer. BUFIN and BUFOUT arrays are in forward, FAP order.

K is the number of sort items placed in BUFOUT by CODER. If the input descriptor consists of  $n$  alphameric words, then  $K = n$  if  $n = 1$ , or  $K = n + 1$  if  $n > 1$ .

CODER expects 72 characters per input card image, the alphameric cols. 1-60. Profile header cards are not input to CODER. Each descriptor input to CODER will generate  $K$  items of the format:

Word

- 1 coded value of input descriptor
- 2 alphameric profile number (zero if TYPE = 0)
- 3 miscellaneous:

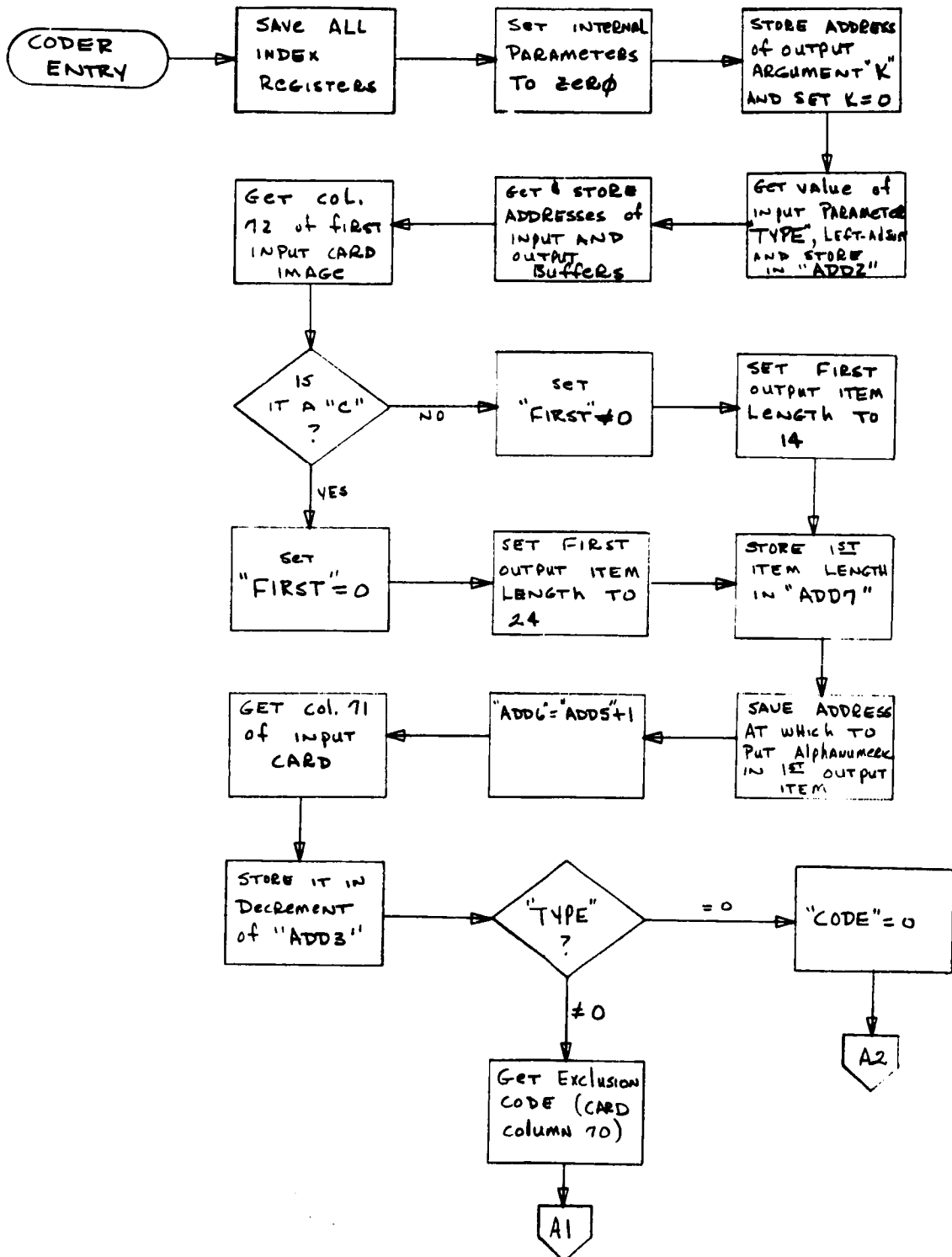
Bit

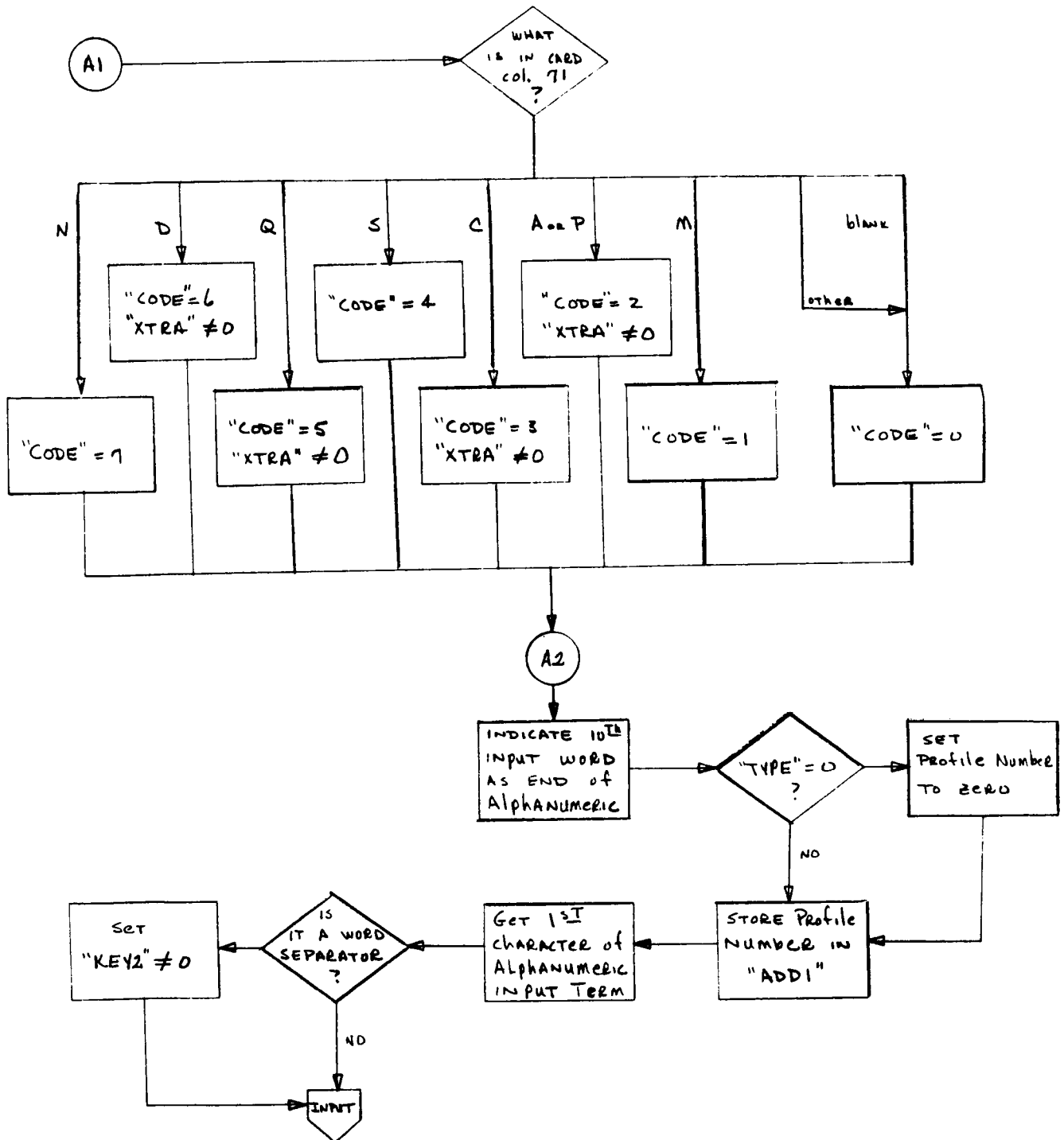
- 5- 2 zero
- 3- 5 same as TYPE
- 6-11 same as col. 71 of input card
- 12-13 0 do not add to vocabulary  
1 add to vocabulary
- 14-15 0 do not add to profile if code not on vocabulary  
1 add code to profile  
3 add code to profile descriptor list
- 16 reserved for use by subroutine UPDATE
- 17 determined by the subroutine that calls CODER.  
1 if code for word within phrase  
0 if single word descriptor or coded phrase
- 18-35 zero.

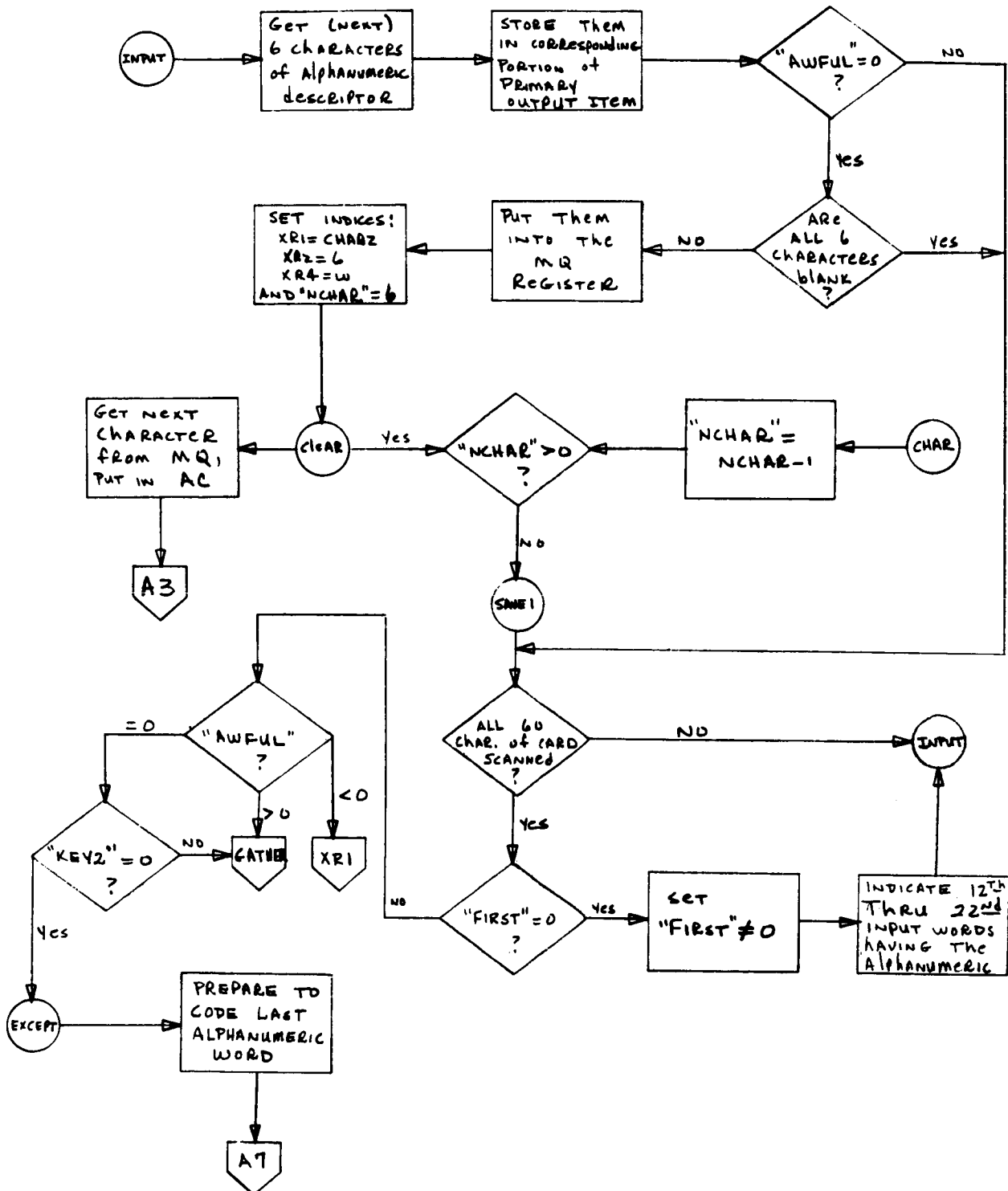
- 4 contains L, length of item in computer words.
- 5-L alphameric version of the coded input.

If  $K > 1$ , the second and following output items are four ( $L = 4$ ) words in length and have no alphameric version. The first item contains the alphameric version and is 14 or 24 words in length ( $L = 14$  or  $24$ ). If a descriptor is illegal, i.e., contains an illegal character, then  $K = 1$ , word 1 of the item is all zero, and word 3 is set:

Bit	
12-14	zero
18-35	7777)8







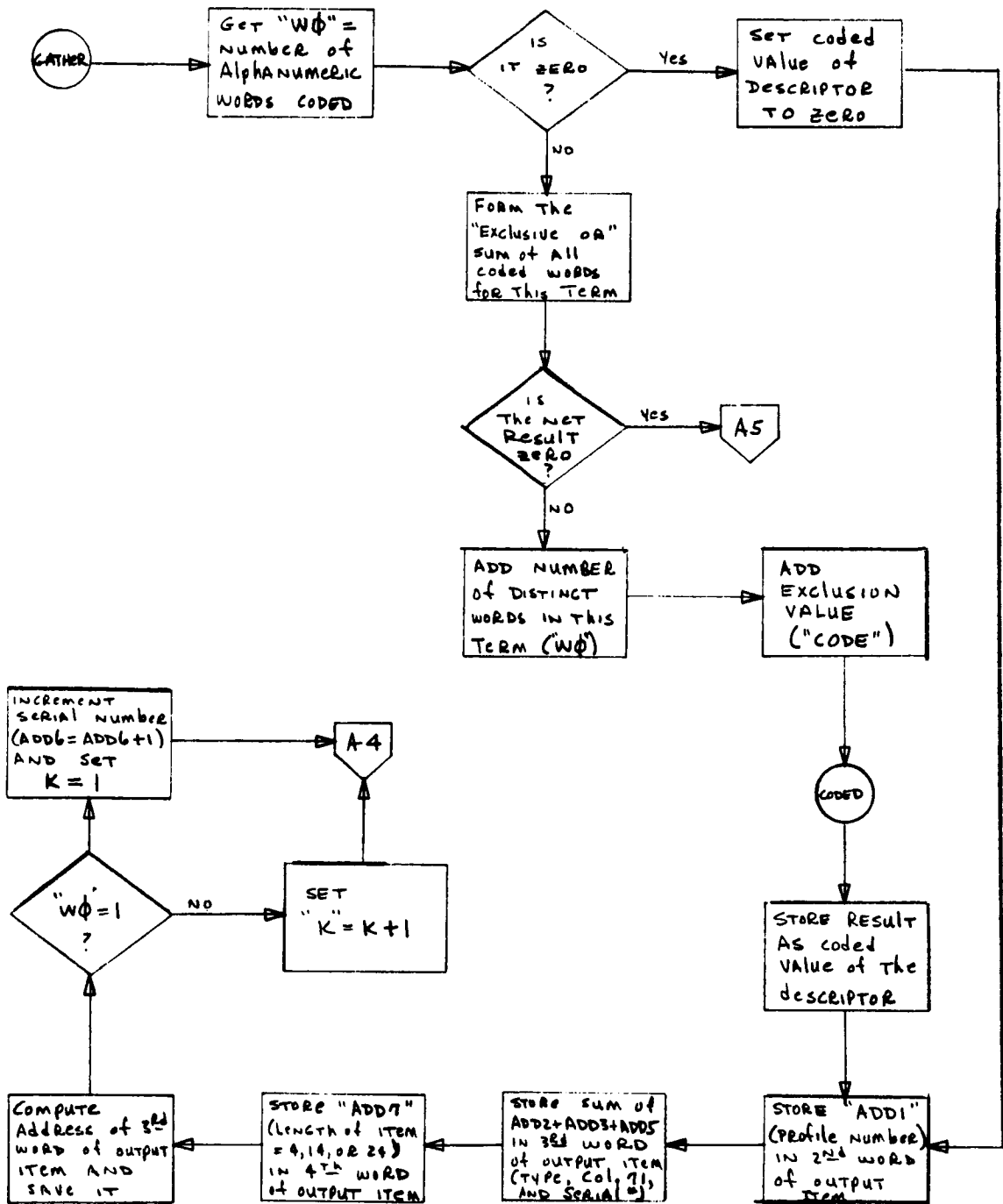


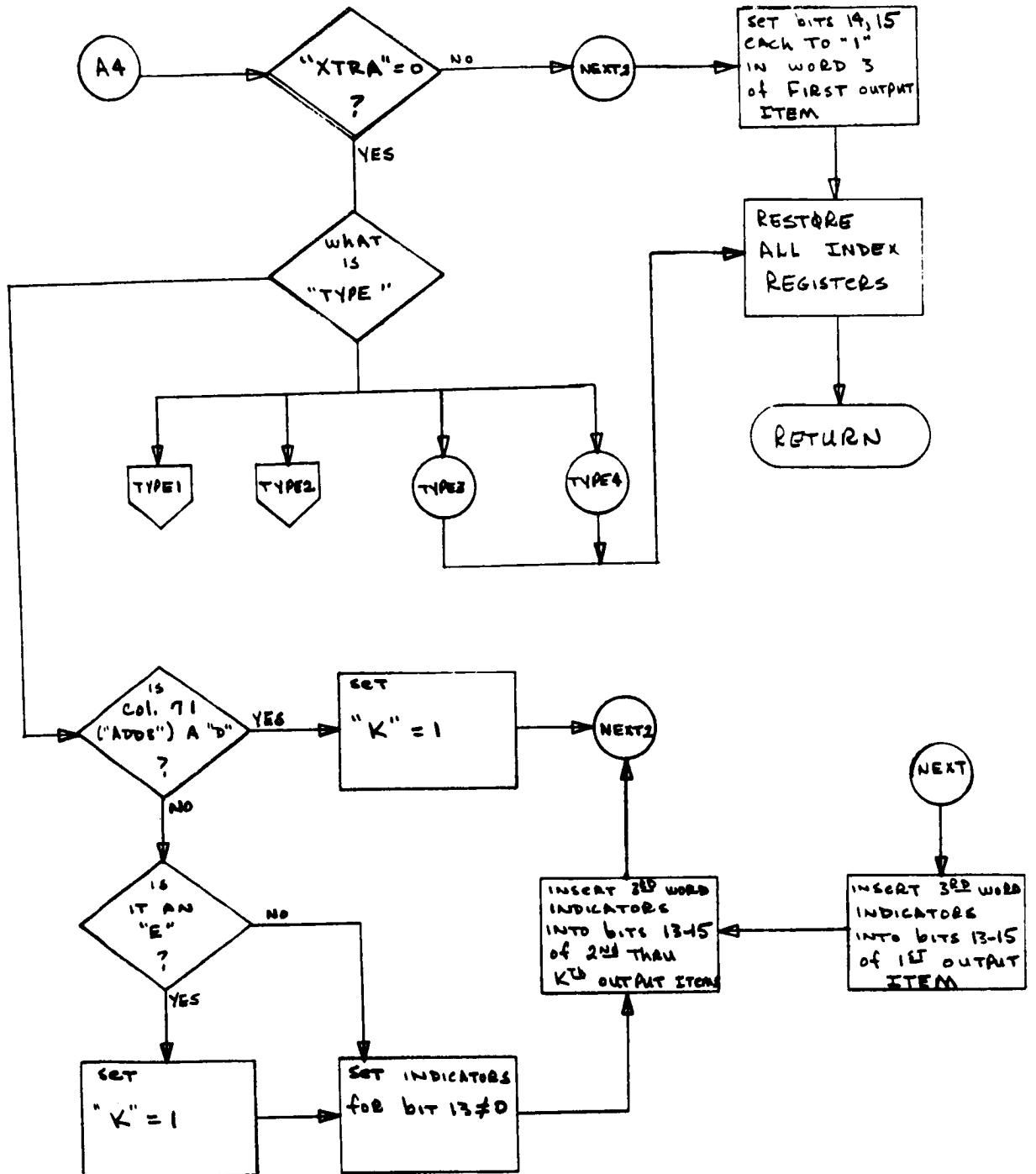
A3

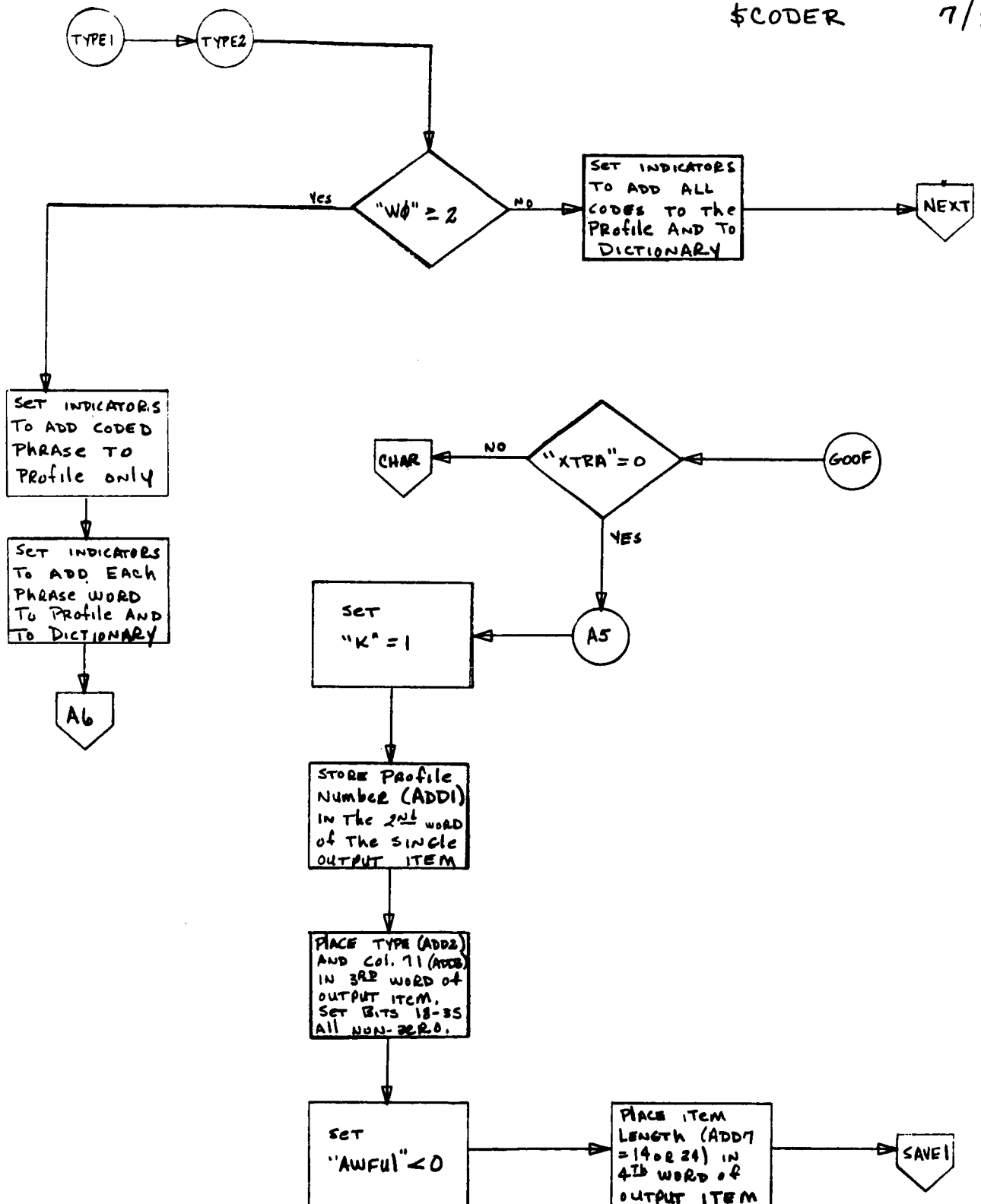
Table of Transfers Dependent on Current Character in Accumulator (AC)

<u>If character is:</u>		<u>Go to</u>	<u>If character is:</u>		<u>Go to</u>
00	0	SAME ↓ GOOF " CHAR GOOF ↓ SAME ↓ GOOF CHAR GOOF ↓	40	-	CHAR
01	1		41	J	SAME
02	2		42	K	↓ GOOF " NEW GOOF ↓ NEW " SAME ↓ GOOF NEW GOOF ↓
03	3		43	L	
04	4		44	M	
05	5		45	N	
06	6		46	O	
07	7		47	P	
10	8		50	Q	
11	9		51	R	
12			52		
13	=		53	\$	
14	-		54	*	
15			55		
16			56		
17			57		
20			60	Blank	
21	A		61	/	
22	B		62	S	
23	C		63	T	
24	D		64	U	
25	E		65	V	
26	F		66	W	
27	G		67	X	
30	H		70	Y	
31	I		71	Z	
32			72		
33	.		73	,	
34	)		74	(	
35			75		
36			76		
37			77		

Go to "SAME" if legitimate character of a word.  
 Go to "GOOF" if character is illegal.  
 Go to "CHAR" if character is to be ignored.  
 Go to "NEW" if character is a word separator.



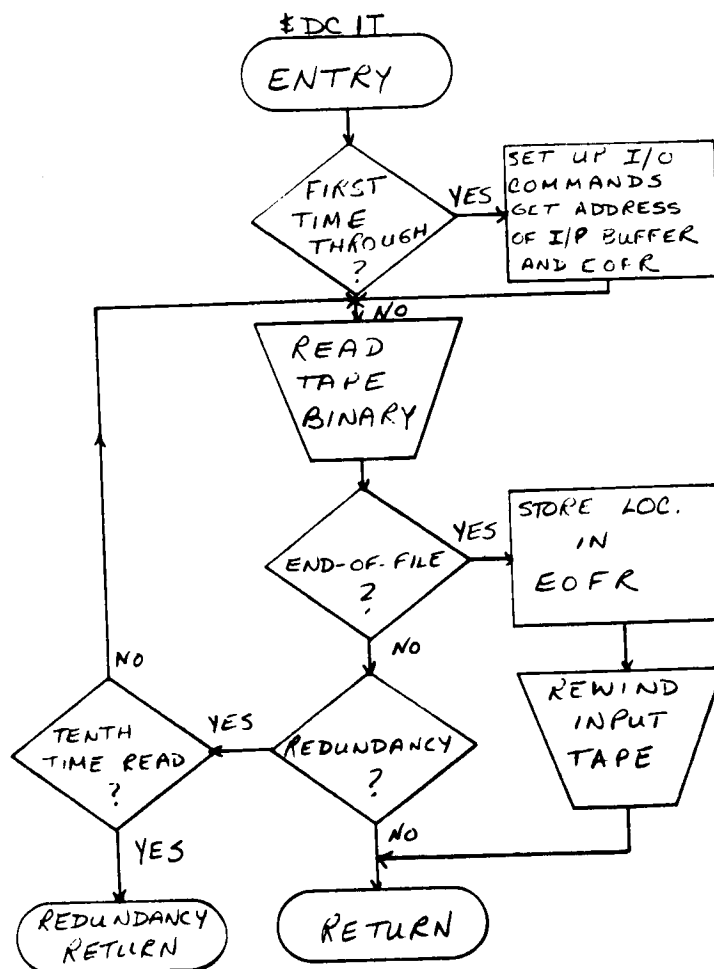






#### Subroutine DCIT

DCIT reads the sorted binary tape B containing the document descriptors. It is entered from subroutine PDTB. The read instructions are set up in its first entry. Upon reading EOF, the tape is rewound.



### Subroutine ERITE

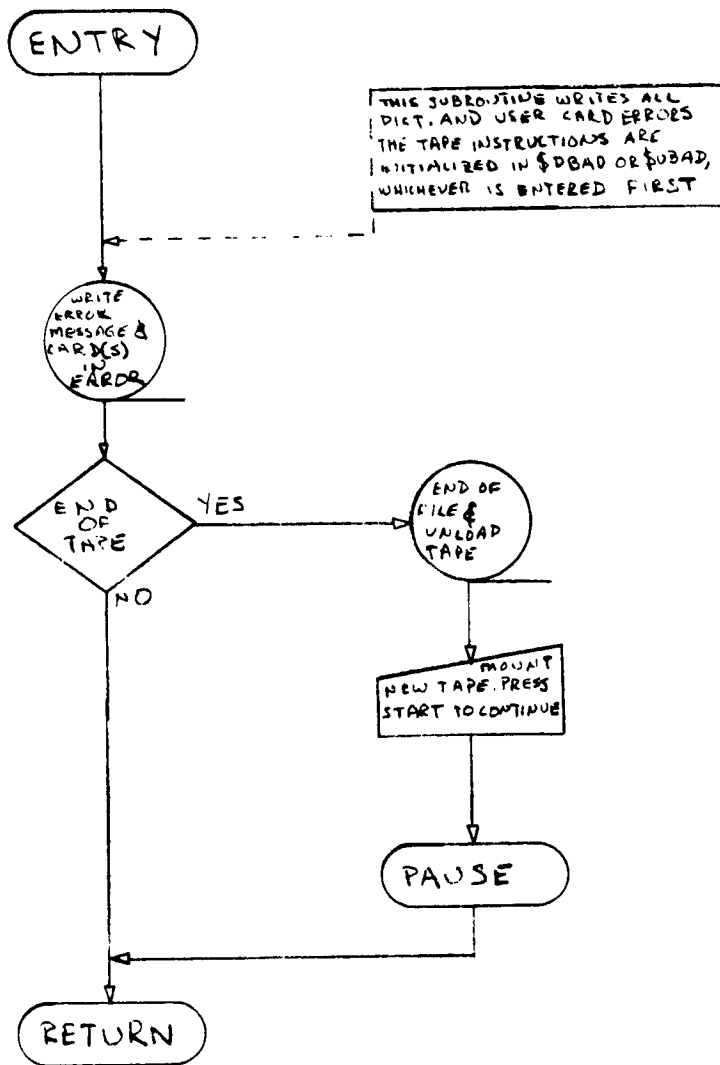
When an illegal card (user or vocabulary) is encountered, one of two subroutines (UBAD or DBAD) will TSX \$ERITE, 4 to write the illegal card and the appropriate error message. The first time either \$UBAD or \$DBAD is entered, it will set up the output instructions in ERITE to write on the system output tape that has been specified in the tape assignment control card. Each time \$UBAD or \$DBAD is about to go to ERITE it will set up the RCH instruction in ERITE to write the illegal card or error message desired. After ERITE has written the BCD output record, it will return to \$UBAD or \$DBAD, whichever it came from, which in turn will go back to the subroutine processing user or vocabulary cards.

If an EOT is reached, an EOF will be written and the tape will be unloaded. The following message will be printed on line:

END OF TAPE WRITING cn. MOUNT NEW TAPE-PRESS START.  
( c = channel, n = logical tape number )



# \$ERITE



### Subroutine GDNRY

GDNRY processes all vocabulary input cards until a card with ENDICT in cols. 1-6 is encountered. Each card is picked up with a TSX \$RDIN, 4. RDIN is a subroutine that reads one card from the input tape into area DCARD-DCARD+11.

Vocabulary input may be in one-card or two-card groups. If one card, col. 72 will be blank; if two, col. 72 of card 1 will contain a C and col. 72 of card 2 will be blank.

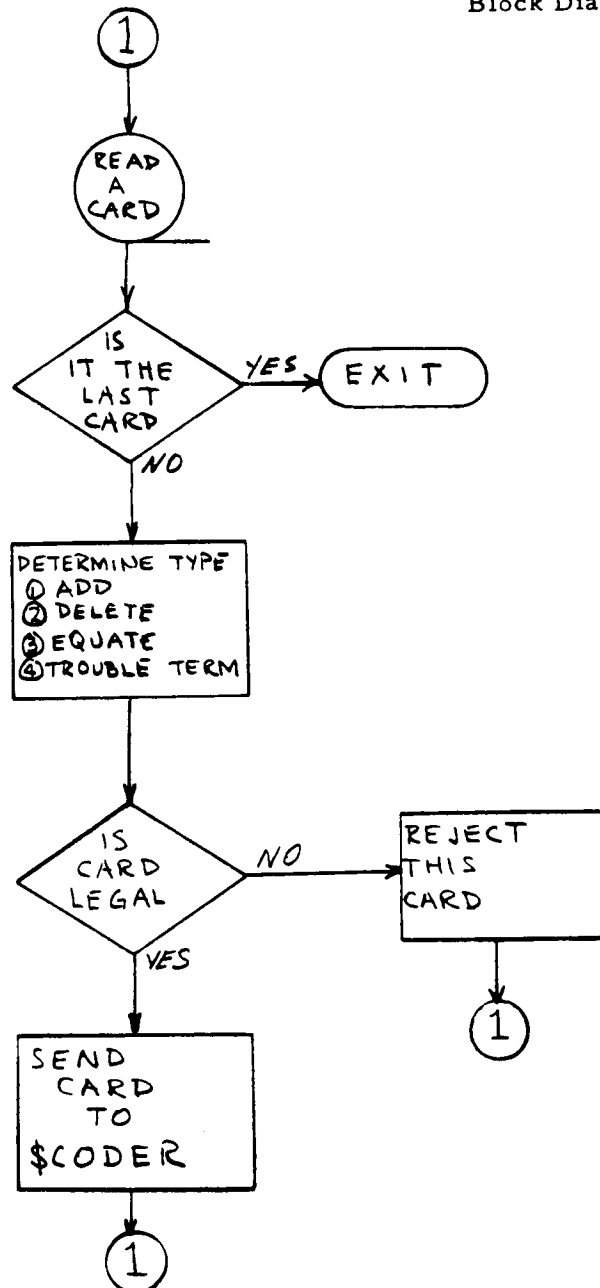
The legal cards with their punches in col. 71 are: add (A), delete (D), equate (E), and trouble term (\*). If col. 71 does not contain any of the above, the entire card with an accompanying error message is written on the system output tape by subroutine DBAD. The card following a card with a C in col. 72 must match in col. 71, and in addition be blank in col. 72. Any irregularity will cause a rejection of the first card.

If GDNRY encounters an E-card, it must find a card with a T in col. 71 immediately after it. This contains the primary descriptor to which the phrase on the E-card will be equated. Any violation will cause rejection of the E-card or the E- and T-cards, depending upon the error.

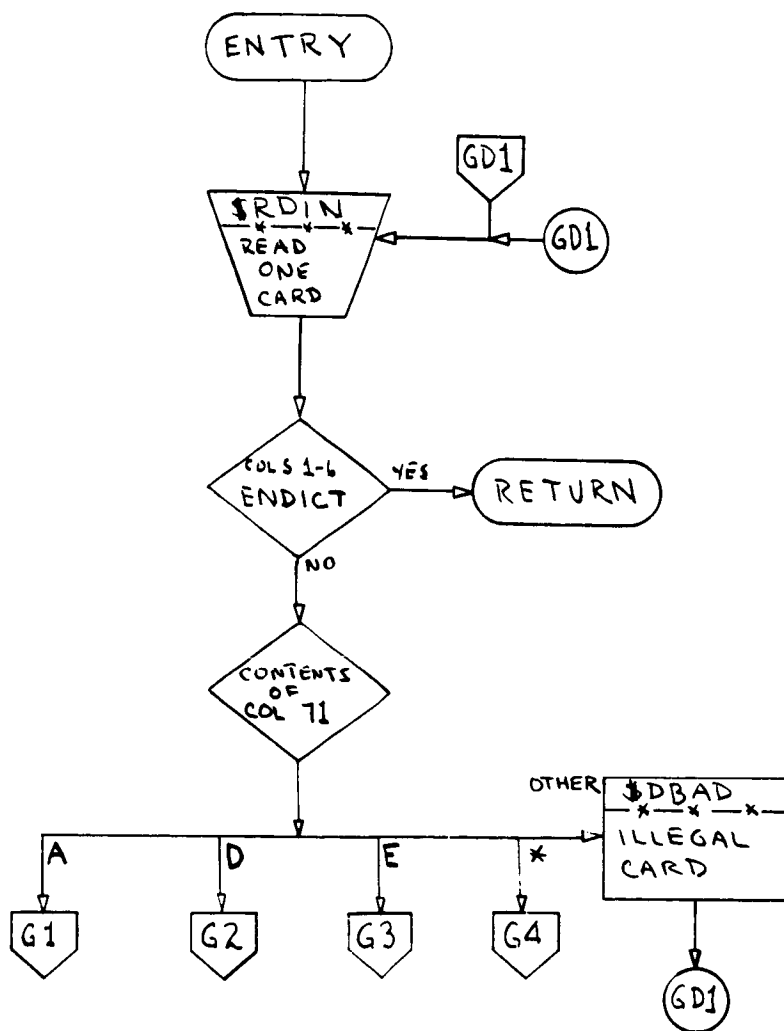
Whenever a valid card group is read in, it will be sent to \$CODER.

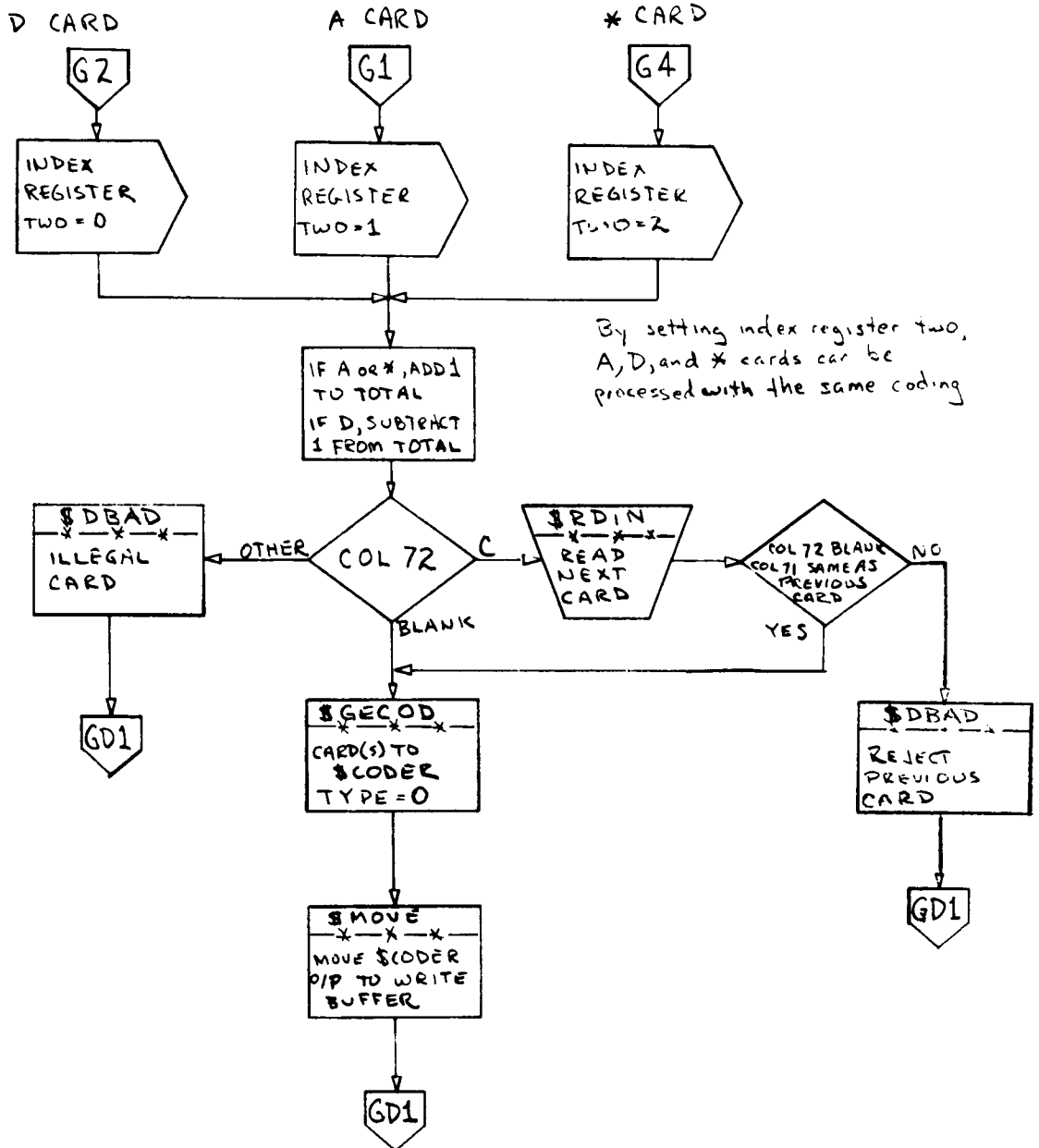
\$GDNRY

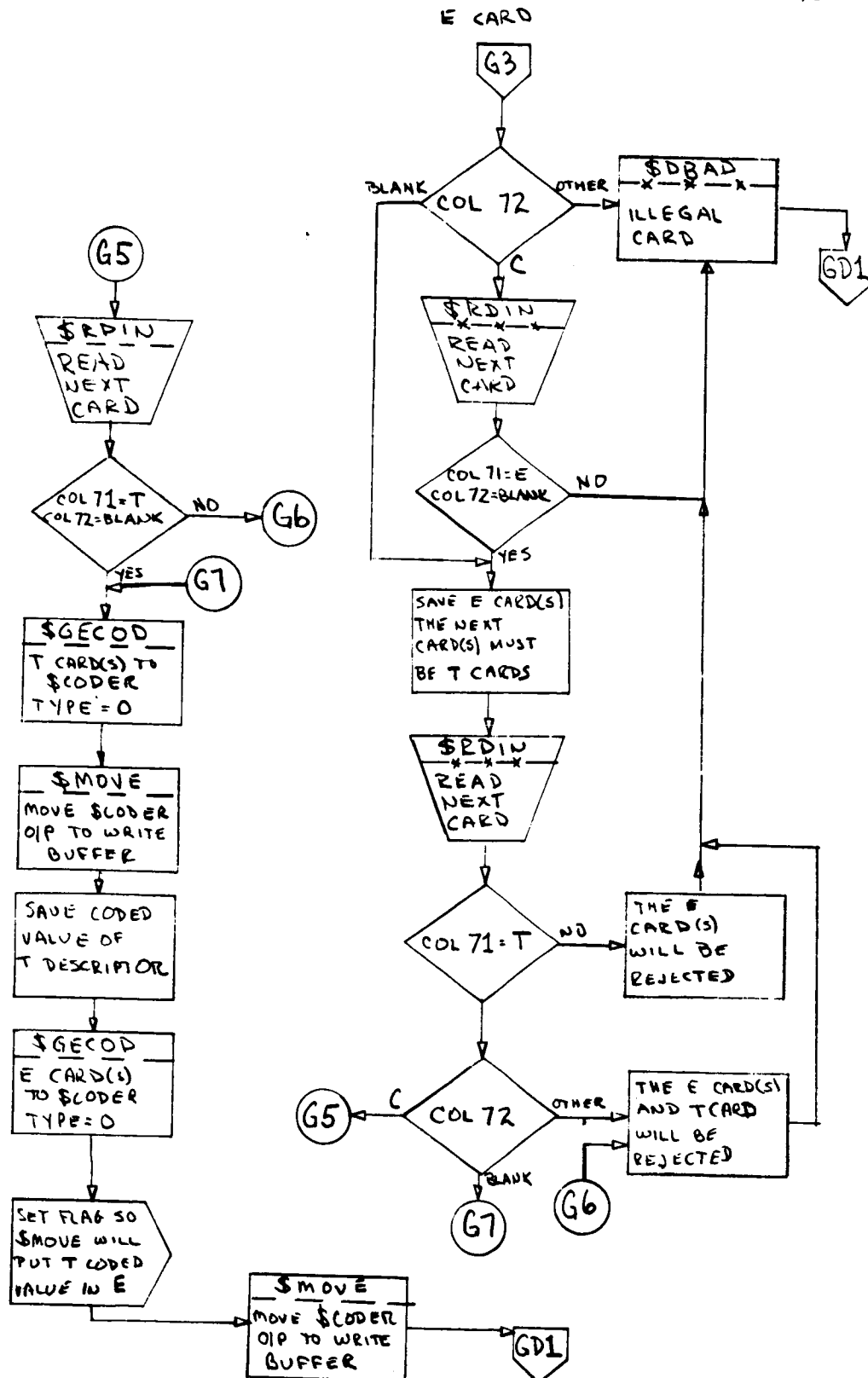
Block Diagram



\$GDNRY







### Subroutine GECOD

Whenever a user, vocabulary, or document descriptor is to be sent to \$CODER, a TSX \$GECOD, 4 is executed. The calling sequence contains the location of the descriptor and the type. GECOD picks these up, sets them in the calling sequence \$CODER expects, and then goes to \$CODER.

\$GECOD 1/1

\$GECOD





### Subroutine GTDOC

This subroutine reads the input document tape, and extracts the header and descriptors for each document. The header and all descriptors are written on tape A. Tape A also contains all vocabulary and user descriptors.

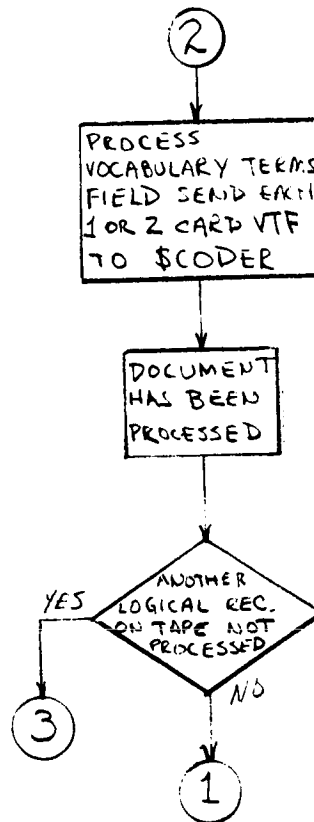
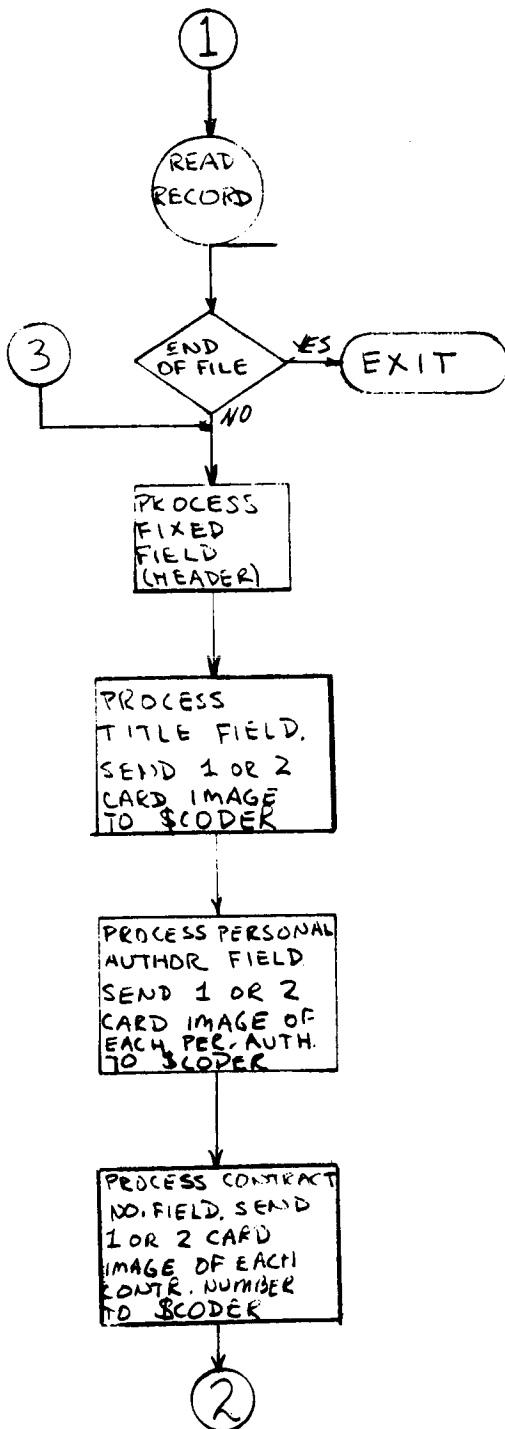
For each document, the following is done: The header is picked up and written on tape A. The next field (title field) is sent to \$CODER. Five fields are skipped. The next field (personal author) is processed. Two more fields are skipped. Then the two remaining fields (contract number and descriptor fields) are processed. The last three fields handled by GTDOC may have more than one descriptor; each is separated by a word mark. Any field may be completely empty, in which case the field will contain one dollar sign. The dollar sign is the field separator.

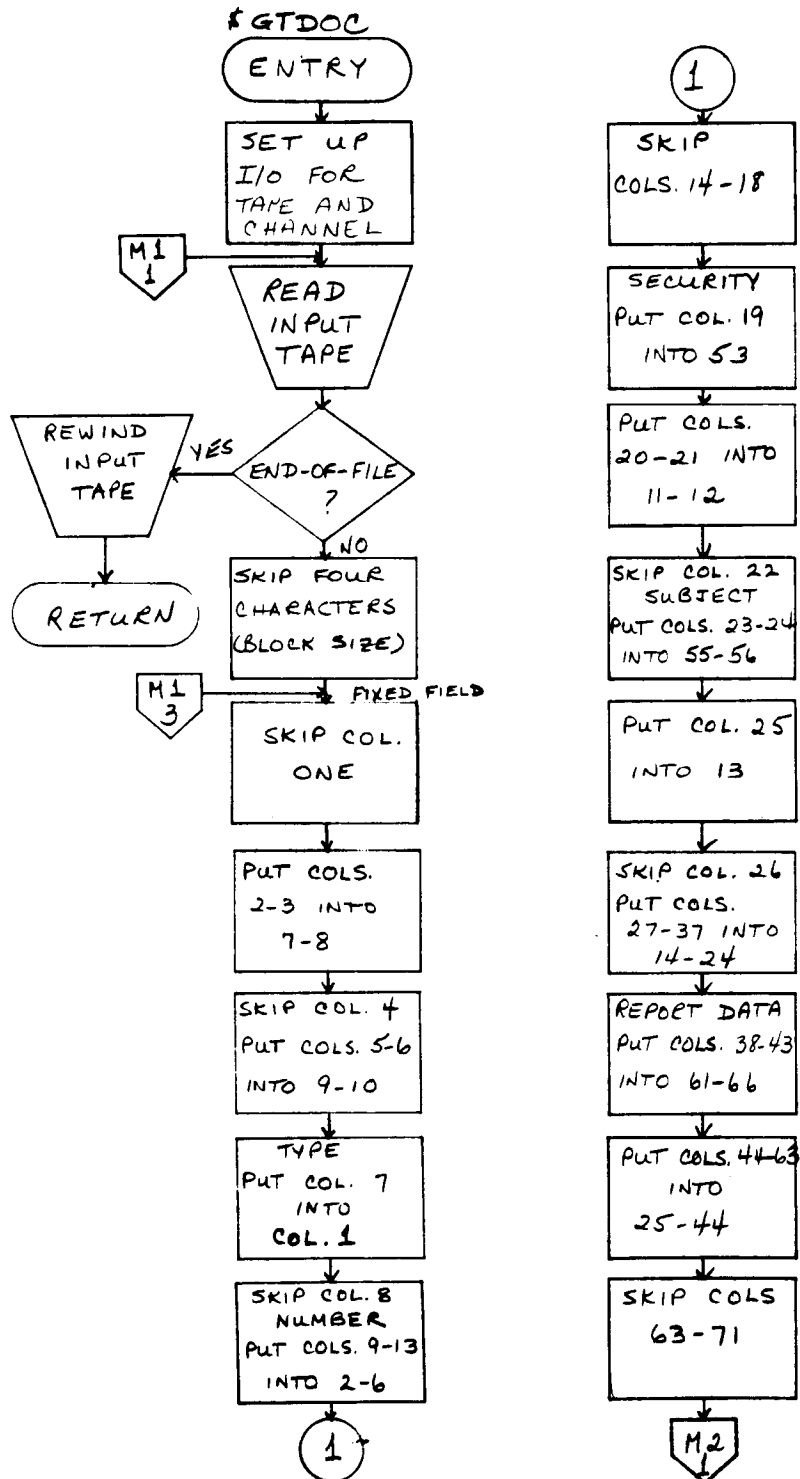
The document field called NOC may contain a price for the document, also indicated by a dollar sign, that is not a field separator. To avoid this false field separator, GTDOC utilizes the fields it wants from the beginning of the logical record, then skips the NOC field by counting backwards from the end of the logical record.

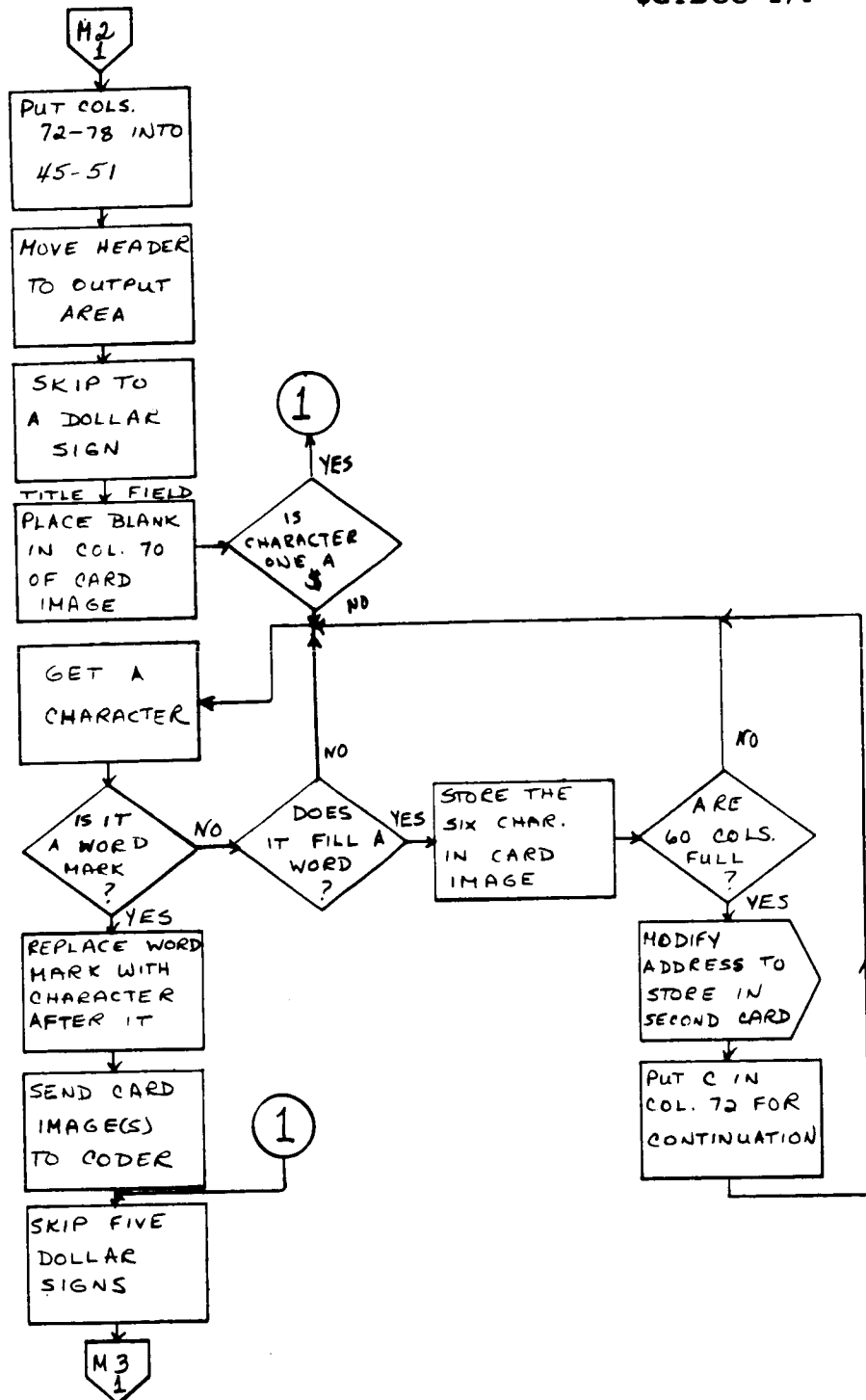
When EOF is encountered in reading the document tape, it is rewound.

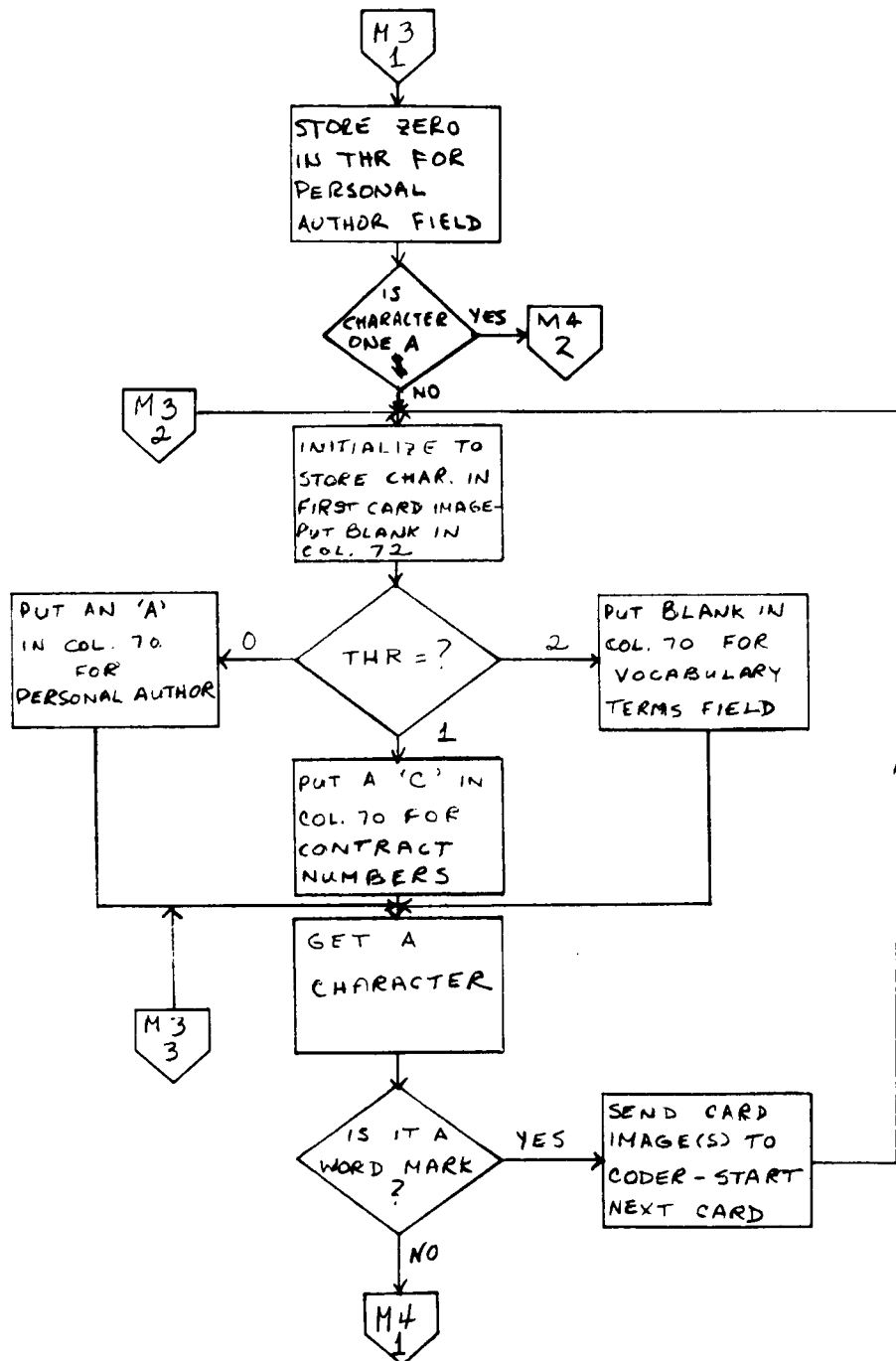
\$GTDOC

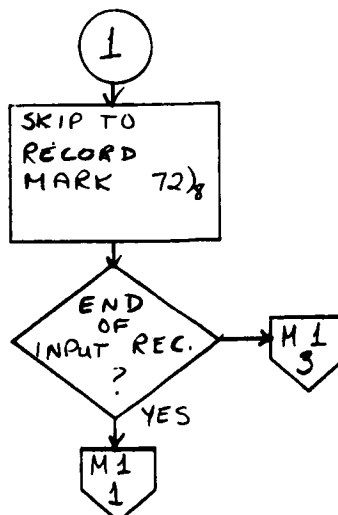
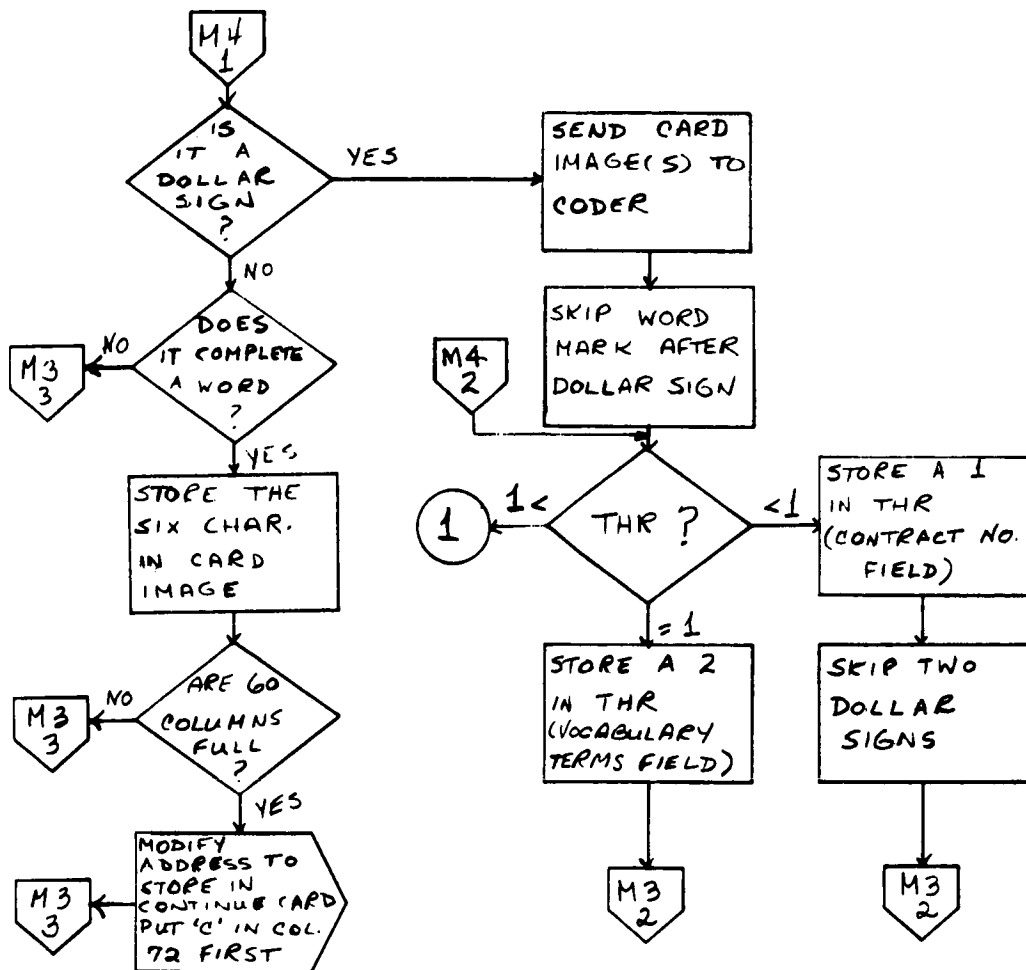
Block Diagram











### Subroutine GTUSE

GTUSE processes all user input cards until a card with ENDUSR in cols. 1-6 is encountered. Each card is picked up with a TSX \$RDIN, 4. Subroutine RDIN reads one card from the input tape into area DCARD-DCARD+11. The user number (cols. 61-66) is sent to subroutine RBLNK where all blanks are turned to zeros. This eliminates keypunching user numbers with leading zeros. Next, col. 71 is checked to see what kind of user card is being processed. The legal punches in col. 71 are "blank" (new user add), A (old user add), D (delete), R (report), or H (header). If the card does not contain any of the above, the entire card, with an accompanying error message, is written on the system output tape by subroutine UBAD as an illegal card. The next card is then read.

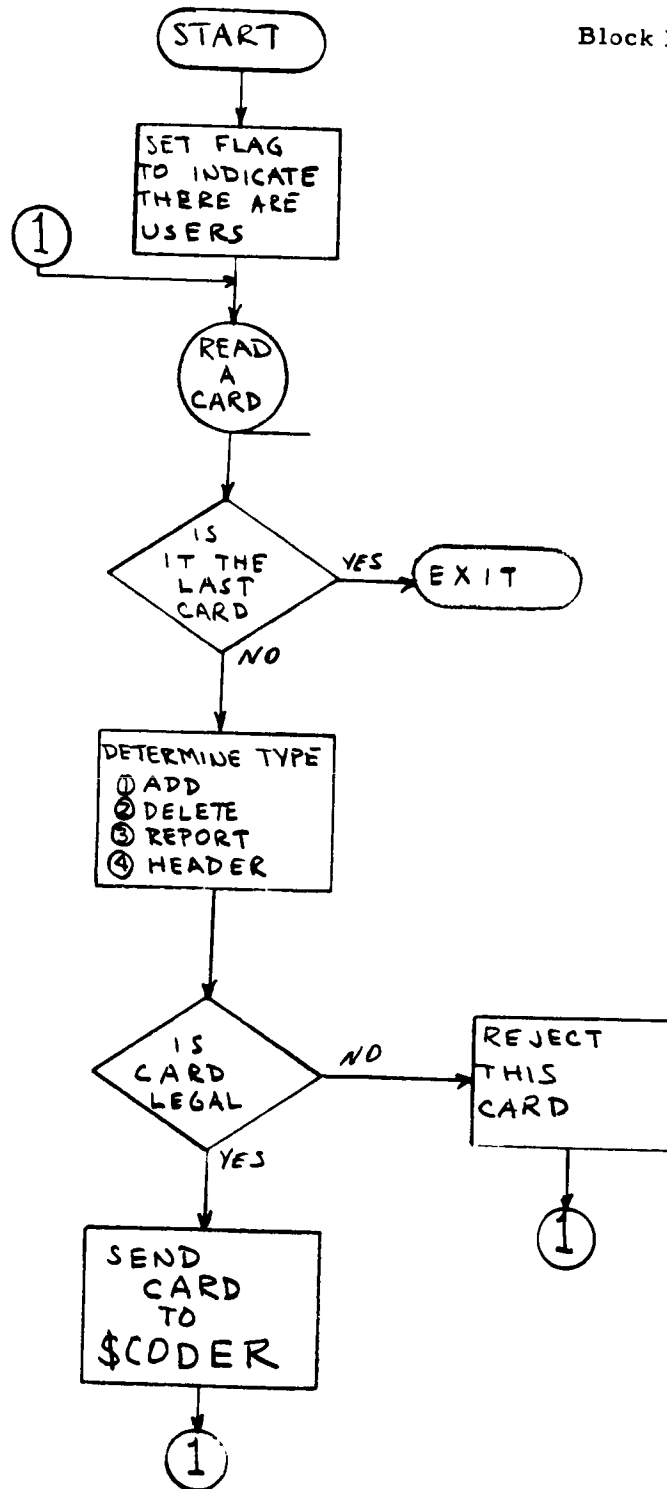
Delete cards may be of two types. One type deletes a user descriptor and the second deletes an entire user profile. The latter is denoted by a U punched in col. 72. With the exception of report cards, user input may be in one-card or two-card groups. If one card, col. 72 will be blank. If two cards, col. 72 of card 1 will contain a C and col. 72 of card 2 will be blank. Any other punch is illegal. In two-card groups, col. 71 of both cards must agree.

All add and delete cards are sent to \$CODER and then written on tape A, using subroutines GECOD, MOVE, and WTAPA. Tape A contains vocabulary and document input, in addition to user input. Report type cards and header cards are not sent to \$CODER, but are written directly on tape A by \$WTAPA.

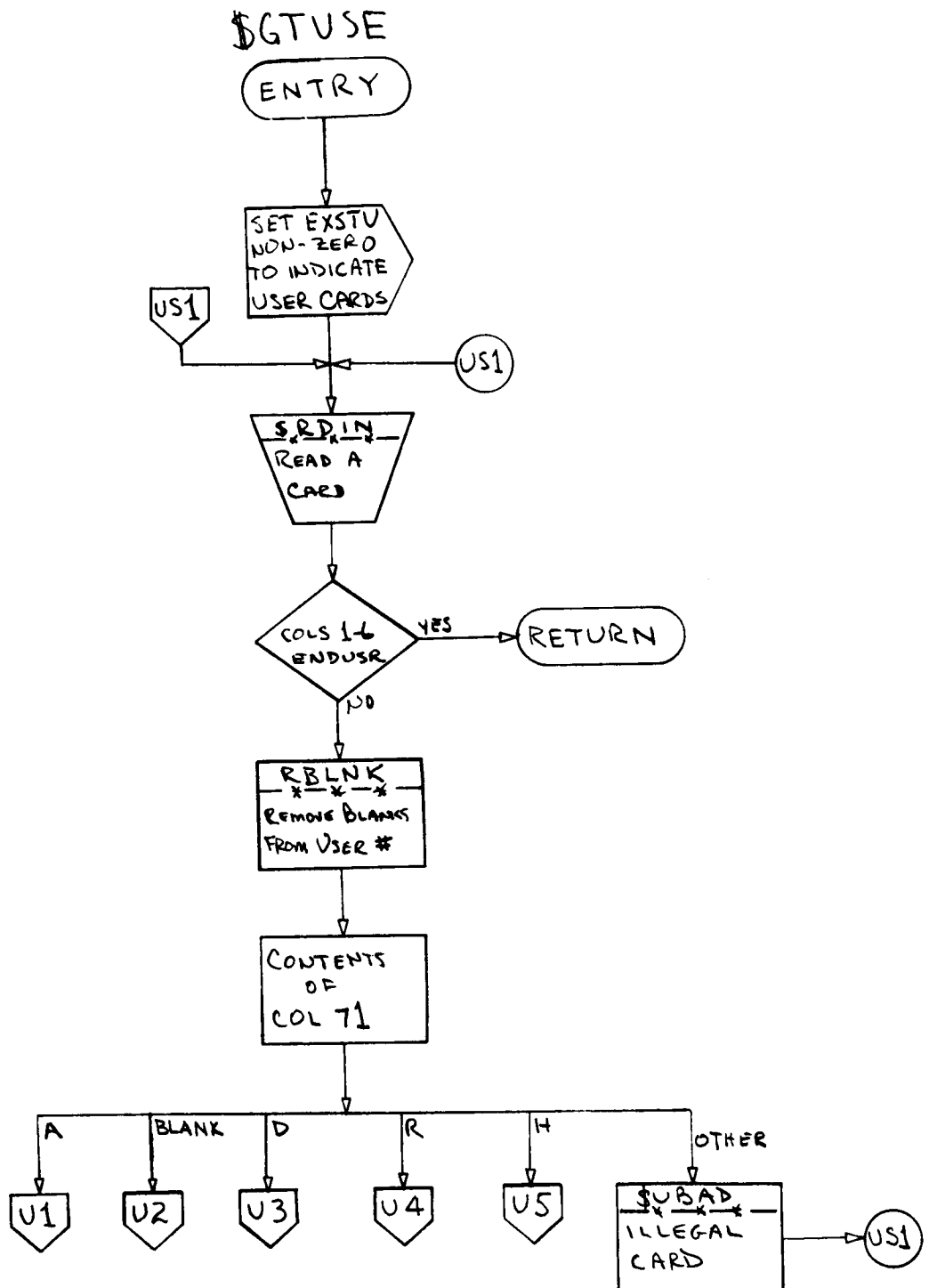
Header cards are given a serialization number of 000000)8 to place them before any descriptors for that user. Delete profile and report cards are given very high numbers to place them after all add and delete descriptor cards. Their serial numbers are 777774)8 and 777776)8, respectively. The serial numbers for adds and deletes are assigned by \$CODER, and will always be between 000001)8 and 777773)8.

\$GTUSE

Block Diagram

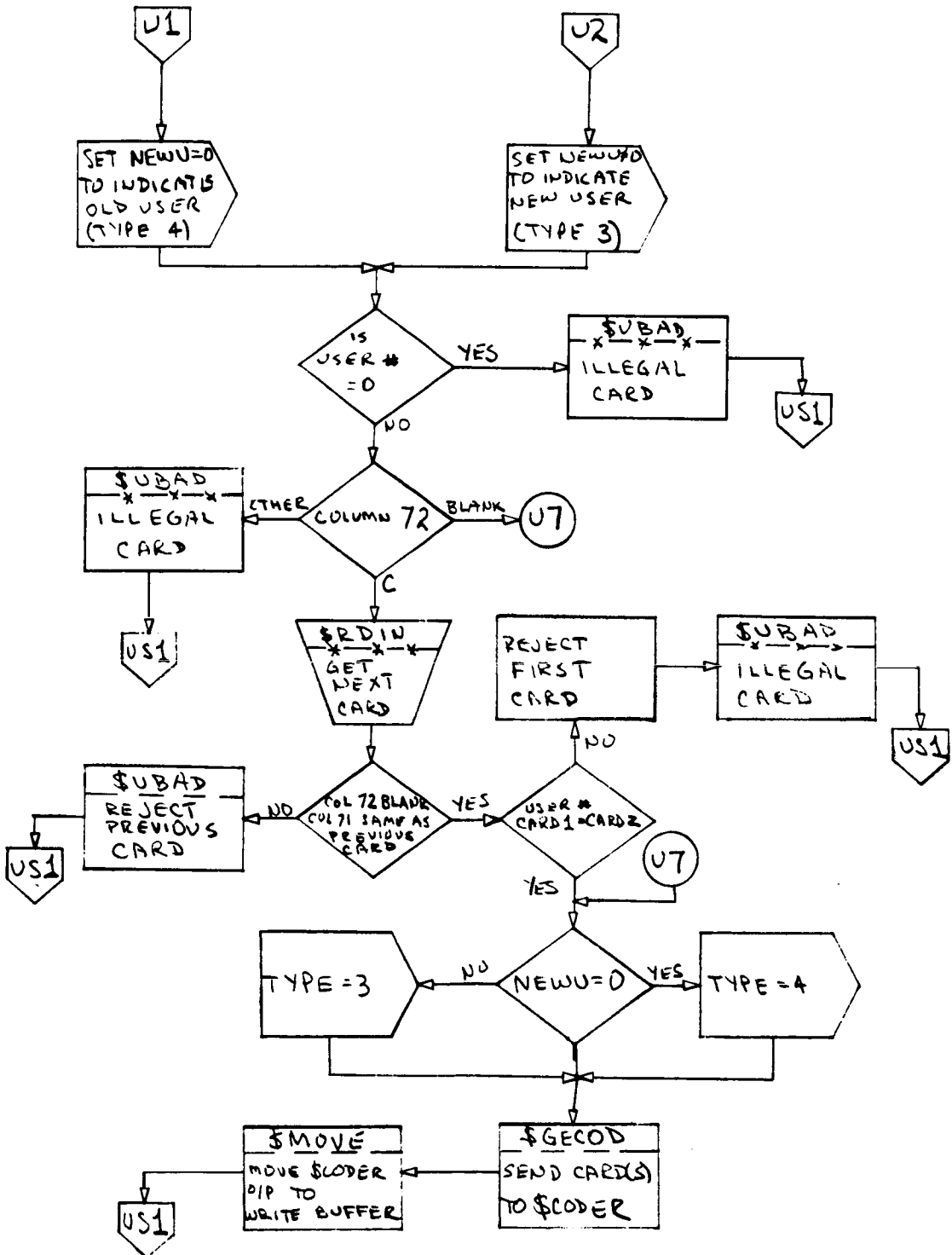




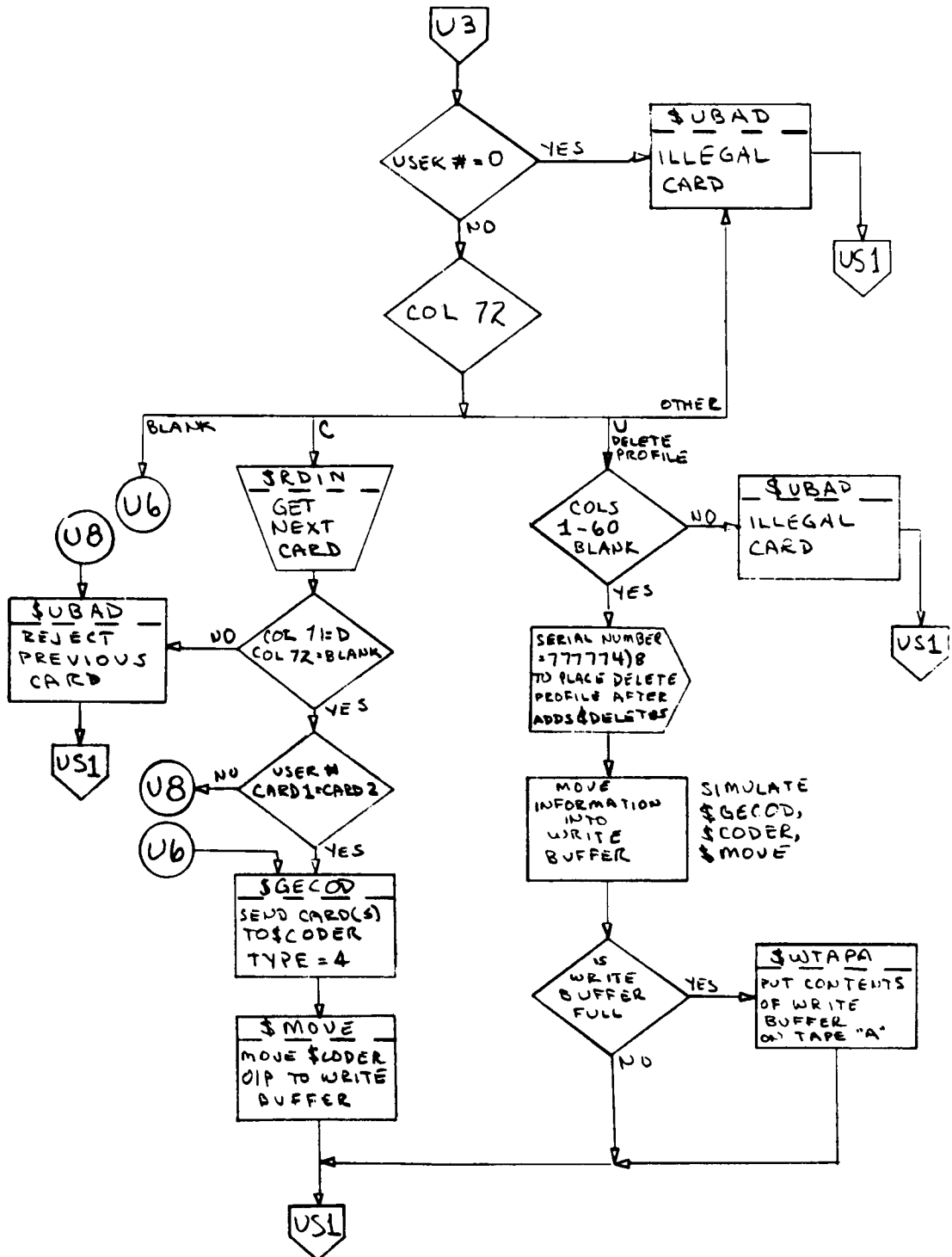


OLD USER ADD

NEW USER ADD

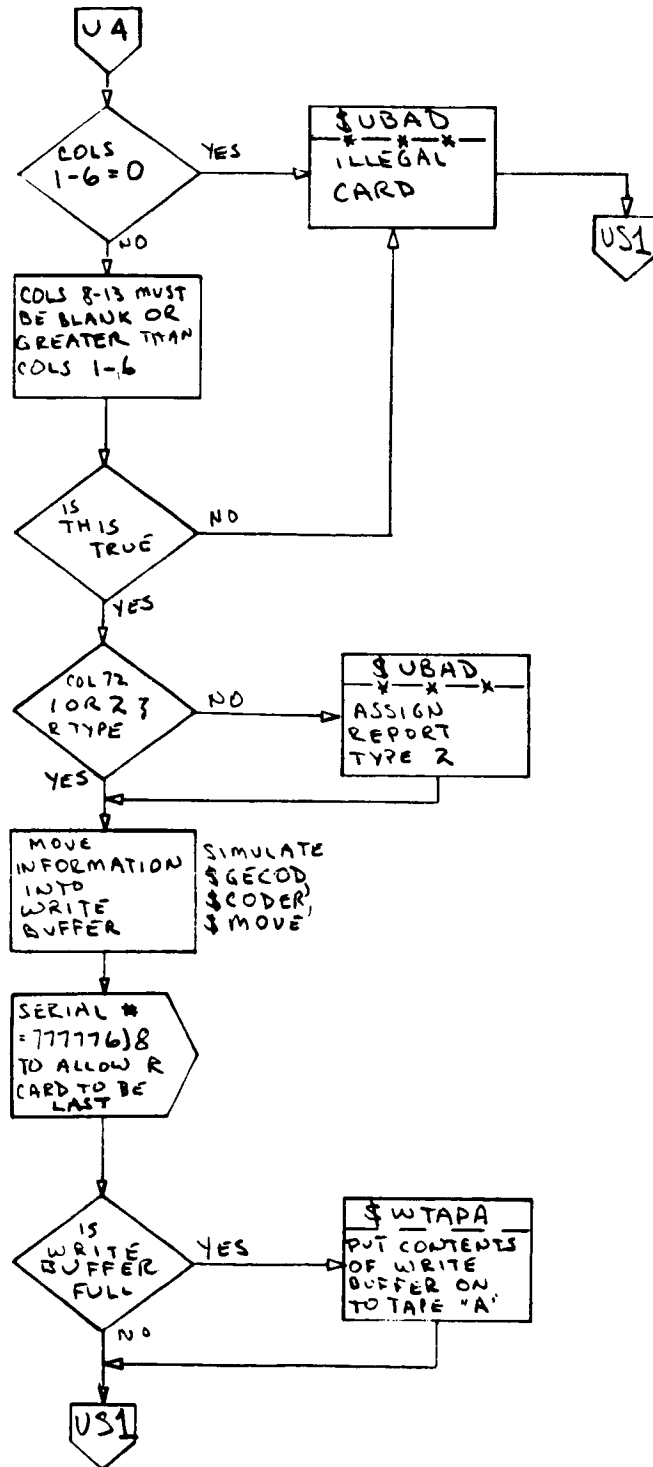


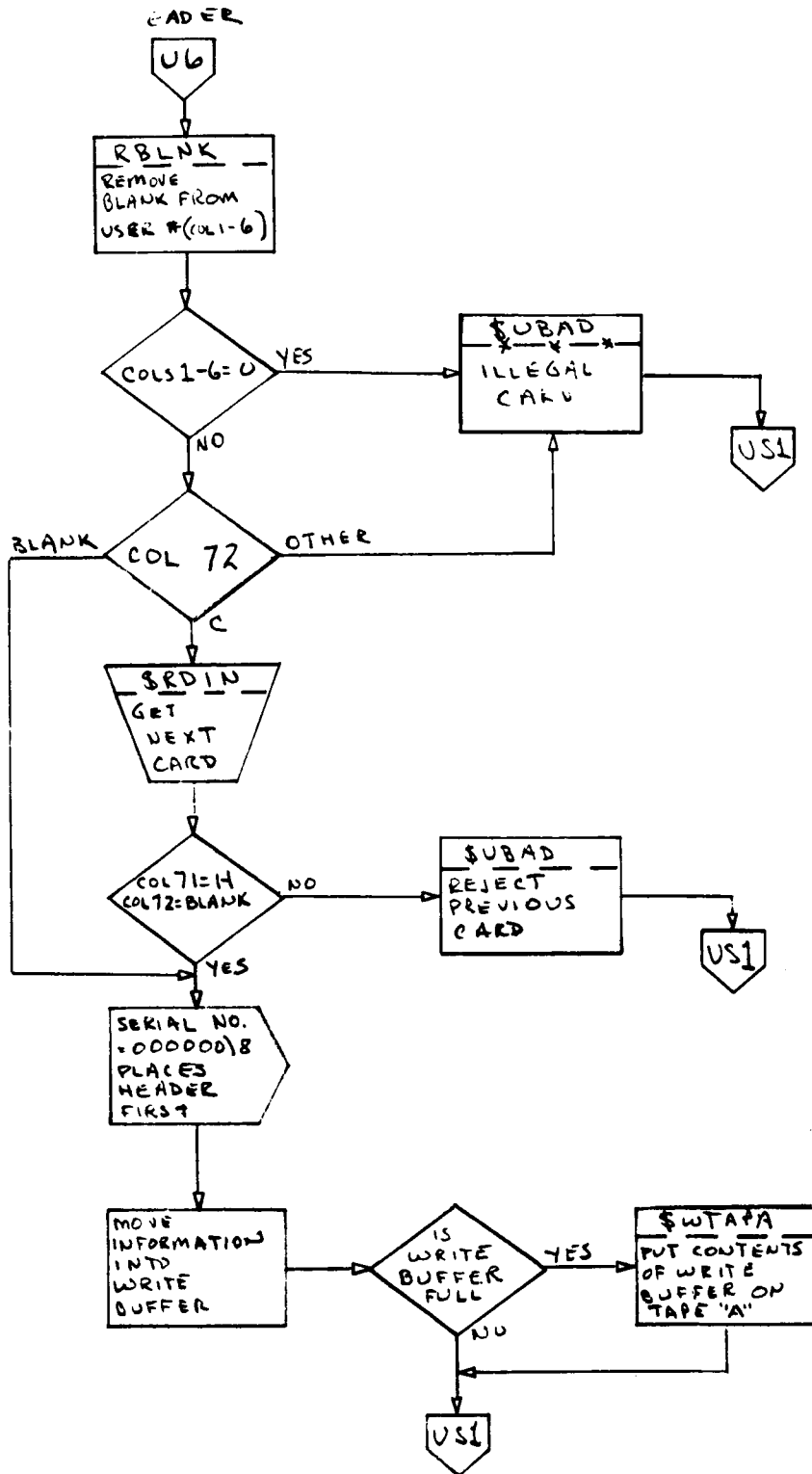
DELETE CARD



REPORT

\$GTUSE 4/5

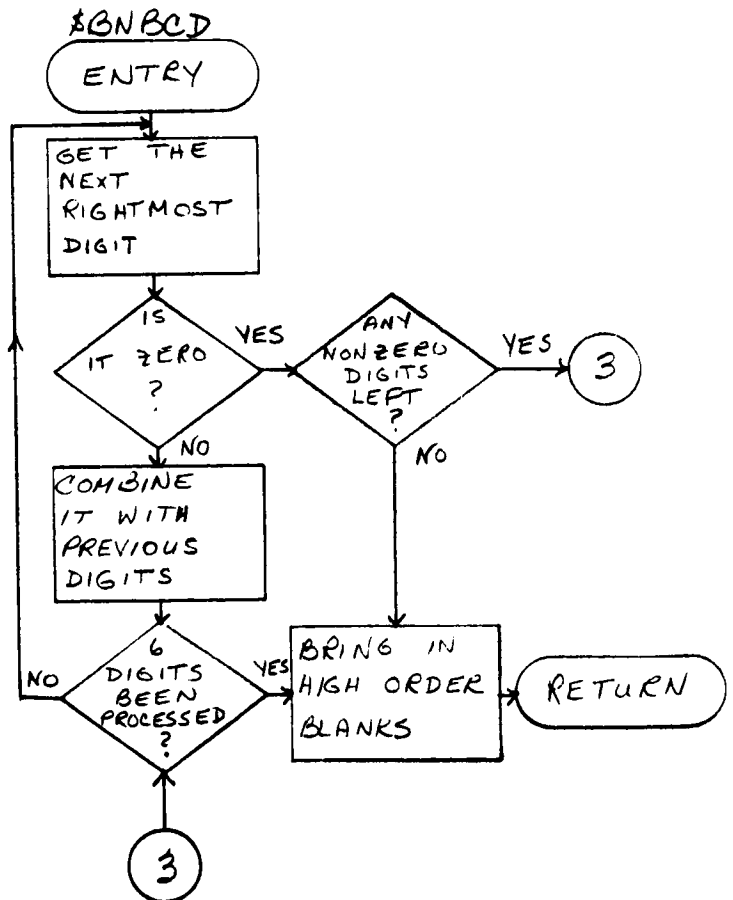
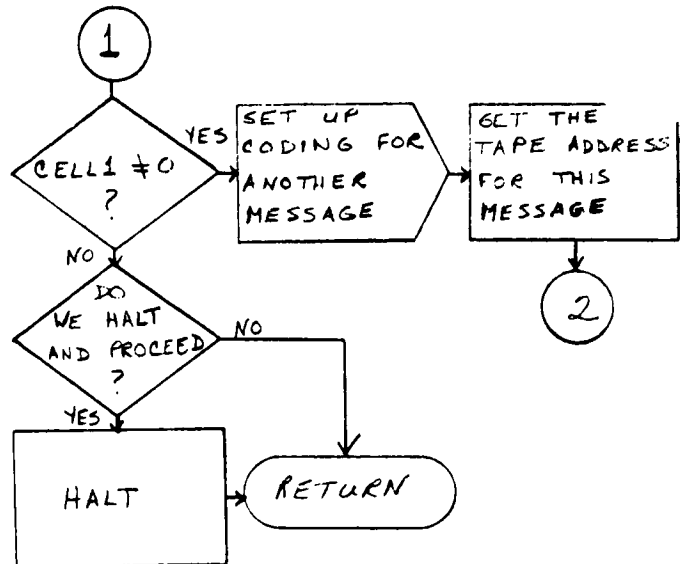
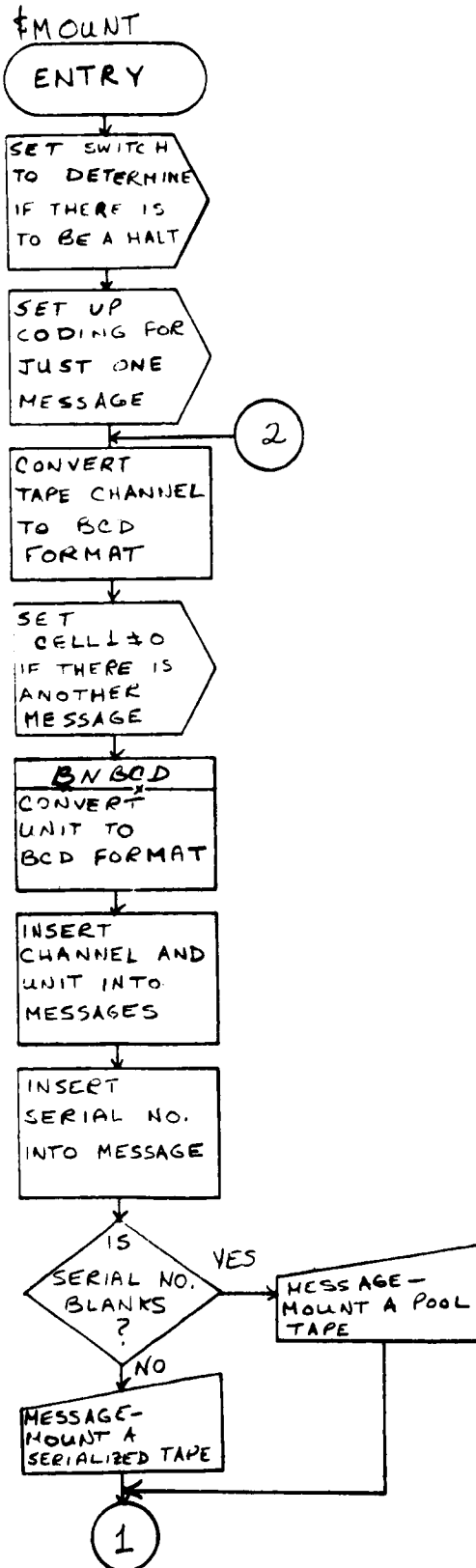




#### Subroutine MOUNT - BNBCD

This subroutine prints messages on the online printer when a tape has to be mounted. If the tape has a serial number, this will be given in the message; if not, the message will ask that a pool tape be mounted. This subroutine has within it a routine to convert an unsigned binary integer to a BCD integer with leading blanks.

\$MOUNT 1/1  
\$BNBCD 1/1



### Subroutine MOVE

MOVE is entered after every TSX \$CODER, 4. It picks up the logical records put out by \$CODER (as few as one, as many as eight) and places them in BLOCK, preparing them to be written on tape A. After each logical record is moved into the BLOCK area, a check is made to see whether or not six logical records are in BLOCK. If so, MOVE will TSX \$WTAPA, 4 to write out these six. When it returns it will process the remaining records produced by \$CODER.

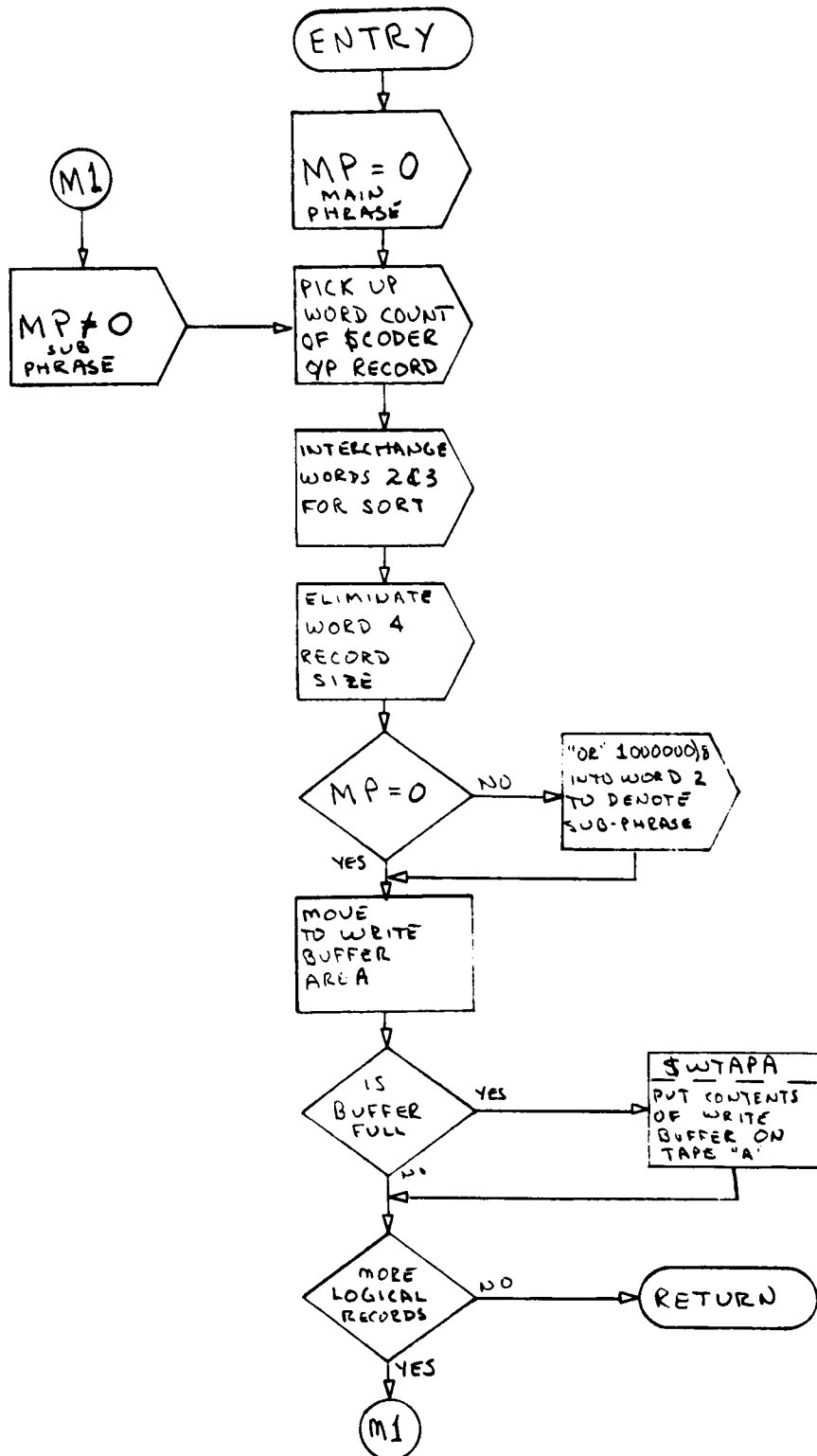
The first word of every main phrase from \$CODER will be masked to contain a "1" in bit 17. All subphrases will be masked so their first words will contain a "0" in this same position.

Special attention is given to vocabulary equate cards. If an E-card has come from \$CODER, the coded value of its accompanying T-card will be placed in word 24 of the logical record containing the E-card main phrase.



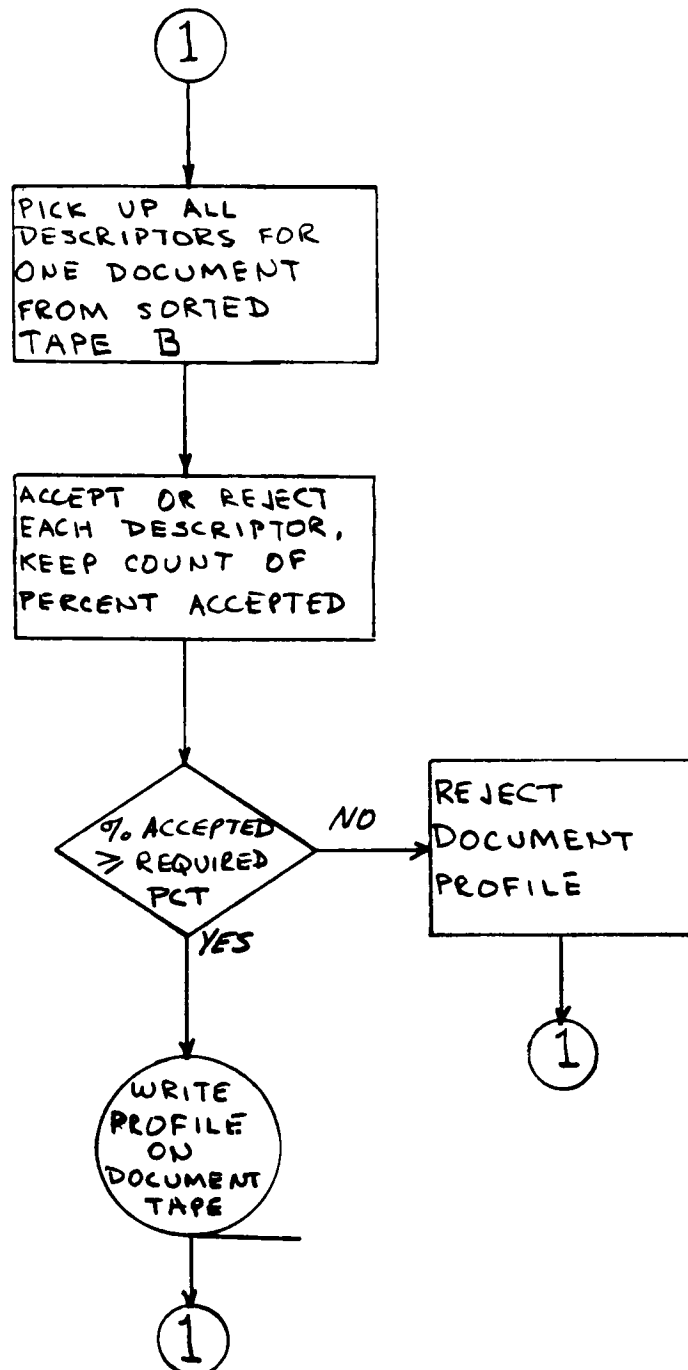
\$MOVE

\$MOVE 1/1

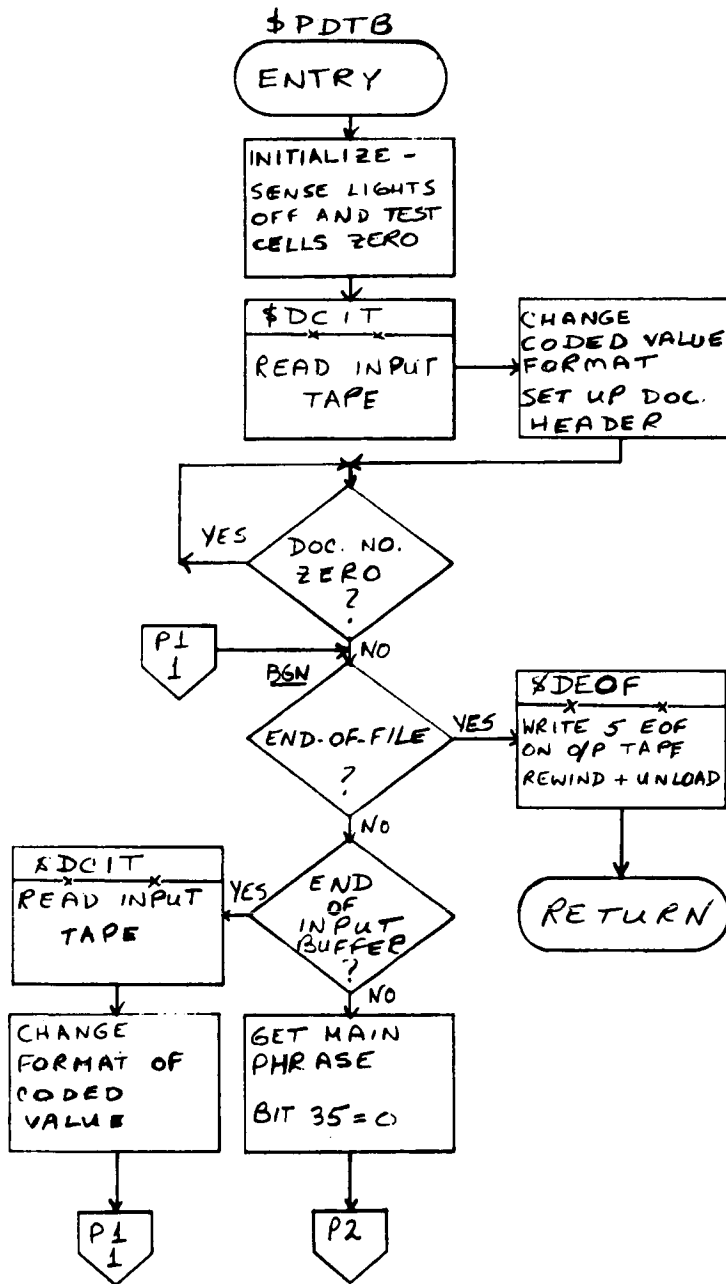


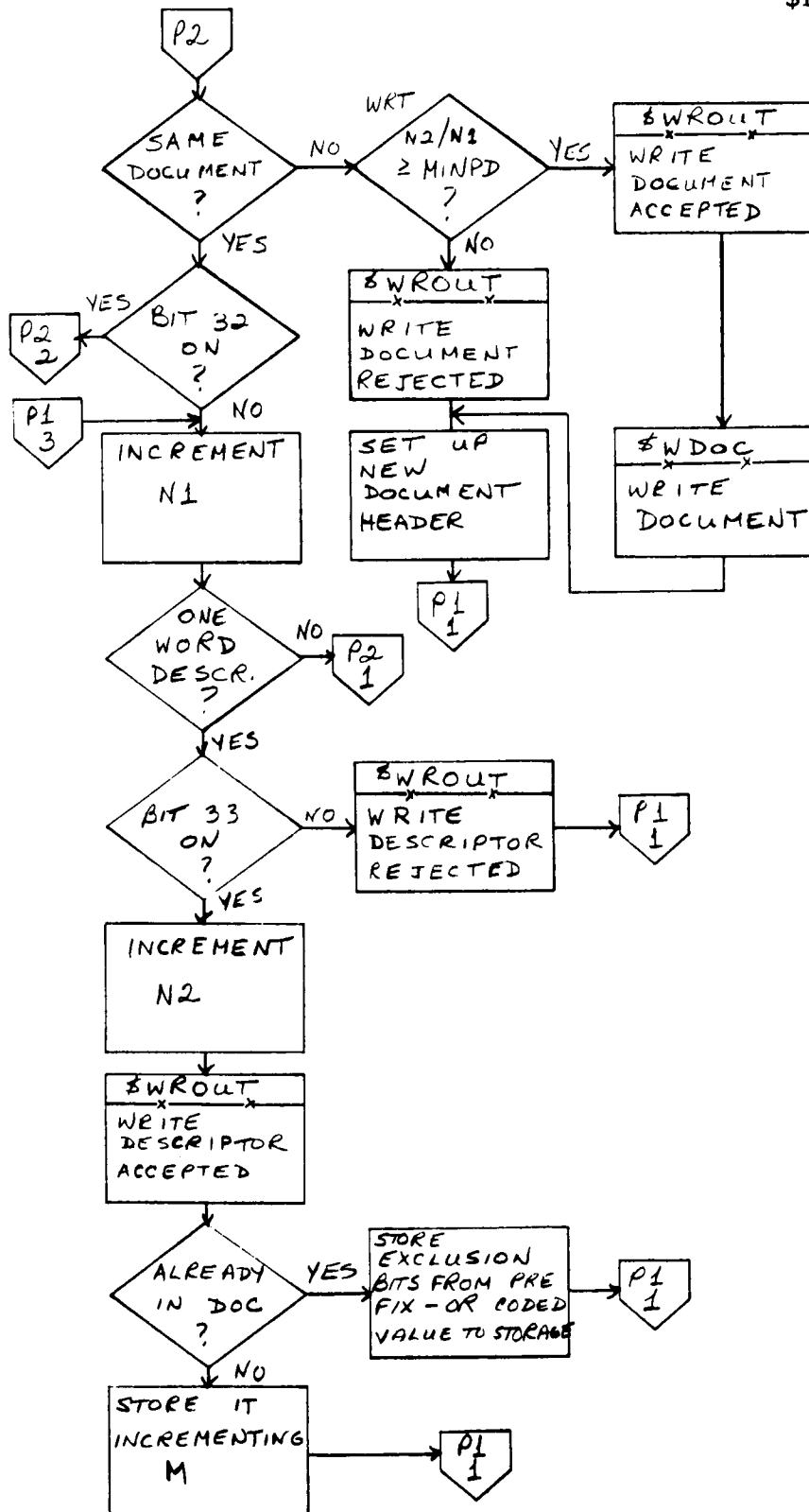
#### Subroutine PDTB

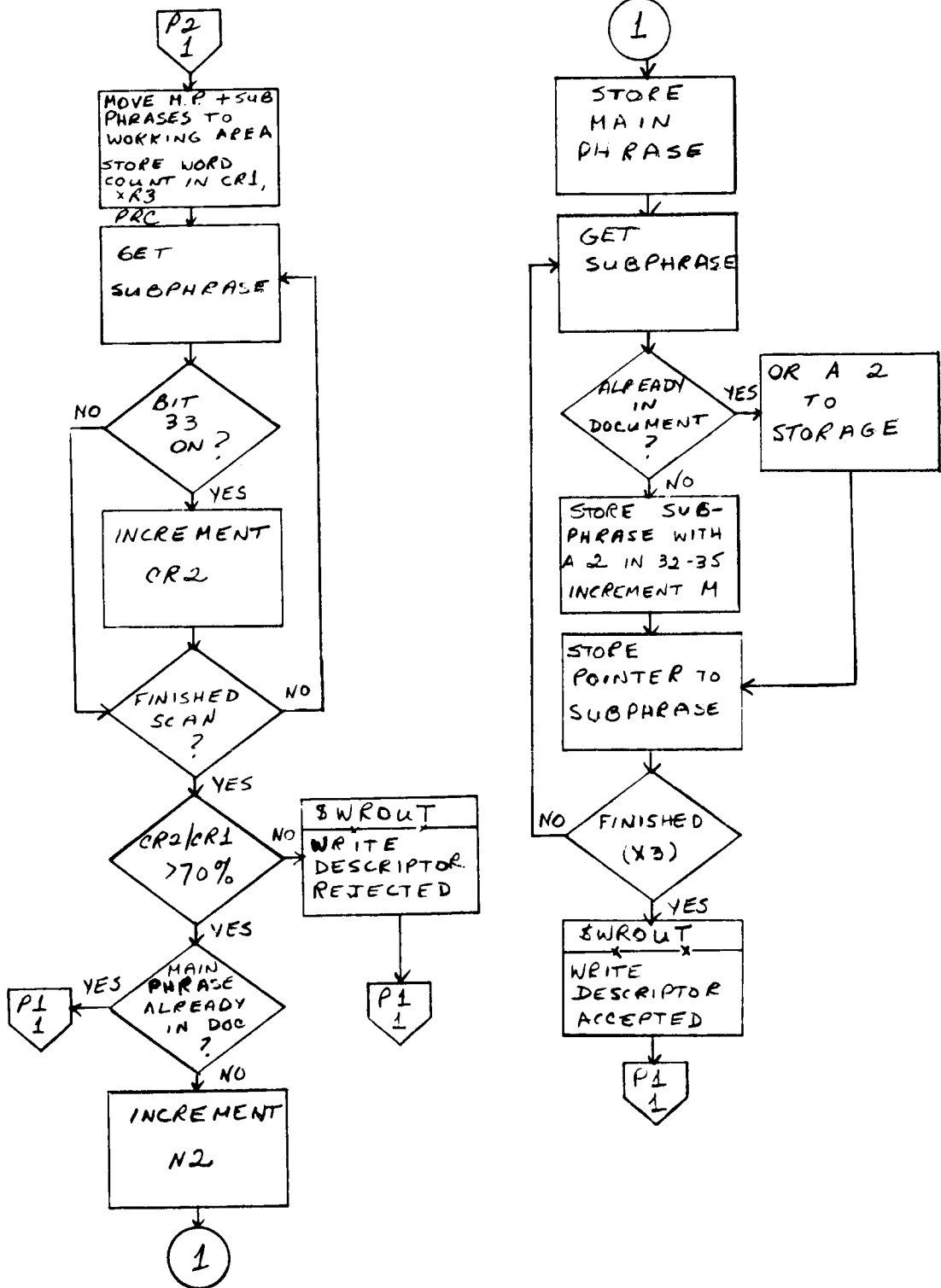
PDTB builds the binary document profile tape. The input tape is sorted tape B. The first descriptor for each document is its header. Following are its descriptors. Each descriptor is checked to see if it should be added to the document profile. When all of one document's descriptors have been processed, the percentage that have been accepted is compared against the control card parameter MIND. If the percent accepted is greater than or equal to MIND, the document is added to the binary tape; otherwise, it is rejected. The acceptance or rejection of every descriptor and document is noted on the system output tape.

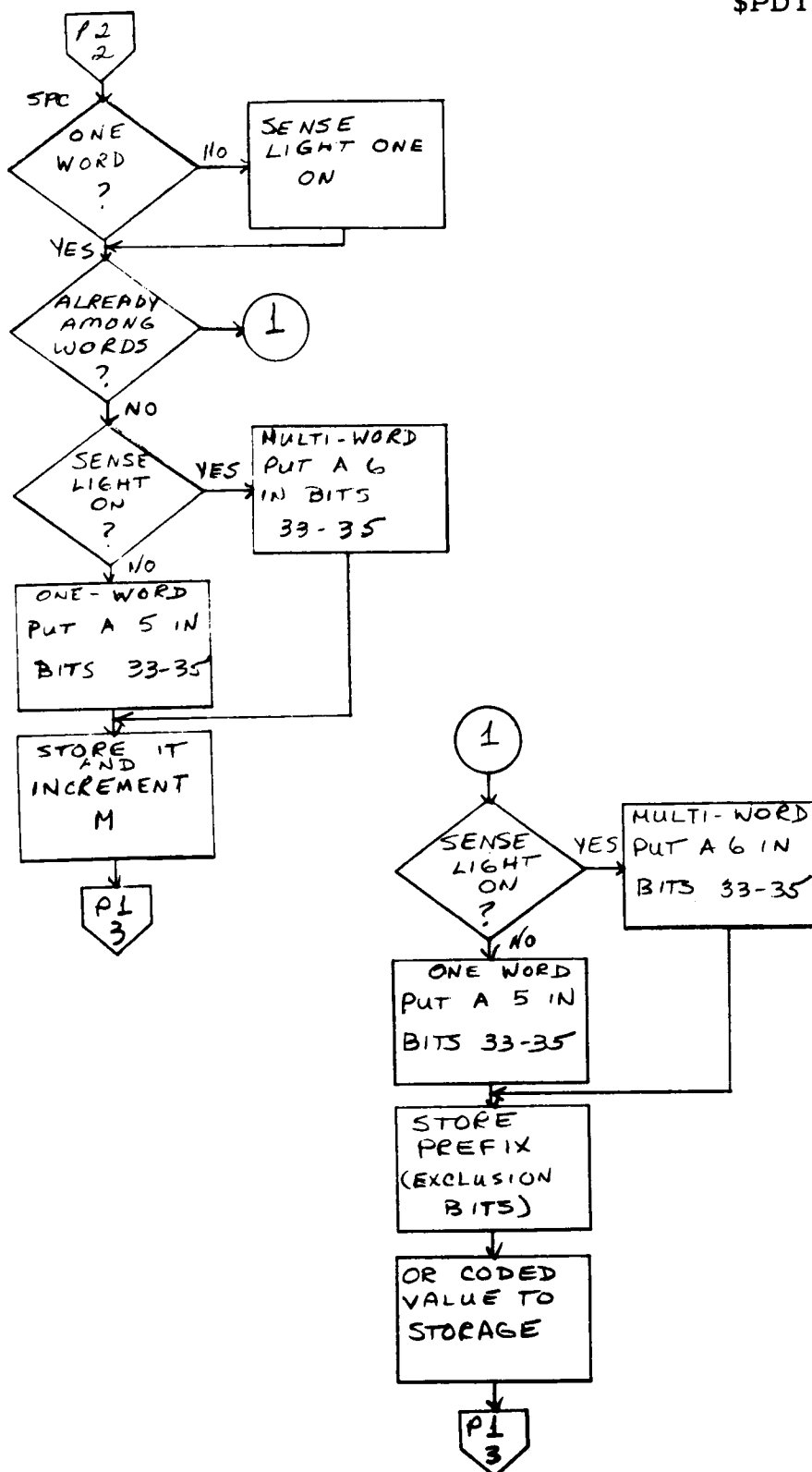


EVERY DESCRIPTOR, WHETHER ACCEPTED OR REJECTED IS SO NOTED ON THE BCD OUTPUT TAPE. THE SAME IS DONE FOR EACH PROFILE





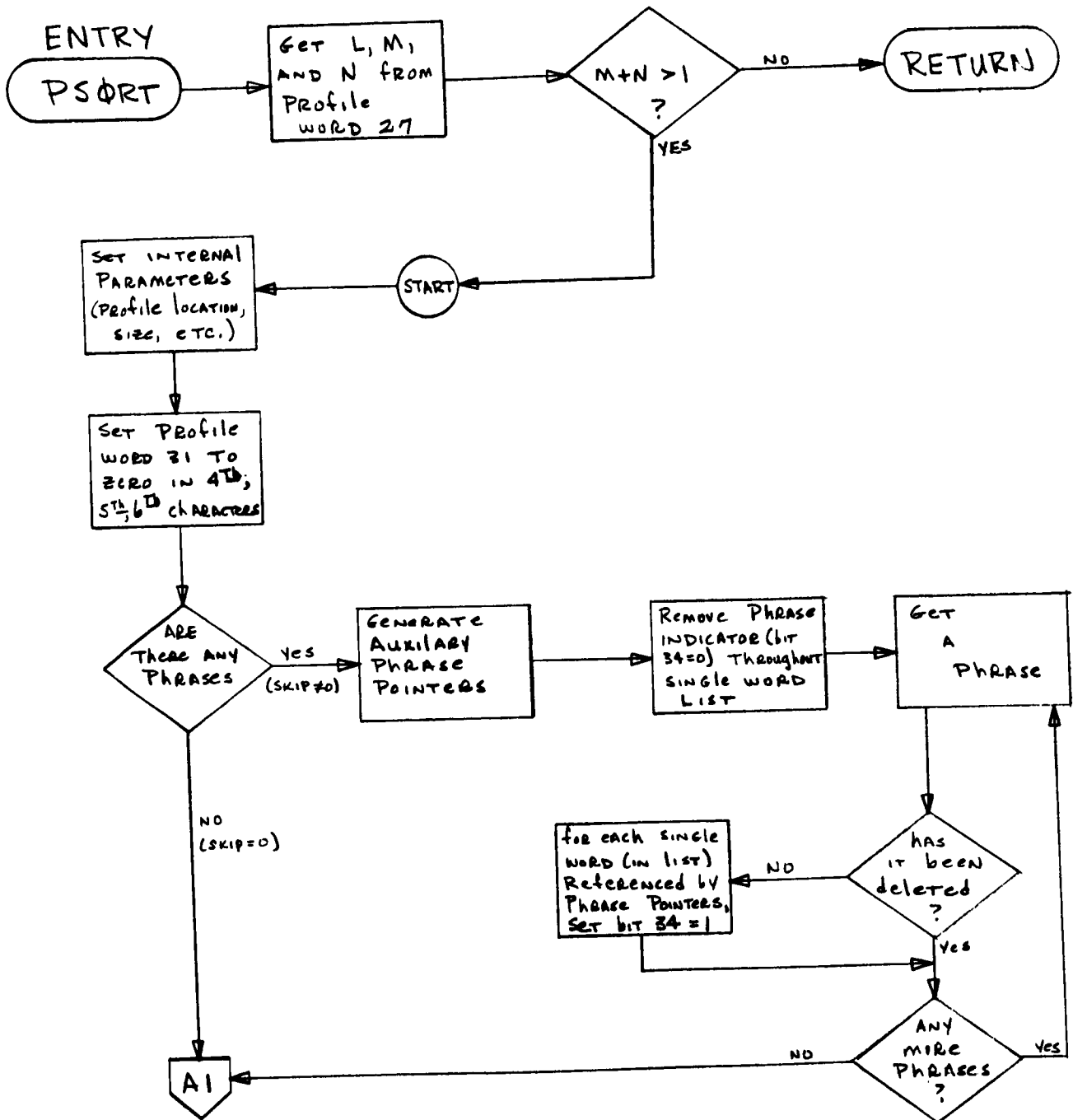


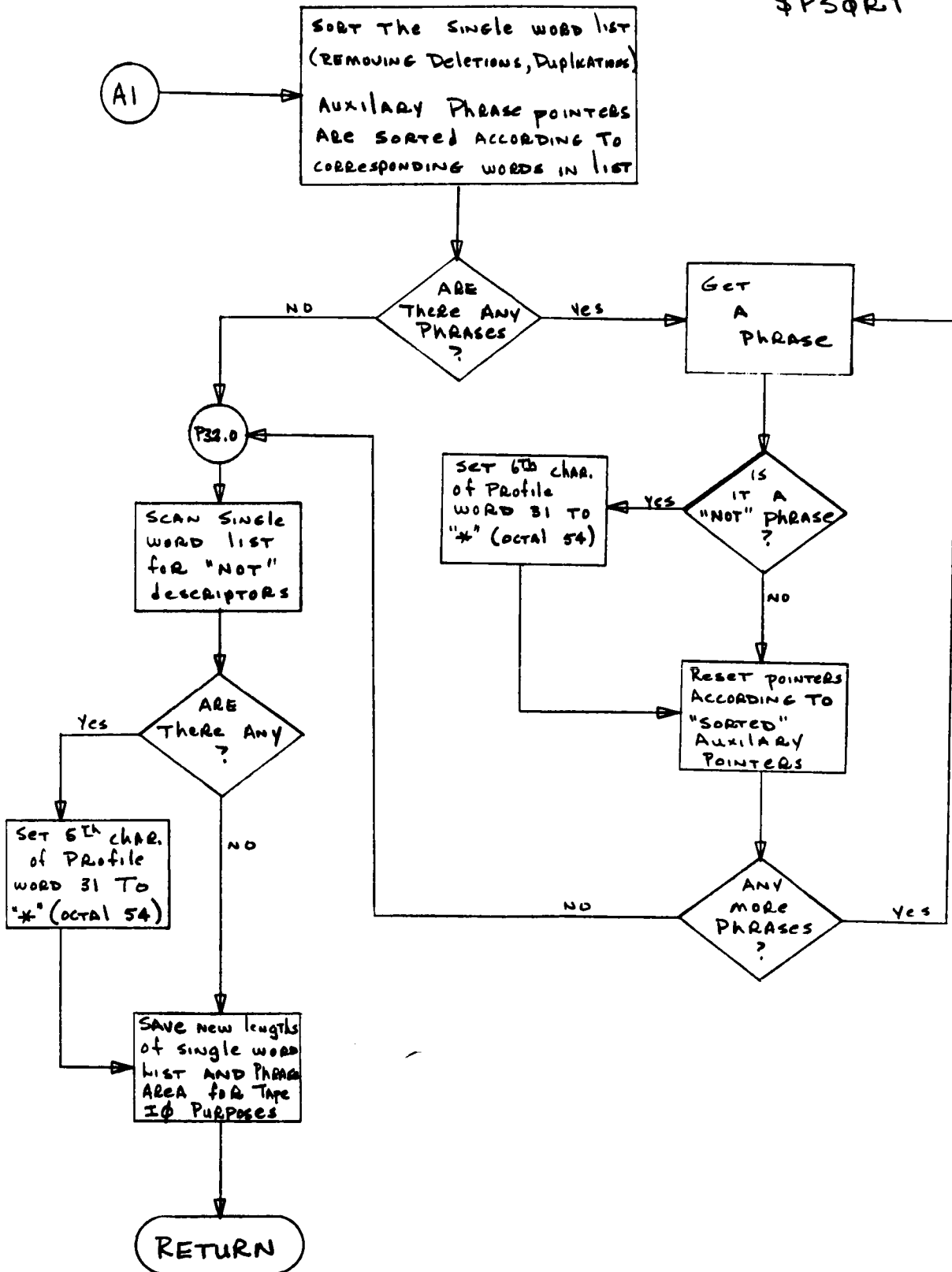


#### Subroutine PSORT

PSORT checks coded profiles (document or user) submitted to it to ascertain that the single-word list is sorted and that phrase pointers are set accordingly. If not, PSORT sorts and sets them.

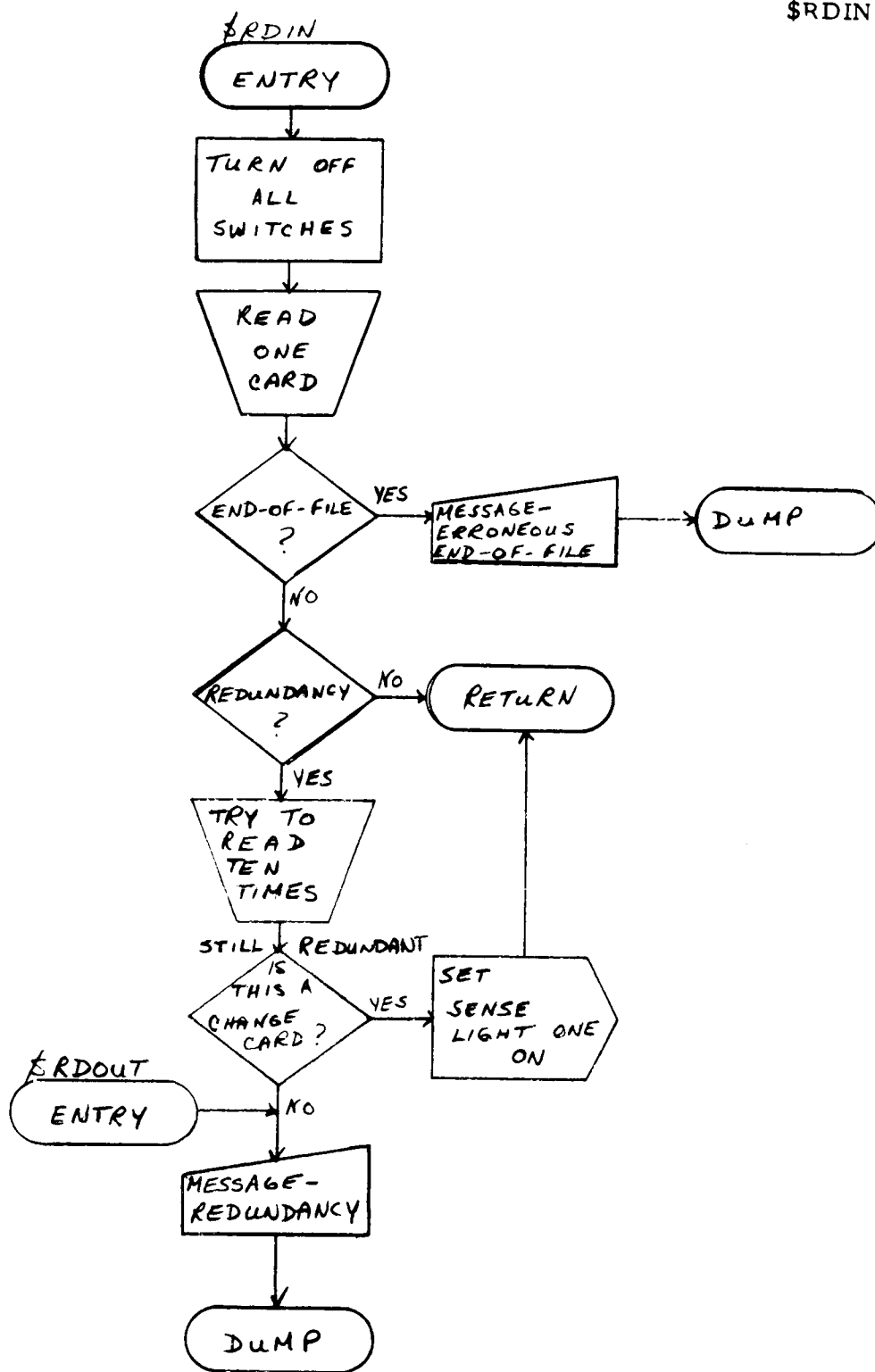






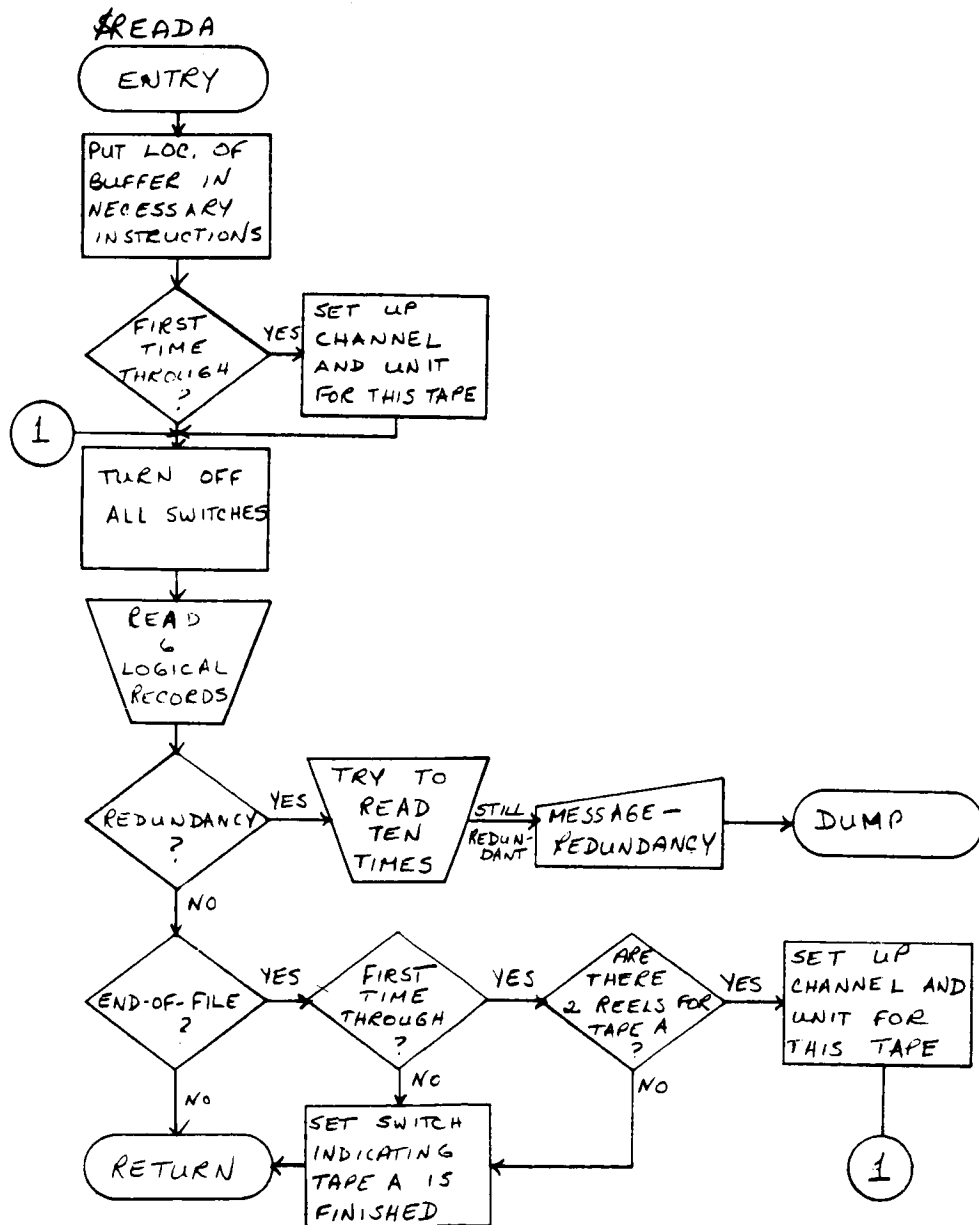
### Subroutine RDIN

This subroutine, used by MAIN and GTUSE, reads the system input tape. On any redundancy, an attempt is made to read the record ten times. If the redundant condition persists for a control card, a message indicating the redundancy is printed and a core dump is taken. RDIN also checks for EOF and prints a message if the condition exists and dumps core.



#### Subroutine READA

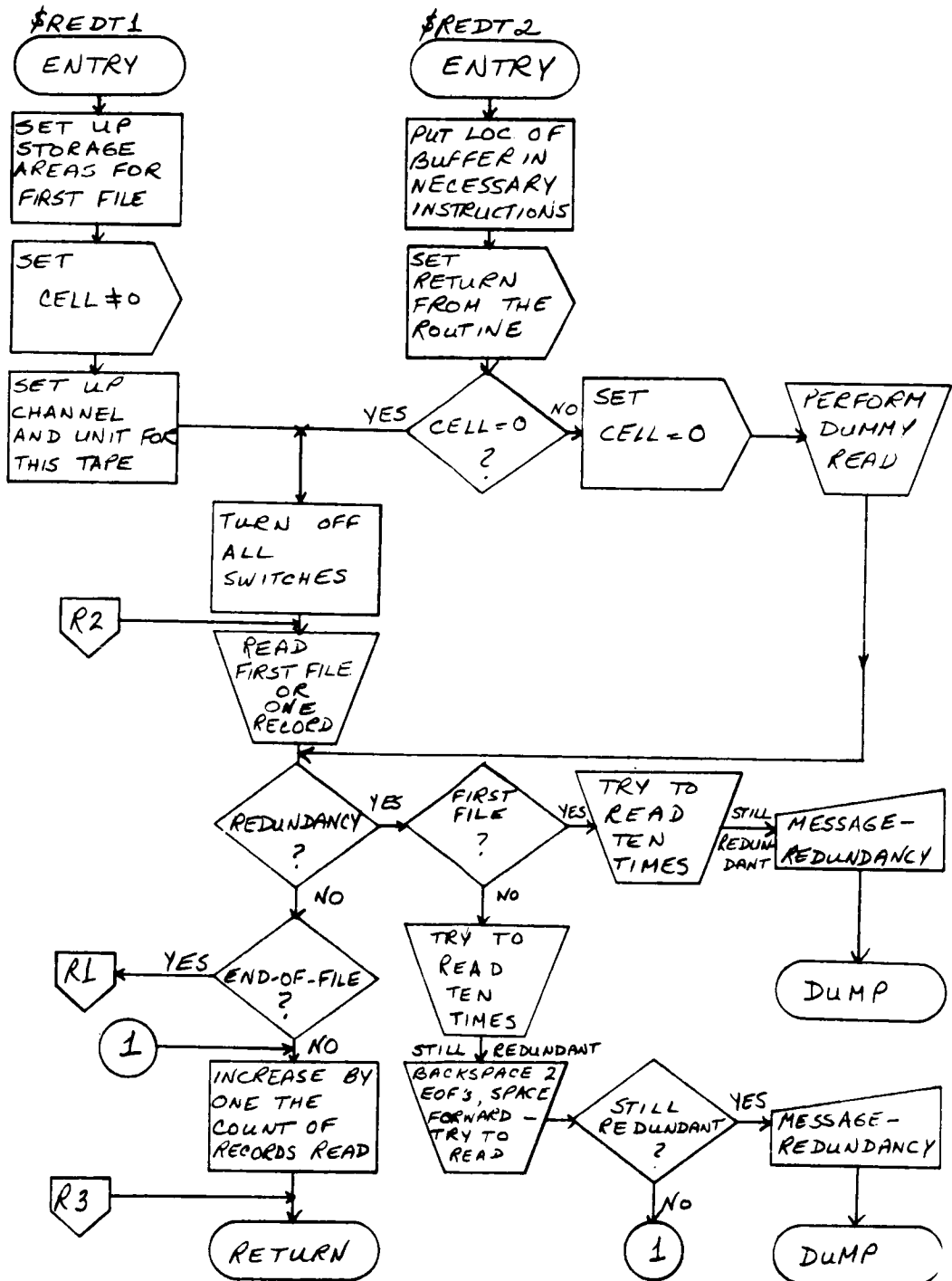
This subroutine reads a physical record consisting of six logical records from tape A (sorted input tape). On a redundancy condition, an attempt is made to read a record ten times before a message is given indicating the redundancy and a dump of core is taken. The routine allows tape A to have two reels.



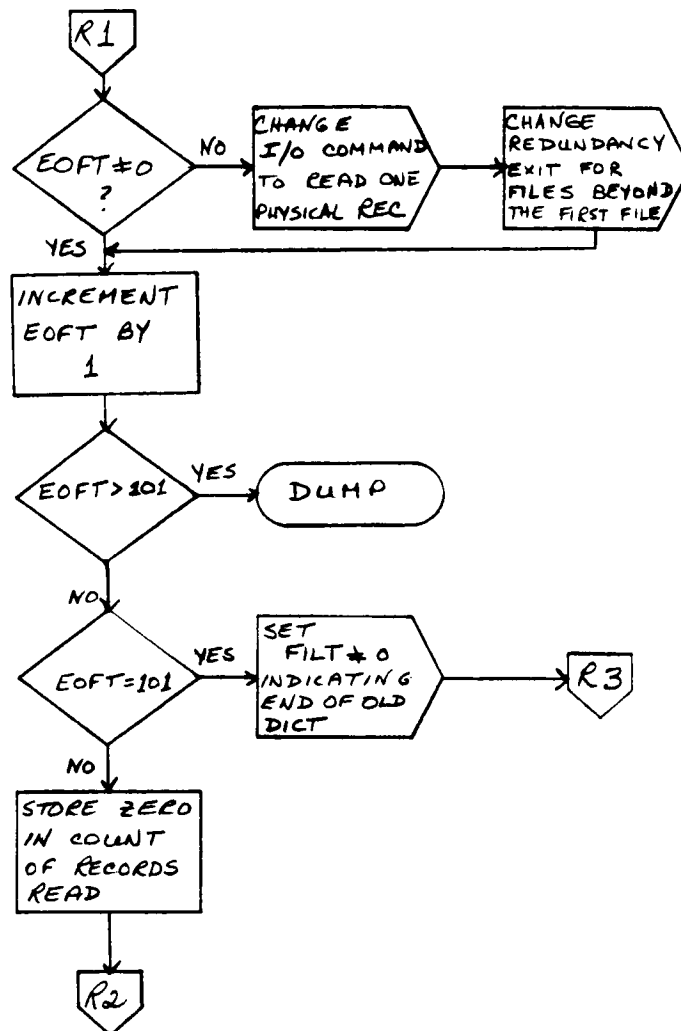
#### Subroutine REDT

This subroutine reads the old vocabulary. It has two entry points, REDT1 to read the first file and REDT2 to read the other one hundred files. A redundancy condition on the first file causes an attempt to be made to read the file ten times. If this fails, a message is printed and a dump taken. A redundant condition on any other file causes the tape to be reread ten times if necessary. If this fails, the tape is backspaced over two EOF's, spaced forward again, and another attempt is made to read. If the redundancy still exists a message is given and a dump taken.

\$REDT 1/2







## Subroutine SORT

### General Specifications

The SORT subroutine is a generalized internal sort and tape merge program that sorts fixed-length blocked or unblocked binary records. The SORT routine is entered in Phases 3, 5, and 6 of the program. In Phase 3, it sorts user and document profiles and vocabulary changes into coded descriptor order. In Phases 5 and 6, it sorts edited document profiles and edited user profiles, respectively, into profile and serial number order.

The sort key must be located at the beginning of each logical record and must be a multiple of six bits in length. Input and output files may each use one alternate unit. All input tapes must have a BCD trailer label. For multi-reel files, each tape must end with an end-of-file and a 120-character 1EOR record. The last reel, or the single reel of a one-reel file should have an end-of-file and a 120-character 1EOT record. For the merge pass, the package requires four intermediate tapes, two on channel A and two on channel B, the blocking of these tapes may be different from the initial or final blocking.

The SORT package consists of three major subroutines, EDIT, SORT, and WRITE. It requires the FORTRAN II Input/Output package IOP for its I/O functions, and the subroutine DMP for catastrophic errors. The SORT package must be assembled by the user, who provides variables in cards 60-400 as required (see listing). It uses approximately 1200)10 locations plus BSS areas, the size of which depends on the physical size of the records to be sorted. All core not needed by the object program should be allocated to SORT for internal sorting. The calling sequence to SORT is TSX SORT,4 with a return of 1,4.

### Subroutine EDIT

This subroutine has two entries, EDITA and EDIT, which are the first and second executable instructions. EDITA is the entry for the first call, to accomplish any initialization necessary in view of the fact that the sort may be restarted due to tape error. The routine places in the AC decrement (bits 0-18) the number of words in the record to be sorted, and in the MQ address (19-36) the number of characters in the sort key. It then returns to 1,4. EDIT is the normal entry. The calling sequence is TSX EDIT,4, end-of-file return, normal return.

Each time it is called, the subroutine will store a record starting at 1,2. It reads as much or as little data from the mediary tape as it needs to. The record placed at 1,2 is arranged with the sort key at the beginning, since the sort program will sort on only one field. Conversions to modify the natural sequence or complementing of fields to achieve a descending sort may be done prior to storing the record at 1,2. If there is no more data, return is to 1,4. The normal return is to 2,4. The subroutine also handles any errors encountered as described below.

### Subroutine SORT

A replacement chain sort is used for the internal (string-forming) phase of the sort program. The chain is formed as follows: With each record of data is associated one word of control information. The decrement of this word contains the location of the next smaller record currently in core. The address portion contains the location of the next greater record (actually the two's complement of the address of the word preceding the first one of the record in question). The decrement of the control word of the smallest record in core (the beginning of the chain) contains zero, as does the address of the control word of the largest record (the end of the chain). Thus, given the location of the starting record of the chain, one can reference each record in the desired logical sequence, and the data is effectively sorted. Note that the physical arrangement of the data in memory is irrelevant to the structure of the chain. Note also that the insertion of a new record into the chain requires the creation of a control word for the new record and the modification of the control words of the two records which will immediately precede and follow it in the chain. No physical movement or shifting of the data is necessary.

The sort program starts by storing records sequentially in memory, preceding each one by its control word. Each record received from EDIT is immediately put in the chain by the subroutine INSERT. Since some pre-sequencing is expected to exist in the data, the INSERT subroutine starts by comparing the new record with the one most recently inserted. Depending on the result of this comparison, the subroutine searches the chain in either the forward (increasing) or backward (decreasing) direction until the proper place for the new record is found. In the case of equal records, the order of input is preserved. The new record is then inserted in the chain, as described above. A record is kept of the location of the starting member of the chain, and updated when necessary.

If all the input has been read in before available core space is filled, the replacement phase and tape merge, described below, are skipped, and the routine goes directly into the WRITE subroutine. Otherwise, replacement and tape merge are necessary.

The replacement phase of the internal sort is started when there is room for only one more record in memory. Starting with the first merge tape and the first record in the chain, the procedure is as follows:

- (1) Write the first record in the chain on the merge tape;
- (2) Read a new (replacement) record into the one vacant space in core;
- (3) Insert the new record in the chain (if it is greater than or equal to the previously written record, it will be in the same string. If less, it will be in the next string);
- (4) Remove the previously written record from the chain, vacating its space;
- (5) Repeat from step (1), writing out the follower in the chain of the previously written record.

This procedure continues until either the end of the input is reached or the last member of the chain has been written out. In the latter case, the chain is now composed of those replacement records which were less than the record just written when they were read in (otherwise, they would have been written out in that string and themselves replaced). An end-of-file is written after the completed string, and a new string is started on the next merge tape, again beginning with the first member of the chain. When there is no more input, the data is written as above without being replaced. The current string is finished and, unless the input end-of-file had coincided with the start of a new string, one final string is written.

Thus, throughout most of the internal sort phase, the operations of reading, writing and sorting are overlapped and all take place in the same storage area. The lengths of the strings produced depend on the pre-sequencing of the input. In the worst case (perfect inverse order) the strings contain as many records as can be held in memory at one time. In any other case, the strings will be considerably longer.

The technique used is that of a simple balanced merge. The final pass, in which some number of strings  $\leq$  the merge order (one string to a tape) are merged into one output string, gives the sorted data directly to the WRITE subroutine.

### Subroutine WRITE

This subroutine has one entry, WRITE, which is the first executable instruction. Each time it is called, it finds one sorted record of data starting at 1,2, in ascending logical order. The routine may re-convert or complement the sort key, as necessary, and then will write the appropriate record(s) of the output report on the system's output tape. When all data has been processed, the sort program must make one last entry to WRITE with a word of all one's, 7777777777<sub>8</sub>, at 1,2.

The FORTRAN II Input/Output Package (IOP) is called into core by using the \* IOP card in the deck setup. The program uses IOP to take care of much of its input/output functions.

## Error Messages

The sort program keeps two checks on its processing. First, the records input are counted, and this number compared with the number processed by each merge pass and the number eventually output. This is a check for records lost or duplicated due to program or tape error. The program also checks that records written out, either on merge tapes or given to WRITE are, in fact, in the proper sequence. Violations of the sort order could be due to program error or undetected tape error.

#### UNEXPECTED EOF ON MEDIARY TAPE.

The EDIT subroutine took the EOF return the first time it was entered. There may have been no data at all on input tape or none valid.

#### ERROR READING MERGE TAPE XX

This message is written after an error return from a BBREAD of a merge (scratch) tape. If it is not the last pass of the sort and it is the first time this has occurred, the program prints on-line: ERROR READING TAPE XX. MOUNT NEW TAPE AND PRESS START TO CONTINUE JOB. The program then stops at HPR 0. The operators are to change tapes and let the program proceed, in which case it prints "RESTARTING SORT" off-line and re-tries the sort from the beginning. If, however, this re-occurs or occurs the first time during the last pass, the program will follow the first message with "END PROCESSING" and will transfer \$DMP.

#### UNEXPECTED EOF ON MERGE TAPE XX.

##### END PROCESSING.

This unlikely message indicates that the sort program's count of the number of strings on the merge tape was incorrect. This could be due to program error, machine error or tape error. The program transfers to \$DMP.

#### PH.X RECORD COUNTS DISAGREE. / END PROCESSING.

##### PH.X DATA OUT OF SORT. / END PROCESSING.

Phase 1 (PH.X) is the internal sort and string-forming section (the first pass over the data); Phase 2 is the tape merge. Phase 3 is the final merge pass and writing of the report itself. The errors are most likely due to tape failure, although they could be caused by improper tampering with data and storage by the EDIT and WRITE subroutines. The program transfers to \$DMP.

### Sort Tape Formats

#### Tape A - All Input Data

Tape A is sorted only on word 1, that is, according to the coded value of the descriptor. Hence all header records will appear before descriptor records on the sorted Tape A.

##### Descriptor Records:

###### Word

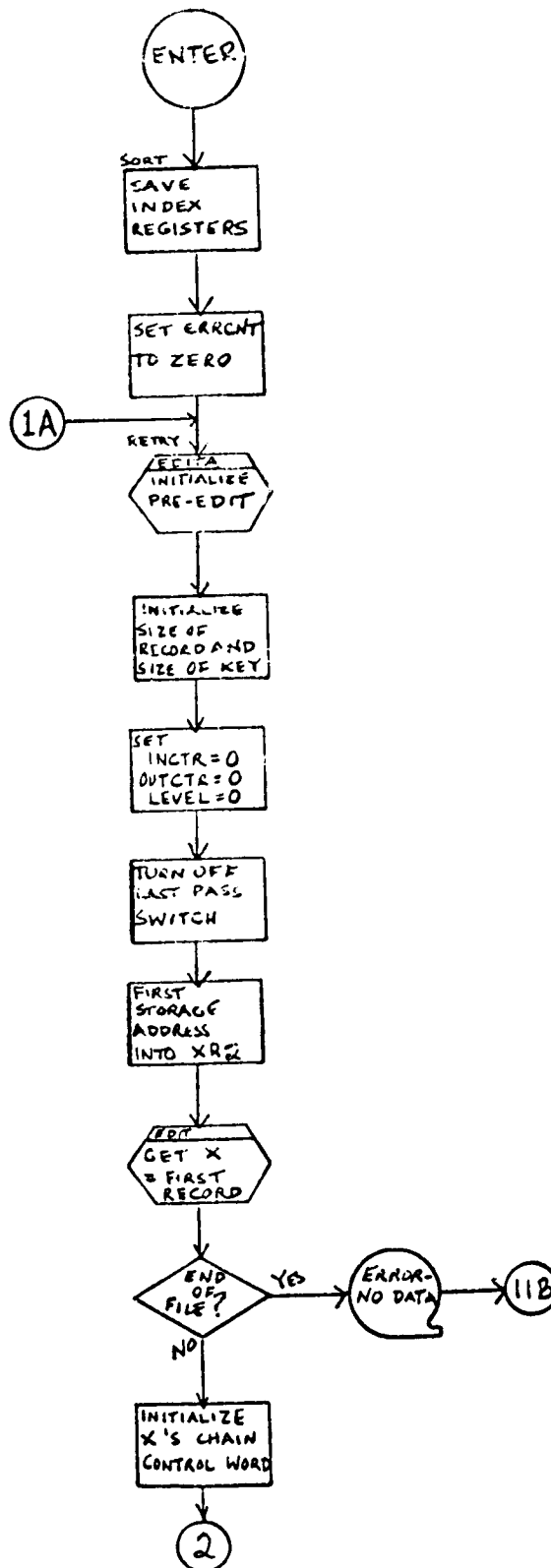
- |      |  |
|------|--|
| 1    | Coded value of descriptor  |
| 2    | Same as the third word put out by CODER.<br>(Bits S1-17 have type, col. 71 of input card, etc.<br>Bits 18-35 have serial number.)  |
| 3    | Zero if dictionary change, otherwise the document<br>or user profile number.   |
| 4-23 | Twenty word alphanumeric descriptor. (If this<br>descriptor is a subphrase, these twenty words will<br>be either blanks or zeros depending on the output<br>from CODER.) |

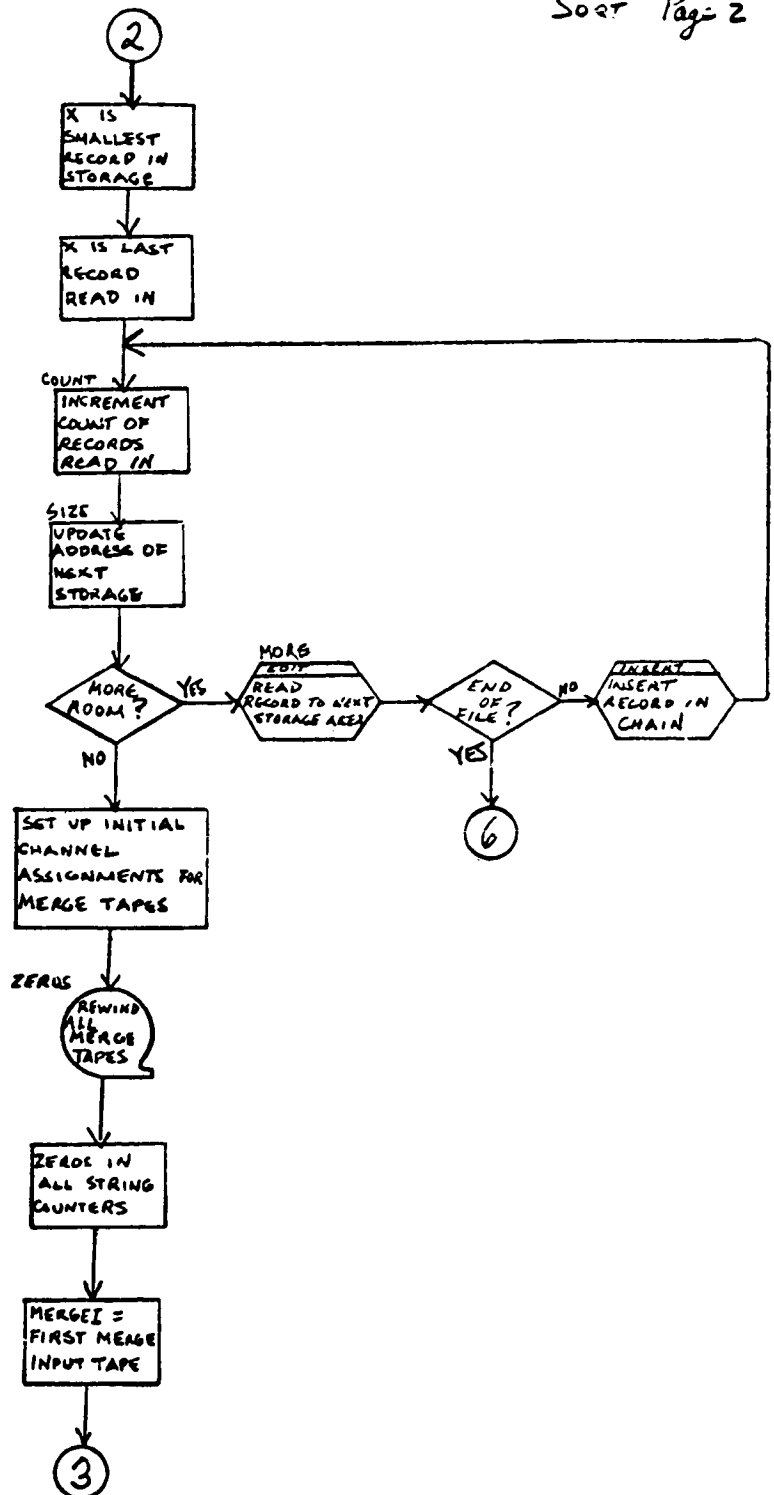
24	Coded value if this is a dictionary secondary descriptor, otherwise blanks or zeros.
25-27	All blanks or zeros.
Header Records:	
Word	
1	All zeros
2	Same as for a descriptor record
3	Document or user profile number
4-27	Twenty-four word heading.

### Tapes B and C

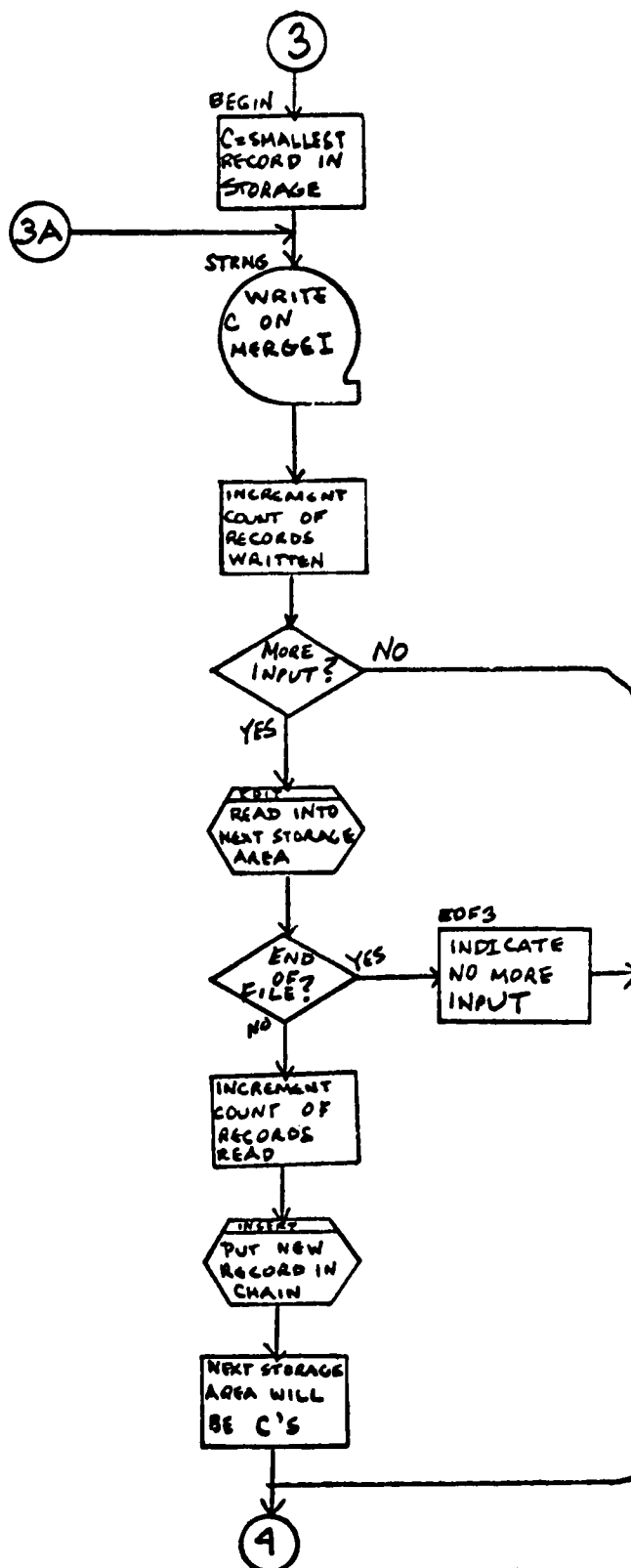
Tape B has document records and Tape C has user records. Both documents and users have the same basic format. Tapes B and C are sorted on profile number and serial number. Hence all descriptors having the same profile number will be together preceded by the header for that profile.

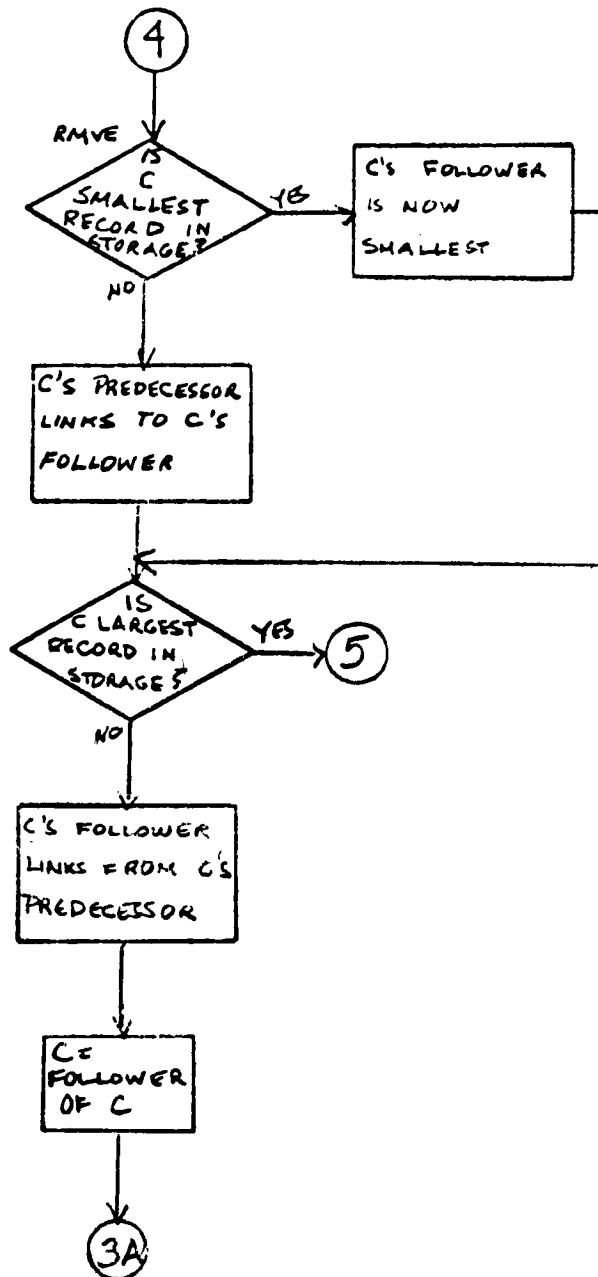
Descriptor Records:	
Word	
1	Document or user profile number
2	Has the same content as word 3 of the CODER output but with the two halves of the word interchanged: bits S1-17, serial number, bits 18-35, various bits indicating type, col. 71, etc.
3	Coded value of descriptor
4-23	Twenty-word alphanumeric descriptor (or all blanks if a subphrase.)
24-27	All blanks.
Header Records:	
Word	
1-2	Same as descriptor records
3	All zeros
4-27	Twenty-four word heading.

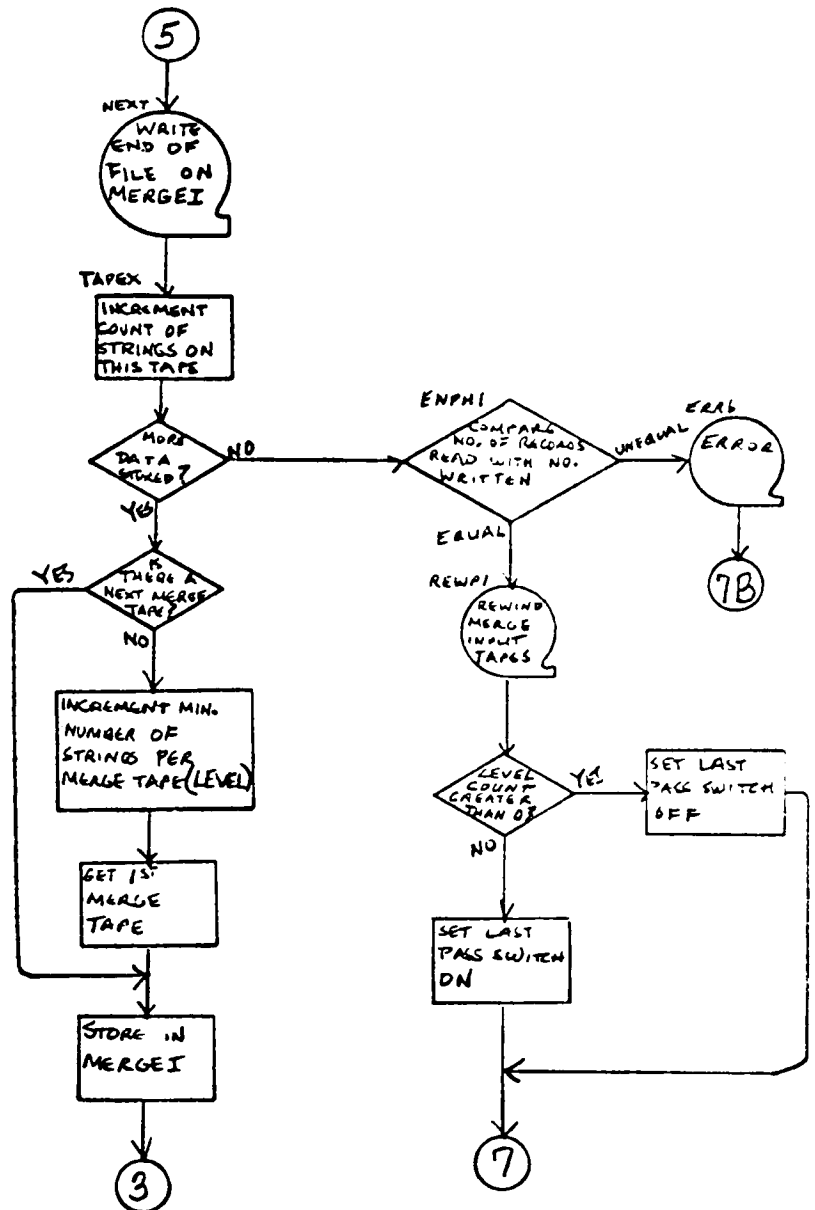


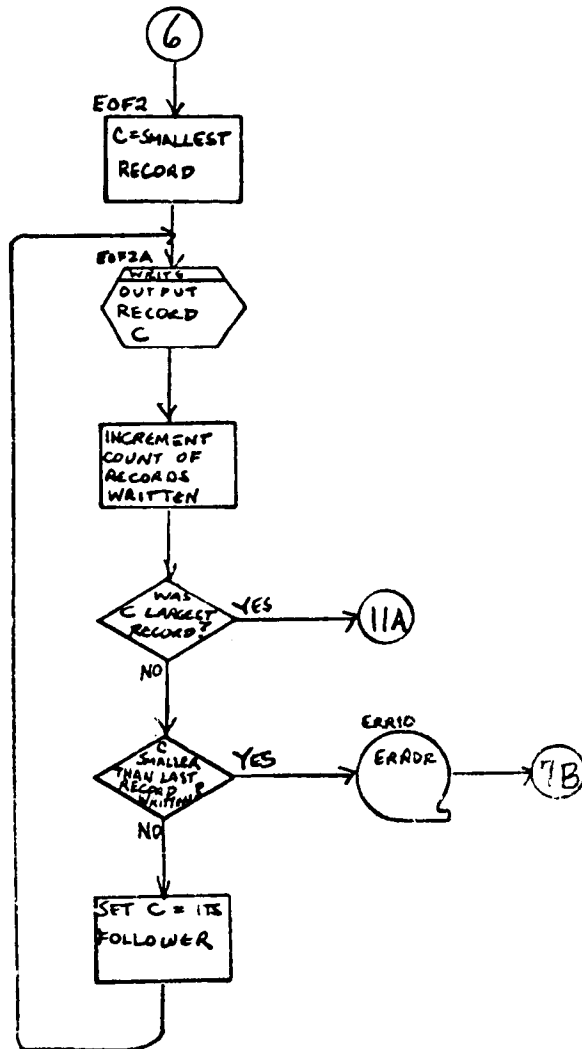


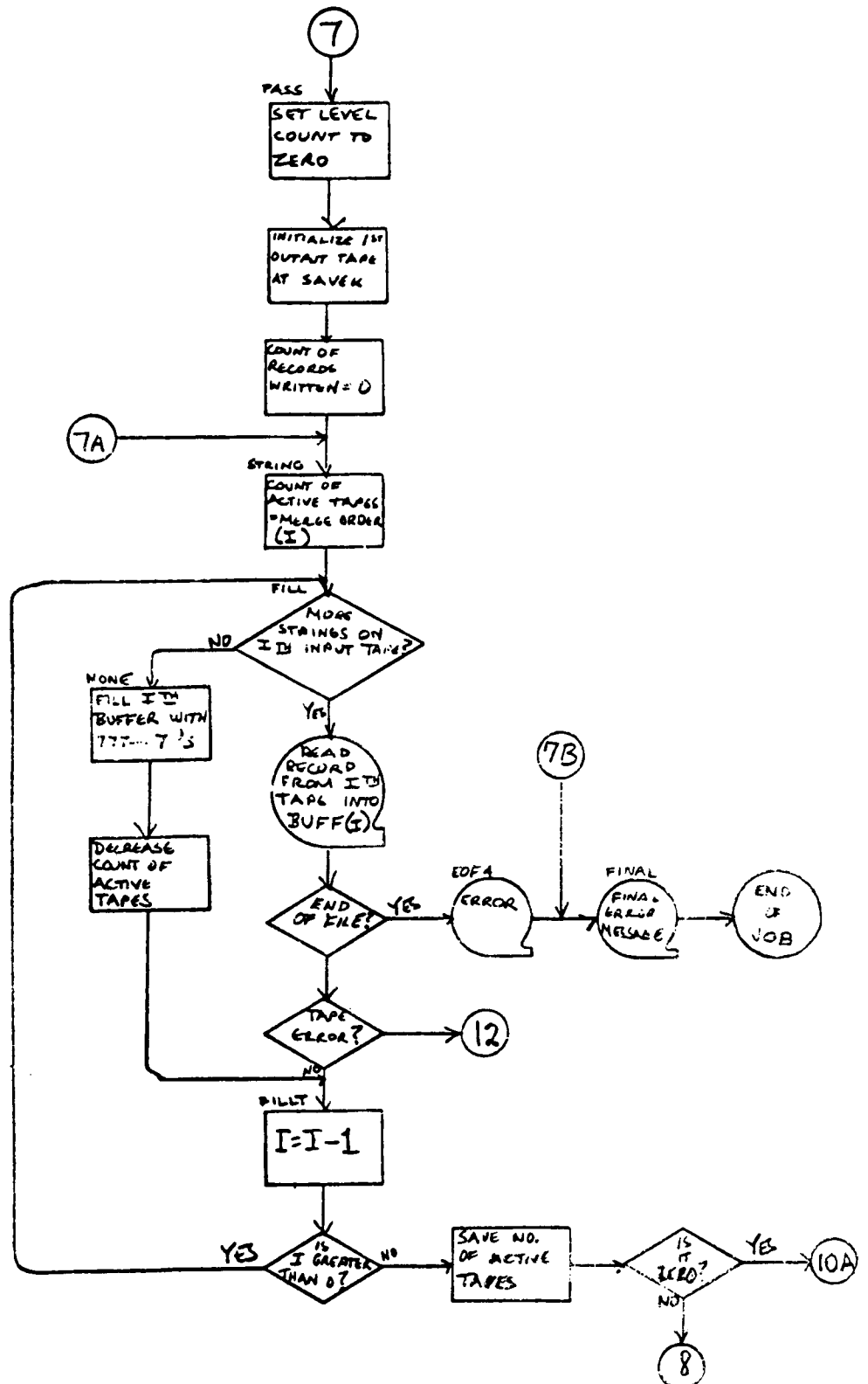


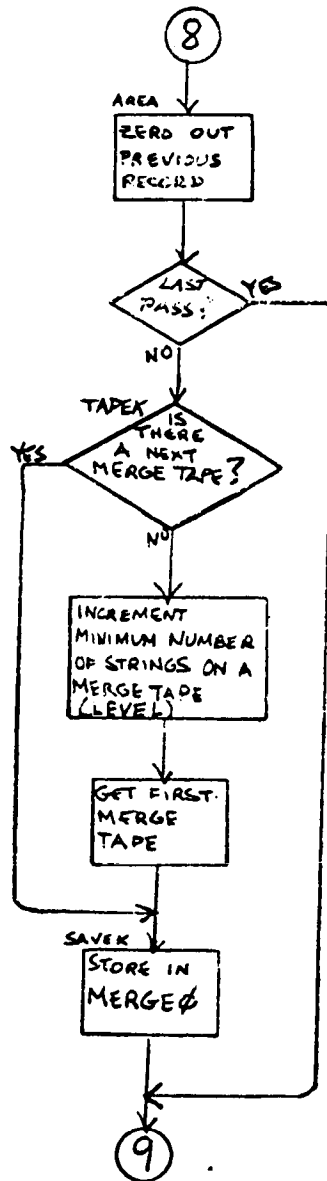


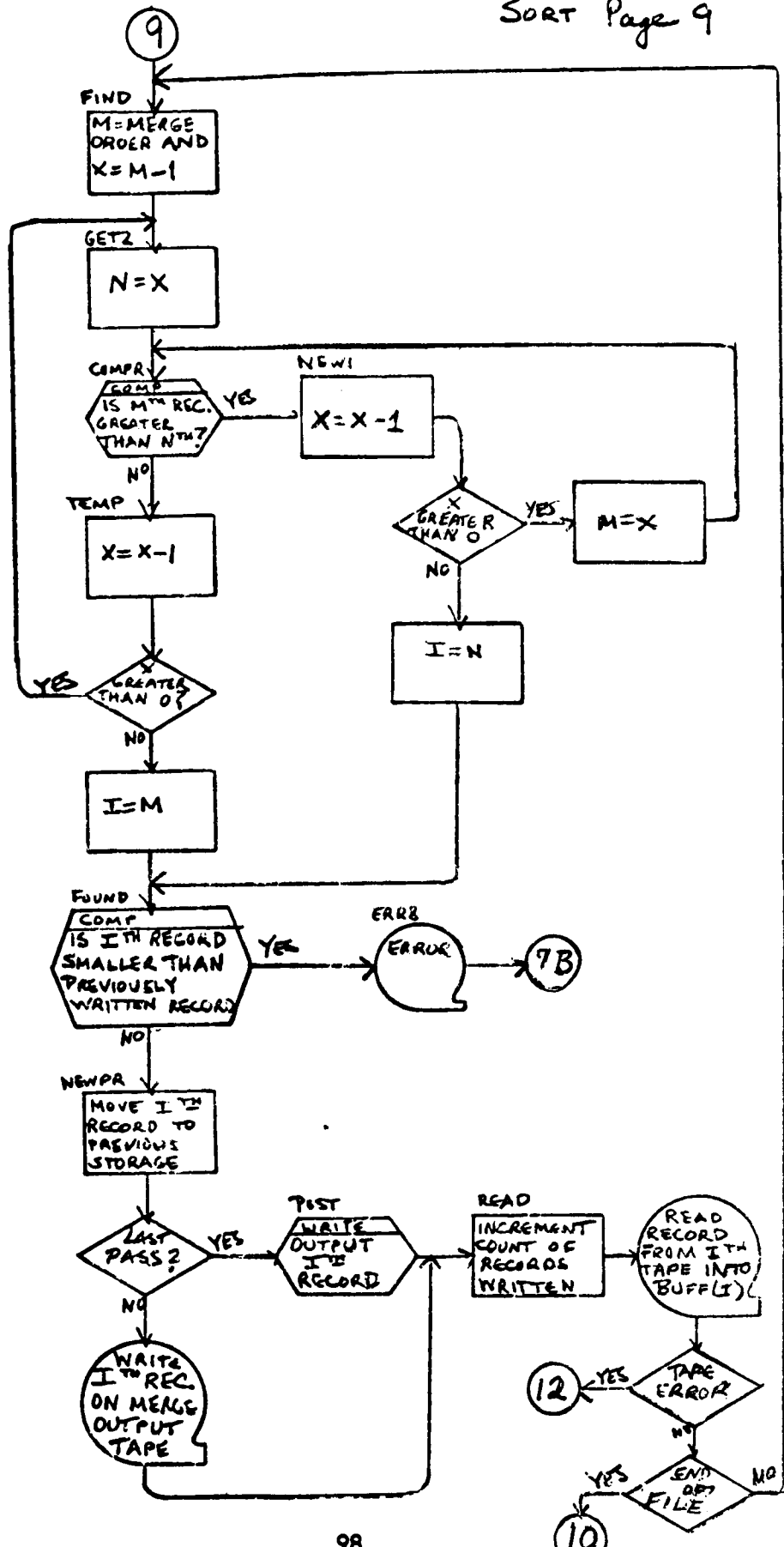


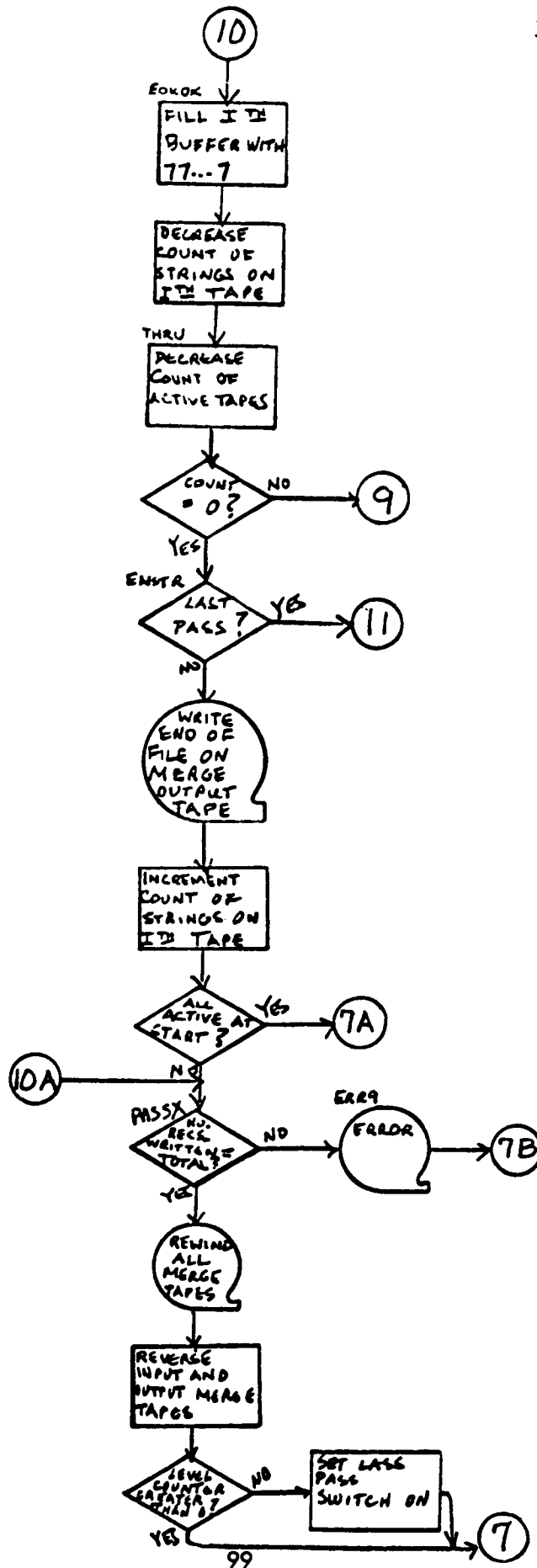




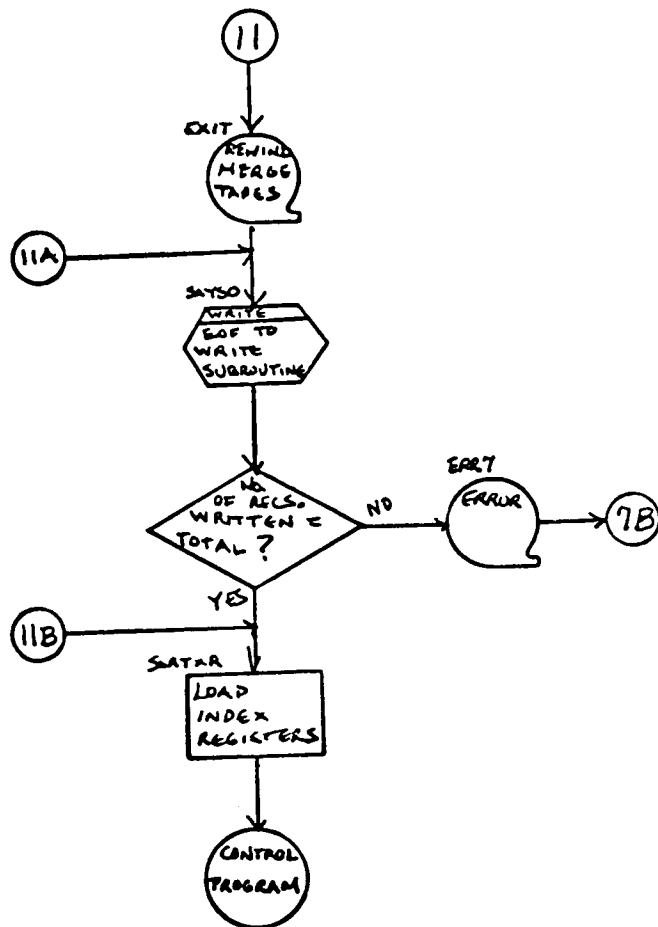


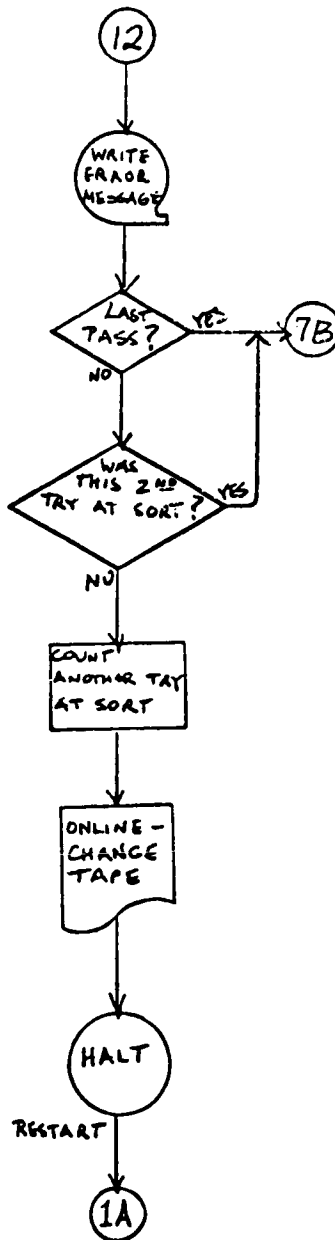


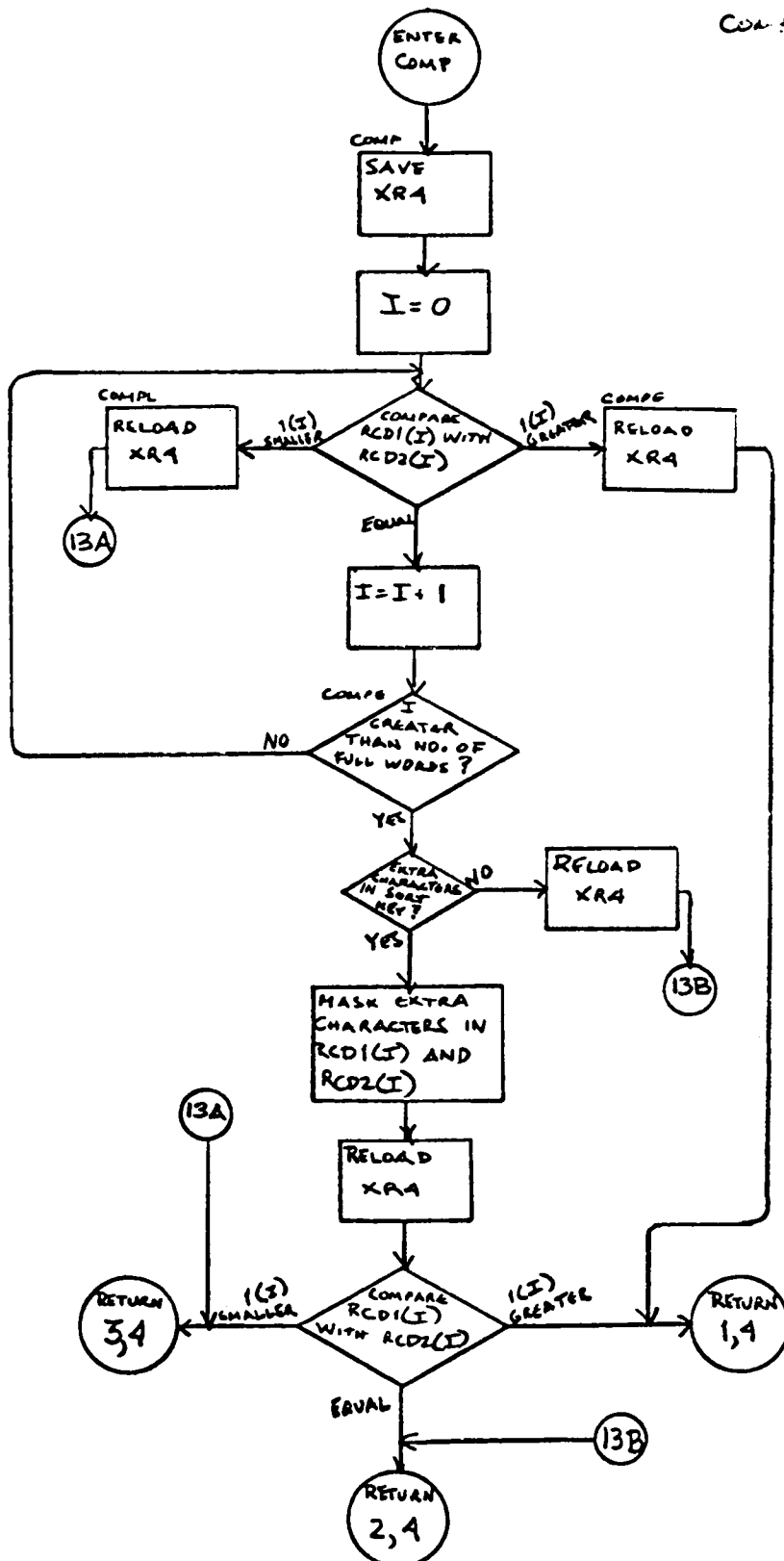




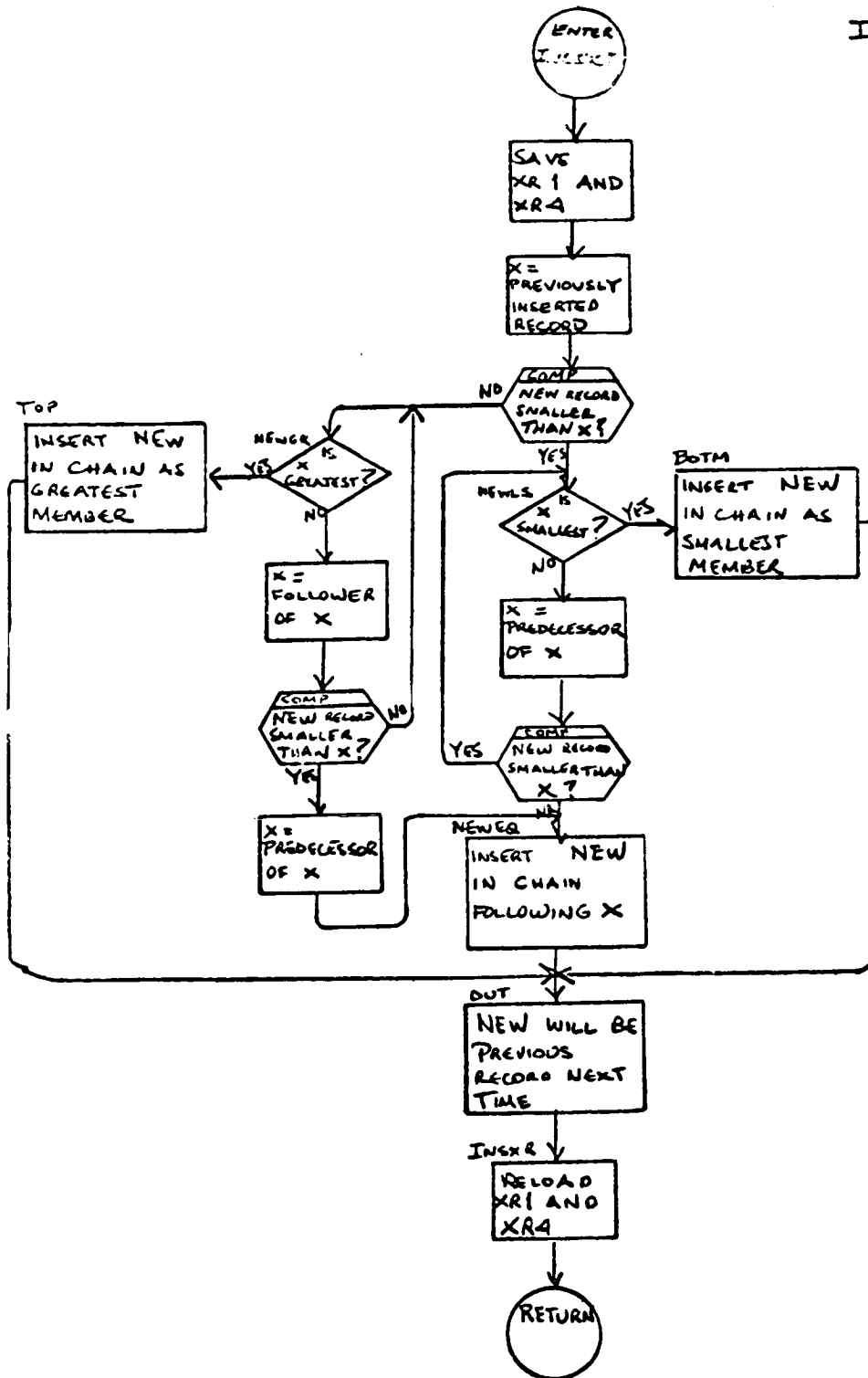








Sort Page 14  
INSERT SUBROUTINE



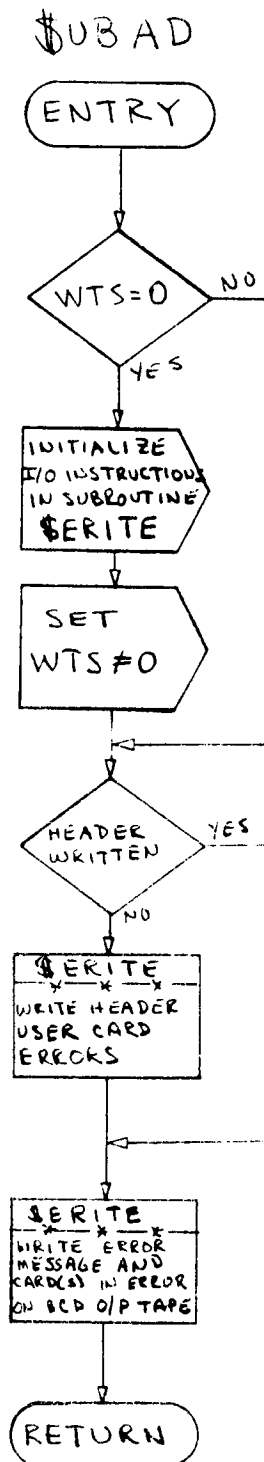
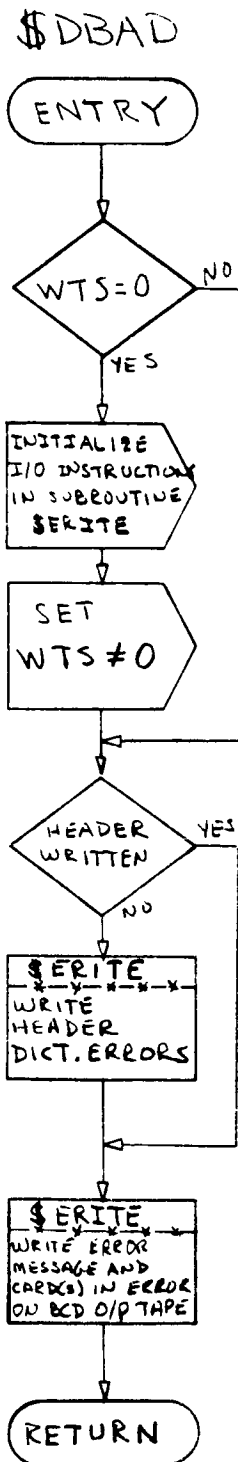
### Subroutines UBAD and DBAD

UBAD is entered when an illegal user card is found; DBAD is entered when an illegal vocabulary card is found. Whichever subroutine of these two is entered first will initialize all output instructions in \$ERITE.

Every TSX to UBAD or DBAD contains a number in its decrement that determines the error message to be written. This number will be placed in index register one. The RCH instruction effective address of the RCH will point to the I/O command that will write the error message desired.

\$DBAD 1/1

\$UBAD 1/1



### Subroutine UPDATE

Subroutine UPDATE is entered in phase 4. The purpose of UPDATE is to create or update the vocabulary tape while at the same time forming document and/or user profile tapes. This is accomplished by processing information from tape A (input sorted according to coded values).

The operation of the subroutine UPDATE can be discussed for two types of cases: (1) there is no old vocabulary so a new vocabulary is being created from document profile descriptors three words or less in length, or (2) there is an old vocabulary which has to be updated.

#### Case 1

A calculation of the number of logical records per file is made and blank space is provided for the first file of the new dictionary. Then a record is read from tape A using the subroutine READA.

If the descriptor is illegal it is rejected with an appropriate message on the BCD output tape. All messages on the BCD tape are handled by the subroutine WROUT. For valid descriptors, the type of descriptor is determined and the descriptor is processed accordingly. The possible types of descriptors are as follows:

1. Headers for either documents or users
2. Dictionary changes
  - a. Add
  - b. Delete
  - c. Equate
    - i. Primary (T in column 71 of input card)
    - ii. Secondary (E in column 71 of input card)
  - d. Trouble term
3. Document add descriptors
4. User descriptors
  - a. Add
  - b. Delete

For either document or user headers the record is sent to the routine MVAD which arranges the record in the format necessary for tapes B and C. Then the record is written out on the appropriate tape (six logical records per block).

For a vocabulary add card, a check is made to see if the descriptor has been added by a previous card. If not, the count of dictionary adds is increased by one, the descriptor is set up in the new dictionary by the subroutine FORM and a BCD message indicating the addition is made on the output tape. The vocabulary tape has a blocking factor of 15, and when the output buffer is full the tape is written by the subroutine WDICT.

If the descriptor is already on the vocabulary, a check is made on the first word of the 20-word alphabetic to see if it is blank. If blank, the alphabetic from the present descriptor is moved into the vocabulary record and a message is printed indicating this; if the alphabetic is not blank, a check is made to determine that the first words of the two alphabetic descriptors match. If they match, a message is printed saying that the descriptor is already on the vocabulary; otherwise a message is printed saying that the coded values are equal but the alphabetics differ. In both cases the descriptor is not added to the vocabulary.

Vocabulary delete records, while valid in an update run, are not allowed in a run to create the vocabulary. A message to this effect is put out on the BCD tape.

For vocabulary equate cards, processing varies depending on whether the descriptor is a primary or a secondary descriptor. If a primary descriptor does not match a descriptor previously added to the vocabulary, the descriptor is set up on the new vocabulary and the count of vocabulary adds is increased by one. A message indicating this action is printed. If there is a match, the descriptor already on the vocabulary is checked to see if it is a base descriptor, and if it is not, a message indicating this is printed. For a secondary descriptor, a check is also made to see if it is already on the vocabulary. If not, the count of vocabulary is increased, a message indicating an addition to the vocabulary is printed and the record is set up on the new vocabulary tape. The second word of the vocabulary record in this case will contain the primary coded value associated with this descriptor and the count of equate cards will be increased by one. If there is a match on the vocabulary, the count of equates will be increased and the primary coded value associated with the descriptor will be moved into the second word of the vocabulary record. A message will be printed indicating that this word has been changed.

User profiles must be corrected to reflect the synonym relationship established by vocabulary equate changes, hence each such change creates a dummy update for user profiles. Thus user profile tapes must be mounted whenever vocabulary equate changes are to be processed. No more than  $N/2$  equate changes should be processed during a single computer run, where  $N$  = core storage required by subroutine UPDATE, COMMON storage excluded.

For a trouble term, a check is made to see if the descriptor has already been put on the vocabulary. If not, the count of vocabulary adds is increased, the record is set up on the vocabulary with the second word of the record set equal to zero, and a message indicating the addition of a trouble term is printed. If there is a match, the second word of the vocabulary record is set equal to zero and a message indicating that the descriptor was changed to a trouble term is printed.

For document cards, a check is made to see if the descriptor is on the vocabulary. If not, the descriptor is checked to see if it should be added. If it is not to be added, the descriptor, after being rearranged, is written out on the document tape by the subroutine WDOCT, which uses a blocking factor of six. If the descriptor is to be added to the vocabulary, the count of document adds is increased, a message indicating an addition was made to the vocabulary is printed and the record is set up in the vocabulary. A bit is set in the document record indicating that the descriptor is on the vocabulary, the record is rearranged and is written on the document tape. If the descriptor is already on the vocabulary, the dictionary record is updated and the bit is set in the document record indicating it is on the vocabulary. Then, as in the previous instance, the document record is rearranged and written out onto the document tape.

There are two kinds of user descriptors - user adds and user deletes. A user add is handled



in the same way as a document descriptor except the record is put out onto the user tape by the subroutine WUSE and there is a count for new user additions and a count for additions to old user profiles. User deletes are checked to see if there is a match on the vocabulary. If not, the record is rearranged and written out on the USER tape. If there is a match, the number of users having this descriptor is decreased on the vocabulary record and the record then is handled the same as is a document descriptor having a match on the vocabulary.

Whenever a coded descriptor is to be added to a profile (document or user), the original code is replaced by word 2 of the corresponding vocabulary record. Thus terms previously designated as synonyms or trouble terms are corrected for profile entry (or rejection).

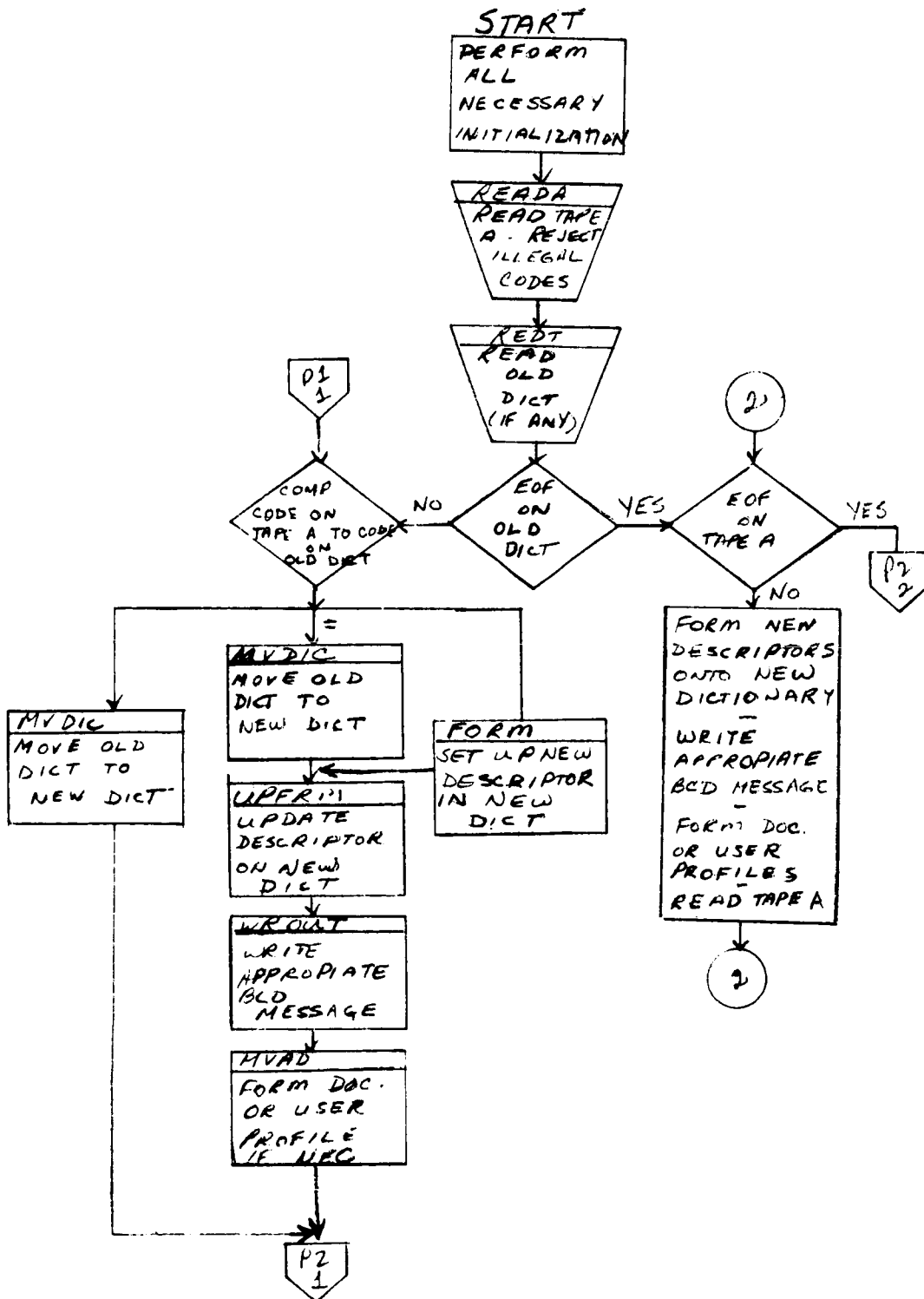
While the descriptor from tape A is processed, an account is kept of the number of descriptors put on the vocabulary so that each file will have approximately 1/100th of the total number of descriptors. Also, a catalog is made of the minimum and maximum coded values for each file. In the situation where 100 files have not been written and tape A is finished, the remaining files will each contain 450 words of zeros and have maximum and minimum values consisting of computer words of octal sevens. When all descriptors have been processed the vocabulary tape is rewound and the first file record contains the tape label. The second record contains the catalog of minimum and maximum entries and the third record has a table of entries containing the number of logical records per file. This file is written by the subroutine WDLBL. Also, if there is anything in the buffers for the document and user tapes, these tapes are written. Finally, a summary of all the changes made to the vocabulary is written on the system output tape.

## Case 2

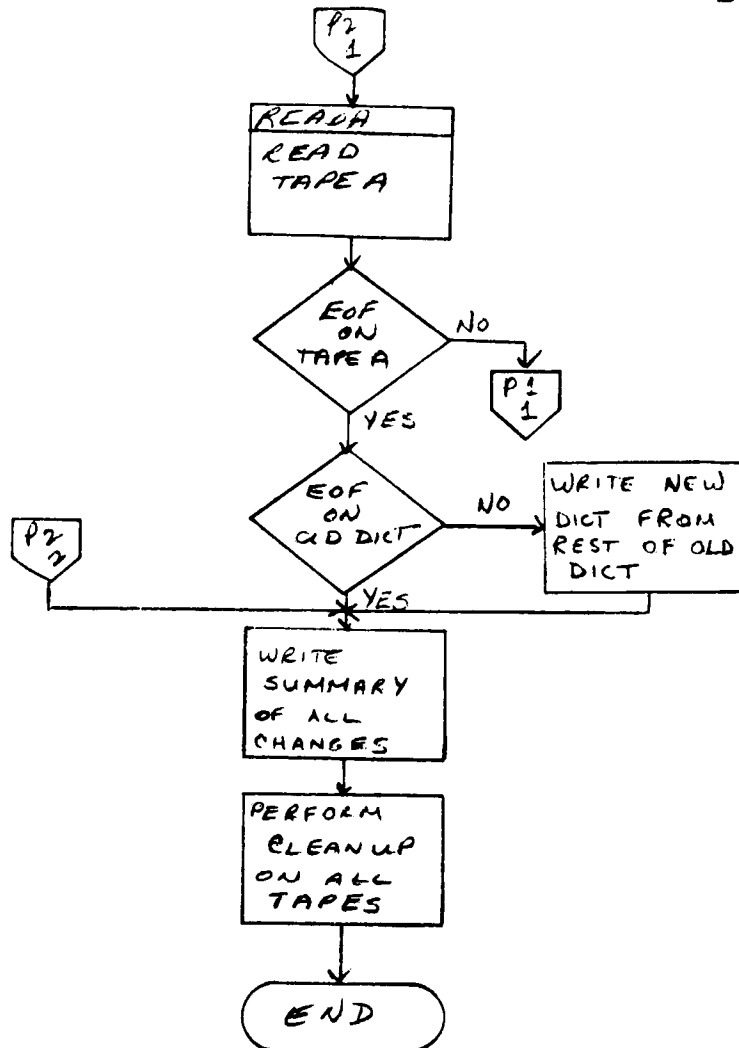
In a run to update the vocabulary, all descriptor records have to be matched against the old vocabulary. Until a match is found, the records read from the old vocabulary by the subroutine REDT are written out onto the new vocabulary. The size of each file in the new vocabulary will depend, of course, on both the number of descriptors on tape A and the number of descriptors on the old vocabulary. Also, the maximum and minimum coded values are again provided for each file on the new vocabulary.

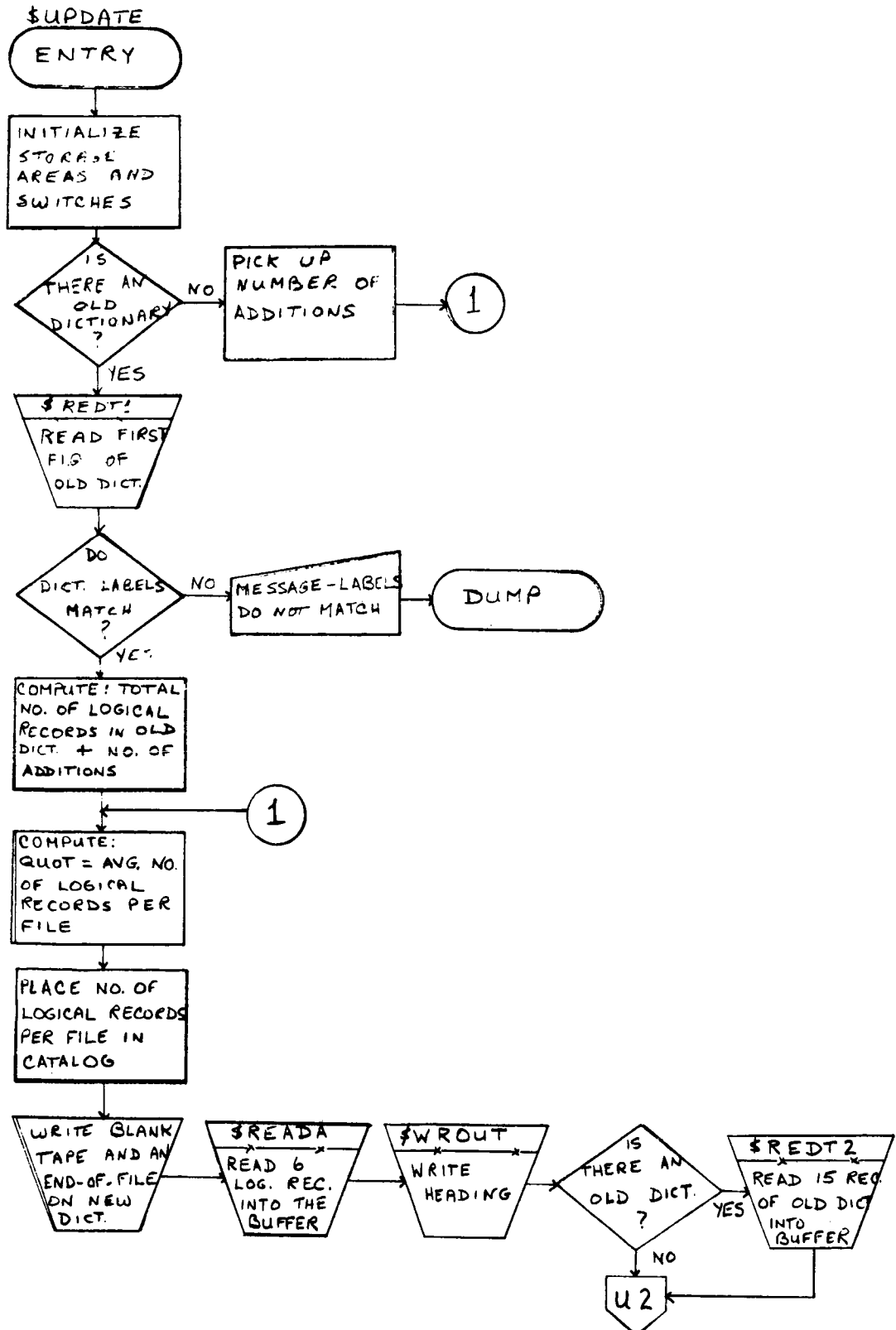
In general, for an updating run, the types of descriptors are processed in the same way as in a run to create the vocabulary, except that dictionary delete descriptors are allowed. The descriptor is checked for a match on the old vocabulary or for a match with a descriptor just added to the vocabulary. If there is no match, a message indicating that the descriptor is not on the vocabulary is printed. If there is a match, the count of vocabulary deletes is increased, the record is deleted from the vocabulary and a message is printed saying the descriptor has been deleted.

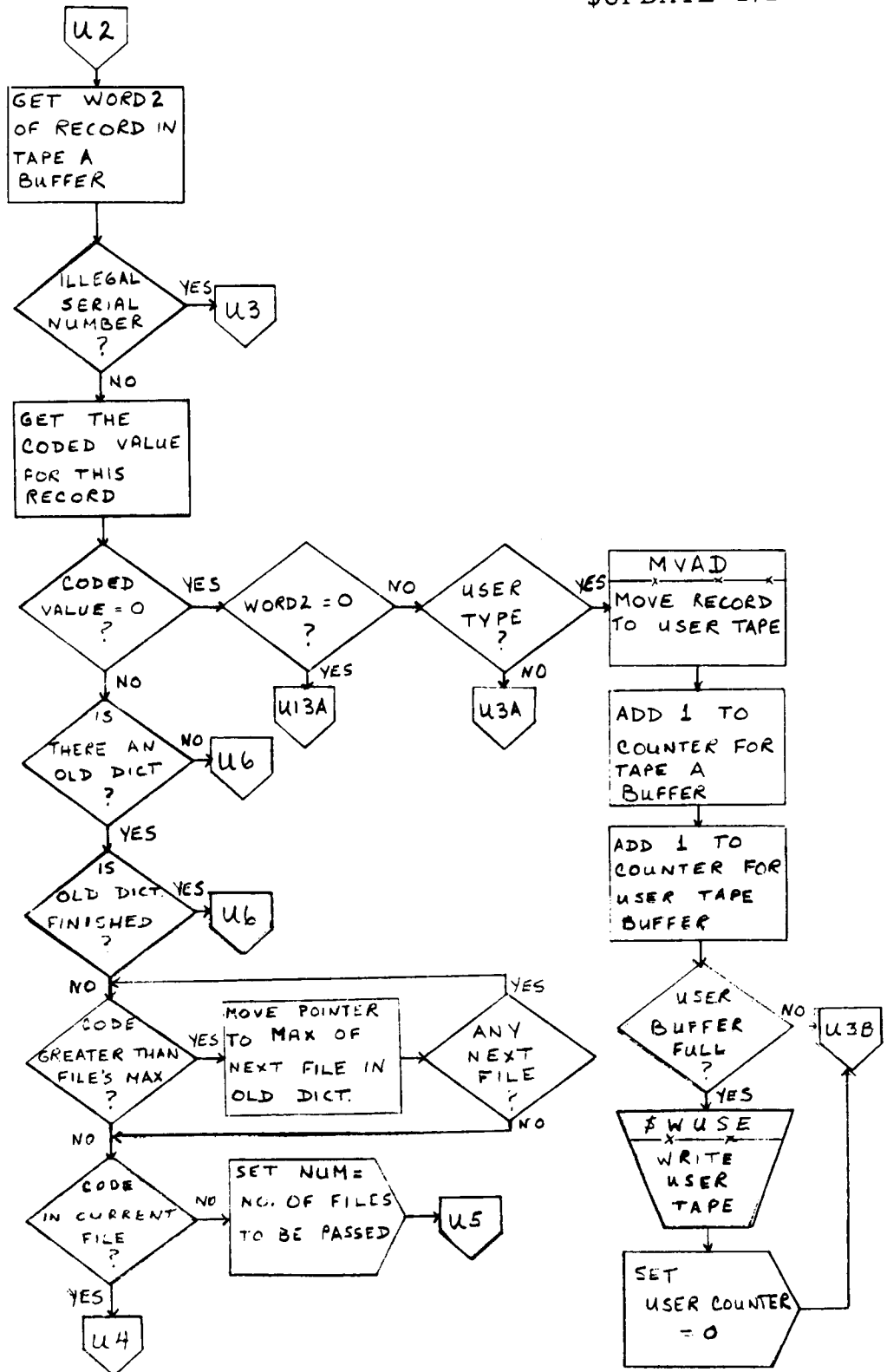
If all processing of tape A is done but there still remain records on the old vocabulary, these records will be written from the old vocabulary onto the new vocabulary. On the other hand, if the old vocabulary is finished before tape A, the remaining descriptors will be processed from tape A as described in Case 1. In either situation, final processing of the new vocabulary tape and the document and user tapes is accomplished in the same manner as in Case 1.

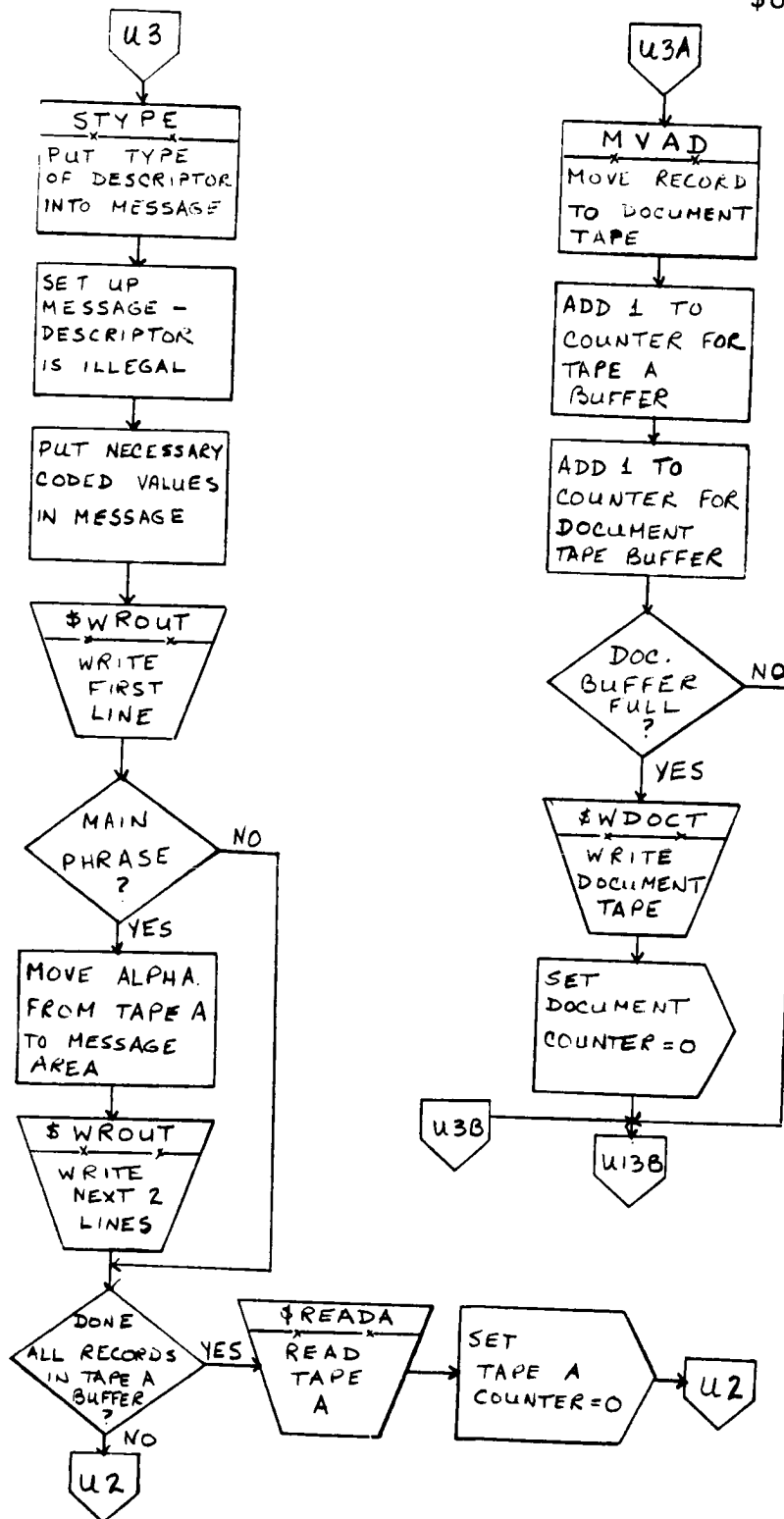


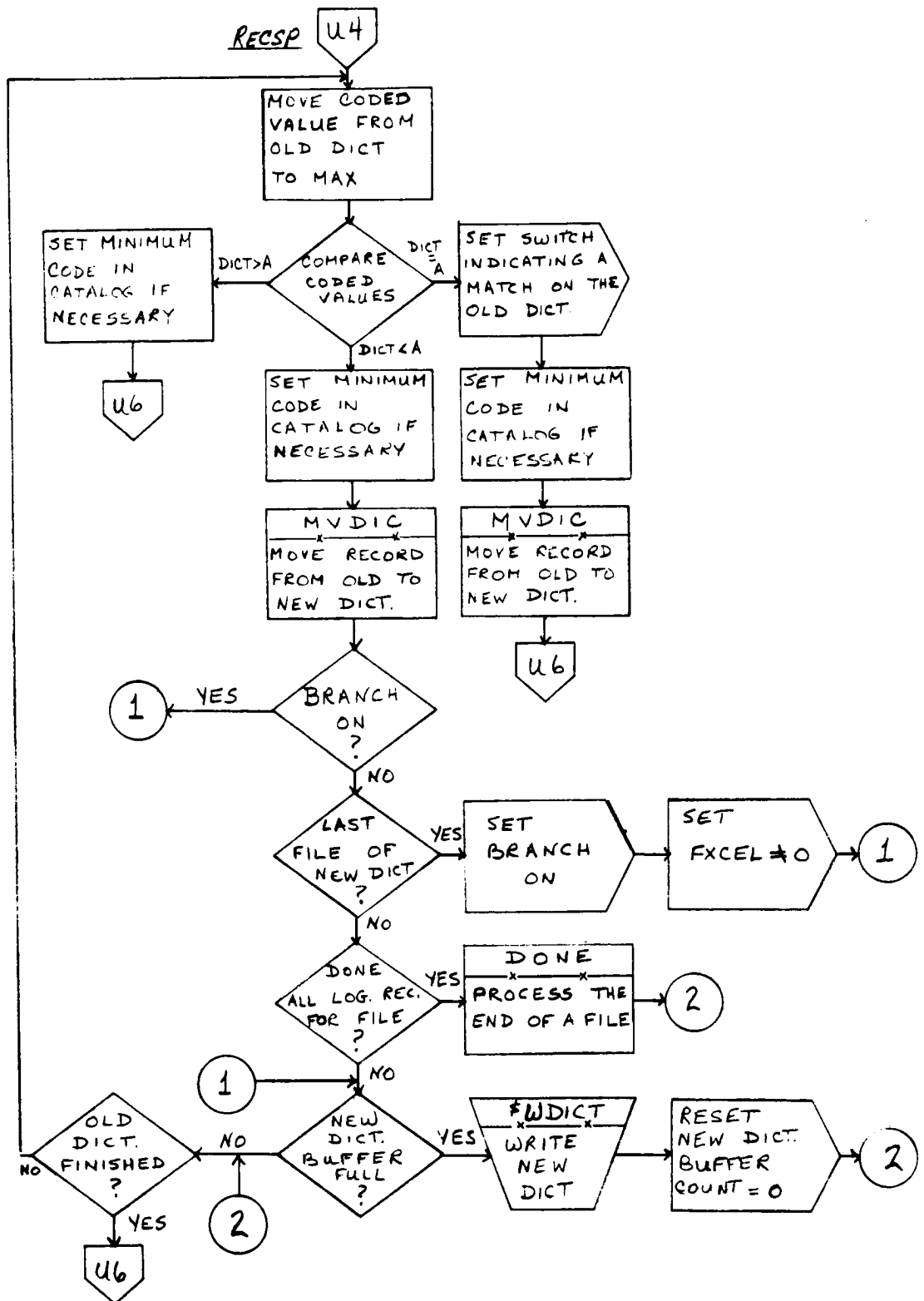
Block Diagram



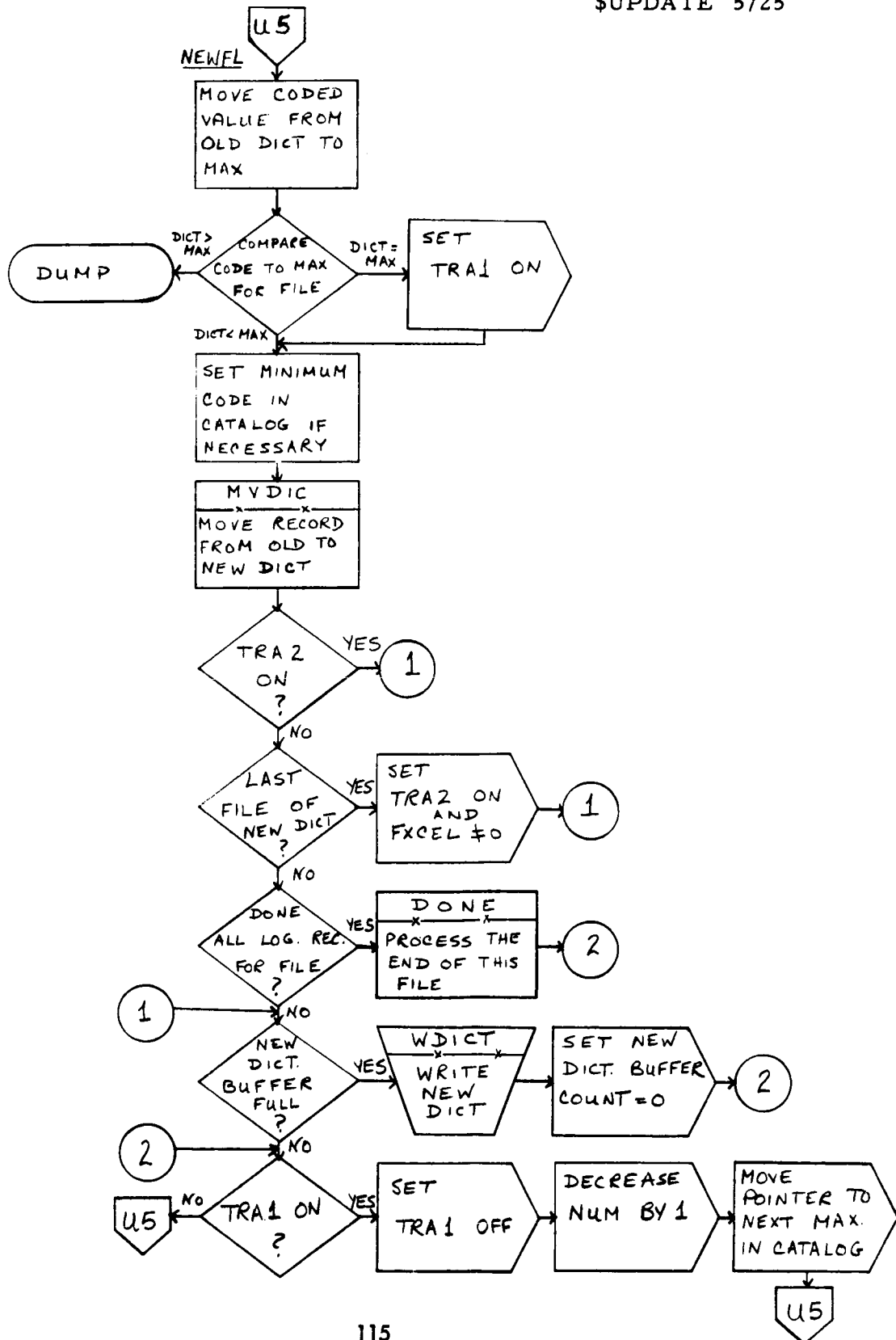






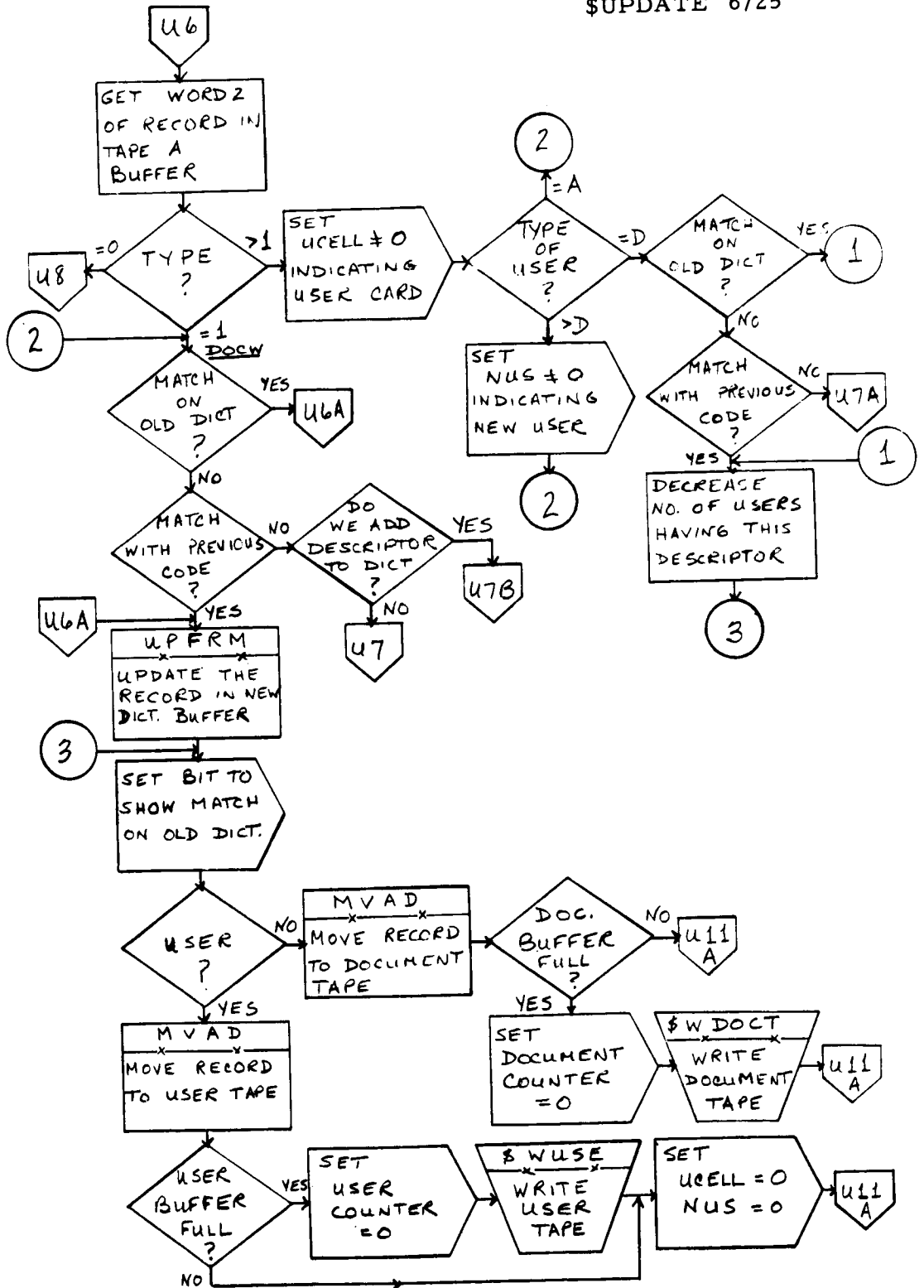


\$UPDATE 5/25

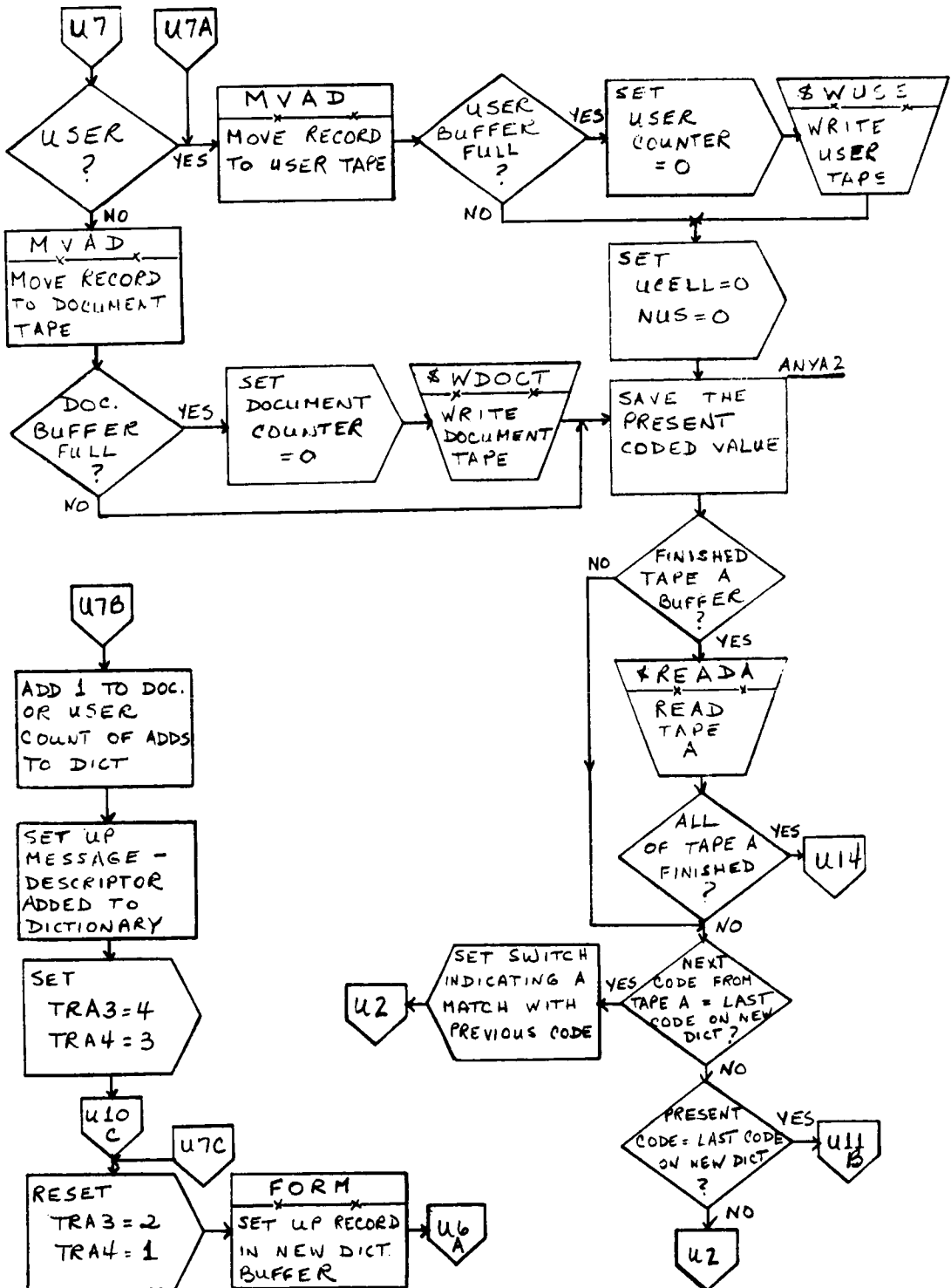




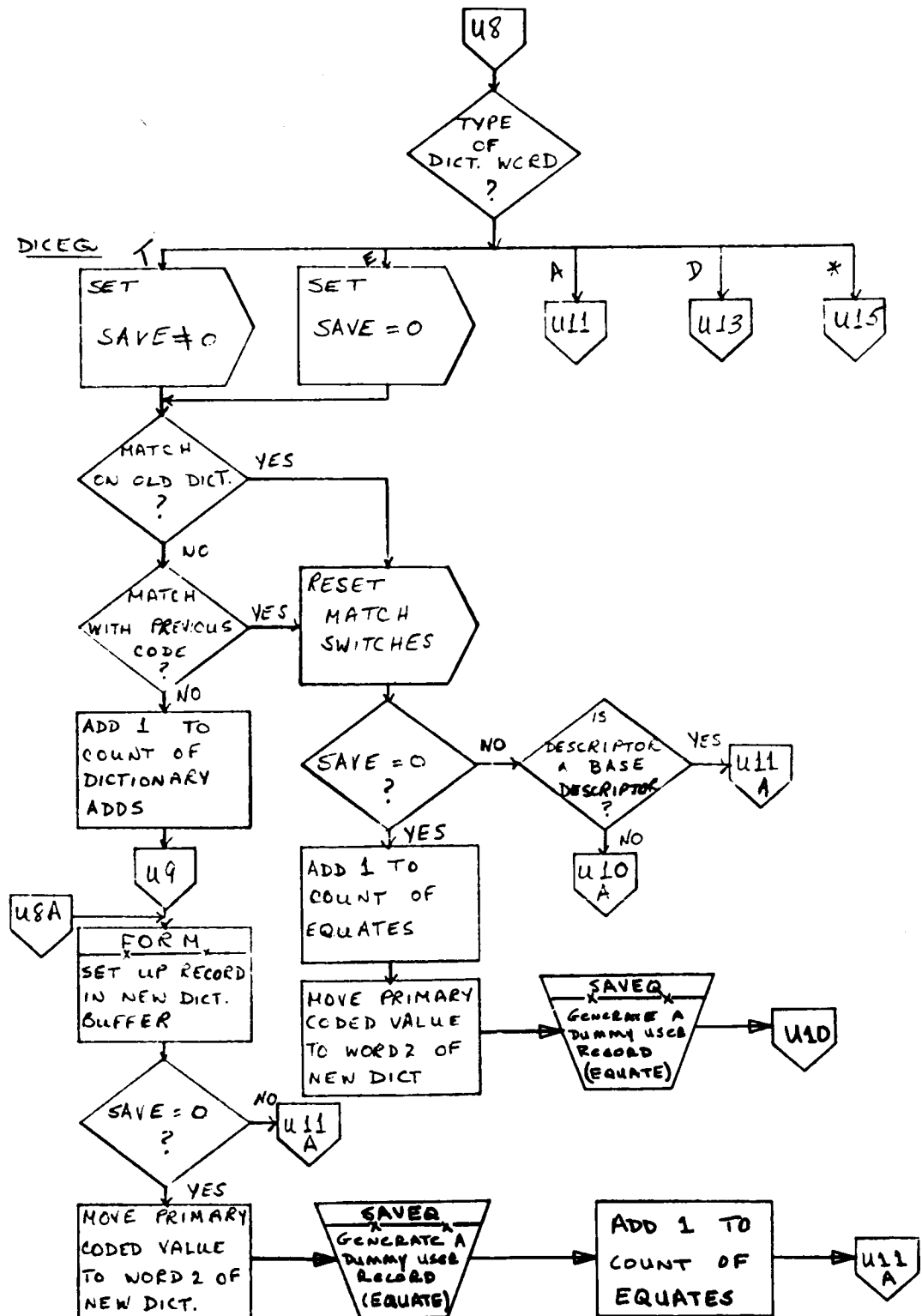
\$UPDATE 6/25



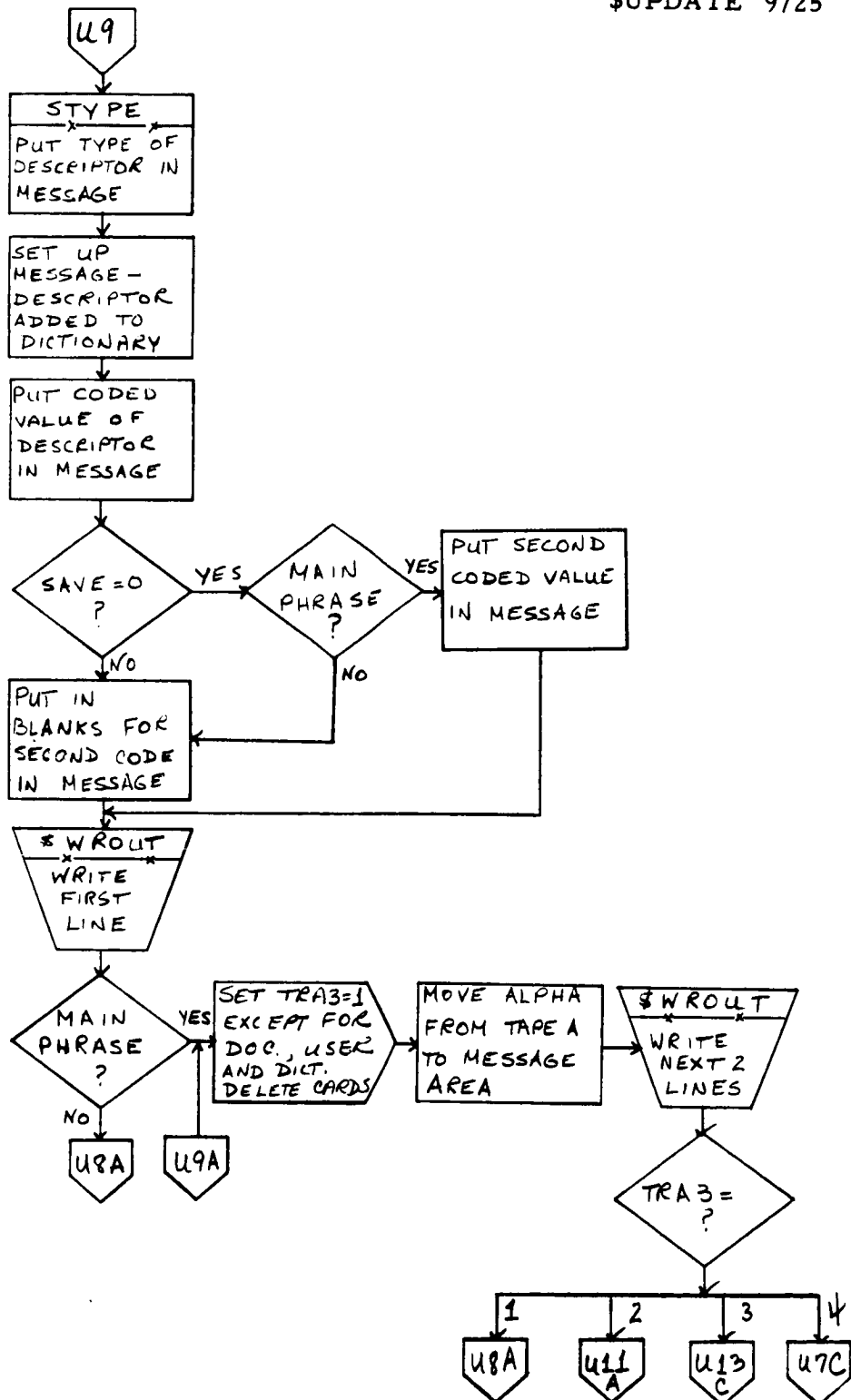
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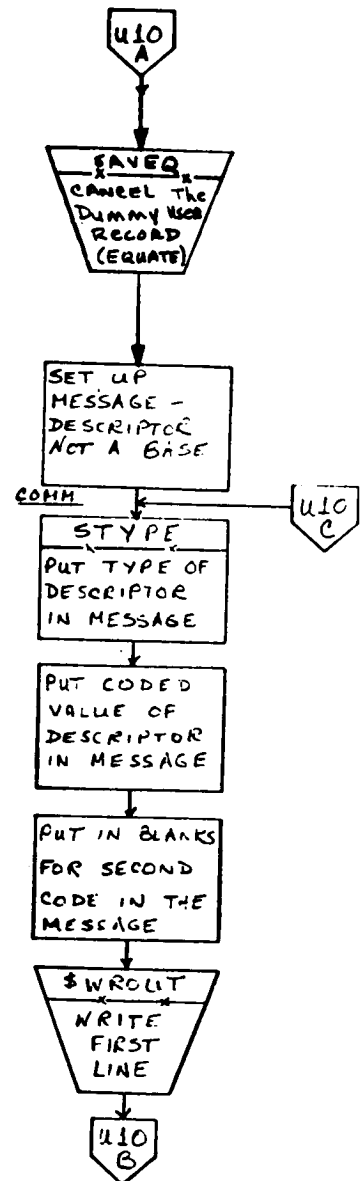
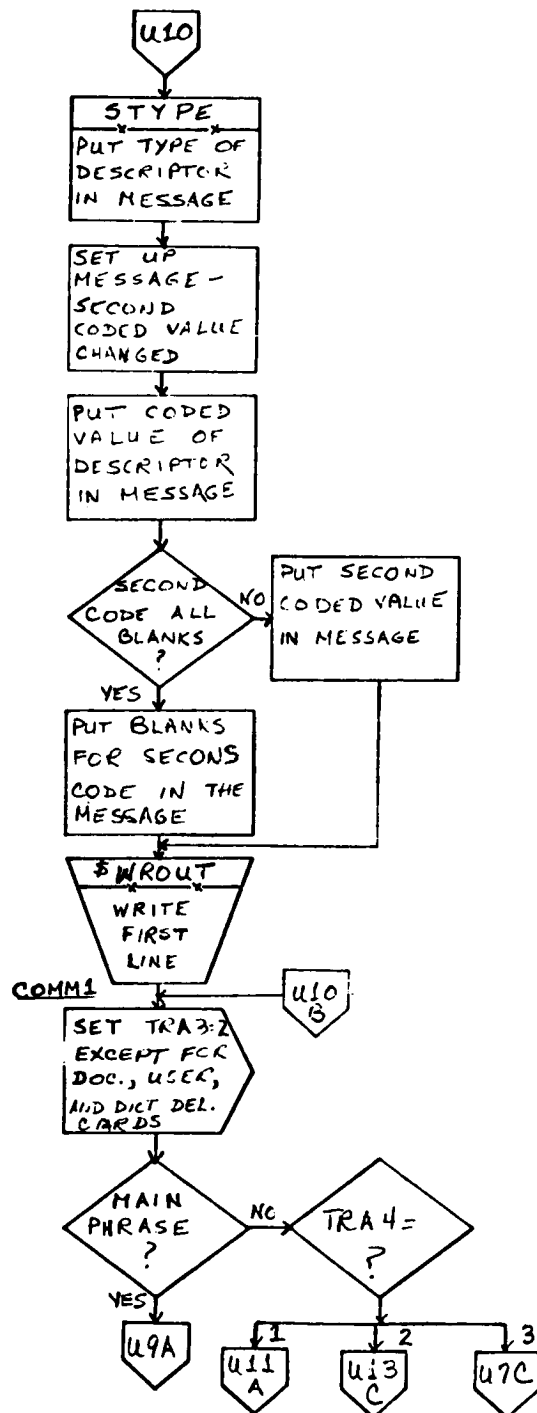


\$UPDATE 8/25

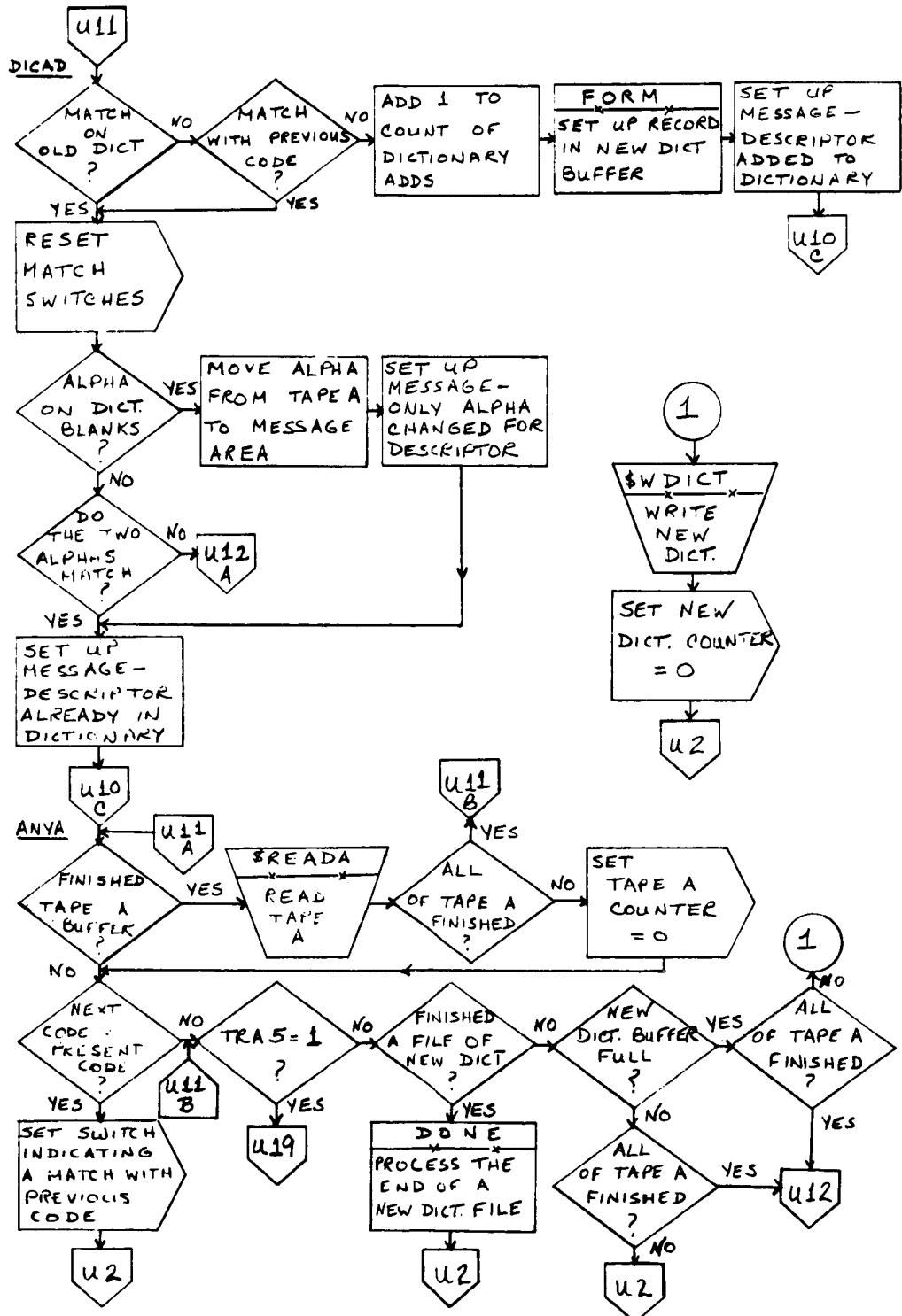


\$UPDATE 9/25

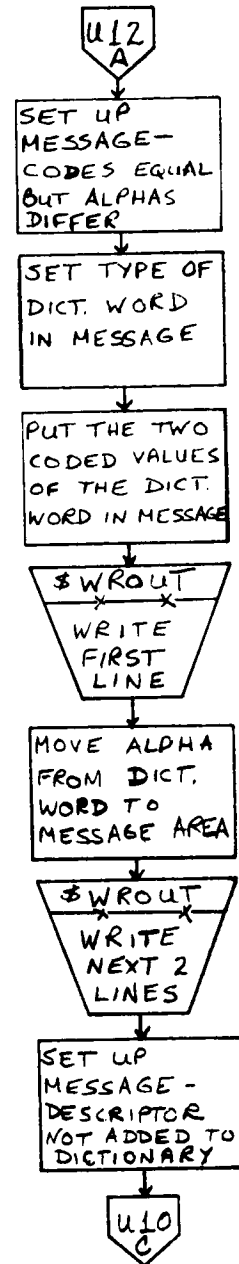
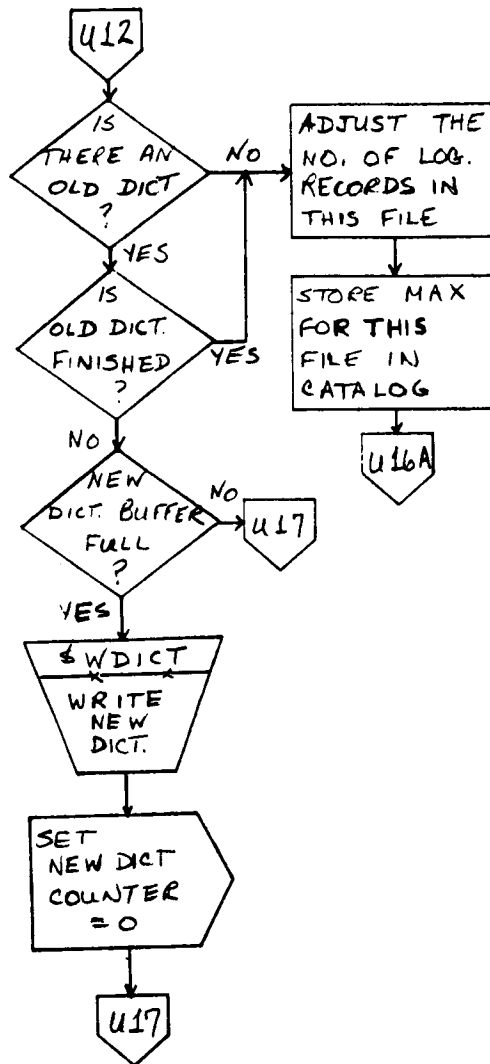




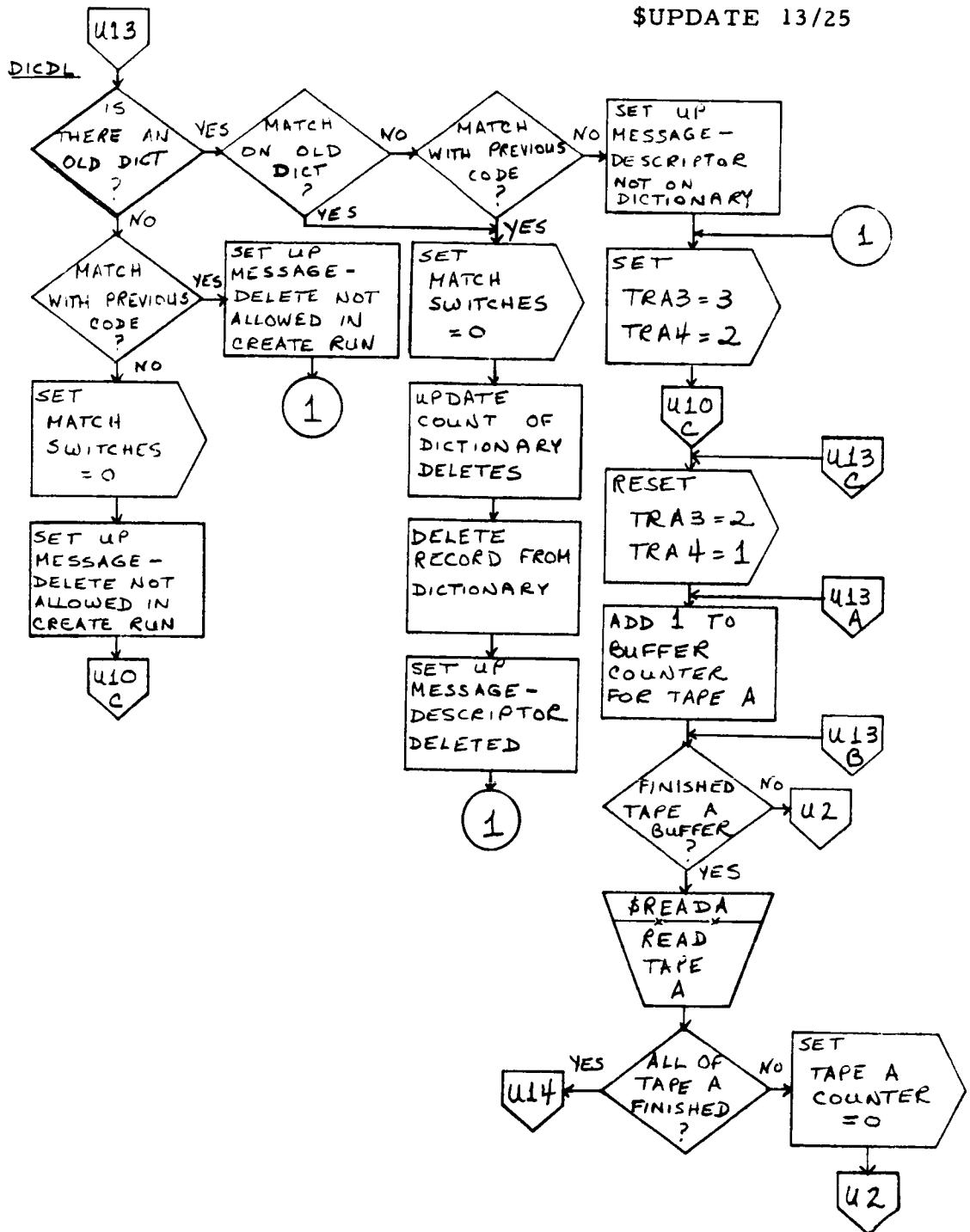
\$UPDATE 11/25



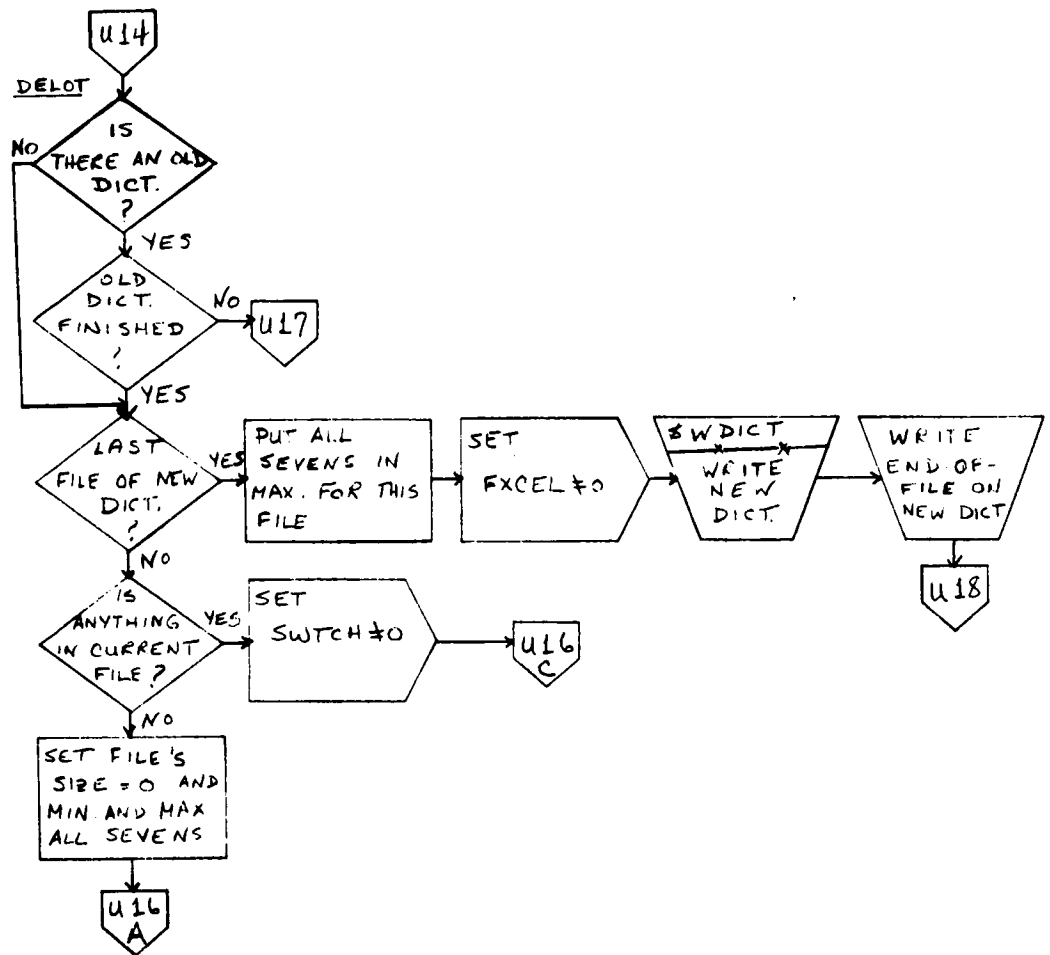
\$UPDATE 12/25



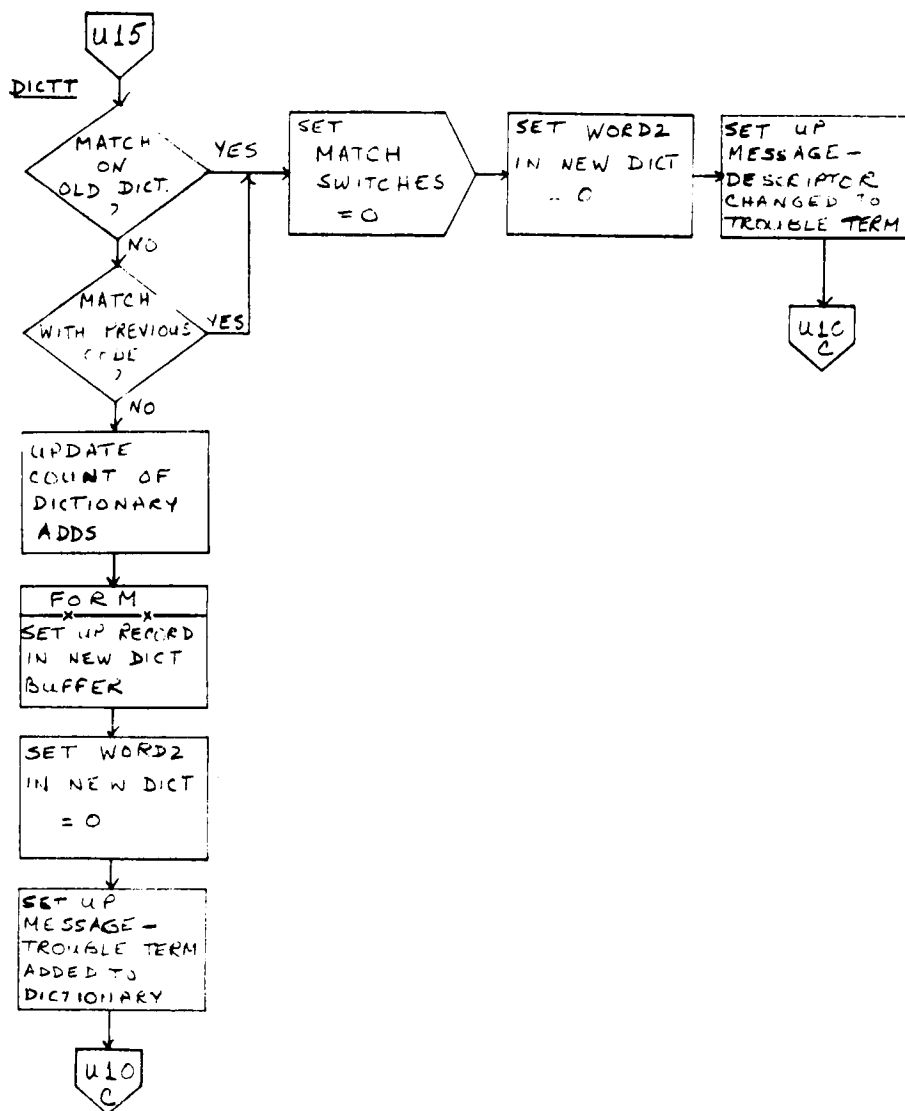
\$UPDATE 13/25

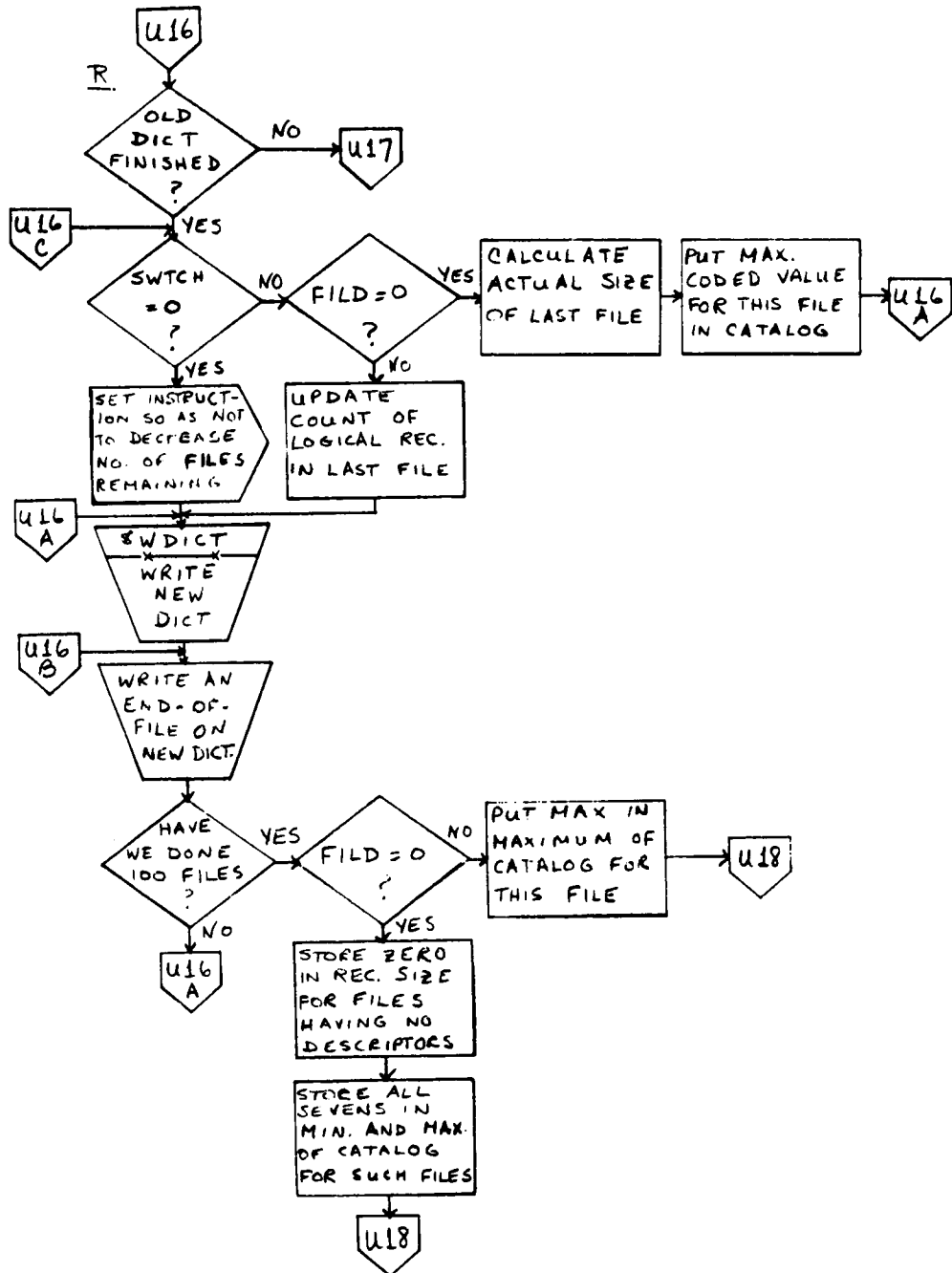


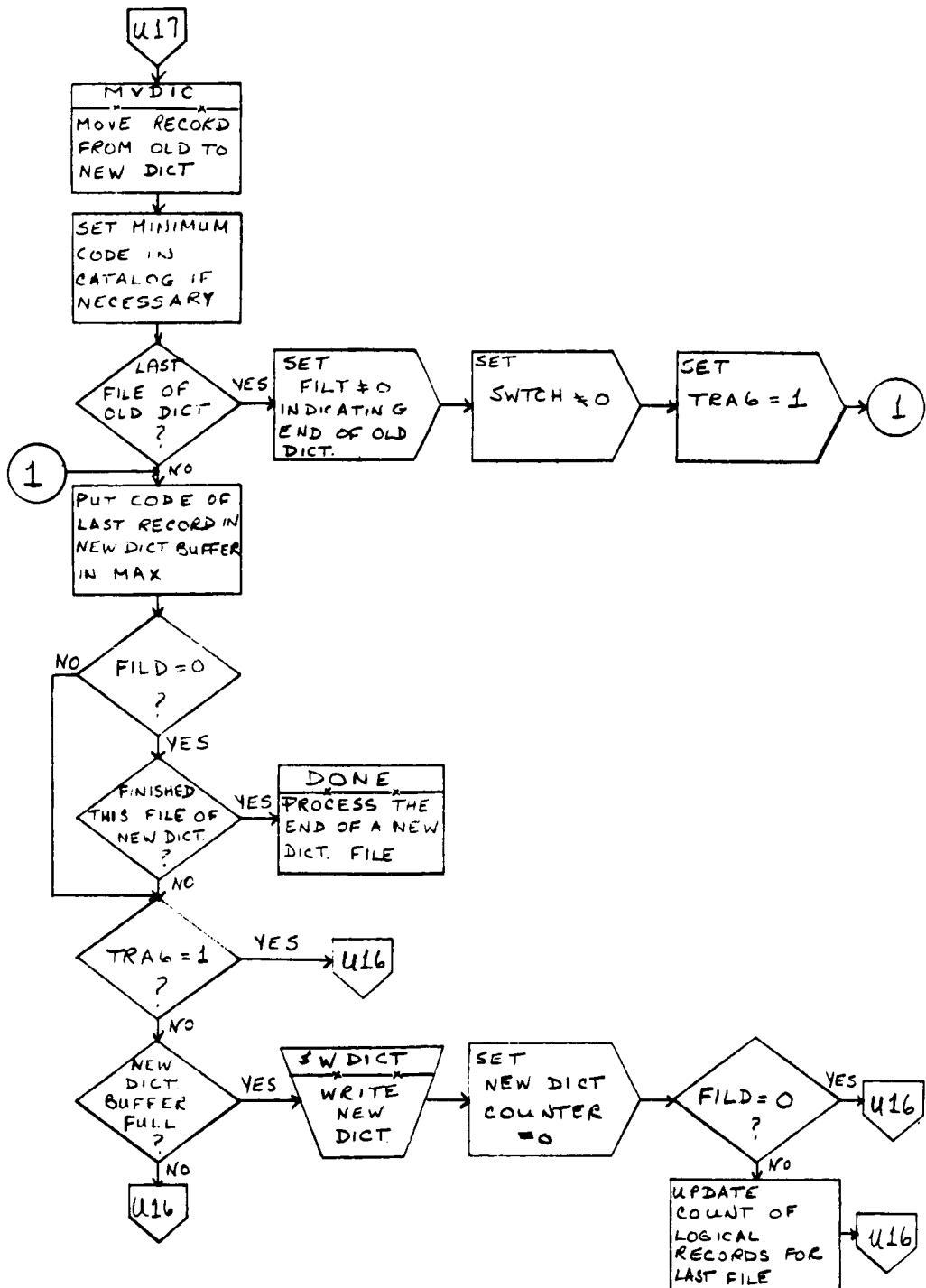


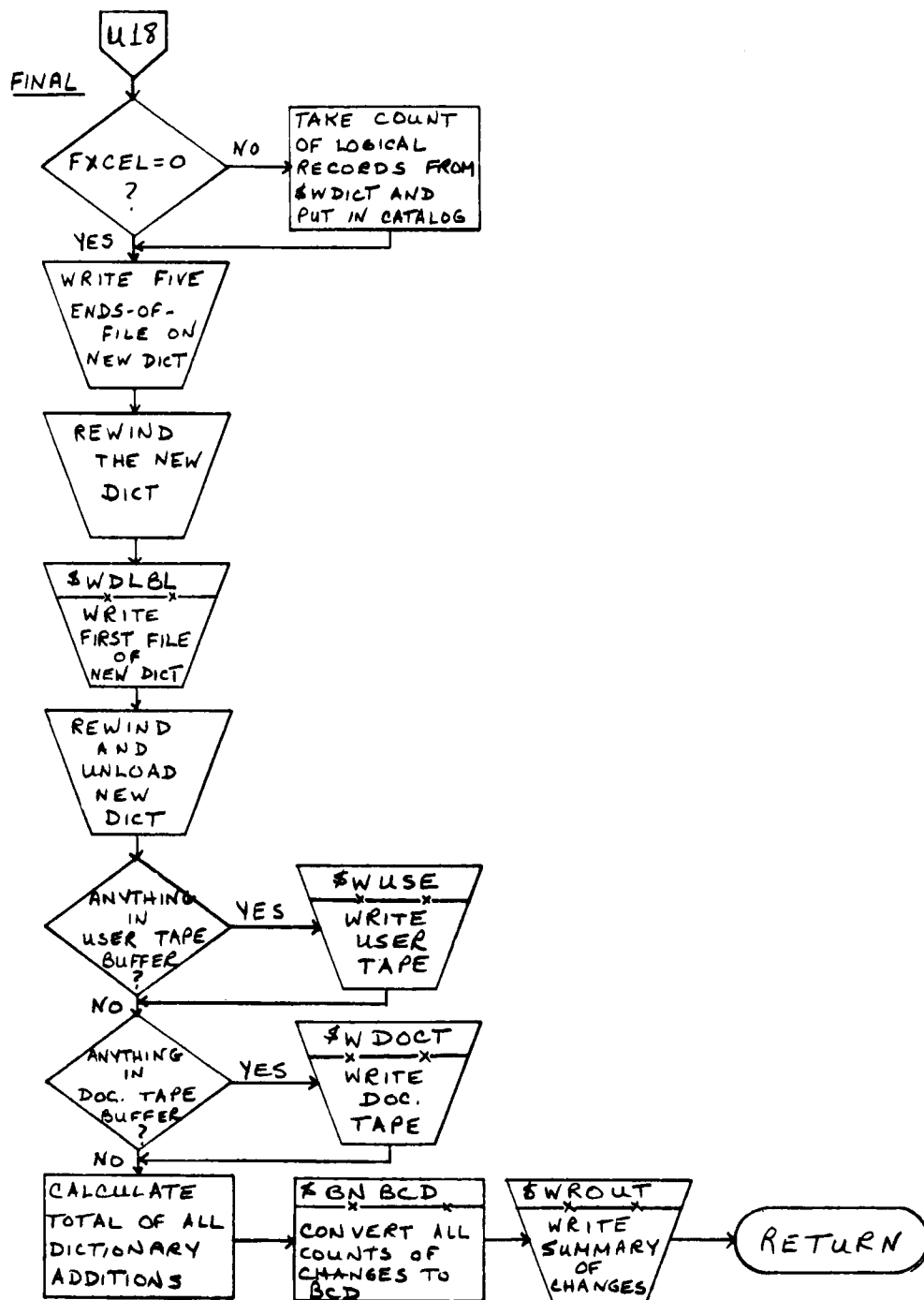


\$UPDATE 15/25

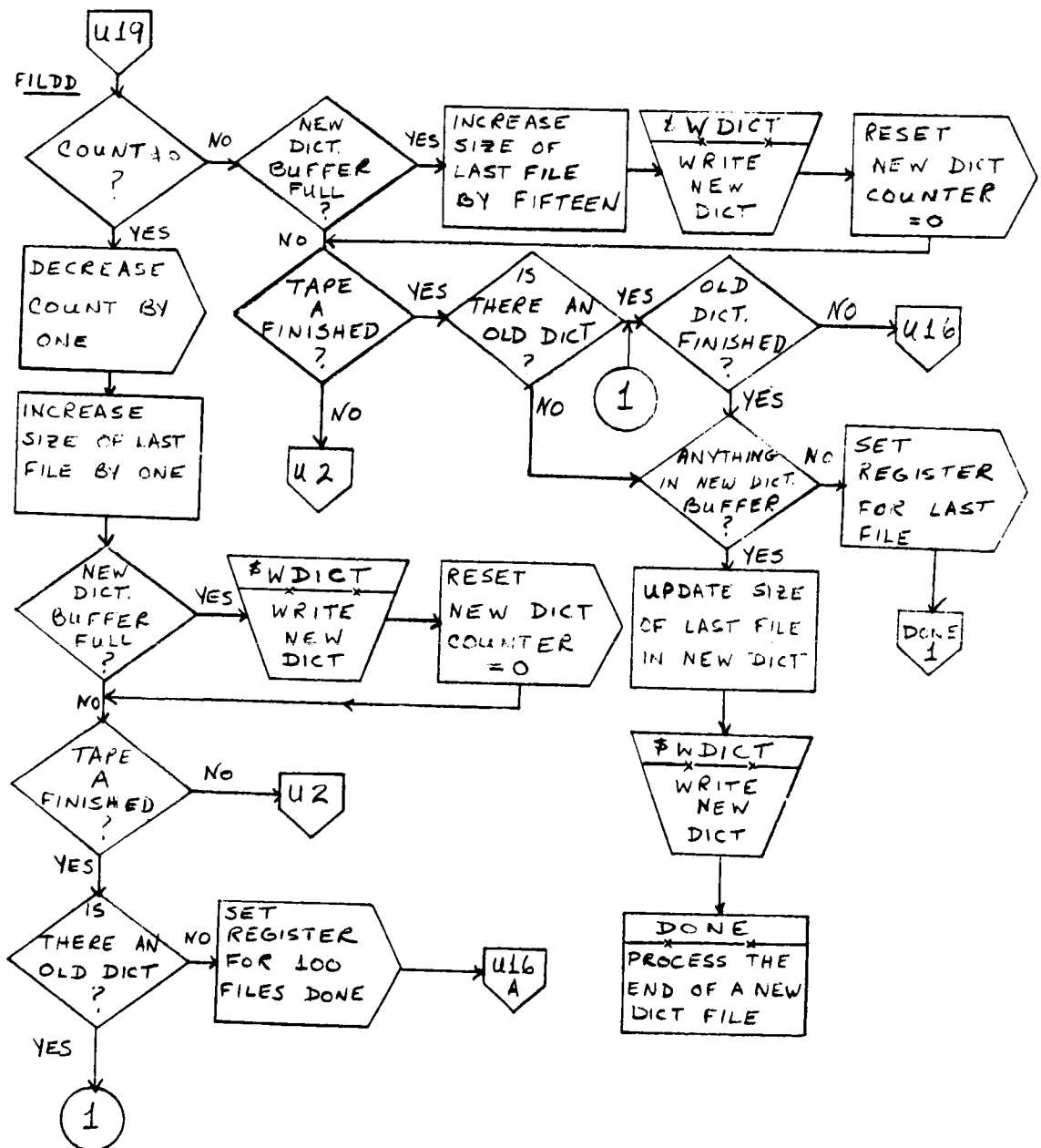


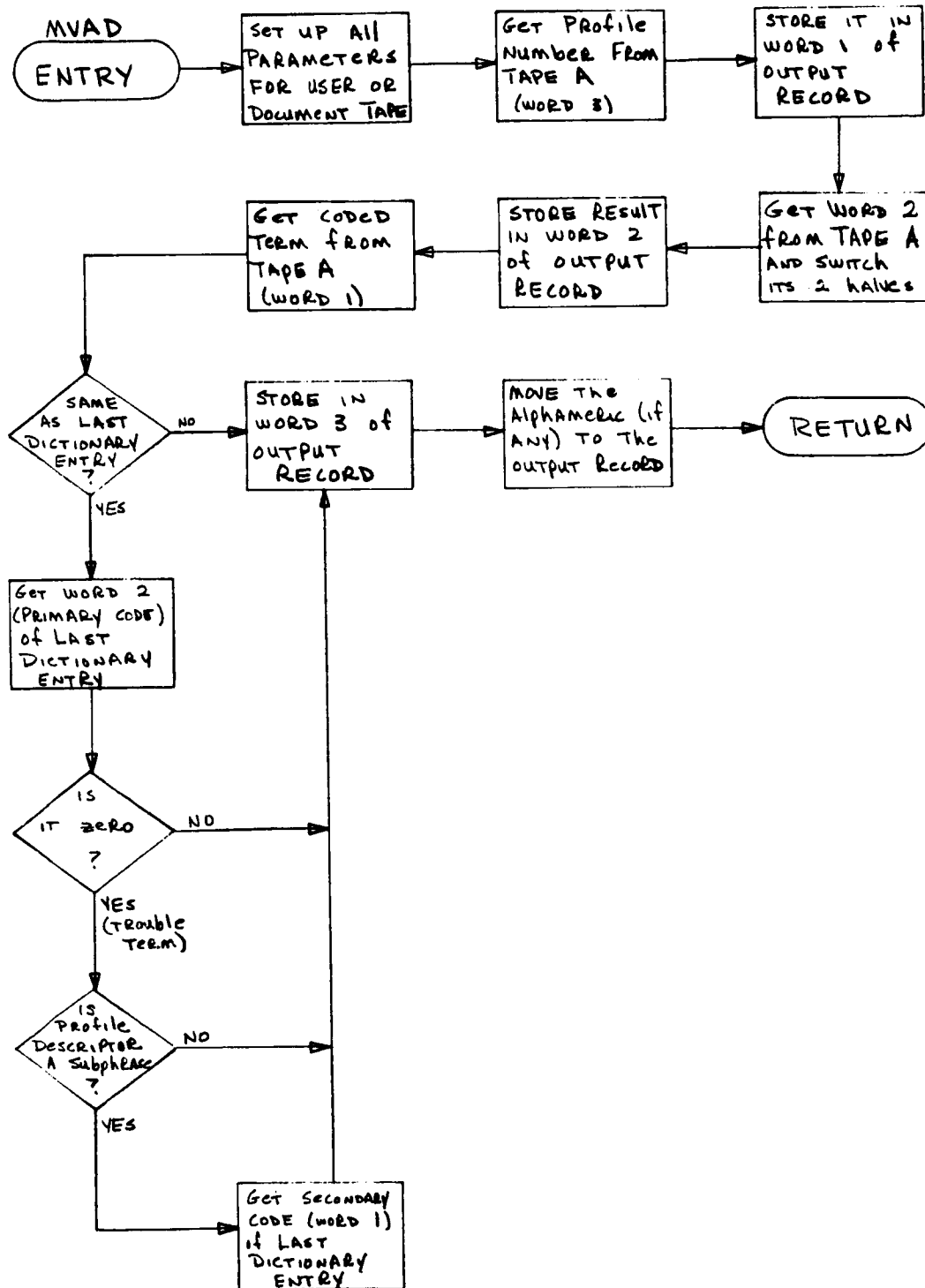


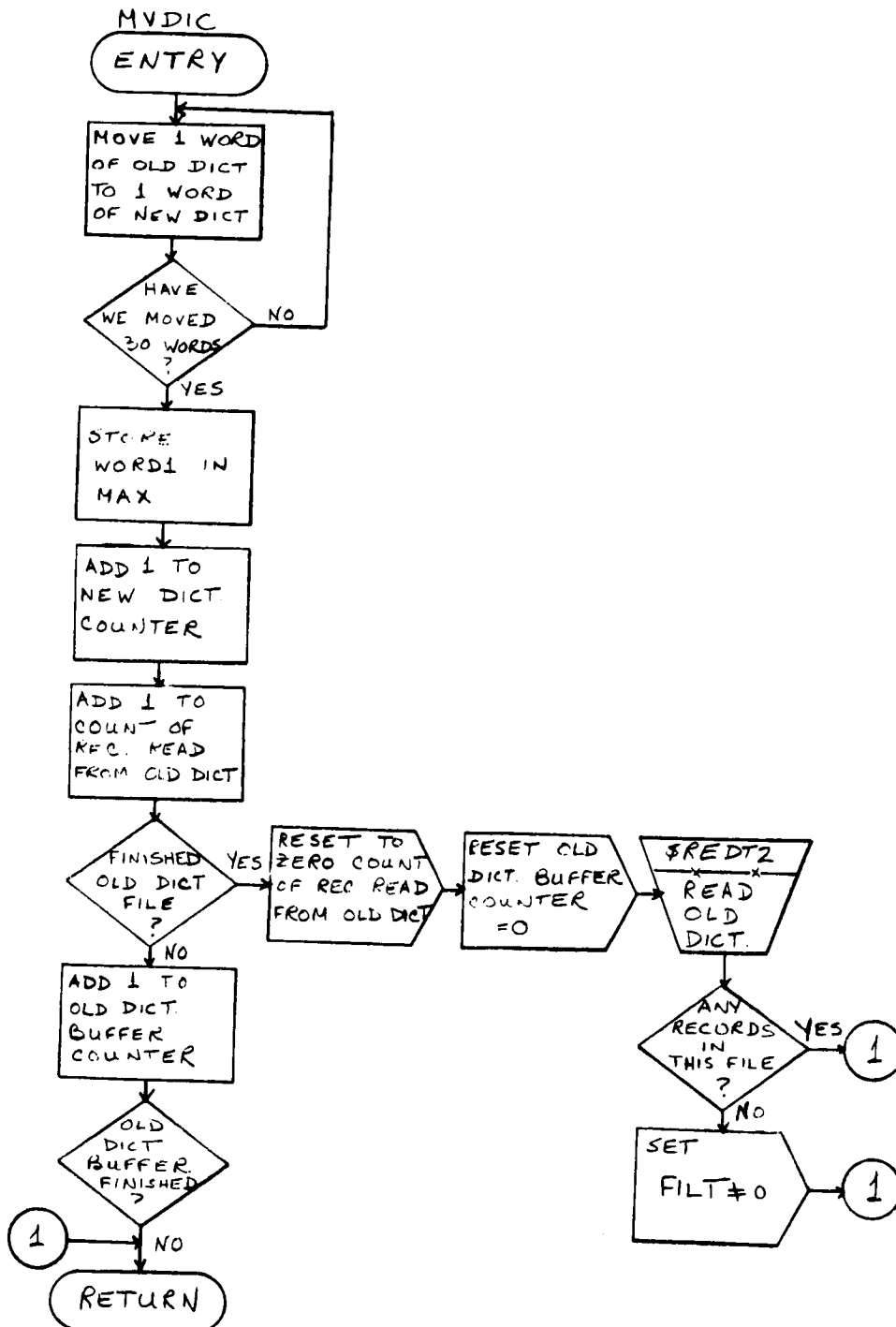




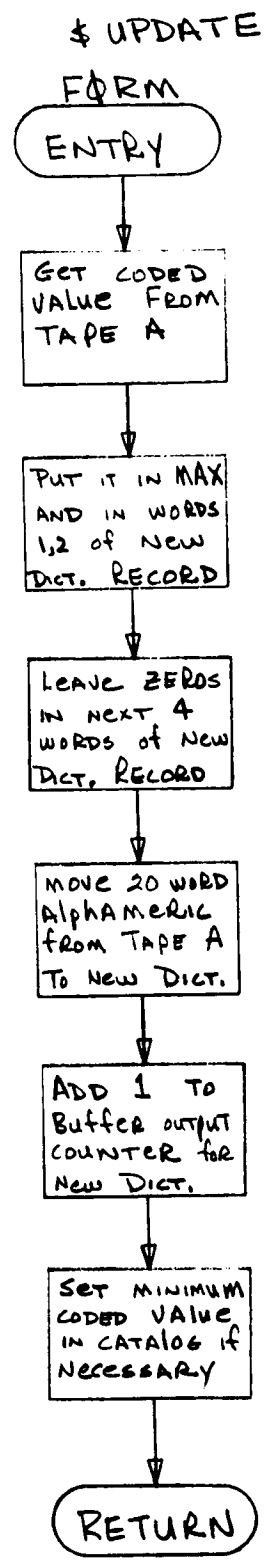
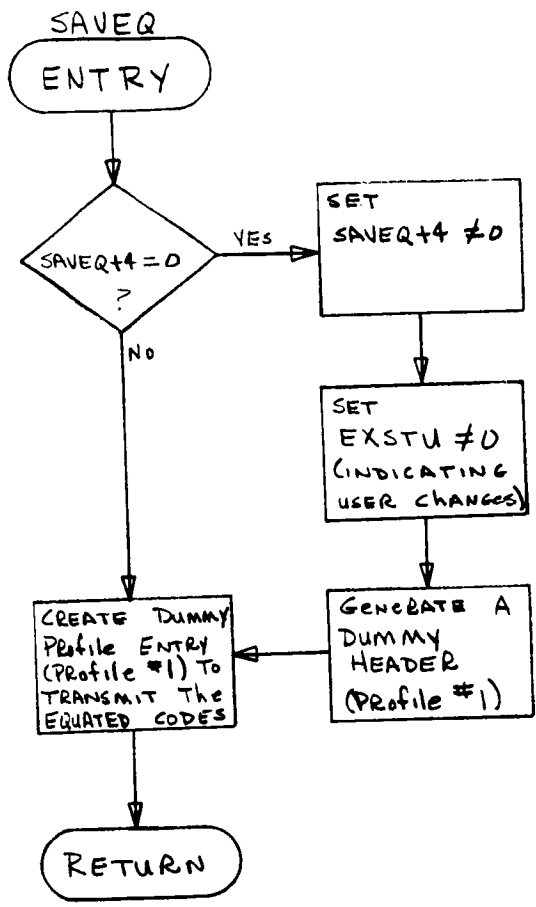
\$UPDATE 19/25

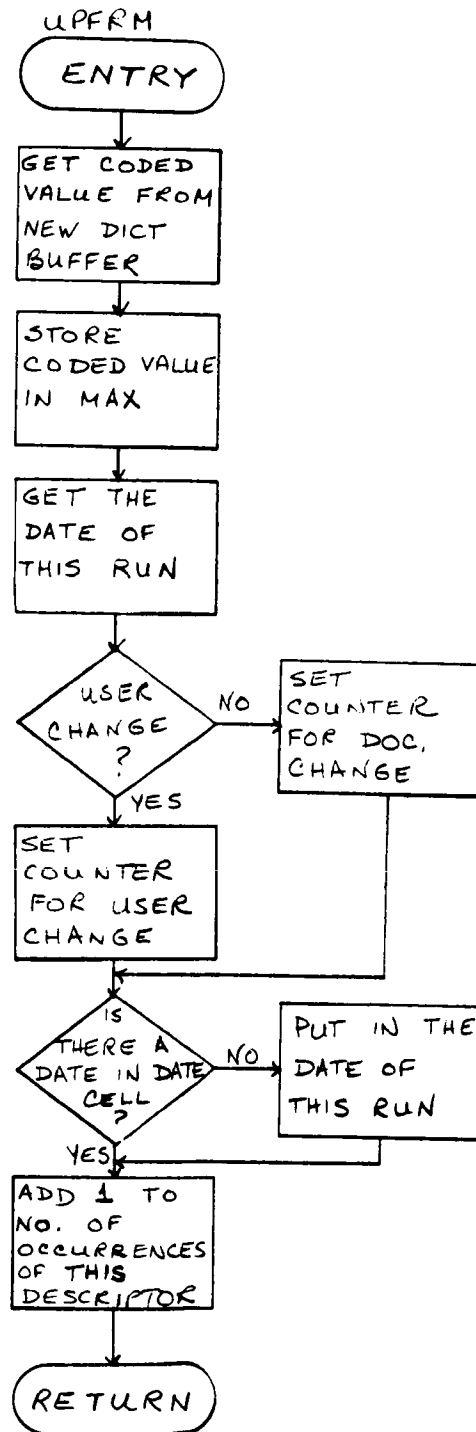


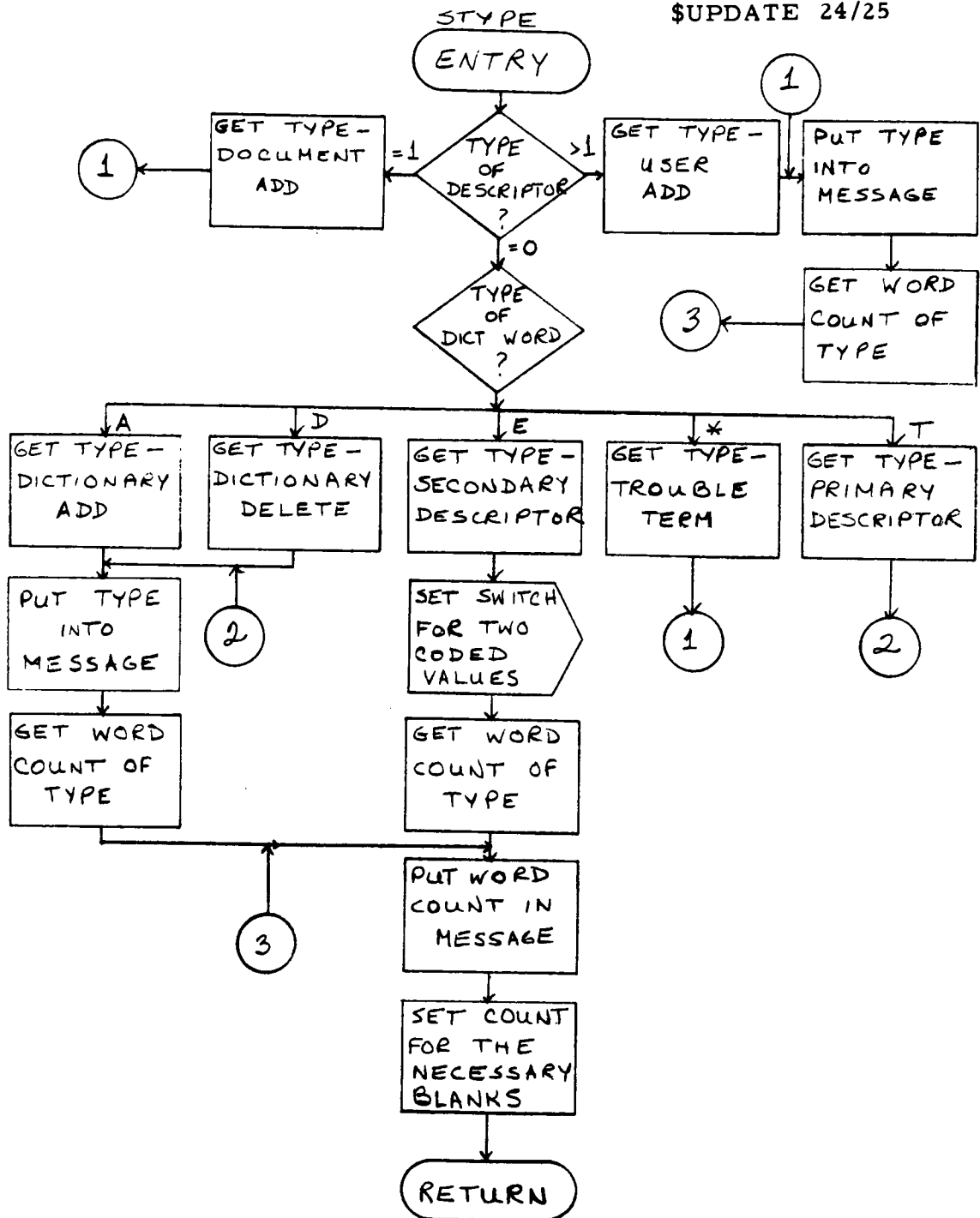




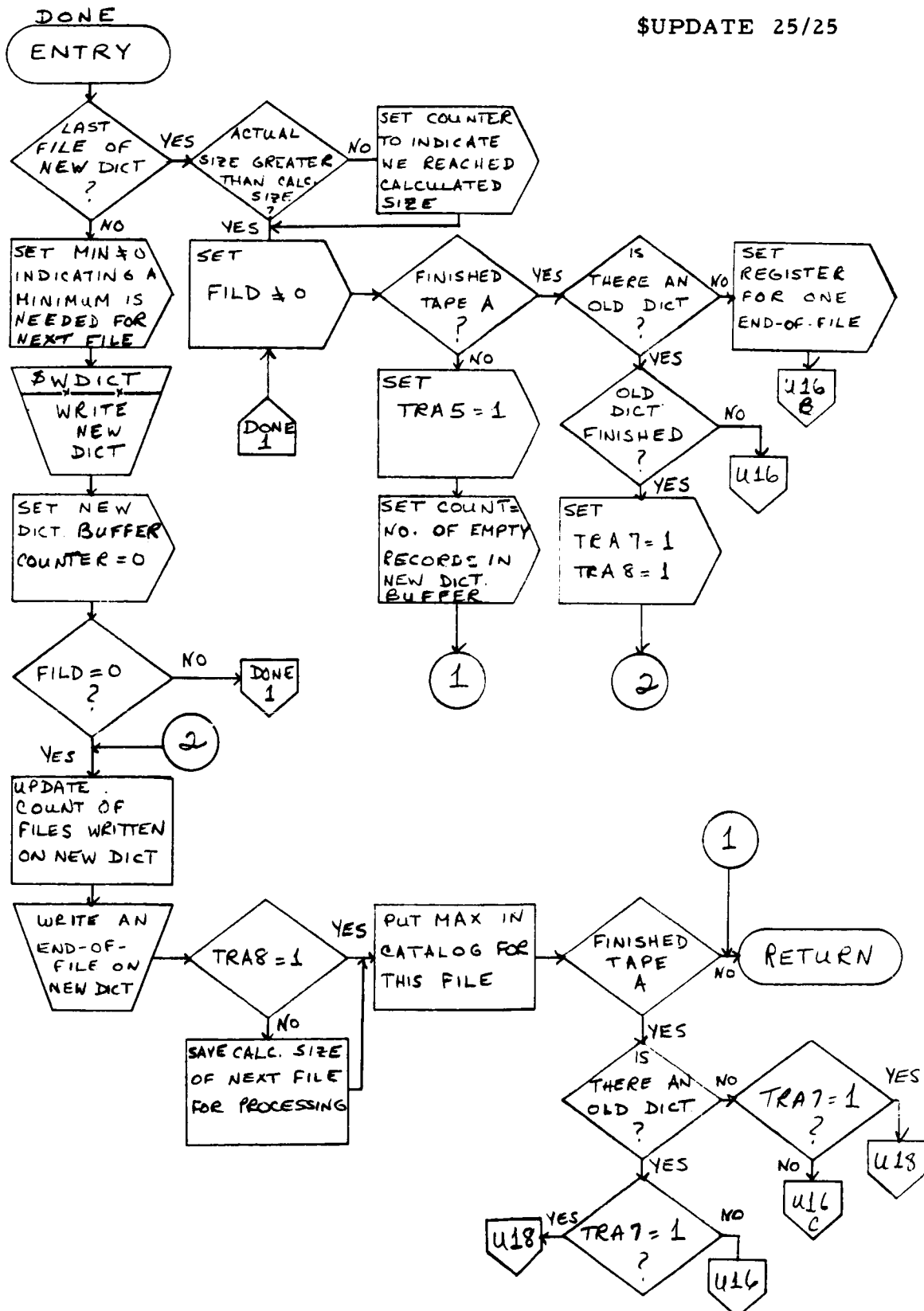








\$UPDATE 25/25



### Subroutine UPDUS

The building and updating of the two user tapes (coded and historical) is done in this subroutine.

There are five sections within UPDUS that read or write all binary tapes. All are initialized upon their first entry and take appropriate action when encountering redundancy, EOF or EOT. These sections are:

READC	Read sorted tape C
USRID	Read old user tape
UHID	Read old historical profiles tape
WRUID	Write new user tape
WRHID	Write new historical profiles tape.

The FORTRAN II I/O Package is used whenever it is desired to write on the system output tape. This is accomplished with a TSX (TAPE), 4 and two calling sequence words.

First in UPDUS, all counters are set to zero. Flags are then set to show whether or not there is an IP user tape, IP historical profile tape and whether or not on an initial run a historical profile tape is to be generated.

If there is an IP user tape, its identification record is checked against the IP user control card. If there is not a match, a message will be printed on line and a dump will be taken. The same is done if there is an IP historical profiles tape.

The new identification records, with the date of the run, are written on the new user tape (and historical tape, if there is one).

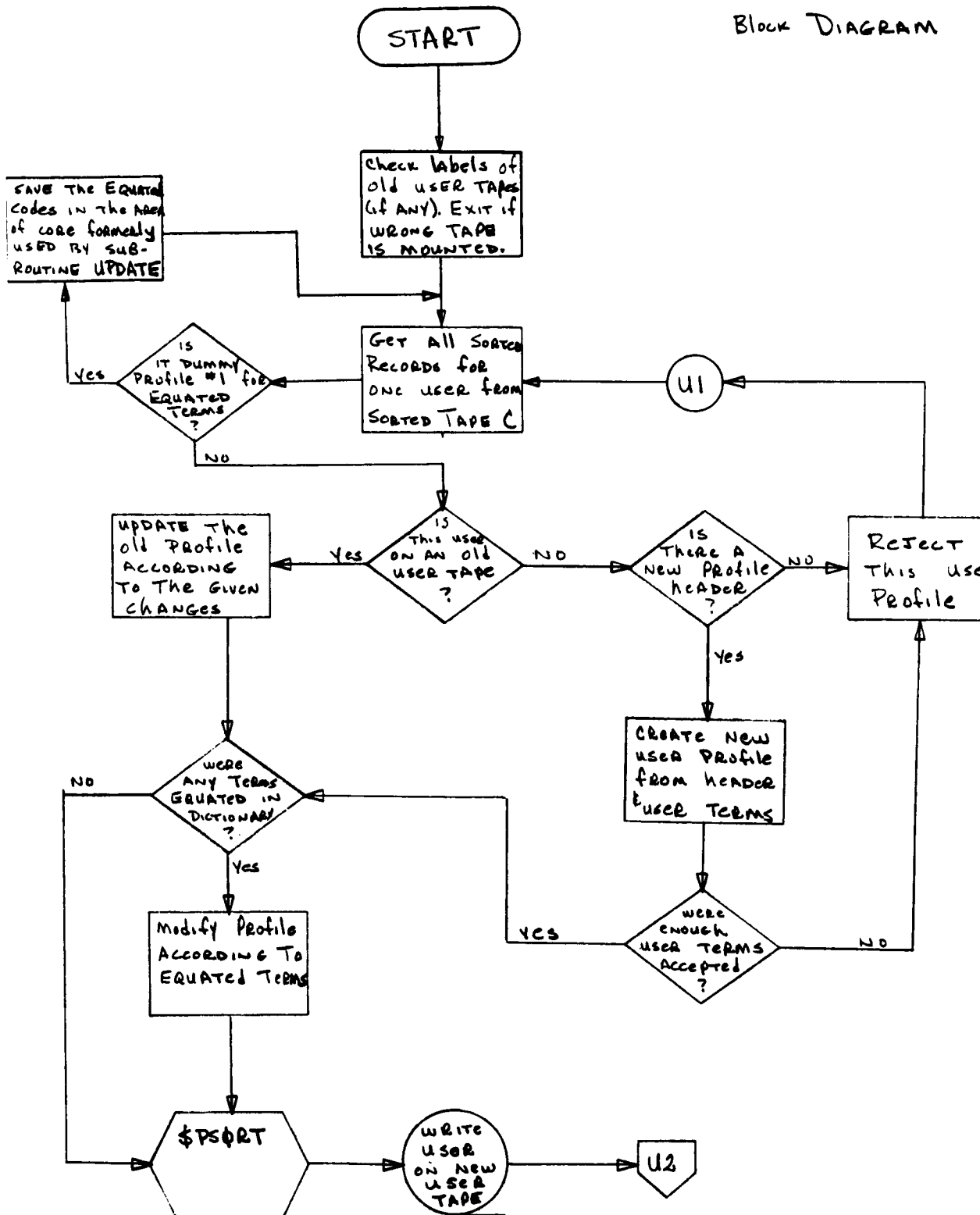
The two types of runs, build and update, will be discussed separately.

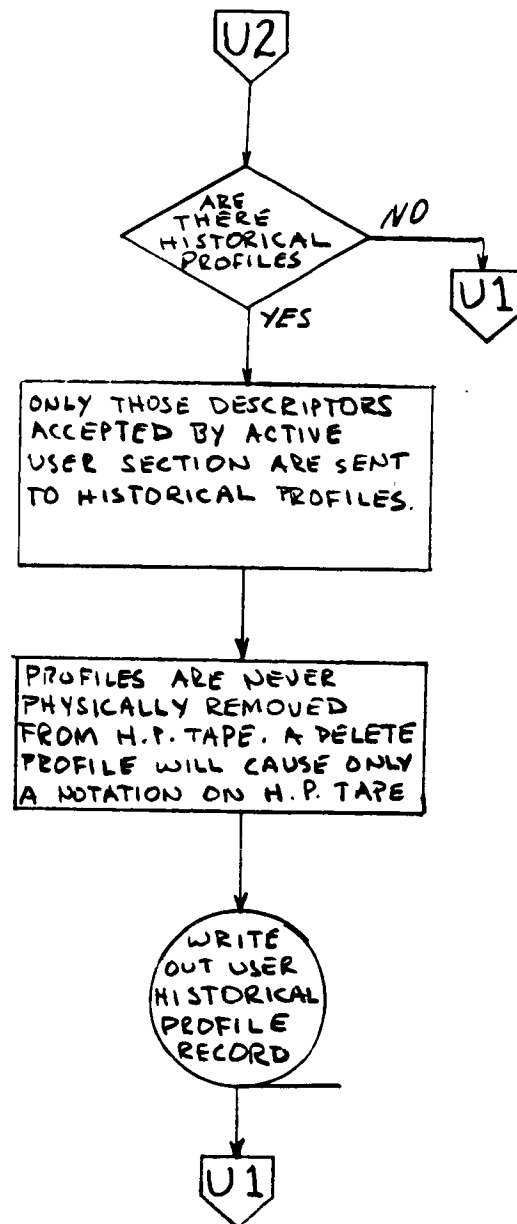
Build. All input for building user tapes comes from tape C. The first descriptor for any user must be a header. If there is no header, the user will not be processed and a message will be written on the system output tape. Each add descriptor is checked to see if it should be added to the user profile. When all the adds have been processed, the percent that have been accepted will be compared to the required percentage (MINU) specified on one of the control cards. If the accept percentage is greater than or equal to MINU, the user profile will be written on the binary tape. If not, it will be rejected. If the profile has been accepted, it will be written on the historical profile tape if that tape is specified. Descriptor delete cards will not be processed on a build computer run.

Update. On an update run there are two, or possibly three, input tapes. The two required are tape C and the IP user tape. If this run is with historical profiles there will also be an IP historical profile tape.

Users on the old tape(s) that do not appear on tape C are simply copied onto the new binary tape(s). When a user on the old tape also appears on tape C, the descriptors on tape C will be added to or deleted from the old user record. The appearance of a header card for an existing user will be interpreted as a new header and will be substituted for the original header. No comparison is made with MINU when updating an old user profile, but a new user, introduced in an update run, will be handled as in a build run.

Any changes to user profiles necessitated by vocabulary equate changes (establishing synonyms) were transmitted earlier by subroutine UPDATE in a dummy user profile (profile #1). These are gathered and stored in the area of core previously used by subroutine UPDATE. Each profile written onto the new user tape is compared with the newly created synonym relationships and is modified as required.

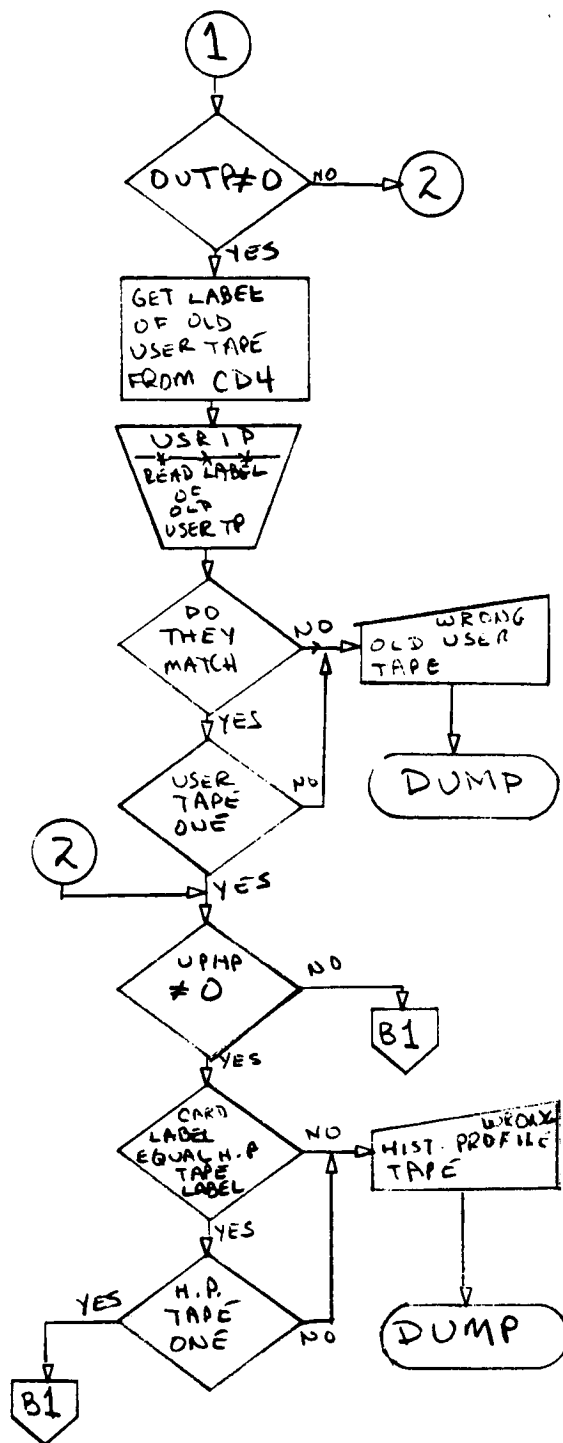
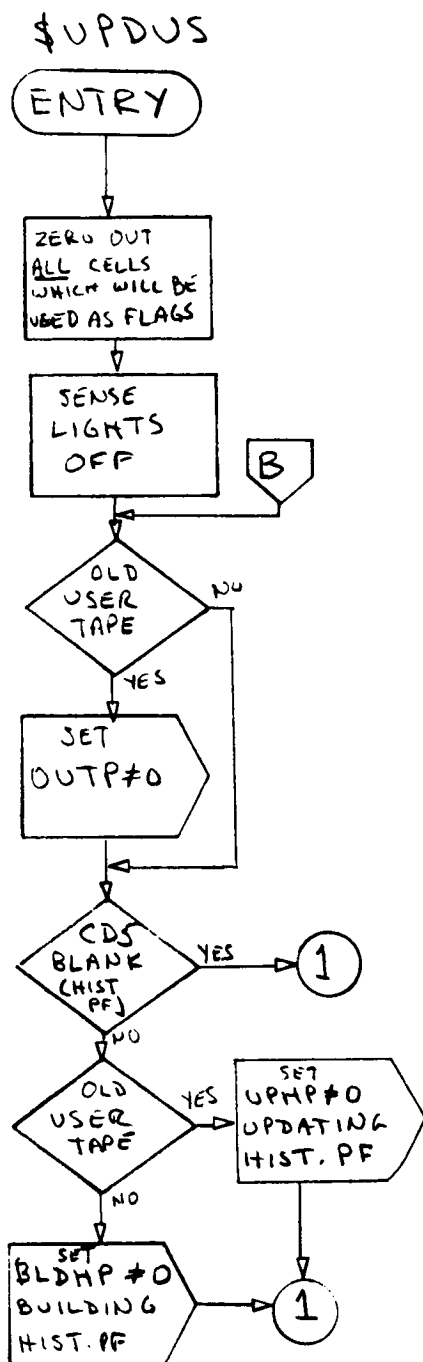


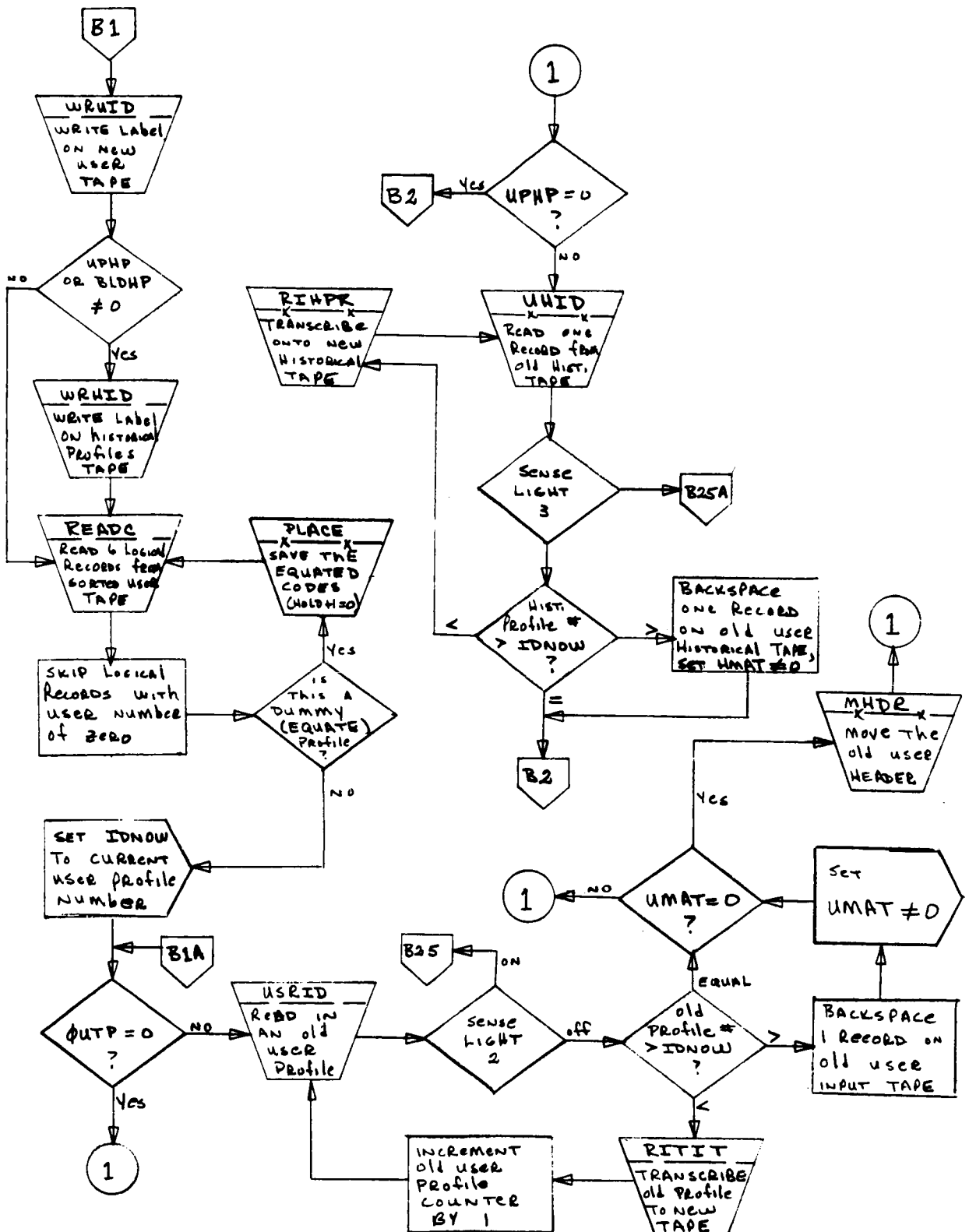


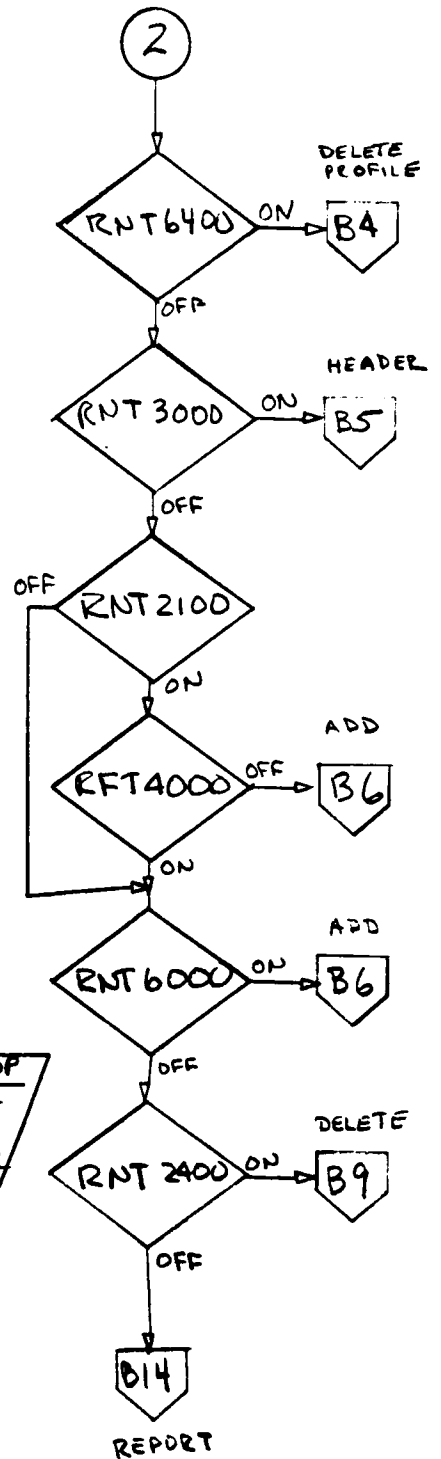
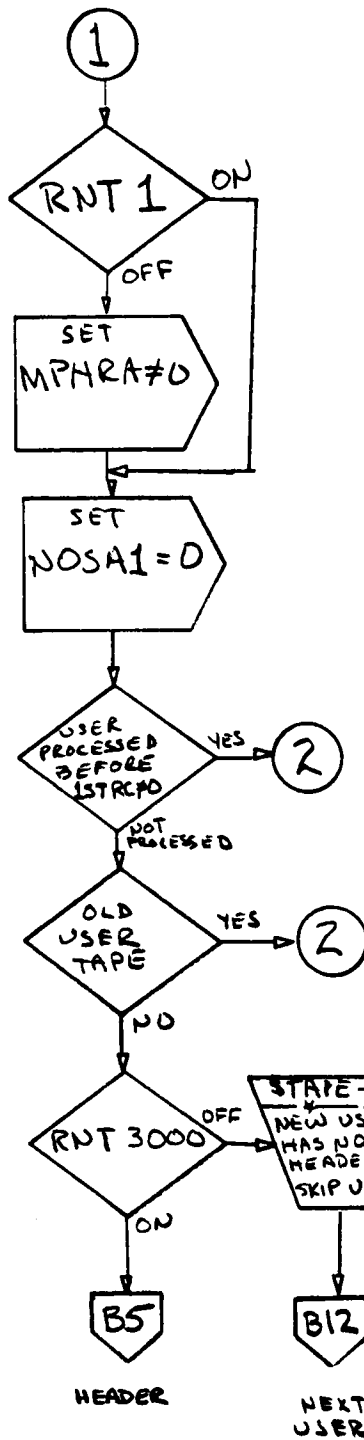
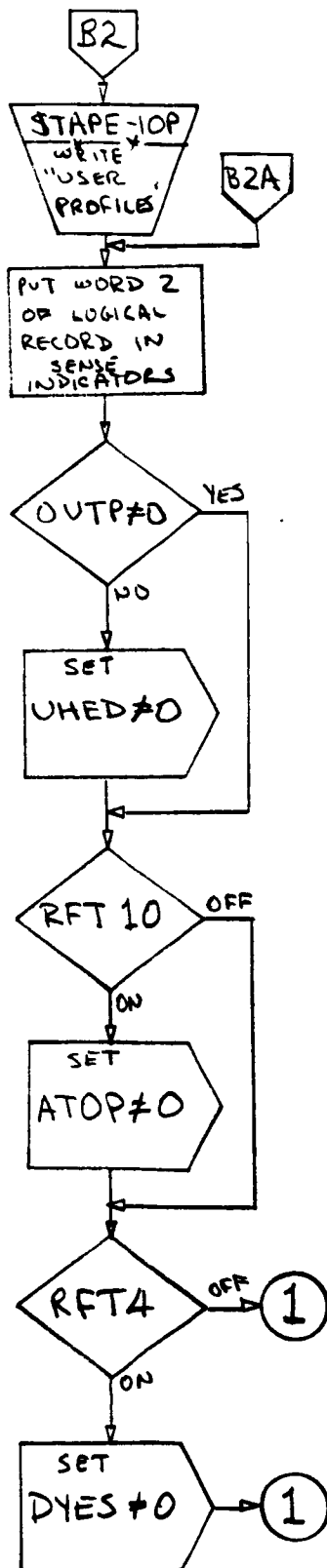
EVERY DESCRIPTOR, WHETHER ACCEPTED OR REJECTED IS SO NOTED ON THE BCD OUTPUT TAPE. THE SAME IS DONE FOR EACH PROFILE.

ON AN UPDATE RUN, ALL USERS WHO ARE NOT UPDATED ARE SIMPLY COPIED FROM OLD TAPE TO NEW TAPE.



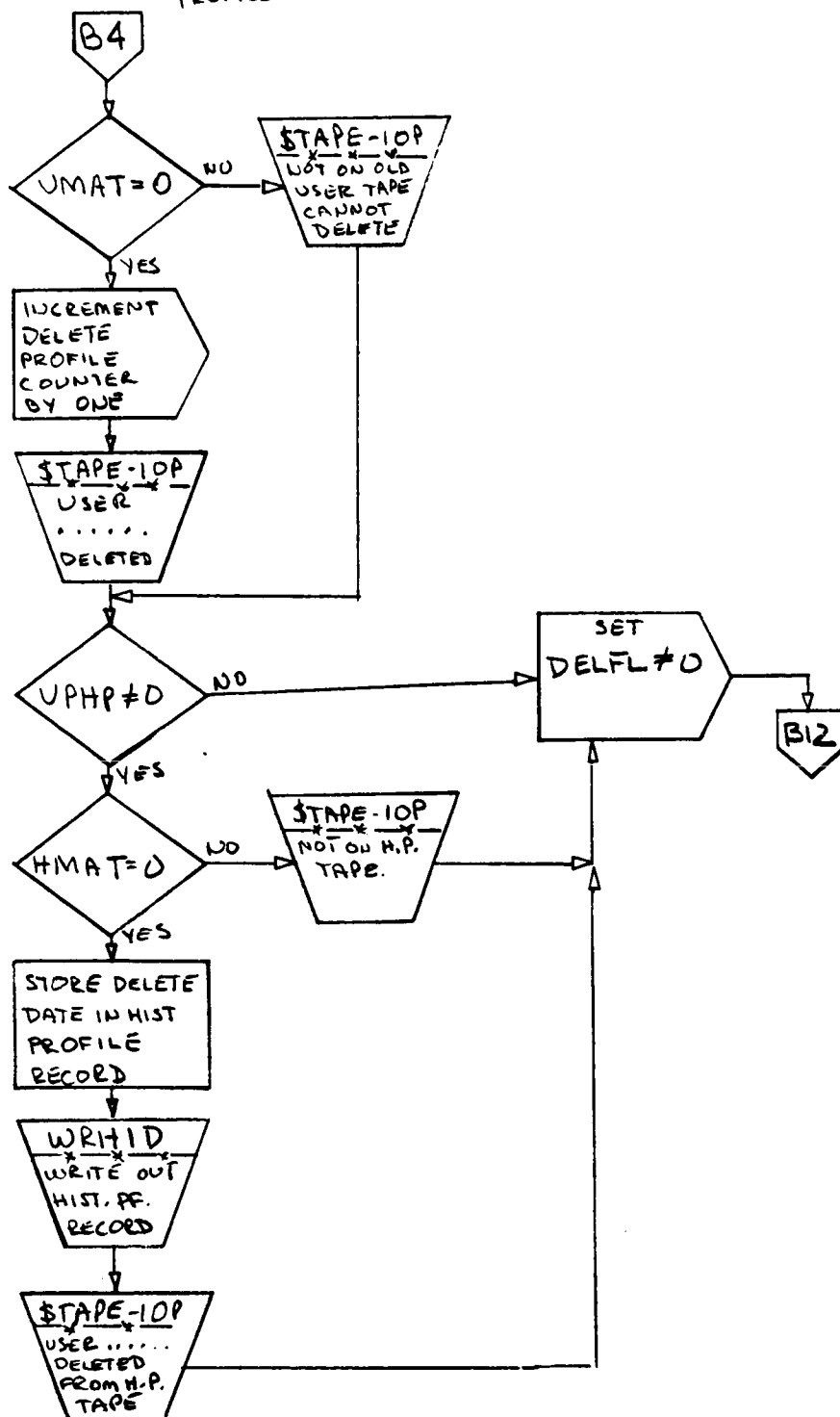




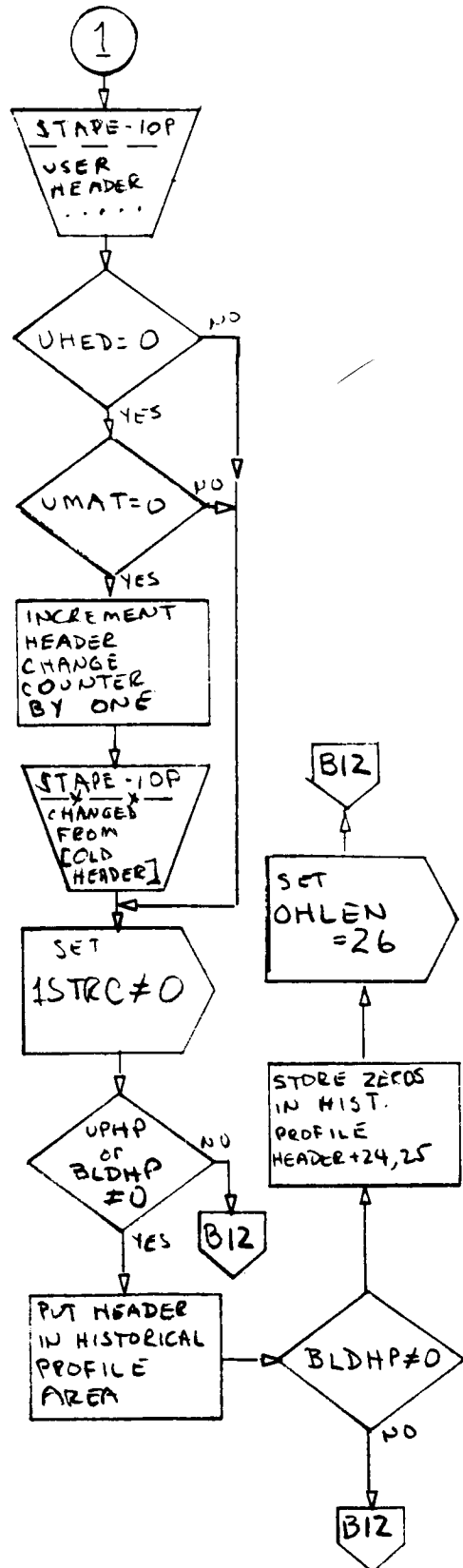
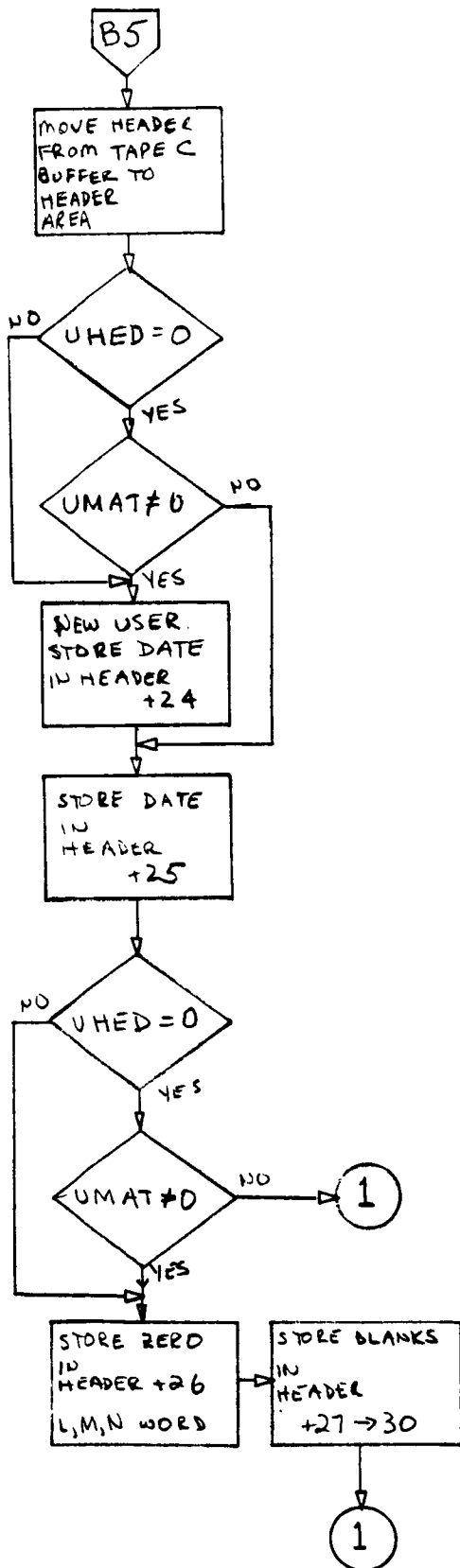


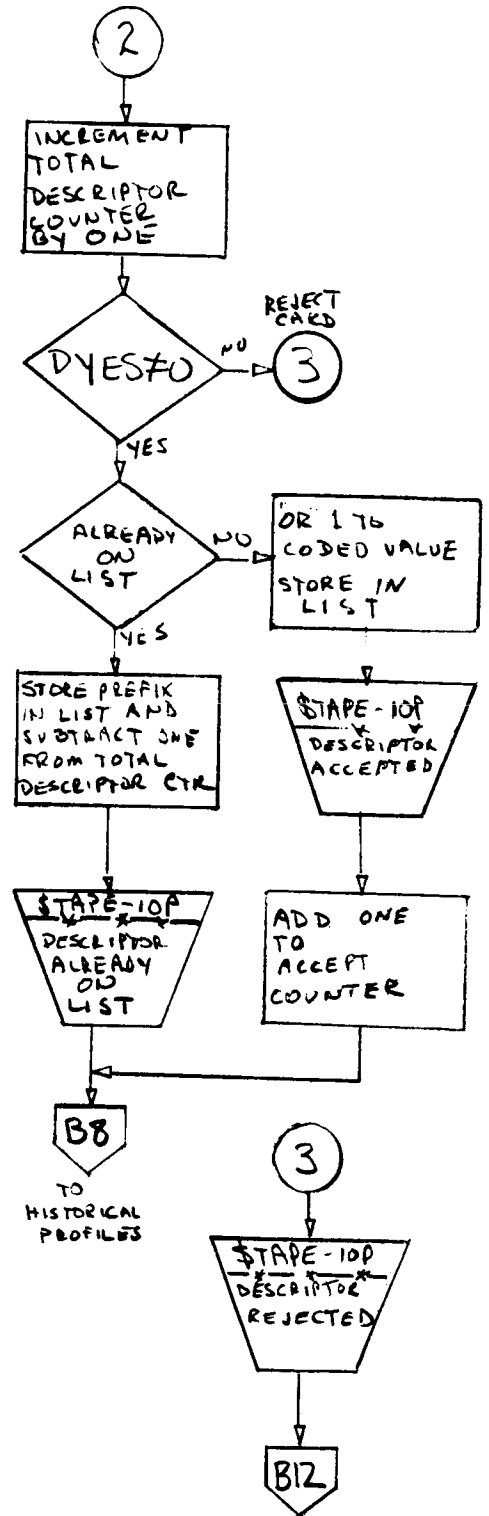
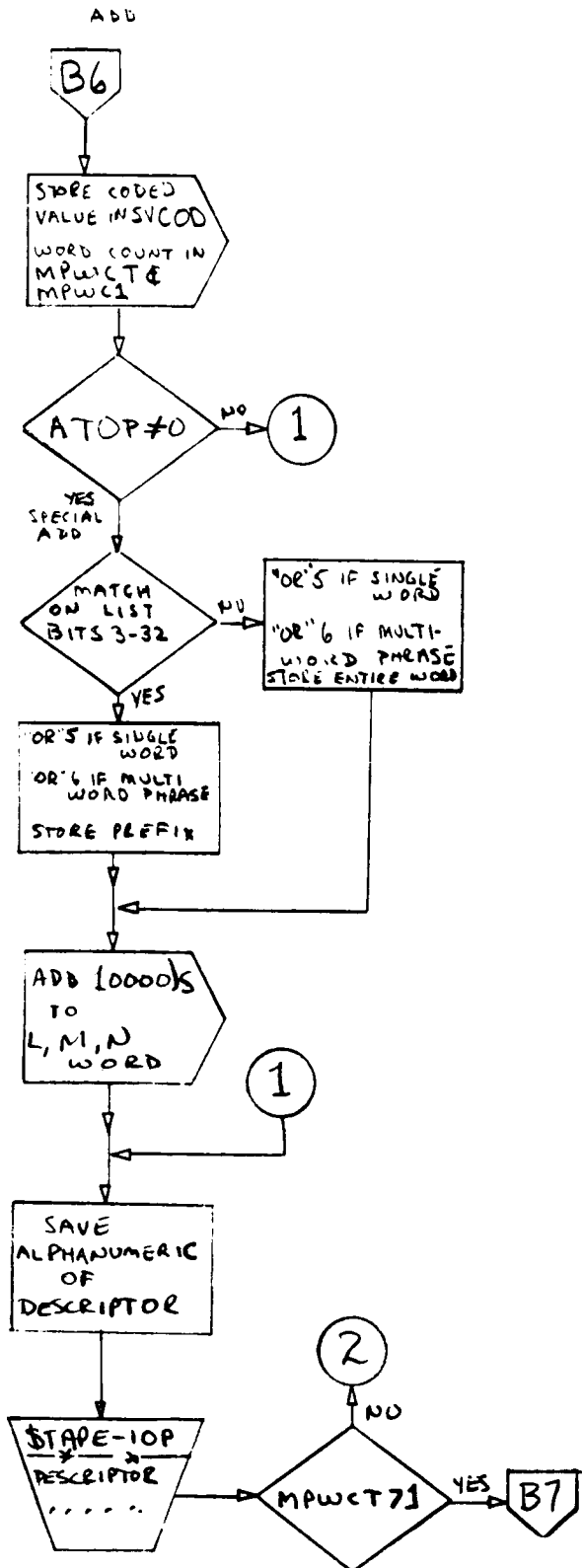
# DELETE PROFILE

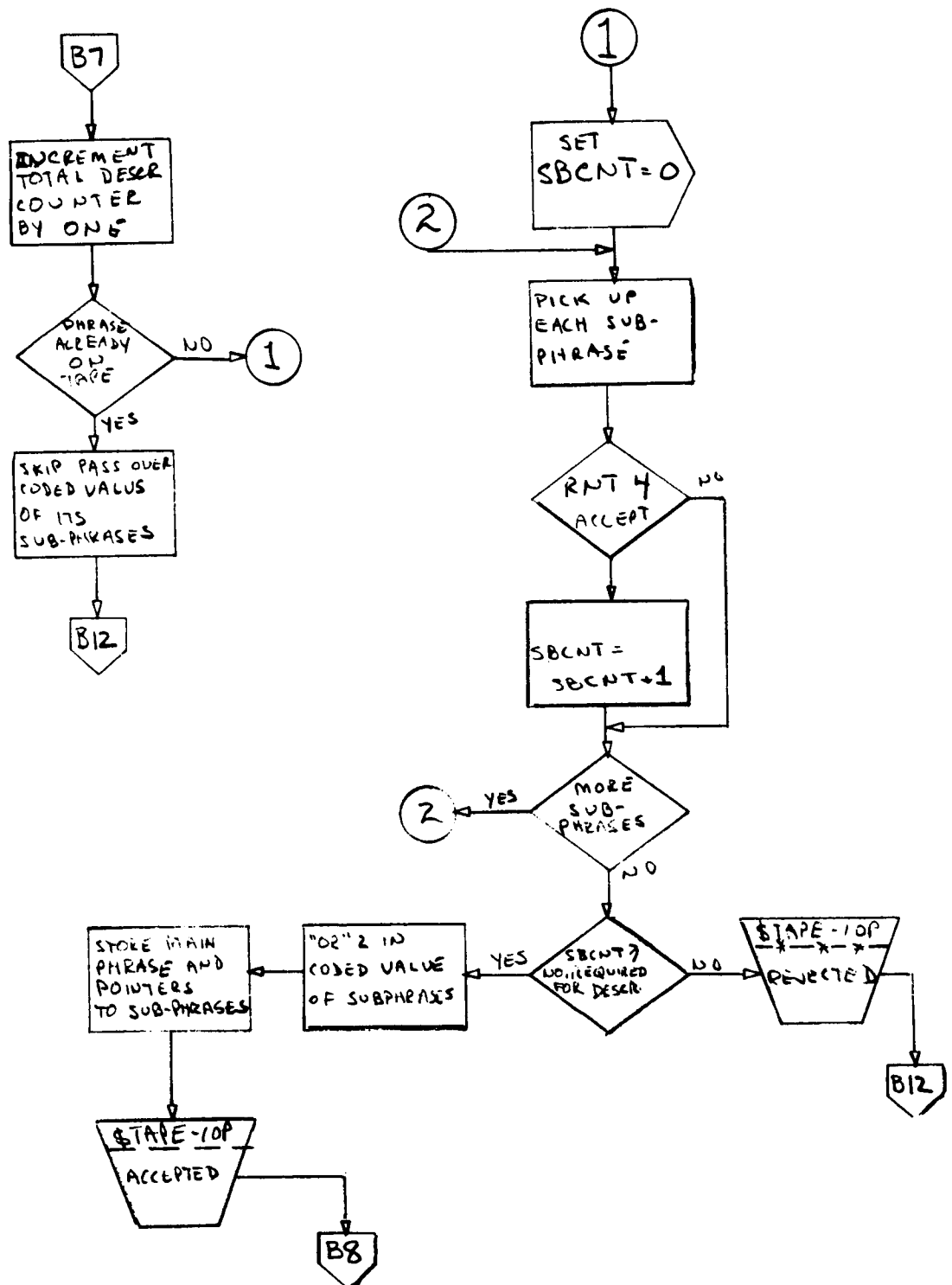
\$UPDUS 4/28

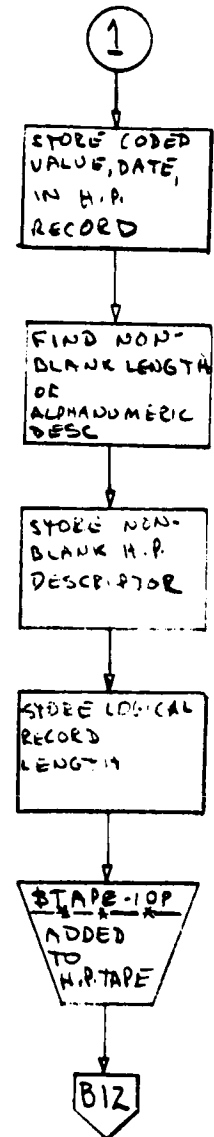
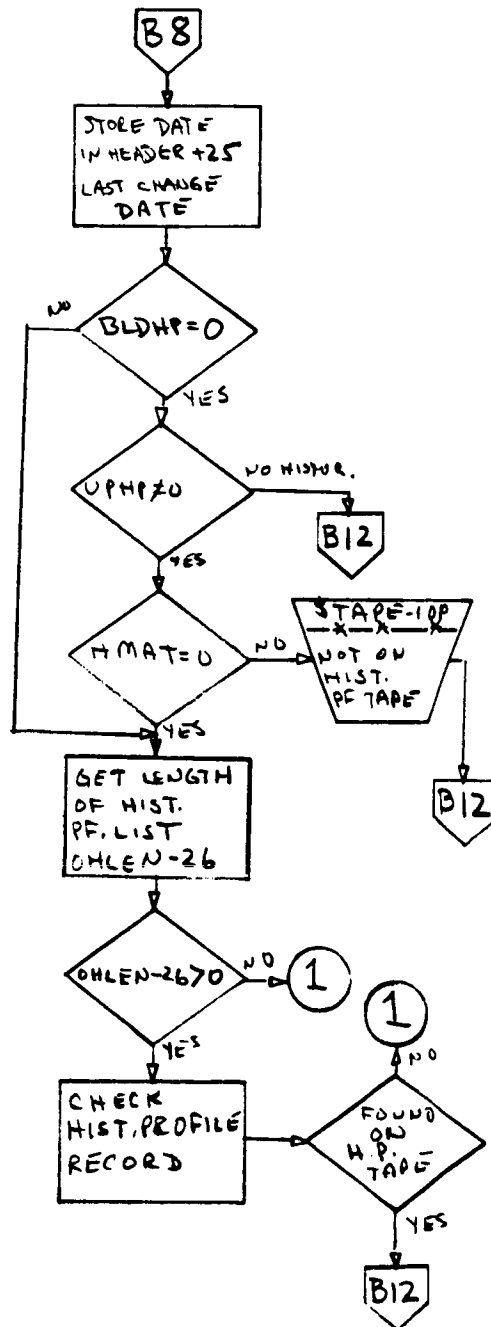


HEADER

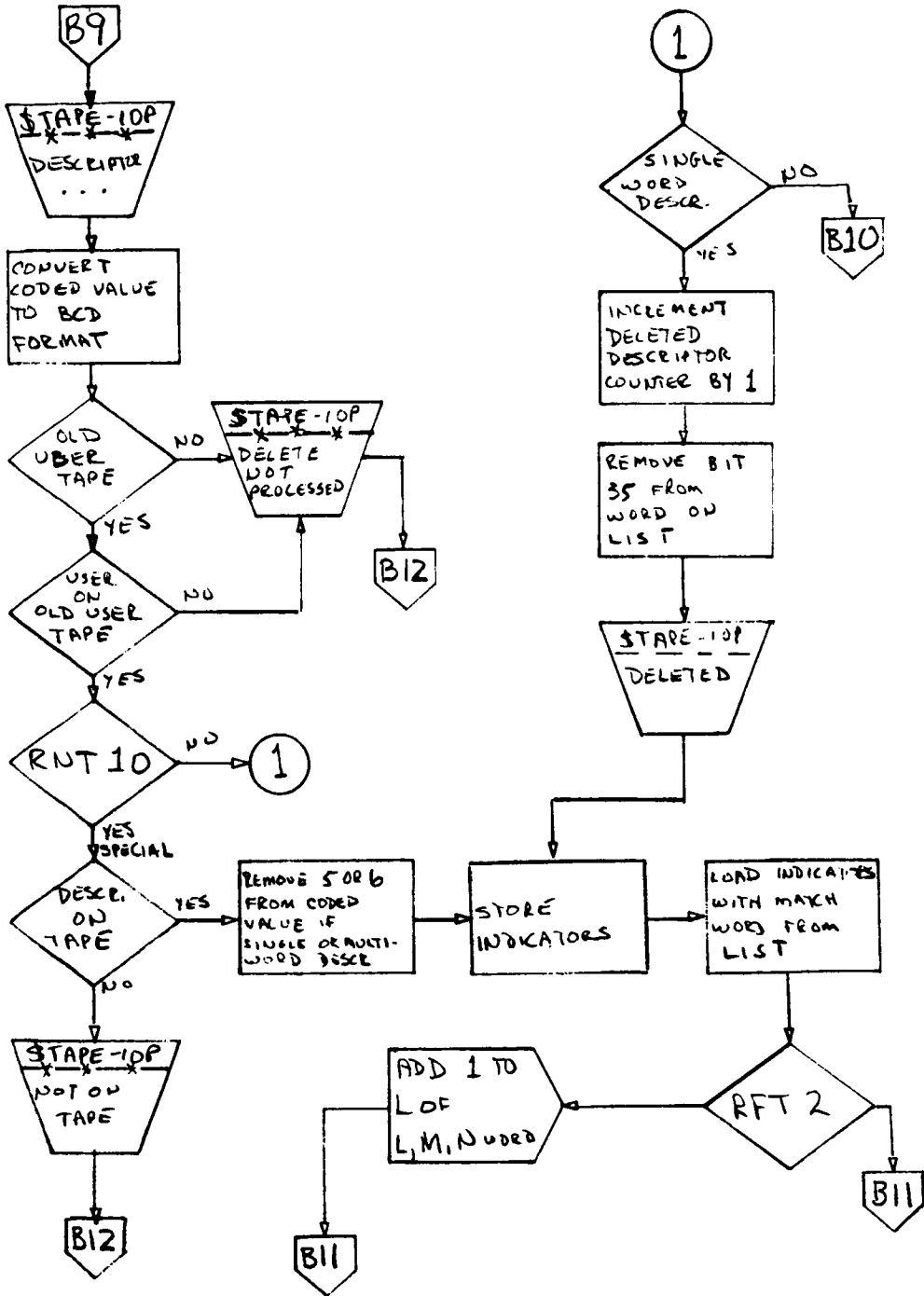


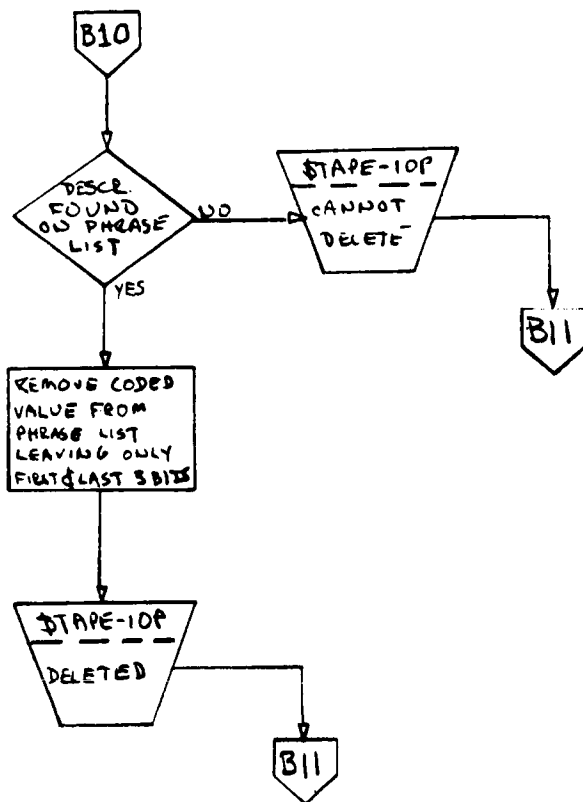


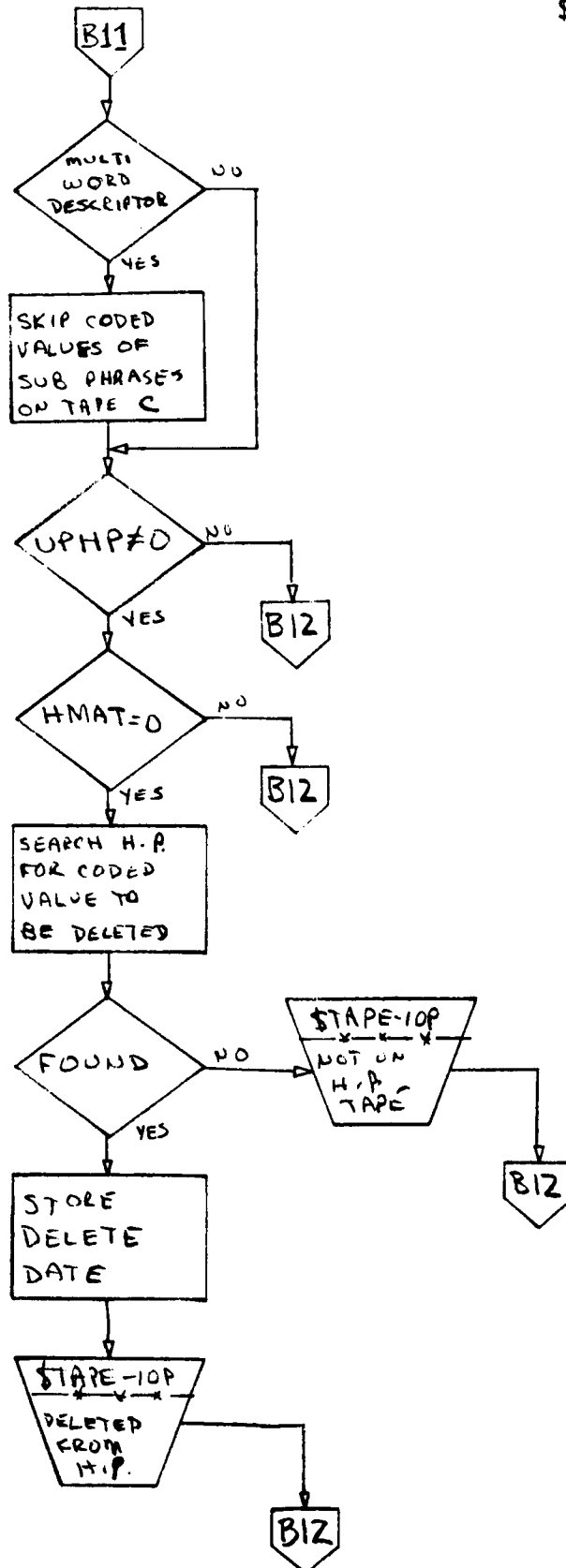


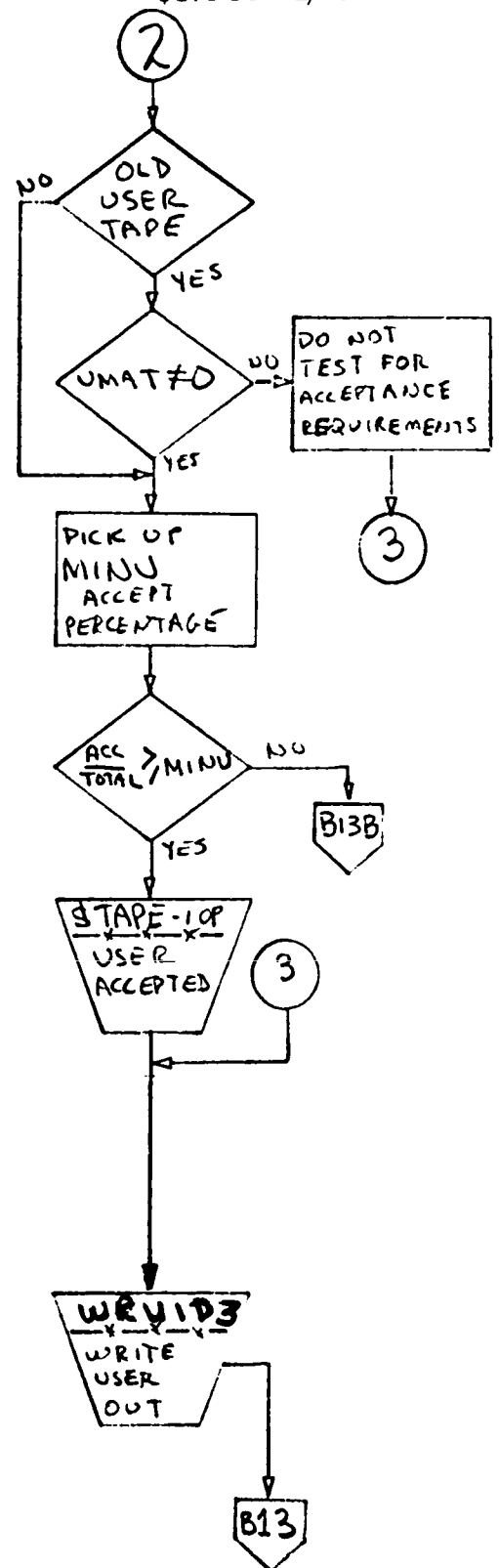
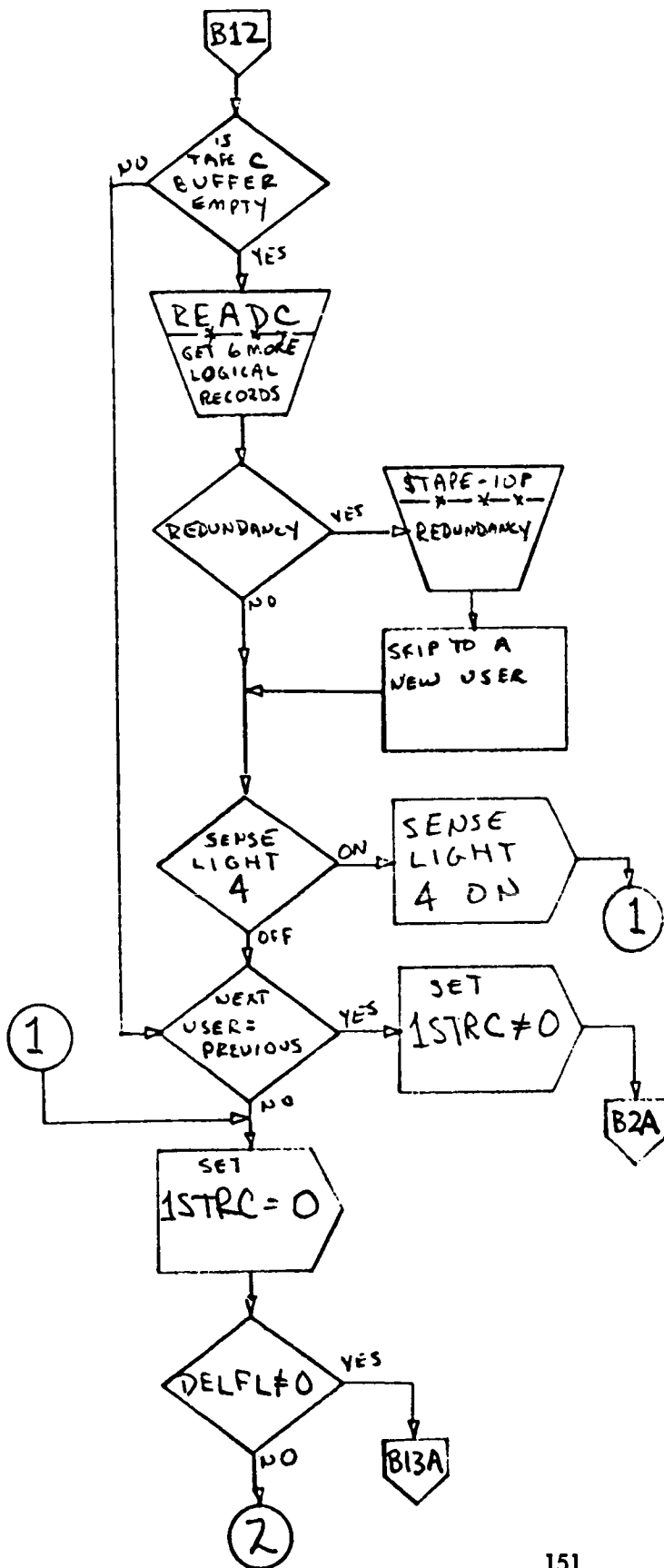


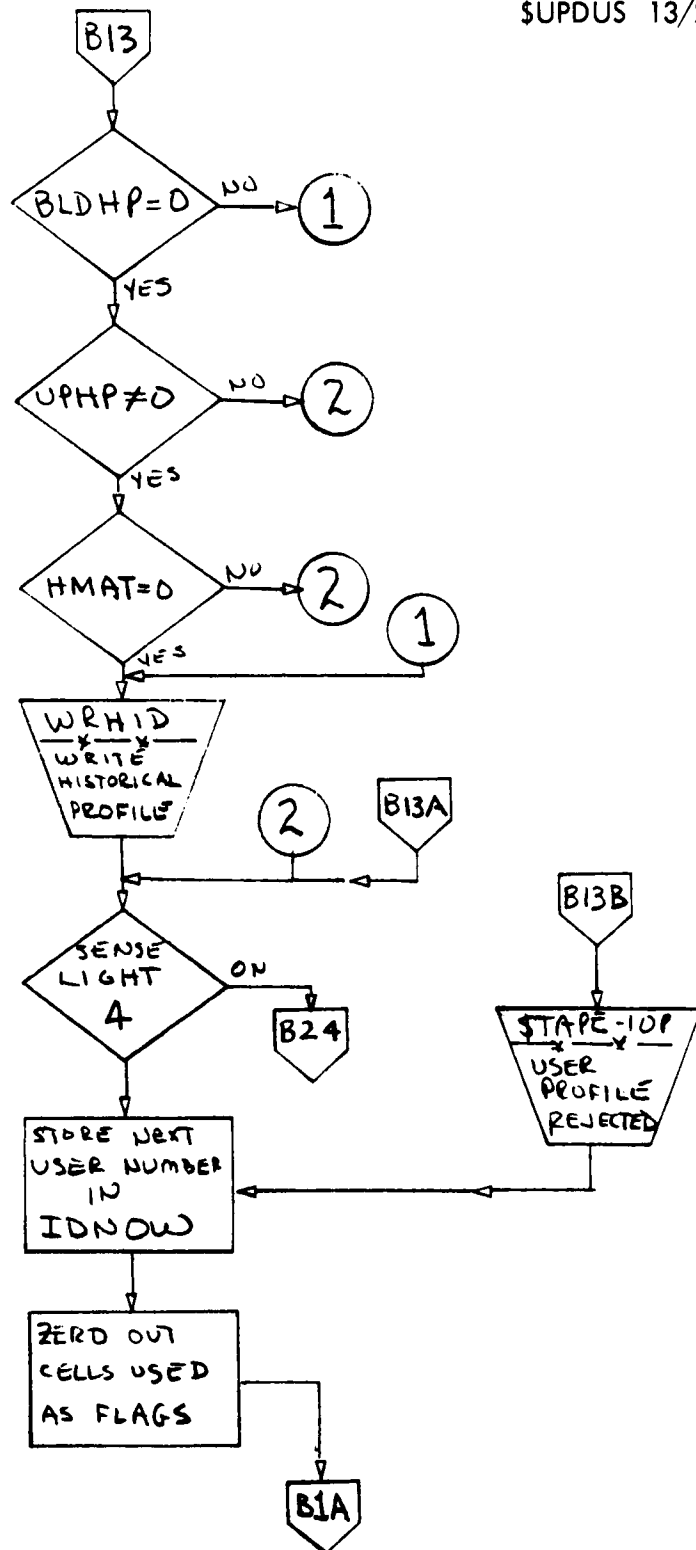


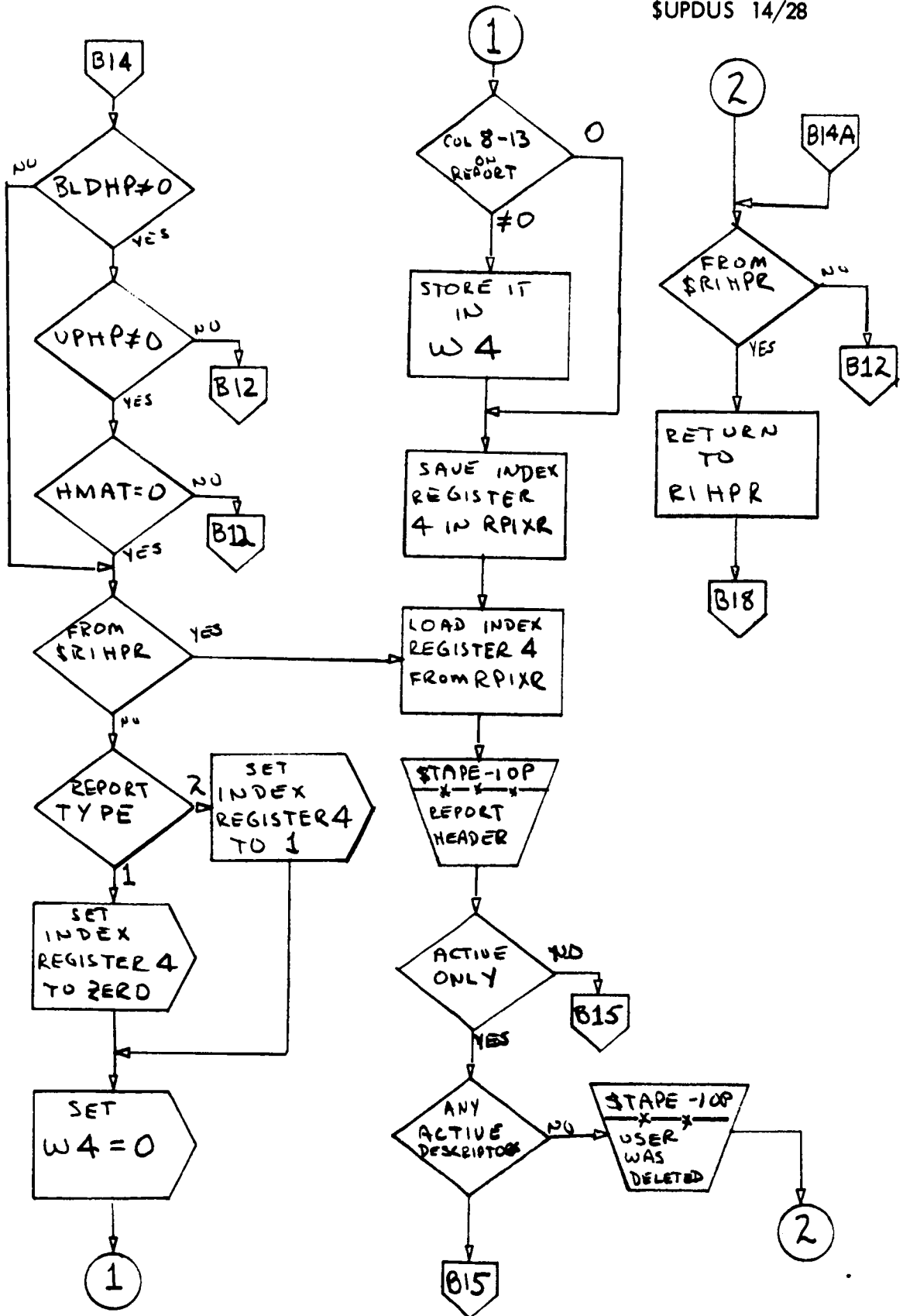


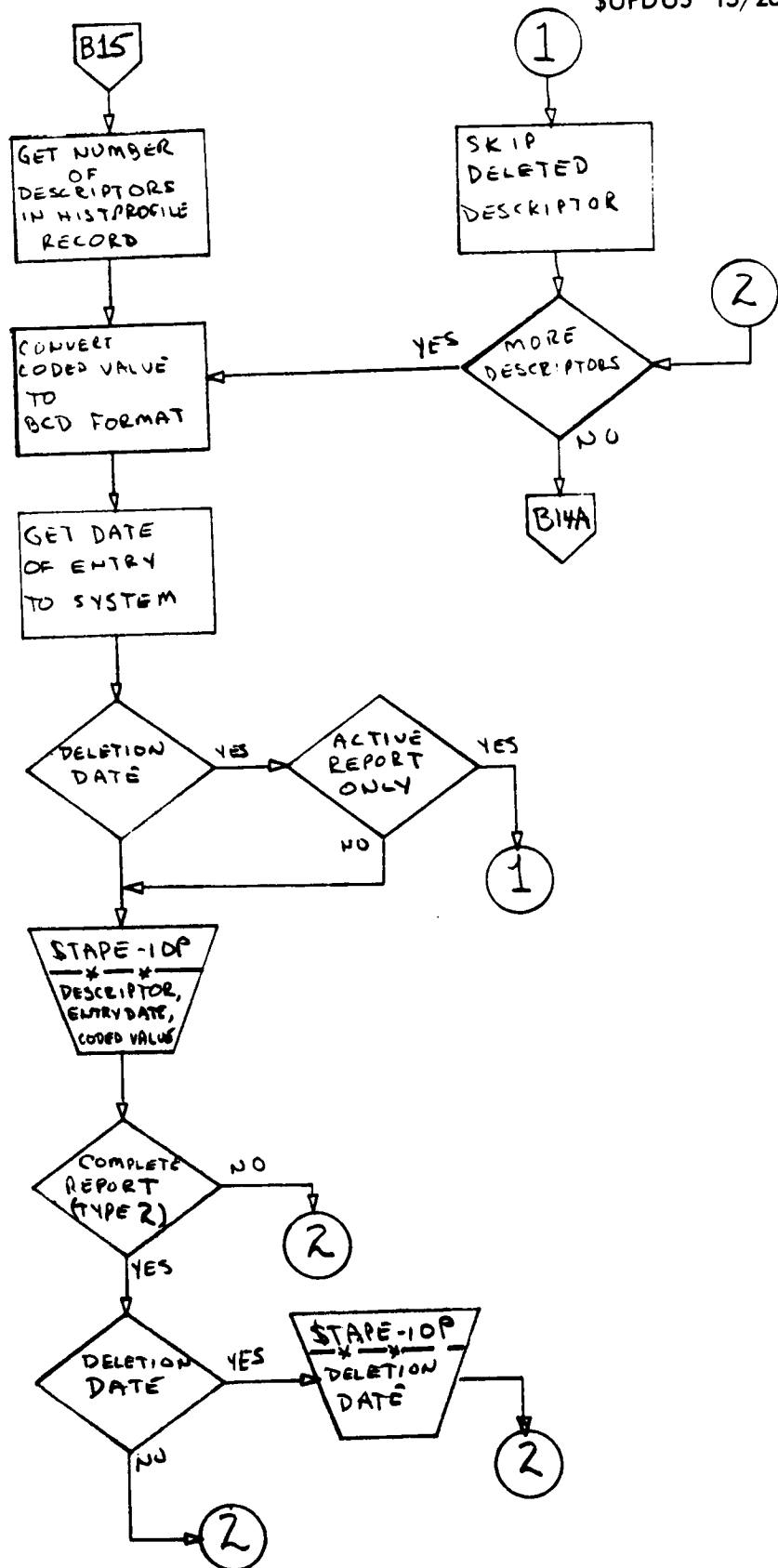






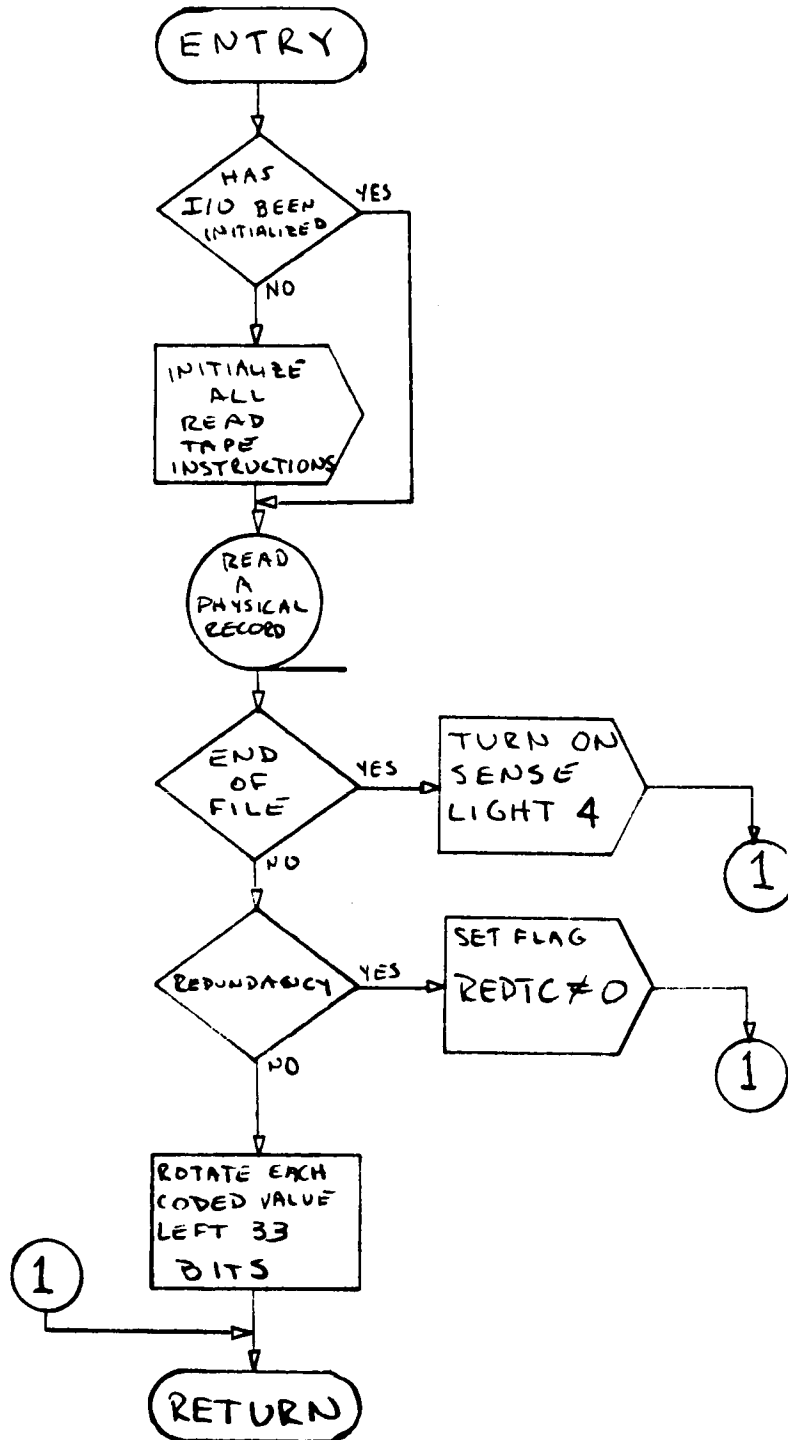




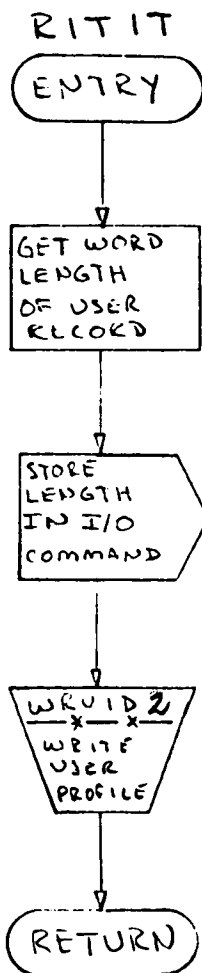


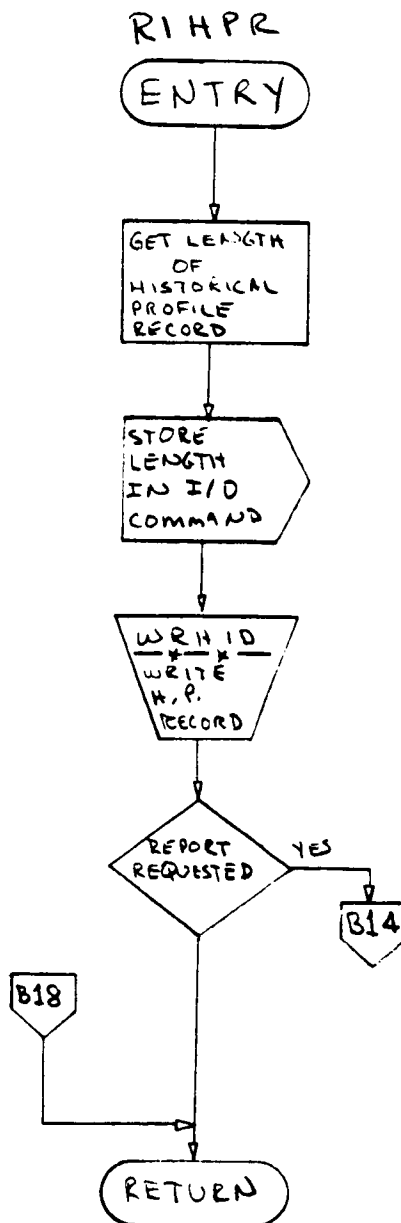
READC

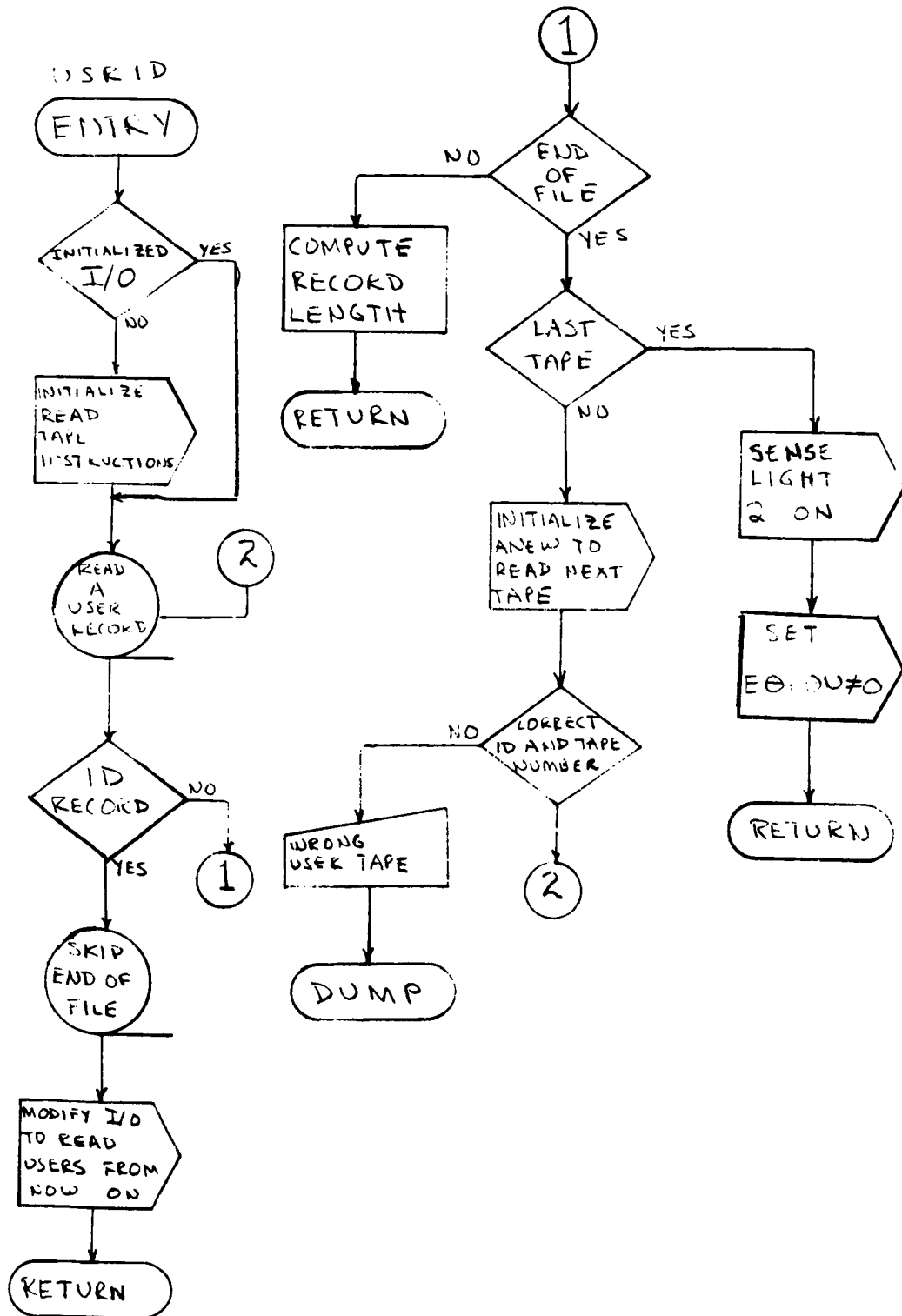
\$UPDUS 16/28

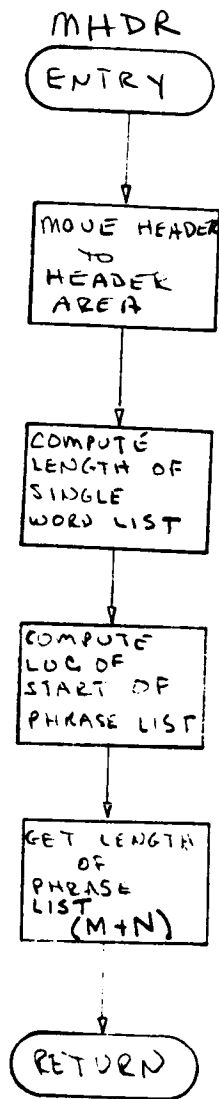


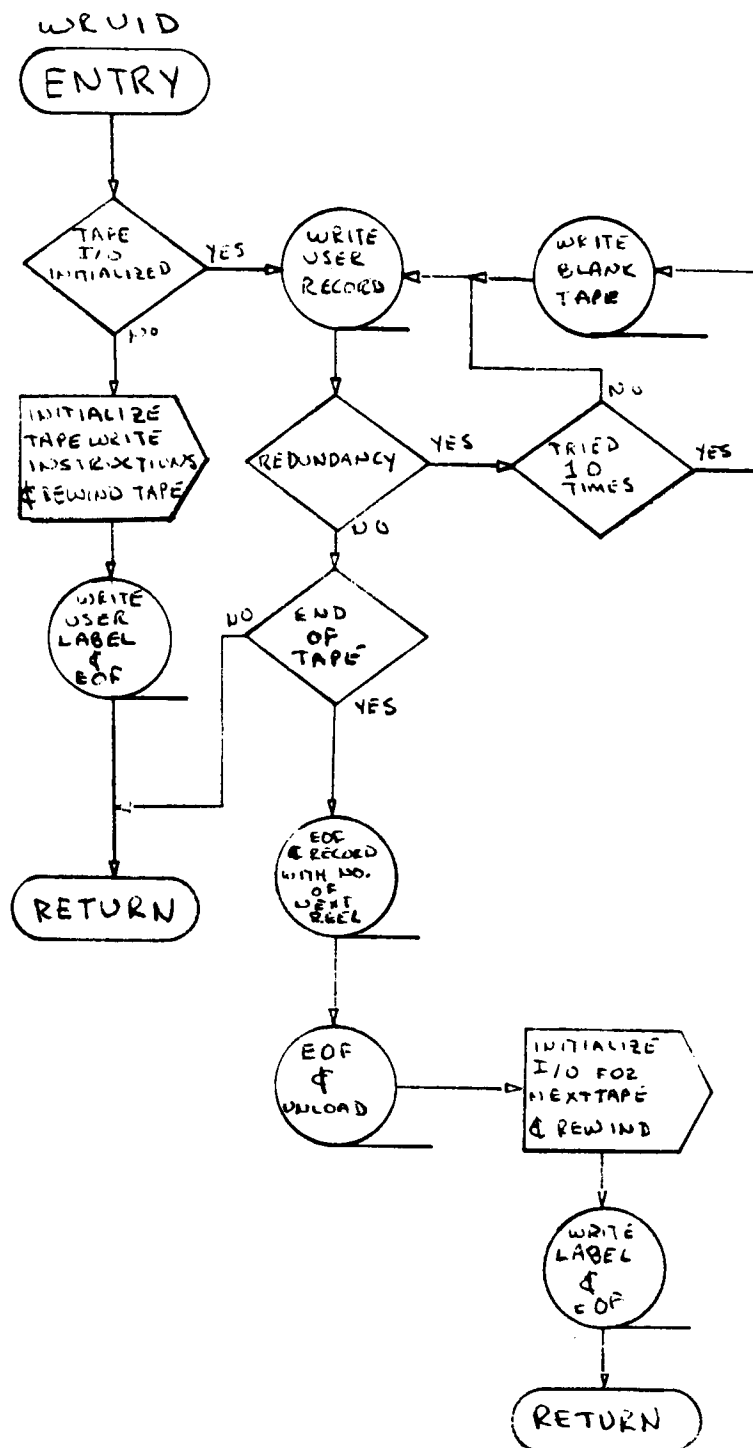


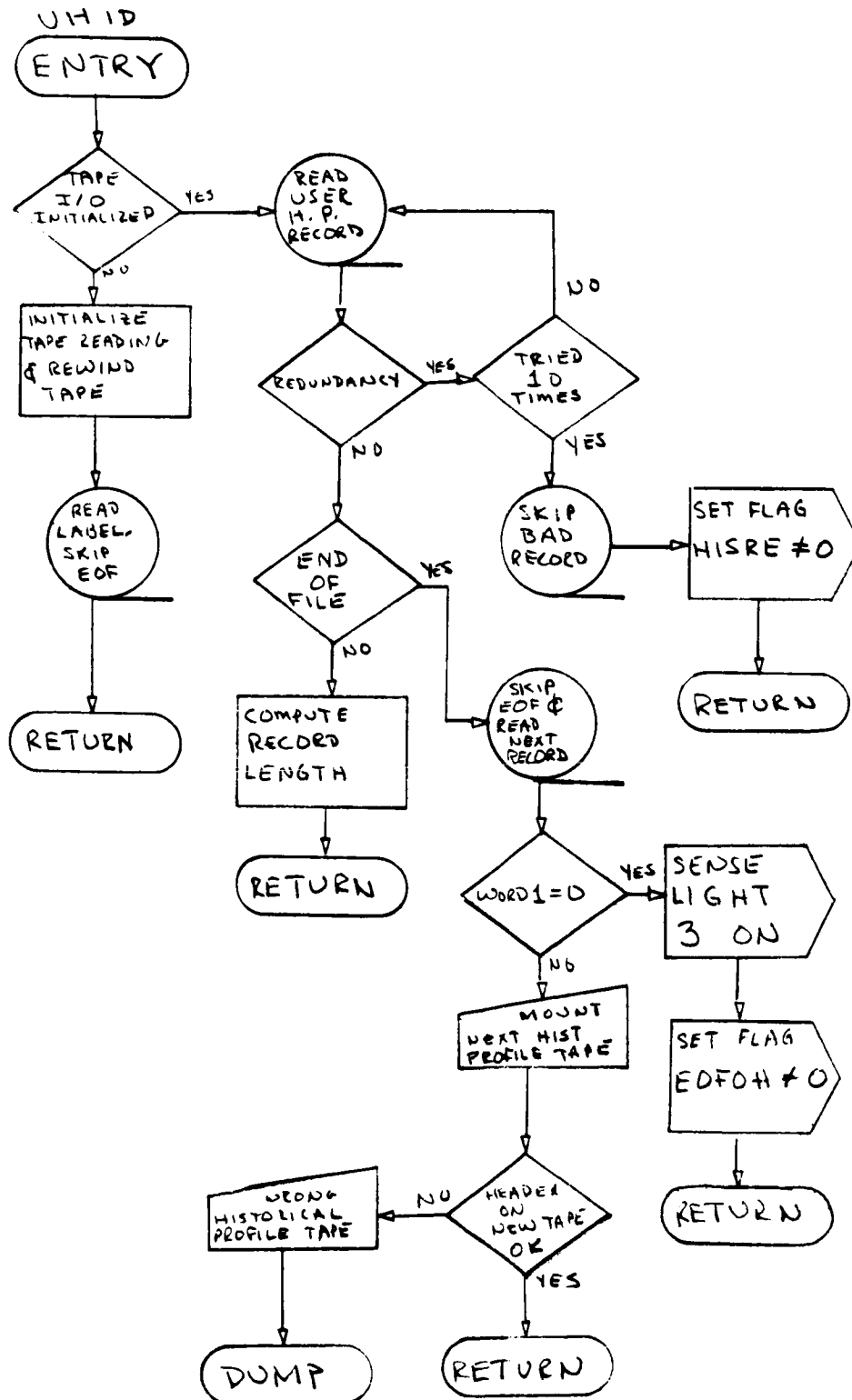


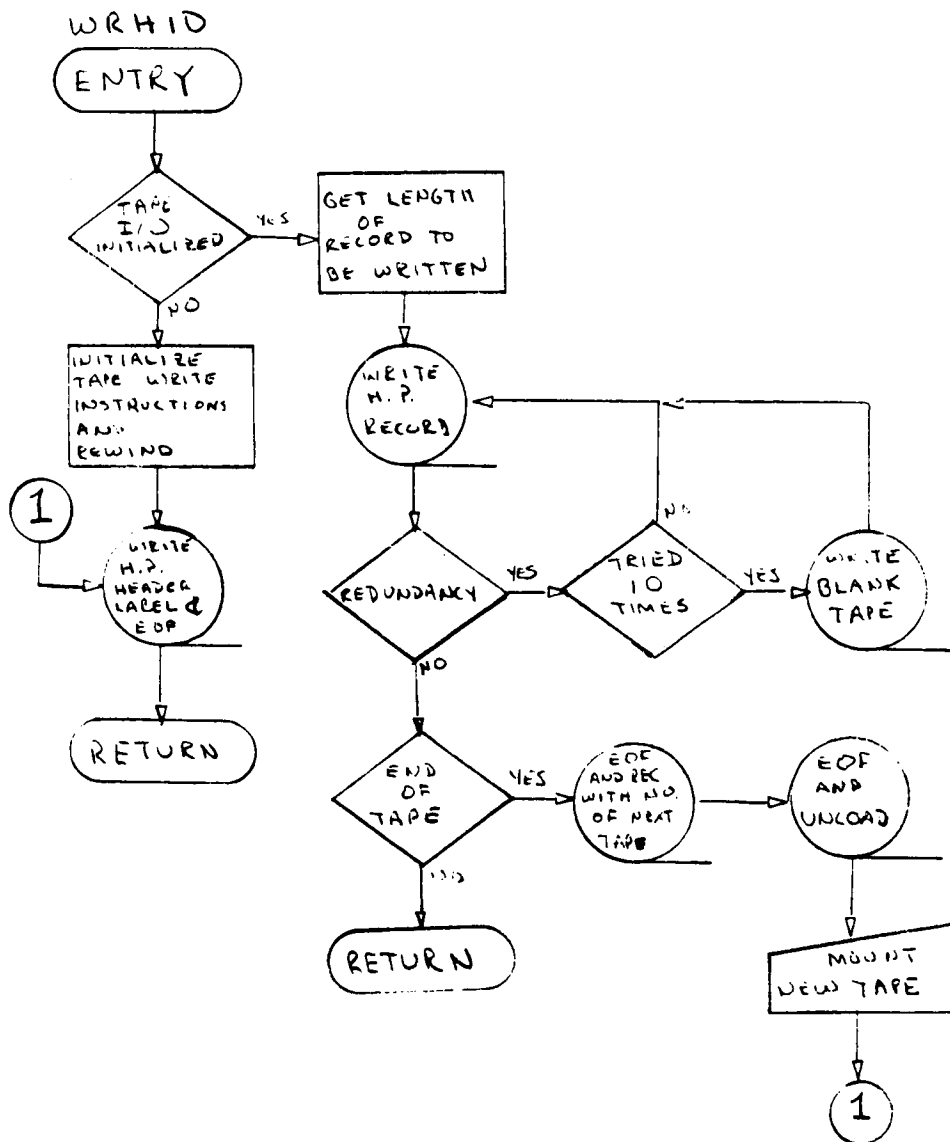






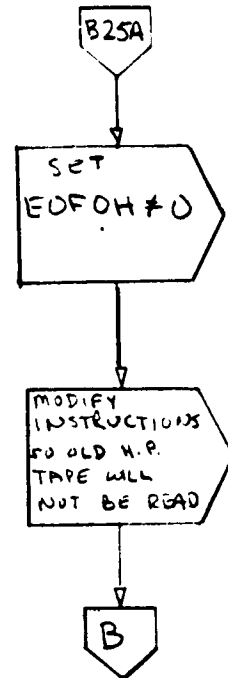
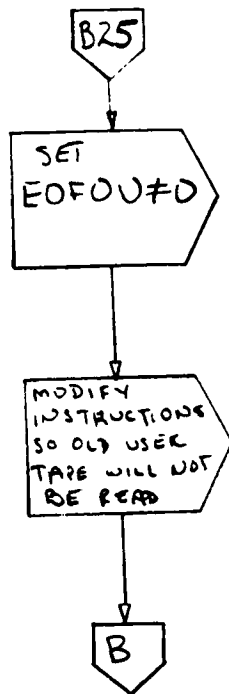




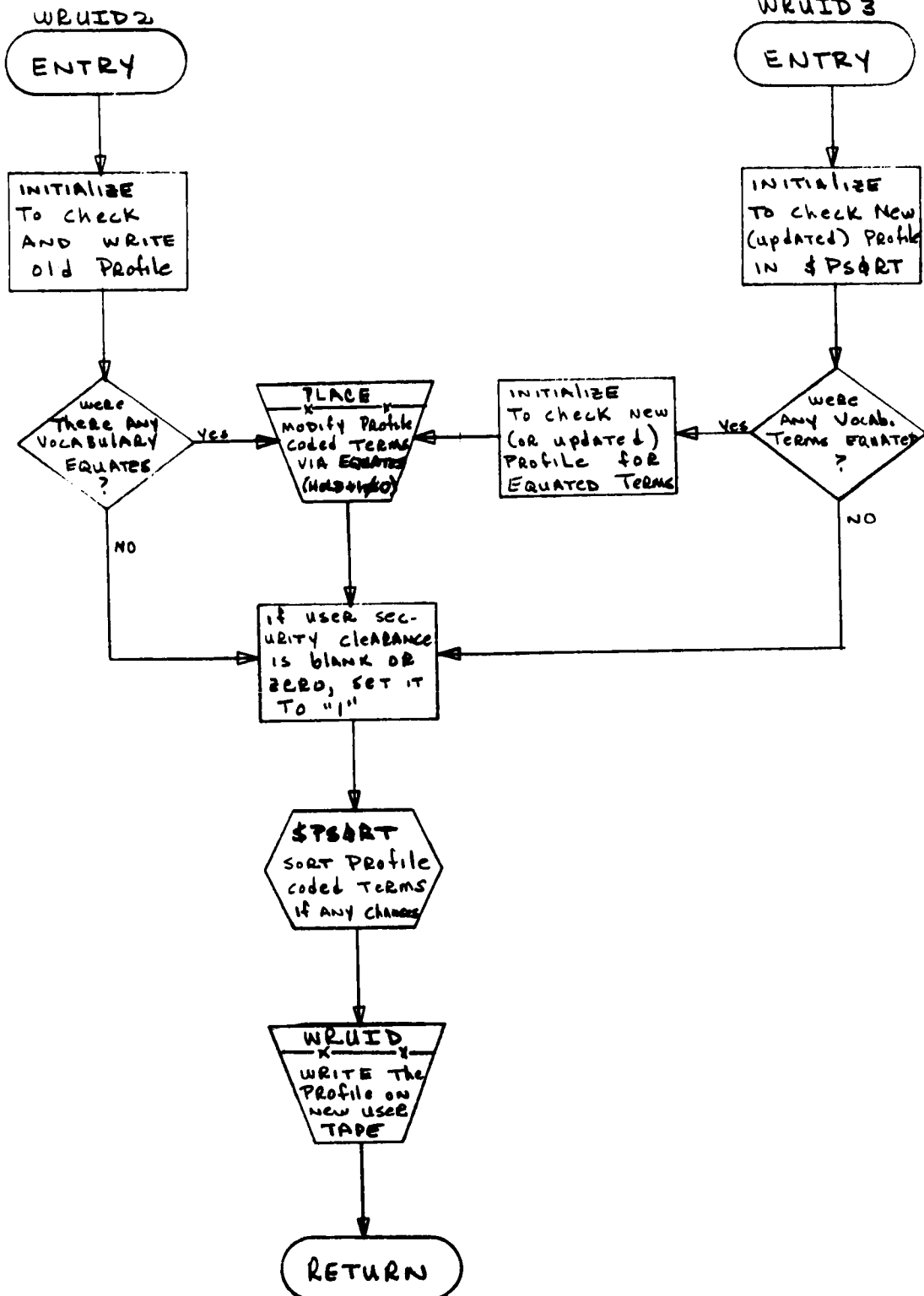


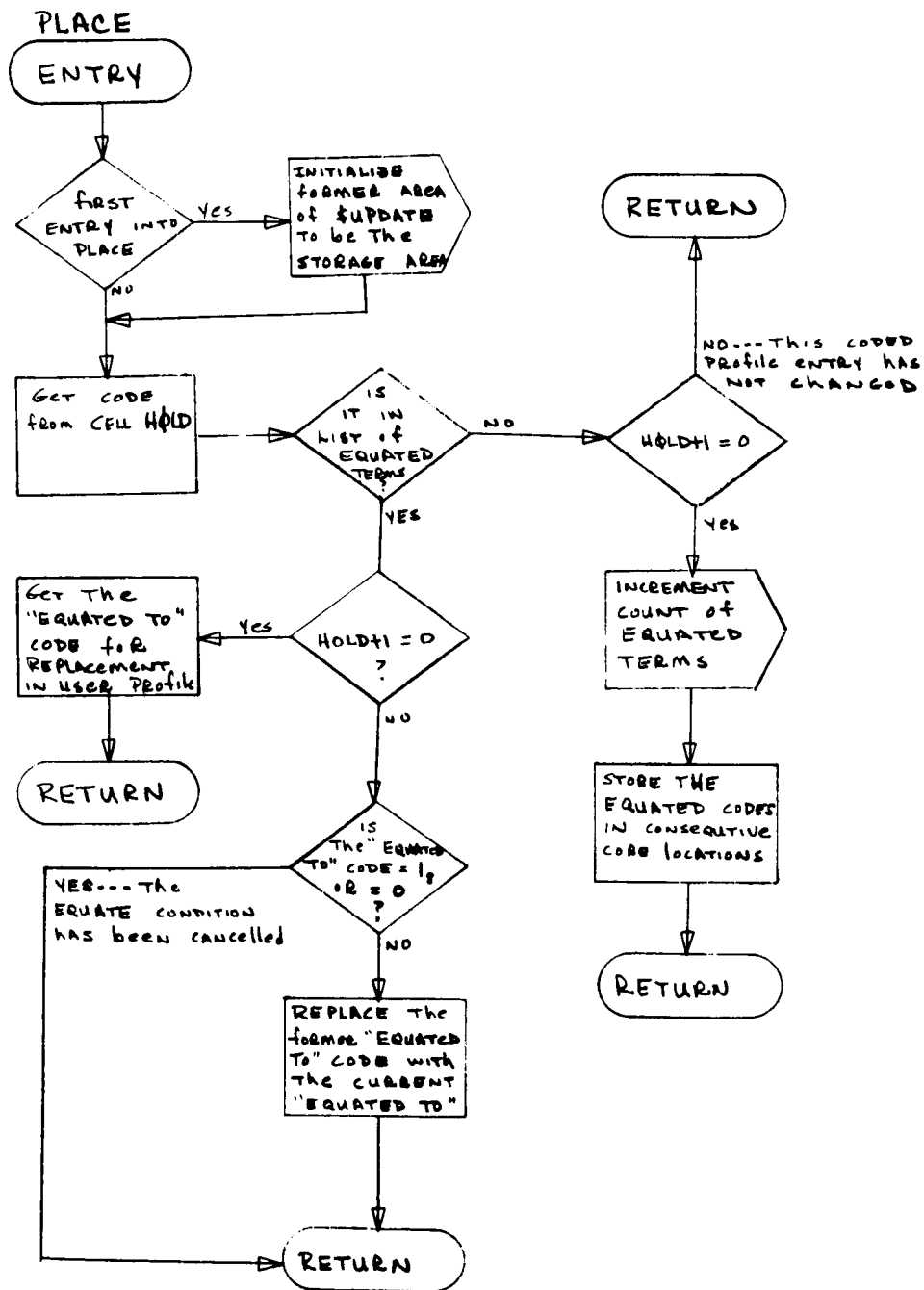


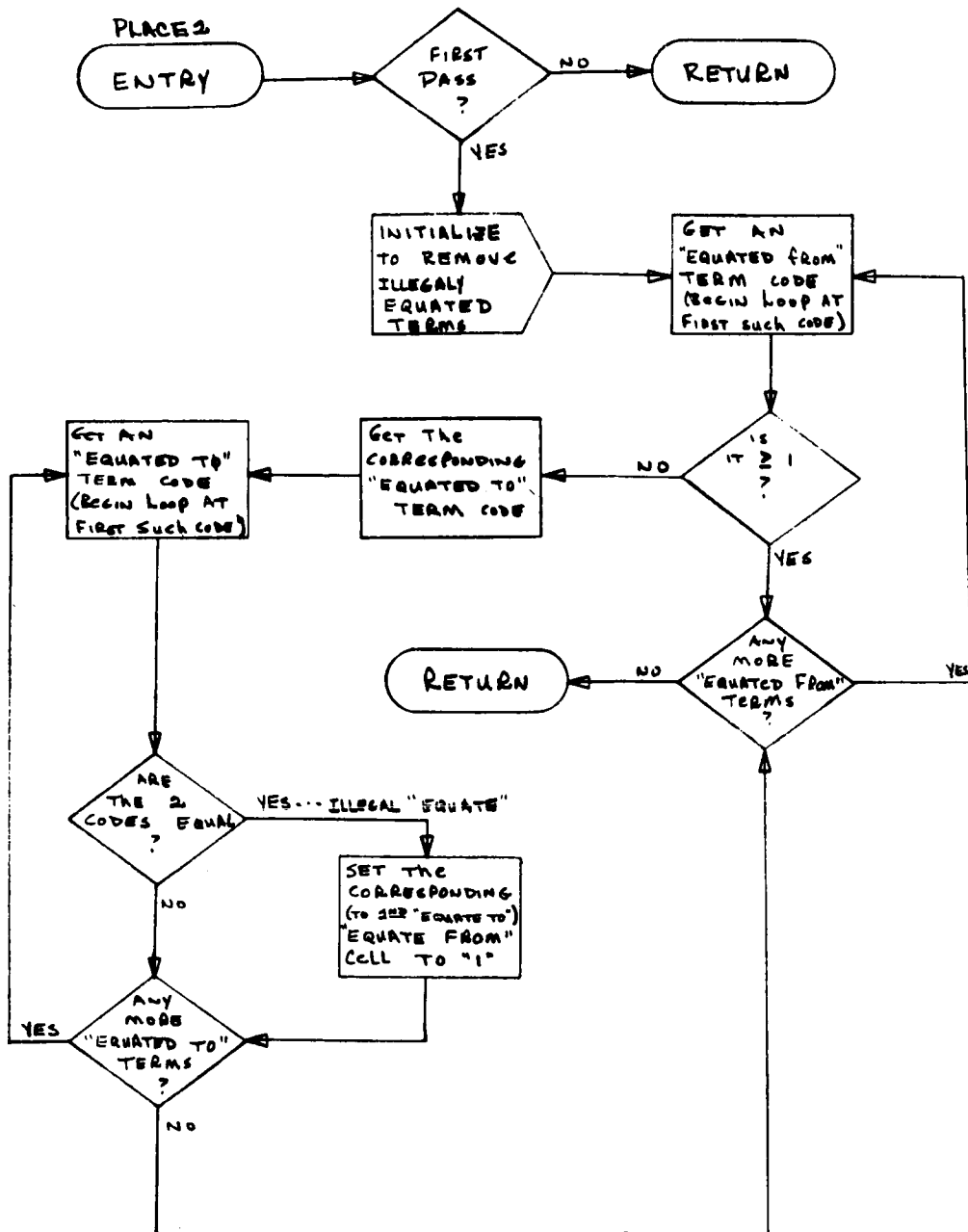




\$UPDUS 26/28

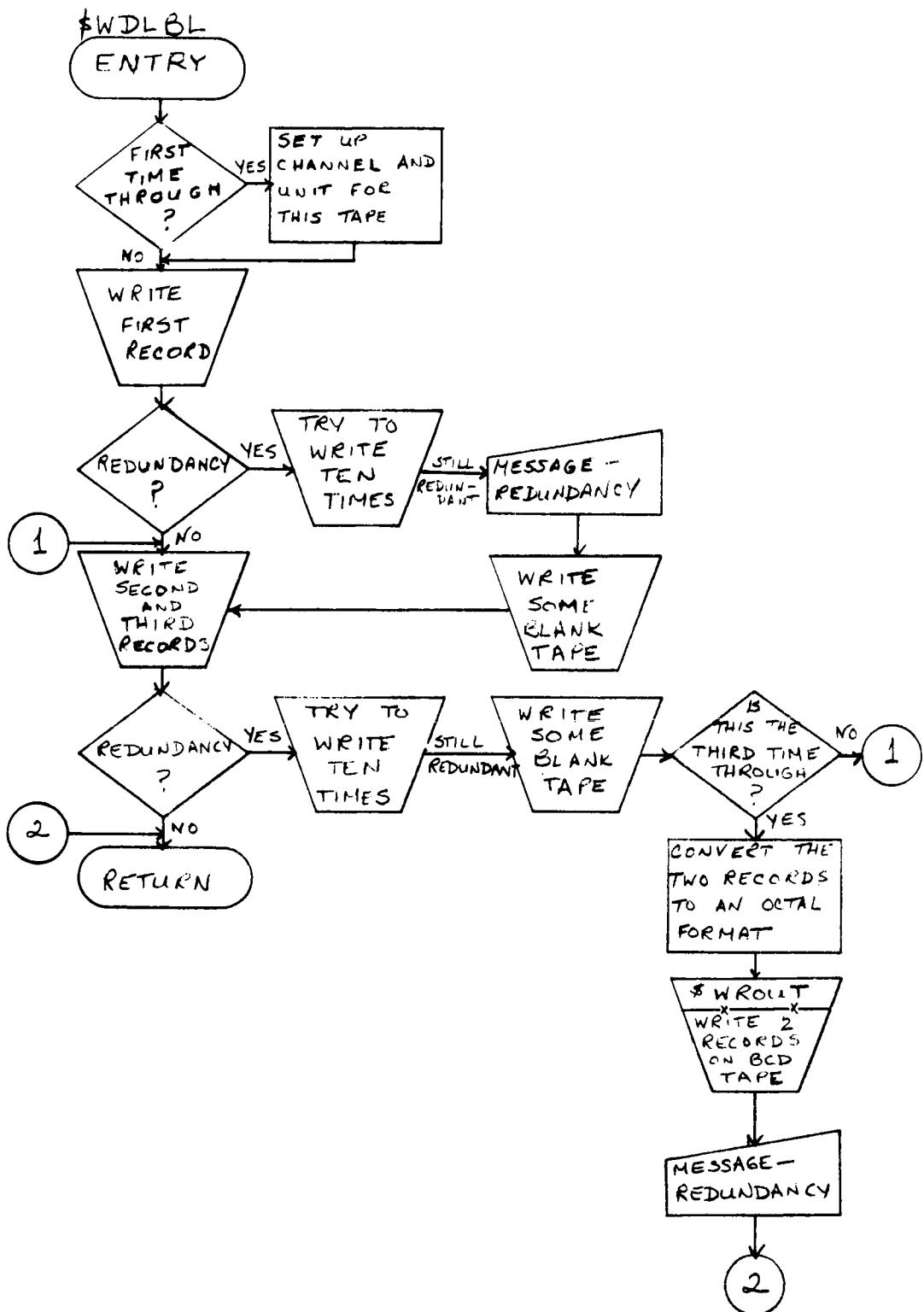






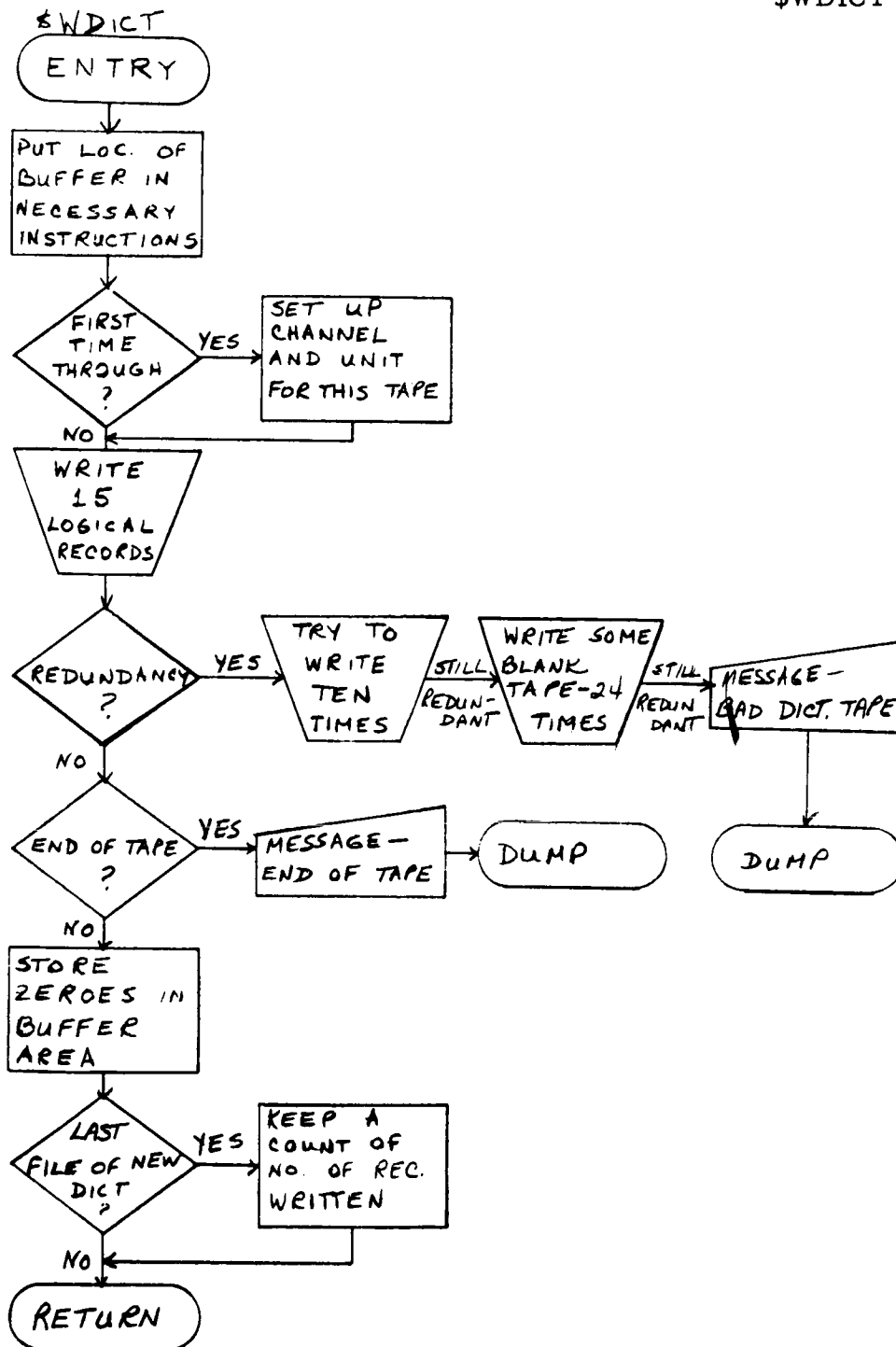
#### Subroutine WDLBL

This subroutine writes the first file of the new vocabulary. The first record contains the tape label. If there is a redundancy, an attempt is made to write the record ten times. If unsuccessful, a message indicating the redundancy condition is printed and tape is spaced forward. The second record, which contains the catalog of minimum and maximum entries, and the third record, which contains a table of the number of logical records per file, are written next. If there is a redundancy, an attempt is made to write the records ten times. If the redundancy persists, some blank tape is written, and an attempt is made to write the two records again. If the redundancy still exists, one more try is made writing blank tape and writing the records. If there is still a redundancy, the records are written on the system output tape with twelve octal numbers for each computer word.



### Subroutine WDICT

This subroutine writes the new vocabulary descriptor records, which are blocked fifteen logical records per physical record. The procedures for a redundancy condition and an end-of-tape condition are the same as those used in WDOCT. A count of the number of records in the last file of the new vocabulary is kept for use by the subroutine UPDATE.





#### Subroutine WDOC

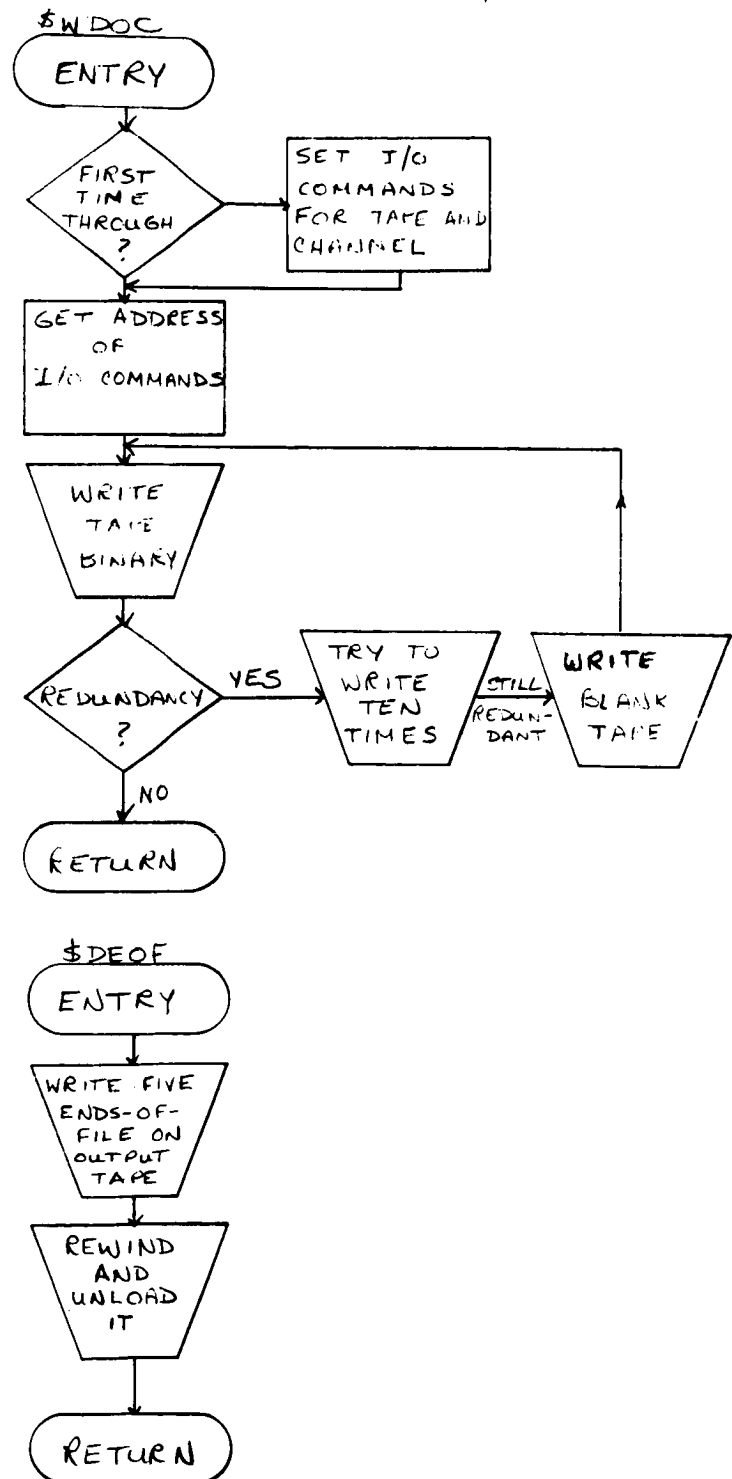
WDOC writes the binary document profiles tape. It is entered from subroutine PDTB. If a redundancy occurs while writing, ten attempts will be made, after which blank tape will be written. Ten more attempts will be made.

#### Subroutine DEOF

DEOF writes five EOF's on the binary document profiles tape. It then rewinds and unloads the tape.

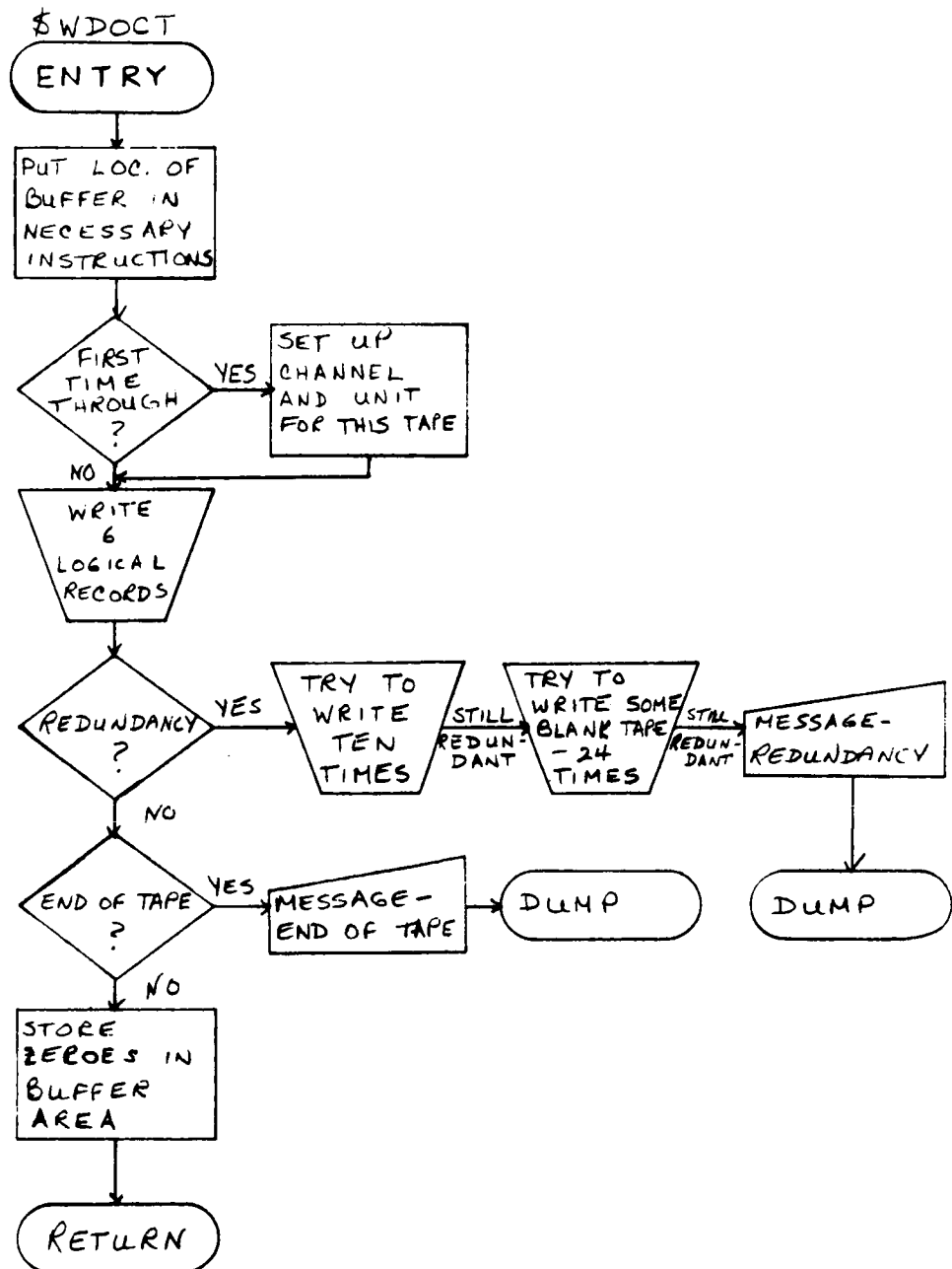
\$WDOC 1/1

\$DEOF 1/1



#### Subroutine WDOCT

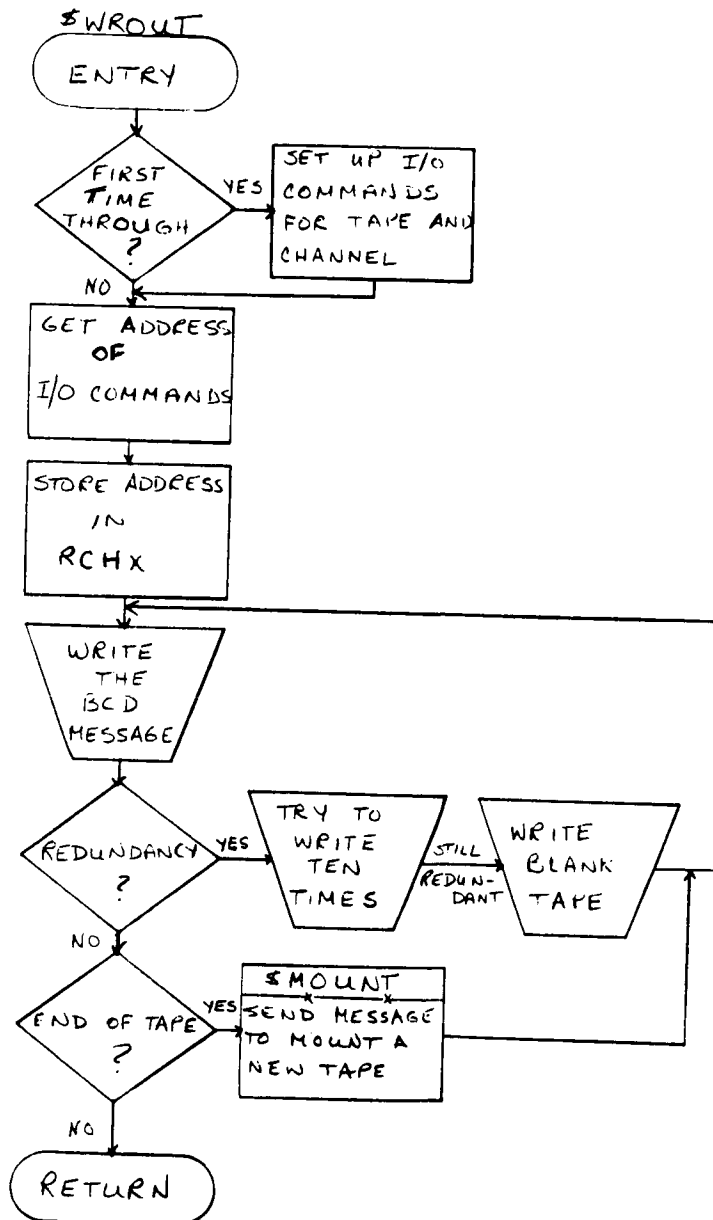
This subroutine writes the coded document tape, which is blocked six logical records per physical record. For a redundant record, an attempt to write is made ten times. If the redundancy persists, blank tape is written and another attempt to write is made. This process can occur 24 times. If, finally, there is still a redundancy, a message is printed and a dump of core is taken. A message and a dump also will be given for an EOT.



### Subroutine WROUT

All messages written on the system output tape in PDTB are handled by this subroutine. The output instructions are initialized the first time through. The exception is the RCH instruction, which must be set up before each TSX to WROUT.

\$WROUT 1/1

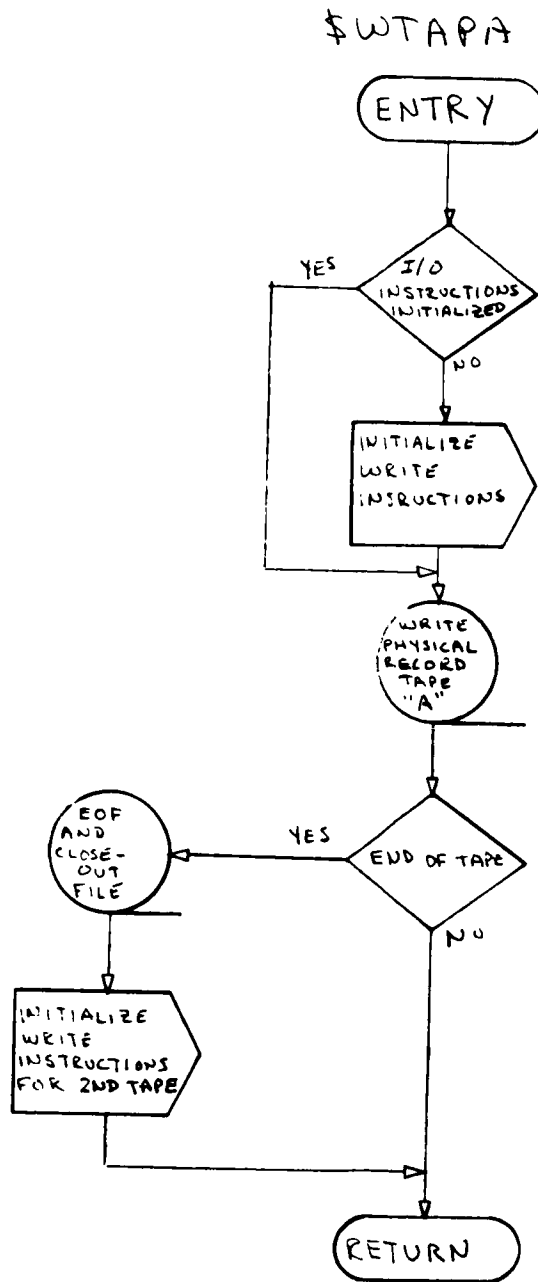


#### Subroutine WTAPA

Whenever six logical records from \$CODER have been stored in an area called BLOCK ( $6 \times 27 = 162$  words), WTAPA is entered to write these six on tape A as one physical record.

Upon first entry, all output instructions are set up. After the first entry, WTAPA only writes the 162-word binary record. If one tape is filled, an EOF will be written, followed by a 20-word BCD control record for the SORT subroutine, and another EOF. The tape will be rewound, and the second tape A will immediately be put into use.

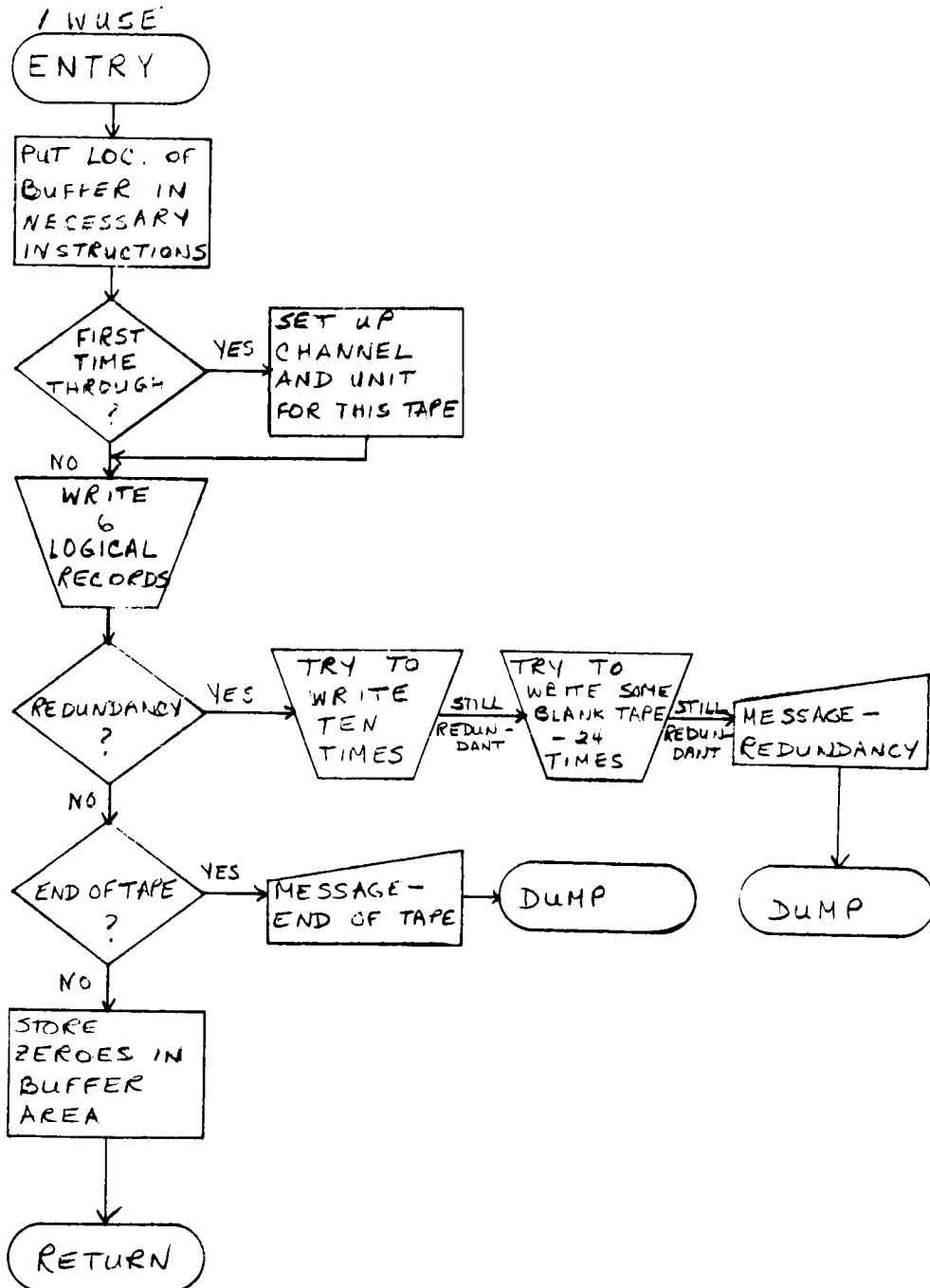
After every write, blanks will be stored in every word in the BLOCK area, with the exception of the first three locations of each logical record (BLOCK, BLOCK + 1, BLOCK + 2, BLOCK + 27, BLOCK + 28, etc.); they will be filled with zeroes.





#### Subroutine WUSE

This subroutine writes the user tape, which is blocked six logical records per physical record. All processing in this routine is identical to that in the WDOCT subroutine.



## C. SDI MATCH PROGRAM

### 1. Program Summary

#### 1.1 Description

The SDI Profile Matching Program (MATCH) for the IBM 7090/94 Data Processing System matches coded document profiles against coded user profiles, generating notices when match criteria are met. The program runs under the FORTRAN II Monitor System on a standard IBM 7090 or 7094 computer with 32k core storage and two 7607 data channels with three to five 729 tape units (in addition to FORTRAN units). MATCH consists of a primary program written in FORTRAN and of several sub-routines, written in FAP.

In SDI-5, profile descriptor matching is a function of matching single-word descriptors, matching or partially matching phrase descriptors, and, in user profiles, 'must' and 'not' modifiers. Specifically, the MATCH program generates a notice of a document for a user when at least one of the following matching criteria is met:

1. A minimum percentage of matching 'may' (unmodified) single-word descriptors.
2. One matching 'must' descriptor.
3. One matching or partially matching phrase descriptor: two words of a two-word phrase, three of three, three of four, three of five, four of six and five of seven.

But, in any of the above cases, if one matching 'not' descriptor, phrase or single-word is also found, no notice is generated; the 'not' phrase descriptor is subject to the conditions in Item 3 and the 'not' single-word descriptor is equivalent but opposite to a 'must'. Also, in each execution of MATCH, a small percentage of notices may be generated at random to give the user an idea of what he may be missing due to a faulty profile.

The primary MATCH program contains the basic logic of the SDI profile matching phase. It reads and acts on the control card of the program parameters, orders profile input activity, determines whether or not a notice is to be sent and generates notices as required. When the primary program reaches statement 200, the FORTRAN monitor is no longer available; it has been replaced by user profiles in the array USER. This is done to allow as large a buffer as possible for user profiles. The size of array USER is determined by subroutine ERASE, which must be "called" at the end, physically, of the main program.

The important primary program variables that enter the program via control

card are:

- |           |  |
|-----------|--|
| 1. NTAPD  | FORTTRAN logical tape unit, document input   |
| 2. NTAPU  | FORTTRAN logical tape unit, user input reel 1                                      |
| 3. NTAPU2 | FORTTRAN logical tape unit, user input reel 2, if any                              |
| 4. NOTIC  | FORTTRAN logical tape unit, notice output reel 1                                   |
| 5. NOTIC2 | FORTTRAN logical tape unit, notice output reel 2, if any                           |
| 6. DATE   | Date of computer run (optional)  |
| 7. MIN    | Minimum match percentage required to generate a notice on the basis of 'may' words |
| 8. NRAND  | Maximum allowable number of random notices per user.                               |

Other important primary program variables are:

- |           |  |
|-----------|--|
| 1. NOTES  | Total number of notices written  |
| 2. NOTESR | Number of random notices written   |
| 3. KXTRA  | 1 if normal run, 2 if restart run  |
| 4. KEYGO  | Degree of match<br><0 match on 'not' term (no notice generated)<br>=0 no match at all (no notice generated)<br>0<KEYGO<100 percentage match on 'may' terms (conditional notice generation)<br>=100 match on single word user 'must' (KEYGO then reset to 300 and a notice generated)<br>100<KEYGO<300 match on user phrase (notice is generated) |
| 5. KORE   | Length of array USER.  |

The subroutines used, in order of their logical occurrence within the primary program, are:

- |          |  |
|----------|--|
| 1. ERASE | Calculates the size of array USER and stores the calculated value in cell KORE   |
| 2. DATA  | Initializes the reading of document and user profiles from tape  |
| 3. MATCH | Compares the terms of a given pair of user and document profiles in order to determine the number of words found in both profiles i.e., the number of words that match. It returns a four-part answer: |

	MATCHS	Number of matching words used as single words
	MATCHP	Number of matching words used in phrases
	N	Number of matching words used both in phrases and as single words
	KEYGO	>0 if match on a 'must' word <0 if match on a 'not' word
4.	PHRASE	Attempts to match user phrases with document terms. With a non-zero input argument, it scans for 'not' phrases only. It can reset KEYGO if a 'must' or 'may' phrase matches ( $100 < \text{KEYGO} < 300$ ) or if a 'not' phrase matches ( $\text{KEYGO} < 0$ ).
5.	RANDM	Generates random numbers to determine if a random notice is produced at any given time. No user will receive more random notices than specified by the main program parameter NRAND, nor will he receive as random notices any he would (or would not) otherwise have received on the basis of his profile.
6.	WRITE	Produces a notice upon command of the primary program.
7.	NEXT	Secures a document-user pair of profiles for matching. It automatically controls all profile input after its initialization by sub-routine DATA.

## 1.2 Input

1. Coded document profiles
2. Coded user profiles
3. Control card of program parameters.

## 1.3 Operating Instructions

The SDI MATCH program is a standard FMS job. The card deck for the system input tape includes in this order: \*\* job, \* ID, \*XEQ, source decks if any, binary decks if any, \* DATA, control card, EOF. Tape units are assigned via the control card, one or two for user profiles, one or two for notices, and one for document profiles. All tapes must be mounted at the beginning of the job, and switching is then accomplished without operator intervention. A2 is expected as system input. EOJ occurs when matching is concluded or when an EOR is sensed on the

second reel of notice output. Exit is via the standard FMS routines, which are provided for this purpose as part of the MATCH I/O subroutines.

The MATCH program may be restarted at any point after profile matching has begun. To do so, obtain the profile numbers of the pair of profiles being matched (console display or memory dump), or of the last notice generated (last record on notice tape). Punch these numbers into the control card (see format), and begin the run again. The presence of the numbers will cause MATCH to scan to this pair on the user and document tapes, and then to resume matching at the next following pair.

#### 1.4 Output

##### 1. Document Notices

#### 2. Record Formats

##### 2.1 Input

##### 1. Control Card

Cols. 4- 5	FORTTRAN logical unit - document input
9-10	FORTTRAN logical unit - user input, reel 1
14-15	FORTTRAN logical unit - user input, reel 2, if any
19-20	FORTTRAN logical unit - notice output, reel 1
24-25	FORTTRAN logical unit - notice output, reel 2, if any
30-35	Date of computer run
39-40	Minimum match percentage required on 'may' notices
44-45	Maximum allowable number of random notices per user
50-55	User profile number if recovery run, otherwise blank
60-65	Document profile number if recovery run, otherwise blank.

For document and user profile formats, see the description of the VOCON program.

##### 2.2 Output

##### 1. Document Notices, unsorted, card-image records, 14 words per logical and physical record.

Col. 2	First user initial
3	Document type
4	Second user initial
5	Notice type
	Blank = may
	M = must

P = phrase  
9 = random

Cols. 6-15	User surname
16-21	User profile number
23-32	First ten characters of user address
33-38	Document number
40-50	Next eleven characters of user address
77-80	Next four characters of user address



INTERNATIONAL BUSINESS MACHINES CORPORATION

557 ALPHABETIC INTERPRETER, CONTROL PANEL DIAGRAM

Printed in U.S.A.  
Form 22-4830-1

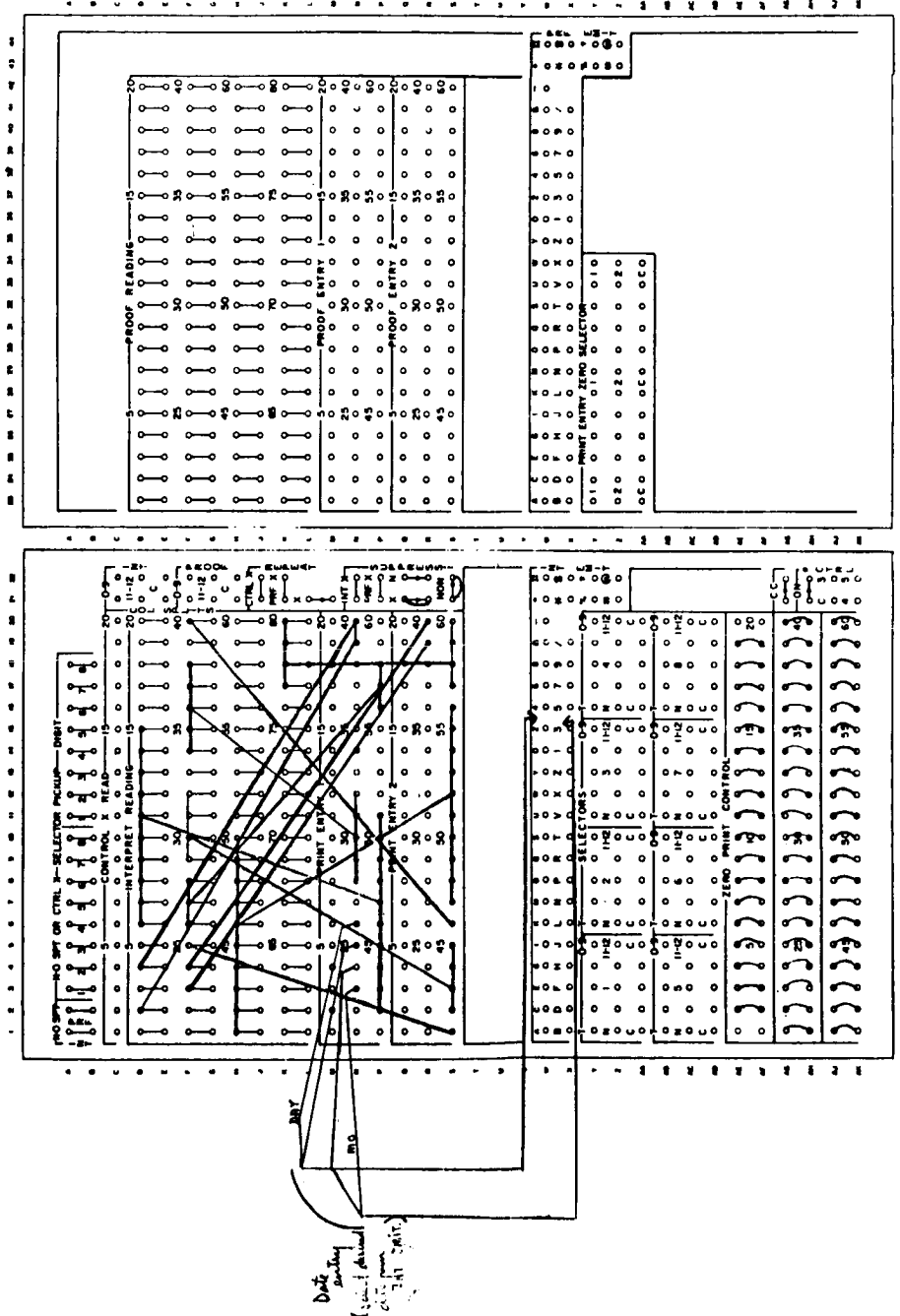
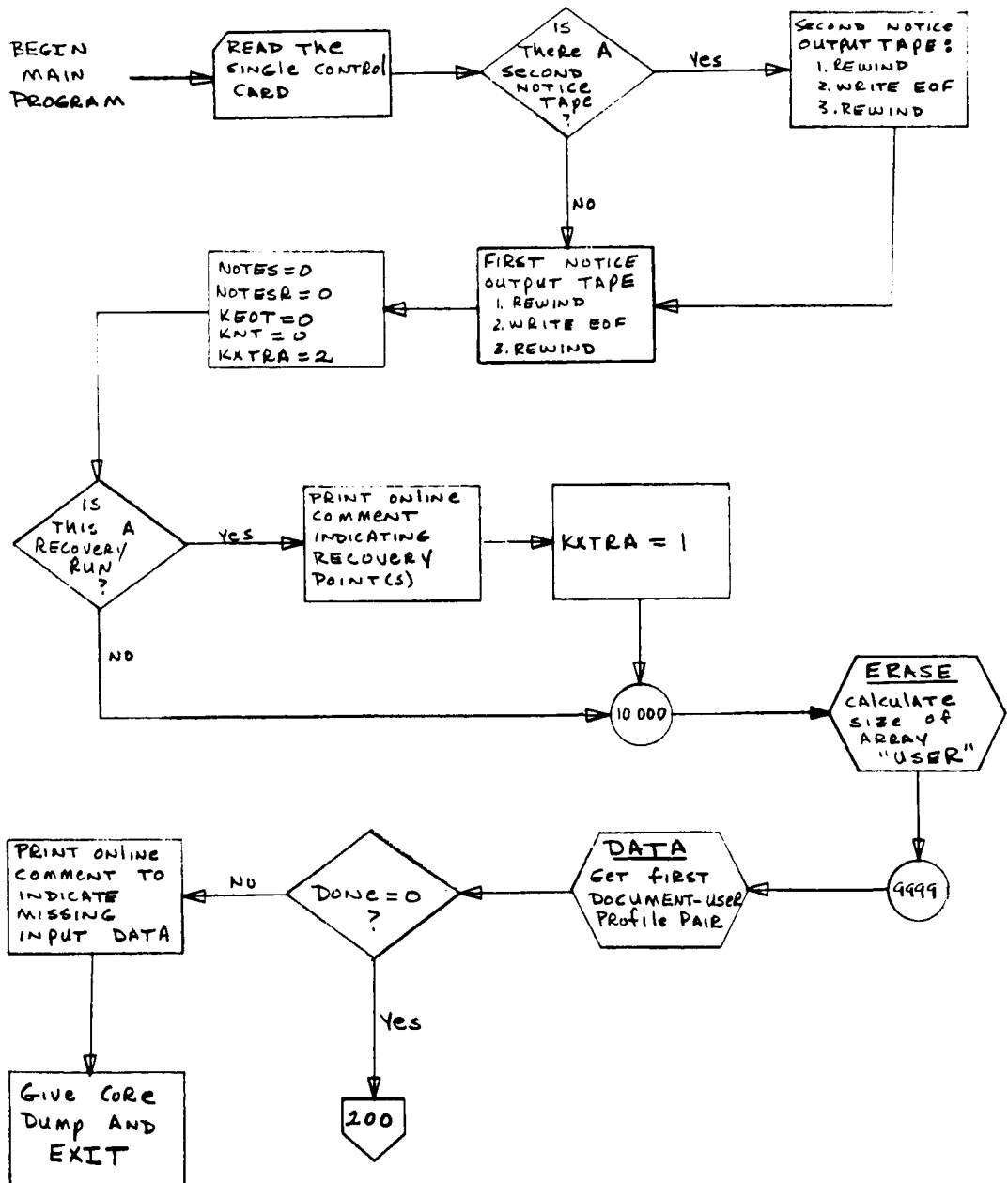


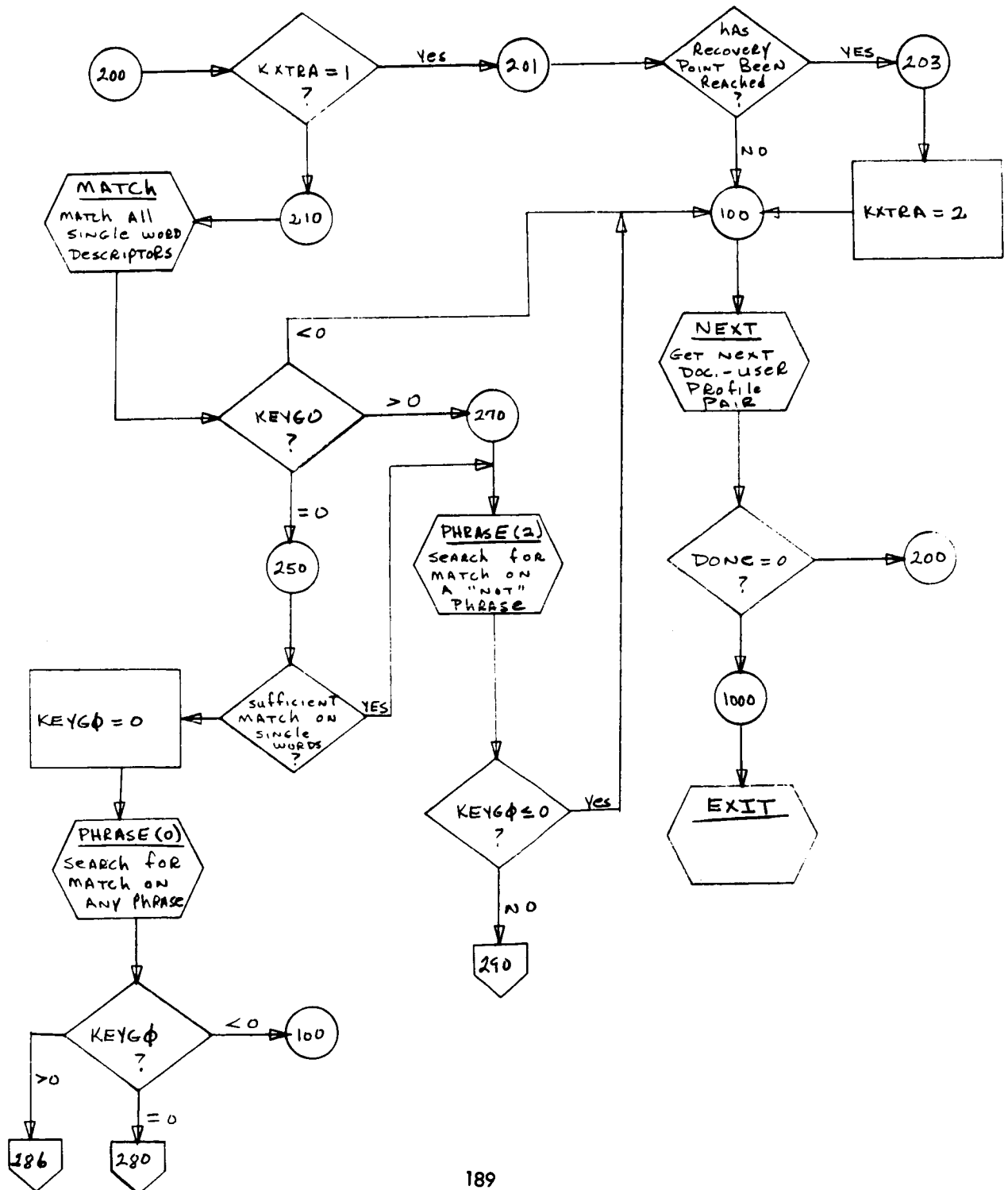
Figure 5. Control Panel Diagram for Interpreting NASA-SDI Notices



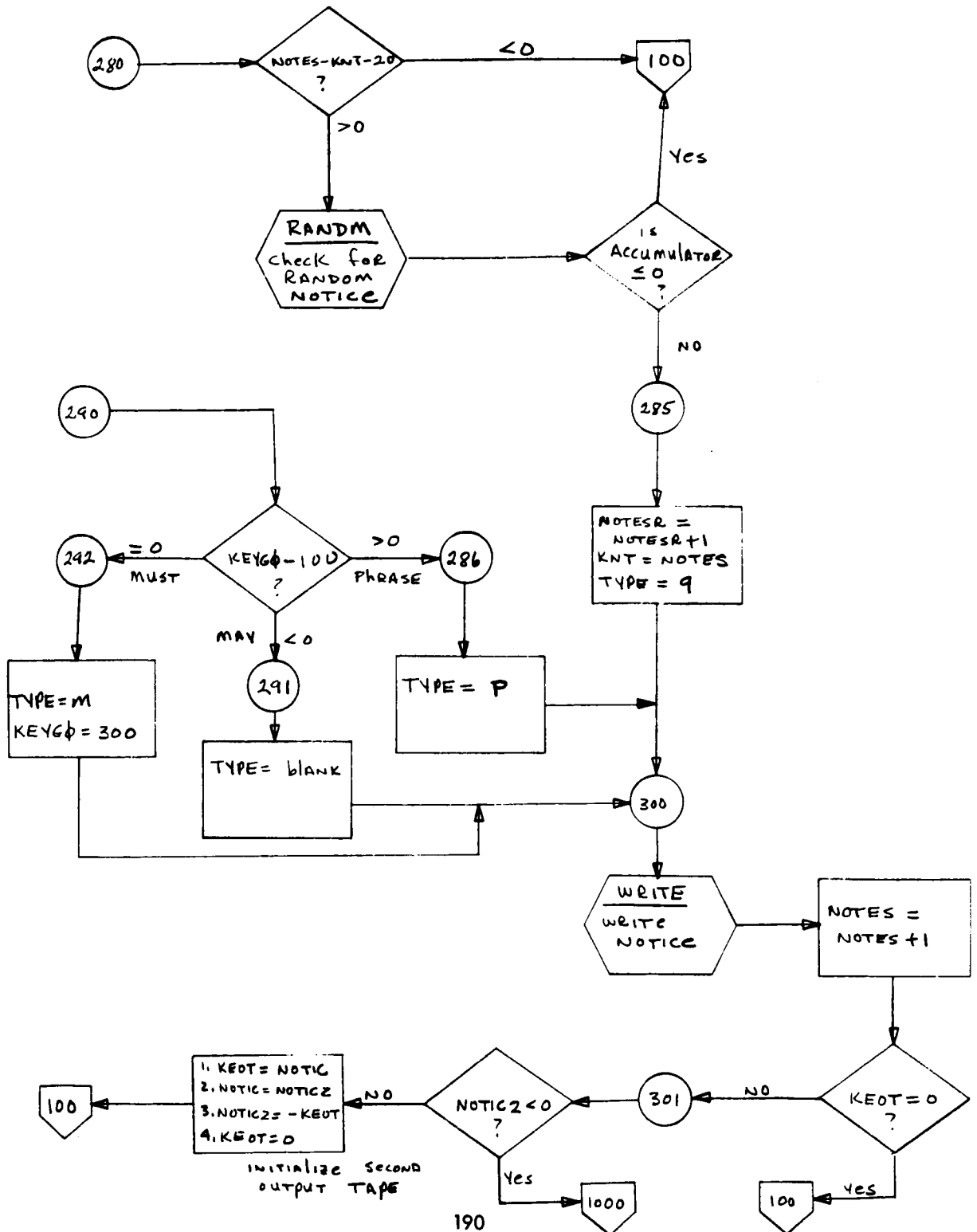
# MAIN MATCH PROGRAM

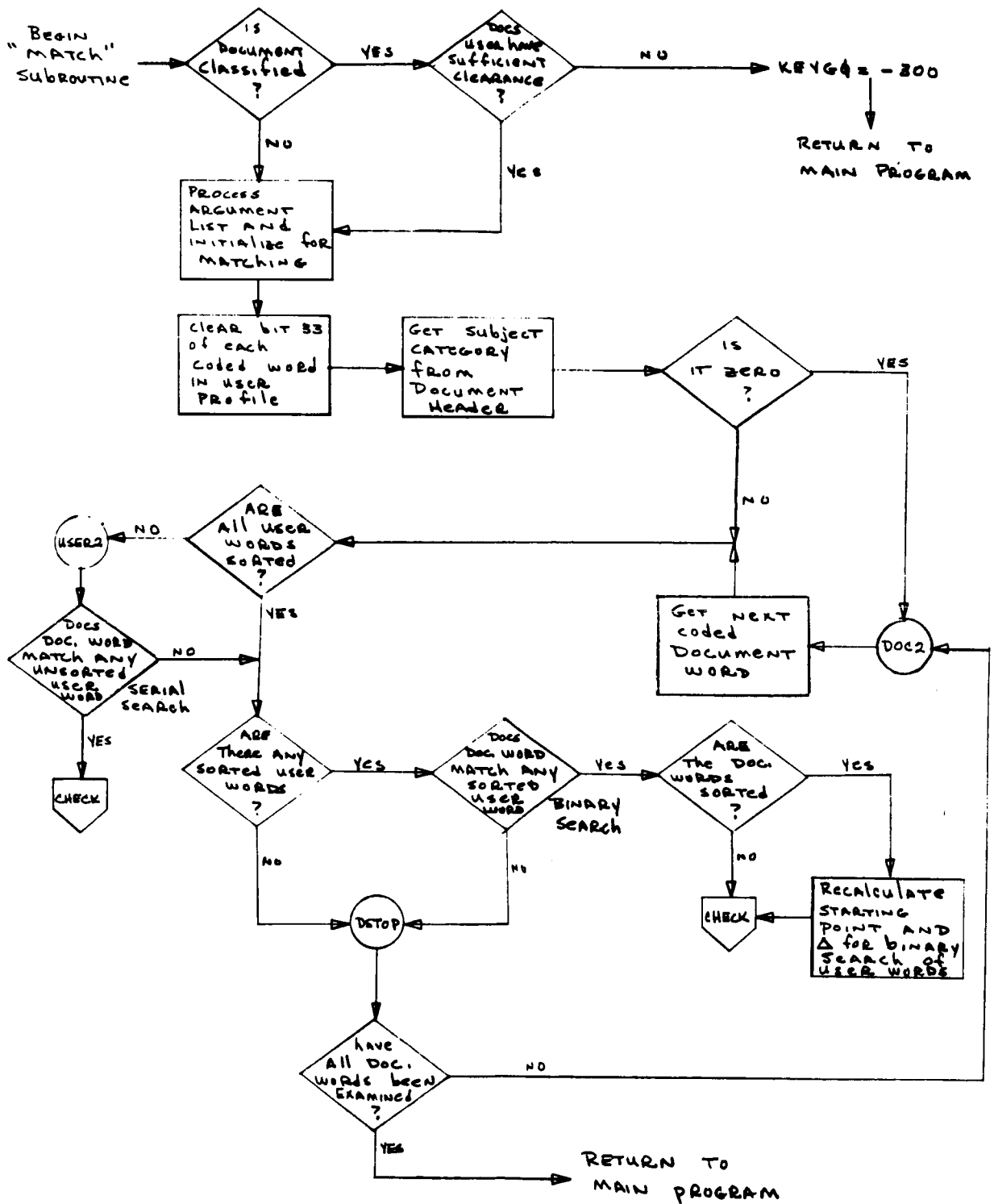


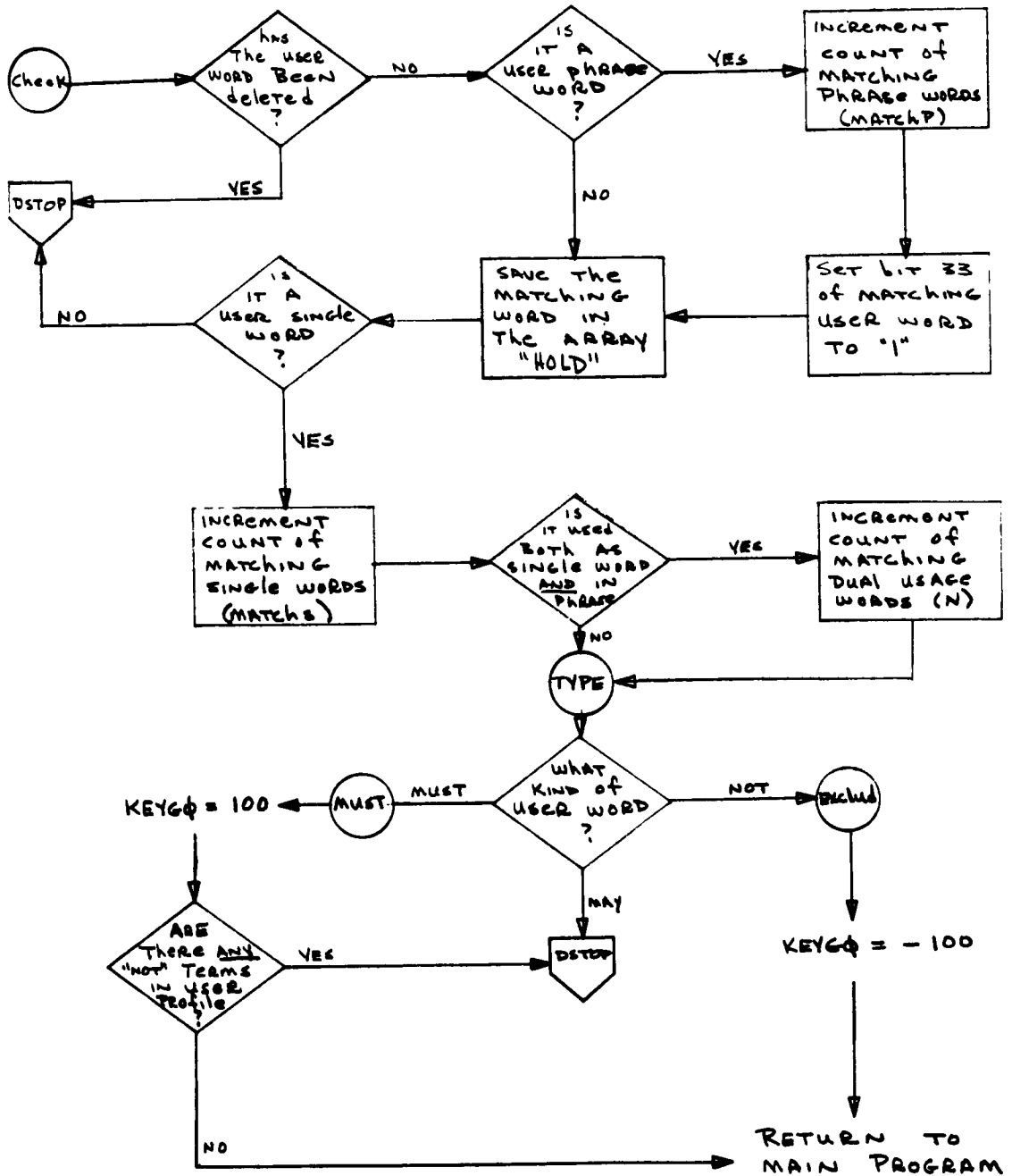
# MAIN MATCH PROGRAM

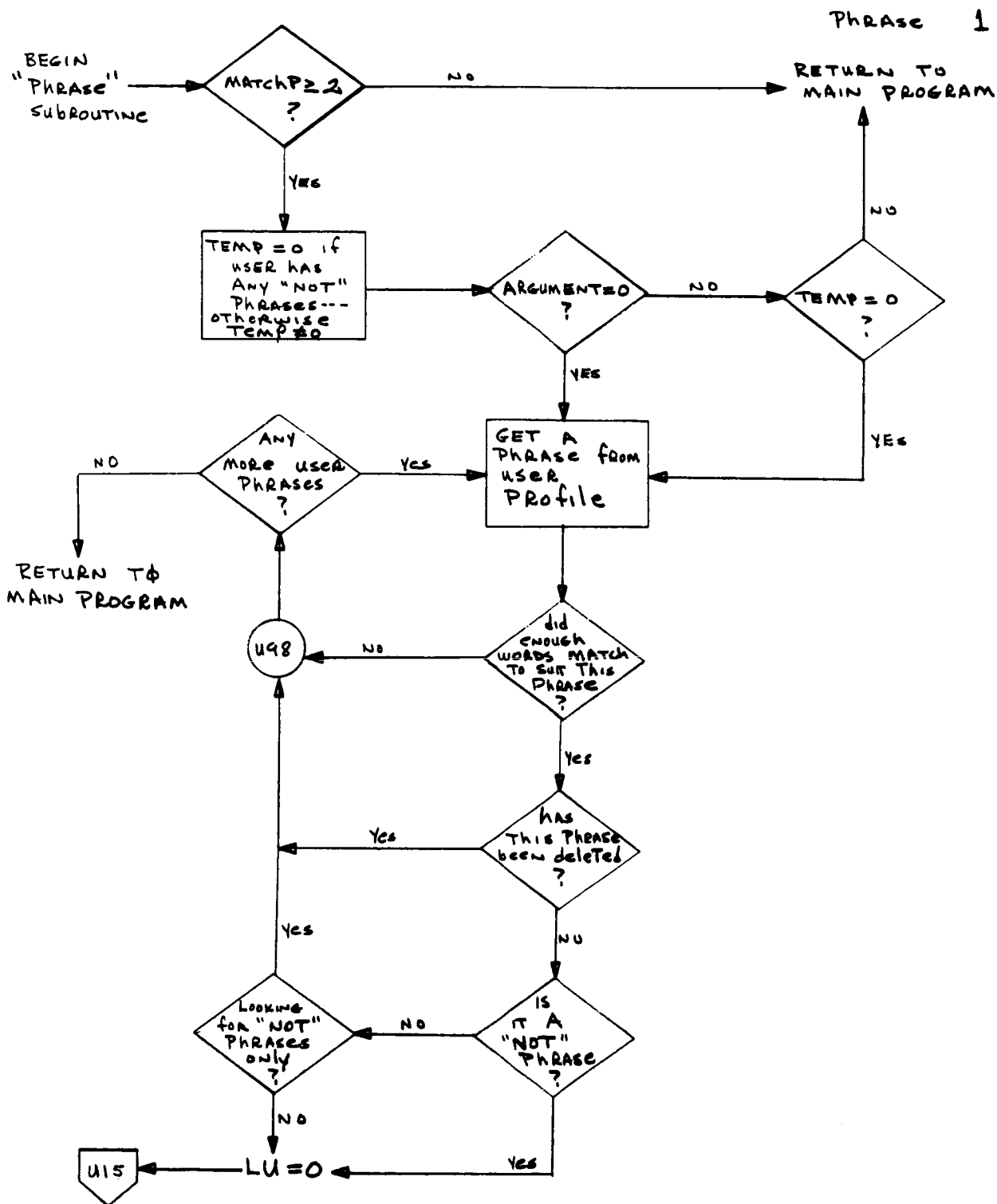


# MAIN MATCH PROGRAM

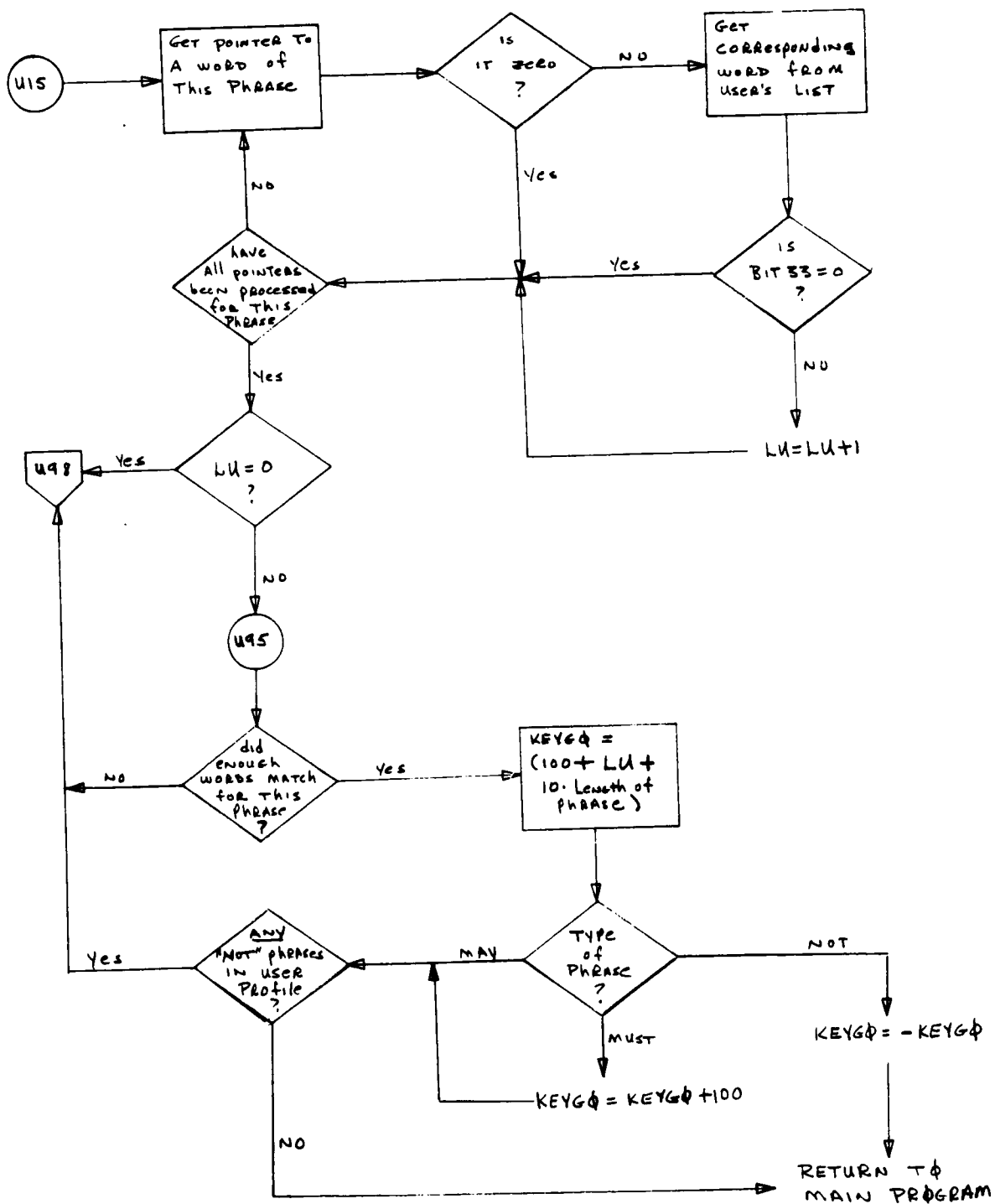


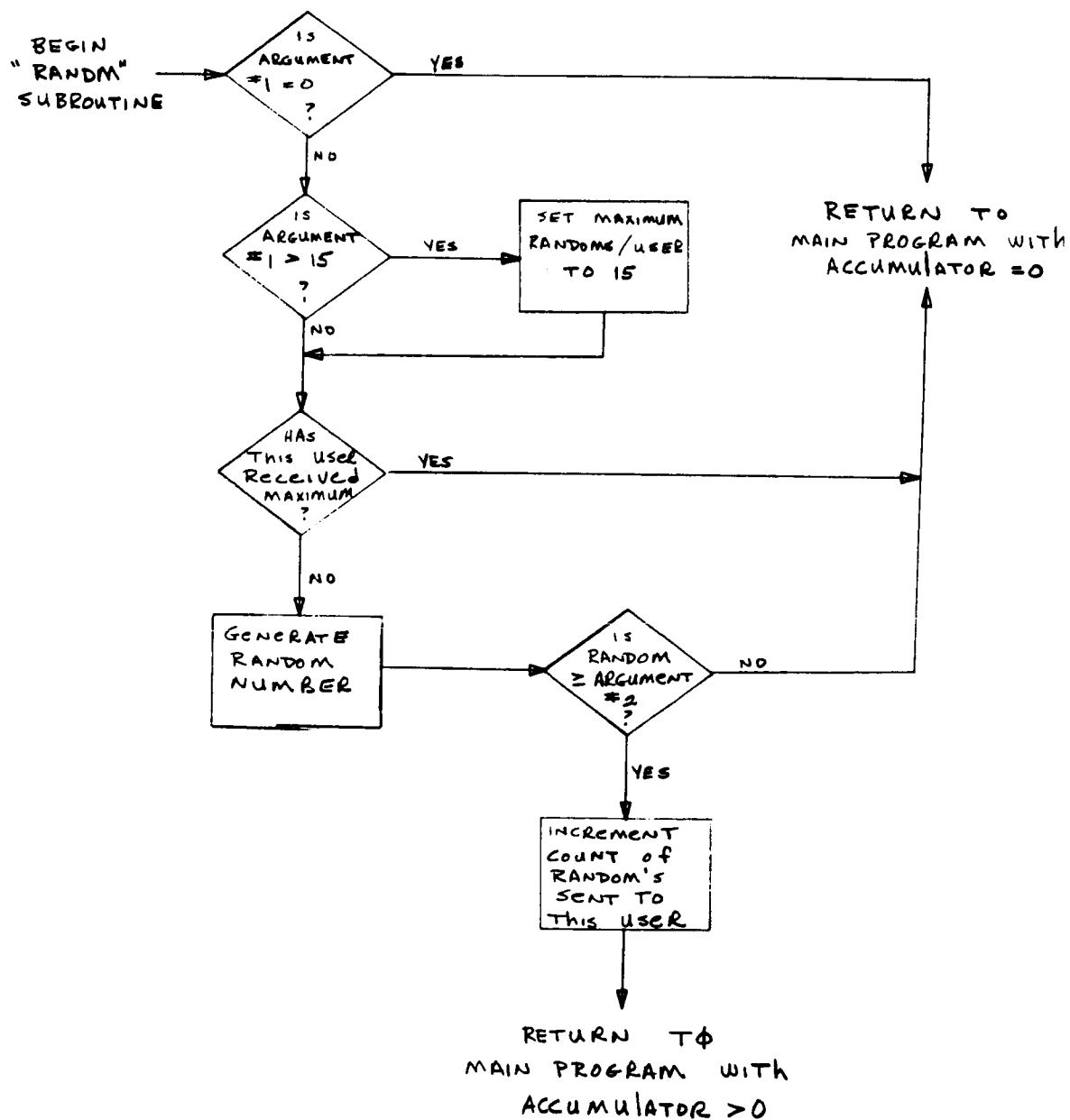






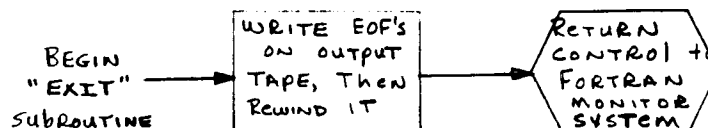
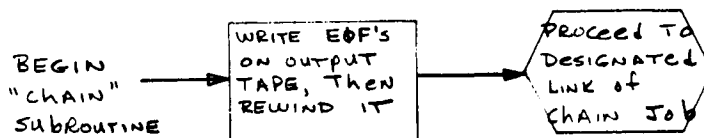
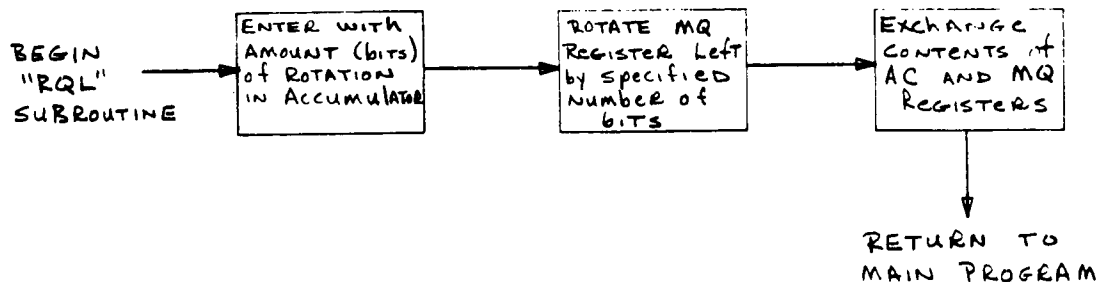
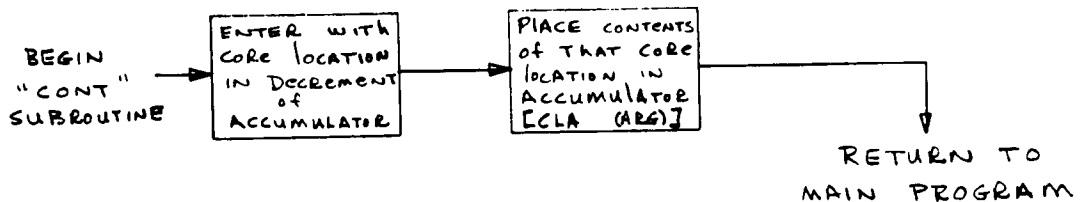
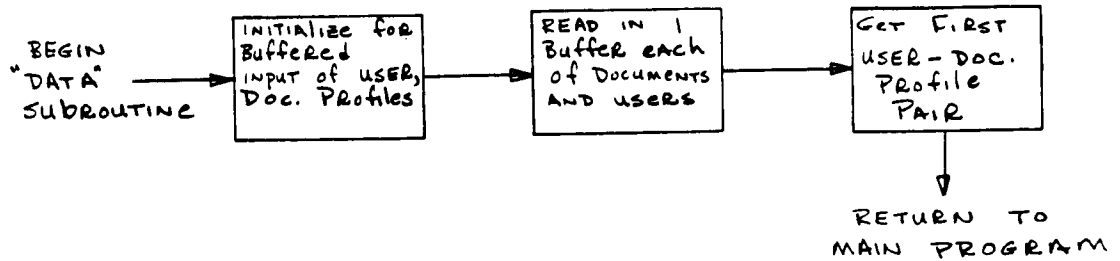
PHRASE 2



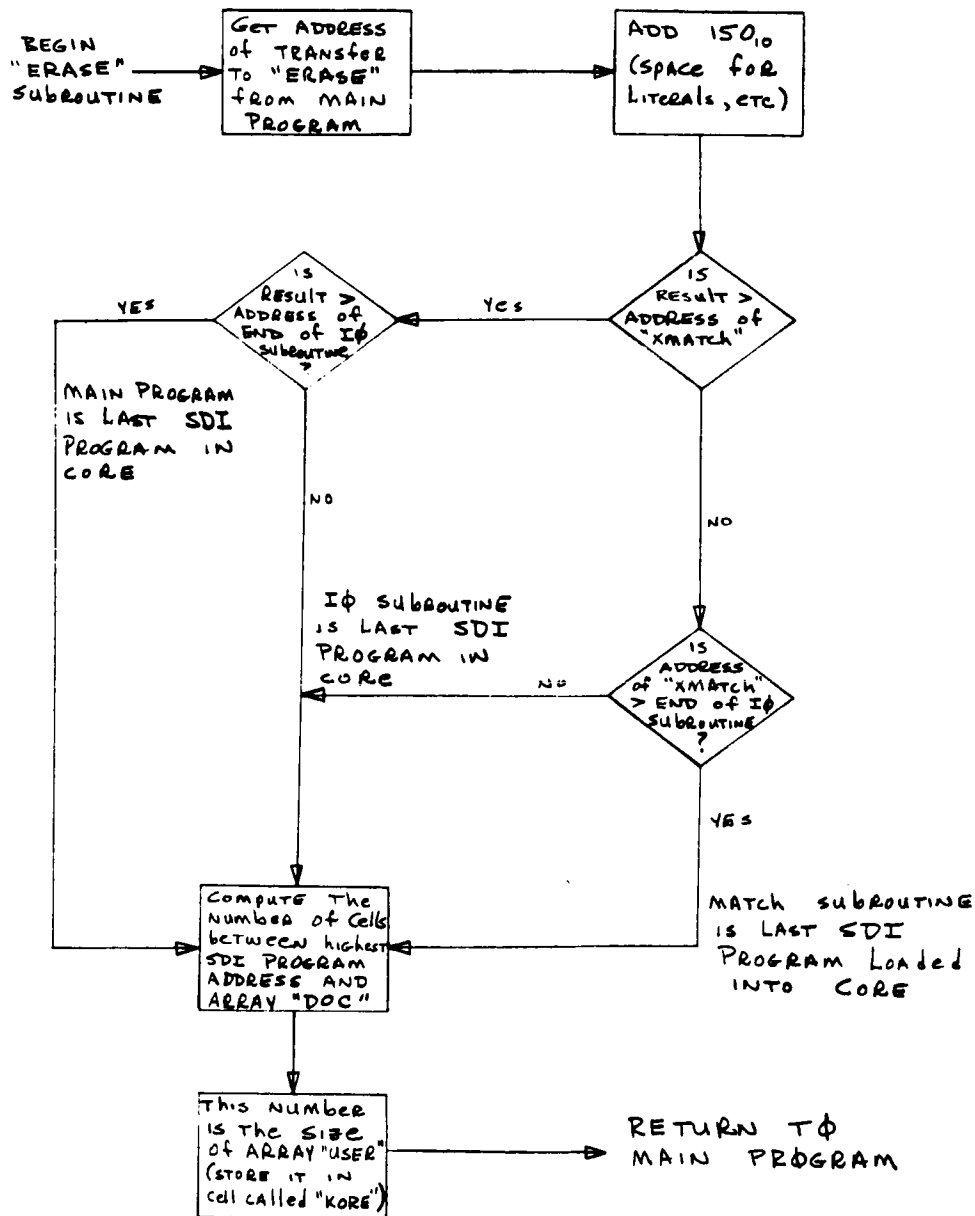




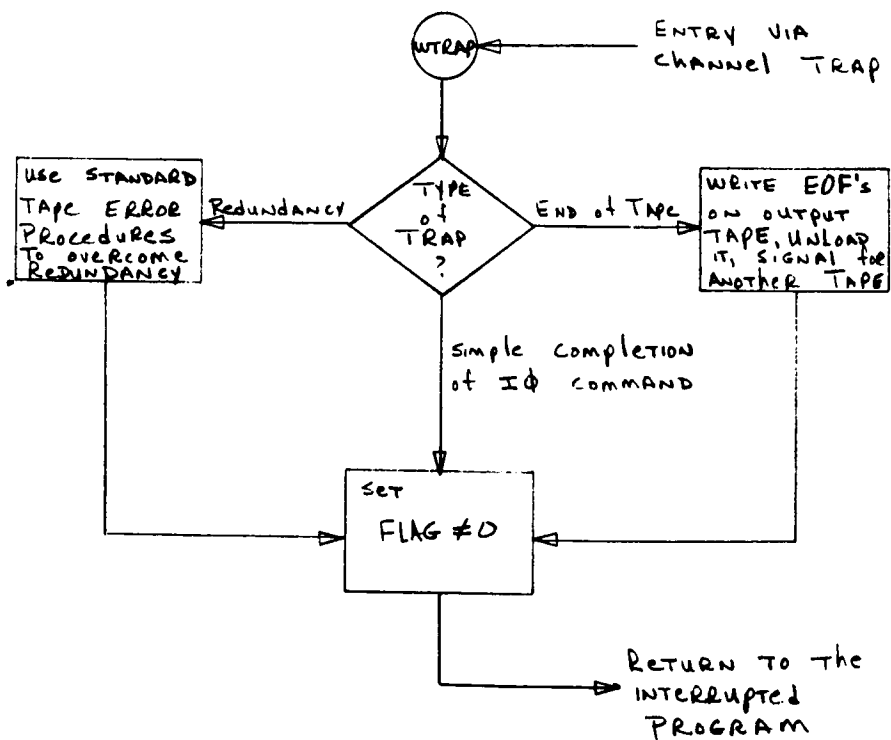
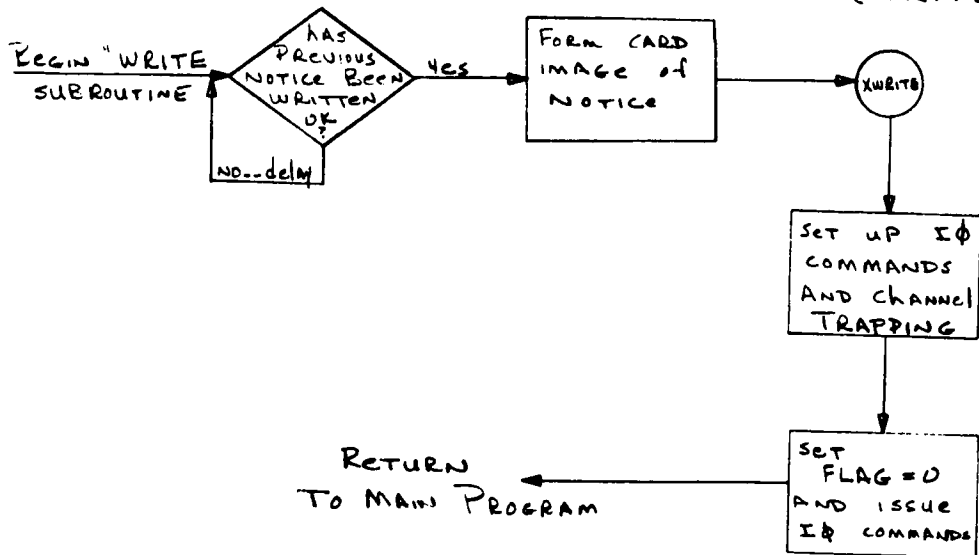
# GENERAL I/O PACKAGE (DATA, CONT, RQL, CHAIN, EXIT)



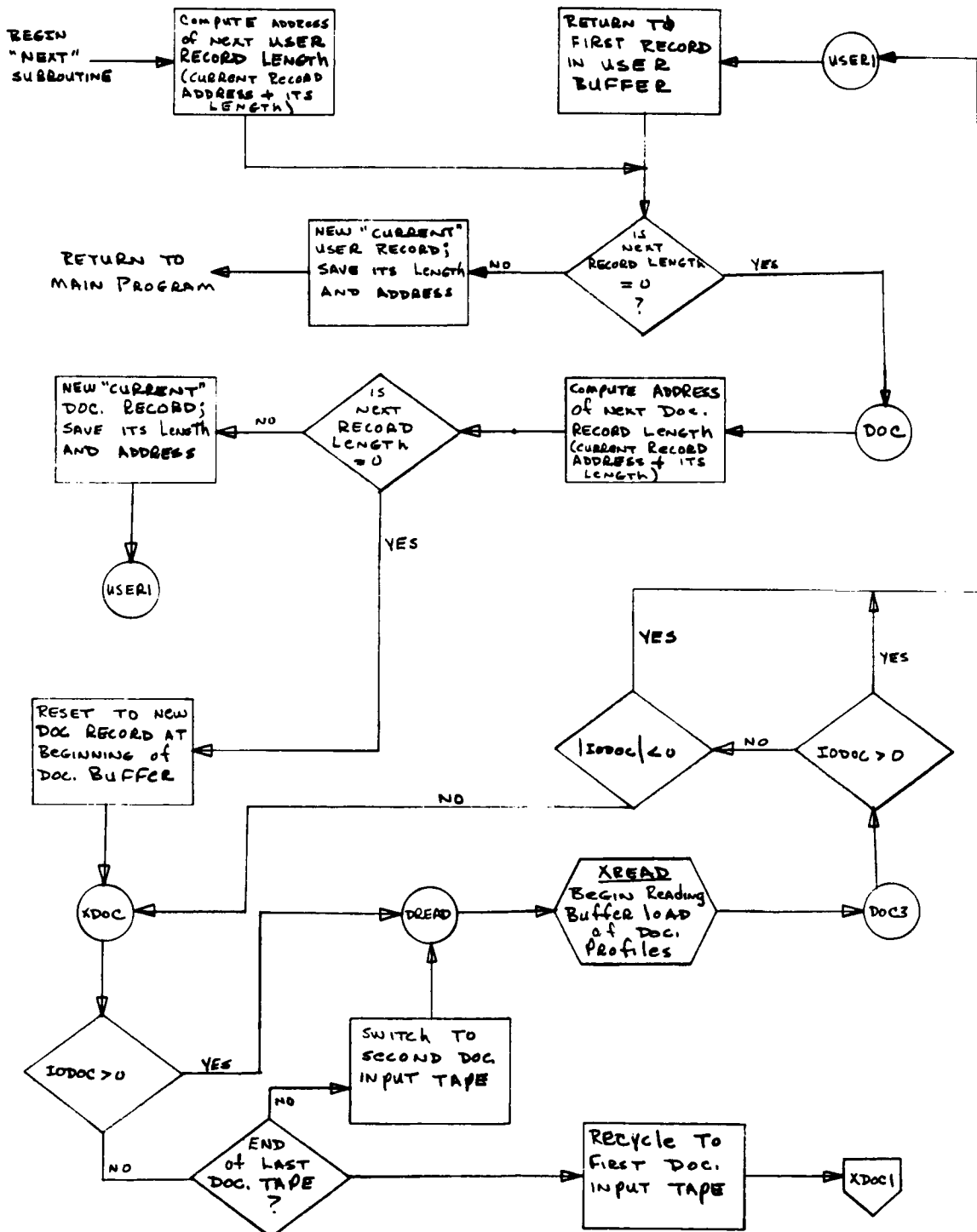
# GENERAL IΦ PACKAGE (ERASE)



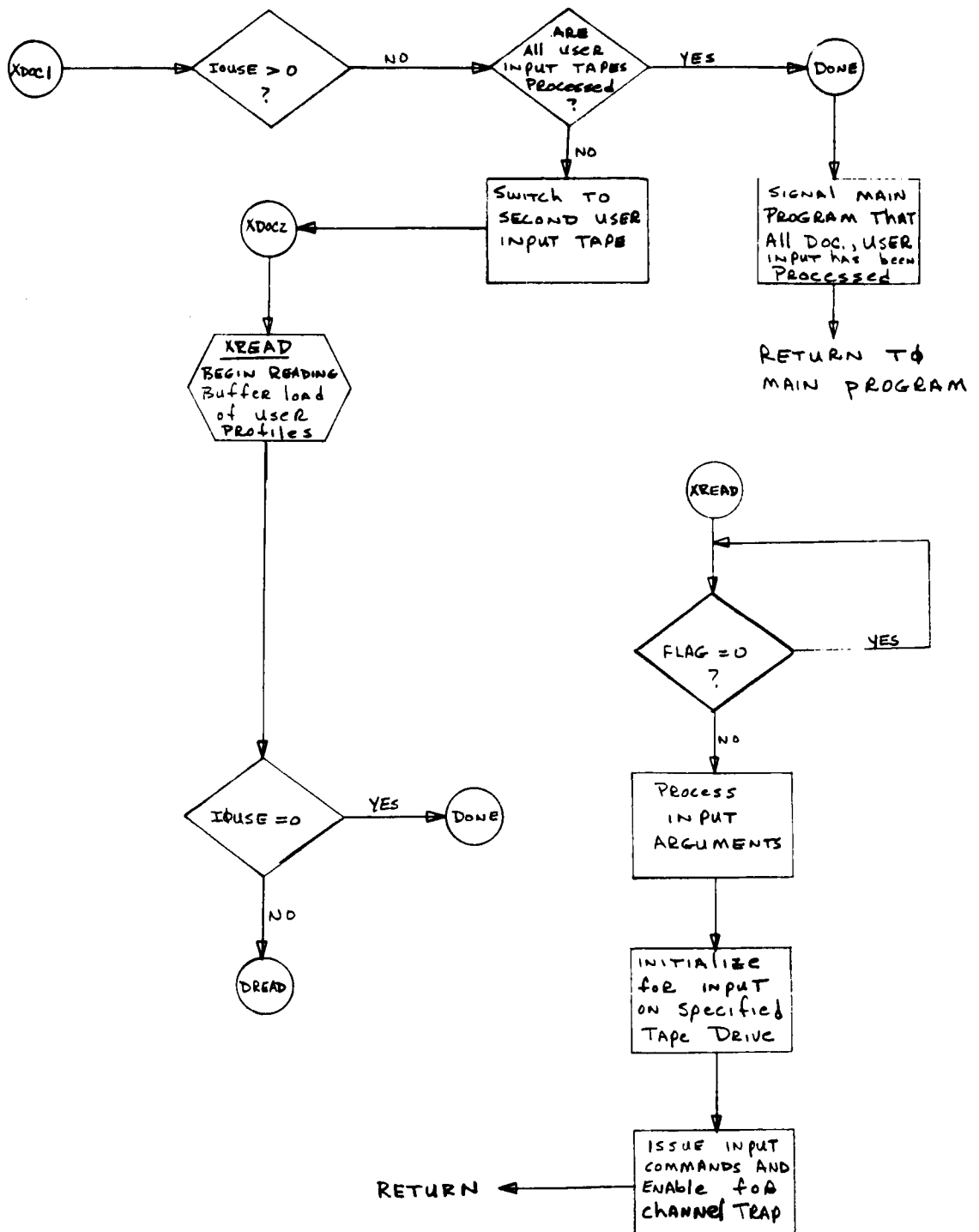
# GENERAL I-φ PACKAGE (WRITE)



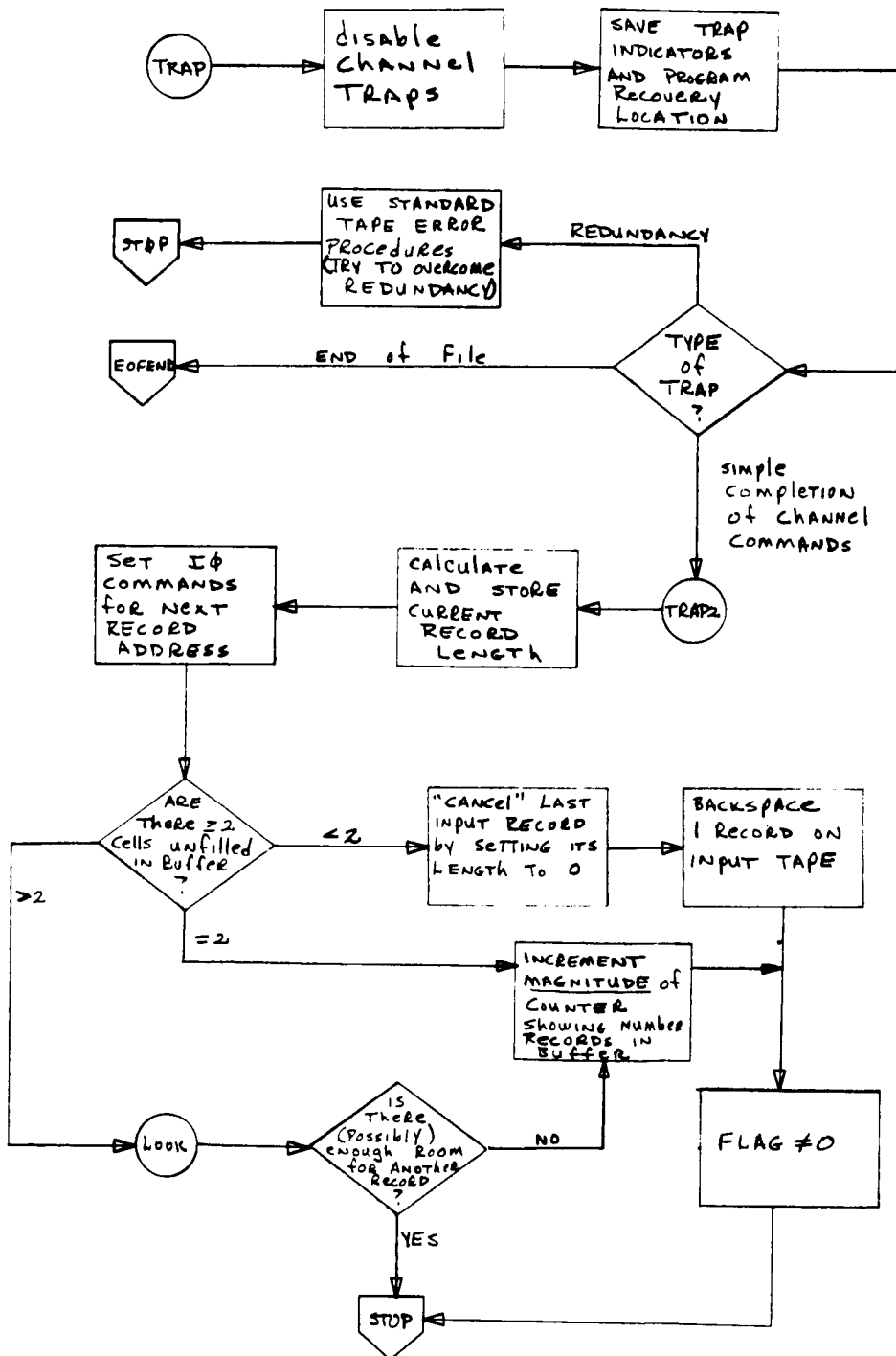
# GENERAL IO PACKAGE (NEXT 1)



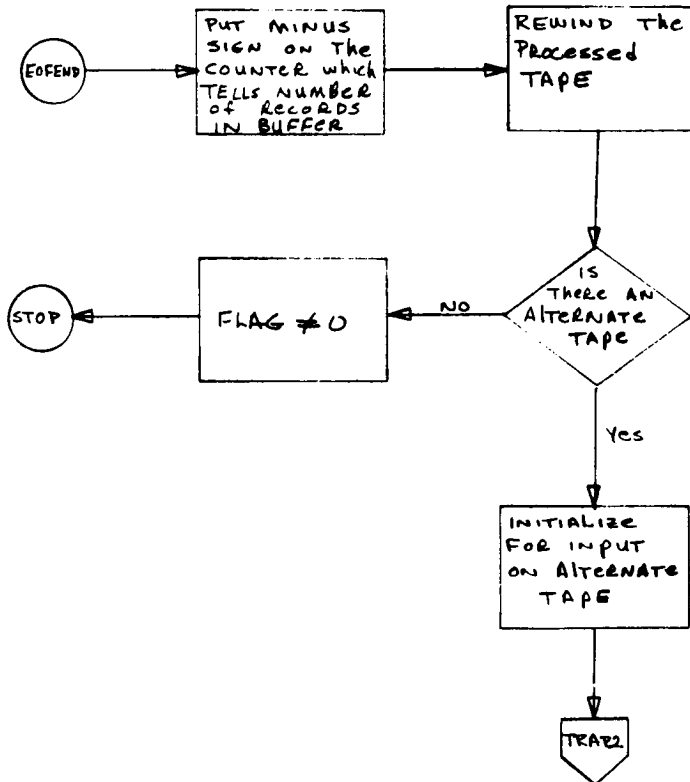
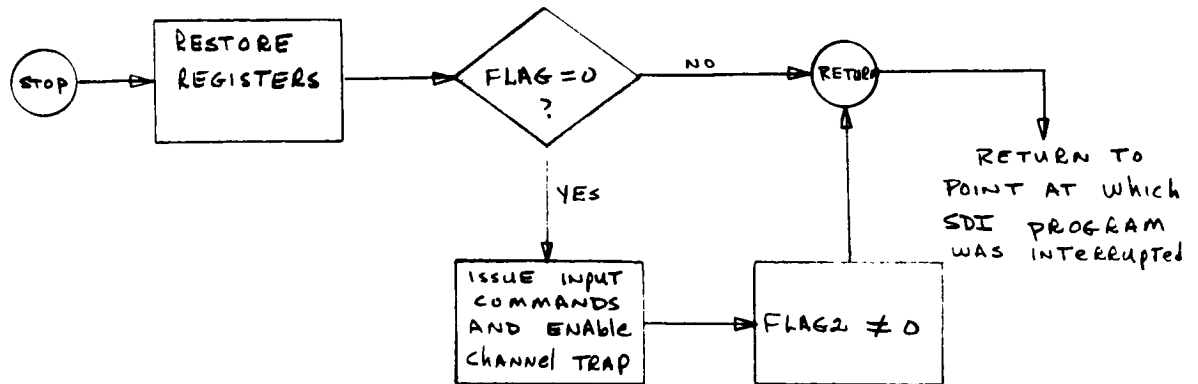
# GENERAL IO PACKAGE (NEXT 2)



# GENERAL I/O PACKAGE (Channel Trap - INPUT)



# GENERAL IO PACKAGE (Channel Trap - Input)



## D. SDI POST CARD-TO-TAPE PREPROCESSOR PROGRAM

### 1. Program Summary

#### 1.1 Description

The SDI Post Card-to-Tape Preprocessor Program (NPOST), for the IBM 1401 Data Processing System, loads on tape user responses to SDI notices and POST program control cards so that the responses may be recorded in the historical notice response file by POST. The program requires a 1402 card read-punch, 1403 printer, two 729 or 7330 tape drives, and, optionally, a 1407 inquiry station; also, 8k core storage, a print line of 132 characters, high-low-equal compare and, optionally, sense switches. NPOST is written in 1401 Autocoder II.

As NPOST loads responses, it checks for validity, counts and analyzes them. It corrects responses where necessary and possible or rejects uncorrectable responses and separates those responses with a comments punch for manual handling. NPOST accepts as many as 6666 responses (the number POST can sort internally). After the last response is processed, NPOST prints the analysis and prepares a backup tape and a response listing.

Since a starting place should be supplied to POST for economical operation, NPOST provides the option either of having the program look for the five lowest document numbers and having the operator choose one of these as the starting place via the inquiry station, or of entering a starting place on a card among the responses.

#### 1.2 Input

1. Card Read Feed: User response cards and POST control cards.
2. Card Punch Feed: Blank cards.

#### 1.3 Operating Instructions

1. Ready the 1401 system: output tapes on units 2 and 3, printer with wide paper, card reader with condensed program deck followed by control and response cards, card punch with blank cards, check stop switch off, sense switch A on, sense switch F on if inquiry station option used.
2. Load program cards.
3. EOJ will be indicated on printer.
4. If sense switch F is on, additional instructions are printed at the inquiry station.



## 1.4 Output

1. Tape Unit 2: User responses and POST control cards.
2. Tape Unit 3: Duplicate of tape 2.
3. Printer: Analysis and listing of tape 2.
4. Stacker NR: Accepted responses with comments punches.
5. Stacker 1: Accepted responses.
6. Stacker 8/2: Rejected responses with uncorrectable errors.
7. Stacker NP: Blank cards (fed for timing).
8. Card Read Feed: Responses in excess of 6666.

## 2. Record Formats

### 2.1 Input

As user responses (Item 7) are returned to the SDI System, each day's accumulation is headed with a date card (Item 6) containing the date of receipt. About four boxes of such date-and-response-card sets are the maximum input to NPOST, headed by POST control cards (Items 1-5). The order of the cards is the order of the following list. For more information on the purposes of the POST control cards, see the description of the POST program.

Supply Items 1-5 as necessary. Only Item 1 is mandatory.

1. Second Notice Date (1 or more, 10 max.)  
Cols. 1            C  
      41-44      Date, numeric month and day
2. User Closeout (15 max.), optional.  
Cols. 16-22      User number  
      71          7
3. Report Limits (10 max.), optional  
Cols. 1- 6      Lower limit document number  
      7-12      Upper limit document number  
      71          9
4. POST Starting Place, optional  
Cols. 33-38      Document number  
      71          8
5. Document Supply Cancellation (10 max.), optional  
Cols. 1- 6      Lower limit document number  
      7-12      Upper limit document number  
      71          8

Supply sets of Items 6 and 7 as explained above.

6. Response Receipt Date

Cols. 1           \* (asterisk)  
      41-44       Date, numeric month and day

7. 1st and 2nd Responses (mixed)

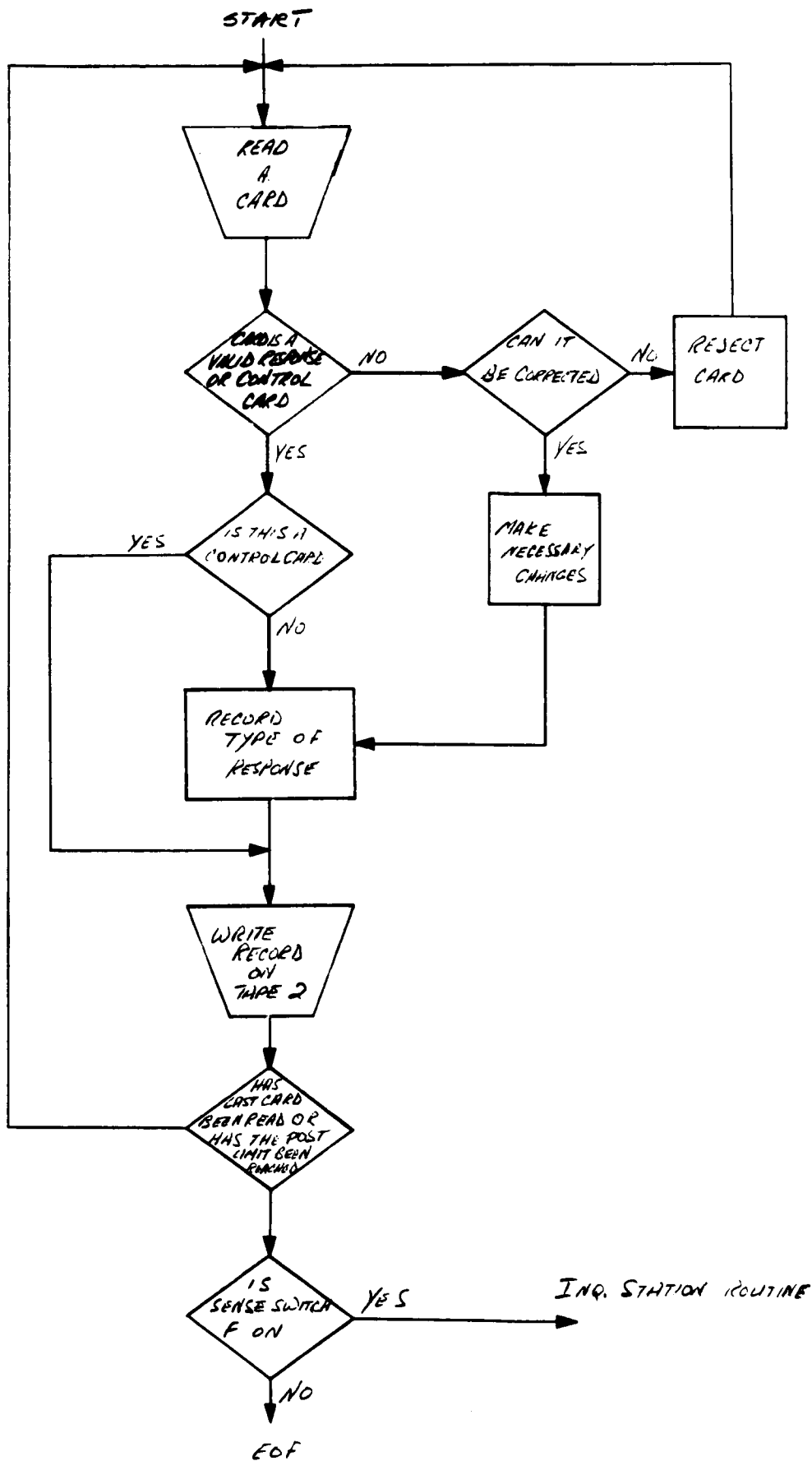
Cols. 16-22      User number  
      33-38      Document number  
      39          2 if second response  
      71,73,75   Response code: +, -, 0, 2 are valid  
                  responses, 3 or T in 75 signifies  
                  a comment

Other information punched in the response card is not  
utilized by NPOST or POST.

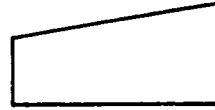
## 2.2 Output

1. Tape Unit 2: Card image of control card and response card input, suitable for BCD input to IBM 7090/94 Data Processing System, 84 characters or 14 words per physical and logical record, one file. Exceptions: column 1 of Items 1 and 6 is blank.
2. Printer: Analysis and listing.
3. Stacker 8/2: Sets of rejected responses, each set preceded by a duplicate receipt date card. The date card is punched whether or not any responses of that set are rejected.

The formats of outputs not listed above are either identical to inputs or are self-explanatory.



## INQUIRY STATION ROUTINE (OPTIONAL)



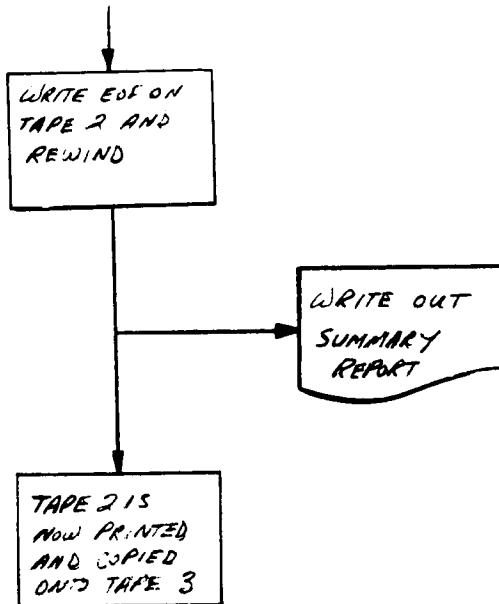
LIST FIVE (5) LOWEST DOCUMENT NUMBERS  
ALLOW OPERATOR TO ENTER STARTING DOCUMENT NUMBER

IF THE OPERATOR IS SATISFIED WITH HIS CHOICE THEN  
WRITE THIS DOCUMENT NUMBER ON TAPE FOR  
POST CONTROL.

← BRANCH TO EOF

[If desired the program will indicate the 5 lowest document numbers on the inquiry station and the operator may then indicate where he would want paging to begin. The operating instructions are expressed in the 1407 console printer.]

EOF



AT EOS BOTH TAPES REWIND  
AND UNLOAD AND THE END  
IS INDICATED ON THE 1403.

EOS

## E. SDI POST PROGRAM

### 1. Program Summary

#### 1.1 Description

The SDI Post Program (POST), for the IBM 7090/94 Data Processing System maintains the historical notice-response file. The program runs under the FORTRAN II Monitor System on a standard IBM 7090 or 7094 computer with 32k core storage and two 7607 data channels with eight 729 tape units (in addition to FORTRAN units). POST is written in FAP.

The historical notice-response file is produced by executions of POST and by the SDI MATCH program. It is maintained in document order. Within a document, notices are ordered by first response, second response and man number. Following the last notice of a given first-response code within a given document is a tally record showing the number of responses with that code, or in other words, the number of notices of the document preceding the tally record. The last tally record for a given document also includes the classification of the document, the current supply of copies and the total notices issued for the document.

The functions of POST in maintaining the historical notice-response file are:

1. Merging notices into the file.
2. Recording or posting user responses to the notices in the file and preparing second notices to accompany documents requested by users.
3. Modifying the file in the cases of users leaving the system and cancellations of document supplies.
4. Printing out portions of the historical file as requested.

The notices to be merged into the historical file are corrected records removed previously because of errors and additions of new material. The responses to be posted to the notices were loaded on tape by NPOST along with POST control cards. In phase 1, POST sorts the responses on document number and saves control information in appropriate tables. Responses for documents below the starting document number (starting-place control card), are dropped to be posted in a later run as are responses for documents not yet added to the historical file. POST then copies the historical file to the starting point, merging notice records as necessary. If any documents passes are within a report-limit range (report-limits control cards), they are written out on the report tape. In phase 2, response posting accompanies the copying and merging of the historical file and alternate notices. All records for a given document - historical notices, notices and responses - are loaded simultaneously in

core. If the document is within a cancellation-limit range (document-supply-cancellation control cards), the supply of copies is set to zero. Then responses and receipt dates are posted (response-receipt-date control cards). For every copy order a dated second notice is prepared if a copy is available (second-notice-date control cards); if not, a memo is prepared. When all responses for that document are posted, the program marks closeouts which are outstanding notices for users who have left the system (user-closeout control cards). Then, it sorts the notices, writes out the document if it is within a report-limits range and writes it out. As each document is processed, statistics are updated to summarize the activity in this run. The final statistics are then written out in a statement at the end of the run.

The tape unit assignments for POST files are set by EQU statements at the beginning of the POST program. They are:

1. N            Input historical file, channel A, unit 5.
2. J            Alternate notice file, channel A, unit 6.
3. M            Response file, channel B, unit 5.
4. I            Output historical file, channel B, unit 6.
5. T            Report file, channel A, unit 8.
6. H            Punch files - second notices, memos, exceptions -  
channel A, unit 7.
7. G            Intermediate memo file, channel A, unit 4;  
copied to Item 6 at EOJ.
8. F            Intermediate exception file, channel B, unit 1;  
copied to Item 6 at EOJ.
9. W            Statement, channel A, unit 3; the system output  
tape.

Other important POST program variables include:

1. CHANS        The number of channels used, currently 2.
2. SIZE         Maximum number of notices per document,  
currently 1000.
3. REC          Maximum number of logical records per physical  
record (blocking) of the historical notice-response  
file, as output. This variable depends on the  
setting of sense switch 2 (see Section 1.3).
4. MAX           $MAX = 14 * (REC + 1)$ .
5. MAXO          $MAXO = 14 * (REC)$ .
6. NRS          Maximum number of responses per execution,  
currently 6666. The value of  $(3 * NRS)$  cannot  
exceed the value of  $(20 * SIZE)$ . POST performs  
an internal sort on the responses; 6666 is the

- maximum number that can be sorted.
7. CSIZE      Maximum number of closeouts per execution, currently 15.
  8. RSIZE      Maximum number of report intervals per execution, currently 10.
  9. SSIZE      Maximum number of supply cancellation intervals per execution, currently 10.
  10. RQSIZE    Number of second notices to receive the same date, currently 250. RQSIZE is a reflection of the number of copies that the SDI clerks can mail in one day.
  11. LPATCH    The address of the first unused location in the area PATCH. Because POST uses all space above itself for data, an area called PATCH is reserved for changes. LPATCH must be updated as the program is patched.

## 1.2 Input

1. Historical notice-response file.
2. Alternate notice file (for merging).
3. Responses and control cards (from NPOST).

## 1.3 Operating Instructions

The SDI POST program is a standard FMS job. The card deck for the system includes in this order: \*\* job, \* ID, \* XEQ, source decks if any, binary decks if any, EOF. A2 is expected as system input; A3 as system output; POST requires the I/O table from VOCON.

Sense switch settings are:

1. SS2      ON if historical notice-response file is to be written unblocked.
2. SS5      ON if alternate notice file is present.
3. SS1      Set ON when last reel of historical file is mounted; on throughout run if only one reel.
4. SS3      Set ON when last reel of alternate notice file is mounted; on throughout run if only one reel; OFF if no alternate file.

Program stops are:

1. (3363)<sub>8</sub>    If EOR historical file input, mount next reel and press START.  
If EOF, set on SS1 and press START.



2. (3372)<sub>8</sub> If EOR alternate notice file, mount next reel and press START.  
If EOF, set on SS3 and press START.
3. (3530)<sub>8</sub> EOT on output historical notices; mount next reel and press START.
4. (2631)<sub>8</sub> EOJ. POST destroys any part of the monitor above itself, and thus cannot exit through the monitor.

#### 1.4 Output

1. Historical notice-response file (updated)
2. Second notices
3. Memos
4. Exceptions
5. Document reports
6. Statement.

### 2. Record Formats

#### 2.1 Input

##### 1. Historical Notice-Response File

Starred fields are added to the records by the POST program. The file is sorted on document number, first response, second response and man number. It may be blocked or unblocked; see variable REC.

##### 1a. Notice Records

Char.

- |       |                                   |
|-------|-----------------------------------|
| 2     | First user initial                |
| 4     | Second user initial               |
| 6-15  | User surname                      |
| 16-21 | User profile number               |
| 33-36 | *Date of first notice             |
| 37-40 | *First response receipt date      |
| 41-44 | *Date of second notice            |
| 45-48 | *Second response receipt date     |
| 55-60 | Document number                   |
| 71    | *Response code of first response  |
| 72    | *Response code of second response |
| 75    | *Digit 3 if comments punch        |
| 80    | Notice type                       |
|       | Blank = may                       |
|       | M = must                          |
|       | P = phrase                        |
|       | 9 = random                        |

The allowable response codes in ascending sort order are:

+	Of interest, copy requested
-	Of interest, copy not requested
0	Of interest, have seen before
2	Of no interest
7	User closed out without response
Blank	No response

#### 1b. Tally Records

POST expects a final tally record for each document from the MATCH program; if one is not provided, the document is assumed unclassified and the copy supply unlimited. POST creates intermediate tally records containing the fields identified by +.

Char.

1	Classification
	Blank = unclassified
	+ = classified
+50-53	*Number of notices with given first-response code
+55-60	Document number
64-65	Copy supply
74-77	Total number of notices for the document.

#### 2. Alternate Notice File

The format of this file is the same as that of Item 1, unblocked.

#### 3. Responses and Control Cards

The formats of these cards are listed in the discussion of NPOST, the program that loads them on tape.

### 2.2 Output

#### 1. Historical Notice-Response File (updated)

The format of this file is the same as that of Item 1, input.

#### 2. Second Notices

The format of this file is the same as the format of the second response, listed in the discussion of NPOST, with the exception that the response field has not yet been punched by the user.

#### 3. Memos

The format of this file is the same as the format of the second response, listed in the discussion of NPOST, with the exception of the response field and the second-response identification code.

#### 4. Exceptions

This file includes all valid responses that do not fall within the document range processed by a given execution and any notices

rejected as being out of document order. These records have the formats of their respective files, Items 2 and 1, input.

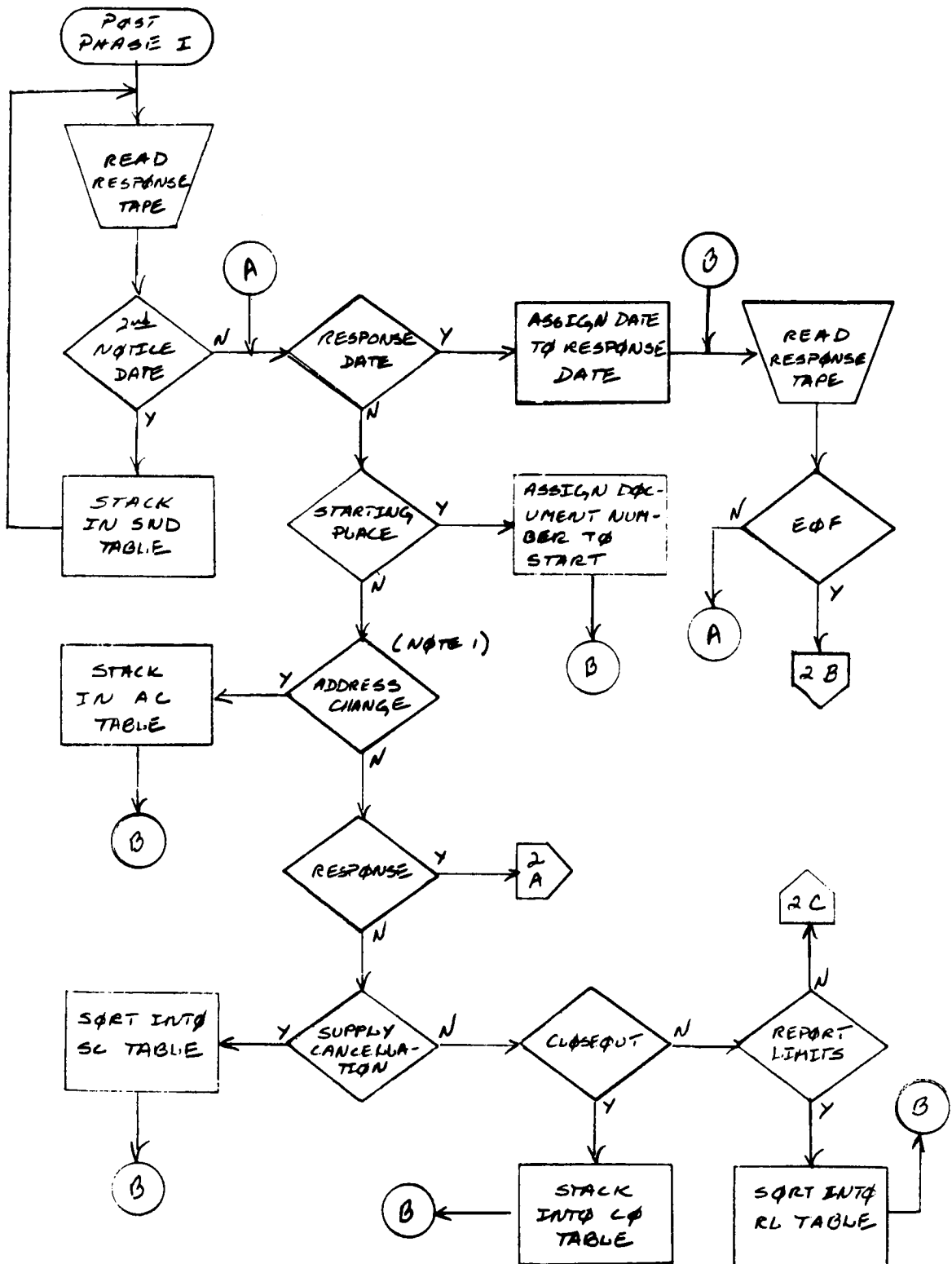
5. Document Reports

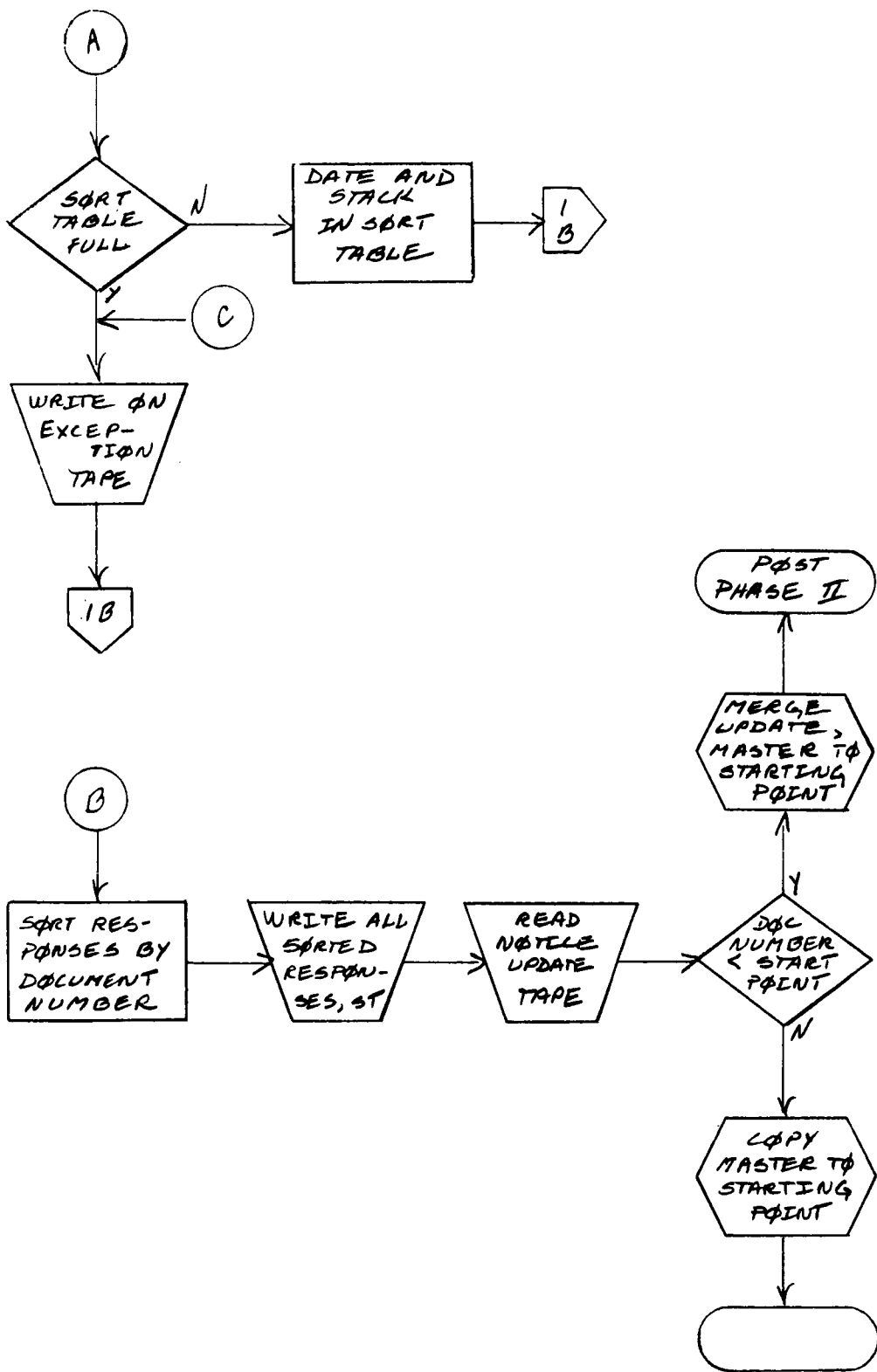
The format of this file is the same as Item 1, input, unblocked.

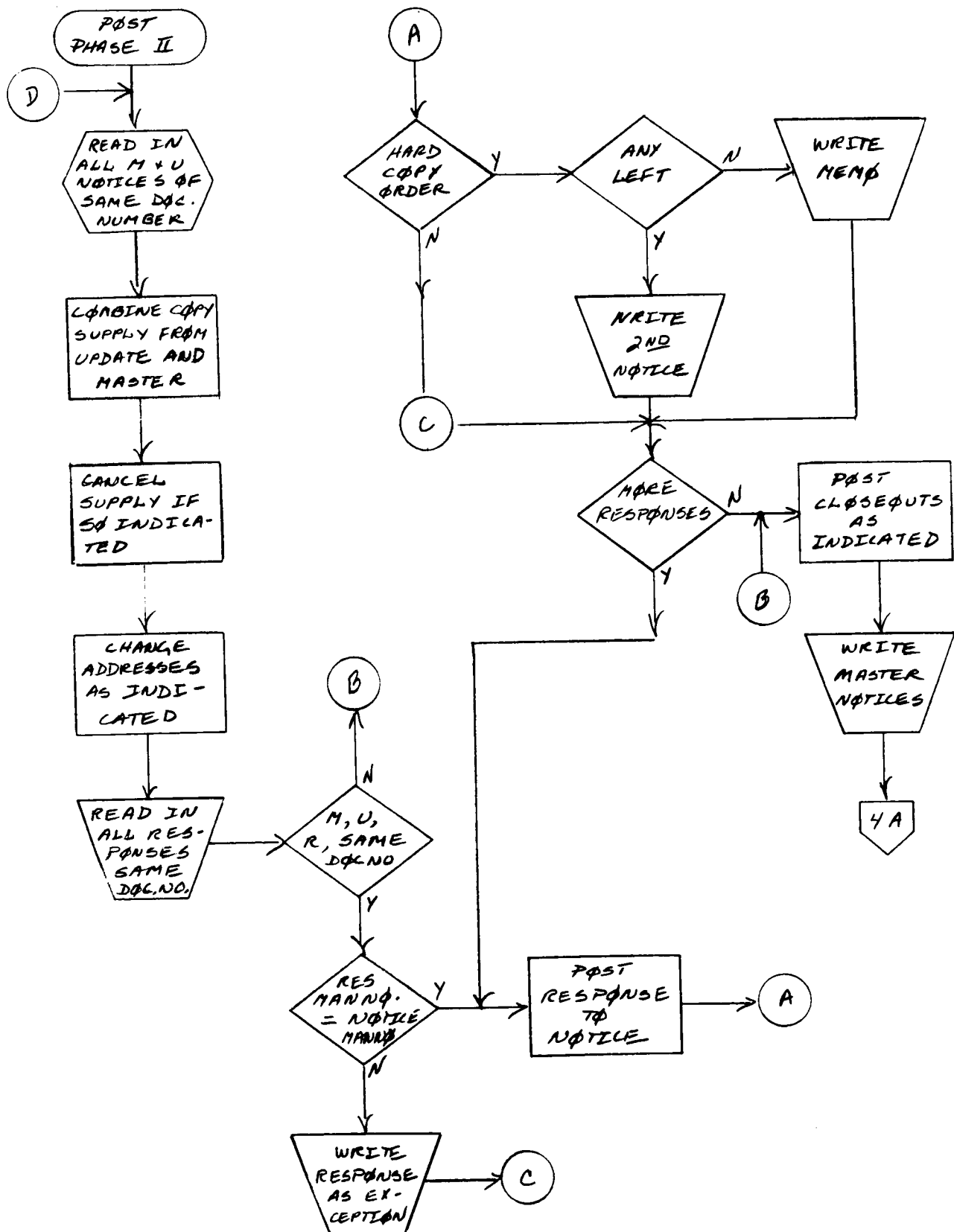
6. Statement

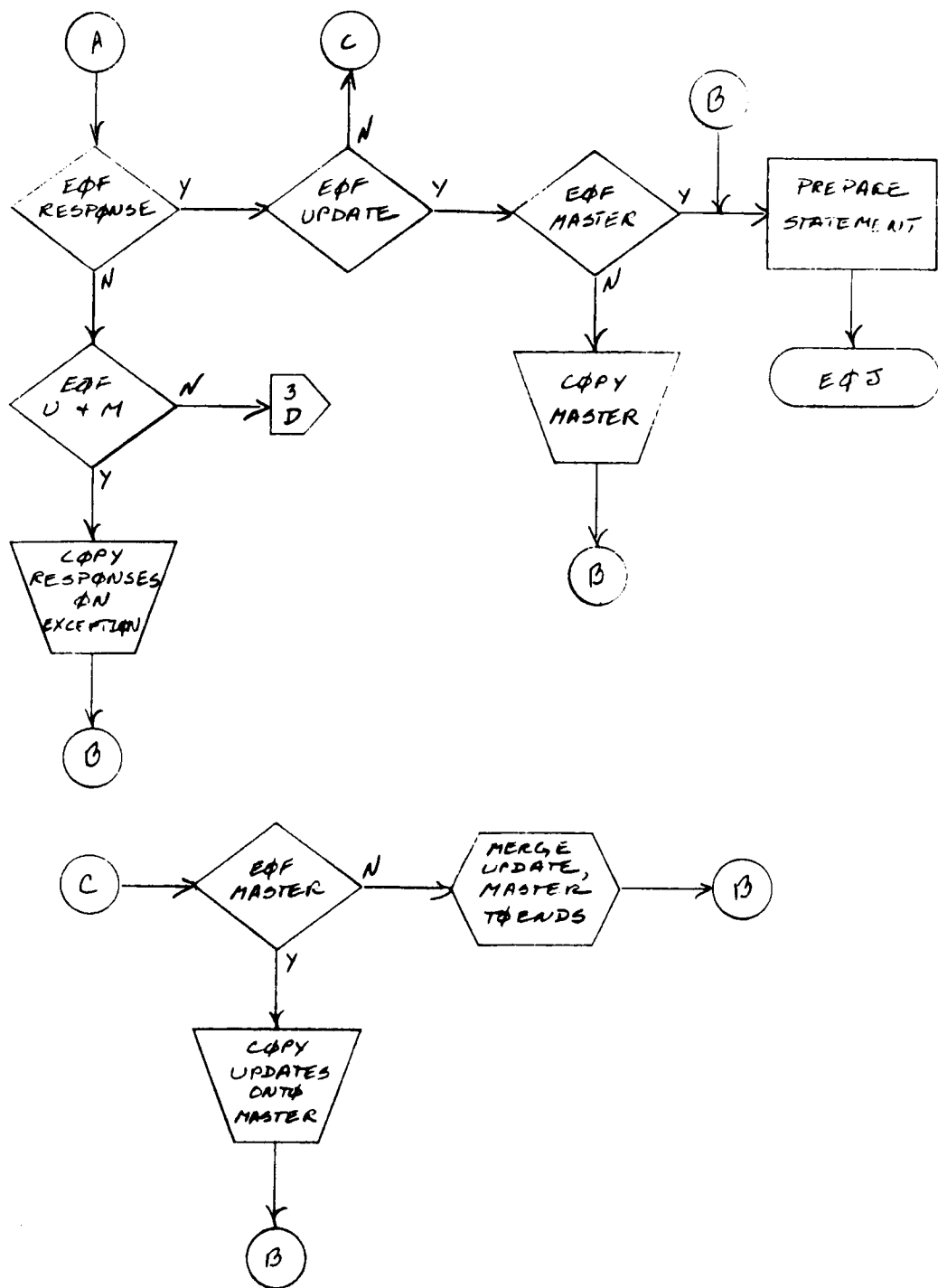
NOTE 1

The POST program was developed in another context. It is a useful adjunct to the NASA-SDI system, but as submitted, is not integrated completely into the system.











## A. SYSTEM DESCRIPTION, NASA-SDI

SDI - the Selective Dissemination of Information - implements the philosophy that the supplying of relevant information to persons desiring it, from the bulk of information available, can be accomplished effectively and economically by machine.

SDI may be said to be the reverse of a conventional library operation. A library stores documents and waits for users to come in the door. An SDI system stores representations of users' interests, and, as documents come in the door, the system disseminates to users notices of documents that appear relevant to their interests.

An SDI user is represented in the system by a profile i.e., a list of descriptors that delineates his fields of interest. Information, the content of a document, is similarly represented. Periodically, the system edits user profile changes, new user profiles, and incoming document profiles against a vocabulary control guide, to insure that all profiles utilize the same descriptors to identify the same things. Then, the system compares these profiles with each other, selecting the documents apparently relevant to the stated interests of each user. For any comparison, matches on given numbers of descriptors determine relevancy. Notices of the documents are then sent to users. A notice consists of the document abstract and descriptors printed on a 3 x 5 card and of a Port-A-Punch<sup>®</sup> card with which copies of the document may be ordered and actual degree of relevance indicated.

Two major computer programs comprise the SDI system designed for the National Aeronautics and Space Administration, called NASA-SDI. These two programs are: the Vocabulary Control Program (VOCON), and the Profile Matching Program (MATCH). VOCON updates or originates the vocabulary control guide, updates or originates the user profiles, and edits document and user profiles against the vocabulary control guide. MATCH compares document and user profiles, generating document notices when the designated match criteria are met. In sections B and C following, VOCON and MATCH are presented from a programming and operating standpoint, including detailed record formats and program flow charts. They are shown schematically in Figures 1 and 2. For a condensed description of what is accomplished by VOCON and MATCH in terms of the SDI System phase, refer to Volume I of this report, Section B (NASA-CR-62020).

A third major computer program (POST), and its preprocessor (NPOST), are also presented in sections D and E following. They are shown schematically in Figure 3. POST is the SDI Posting Program. It maintains the historical notice-response file, recording or posting user responses to the notices in the file and preparing second notices to accompany documents requested by users. The purpose of the historical notice-response file is the accumulation of statistical information about system performance and the handling of document requests. NPOST loads on tape the user responses (returned notices) and POST control cards, checks the responses for validity, and limits the number of responses sent to POST at any one time.

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POST and NPOST are not completely integrated into the NASA-SDI System. NPOST will load NASA-SDI responses on tape, and POST will post them to the historical notice-response file. But, the second notices prepared by POST would require further processing to add NASA addresses to them. Similarly, the notices generated by MATCH that form the skeleton of the historical notice-response file require a change in format before POST can use them. To circumvent the first discrepancy, the NASA-SDI System utilizes second notices prepared ahead in quantity with the document number and date omitted. This information is added later when a specific document has been requested. To eliminate the second discrepancy, IBM has supplied to NASA a 1401 program that changes the format of the MATCH notices for POST.

To summarize: Three programs are submitted to NASA and presented here as parts of an SDI System. Two of these, VOCON and MATCH, form the necessary parts of the NASA-SDI System. They were prepared by IBM to meet the specific needs of NASA. The third program, POST, was developed in another context. It is a useful adjunct to the NASA-SDI System, but, as submitted, is not integrated completely into the system.

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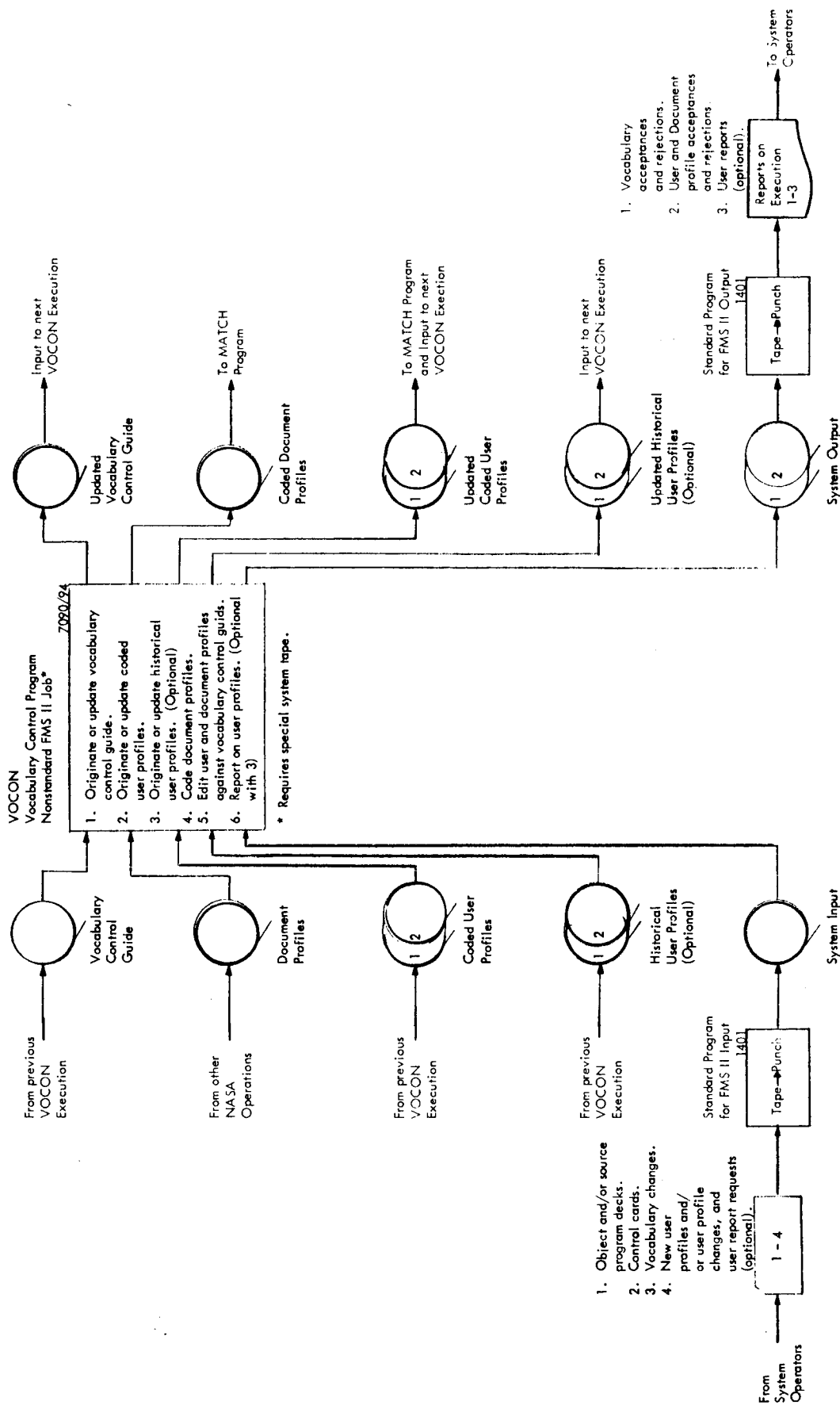


Figure 1. VOCON

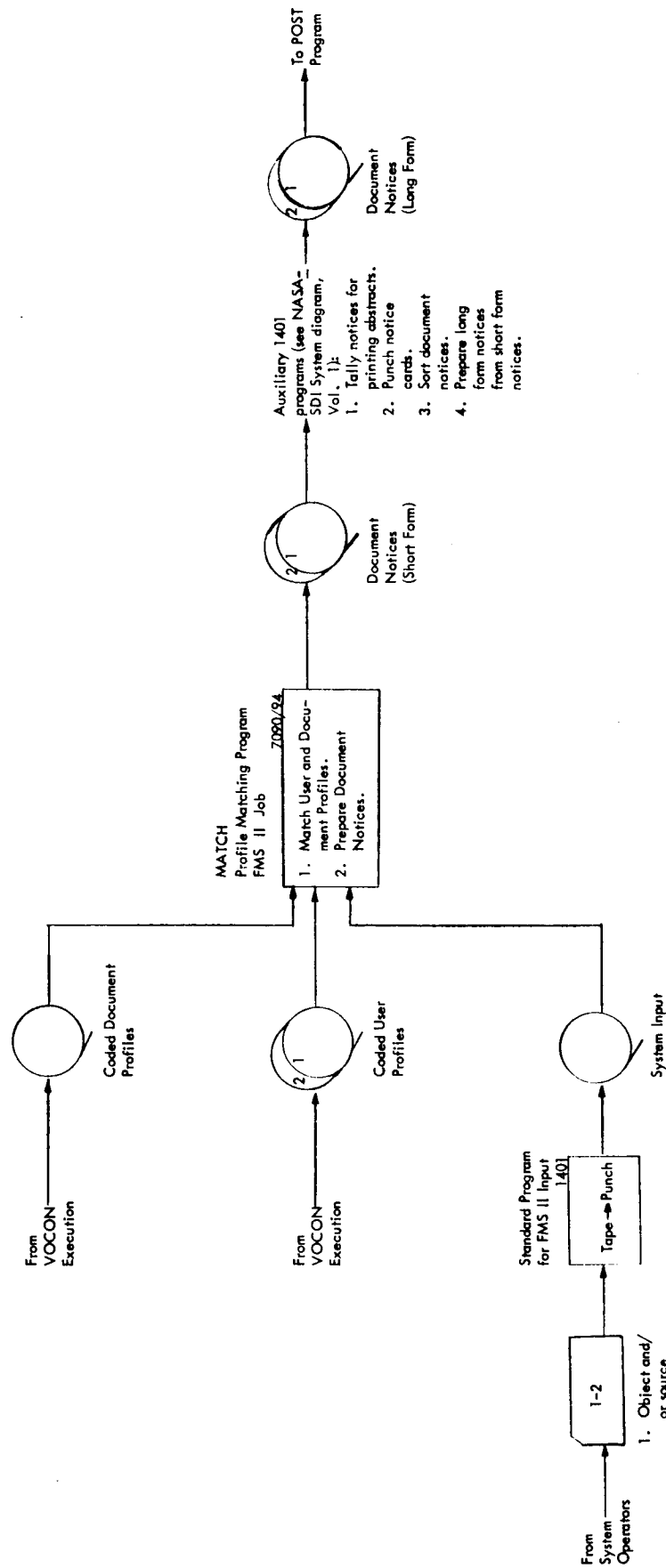


Figure 2. MATCH

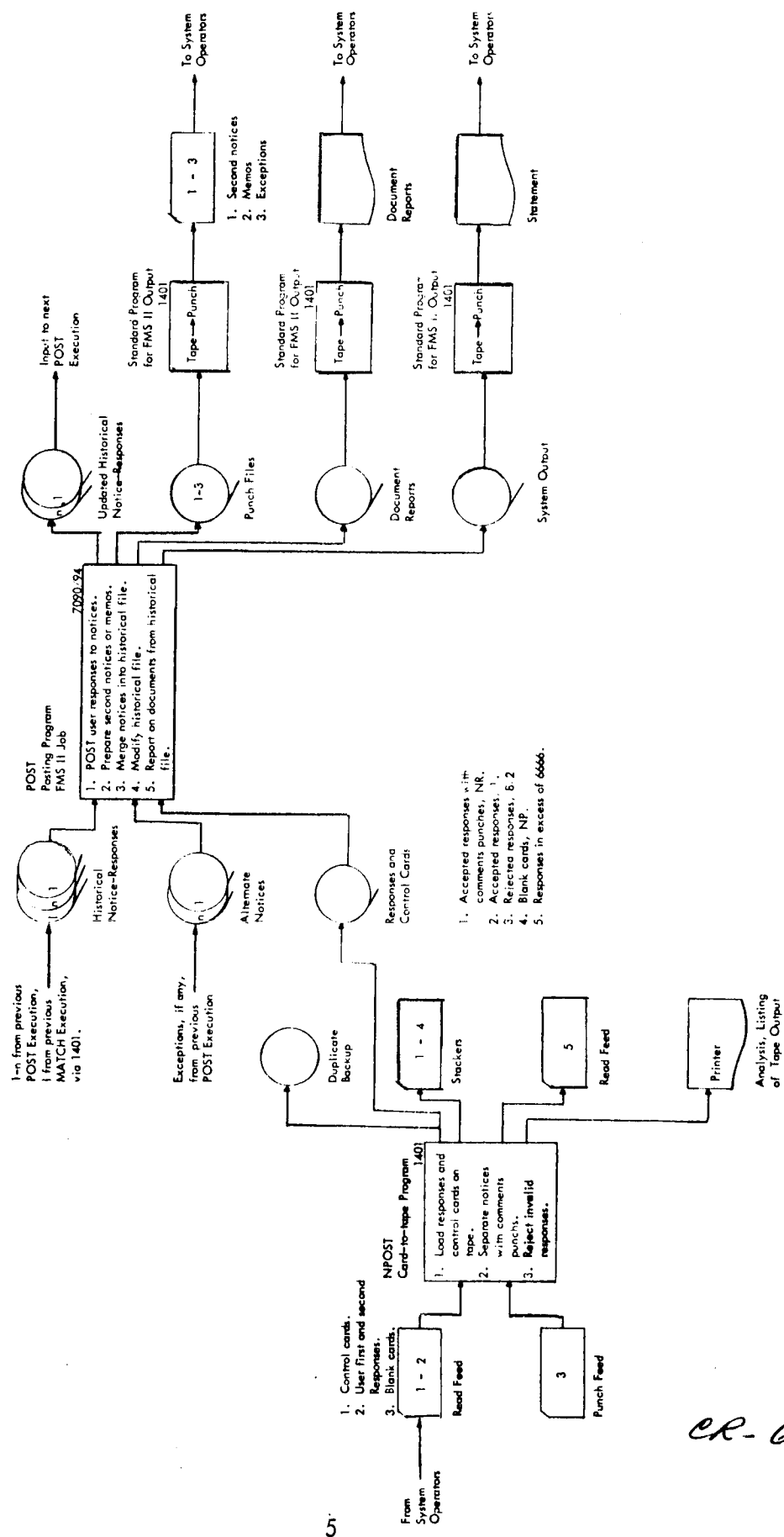


Figure 3. NPOST and POST

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## B. SDI VOCABULARY CONTROL PROGRAM

### 1. Program Summary

#### 1.1 Description

The SDI Vocabulary Control Program (VOCON), for the IBM 7090/94 Data Processing System, maintains the vocabulary control guide and prepares and edits user and document profiles for matching. The program runs under a modified version of the FORTRAN II Monitor System on a standard IBM 7090 or 7094 computer with 32k core storage and two 7607 data channels with eight 729 tape units (in addition to FORTRAN units). VOCON is written in FAP and utilizes the FORTRAN input/output package, IOP. It consists of a primary program and several subroutines.

The overall purpose of VOCON, in terms of the SDI system, is to insure that the user and document profiles utilize the same descriptors to identify the same things, so that system accuracy and effectiveness are improved. In other words, descriptors to be used in matching are either accepted or rejected, depending upon whether or not they appear in the vocabulary; but, the vocabulary itself is also accessible to change, as fields of interest appear, expand and contract. Specifically, VOCON updates or originates the vocabulary control guide, updates or originates the user profiles and edits document and user profiles against the vocabulary control guide.

Profile descriptors entering VOCON consist of single words or phrases; user descriptors may also be modified by 'must' or 'not' (for more information on user descriptors, see MATCH). All descriptors in the vocabulary control guide are single words, condensed or coded into single-machine-word values, and the guide is maintained in coded-descriptor order; the English descriptor is also associated with the code. The guide contains primary descriptors that are admissible words (unmodified), secondary descriptors that are synonyms equated to primary descriptors, and trouble terms that are inadmissible words, such as "system". The vocabulary may be changed at any time via word input. The document and user profiles prepared for matching contain only coded descriptors. Optionally, the user profiles may also be maintained in a historical format that includes the English descriptors. The input user profiles enter on cards; the input document profiles are provided on tape via other NASA operations. Phrases input in document profiles are divided into their component words so that the final document profiles are lists of coded single words. These document words also build the vocabulary; any new terms occurring in the documents are automatically added to the vocabulary. Phrases input in the user profiles are maintained as are 'must' and 'not' modifiers, and the component words of phrases are also added to the user profile as single words. User words are not automatically added to the vocabulary.

The processing accomplished by VOCON is divided into nine phases, under the direction of the primary program, MAIN. One or more phases may be dropped from a given execution, depending upon the input to the execution. The purposes of the phases are:

1. Read and process all control cards. Form IO tape usage table. Any error here will cause an error exit with appropriate comment.
2. Read all new input, coding descriptors and forming records on tape A for sorting: vocabulary changes, document profiles, user profile changes, new user profiles. Controlling subroutines GDNRY, GTDOC, GTUSE, CODER.
3. Sort tape A on coded value of descriptors, maintaining profile number (zero if vocabulary change), and item serial number. That is, form an inverted file from tape A. Controlling subroutine SORT.
4. Pass tape A against the vocabulary, simultaneously updating the vocabulary and writing out accepted items, document descriptor items onto tape B and user descriptor items onto tape C. Any vocabulary EQUATE changes will generate modifications for user profiles on tape C. Controlling subroutine UPDATE.
5. Sort tape B on profile number and item serial number. Controlling subroutine SORT.
6. Sort tape C on profile number and item serial number. Controlling subroutine SORT.
7. Create the document profile tape for matching. Controlling subroutine PDTB.
8. Update the user profiles and form the user profile tape for matching. Controlling subroutine UPDUS.
9. Summarize program activity, then exit.

The control cards examined in phase 1 introduce all tape unit assignments and tape number assignments where required, as well as variable program parameters. The presence or absence of control cards and parameters governs the course of the program with respect to creation or updating of various files, etc., or restart. The variable program parameters are:

- |           |   |
|-----------|---|
| 1. DATE   | Date of computer run  |
| 2. NPHASE | Starting phase for recovery run   |
| 3. MINU   | Minimum percentage value of accepted descriptors for retention of user profile      |
| 4. MIND   | Minimum percentage value of accepted descriptors for retention of document profile. |

## 1.2 Input

1. Vocabulary control guide
2. Document profiles

3. Coded user profiles
4. Historical user profiles (optional)
5. Control cards, vocabulary changes, new user profiles, user profile changes, user report requests (optional with Item 4).

### 1.3 Operating Instructions

The SDI VOCON program is a standard FMS system job with a special system tape. The card deck for the system input tape includes in this order: \*\* job, \*ID, \* IOP, \* XEQ, source decks if any, binary decks if any, \* DATA, control cards, vocabulary changes if any, new user profiles if any, user profile changes if any, EOF. The following instructions and comments apply to the three types of runs, initial, update, and restart. Online messages trace the execution and provide operator instructions.

#### A. Initial Run

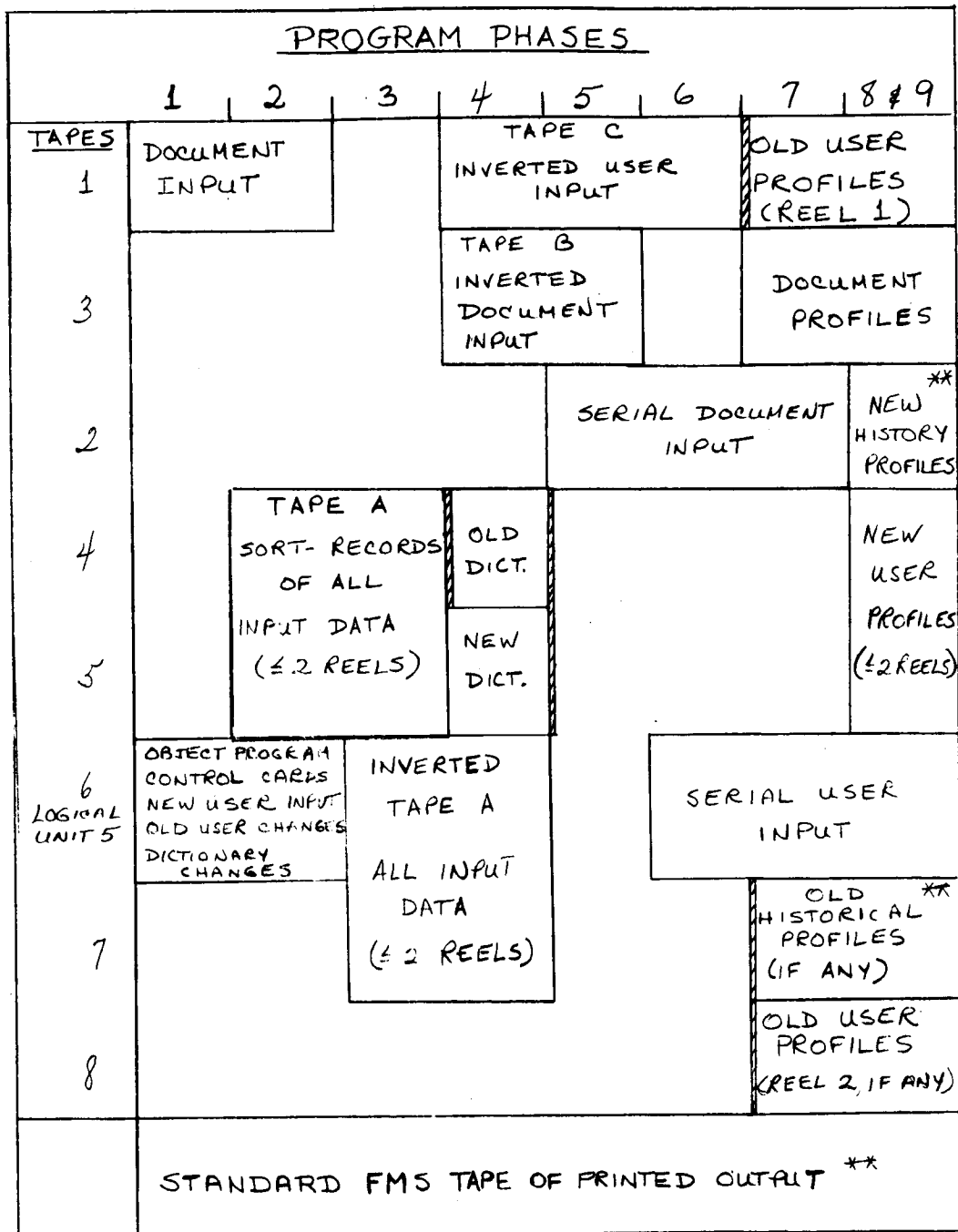
Run to create the vocabulary and/or user profile tape(s) and/or document profile tape.

1. At the start of the job the following tapes should be mounted on the drives specified in control card 6:
  - a. System input tape
  - b. IP document tape (if any)
  - c. OP vocabulary tape
  - d. OP historical profile tape (if any)
  - e. OP user profile tape, reel 1 (if any)
  - f. System output tape
  - g. For any logical tape number found on card 6, mount a scratch tape on the appropriate drive if none of the tapes mentioned above (a to f) is mounted on it.
2. At the end of phase 4 the OP vocabulary tape will be rewound and unloaded. A message will be printed to mount the second reel of the OP user profile tape or a pool tape if no second reel. The computer will halt until this tape is mounted and START is pressed.
3. At the beginning of phase 7, a message will be printed to mount the IP user profile tape and the first reel of the IP historical user profile tape if these tapes are needed for this run. However, the computer will not stop for this mounting operation.
4. During phase 8, a message to mount the second reel of the IP historical user profile tape will be printed if necessary.
5. During any phase of the program a message to mount a new system output tape will be printed if necessary.

#### B. Update Run

Run to update the vocabulary tape and/or to create or update the





ODD TAPES → CHANNEL B EVEN TAPES → CHANNEL A IF FORTRAN LOGICAL 5

IS ON CHANNEL A, OTHERWISE WE HAVE THE REVERSE

\*\*LOAD ADDITIONAL TAPES AS REQUIRED

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Figure 4. VOCON Tape Usage Scheme

user profile tape and/or to create the document profile tape. The only differences from an initial run are:

1. Instead of reel 1 of the OP user profile tape, a pool tape should be mounted on the specified drive.
2. A message will be printed during phase 3 to mount the IP vocabulary tape on its appropriate drive.
3. At the end of phase 4, both the IP and the OP vocabulary tape will be rewound and unloaded. A message will be printed to mount the two reels of the OP user profile tape. If there are not two reels of OP user profiles the message will indicate that a pool tape is to be mounted.

#### C. Restart Run

If either an initial run or an update run is terminated before completion of phase 9, the following procedures should be observed:

1. Save all online messages.
2. Remove all tapes noting their respective drives.
3. If the last phase printed online is either phase 1 or phase 2, the job must be rerun from the beginning. A job will be terminated in either of these phases with an online message if a control-card error or a redundant tape exists.

In the first case, the input deck setup should be checked and the missing card inserted or an erroneous card corrected as the error warrants, and the job should then be rerun. In the second case, if the input tape is redundant, a new input tape will have to be generated and the job rerun. If tape A (the tape being written in phase 2) is redundant, a new pool tape should be substituted for that tape, all tapes should be remounted on their respective drives, and the job rerun with the original input tape.

4. If the last phase printed online is phase 3 or beyond:
  - a. The IP document profile tape need not be mounted but a pool tape must be mounted in its place.
  - b. Vocabulary and/or user cards should be removed from the input deck setup; thus, the last two cards in the deck setup will be control card 8 and the EOF card. It is very important that card 8 contain the additional punches described if there originally was any document and/or user input or vocabulary EQUATE changes. Also, the phase number on card 8 will be the last

phase number appearing in the online messages. These changes, therefore, necessitate the use of a new input tape when restarting any job beyond phase 2.

- c. If the job was terminated because an incorrect tape was mounted, a message will be printed indicating this situation. The correct tape should be substituted for this tape and all tapes should then be remounted on their respective drives and the job restarted.
  - d. If the job was terminated because of a redundant tape during any of the sorting phases (phase 3, phase 5 and phase 6), a new pool tape should be substituted for that tape, all tapes should be remounted on their respective drives and the job restarted using the new input tape.
5. In phases 4, 7 and 8 where a restart job needs a new input tape and also requires the tape generated on the FMS system input tape unit, change control card 6 in cols. 37-38 to the logical tape number for a drive not being used, mount the generated tape on this drive and mount the new input tape on the FMS system input tape unit.

#### 1.4 Output

- 1. Vocabulary control guide, updated
- 2. Coded document profiles
- 3. Coded user profiles, updated
- 4. Historical user profiles, updated (optional)
- 5. Printout of vocabulary acceptances and rejections, user and document profile acceptances and rejections, user reports (optional with Item 4).

### 2. Record Formats

#### 2.1 Input

- 1. Vocabulary Control Guide

The vocabulary control guide consists of 101 files. File 1 is a label. Files 2-101 are vocabulary records sorted on coded descriptor value.

- a. File 1

Record

- |   |  |
|---|--|
| 1 | label of 12 words (72 characters)  |
| 2 | catalog of entries: 100 consecutive pairs of computer words corresponding to the upper and lower limits of a corresponding data file. The first entry in this catalog will always be a word of all zeros. For files having no entries, both limits will be computer words of all sevens. |
| 3 | 100 computer words each of which contains the number of logical records in the corresponding file.   |

b. Files 2, 3, 4, ..., 101

Each of these files contains approximately 1/100th of the entire vocabulary. Each physical record is 450 words long consisting of 15 descriptor records each 30 words in length. Each descriptor record has the following format:

Word

- |       |   |
|-------|---|
| 1     | coded descriptor  |
| 2     | coded descriptor. If word 1 = word 2, this is a primary descriptor. If word 2 is zero, this is a trouble term. Word 1 may never equal zero. |
| 3     | date of first appearance in any document profile or zero.   |
| 4     | date of first appearance in any user profile or zero.   |
| 5     | number of documents having this descriptor or zero.   |
| 6     | number of users having this descriptor or zero.   |
| 7-26  | alphanumeric descriptor, not over 120 characters or blanks.   |
| 27-30 | not used. All zeros.  |

2. Document Profiles

This file is provided via other NASA operations, from which its format can be obtained. It is sorted on document number.

3. Coded User Profiles

The coded user profile tape consists of three files. Files 1 and 3 are labels. File 2 is sorted on user number and coded descriptor.

a. File 1 One record

Char.

- |       |                         |
|-------|-------------------------|
| 1-65  | tape identification     |
| 66    | tape number (1, 2, ...) |
| 67-72 | date tape was created   |

b. File 2 One record per user  $\leq 5000$  words

Word		
1-24	user header, card image	
25	date of entry to system	
26	date of last change to record	
27	Bit	
	1-12	number of single-word coded descriptors in sorted order, N
	13-24	number of added on latest run, M, not sorted
	25-36	number of deleted single-word descriptors, L
28-30	not used	
31	reserved to indicate presence of 'not' descriptors	

Following are M + N words of single-word coded descriptors:

Bit	
S-2	Octal 0, 'may' descriptor
	Octal 1, 'must' descriptor
	Octal 2, 'must' author
	Octal 3, 'must' contract number
	Octal 4, 'not' subject field
	Octal 5, 'not' author
	Octal 6, 'not' contract number
	Octal 7, 'not' descriptor
3-32	These thirty bits contain the coded value of the descriptor word or phrase.
33-35	For single-word descriptors, an octal 0 indicates deleted word, 1 that descriptor is used only as a single word, 2 that descriptor is used only in a phrase, 3 that descriptor is used both as a single word and in a phrase, 4 that descriptor is a special descriptor.

The remainder of the record consists of the coded values of the phrase descriptors and pointers to corresponding word locations in the single-word area. A given phrase would consist of one word of code, followed by as many words as are needed to contain the pointers, three to a word.

c. File 3 One record

Word	
1	Number of next user tape (0 if zero is last or only tape, otherwise 1, 2, ..)
2-14	Not used

#### 4. Historical User Profiles (Optional)

The historical user profiles consist of three files. Files 1 and 3 are

labels. File 2 is sorted on user number.

- a. File 1 One record
- Char.
- |       |                         |
|-------|-------------------------|
| 1-65  | Tape identification     |
| 66    | Tape number (1, 2, ...) |
| 67-72 | Data tape was created   |
- b. File 2 One record per user  $\leq$  1000 words

Record Format:

Word

- |      |   |
|------|---|
| 1-24 | User header, card image                       |
| 25   | Date of entry to system                       |
| 26   | Date of deletion from system (zero if active) |

Following is one logical record per descriptor in this format:

Word

- |        |   |
|--------|---|
| 1      | Coded value of descriptor                       |
| 2      | Date descriptor was added to profile            |
| 3      | Date of deletion of descriptor (zero if active) |
| 4      | Length of this logical record, N                |
| 5 thru |   |
| N-3    | BCD descriptor, as many words as needed         |

- c. File 3 One record
- Word
- |      |  |
|------|--|
| 1    | Number of next historical profiles tape (zero if last or only tape; otherwise 2, 3, ...) |
| 2-14 | Not used   |

5(a). Control Cards

Card 1

Cols. 1-6 Label of input vocabulary. Slashes in 1-6 if no such input tape

Card 2

Cols. 1-72 Label of output vocabulary control guide (used only if no input vocabulary file.)

Card 3

Cols. 1-72 Label of output coded user profiles

Card 4

Cols. 1-72 Label of input coded user profiles. Slashes in 1-6 if no such input tape.

Card 5

Cols. 1-72 Label of input and output historical user profiles. Card 5 is blank if no historical profiles.

Card 6

Input tape unit assignment. First four tapes on one channel, next four on second channel.

A blank or zero assignment is not permitted.

Cols. 1-2	Input document profiles and input coded user profiles, reel 1
7-8	Output document profiles
13-14	Output vocabulary and output coded user profiles, reel 2
19-20	Input historical user profiles
25-26	Output historical user profiles
31-32	Input vocabulary and output coded user profiles, reel 1
37-38	System input tape
43-44	Input coded user profiles, reel 2
49-50	System output tape
Card 7	Tape numbers for which mounting will be requested on line. A blank indicates that no tape exists for this file. Tapes not mentioned are mounted at start of run.

Cols. 8-12	Input vocabulary
14-18	Input coded user profiles, reel 1
20-24	Input coded user profiles, reel 2
26-30	Input historical user profiles, reel 1
32-36	Input historical user profiles, reel 2
38-42	Output coded user profiles, reel 1
44-48	Output coded user profiles, reel 2

Card 8 Program parameters

Cols. 1-6	Date; numeric month, day, year
17-18	Phase number at which restart is to begin
22-24	Minimum percentage value of accepted descriptors for retention of user profile
28-30	Minimum percentage value of accepted descriptors for retention of document profile

If job is restarted, add to card 8 the following:

Col. 14	1 if document profile input, blank if none
16	1 if coded user profile input or vocabulary EQUATE changes, blank if neither

Following the eight control cards are cards for vocabulary and user changes.

Following those, if any, is one of two cards:

Cols. 1-6	NODOCT if there is no input document profile tape.
1-7	DOCTAP1 if there is an input document profile tape.
	DOCTAP2 if there are two input document profile tapes.

5(b). Vocabulary Changes

Card 1

Cols. 1-4	DICT
-----------	------

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Descriptors may be added to or deleted from the vocabulary, classified as trouble terms, or equated as synonyms. The trouble terms and equate changes will also add descriptors to the vocabulary if the descriptors involved are not already there.

a. Add Changes

Card 1

Cols.	1-60	Alphameric descriptor
	71	A
	72	Blank if no second card, C if second card follows

Card 2

Cols.	1-60	Alphameric descriptor continued
	71	A
	72	Blank

b. Delete Changes

Same as add changes, except D in col. 71.

c. Trouble Term Change

Same as add changes, except \* in col. 71.

d. Equate Change (will cause updating of user profiles)

Card 1

	1	Secondary
Cols.	1-60	Alphameric descriptor, secondary
	71	E
	72	Blank if no second card, C if second card follows

Card 2

		Secondary
Cols.	1-60	Alphameric descriptor, secondary continued
	71	E
	72	Blank

Card 3

		Primary
Cols.	1-60	Alphameric descriptor, primary
	71	T
	72	Blank if no second card, C if second card follows

Card 4

		Primary
Cols.	1-60	Alphameric descriptor, primary, continued
	71	T
	72	Blank

Last Card

Cols.	1-6	ENDICT
-------	-----	--------

5(c). New user profiles and user profile changes.



Card 1  
Cols. 1-4        USER

a. New Users - Header

Card 1  
Cols. 1- 6    Profile number  
      8, 10    User's initials  
     12-30    User's surname  
     36-38    Location  
     44-48    Employee number (optional)  
      52      Corporate security clearance  
      53      Federal security clearance  
      70      U  
      71      H  
      72      Blank if one header card, otherwise C

Card 2  
Cols. 1- 6    Same as first card  
      7-66    Address for outside mailing (left adjusted)  
     70-71    Same as first card  
      72      Blank

b. New Users - Descriptors

Card 1  
Cols. 1-60    Alphameric descriptor  
     61-66    Profile number  
      70      Descriptor usage code  
      71      Blank  
      72      C if second card follows, blank if no  
                  second card

Card 2  
Cols. 1-60    Alphameric descriptor, continued  
     61-66    Profile number  
      70      Descriptor usage code  
      71      Blank  
      72      Blank

Where descriptor usage code is:

M    'must' ordinary descriptor  
N    'not' ordinary descriptor  
C    'must' contract-number  
D    'not' contract number  
P    'must' author  
Q    'not' author  
S    'not' subject field

c. Add Changes - Header

Same as new users

d. Add Changes - Descriptors

Same as new users, except A in col. 71.

e. Delete Changes - Descriptors

Same as new users, except D in col. 71.

- f. Delete entire user profile
- |            |                |
|------------|----------------|
| Cols. 1-60 | Blank          |
| 61-66      | Profile number |
| 67-70      | Blank          |
| 71         | D              |
| 72         | U              |

Last Card

Cols. 1-6      ENDUSR

If historical user profiles are kept, user reports may be called for between the USER and ENDUSR cards.

- g. User Reports
- |            |   |
|------------|---|
| Cols. 1- 6 | Lower profile limit of report, profile number   |
| 8-13       | Upper profile limit of report, profile number, or blank if only one profile (col. 1-6) to be reported |
| 71         | R   |
| 72         | 1 if only active descriptors are to be reported<br>2 if all descriptors are to be reported            |

## 2.2 Output

1. Vocabulary control guide, updated - same format as input.
2. Coded document profiles - same format as coded user profiles.
3. Coded user profiles, updated - same format as input.
4. Historical user profiles, updated (optional) - same format as input.
5. Operational comments - see example following program listing.

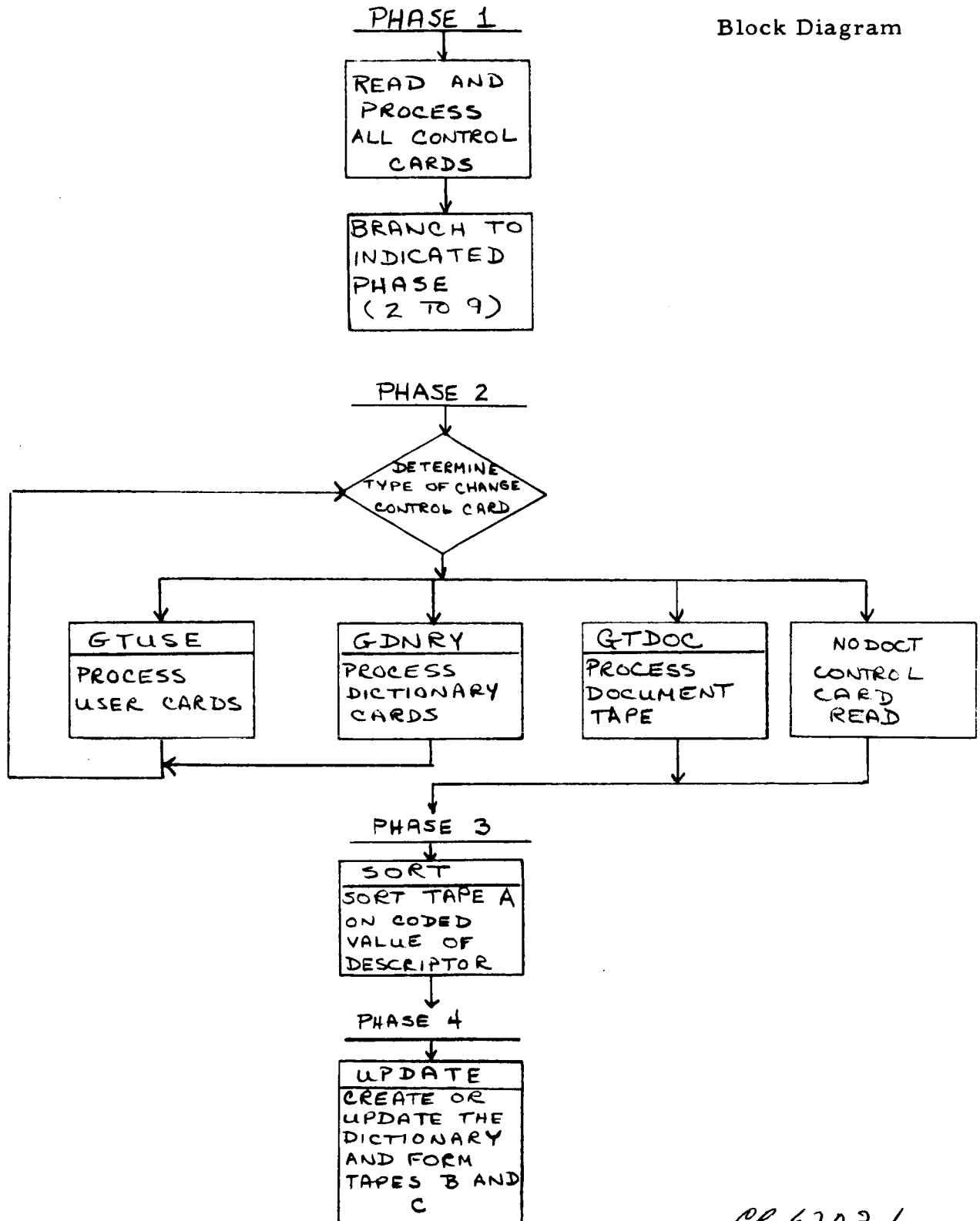
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## MAIN PROGRAM

This program is divided into nine phases. In phase 1, all control cards are read and processed. In phase 2, user cards are processed by GTUSE, vocabulary cards by GDNRY, and the document tape by GTDOC. The output tape resulting from this phase is called tape A. During phase 3, tape A is sorted on the coded value of the descriptors. Phase 4 uses the UPDATE subroutine to create or update the vocabulary tape while at the same time forming document tape (tape B) and/or a user tape (tape C). Phase 5 sorts the document tape according to profile and serial number, and phase 6 sorts the user tape according to profile and serial number. During phase 7, a document profile tape is created. During phase 8, a user profile tape is created or updated, and also an historical user profile tape may be created or updated. Phase 9 summarizes program activity, then exits. The subroutines of the program follow, in alphabetical order.

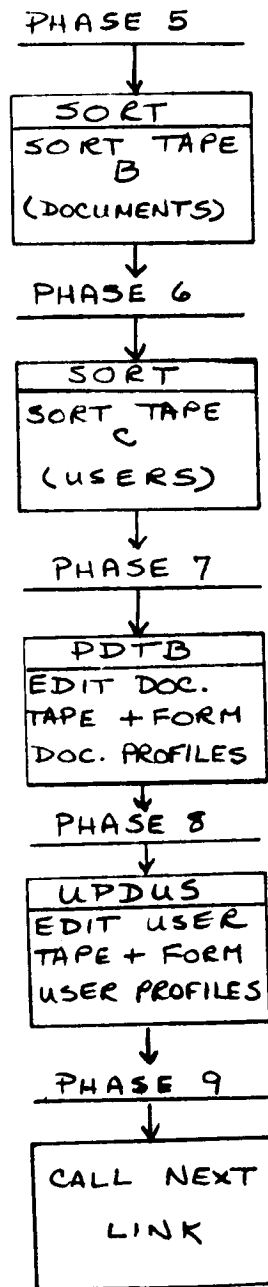
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## Block Diagram

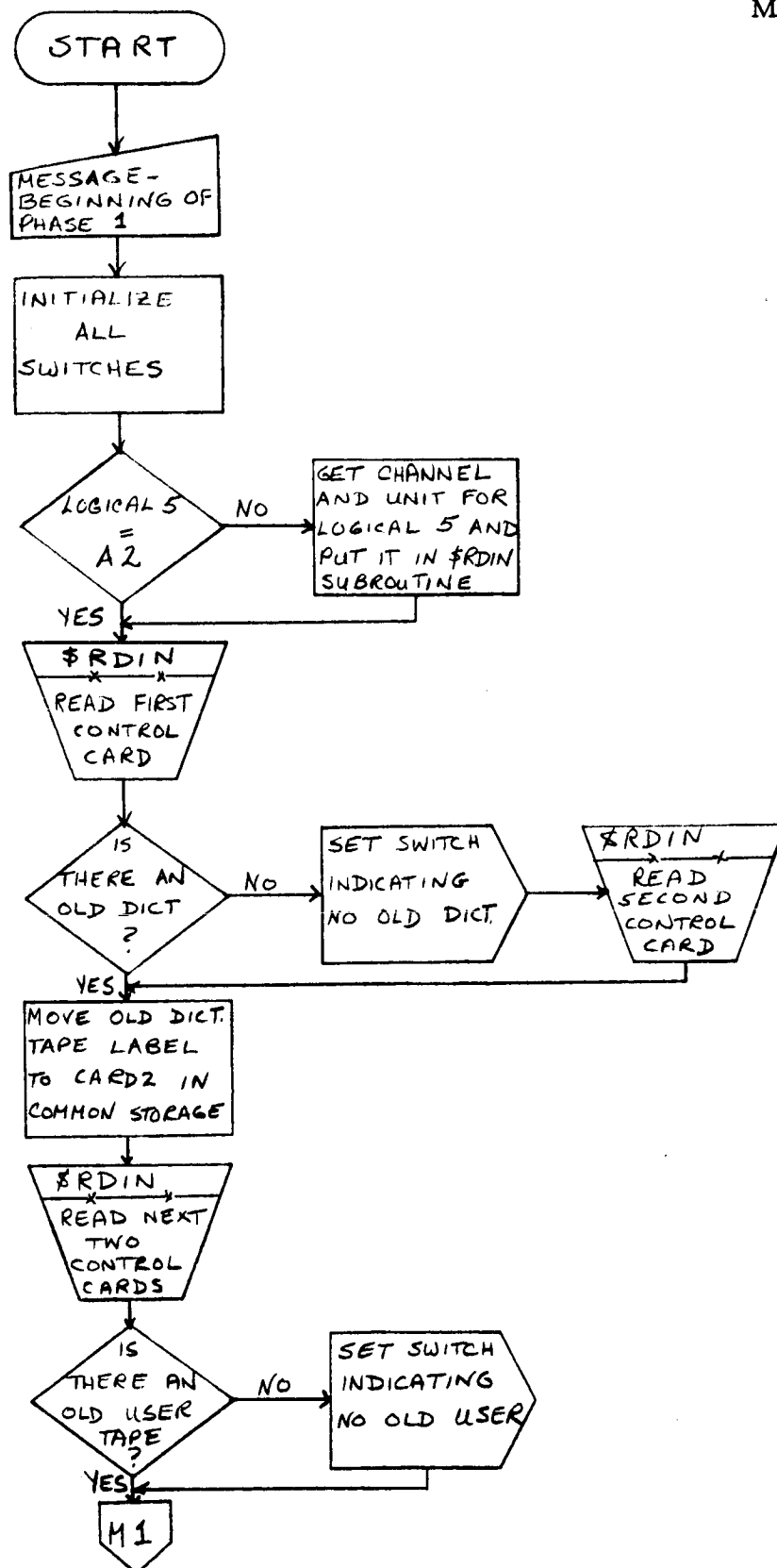


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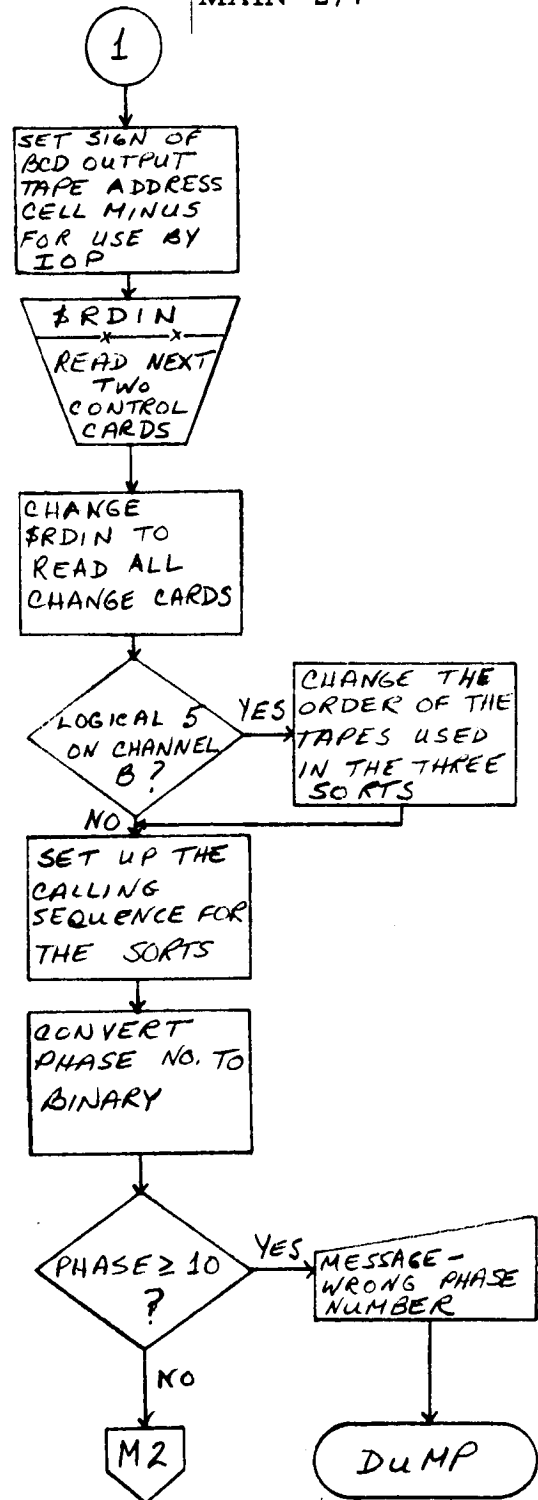
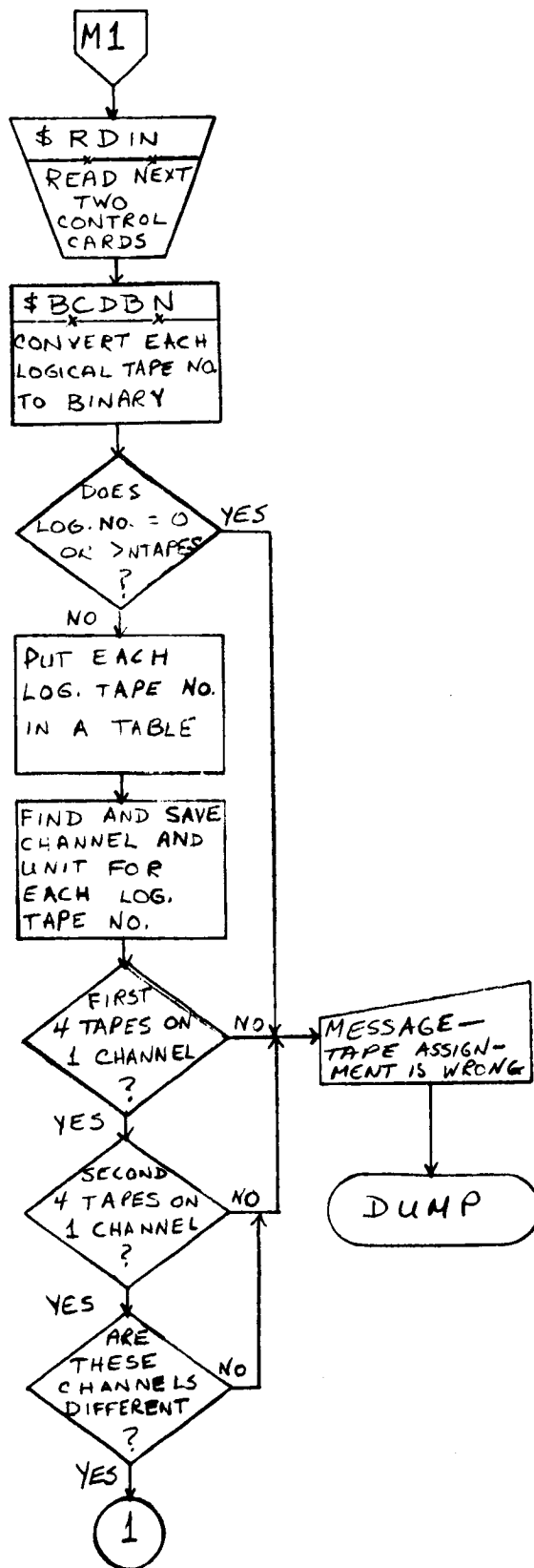
Block Diagram

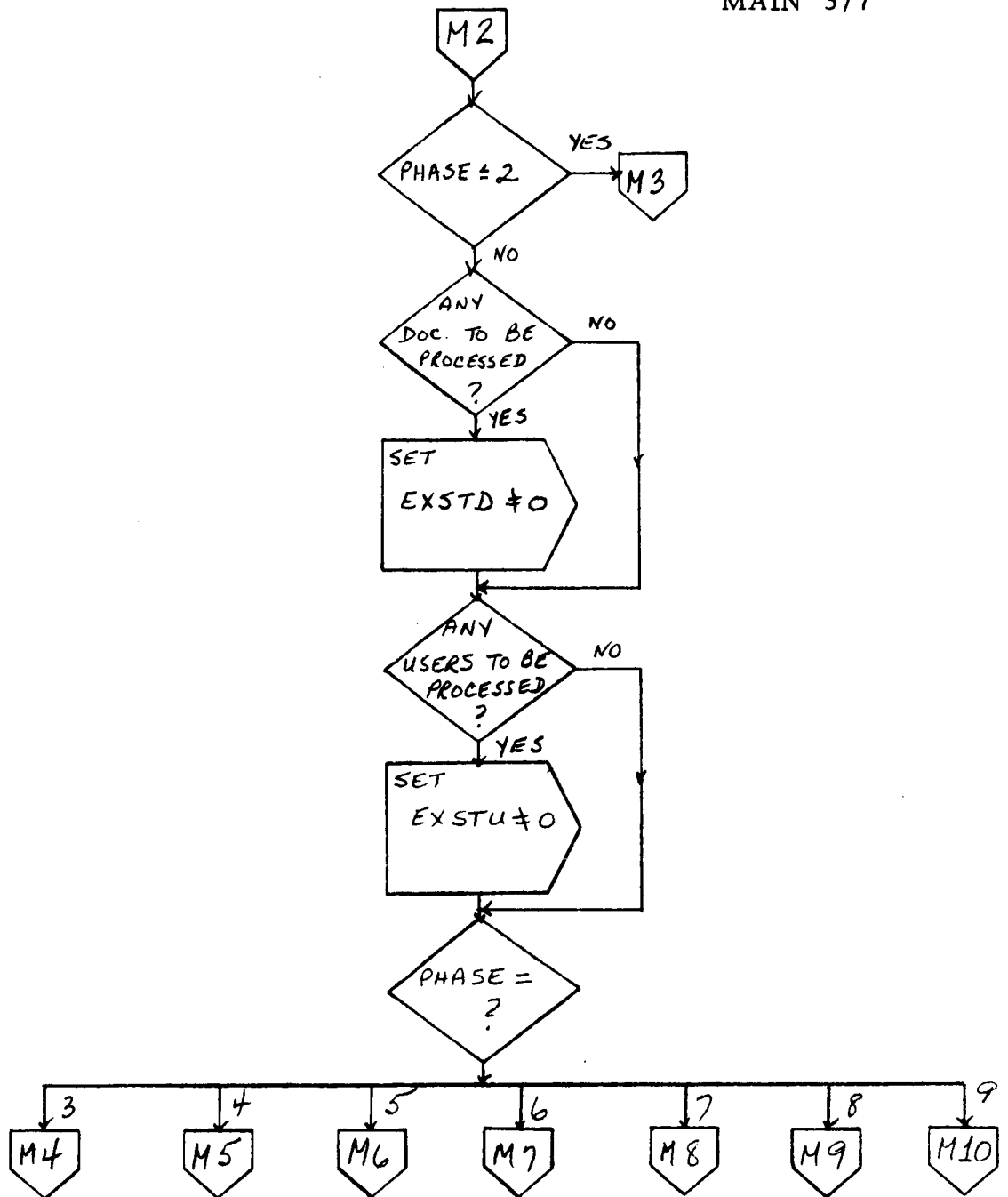


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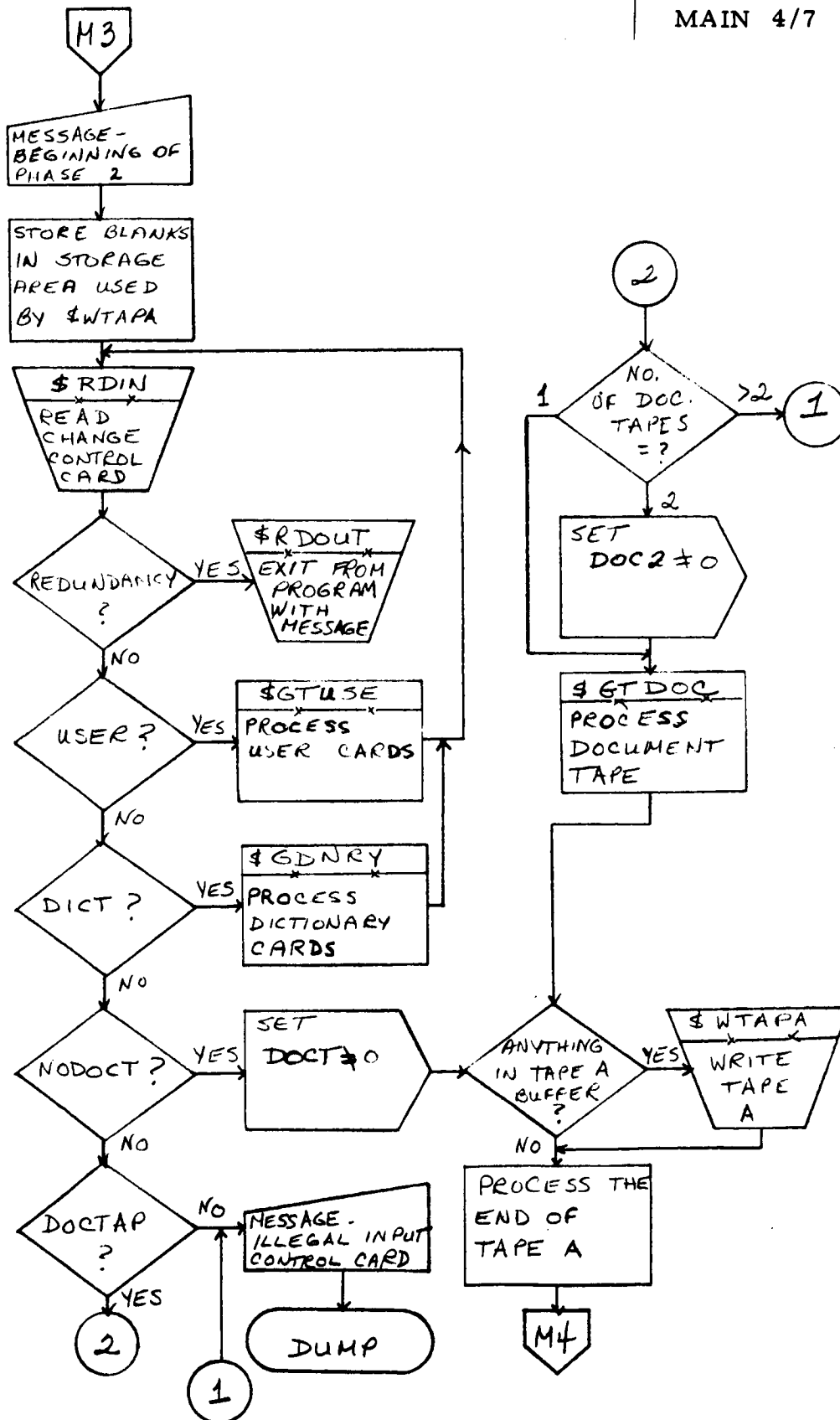
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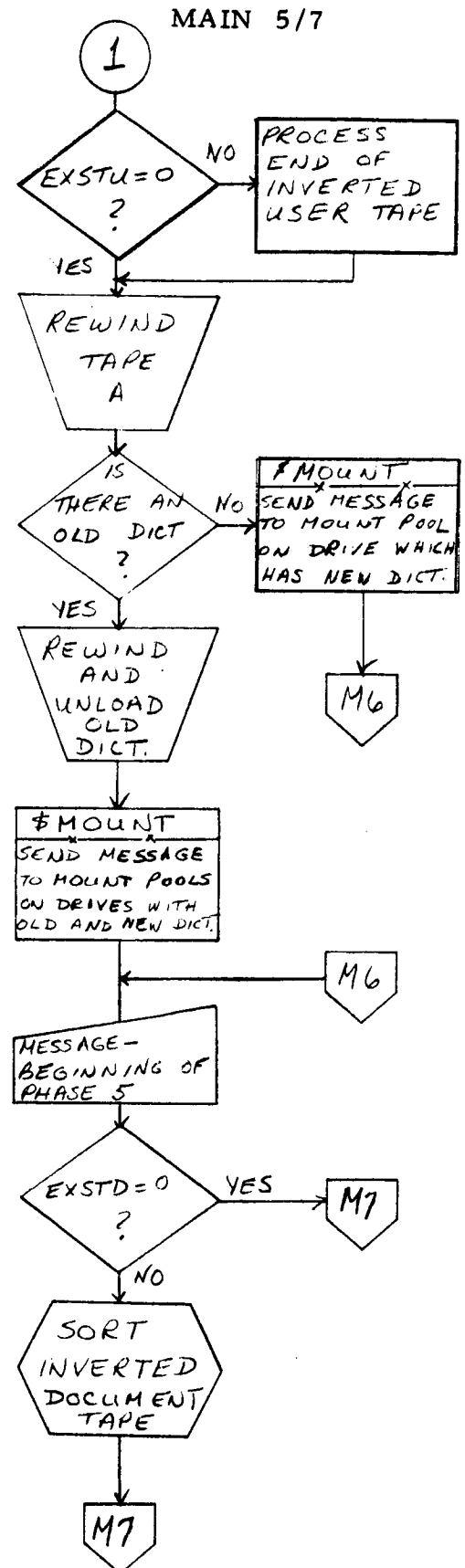
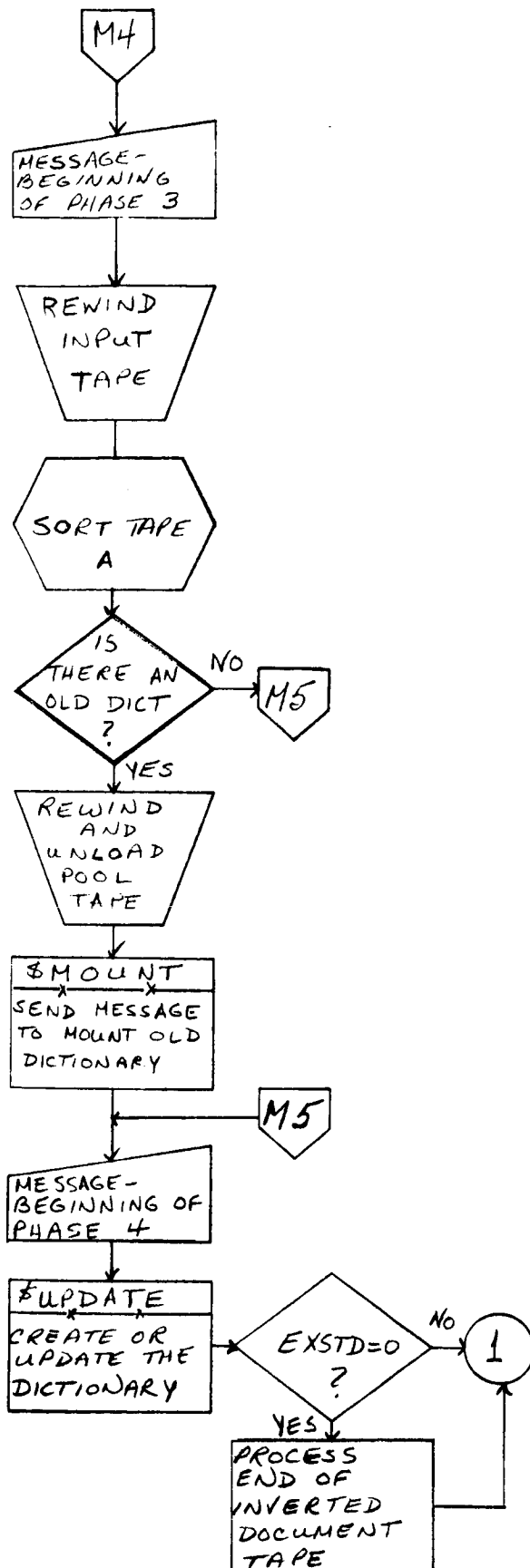




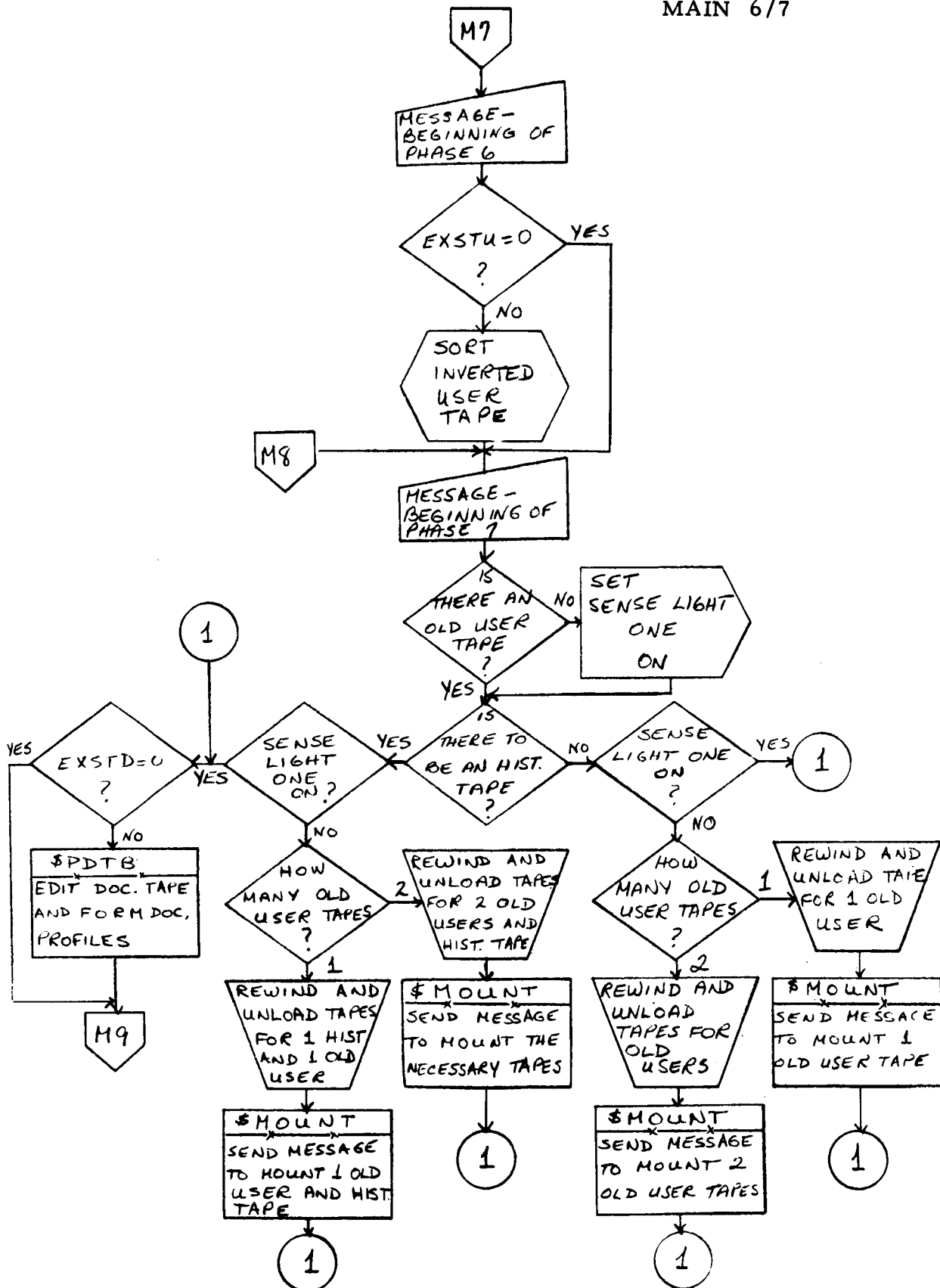
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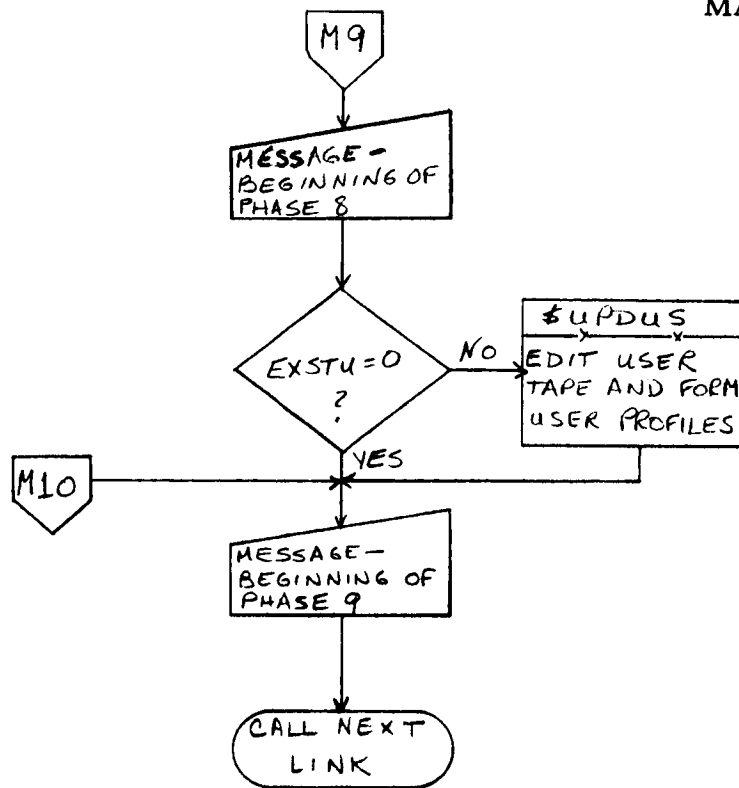






MAIN 5/7



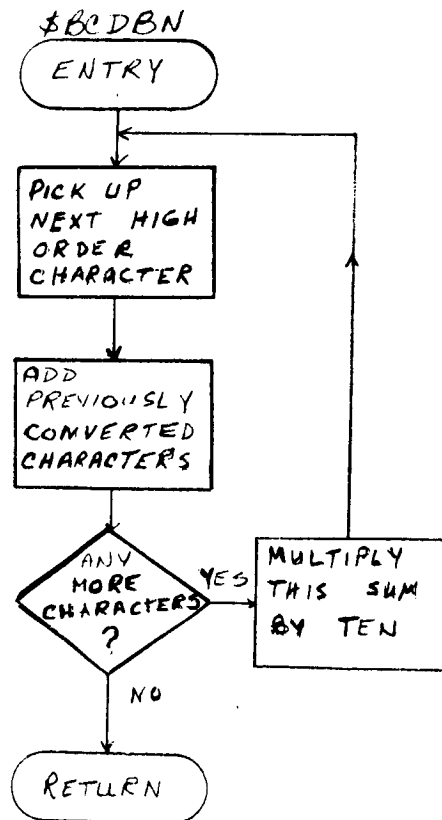


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Subroutine BCDBN

This subroutine converts a BCD integer into a binary number.

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## Subroutine CODER

The calling sequence of CODER is

```
TSX  $CODER,4
TSX  TYPE,0
TSX  BUFIN,0
TSX  BUFOUT,0
TSX  K,0
```

where

TYPE indicates source of input  
0 vocabulary change  
1 document descriptor  
3 new user descriptor  
4 user change descriptor.

BUFIN is location of start of input buffer.

BUFOUT is location of start of output buffer. BUFIN and BUFOUT arrays are in forward, FAP order.

K is the number of sort items placed in BUFOUT by CODER. If the input descriptor consists of  $n$  alphameric words, then  $K = n$  if  $n = 1$ , or  $K = n + 1$  if  $n > 1$ .

CODER expects 72 characters per input card image, the alphameric cols. 1-60. Profile header cards are not input to CODER. Each descriptor input to CODER will generate  $K$  items of the format:

Word

- 1 coded value of input descriptor
- 2 alphameric profile number (zero if TYPE = 0)
- 3 miscellaneous:

Bit

- S- 2 zero
- 3- 5 same as TYPE
- 6-11 same as col. 71 of input card
- 12-13 0 do not add to vocabulary  
1 add to vocabulary
- 14-15 0 do not add to profile if code not on vocabulary  
1 add code to profile  
3 add code to profile descriptor list
- 16 reserved for use by subroutine UPDATE
- 17 determined by the subroutine that calls CODER.  
1 if code for word within phrase  
0 if single word descriptor or coded phrase
- 18-35 zero.

- 4 contains L, length of item in computer words.
- 5-L alphameric version of the coded input.

*CR-62021*

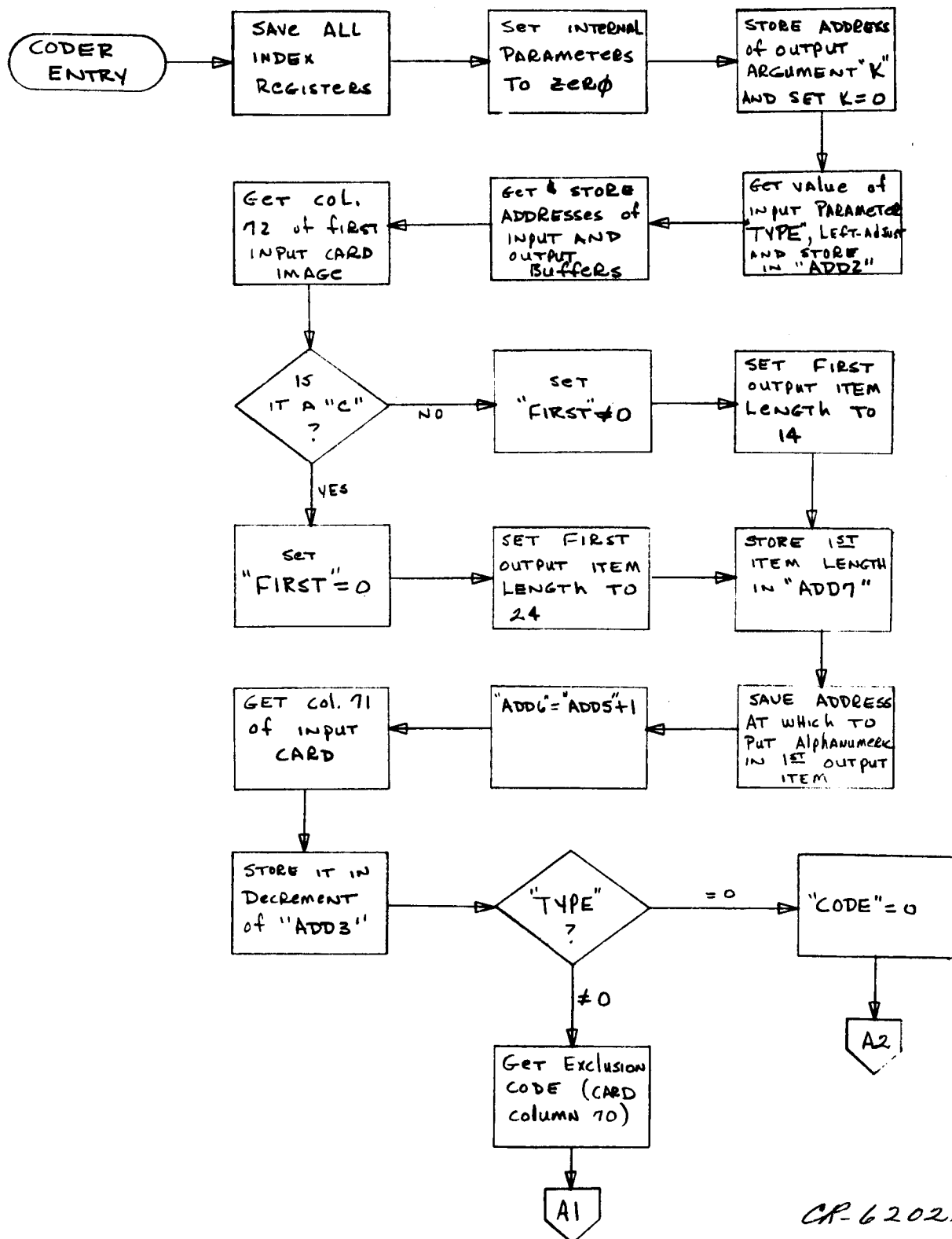
If  $K > 1$ , the second and following output items are four ( $L = 4$ ) words in length and have no alphameric version. The first item contains the alphameric version and is 14 or 24 words in length ( $L = 14$  or  $24$ ). If a descriptor is illegal, i.e., contains an illegal character, then  $K = 1$ , word 1 of the item is all zero, and word 3 is set:

Bit

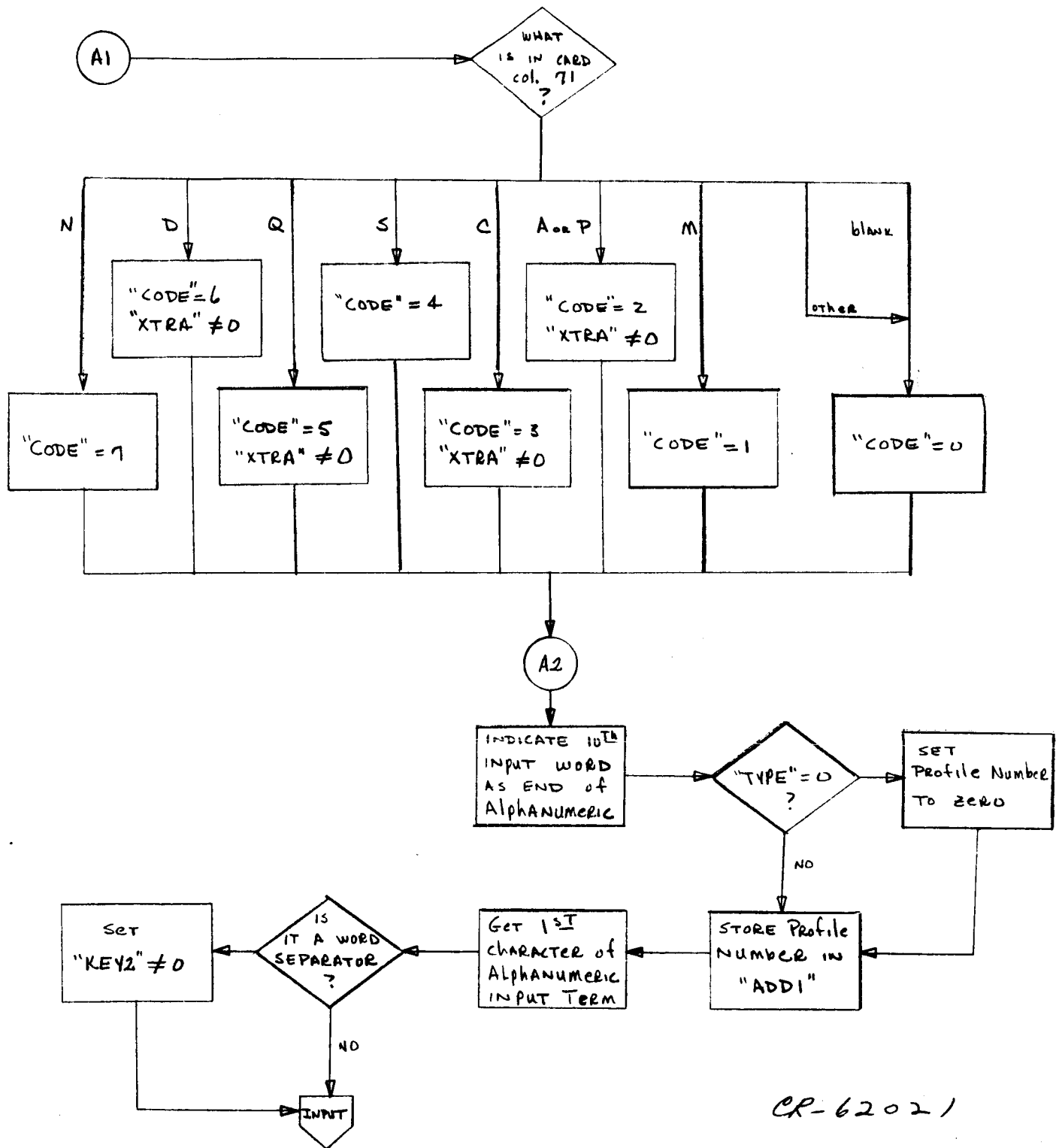
12-14    zero  
18-35    77777)8

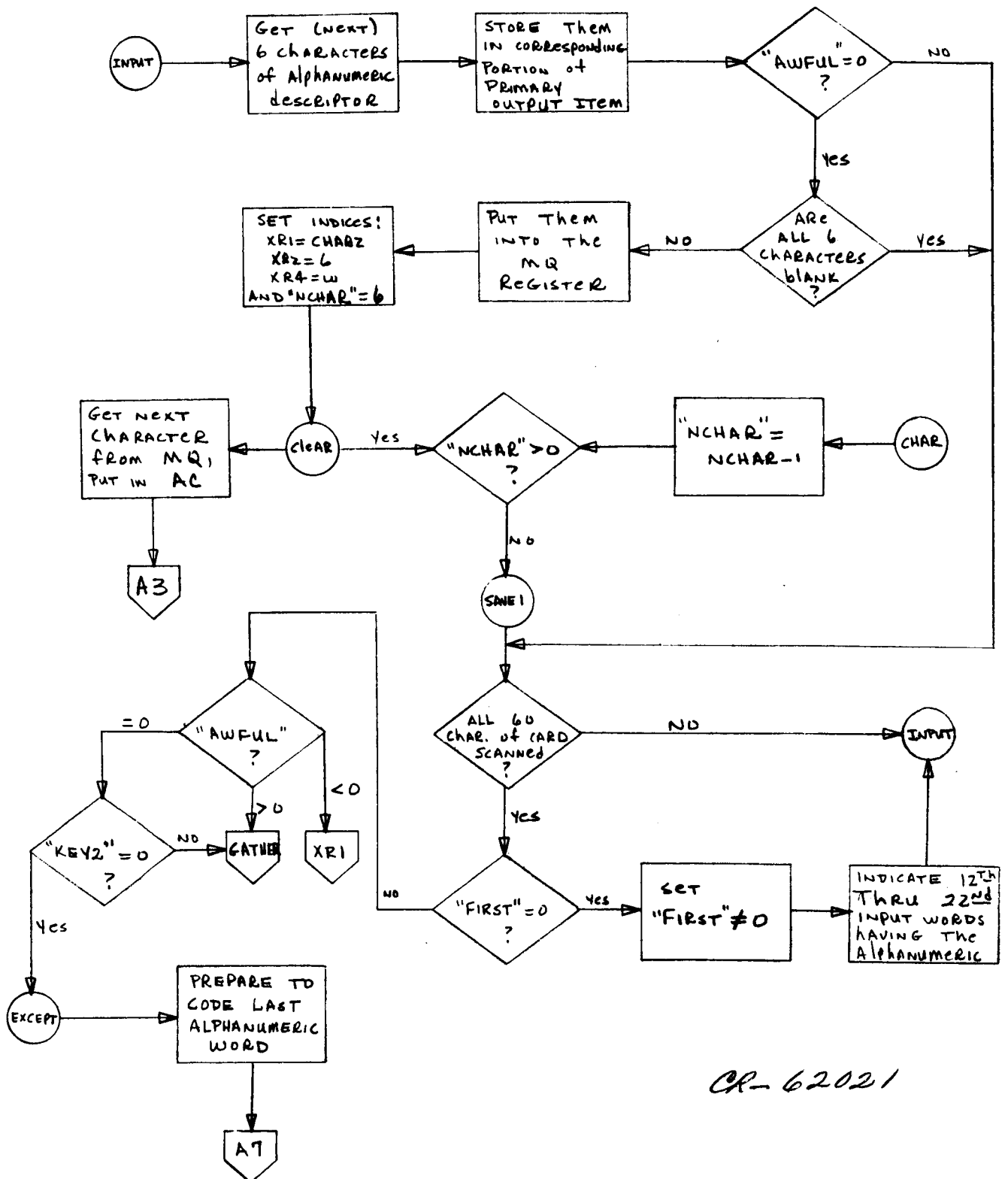
CR-62021





CR-62021





CR-62021

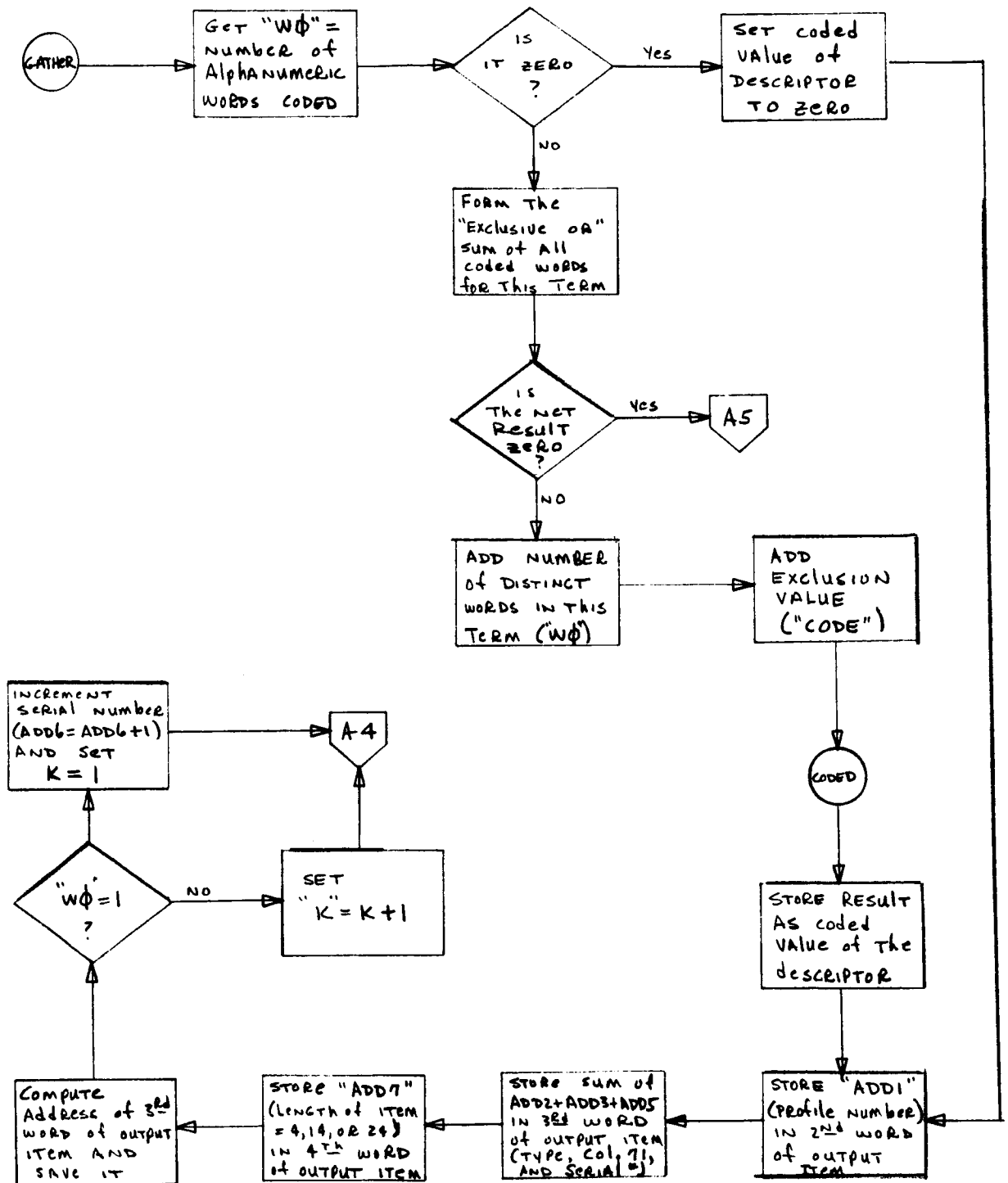
A3

Table of Transfers Dependent on Current Character in Accumulator (AC)

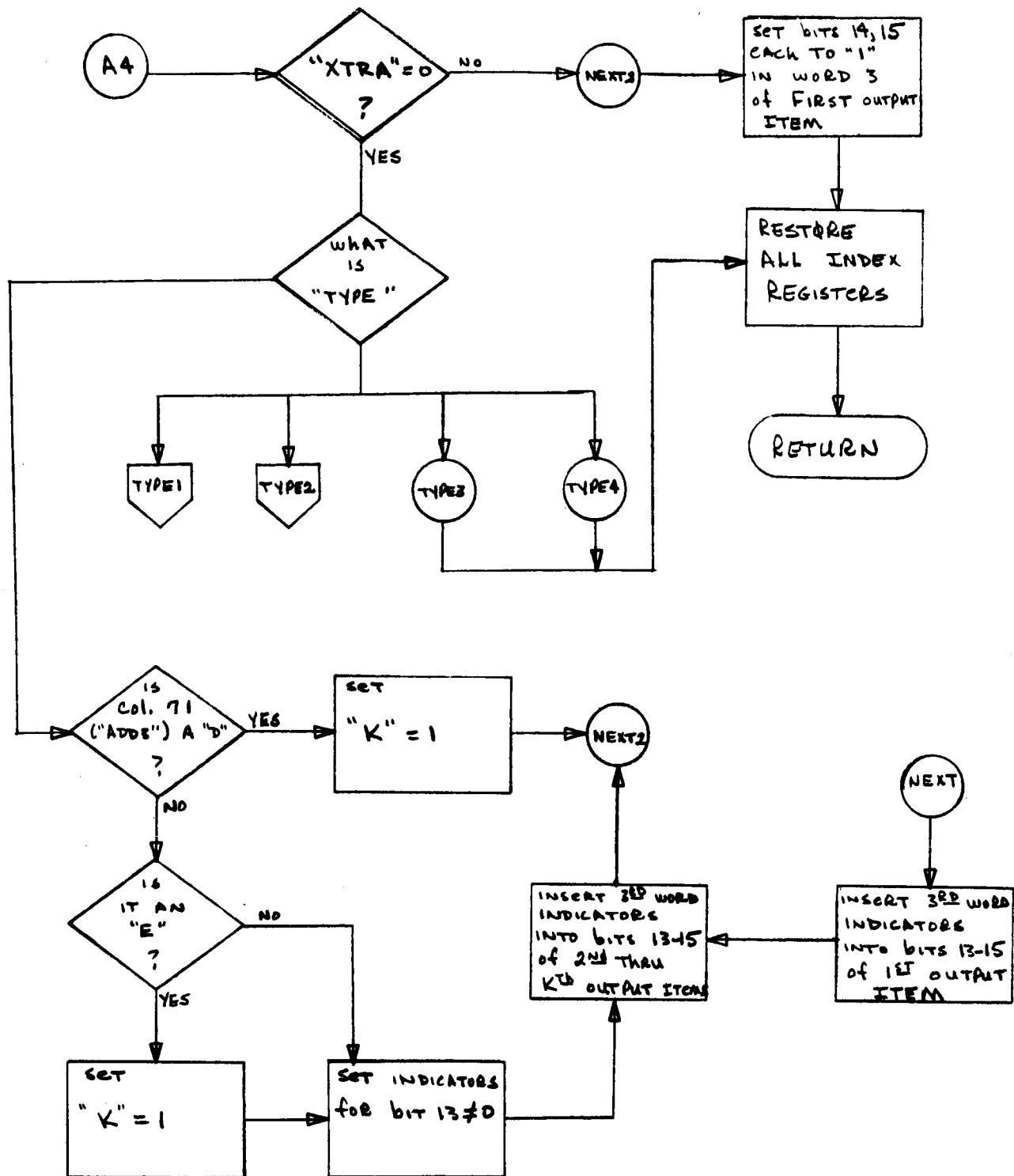
<u>If character is:</u>	<u>Go to</u>	<u>If character is:</u>	<u>Go to</u>
00 0	SAME	40 -	CHAR
01 1		41 J	SAME
02 2		42 K	
03 3		43 L	
04 4		44 M	
05 5		45 N	
06 6		46 O	
07 7		47 P	
10 8		50 Q	
11 9		51 R	
12	GOOF	52	GOOF
13 =	"	53 \$	"
14 -	CHAR	54 *	NEW
15	GOOF	55	GOOF
16		56	
17		57	
20	SAME	60 Blank	NEW
21 A		61 /	"
22 B		62 S	SAME
23 C		63 T	
24 D		64 U	
25 E		65 V	
26 F		66 W	
27 G		67 X	
30 H		70 Y	
31 I		71 Z	
32	GOOF	72	GOOF
33 .	CHAR	73 ,	NEW
34 )	GOOF	74 (	GOOF
35		75	
36		76	
37		77	

Go to "SAME" if legitimate character of a word.  
 Go to "GOOF" if character is illegal.  
 Go to "CHAR" if character is to be ignored.  
 Go to "NEW" if character is a word separator.

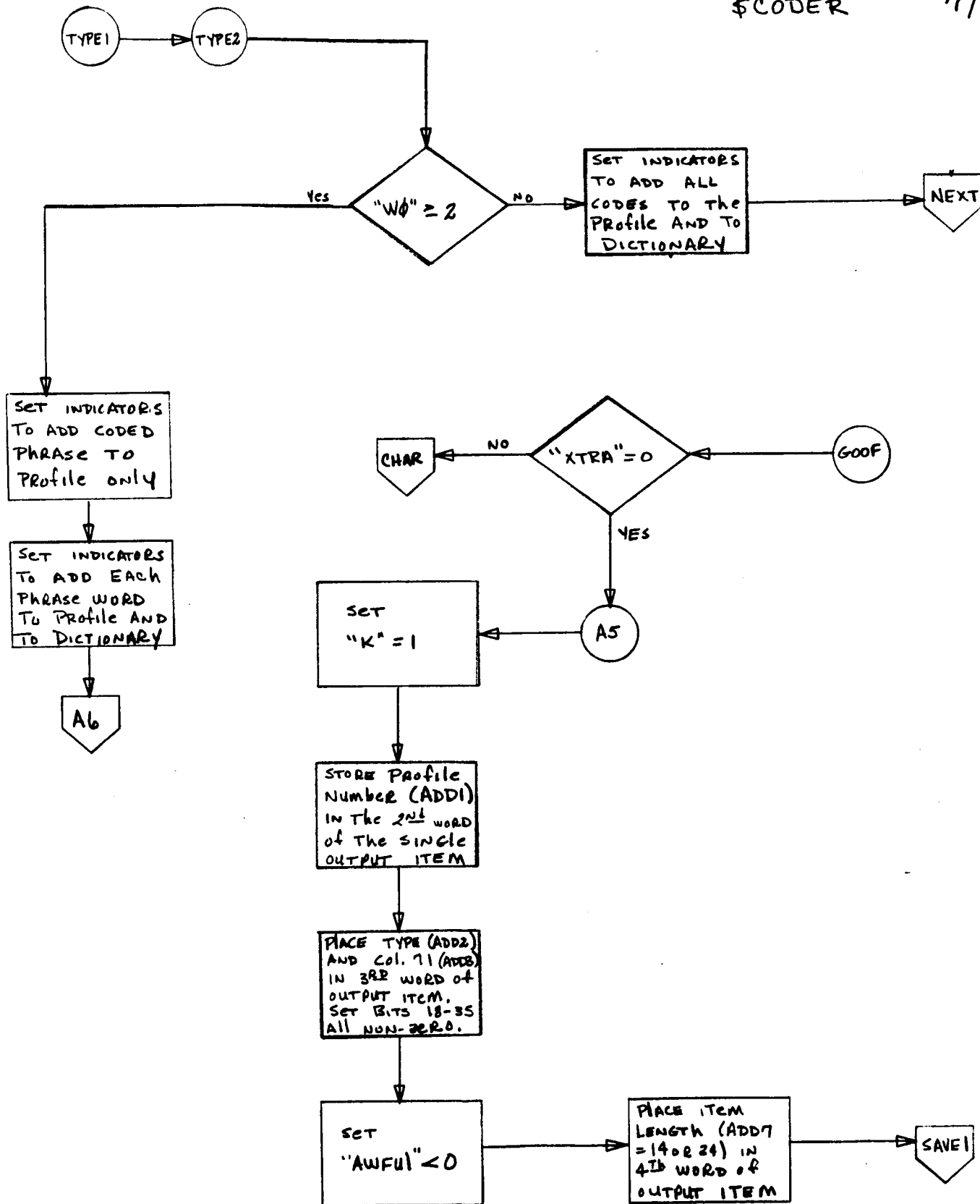
CR-62021



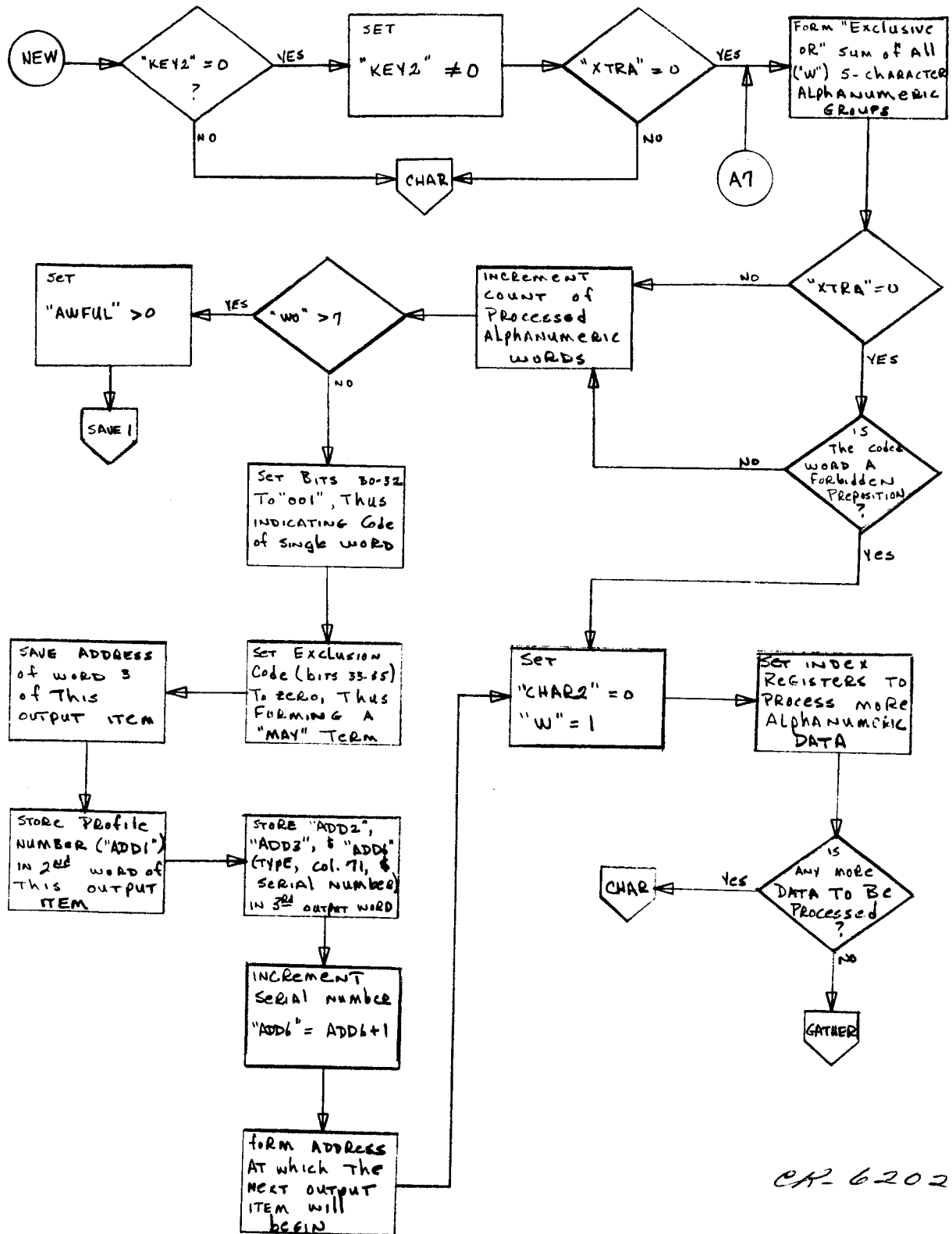
CR-62021



CR 62021



CR-62021



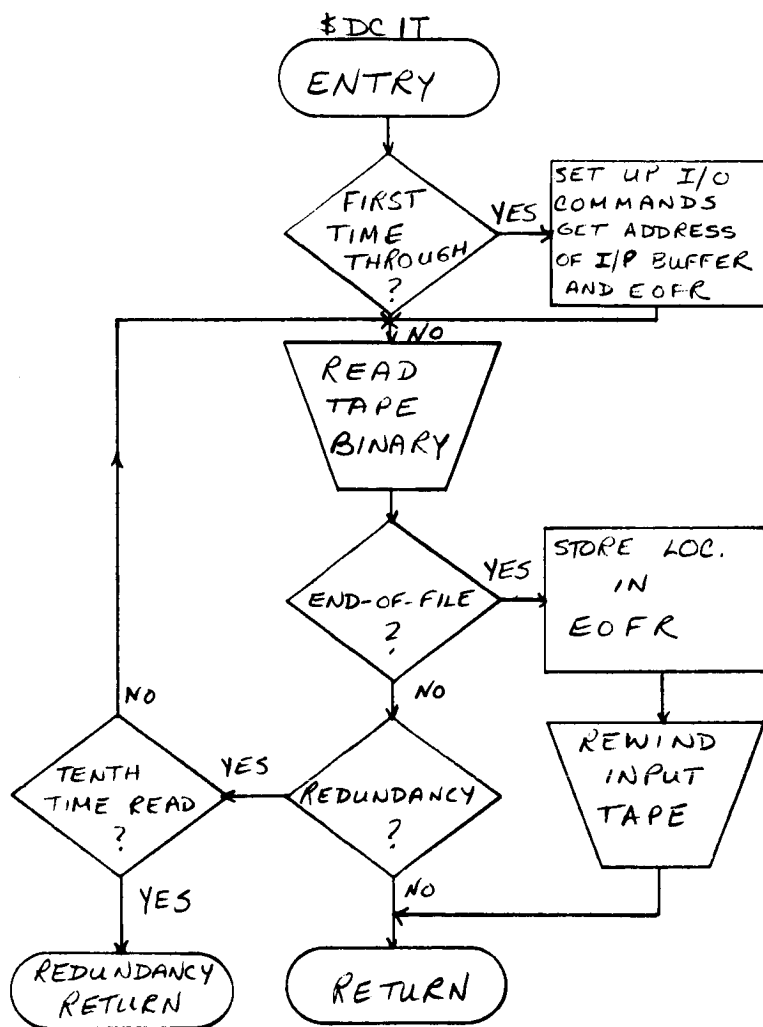
CR-62021



Subroutine DCIT

DCIT reads the sorted binary tape B containing the document descriptors. It is entered from subroutine PDTB. The read instructions are set up in its first entry. Upon reading EOF, the tape is rewound.

CR-62021



CR-62021

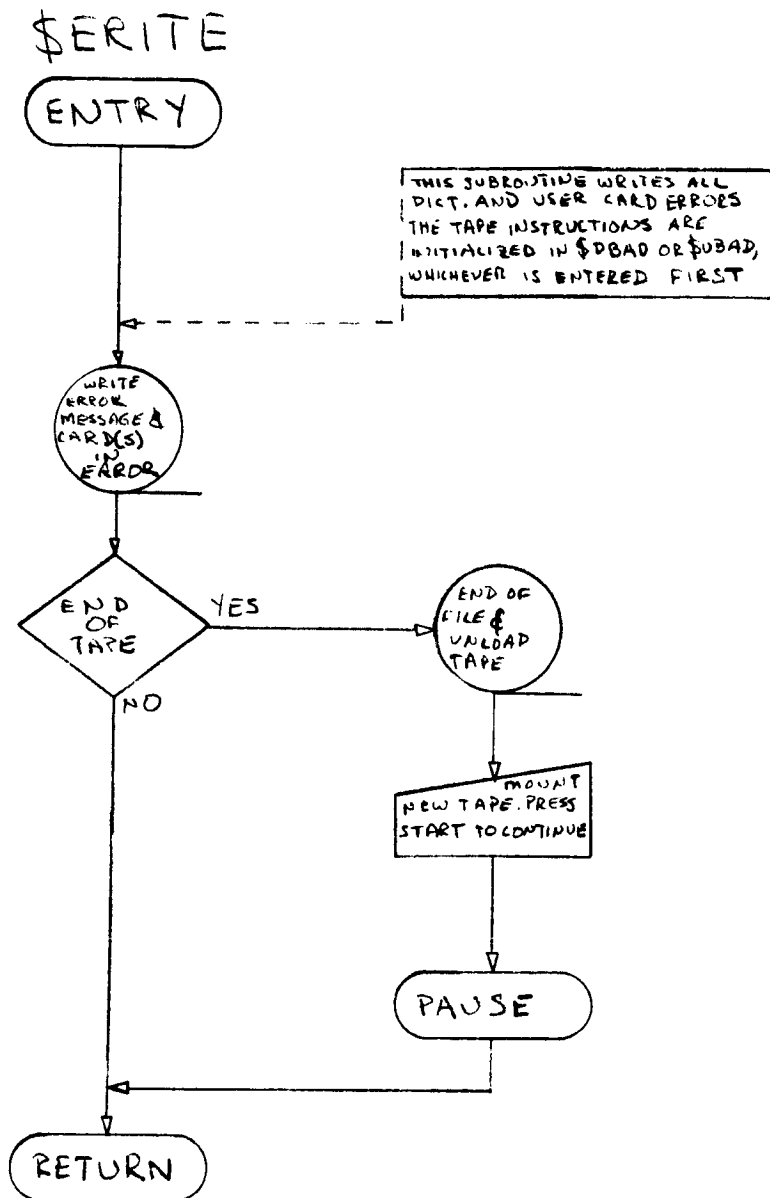
### Subroutine ERITE

When an illegal card (user or vocabulary) is encountered, one of two subroutines (UBAD or DBAD) will TSX \$ERITE, 4 to write the illegal card and the appropriate error message. The first time either \$UBAD or \$DBAD is entered, it will set up the output instructions in ERITE to write on the system output tape that has been specified in the tape assignment control card. Each time \$UBAD or \$DBAD is about to go to ERITE it will set up the RCH instruction in ERITE to write the illegal card or error message desired. After ERITE has written the BCD output record, it will return to \$UBAD or \$DBAD, whichever it came from, which in turn will go back to the subroutine processing user or vocabulary cards.

If an EOT is reached, an EOF will be written and the tape will be unloaded. The following message will be printed on line:

END OF TAPE WRITING cn. MOUNT NEW TAPE-PRESS START.  
( c = channel, n = logical tape number )

*CR-62021*



CP-62021

### Subroutine GDNRY

GDNRY processes all vocabulary input cards until a card with ENDICT in cols. 1-6 is encountered. Each card is picked up with a TSX \$RDIN, 4. RDIN is a subroutine that reads one card from the input tape into area DCARD-DCARD+11.

Vocabulary input may be in one-card or two-card groups. If one card, col. 72 will be blank; if two, col. 72 of card 1 will contain a C and col. 72 of card 2 will be blank.

The legal cards with their punches in col. 71 are: add (A), delete (D), equate (E), and trouble term (\*). If col. 71 does not contain any of the above, the entire card with an accompanying error message is written on the system output tape by subroutine DBAD. The card following a card with a C in col. 72 must match in col. 71, and in addition be blank in col. 72. Any irregularity will cause a rejection of the first card.

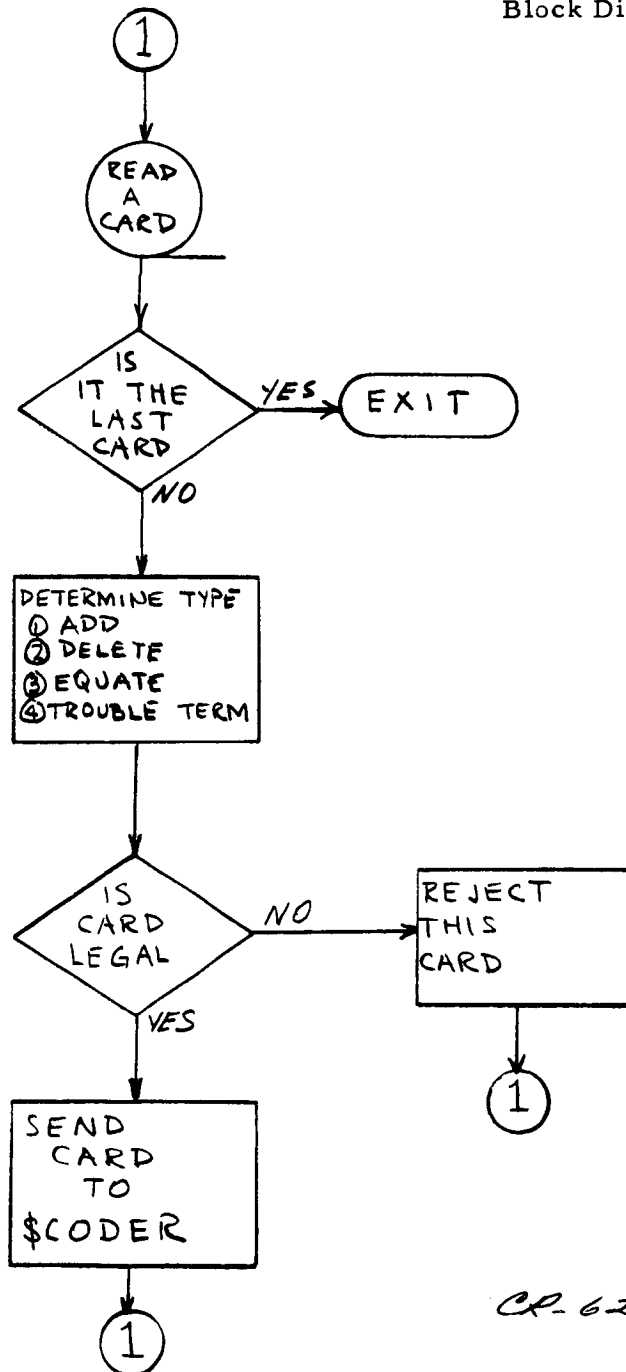
If GDNRY encounters an E-card, it must find a card with a T in col. 71 immediately after it. This contains the primary descriptor to which the phrase on the E-card will be equated. Any violation will cause rejection of the E-card or the E- and T-cards, depending upon the error.

Whenever a valid card group is read in, it will be sent to \$CODER.

*CR-62021*

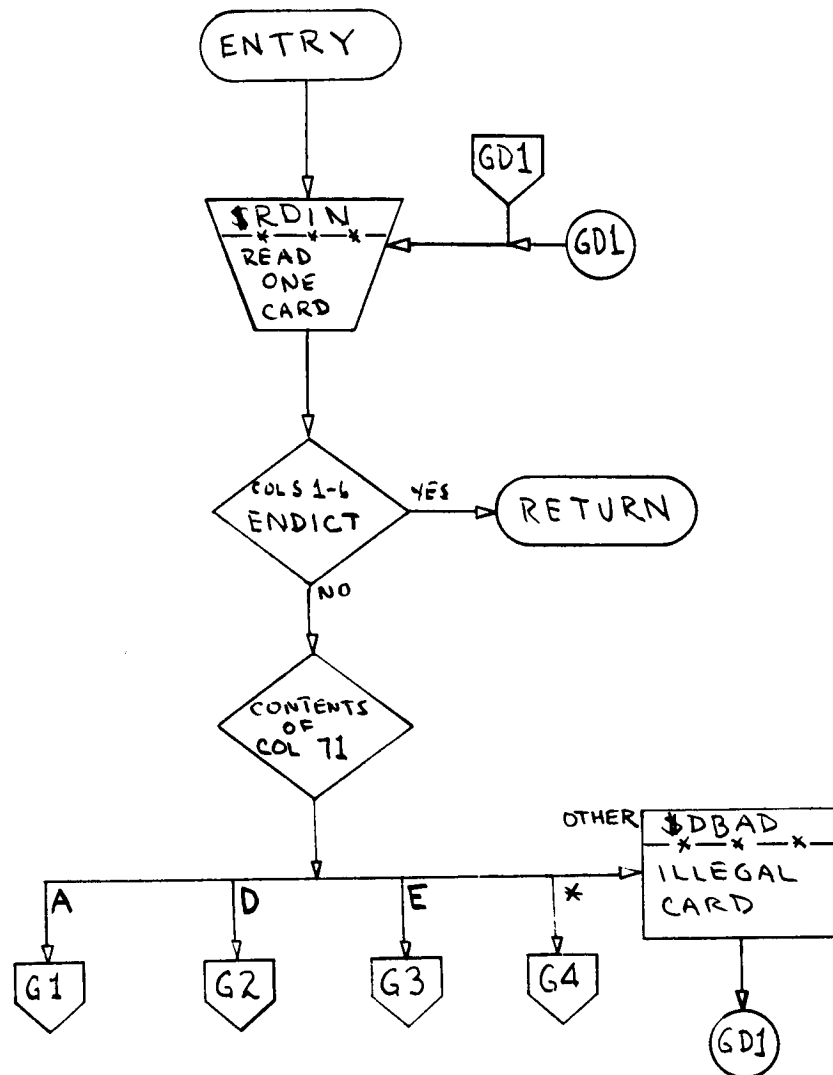
\$GDNRY

Block Diagram

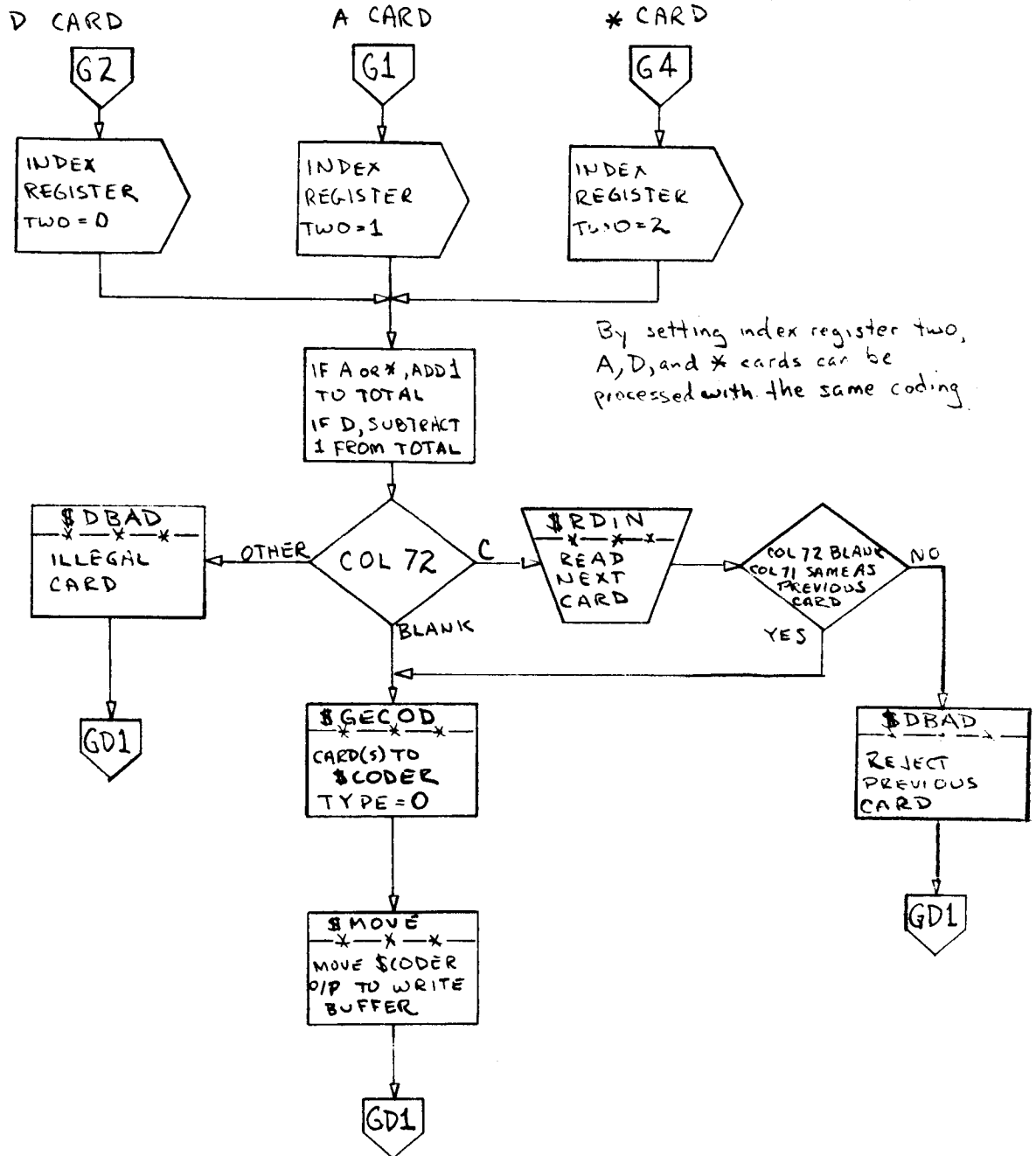


CP-62021

\$GDNRY

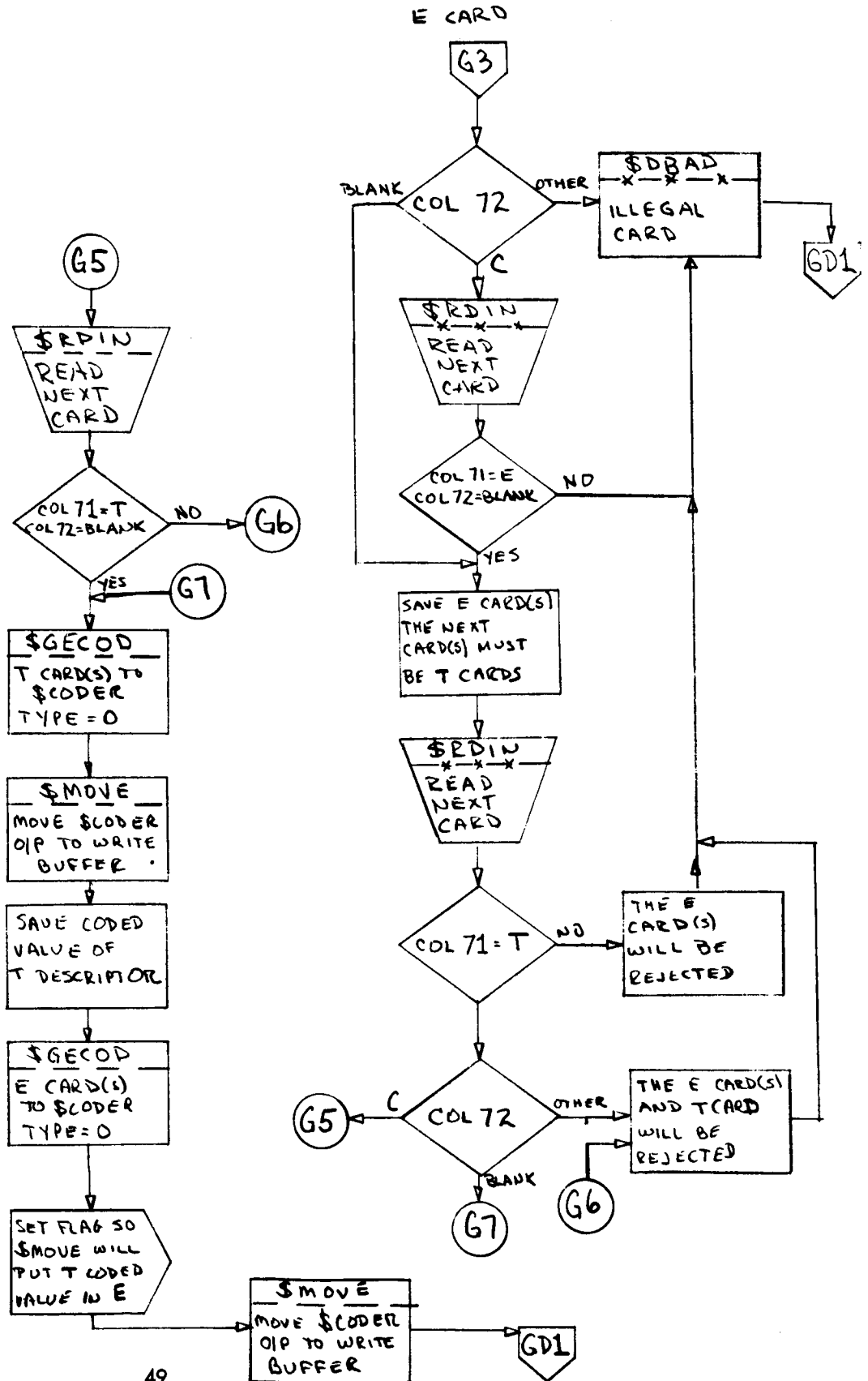


CR-62021



CA-62021





### Subroutine GECOD

Whenever a user, vocabulary, or document descriptor is to be sent to \$CODER, a TSX \$GECOD, 4 is executed. The calling sequence contains the location of the descriptor and the type. GECOD picks these up, sets them in the calling sequence \$CODER expects, and then goes to \$CODER.

*CR-62021*

\$GECOD

ENTRY

PICK UP  
TYPE AND  
LOCATION OF  
INPUT BUFFER

SCODER  
CODE  
DESCRIPTOR

RETURN

CR-62021

### Subroutine GTDOC

This subroutine reads the input document tape, and extracts the header and descriptors for each document. The header and all descriptors are written on tape A. Tape A also contains all vocabulary and user descriptors.

For each document, the following is done: The header is picked up and written on tape A. The next field (title field) is sent to \$CODER. Five fields are skipped. The next field (personal author) is processed. Two more fields are skipped. Then the two remaining fields (contract number and descriptor fields) are processed. The last three fields handled by GTDOC may have more than one descriptor; each is separated by a word mark. Any field may be completely empty, in which case the field will contain one dollar sign. The dollar sign is the field separator.

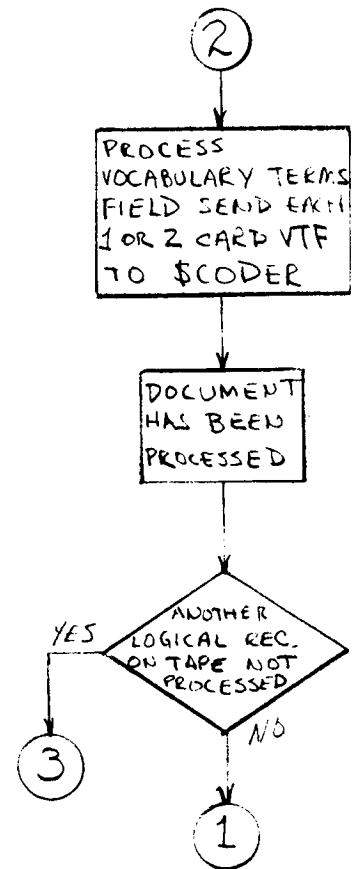
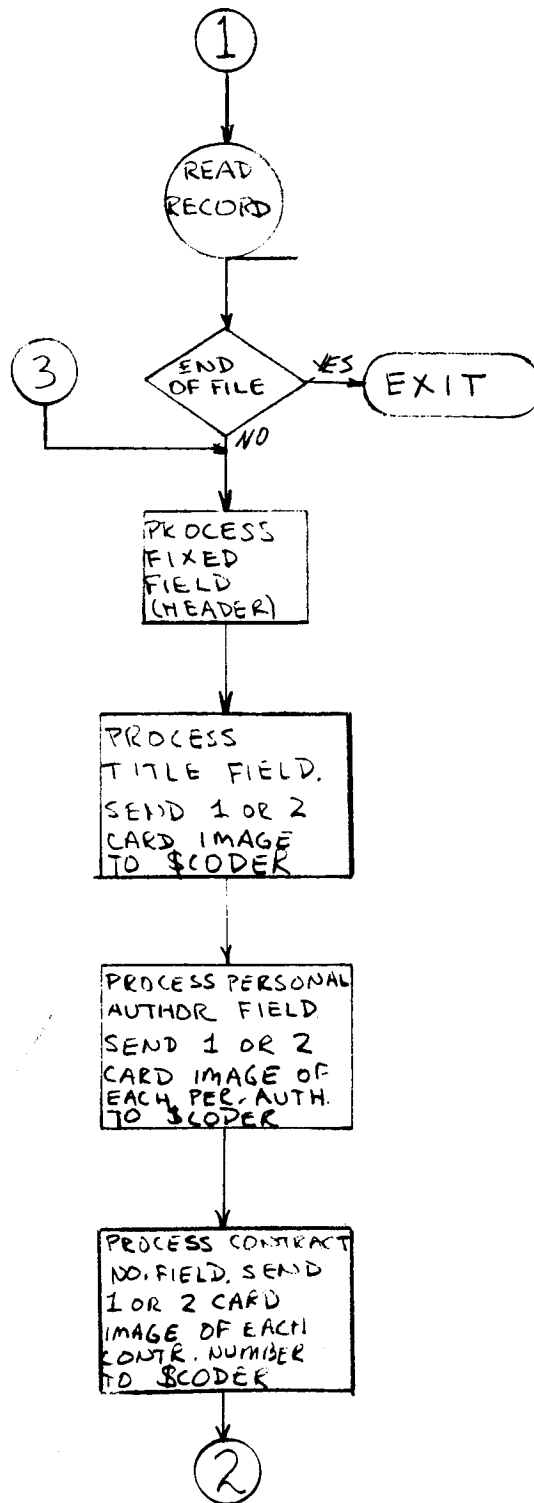
The document field called NOC may contain a price for the document, also indicated by a dollar sign, that is not a field separator. To avoid this false field separator, GTDOC utilizes the fields it wants from the beginning of the logical record, then skips the NOC field by counting backwards from the end of the logical record.

When EOF is encountered in reading the document tape, it is rewound.

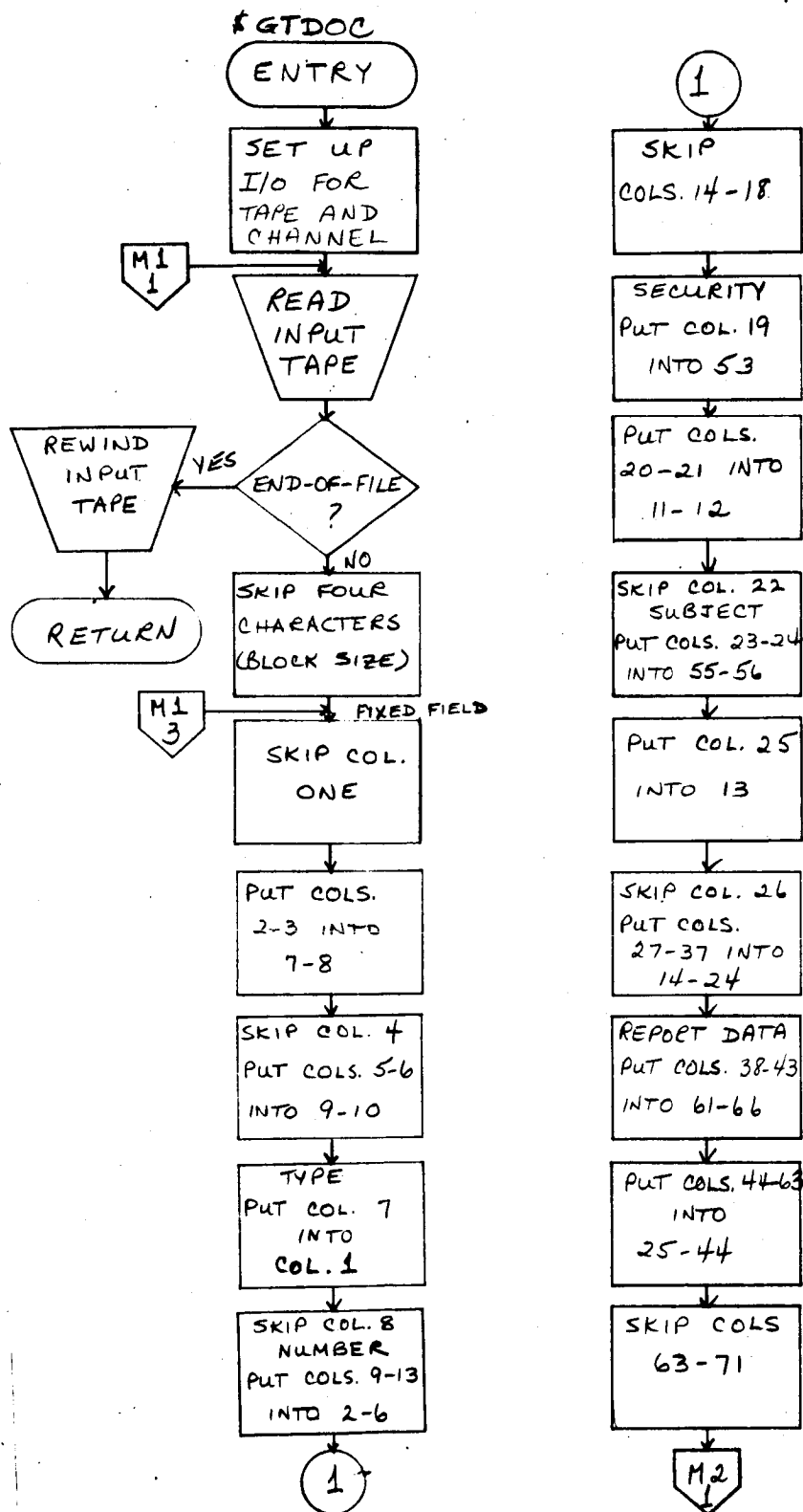
*CR-62021*

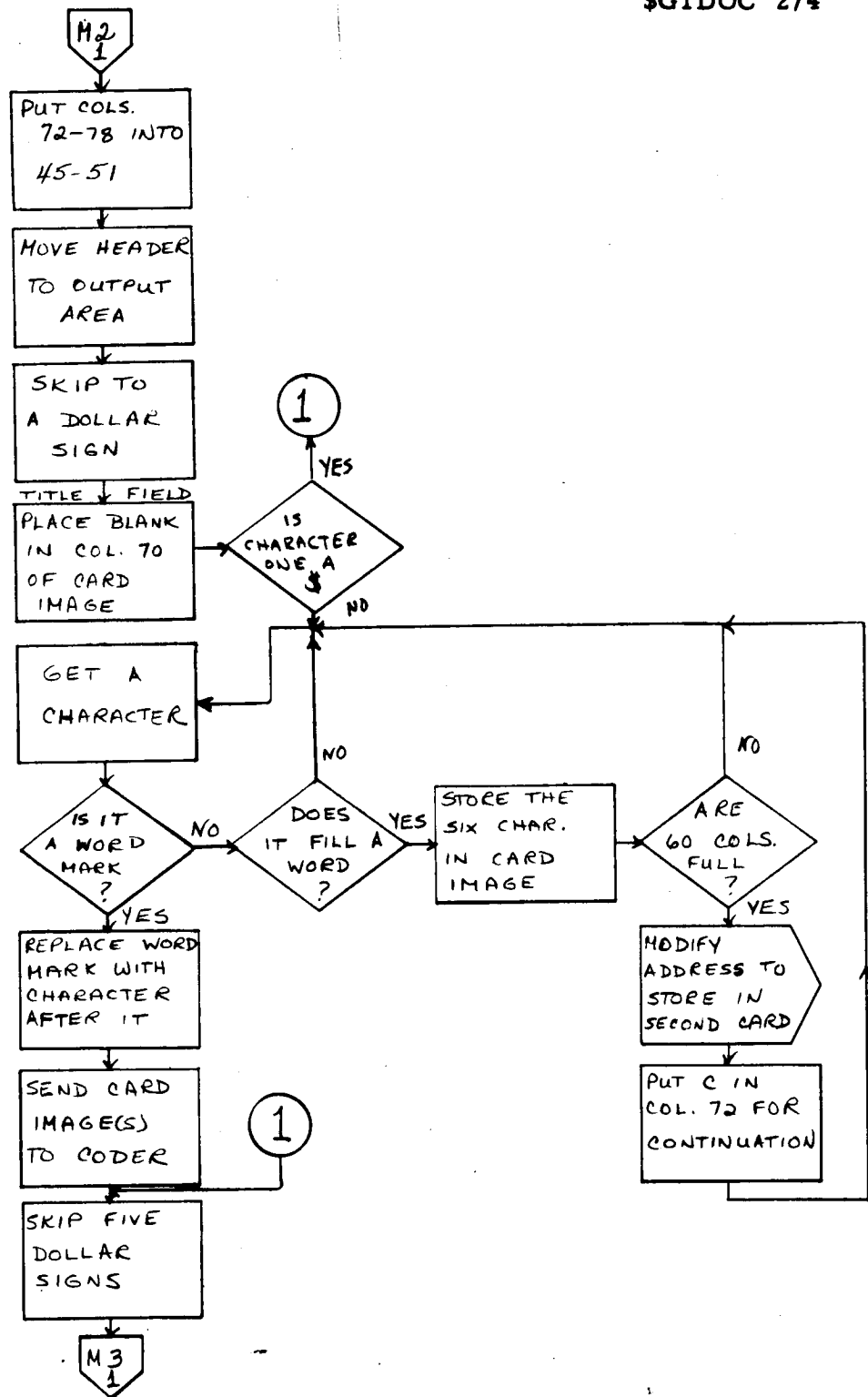
\$GTDOC

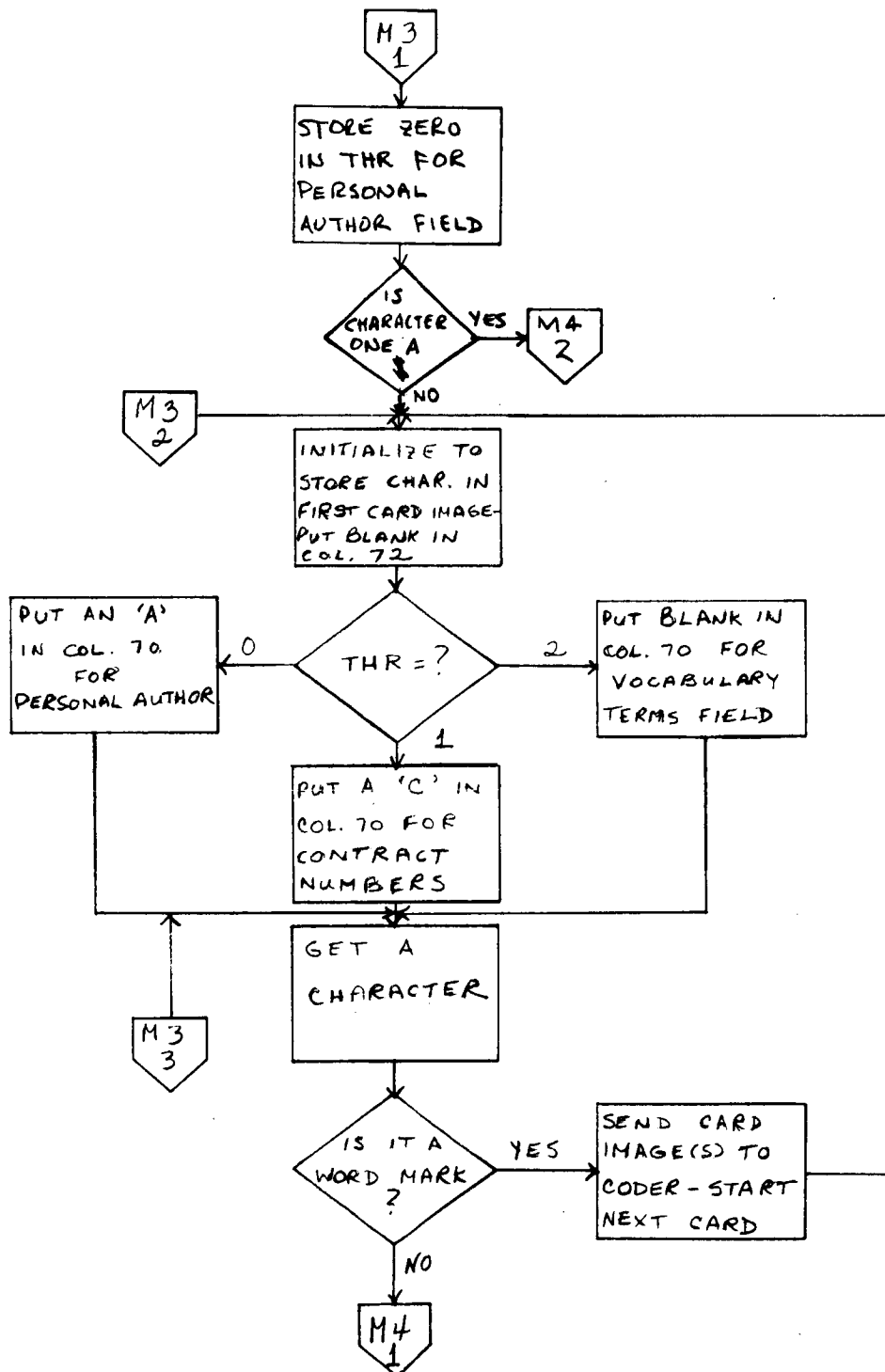
Block Diagram



CR-62021

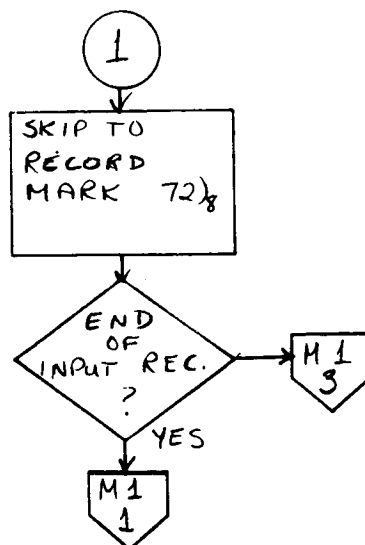
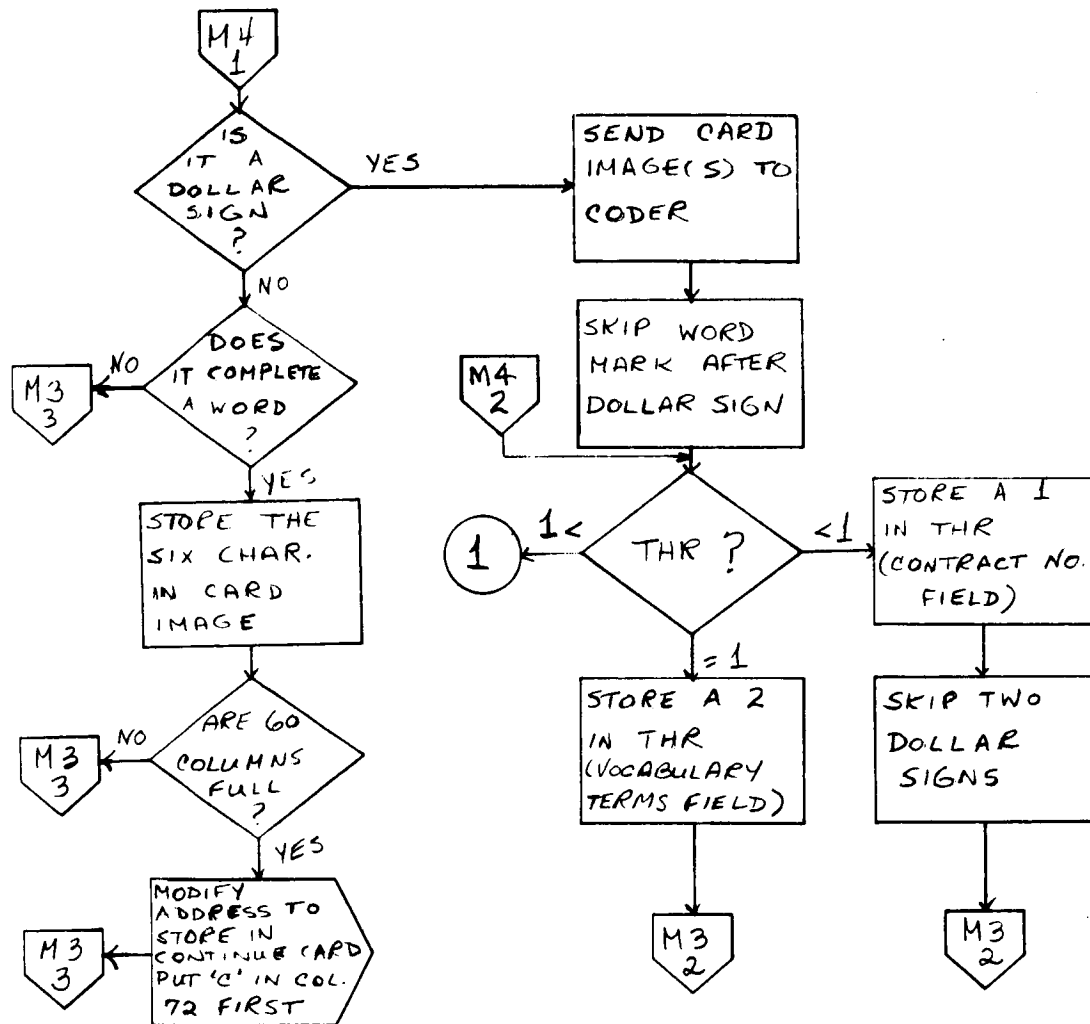






CR-62021





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### Subroutine GTUSE

GTUSE processes all user input cards until a card with ENDUSR in cols. 1-6 is encountered. Each card is picked up with a TSX \$RDIN, 4. Subroutine RDIN reads one card from the input tape into area DCARD-DCARD+11. The user number (cols. 61-66) is sent to subroutine RBLNK where all blanks are turned to zeros. This eliminates keypunching user numbers with leading zeros. Next, col. 71 is checked to see what kind of user card is being processed. The legal punches in col. 71 are "blank" (new user add), A (old user add), D (delete), R (report), or H (header). If the card does not contain any of the above, the entire card, with an accompanying error message, is written on the system output tape by subroutine UBAD as an illegal card. The next card is then read.

Delete cards may be of two types. One type deletes a user descriptor and the second deletes an entire user profile. The latter is denoted by a U punched in col. 72. With the exception of report cards, user input may be in one-card or two-card groups. If one card, col. 72 will be blank. If two cards, col. 72 of card 1 will contain a C and col. 72 of card 2 will be blank. Any other punch is illegal. In two-card groups, col. 71 of both cards must agree.

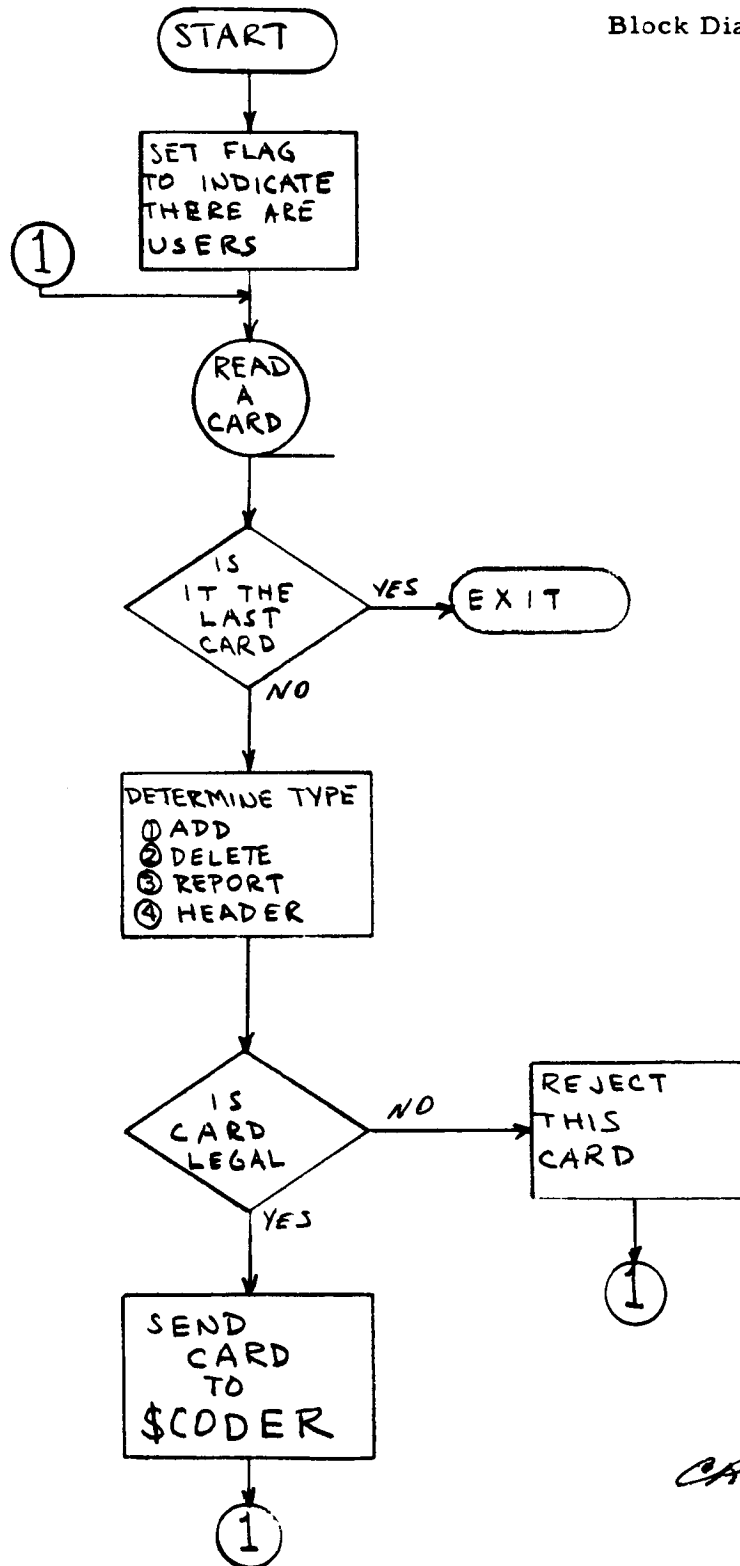
All add and delete cards are sent to \$CODER and then written on tape A, using subroutines GECOD, MOVE, and WTAPA. Tape A contains vocabulary and document input, in addition to user input. Report type cards and header cards are not sent to \$CODER, but are written directly on tape A by \$WTAPA.

Header cards are given a serialization number of 000000)8 to place them before any descriptors for that user. Delete profile and report cards are given very high numbers to place them after all add and delete descriptor cards. Their serial numbers are 777774)8 and 777776)8, respectively. The serial numbers for adds and deletes are assigned by \$CODER, and will always be between 000001)8 and 777773)8.

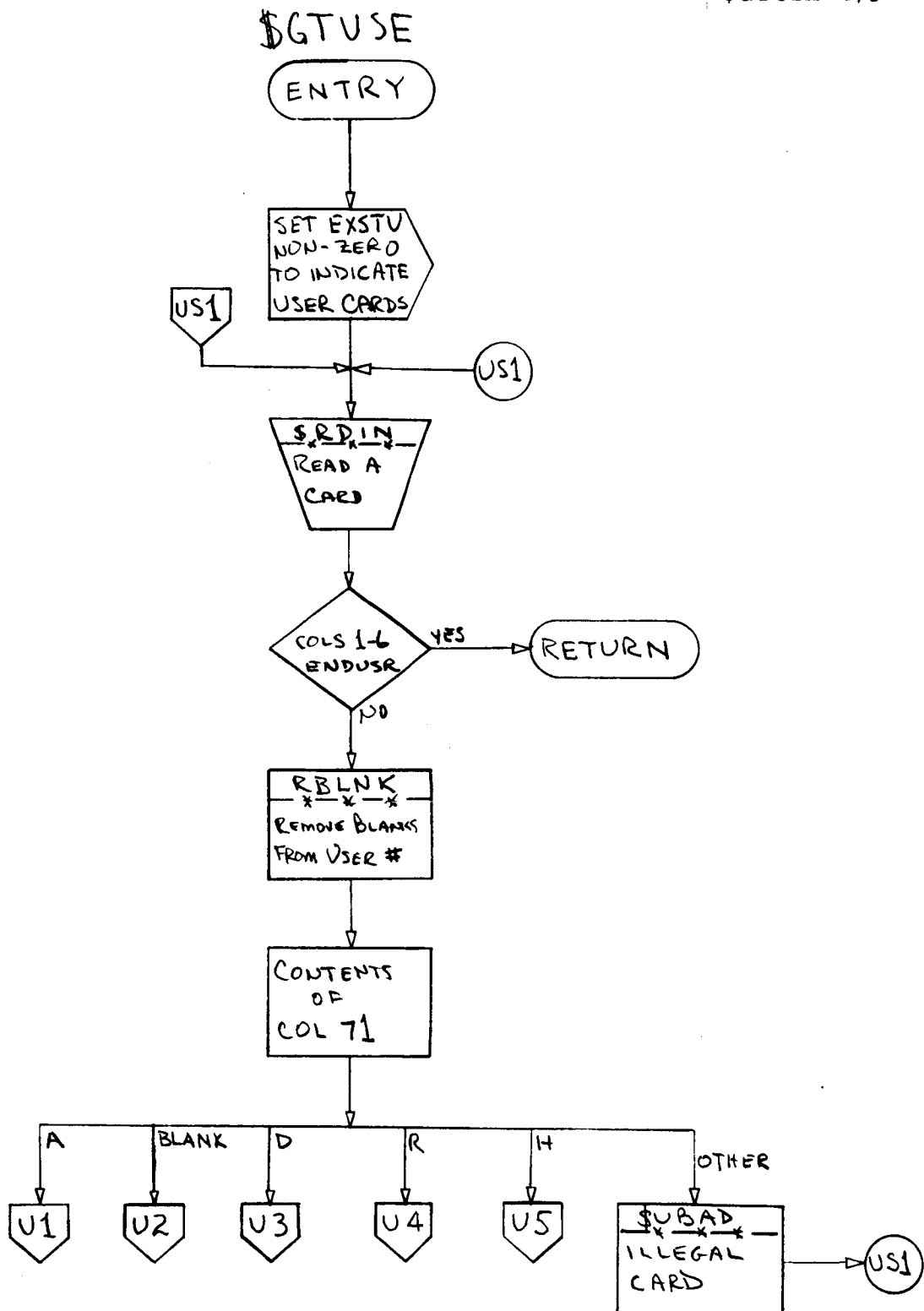
*CR-62021*

\$GTUSE

Block Diagram

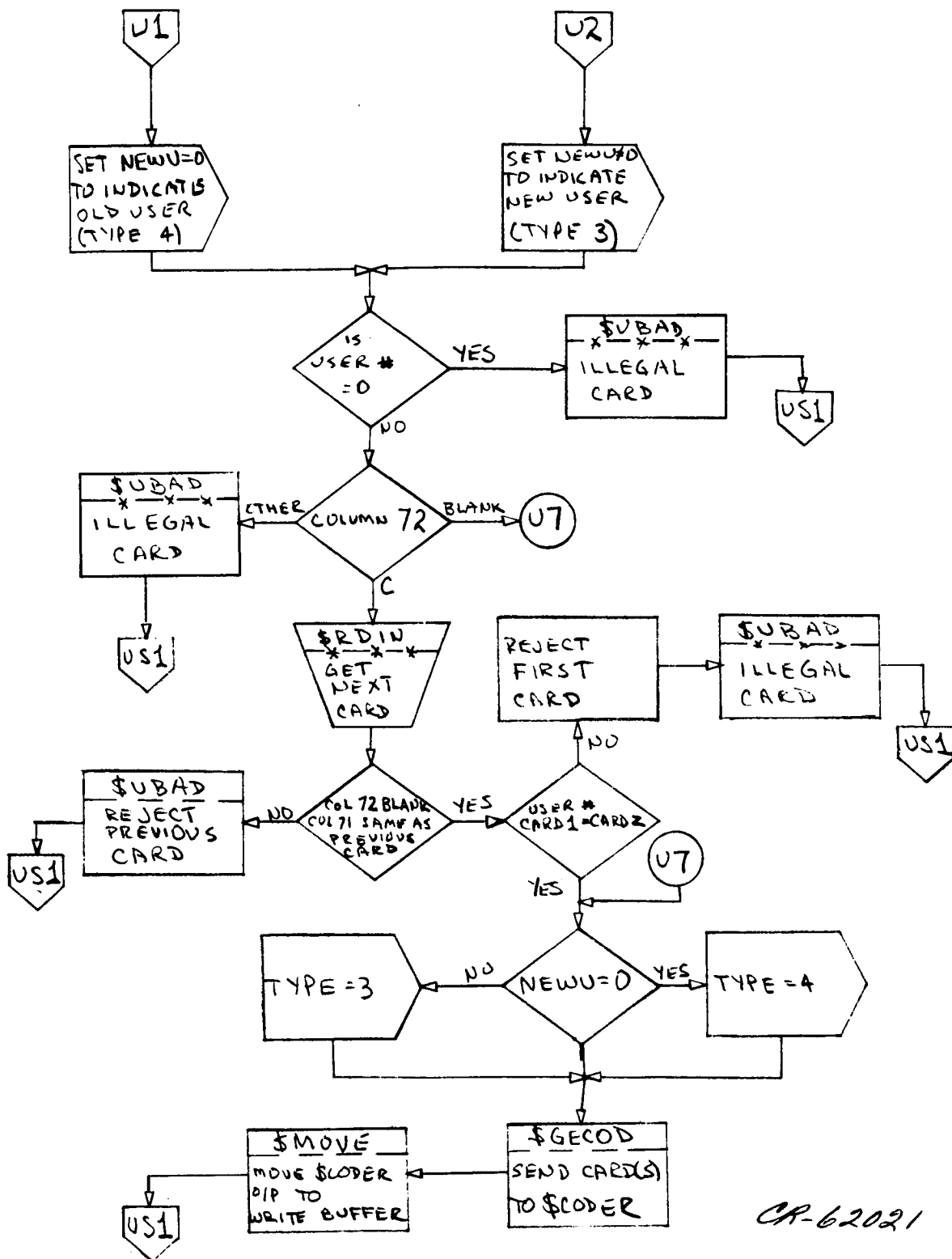


CA-62021



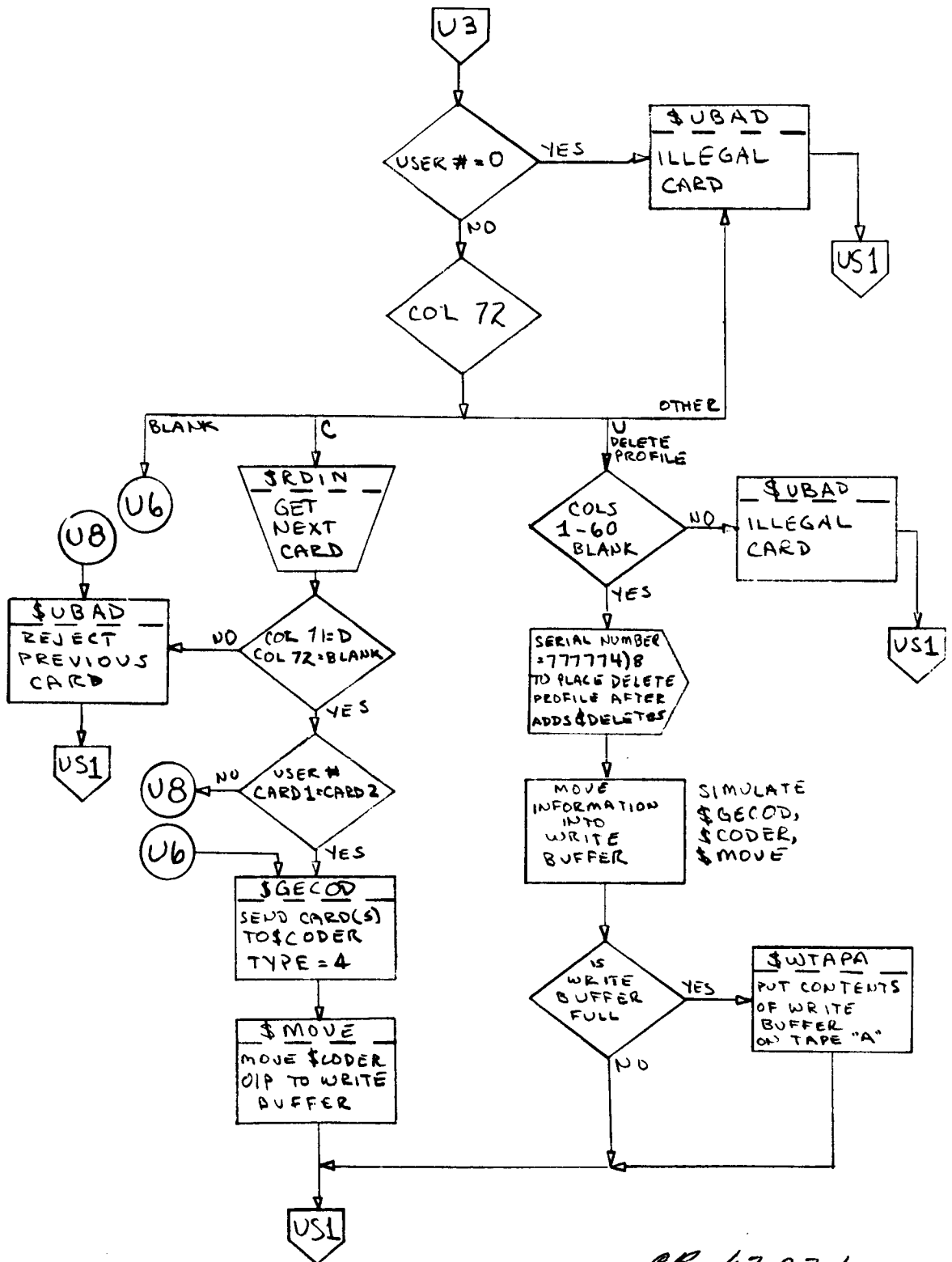
OLD USER ADD

NEW USER ADD



CR-62021

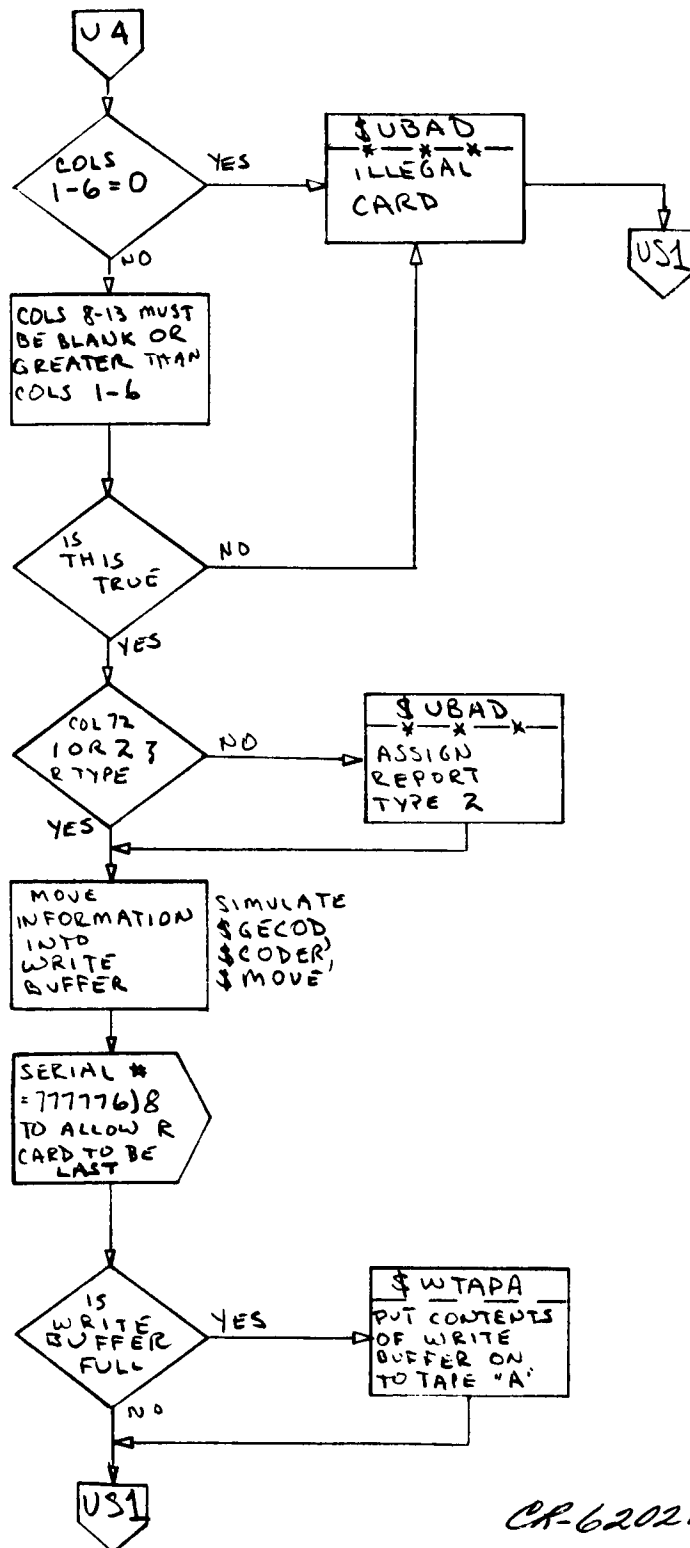
DELETE CARD



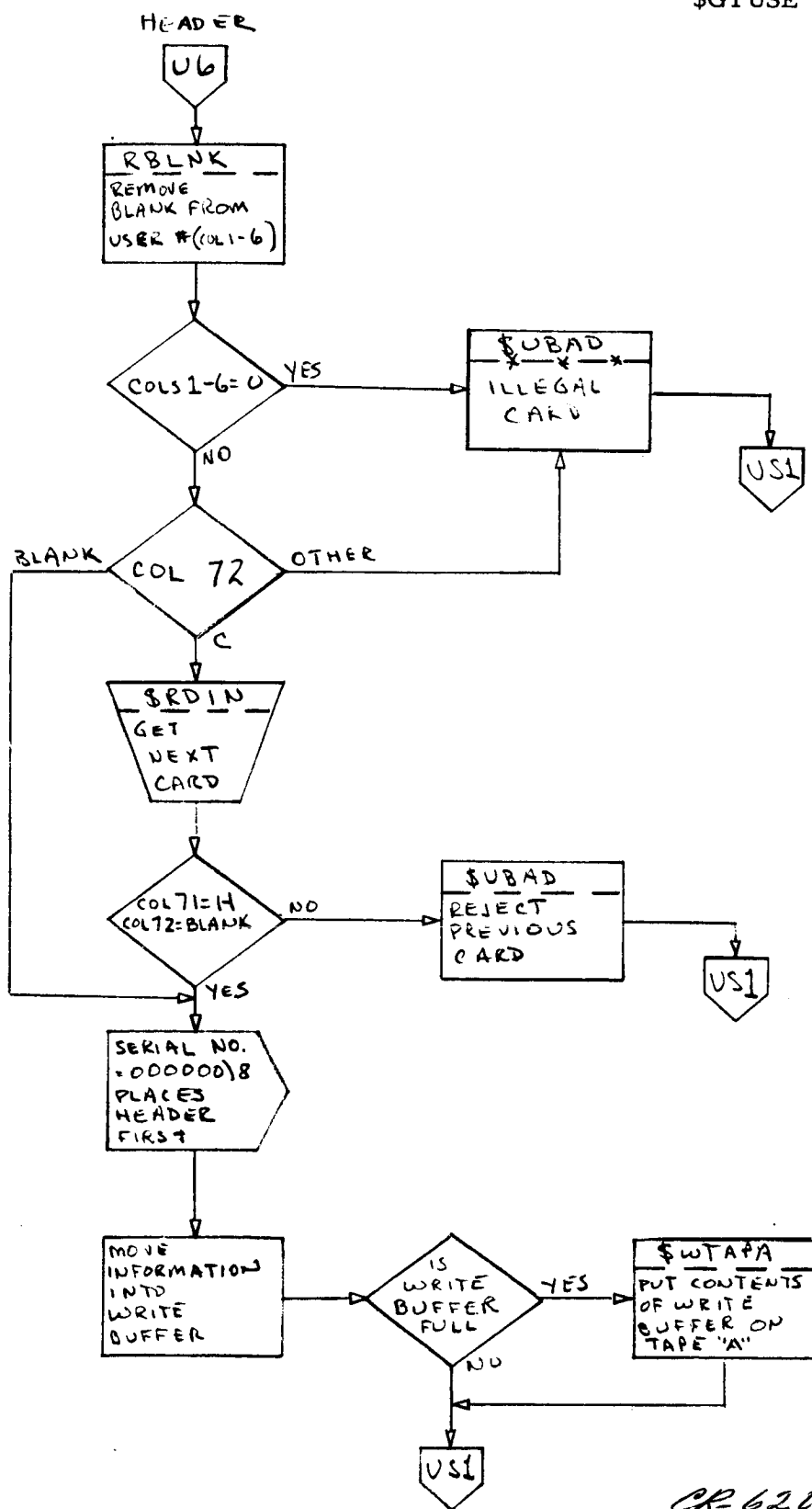
CR-62021

REPORT

\$GTUSE 4/5



CR-62021



CR-62021

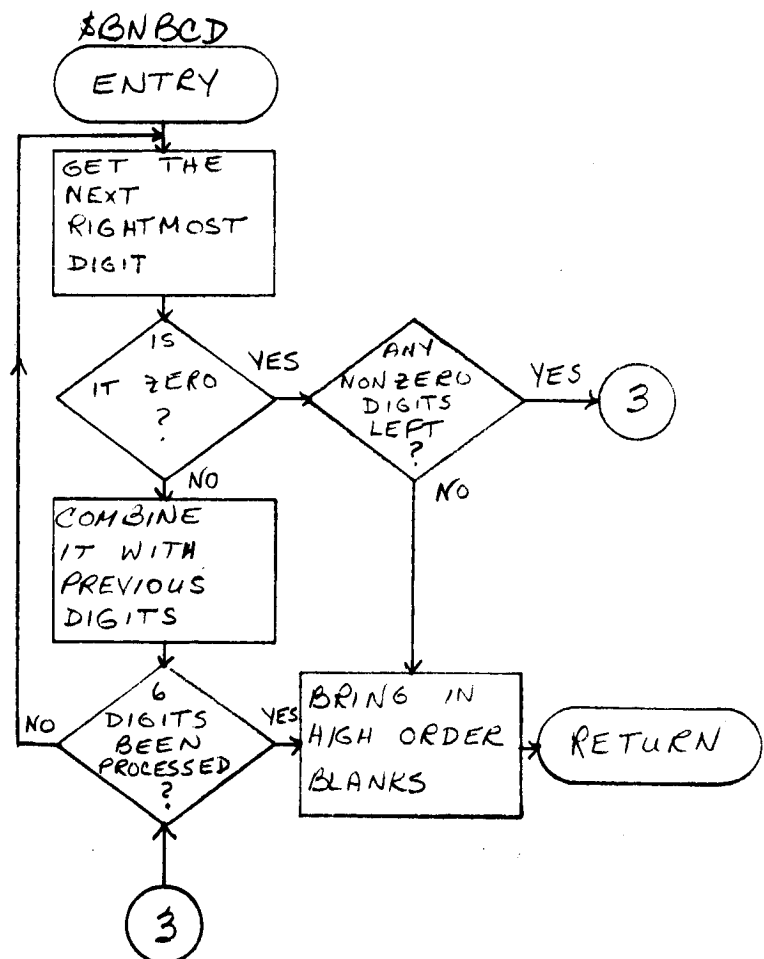
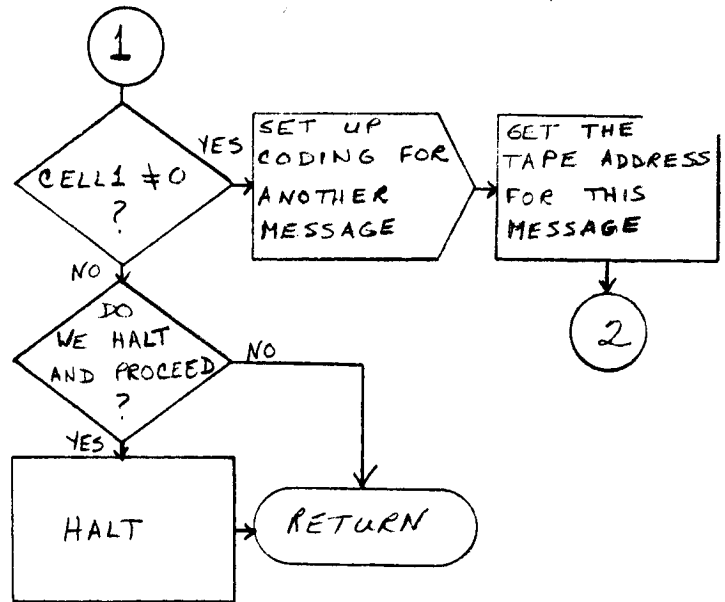
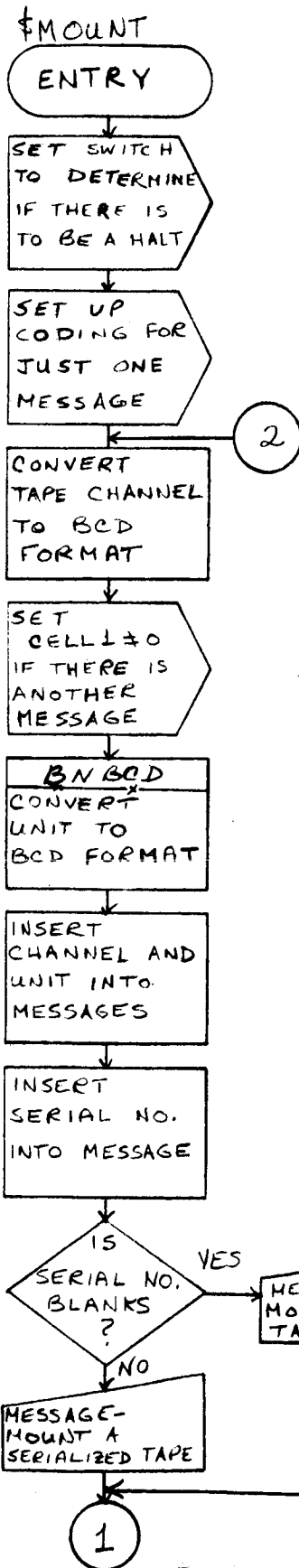


Subroutine MOUNT - BNBCD

This subroutine prints messages on the online printer when a tape has to be mounted. If the tape has a serial number, this will be given in the message; if not, the message will ask that a pool tape be mounted. This subroutine has within it a routine to convert an unsigned binary integer to a BCD integer with leading blanks.

CR-62021

\$MOUNT 1/1  
\$BNBCD 1/1



### Subroutine MOVE

MOVE is entered after every TSX \$CODER, 4. It picks up the logical records put out by \$CODER (as few as one, as many as eight) and places them in BLOCK, preparing them to be written on tape A. After each logical record is moved into the BLOCK area, a check is made to see whether or not six logical records are in BLOCK. If so, MOVE will TSX \$WTAPA, 4 to write out these six. When it returns it will process the remaining records produced by \$CODER.

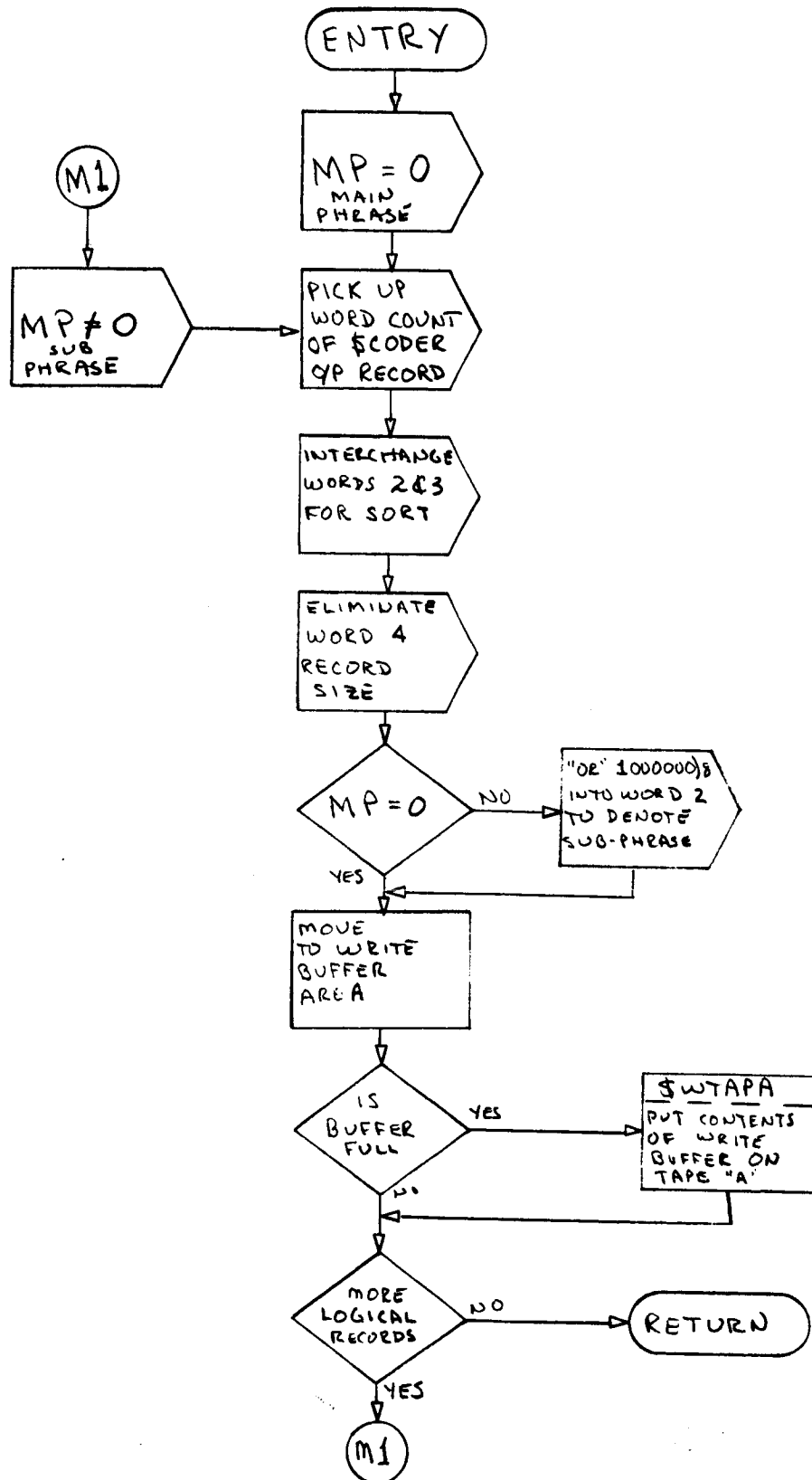
The first word of every main phrase from \$CODER will be masked to contain a "1" in bit 17. All subphrases will be masked so their first words will contain a "0" in this same position.

Special attention is given to vocabulary equate cards. If an E-card has come from \$CODER, the coded value of its accompanying T-card will be placed in word 24 of the logical record containing the E-card main phrase.

*CP-62021*

\$MOVE

\$MOVE 1/1



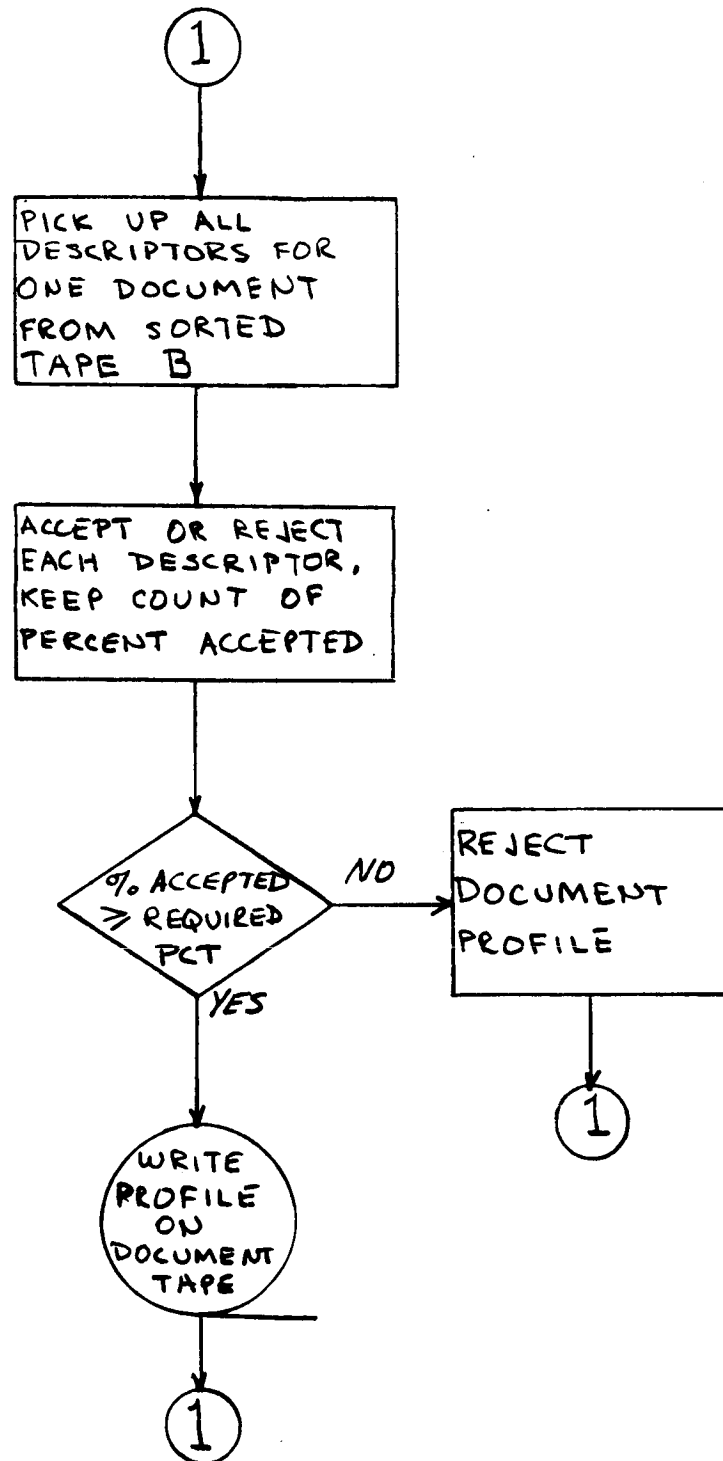
#### Subroutine PDTB

PDTB builds the binary document profile tape. The input tape is sorted tape B. The first descriptor for each document is its header. Following are its descriptors. Each descriptor is checked to see if it should be added to the document profile. When all of one document's descriptors have been processed, the percentage that have been accepted is compared against the control card parameter MIND. If the percent accepted is greater than or equal to MIND, the document is added to the binary tape; otherwise, it is rejected. The acceptance or rejection of every descriptor and document is noted on the system output tape.

*CR 62021*

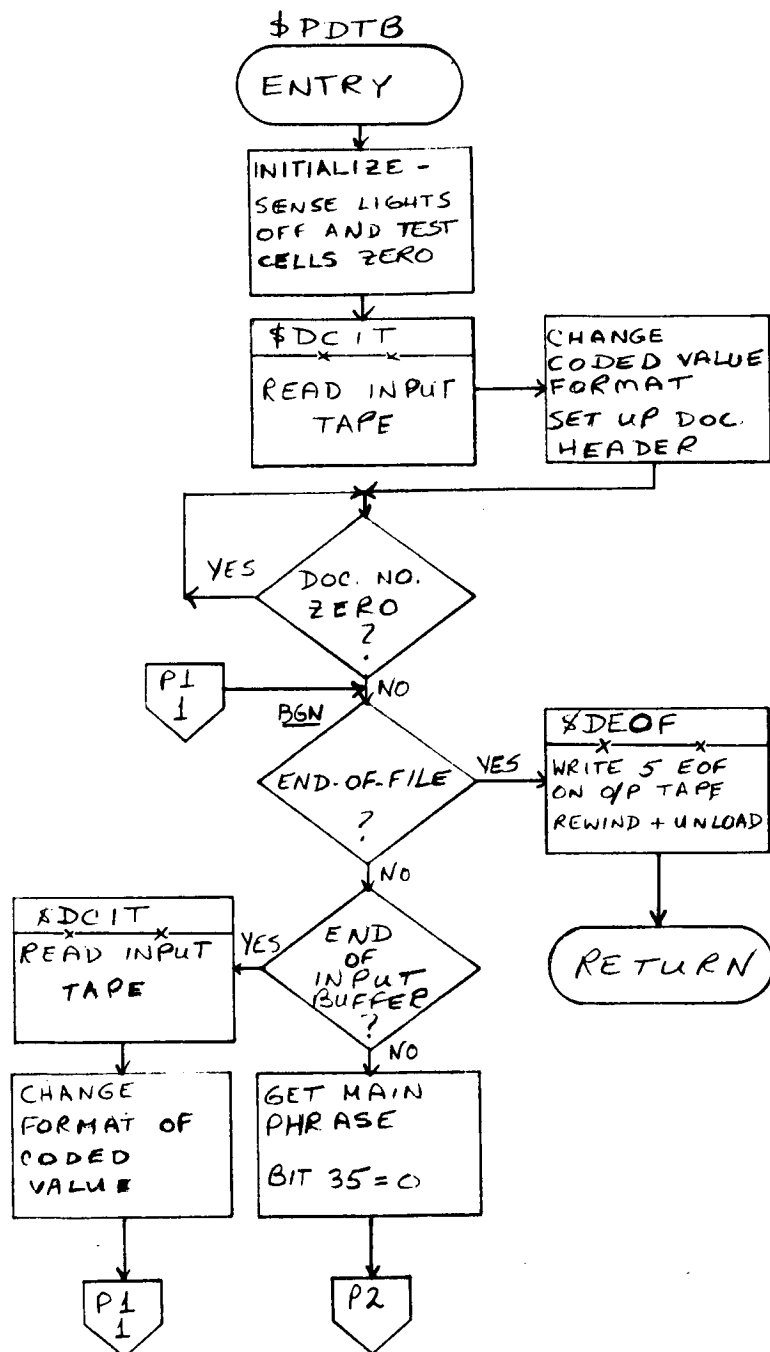
\$PDTB

Block Diagram

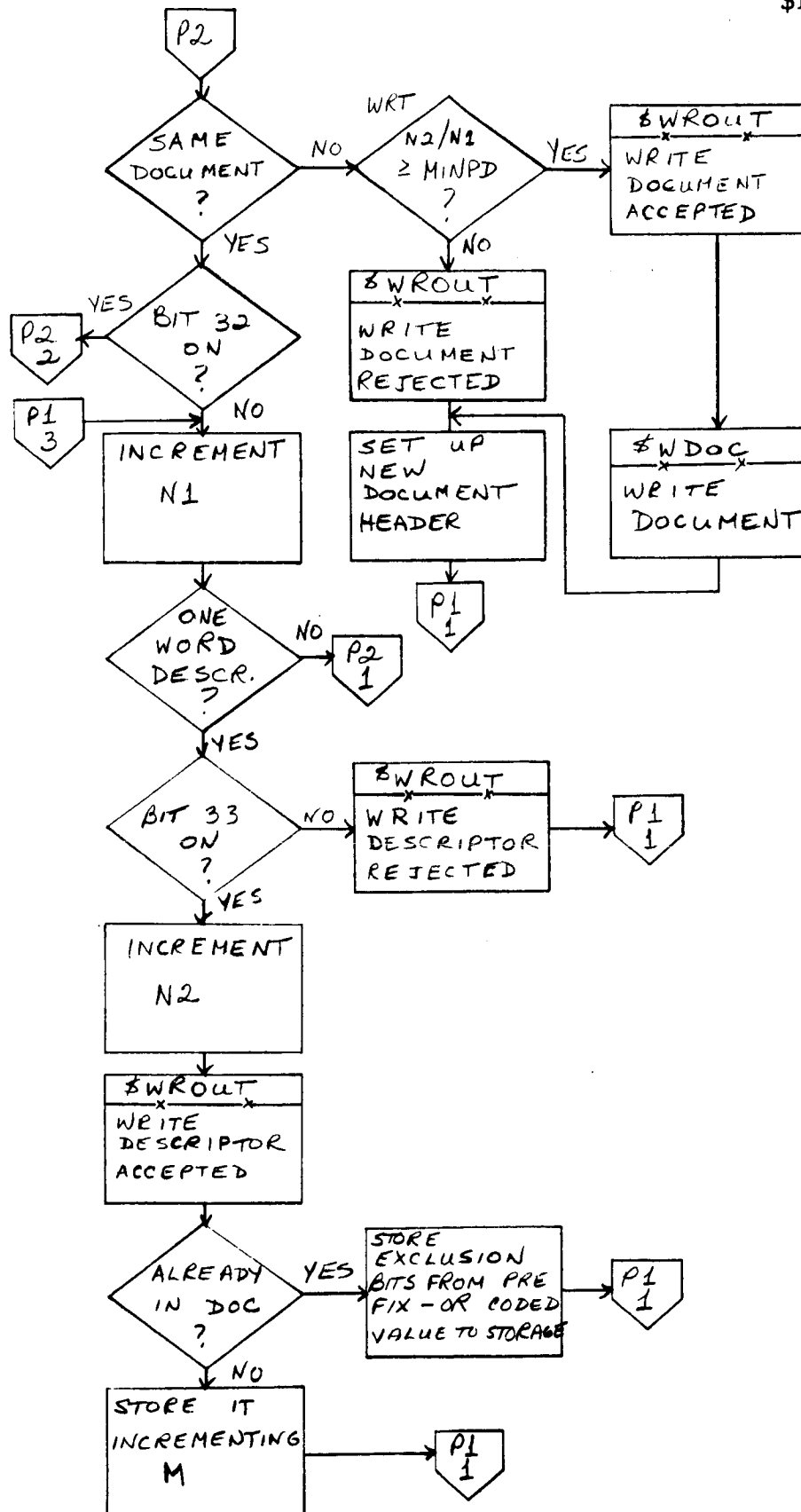


EVERY DESCRIPTOR, WHETHER ACCEPTED OR REJECTED IS SO NOTED ON THE BCD OUTPUT TAPE. THE SAME IS DONE FOR EACH PROFILE

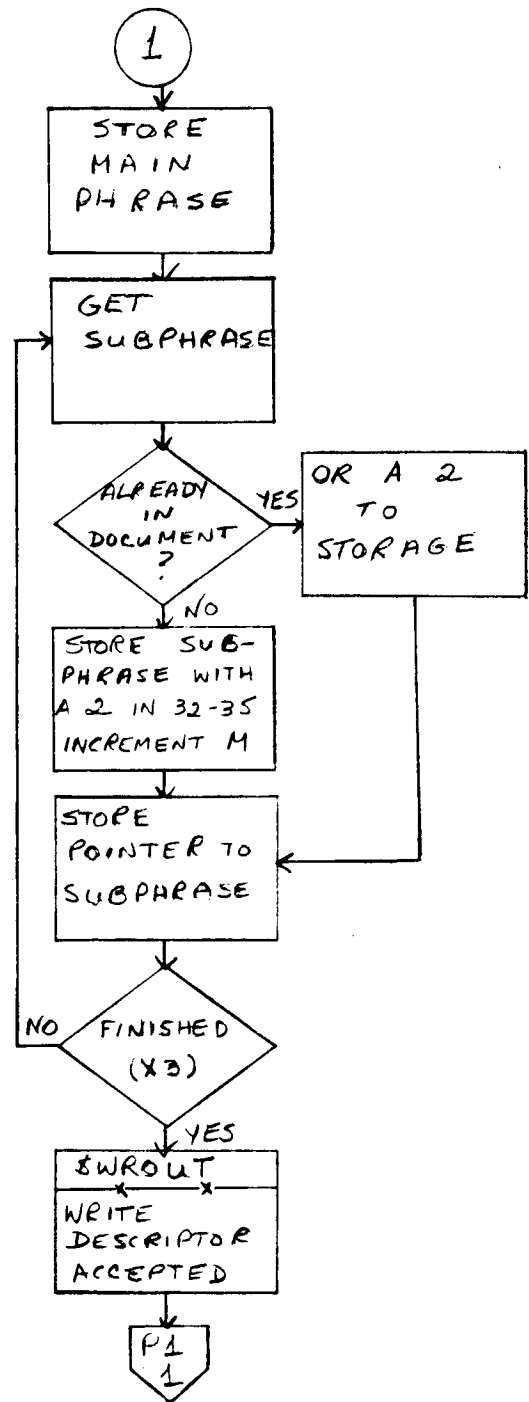
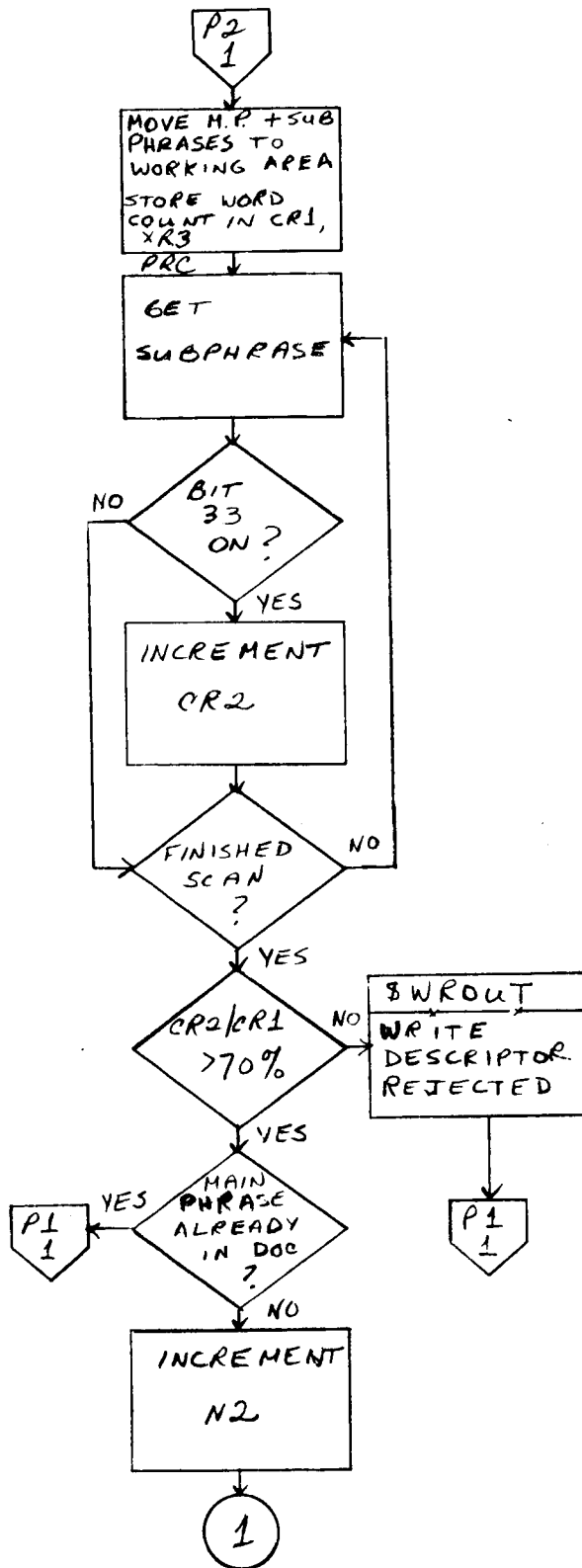
CR-62021



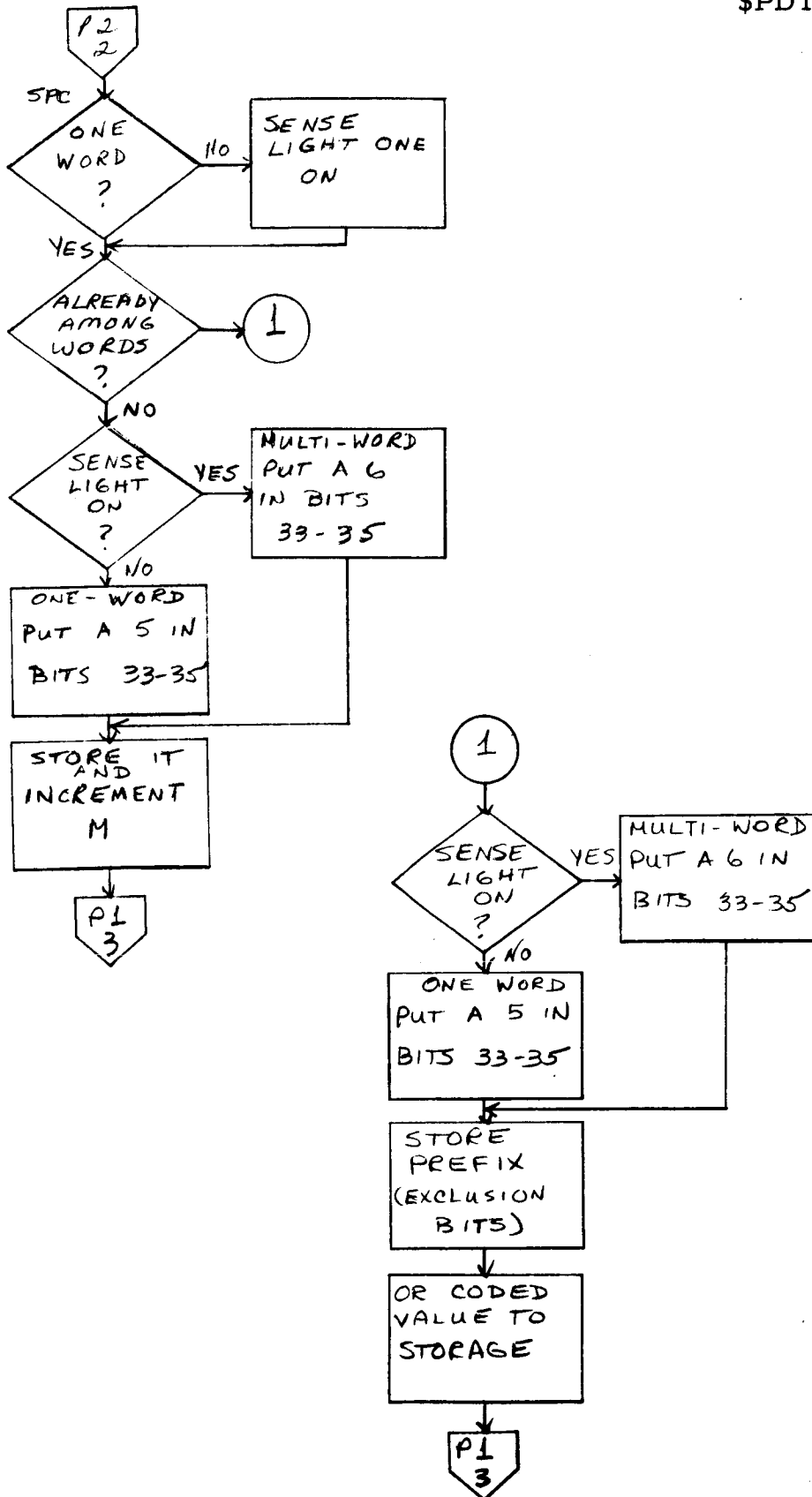
CR-62021







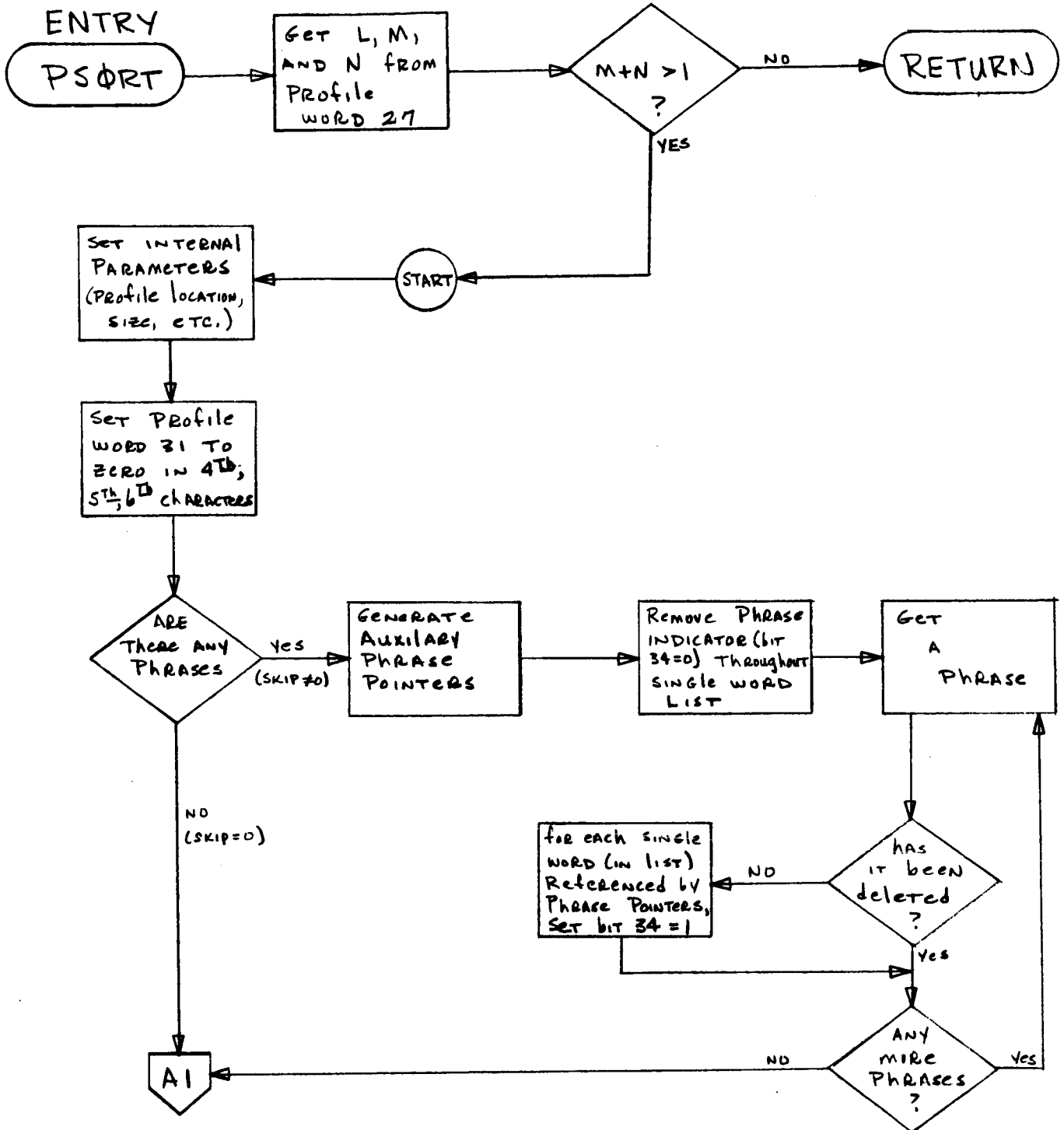
CR-62021

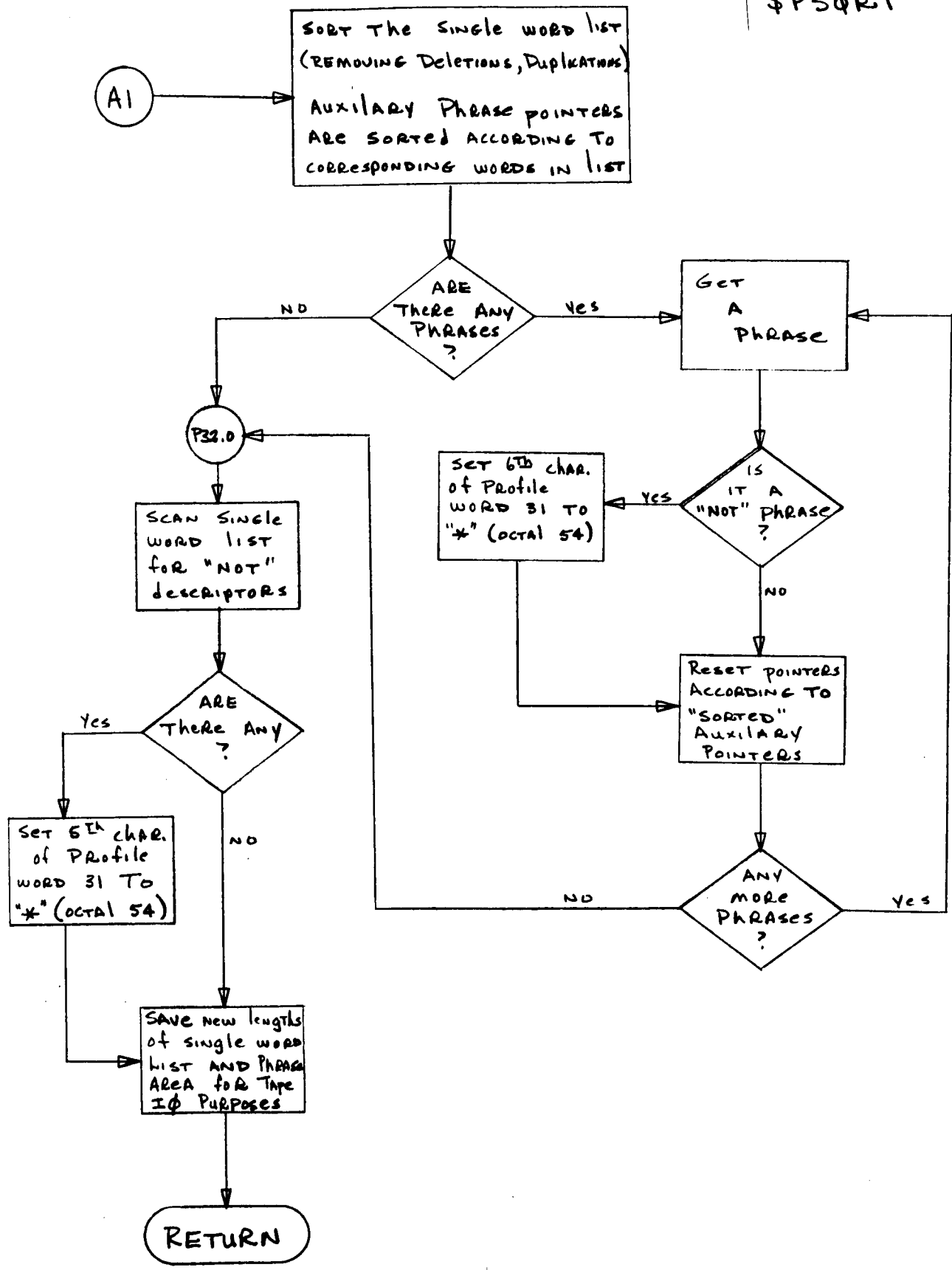


### Subroutine PSORT

PSORT checks coded profiles (document or user) submitted to it to ascertain that the single-word list is sorted and that phrase pointers are set accordingly. If not, PSORT sorts and sets them.

*CH-62001*

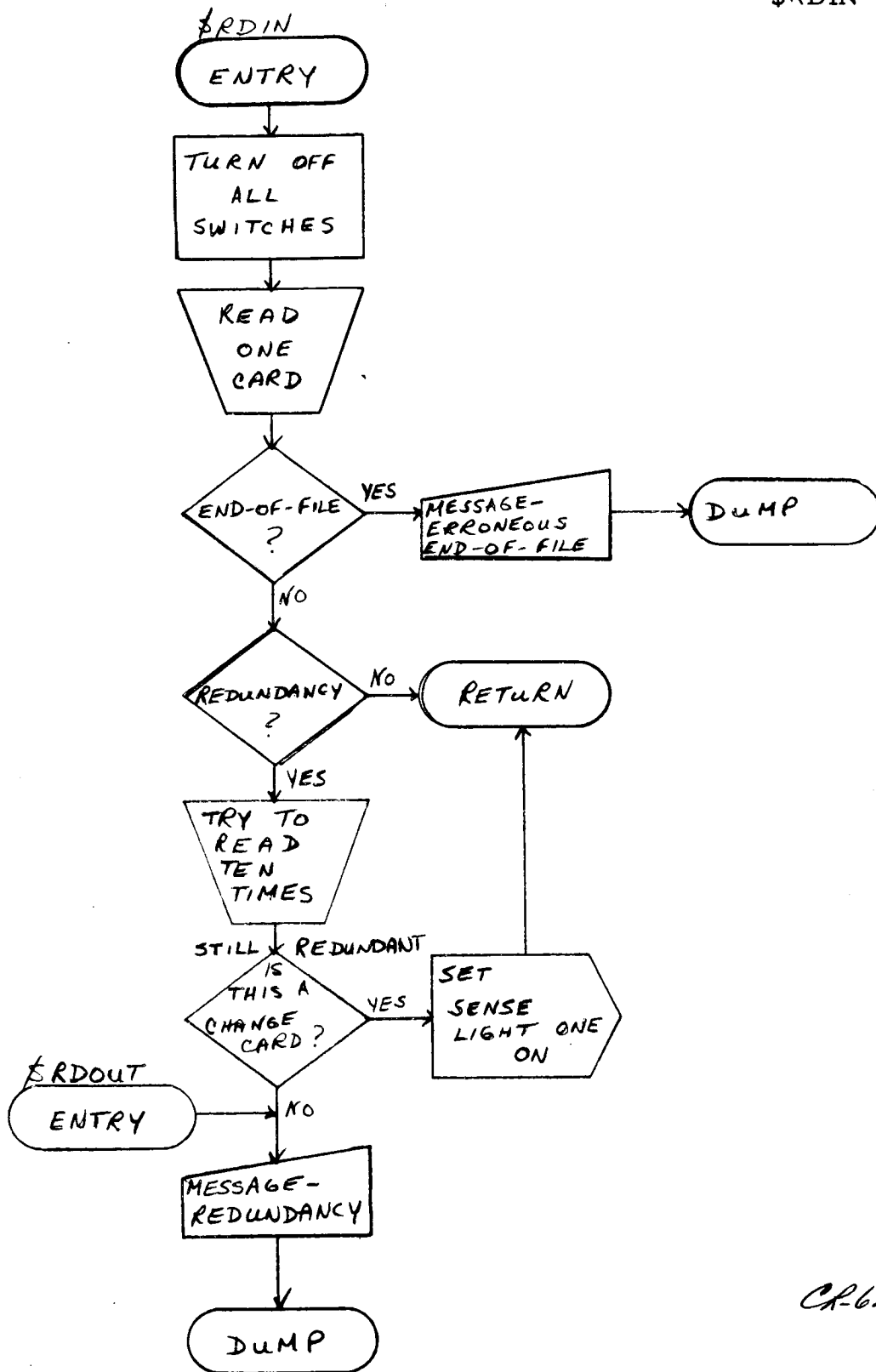




### Subroutine RDIN

This subroutine, used by MAIN and GTUSE, reads the system input tape. On any redundancy, an attempt is made to read the record ten times. If the redundant condition persists for a control card, a message indicating the redundancy is printed and a core dump is taken. RDIN also checks for EOF and prints a message if the condition exists and dumps core.

*CR-62021*



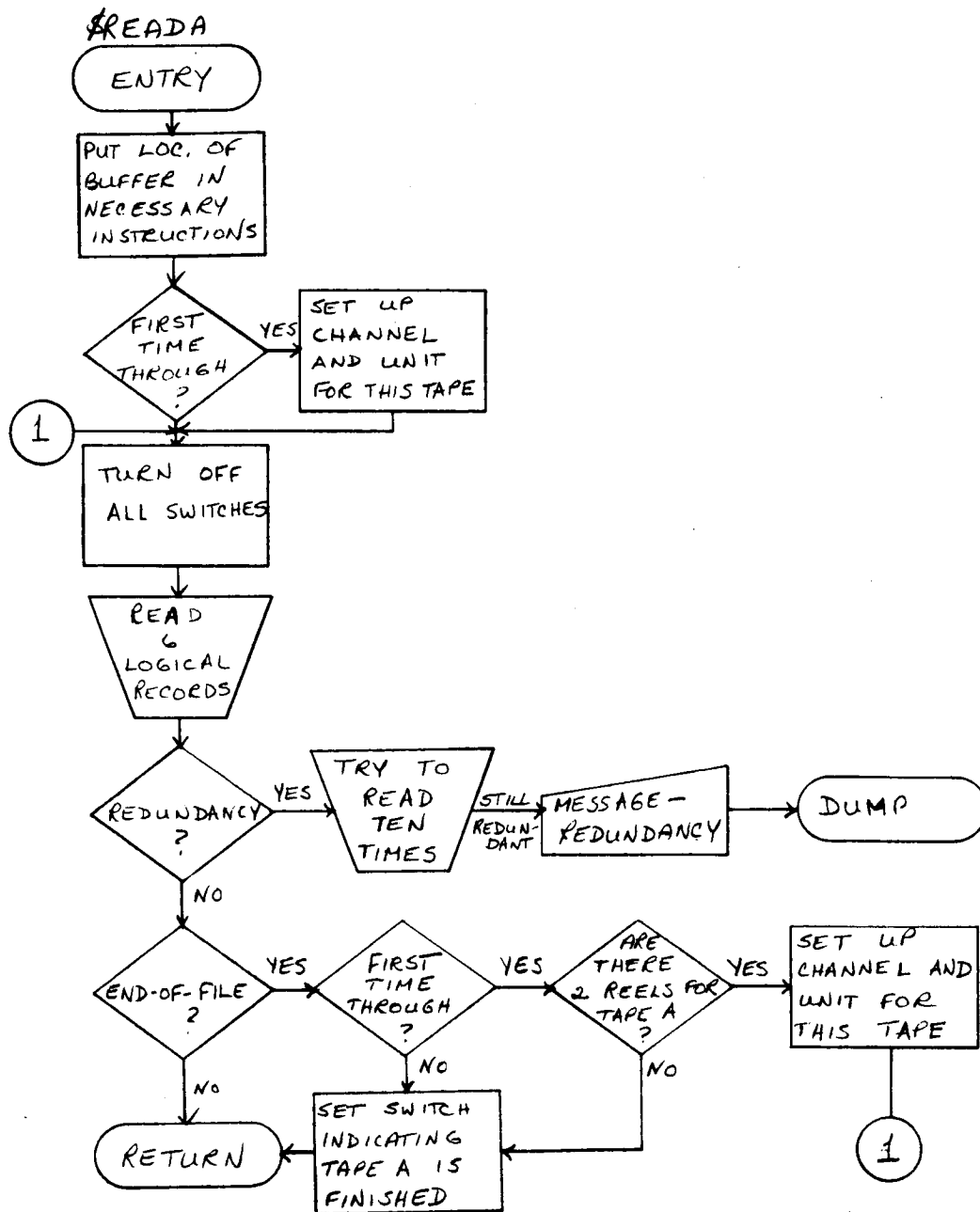
CR62021

#### Subroutine READA

This subroutine reads a physical record consisting of six logical records from tape A (sorted input tape). On a redundancy condition, an attempt is made to read a record ten times before a message is given indicating the redundancy and a dump of core is taken. The routine allows tape A to have two reels.

*CR-62021*



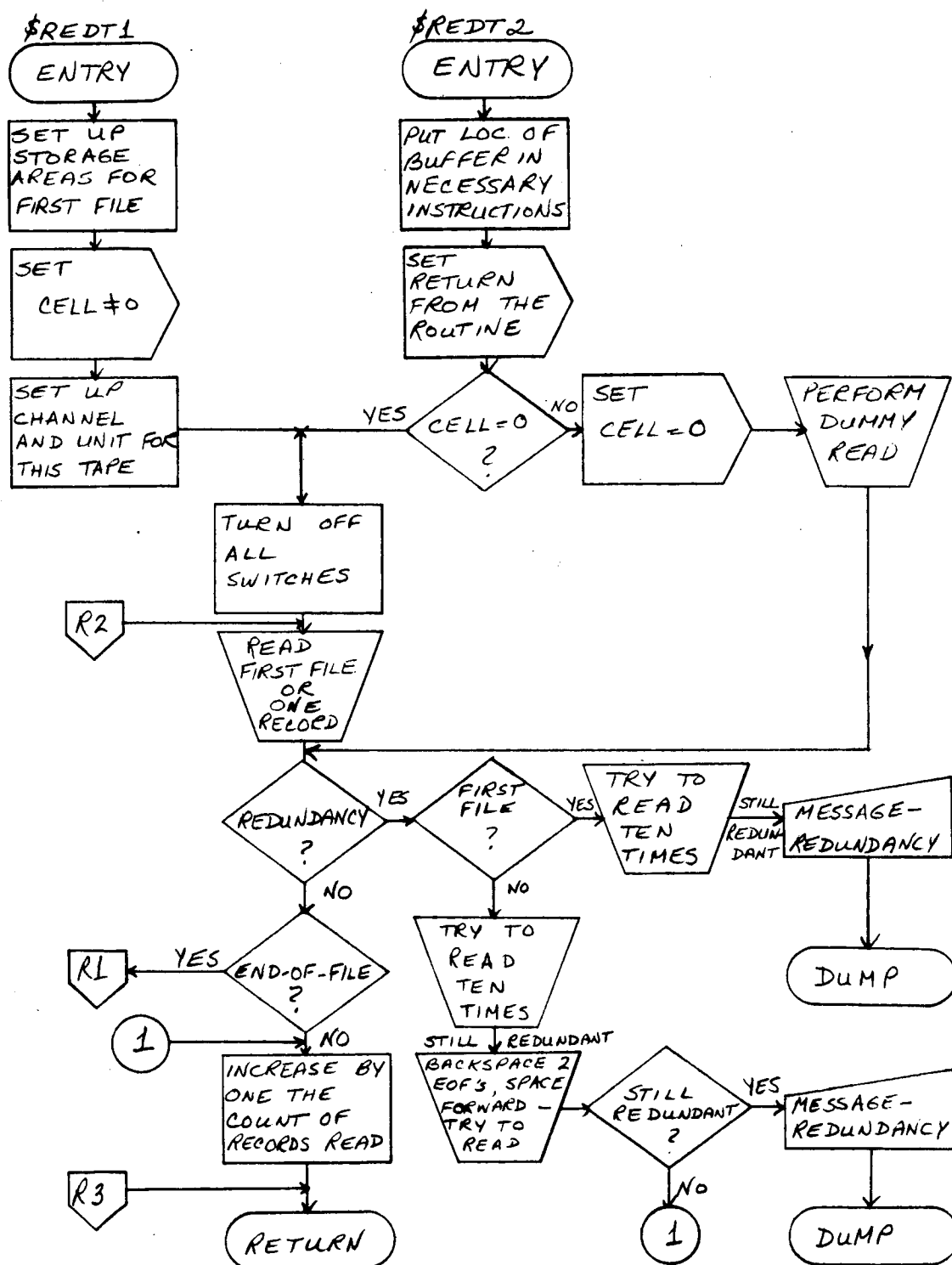


CR-62021

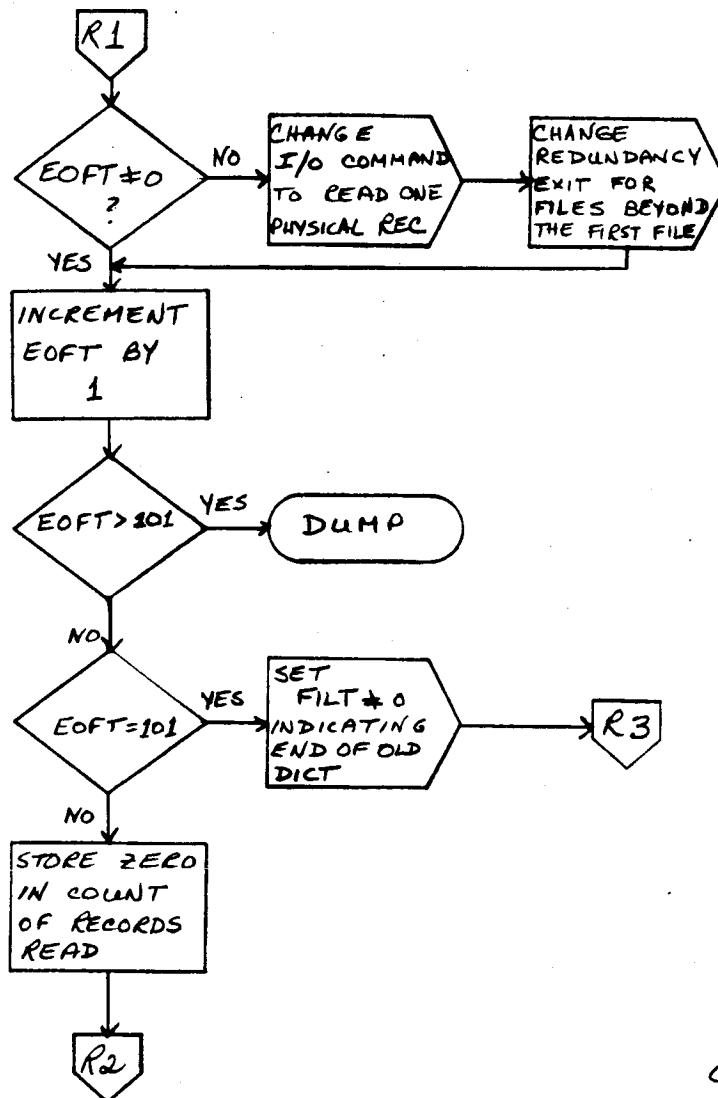
### Subroutine REDT

This subroutine reads the old vocabulary. It has two entry points, REDT1 to read the first file and REDT2 to read the other one hundred files. A redundancy condition on the first file causes an attempt to be made to read the file ten times. If this fails, a message is printed and a dump taken. A redundant condition on any other file causes the tape to be reread ten times if necessary. If this fails, the tape is backspaced over two EOF's, spaced forward again, and another attempt is made to read. If the redundancy still exists a message is given and a dump taken.

*CR 62021*



CR-62021



CR-62021

## Subroutine SORT

### General Specifications

The SORT subroutine is a generalized internal sort and tape merge program that sorts fixed-length blocked or unblocked binary records. The SORT routine is entered in Phases 3, 5, and 6 of the program. In Phase 3, it sorts user and document profiles and vocabulary changes into coded descriptor order. In Phases 5 and 6, it sorts edited document profiles and edited user profiles, respectively, into profile and serial number order.

The sort key must be located at the beginning of each logical record and must be a multiple of six bits in length. Input and output files may each use one alternate unit. All input tapes must have a BCD trailer label. For multi-reel files, each tape must end with an end-of-file and a 120-character 1EOR record. The last reel, or the single reel of a one-reel file should have an end-of-file and a 120-character 1EOT record. For the merge pass, the package requires four intermediate tapes, two on channel A and two on channel B, the blocking of these tapes may be different from the initial or final blocking.

The SORT package consists of three major subroutines, EDIT, SORT, and WRITE. It requires the FORTRAN II Input/Output package IOP for its I/O functions, and the subroutine DMP for catastrophic errors. The SORT package must be assembled by the user, who provides variables in cards 60-400 as required (see listing). It uses approximately 1200)10 locations plus BSS areas, the size of which depends on the physical size of the records to be sorted. All core not needed by the object program should be allocated to SORT for internal sorting. The calling sequence to SORT is TSX SORT, 4 with a return of 1,4.

### Subroutine EDIT

This subroutine has two entries, EDITA and EDIT, which are the first and second executable instructions. EDITA is the entry for the first call, to accomplish any initialization necessary in view of the fact that the sort may be restarted due to tape error. The routine places in the AC decrement (bits 0-18) the number of words in the record to be sorted, and in the MQ address (19-36) the number of characters in the sort key. It then returns to 1,4. EDIT is the normal entry. The calling sequence is TSX EDIT, 4, end-of-file return, normal return.

Each time it is called, the subroutine will store a record starting at 1,2. It reads as much or as little data from the mediary tape as it needs to. The record placed at 1,2 is arranged with the sort key at the beginning, since the sort program will sort on only one field. Conversions to modify the natural sequence or complementing of fields to achieve a descending sort may be done prior to storing the record at 1,2. If there is no more data, return is to 1,4. The normal return is to 2,4. The subroutine also handles any errors encountered as described below.

*CR-62021*

### Subroutine SORT

A replacement chain sort is used for the internal (string-forming) phase of the sort program. The chain is formed as follows: With each record of data is associated one word of control information. The decrement of this word contains the location of the next smaller record currently in core. The address portion contains the location of the next greater record (actually the two's complement of the address of the word preceding the first one of the record in question). The decrement of the control word of the smallest record in core (the beginning of the chain) contains zero, as does the address of the control word of the largest record (the end of the chain). Thus, given the location of the starting record of the chain, one can reference each record in the desired logical sequence, and the data is effectively sorted. Note that the physical arrangement of the data in memory is irrelevant to the structure of the chain. Note also that the insertion of a new record into the chain requires the creation of a control word for the new record and the modification of the control words of the two records which will immediately precede and follow it in the chain. No physical movement or shifting of the data is necessary.

The sort program starts by storing records sequentially in memory, preceding each one by its control word. Each record received from EDIT is immediately put in the chain by the subroutine INSERT. Since some pre-sequencing is expected to exist in the data, the INSERT subroutine starts by comparing the new record with the one most recently inserted. Depending on the result of this comparison, the subroutine searches the chain in either the forward (increasing) or backward (decreasing) direction until the proper place for the new record is found. In the case of equal records, the order of input is preserved. The new record is then inserted in the chain, as described above. A record is kept of the location of the starting member of the chain, and updated when necessary.

If all the input has been read in before available core space is filled, the replacement phase and tape merge, described below, are skipped, and the routine goes directly into the WRITE subroutine. Otherwise, replacement and tape merge are necessary.

The replacement phase of the internal sort is started when there is room for only one more record in memory. Starting with the first merge tape and the first record in the chain, the procedure is as follows:

- (1) Write the first record in the chain on the merge tape;
- (2) Read a new (replacement) record into the one vacant space in core;
- (3) Insert the new record in the chain (if it is greater than or equal to the previously written record, it will be in the same string. If less, it will be in the next string);
- (4) Remove the previously written record from the chain, vacating its space;
- (5) Repeat from step (1), writing out the follower in the chain of the previously written record.

This procedure continues until either the end of the input is reached or the last member of the chain has been written out. In the latter case, the chain is now composed of those replacement records which were less than the record just written when they were read in (otherwise, they would have been written out in that string and themselves replaced). An end-of-file is written after the completed string, and a new string is started on the next merge tape, again beginning with the first member of the chain. When there is no more input, the data is written as above without being replaced. The current string is finished and, unless the input end-of-file had coincided with the start of a new string, one final string is written.

Thus, throughout most of the internal sort phase, the operations of reading, writing and sorting are overlapped and all take place in the same storage area. The lengths of the strings produced depend on the pre-sequencing of the input. In the worst case (perfect inverse order) the strings contain as many records as can be held in memory at one time. In any other case, the strings will be considerably longer.

The technique used is that of a simple balanced merge. The final pass, in which some number of strings  $\leq$  the merge order (one string to a tape) are merged into one output string, gives the sorted data directly to the WRITE subroutine.

#### Subroutine WRITE

This subroutine has one entry, WRITE, which is the first executable instruction. Each time it is called, it finds one sorted record of data starting at 1,2, in ascending logical order. The routine may re-convert or complement the sort key, as necessary, and then will write the appropriate record(s) of the output report on the system's output tape. When all data has been processed, the sort program must make one last entry to WRITE with a word of all one's, 7777777777)<sub>8</sub>, at 1,2.

The FORTRAN II Input/Output Package (IOP) is called into core by using the \* IOP card in the deck setup. The program uses IOP to take care of much of its input/output functions.

#### Error Messages

The sort program keeps two checks on its processing. First, the records input are counted, and this number compared with the number processed by each merge pass and the number eventually output. This is a check for records lost or duplicated due to program or tape error. The program also checks that records written out, either on merge tapes or given to WRITE are, in fact, in the proper sequence. Violations of the sort order could be due to program error or undetected tape error.

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#### UNEXPECTED EOF ON MEDIARY TAPE.

The EDIT subroutine took the EOF return the first time it was entered. There may have been no data at all on input tape or none valid.

#### ERROR READING MERGE TAPE XX

This message is written after an error return from a BBREAD of a merge (scratch) tape. If it is not the last pass of the sort and it is the first time this has occurred, the program prints on-line: ERROR READING TAPE XX. MOUNT NEW TAPE AND PRESS START TO CONTINUE JOB. The program then stops at HPR 0. The operators are to change tapes and let the program proceed, in which case it prints "RESTARTING SORT" off-line and re-tries the sort from the beginning. If, however, this re-occurs or occurs the first time during the last pass, the program will follow the first message with "END PROCESSING" and will transfer \$DMP.

#### UNEXPECTED EOF ON MERGE TAPE XX.

##### END PROCESSING.

This unlikely message indicates that the sort program's count of the number of strings on the merge tape was incorrect. This could be due to program error, machine error or tape error. The program transfers to \$DMP.

#### PH.X RECORD COUNTS DISAGREE. / END PROCESSING.

#### PH.X DATA OUT OF SORT. / END PROCESSING.

Phase 1 (PH.X) is the internal sort and string-forming section (the first pass over the data); Phase 2 is the tape merge. Phase 3 is the final merge pass and writing of the report itself. The errors are most likely due to tape failure, although they could be caused by improper tampering with data and storage by the EDIT and WRITE subroutines. The program transfers to \$DMP.

#### Sort Tape Formats

##### Tape A - All Input Data

Tape A is sorted only on word 1, that is, according to the coded value of the descriptor. Hence all header records will appear before descriptor records on the sorted Tape A.

##### Descriptor Records:

Word	
1	Coded value of descriptor
2	Same as the third word put out by CODER. (Bits S1-17 have type, col. 71 of input card, etc. Bits 18-35 have serial number.)
3	Zero if dictionary change, otherwise the document or user profile number.
4-23	Twenty word alphanumeric descriptor. (If this descriptor is a subphrase, these twenty words will be either blanks or zeros depending on the output from CODER.)



24	Coded value if this is a dictionary secondary descriptor, otherwise blanks or zeros.
25-27	All blanks or zeros.
Header Records:	
Word	
1	All zeros
2	Same as for a descriptor record
3	Document or user profile number
4-27	Twenty-four word heading.

#### Tapes B and C

Tape B has document records and Tape C has user records. Both documents and users have the same basic format. Tapes B and C are sorted on profile number and serial number. Hence all descriptors having the same profile number will be together preceded by the header for that profile.

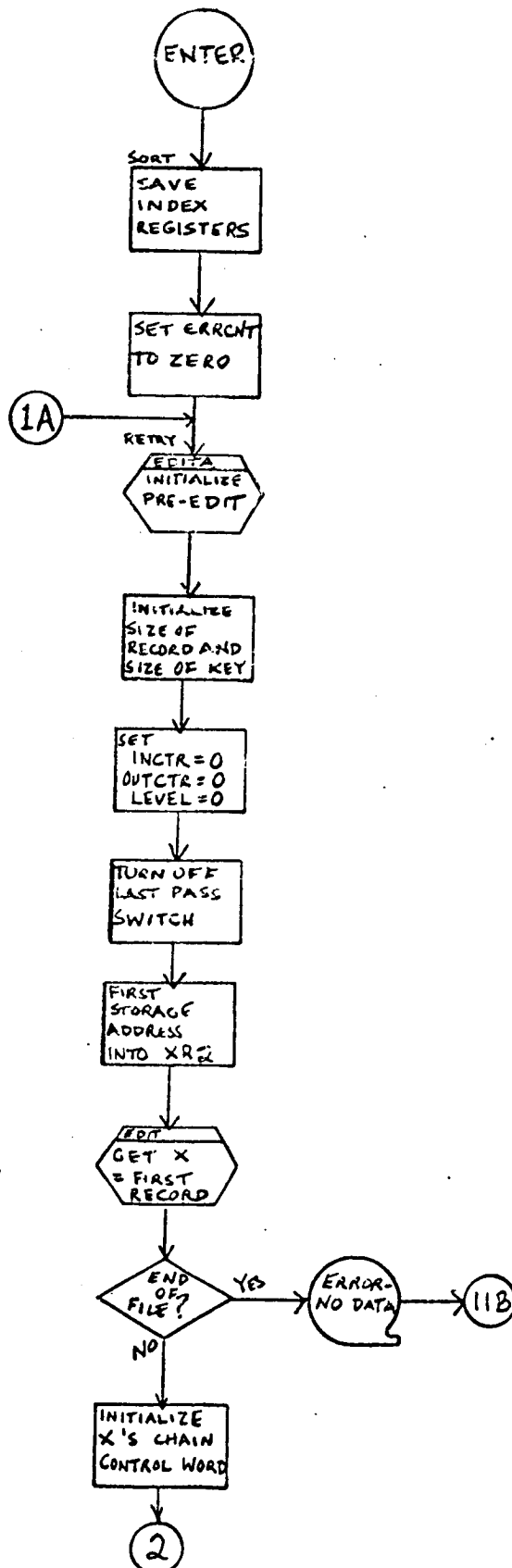
#### Descriptor Records:

Word	
1	Document or user profile number
2	Has the same content as word 3 of the CODER output but with the two halves of the word interchanged: bits S1-17, serial number, bits 18-35, various bits indicating type, col. 71, etc.
3	Coded value of descriptor
4-23	Twenty-word alphanumeric descriptor (or all blanks if a subphrase.)
24-27	All blanks.

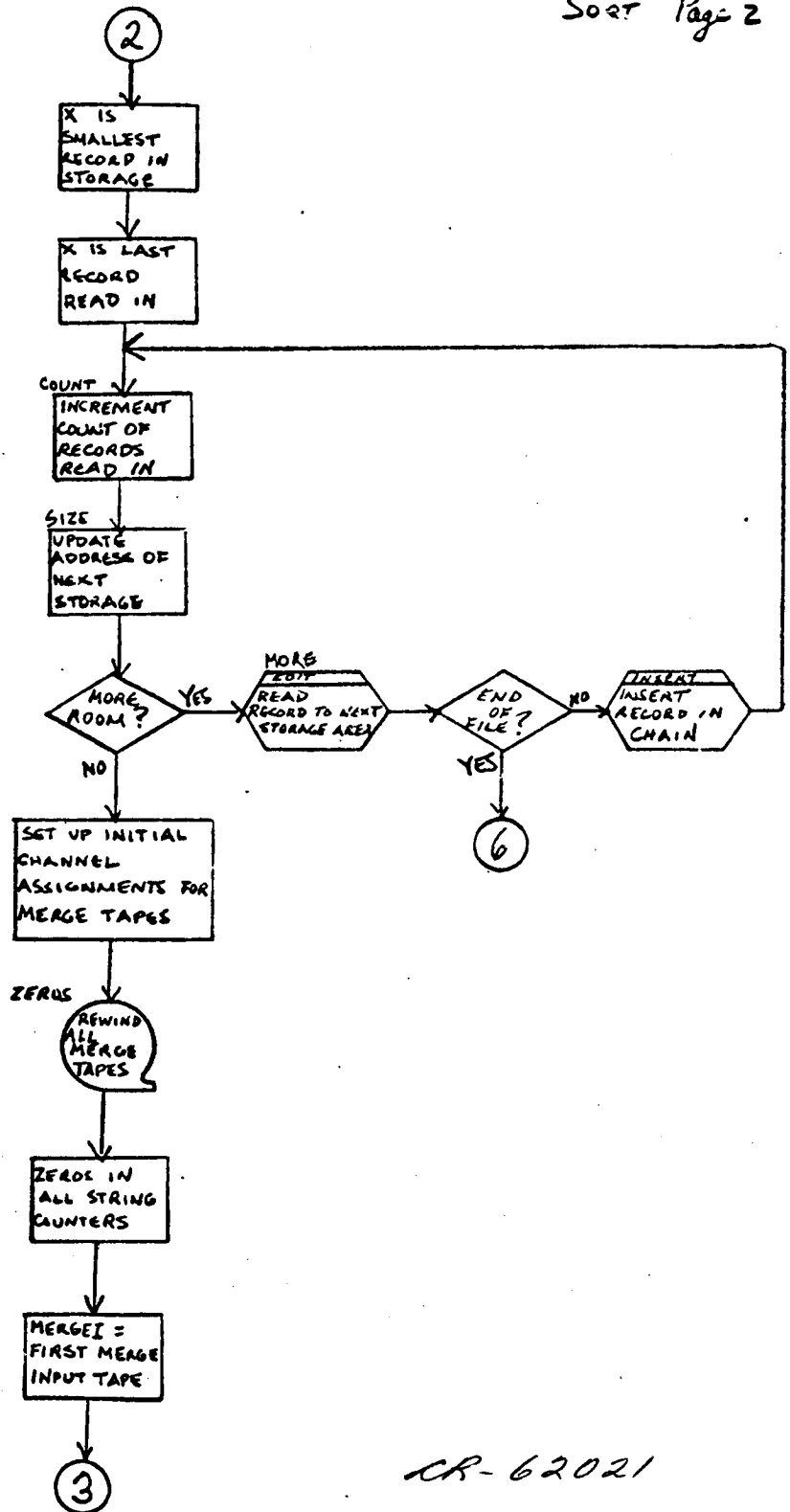
#### Header Records:

Word	
1-2	Same as descriptor records
3	All zeros
4-27	Twenty-four word heading.

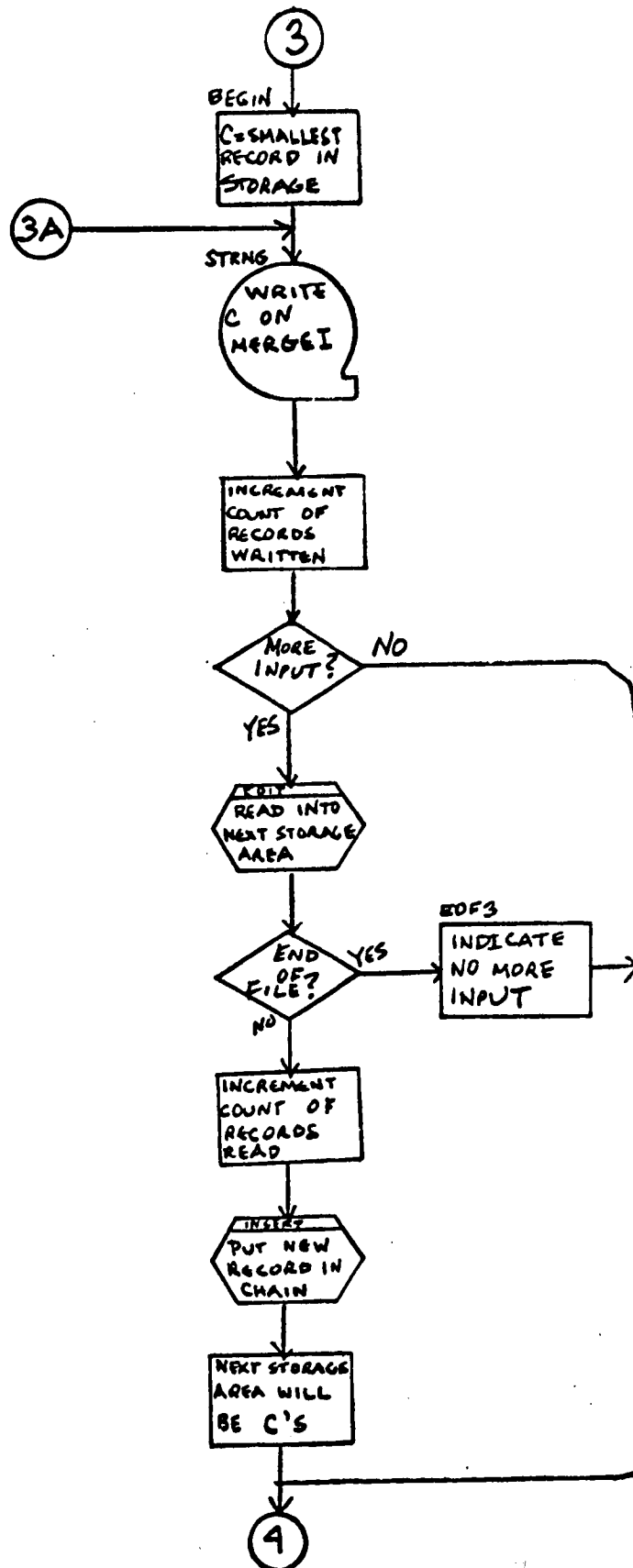
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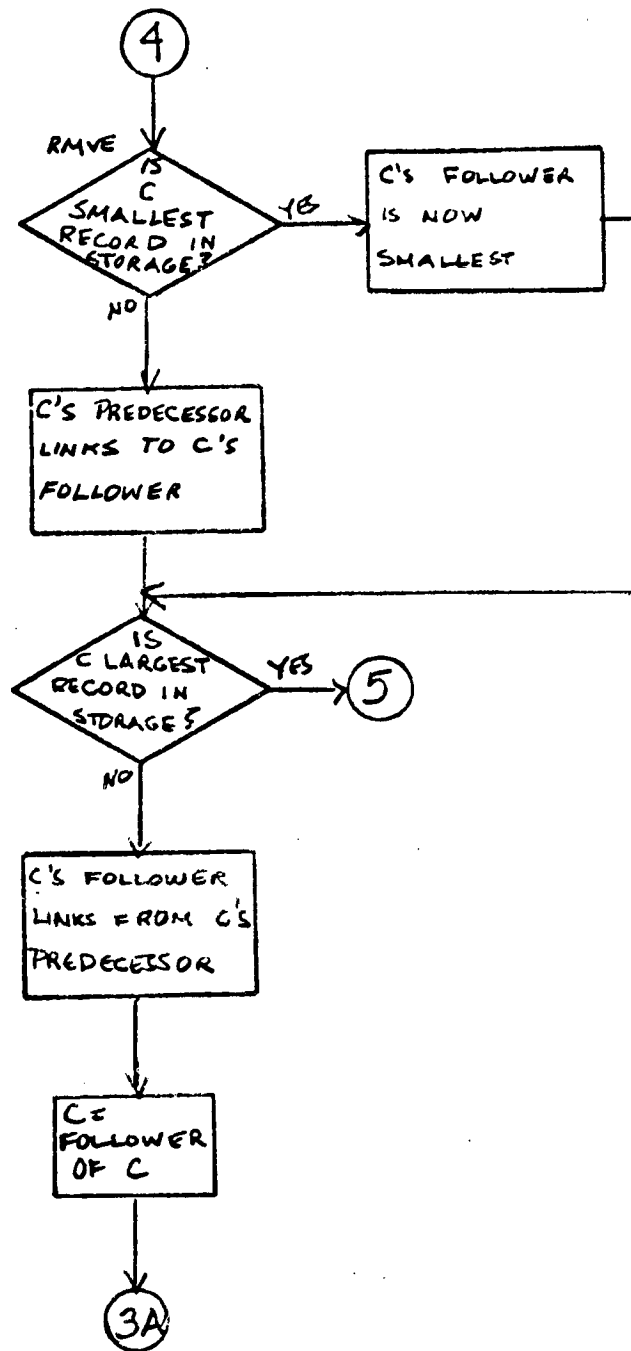


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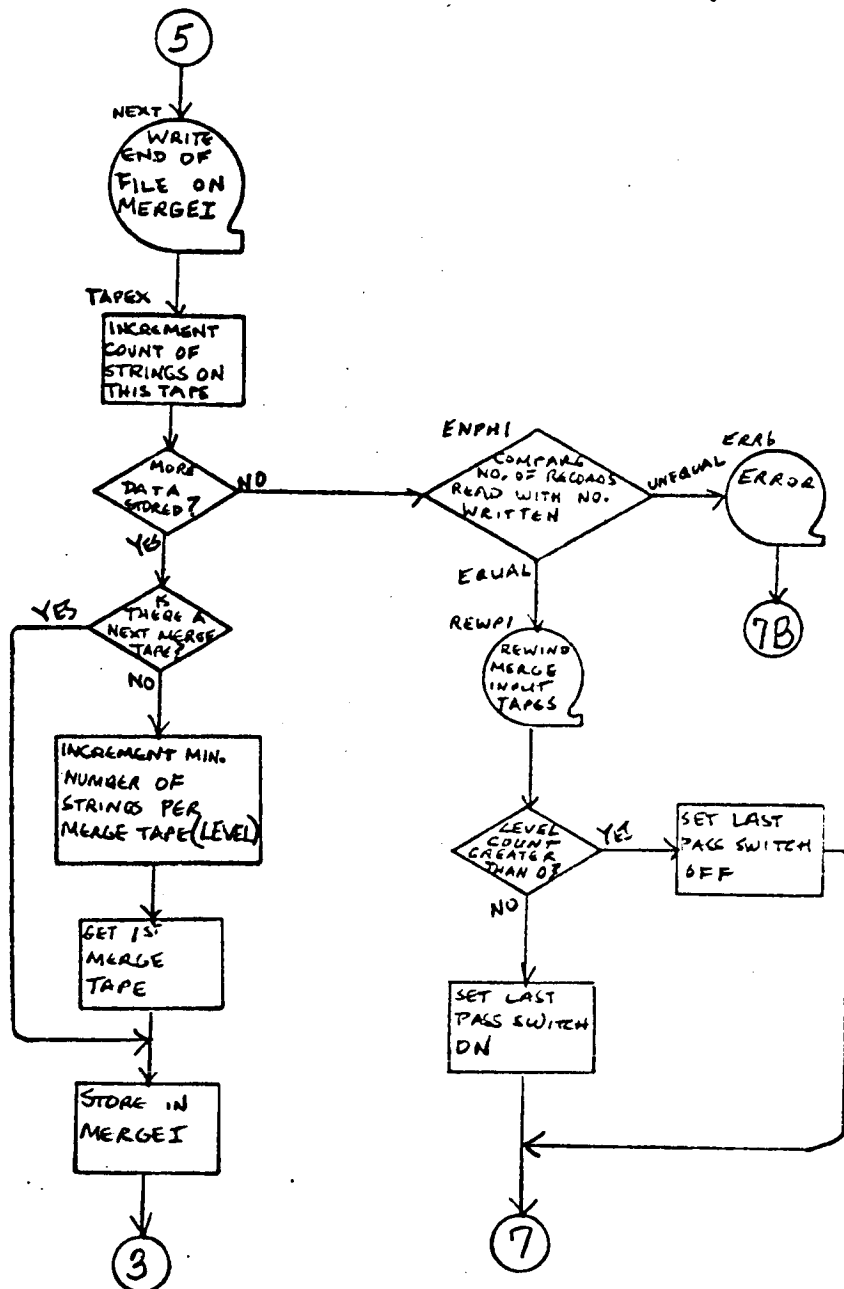


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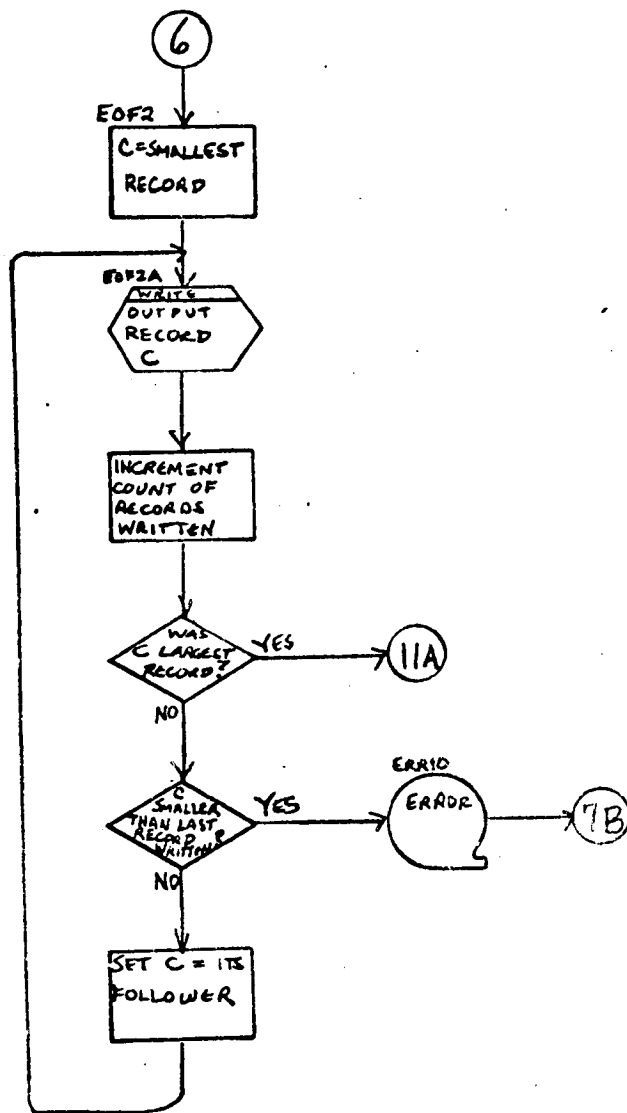




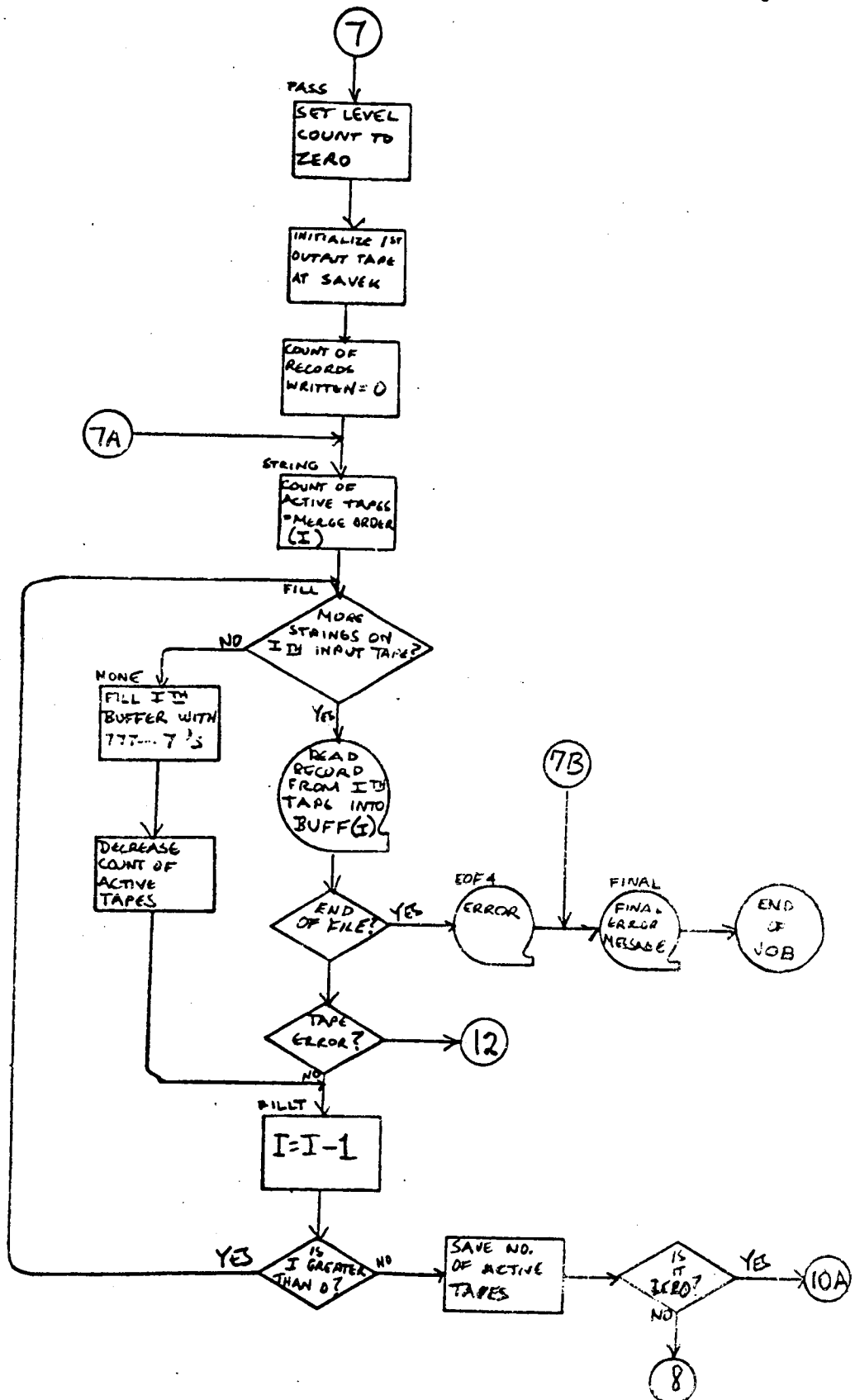
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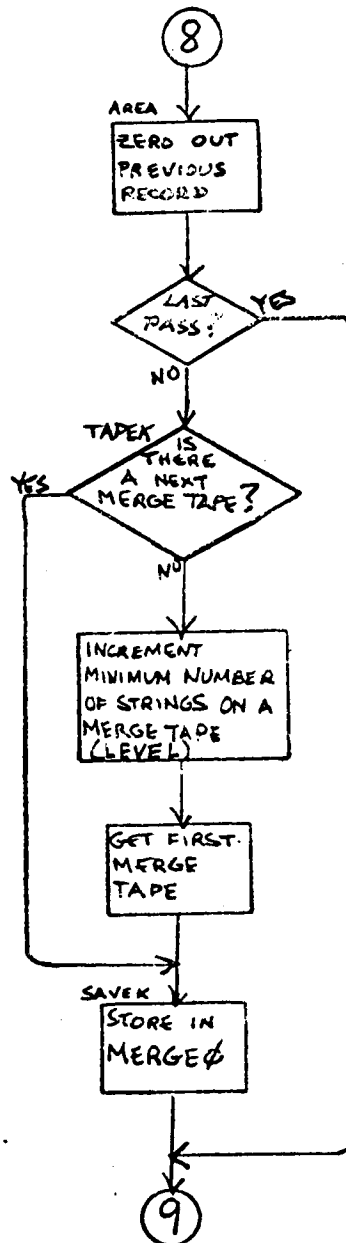
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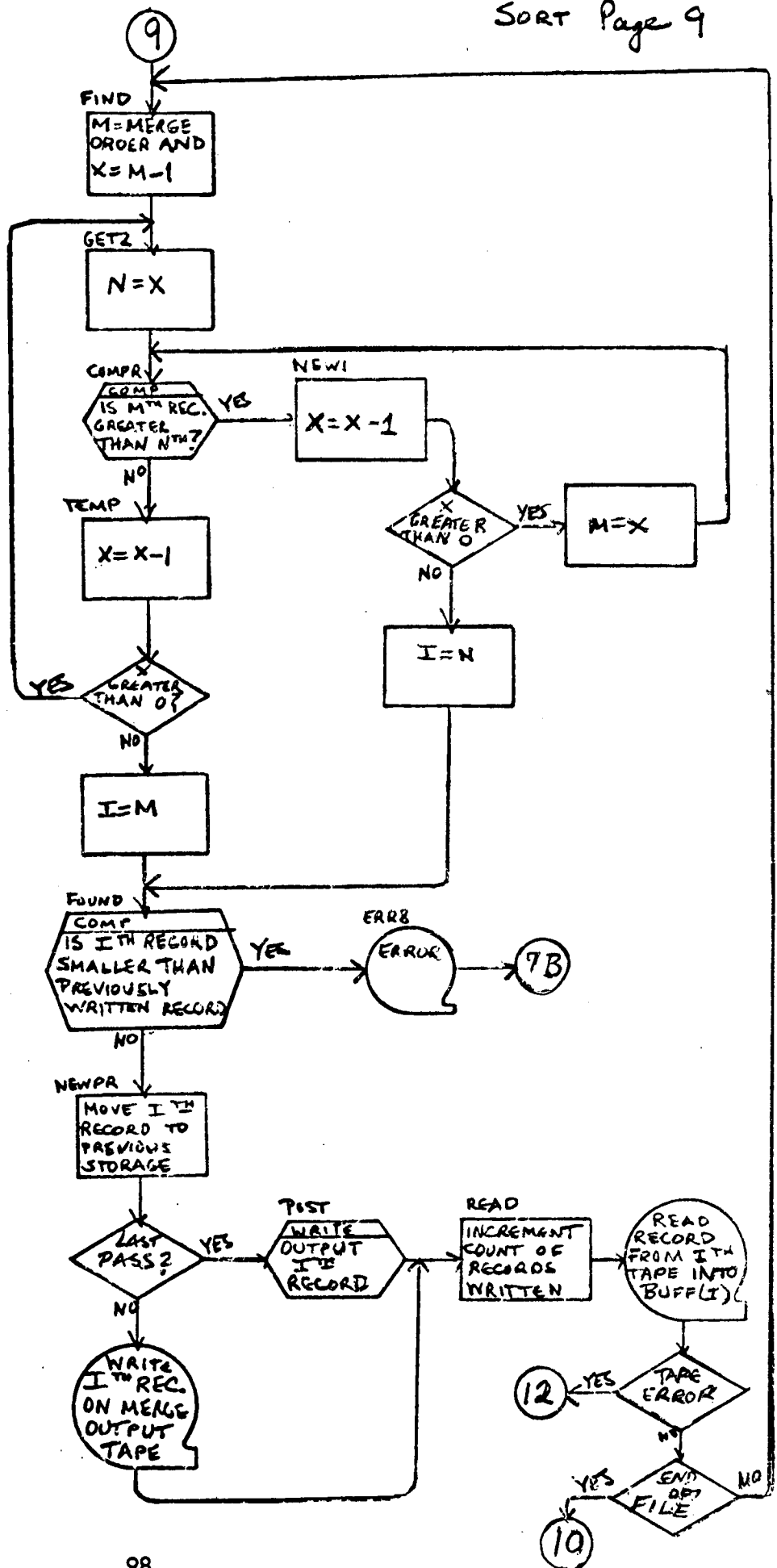
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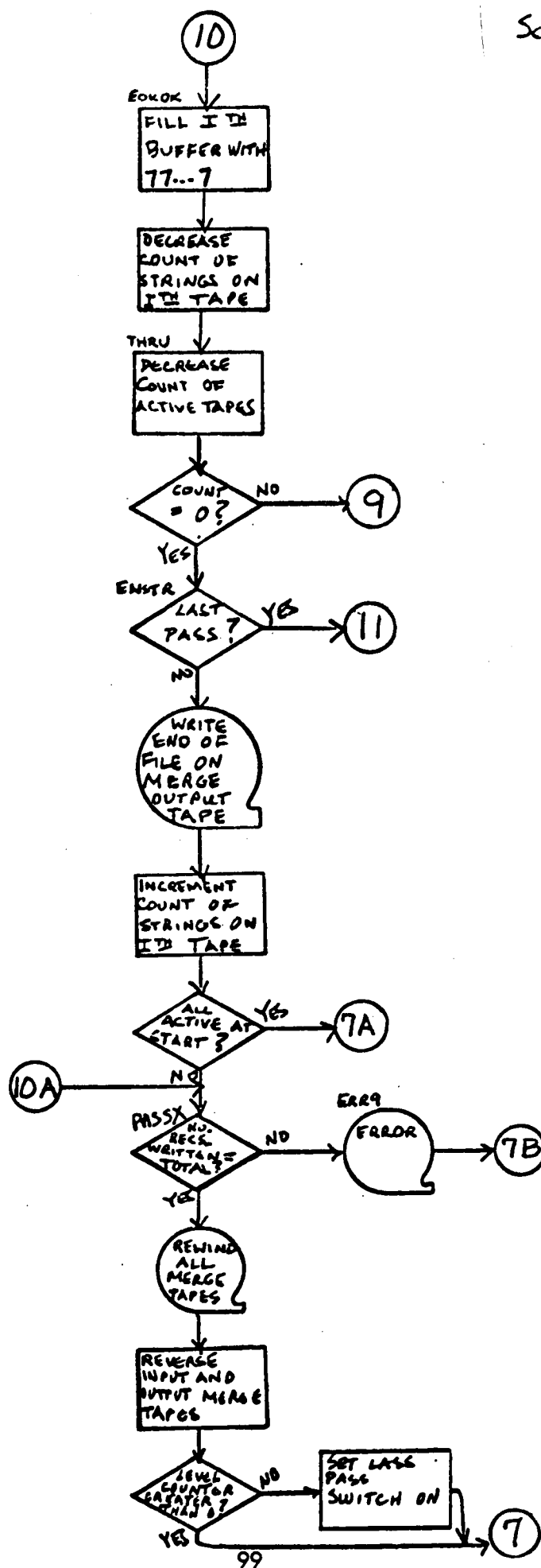






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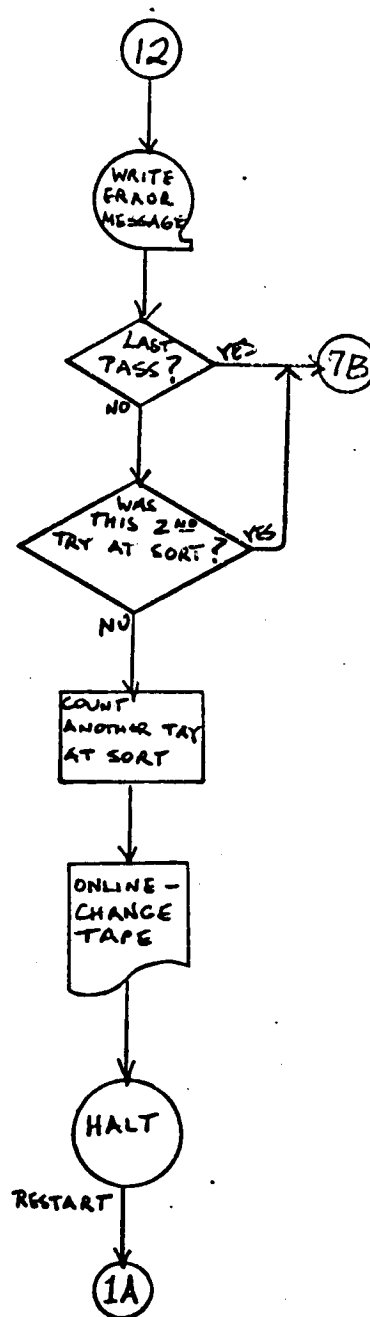




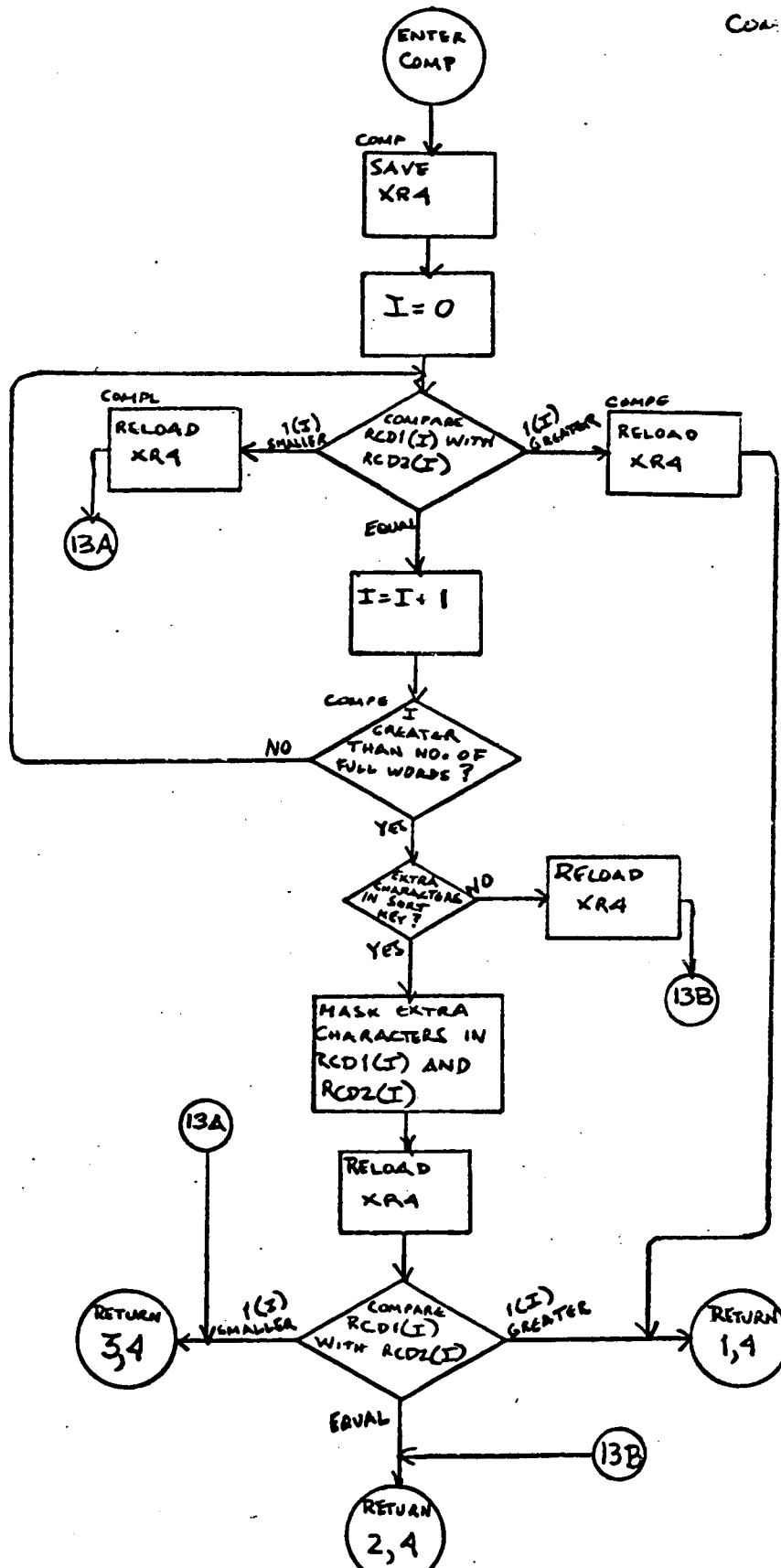
i to shut

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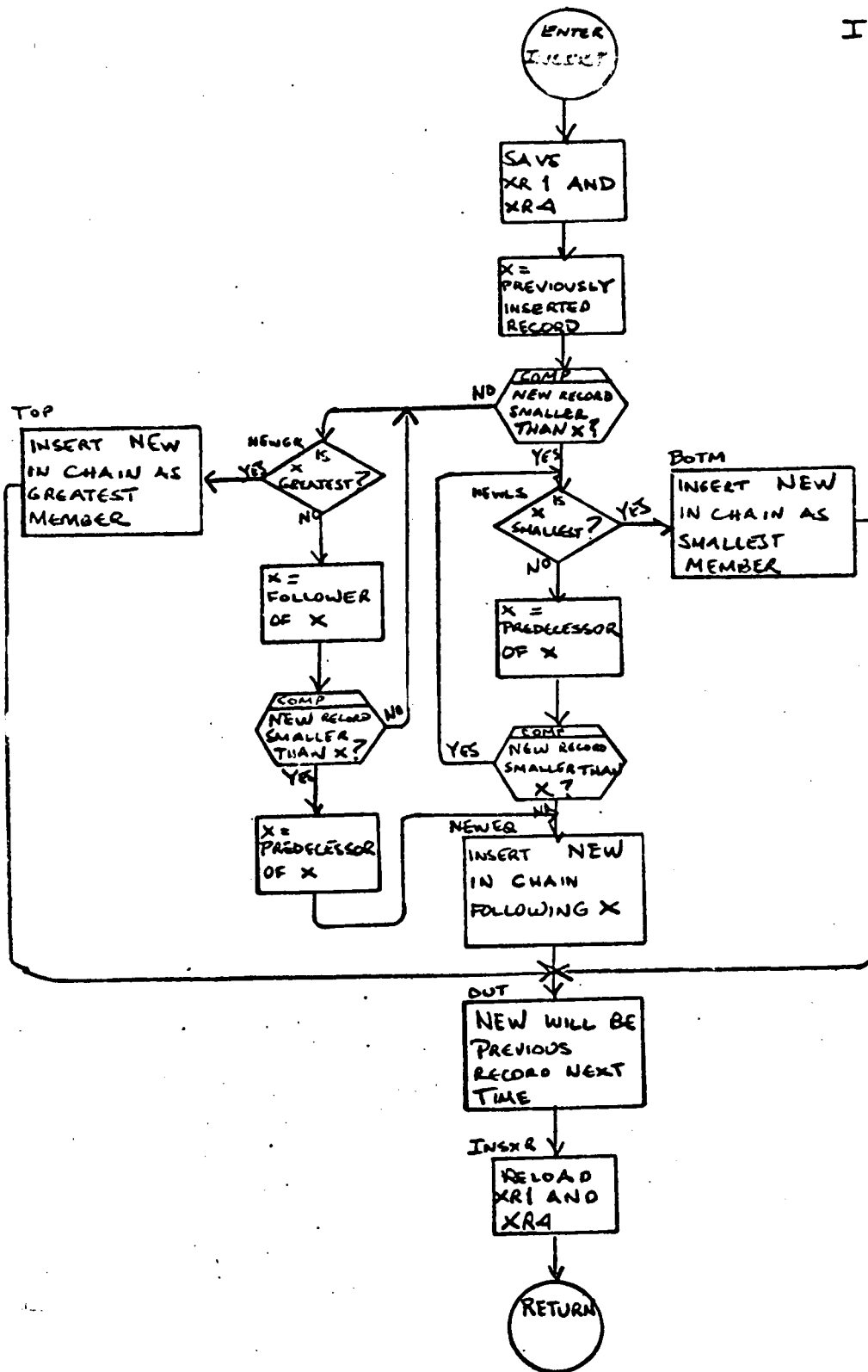




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Sort Page 14  
INSERT SUBROUTINE



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### Subroutines UBAD and DBAD

UBAD is entered when an illegal user card is found; DBAD is entered when an illegal vocabulary card is found. Whichever subroutine of these two is entered first will initialize all output instructions in \$ERITE.

Every TSX to UBAD or DBAD contains a number in its decrement that determines the error message to be written. This number will be placed in index register one. The RCH instruction effective address of the RCH will point to the I/O command that will write the error message desired.

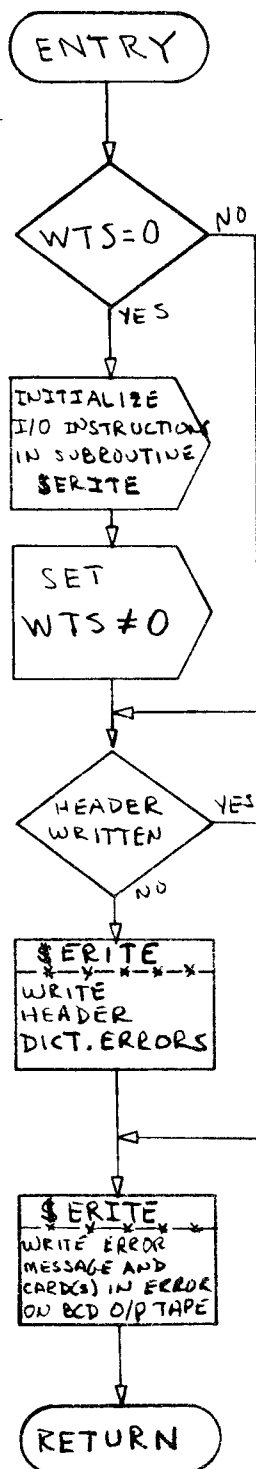
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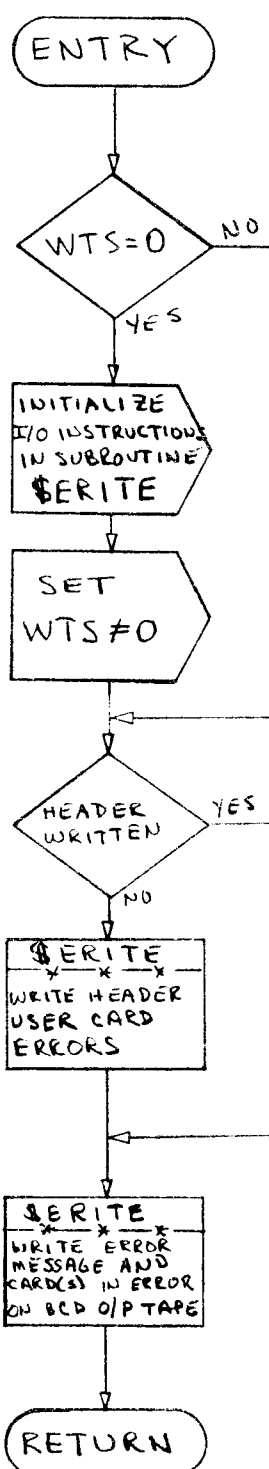
\$DBAD 1/1

\$SUBAD 1/1

\$DBAD



\$UBAD



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### Subroutine UPDATE

Subroutine UPDATE is entered in phase 4. The purpose of UPDATE is to create or update the vocabulary tape while at the same time forming document and/or user profile tapes. This is accomplished by processing information from tape A (input sorted according to coded values).

The operation of the subroutine UPDATE can be discussed for two types of cases: (1) there is no old vocabulary so a new vocabulary is being created from document profile descriptors three words or less in length, or (2) there is an old vocabulary which has to be updated.

#### Case 1

A calculation of the number of logical records per file is made and blank space is provided for the first file of the new dictionary. Then a record is read from tape A using the subroutine READA.

If the descriptor is illegal it is rejected with an appropriate message on the BCD output tape. All messages on the BCD tape are handled by the subroutine WROUT. For valid descriptors, the type of descriptor is determined and the descriptor is processed accordingly. The possible types of descriptors are as follows:

1. Headers for either documents or users
2. Dictionary changes
  - a. Add
  - b. Delete
  - c. Equate
    - i. Primary (T in column 71 of input card)
    - ii. Secondary (E in column 71 of input card)
  - d. Trouble term
3. Document add descriptors
4. User descriptors
  - a. Add
  - b. Delete

For either document or user headers the record is sent to the routine MVAD which arranges the record in the format necessary for tapes B and C. Then the record is written out on the appropriate tape (six logical records per block).

For a vocabulary add card, a check is made to see if the descriptor has been added by a previous card. If not, the count of dictionary adds is increased by one, the descriptor is set up in the new dictionary by the subroutine FORM and a BCD message indicating the addition is made on the output tape. The vocabulary tape has a blocking factor of 15, and when the output buffer is full the tape is written by the subroutine WDICT.

If the descriptor is already on the vocabulary, a check is made on the first word of the 20-word alphabetic to see if it is blank. If blank, the alphabetic from the present descriptor is moved into the vocabulary record and a message is printed indicating this; if the alphabetic is not blank, a check is made to determine that the first words of the two alphabetic descriptors match. If they match, a message is printed saying that the descriptor is already on the vocabulary; otherwise a message is printed saying that the coded values are equal but the alphabetics differ. In both cases the descriptor is not added to the vocabulary.

Vocabulary delete records, while valid in an update run, are not allowed in a run to create the vocabulary. A message to this effect is put out on the BCD tape.

For vocabulary equate cards, processing varies depending on whether the descriptor is a primary or a secondary descriptor. If a primary descriptor does not match a descriptor previously added to the vocabulary, the descriptor is set up on the new vocabulary and the count of vocabulary adds is increased by one. A message indicating this action is printed. If there is a match, the descriptor already on the vocabulary is checked to see if it is a base descriptor, and if it is not, a message indicating this is printed. For a secondary descriptor, a check is also made to see if it is already on the vocabulary. If not, the count of vocabulary is increased, a message indicating an addition to the vocabulary is printed and the record is set up on the new vocabulary tape. The second word of the vocabulary record in this case will contain the primary coded value associated with this descriptor and the count of equate cards will be increased by one. If there is a match on the vocabulary, the count of equates will be increased and the primary coded value associated with the descriptor will be moved into the second word of the vocabulary record. A message will be printed indicating that this word has been changed.

User profiles must be corrected to reflect the synonym relationship established by vocabulary equate changes, hence each such change creates a dummy update for user profiles. Thus user profile tapes must be mounted whenever vocabulary equate changes are to be processed. No more than  $N/2$  equate changes should be processed during a single computer run, where  $N$  = core storage required by subroutine UPDATE, COMMON storage excluded.

For a trouble term, a check is made to see if the descriptor has already been put on the vocabulary. If not, the count of vocabulary adds is increased, the record is set up on the vocabulary with the second word of the record set equal to zero, and a message indicating the addition of a trouble term is printed. If there is a match, the second word of the vocabulary record is set equal to zero and a message indicating that the descriptor was changed to a trouble term is printed.

For document cards, a check is made to see if the descriptor is on the vocabulary. If not, the descriptor is checked to see if it should be added. If it is not to be added, the descriptor, after being rearranged, is written out on the document tape by the subroutine WDOCT, which uses a blocking factor of six. If the descriptor is to be added to the vocabulary, the count of document adds is increased, a message indicating an addition was made to the vocabulary is printed and the record is set up in the vocabulary. A bit is set in the document record indicating that the descriptor is on the vocabulary, the record is rearranged and is written on the document tape. If the descriptor is already on the vocabulary, the dictionary record is updated and the bit is set in the document record indicating it is on the vocabulary. Then, as in the previous instance, the document record is rearranged and written out onto the document tape.

There are two kinds of user descriptors - user adds and user deletes. A user add is handled

in the same way as a document descriptor except the record is put out onto the user tape by the subroutine WUSE and there is a count for new user additions and a count for additions to old user profiles. User deletes are checked to see if there is a match on the vocabulary. If not, the record is rearranged and written out on the USER tape. If there is a match, the number of users having this descriptor is decreased on the vocabulary record and the record then is handled the same as is a document descriptor having a match on the vocabulary.

Whenever a coded descriptor is to be added to a profile (document or user), the original code is replaced by word 2 of the corresponding vocabulary record. Thus terms previously designated as synonyms or trouble terms are corrected for profile entry (or rejection).

While the descriptor from tape A is processed, an account is kept of the number of descriptors put on the vocabulary so that each file will have approximately 1/100th of the total number of descriptors. Also, a catalog is made of the minimum and maximum coded values for each file. In the situation where 100 files have not been written and tape A is finished, the remaining files will each contain 450 words of zeros and have maximum and minimum values consisting of computer words of octal sevens. When all descriptors have been processed the vocabulary tape is rewound and the first file record contains the tape label. The second record contains the catalog of minimum and maximum entries and the third record has a table of entries containing the number of logical records per file. This file is written by the subroutine WDLBL. Also, if there is anything in the buffers for the document and user tapes, these tapes are written. Finally, a summary of all the changes made to the vocabulary is written on the system output tape.

## Case 2

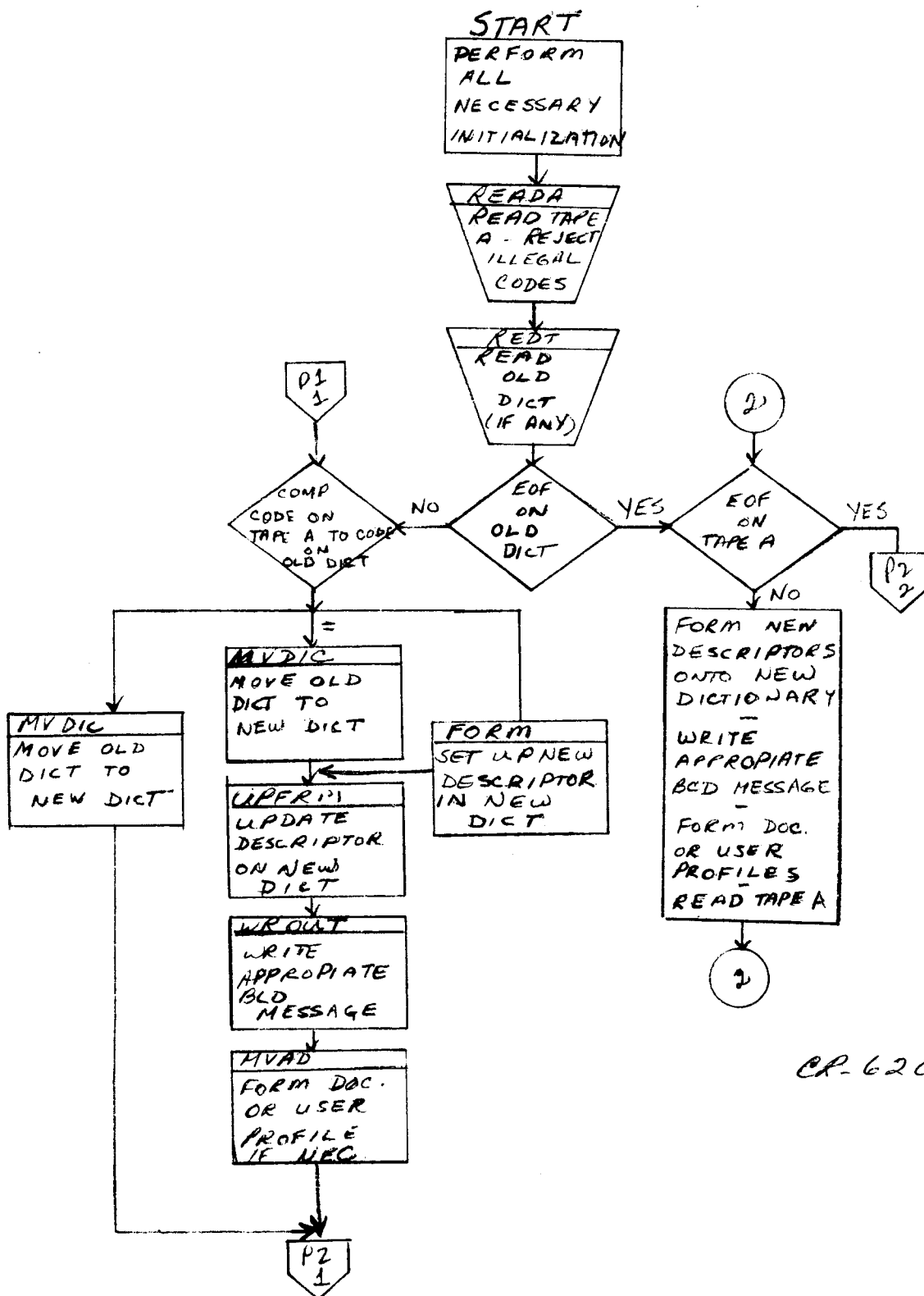
In a run to update the vocabulary, all descriptor records have to be matched against the old vocabulary. Until a match is found, the records read from the old vocabulary by the subroutine REDT are written out onto the new vocabulary. The size of each file in the new vocabulary will depend, of course, on both the number of descriptors on tape A and the number of descriptors on the old vocabulary. Also, the maximum and minimum coded values are again provided for each file on the new vocabulary.

In general, for an updating run, the types of descriptors are processed in the same way as in a run to create the vocabulary, except that dictionary delete descriptors are allowed. The descriptor is checked for a match on the old vocabulary or for a match with a descriptor just added to the vocabulary. If there is no match, a message indicating that the descriptor is not on the vocabulary is printed. If there is a match, the count of vocabulary deletes is increased, the record is deleted from the vocabulary and a message is printed saying the descriptor has been deleted.

If all processing of tape A is done but there still remain records on the old vocabulary, these records will be written from the old vocabulary onto the new vocabulary. On the other hand, if the old vocabulary is finished before tape A, the remaining descriptors will be processed from tape A as described in Case 1. In either situation, final processing of the new vocabulary tape and the document and user tapes is accomplished in the same manner as in Case 1.

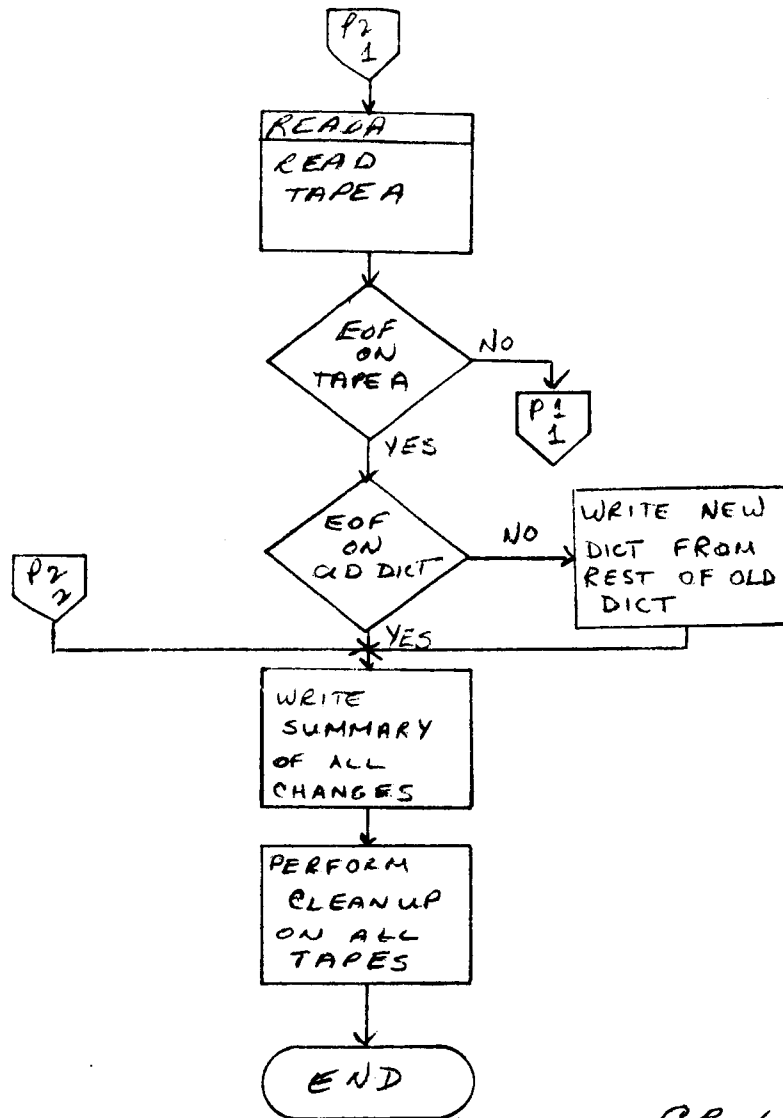
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Block Diagram

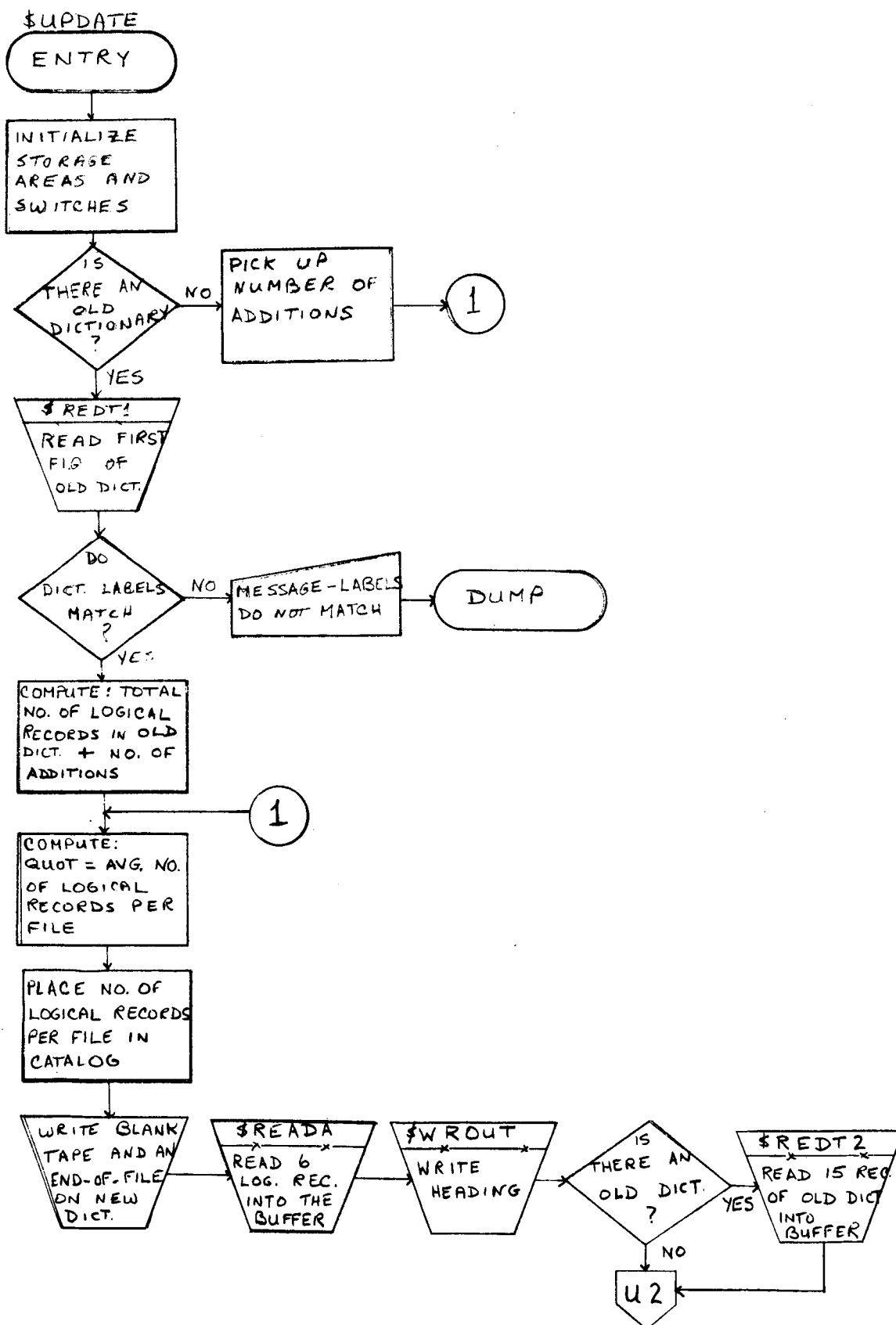


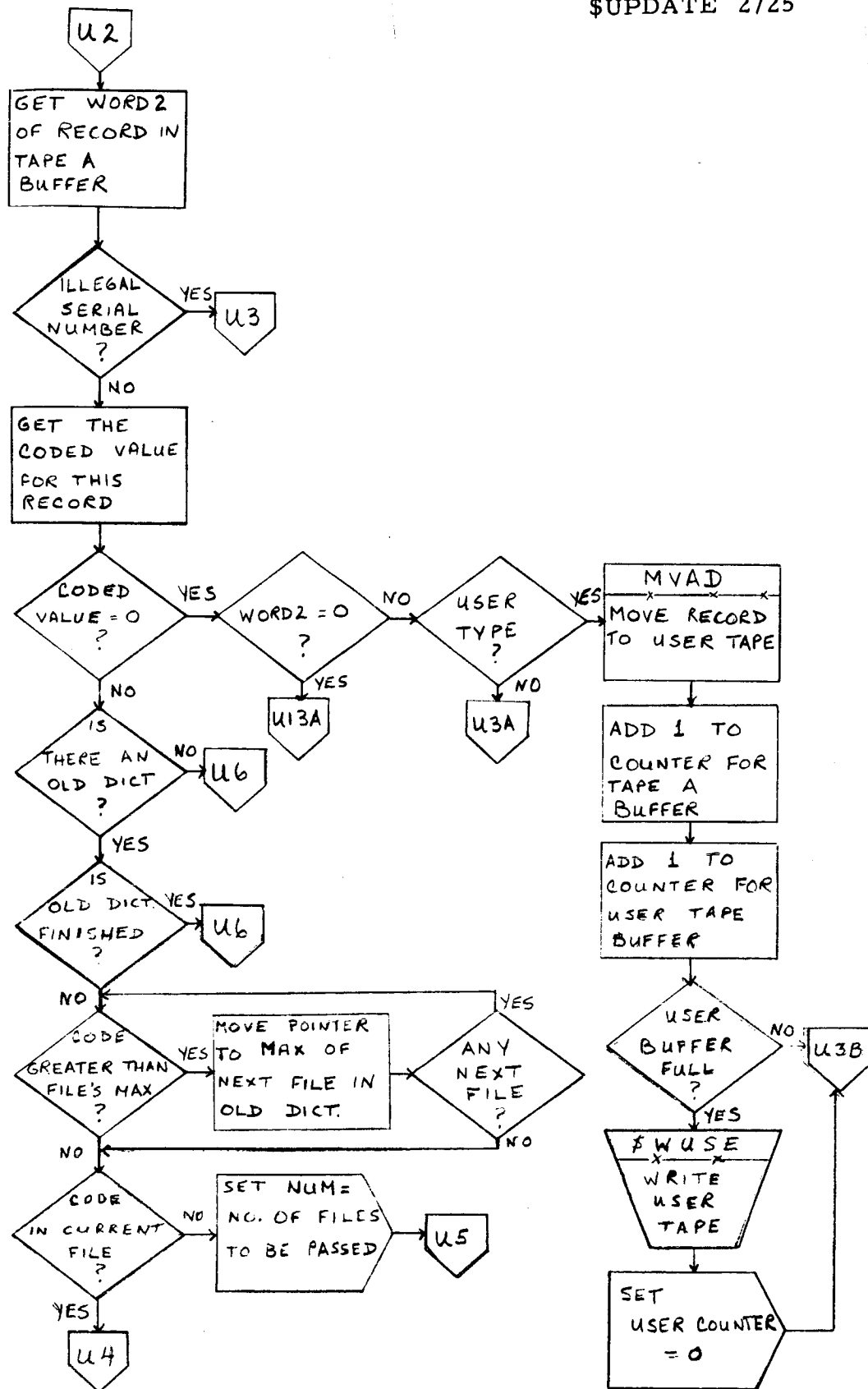
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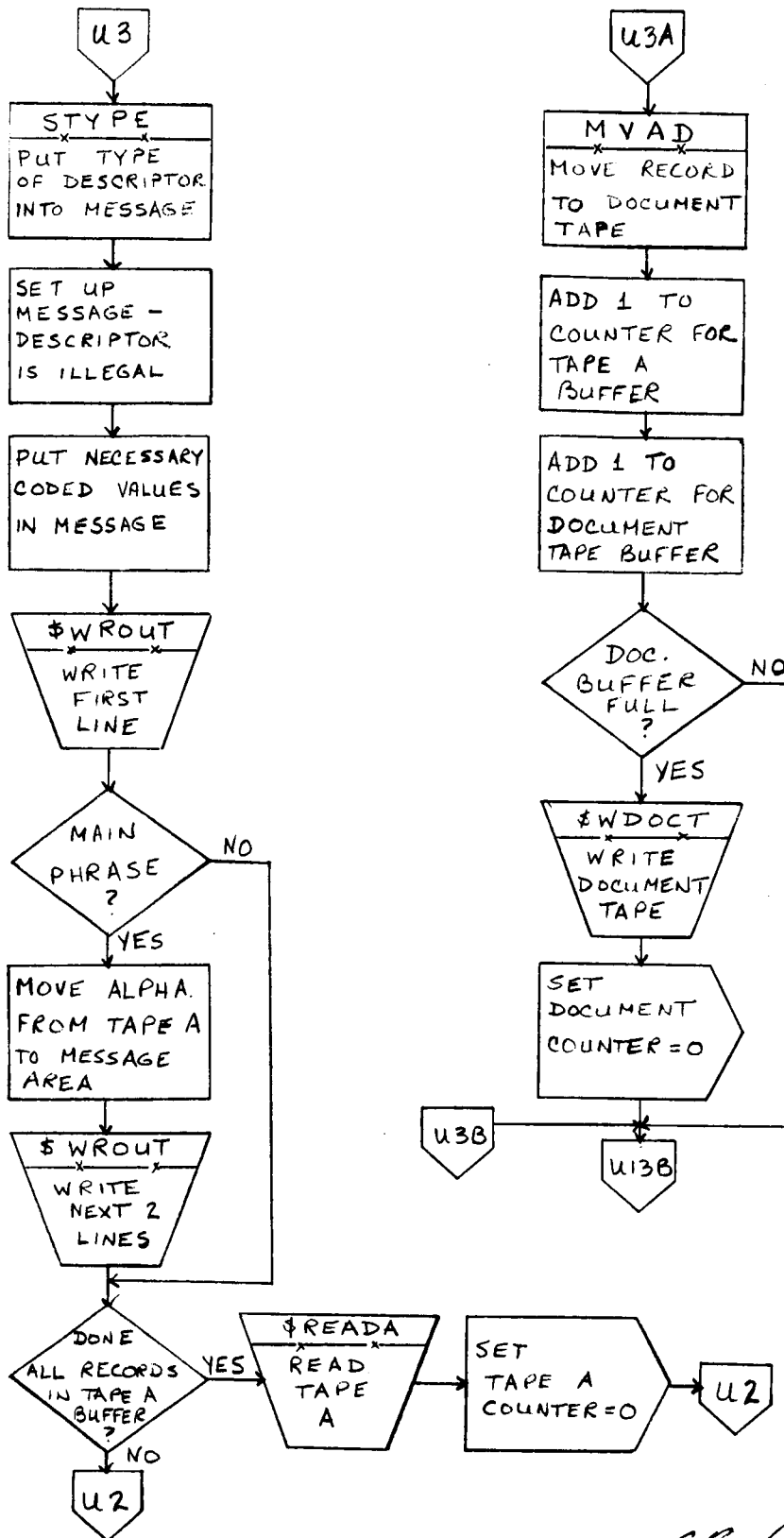


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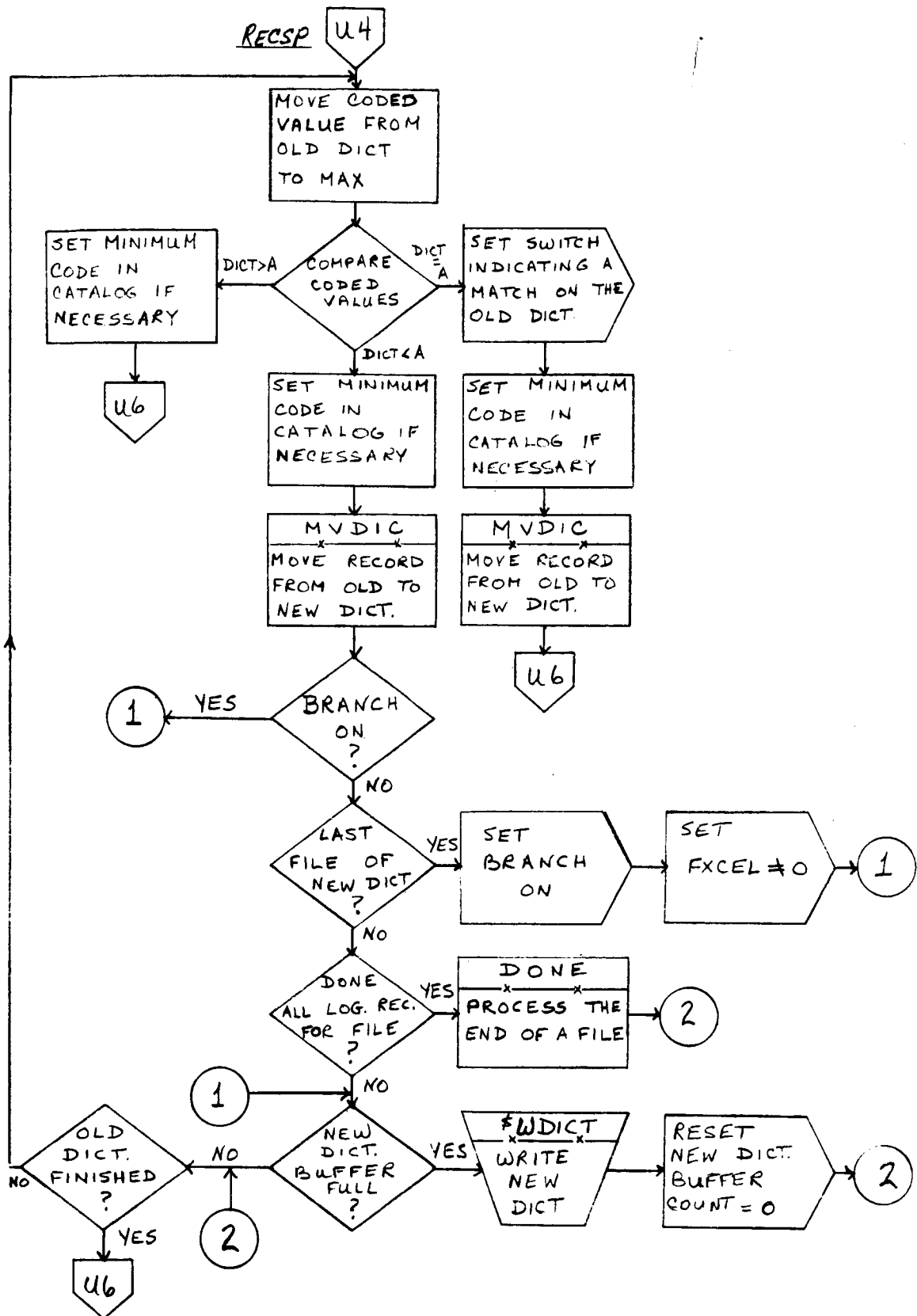


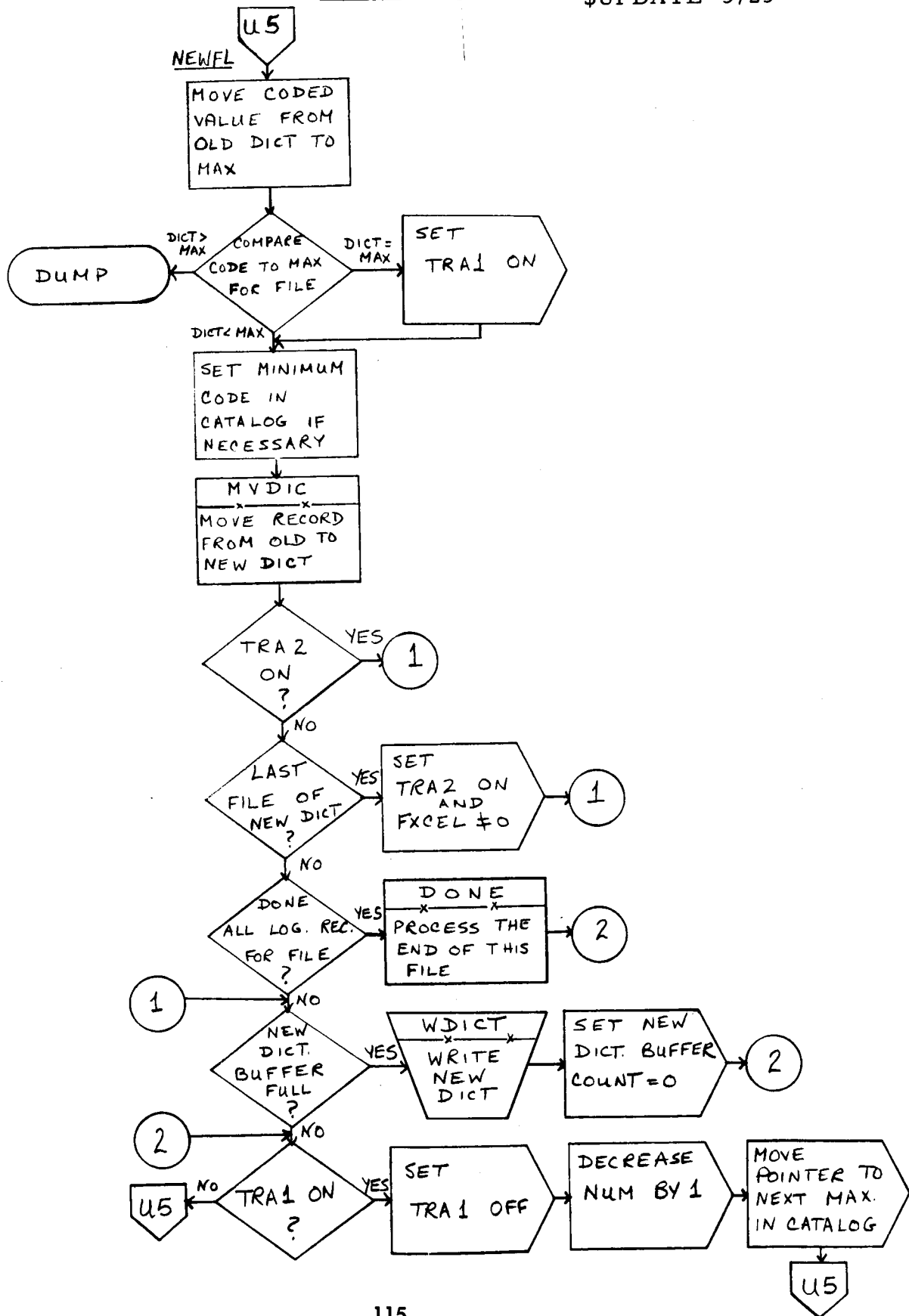


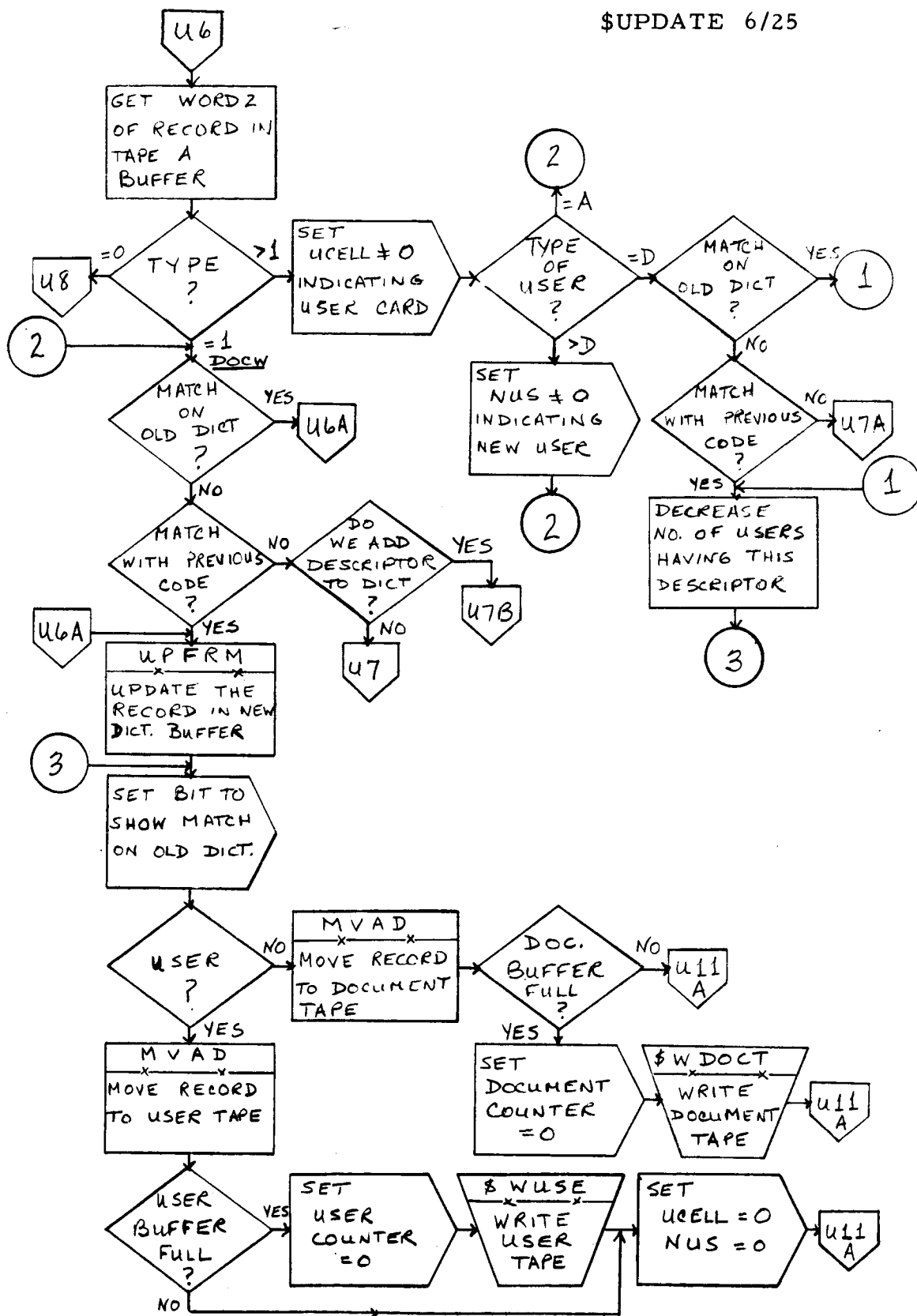


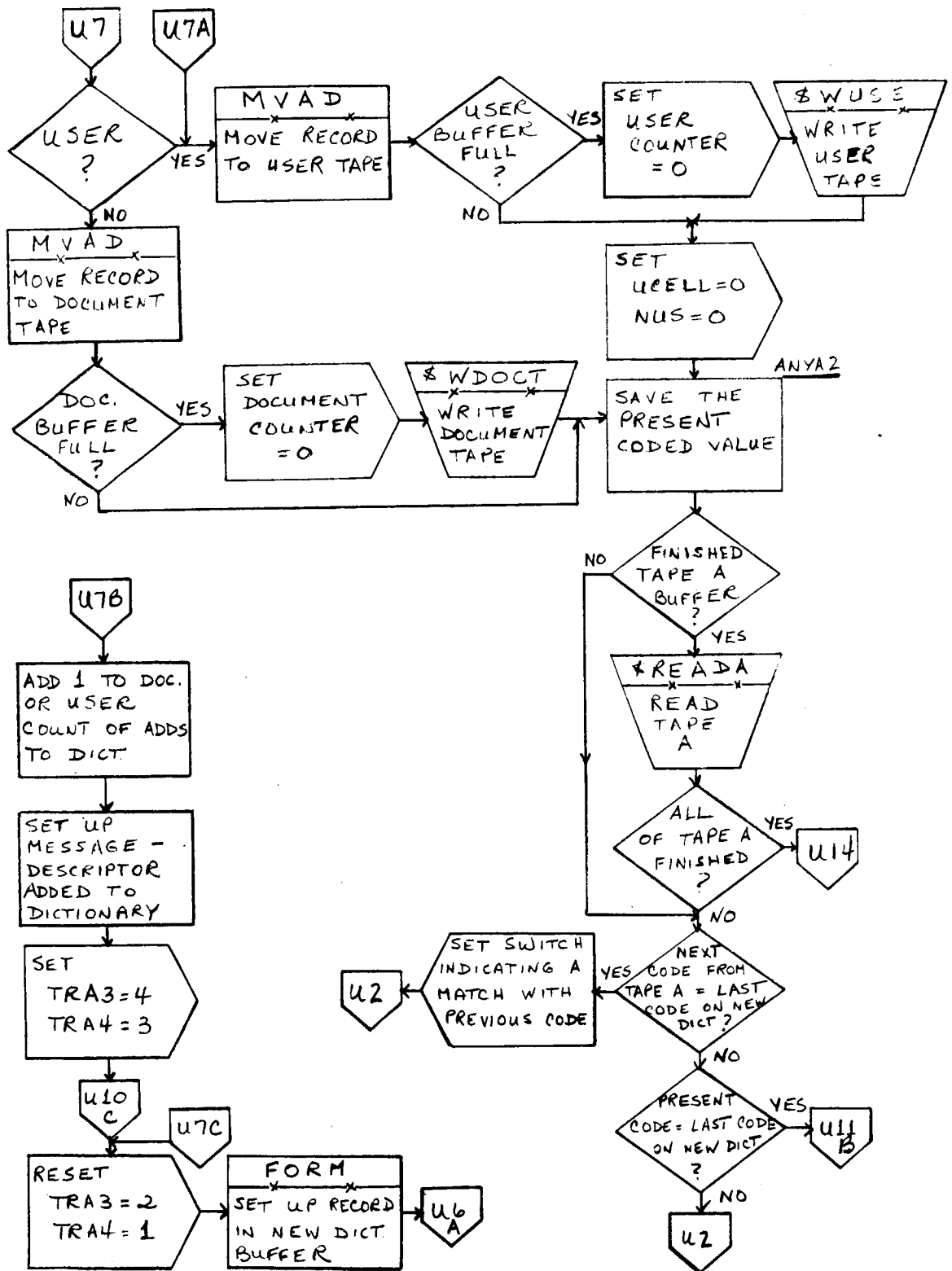


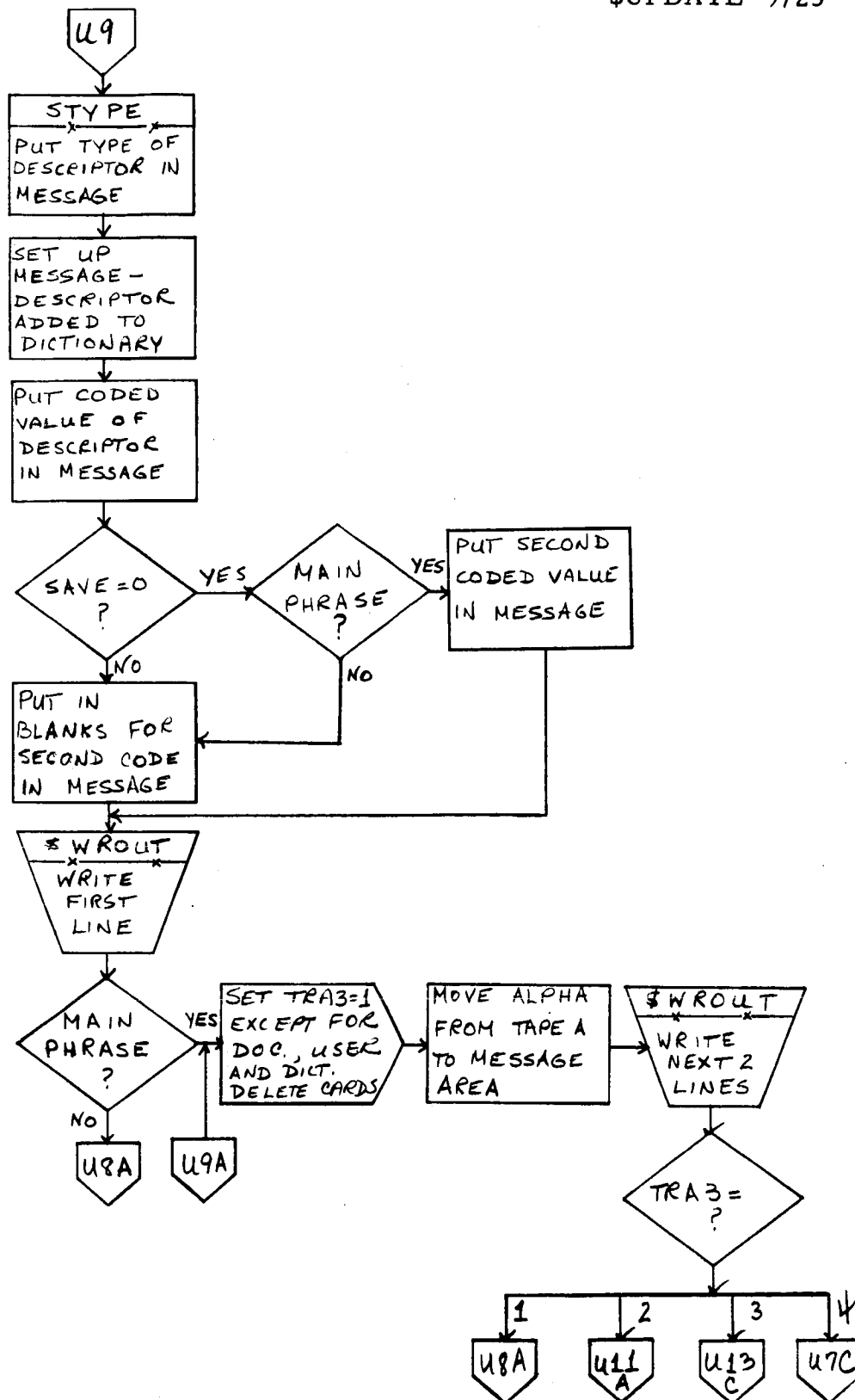
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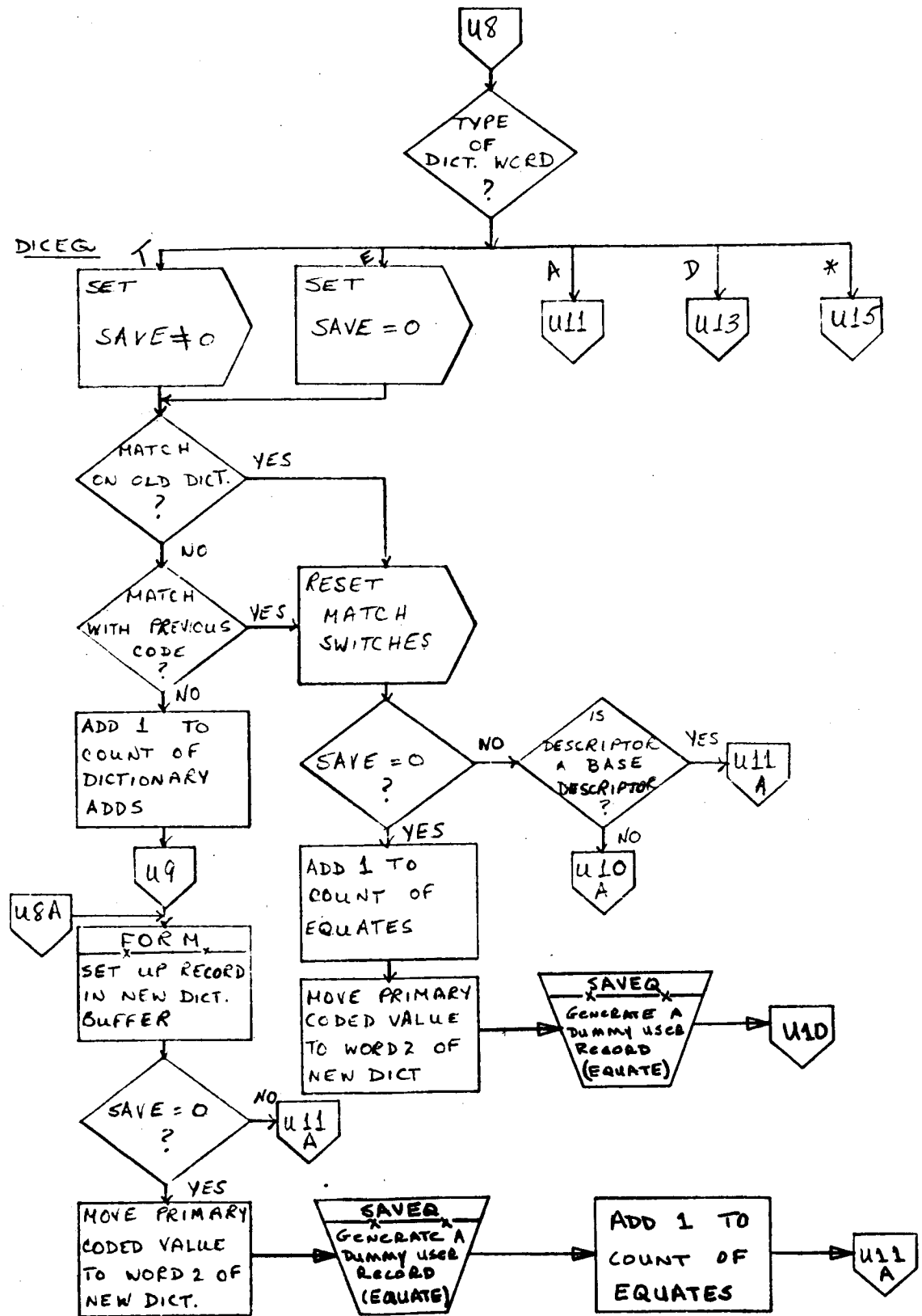


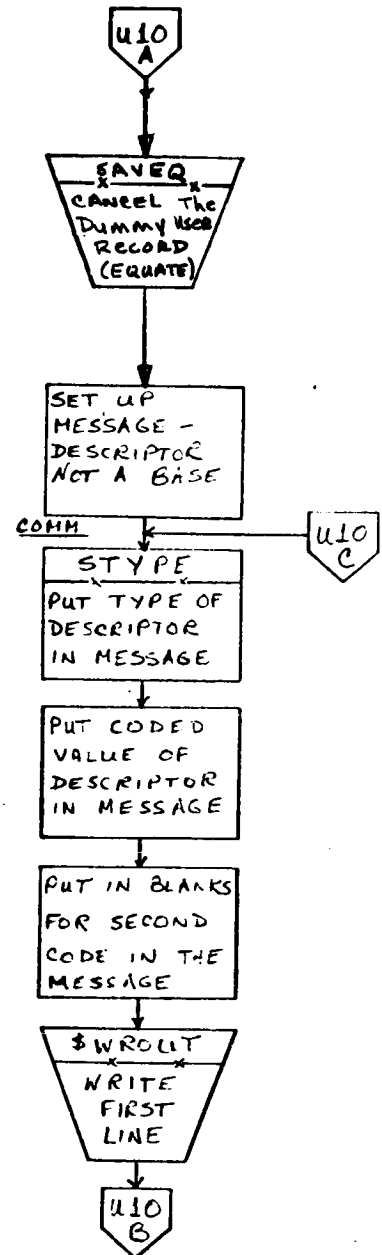
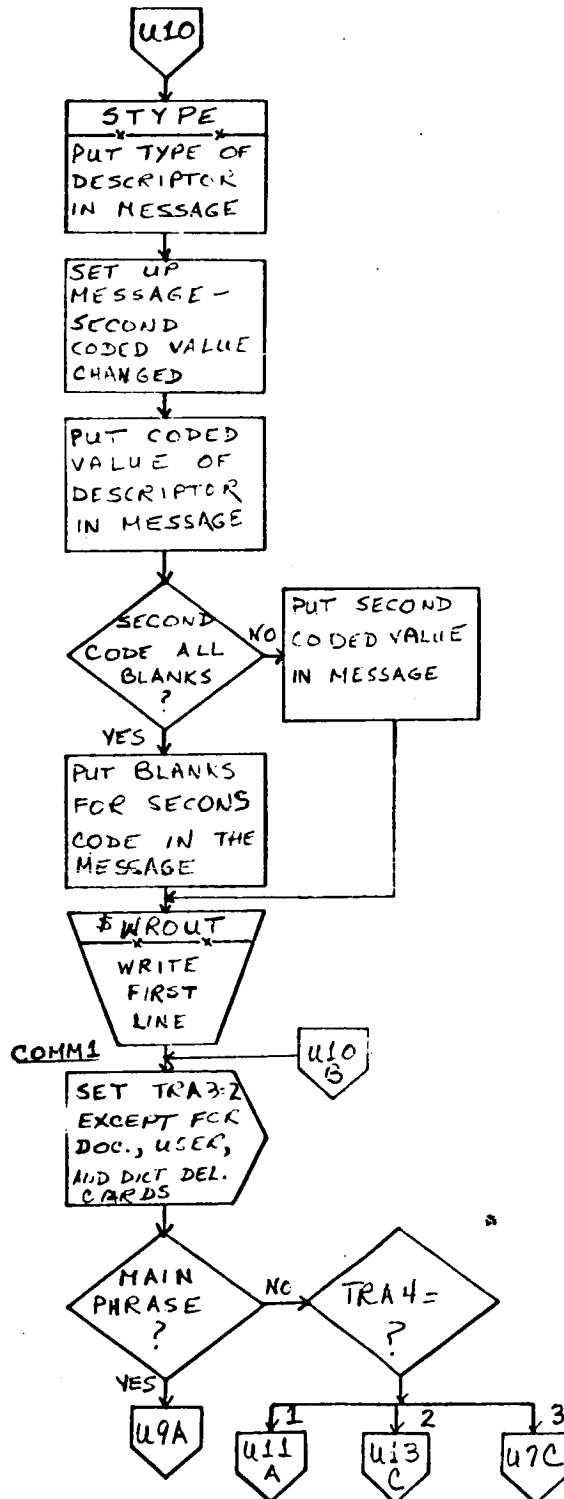






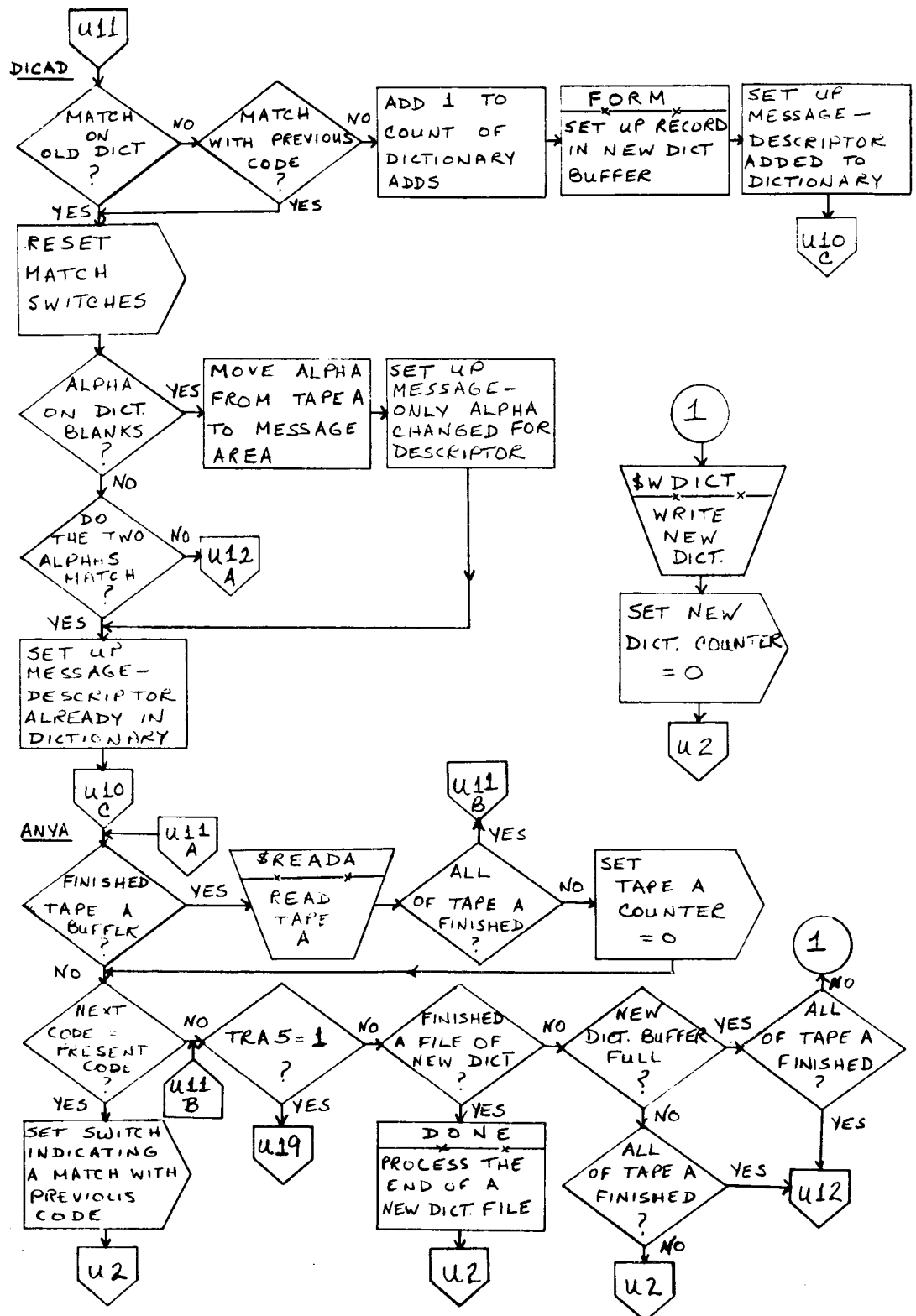




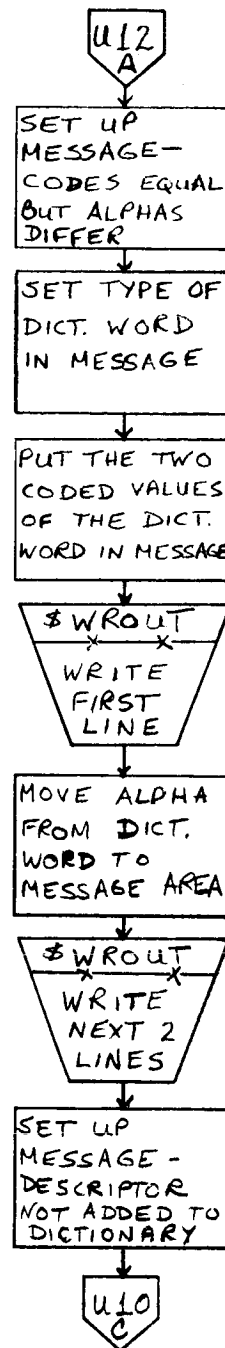
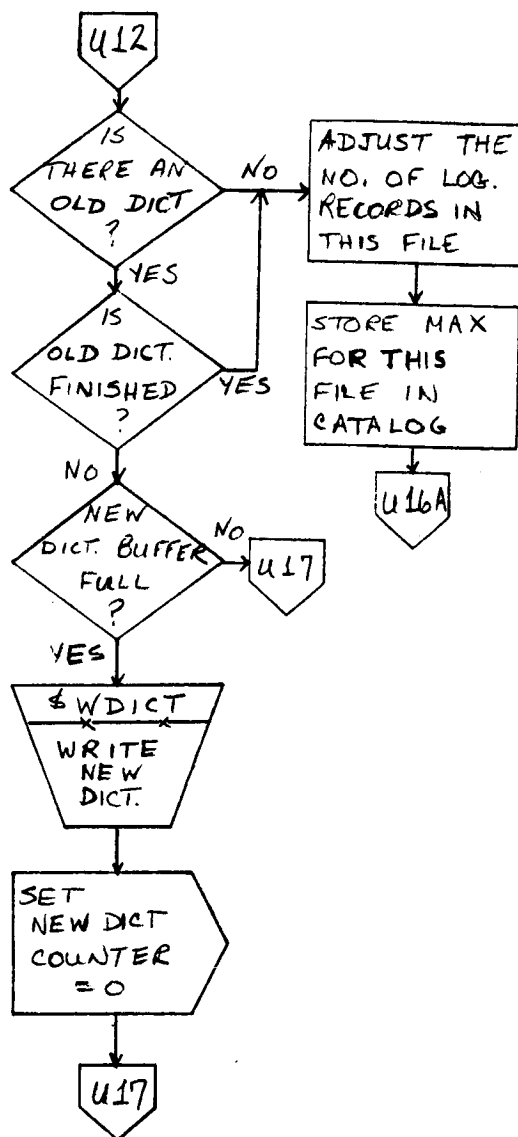


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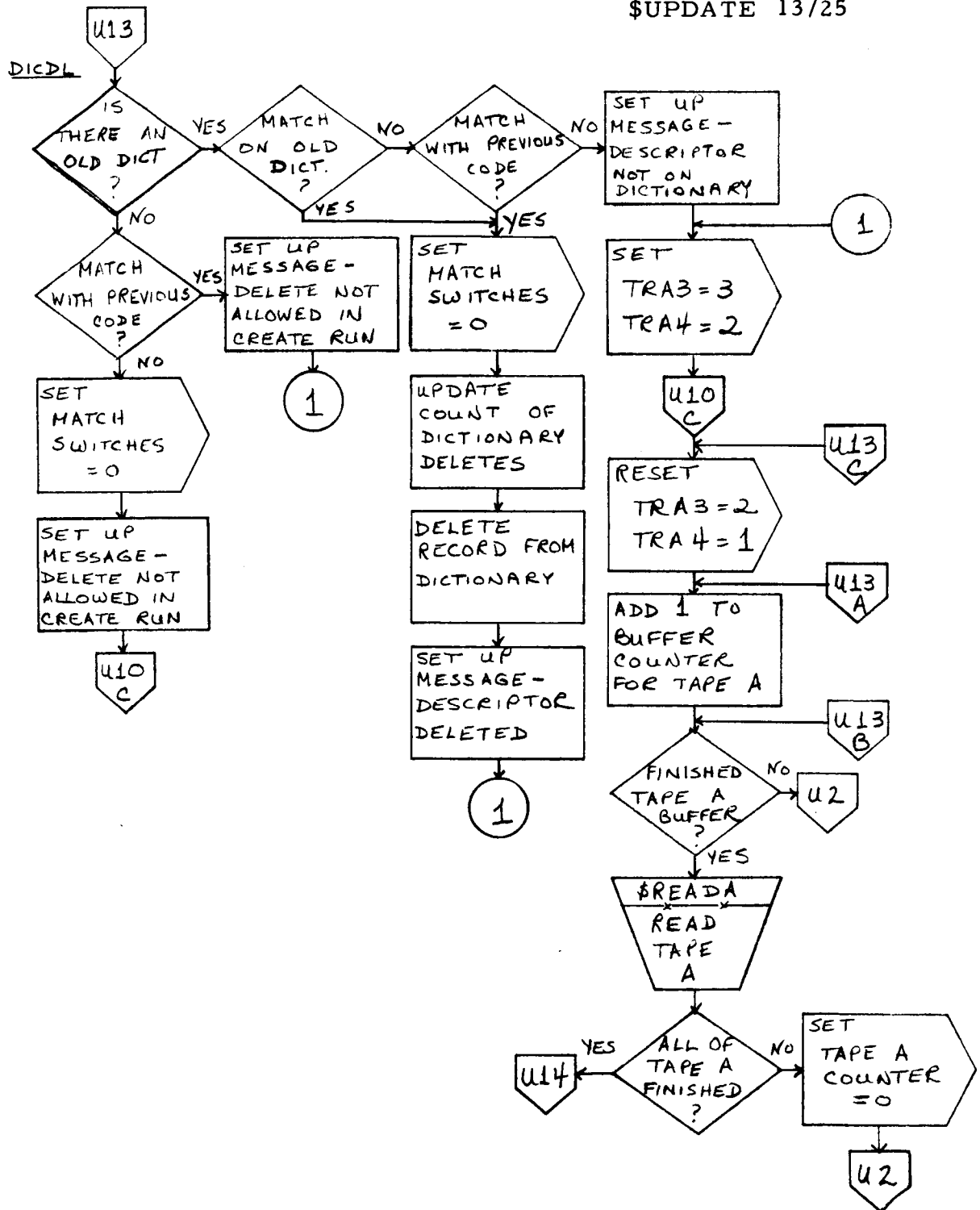




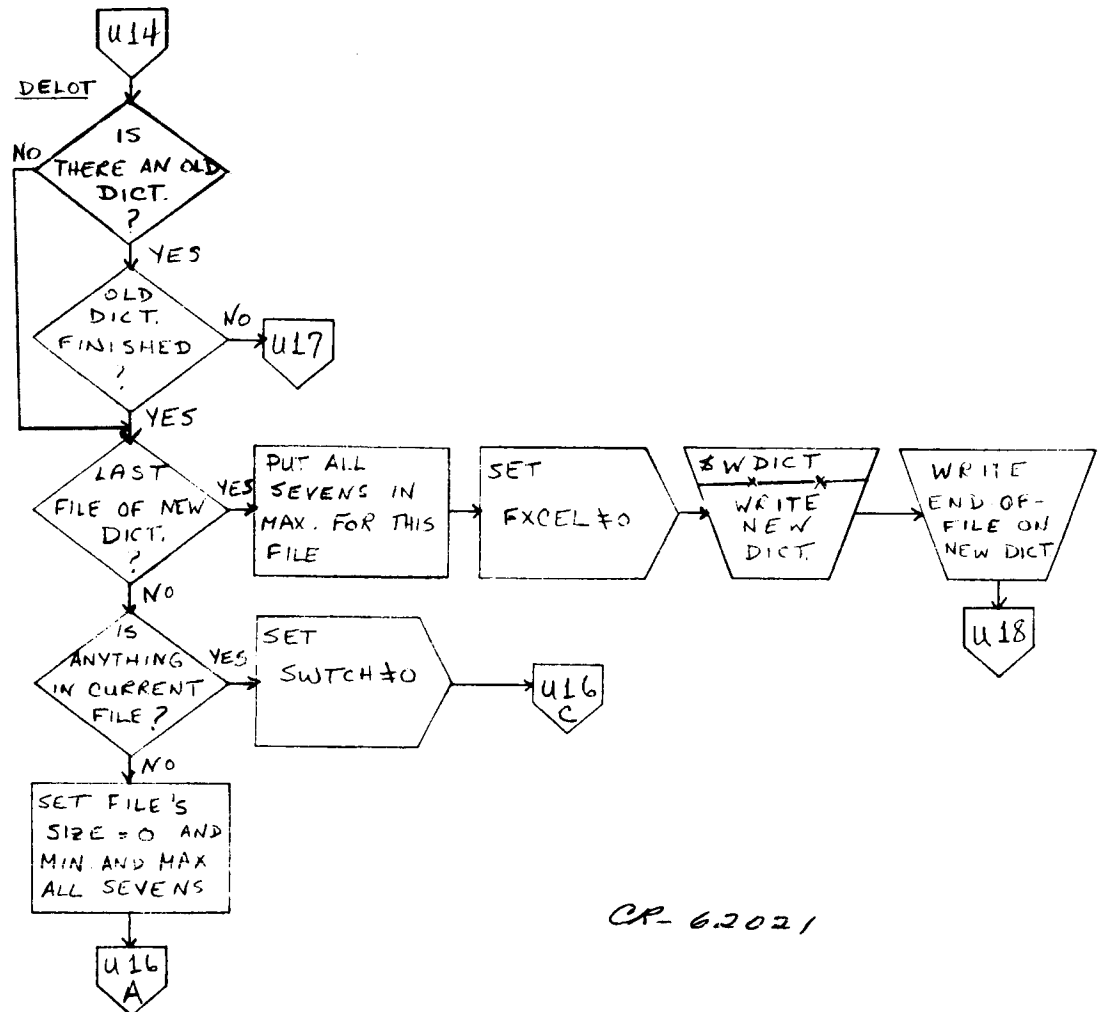
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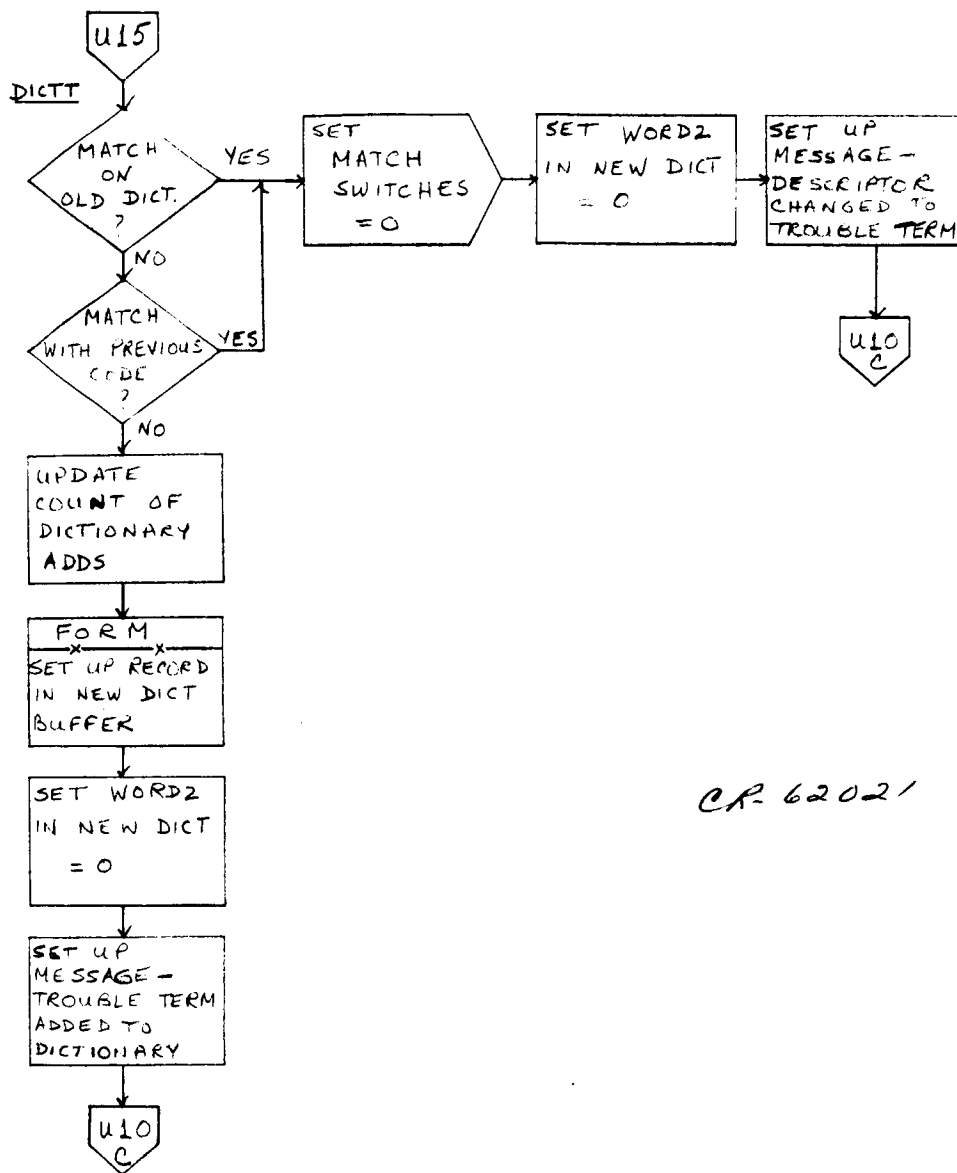
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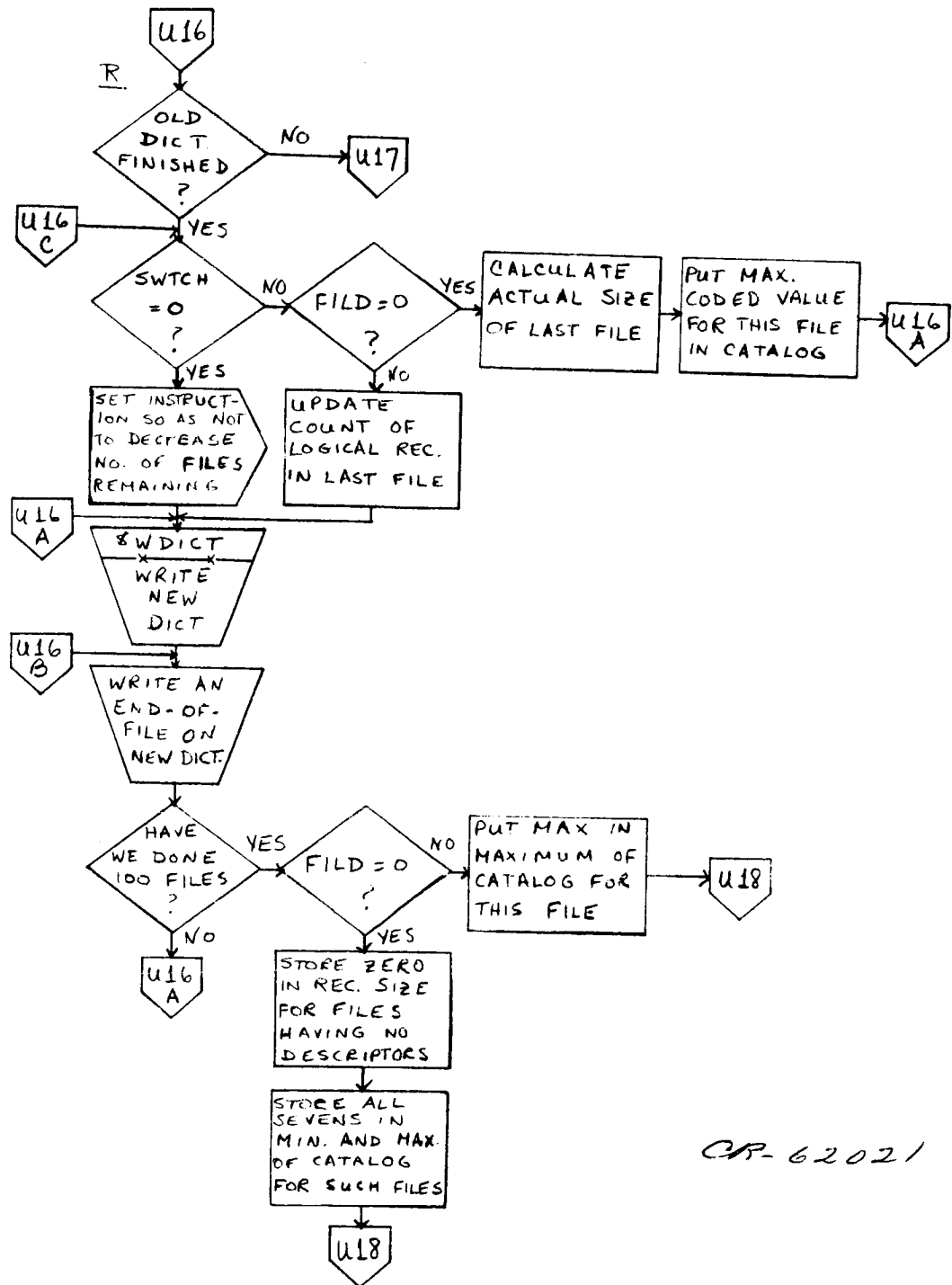
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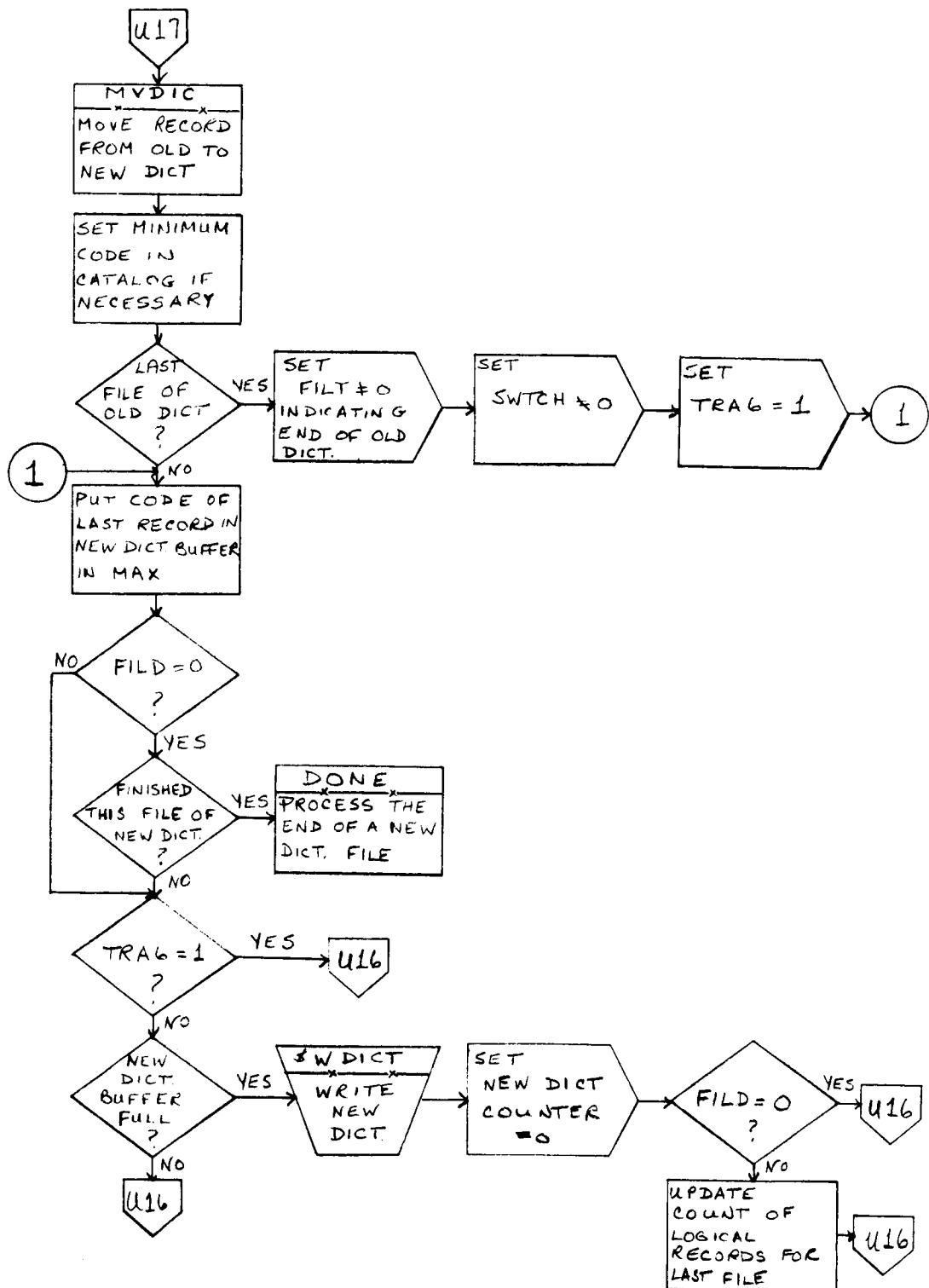
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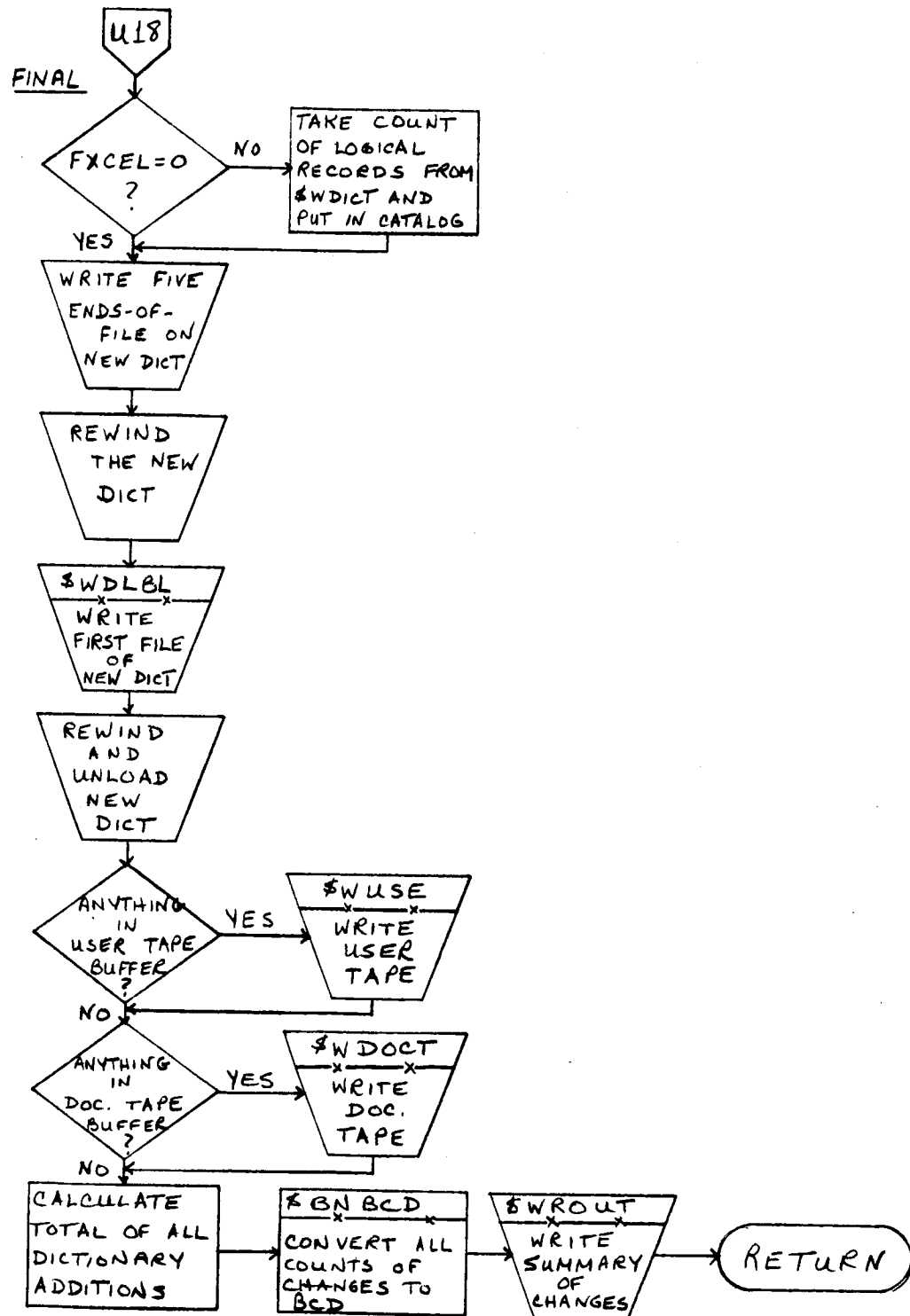


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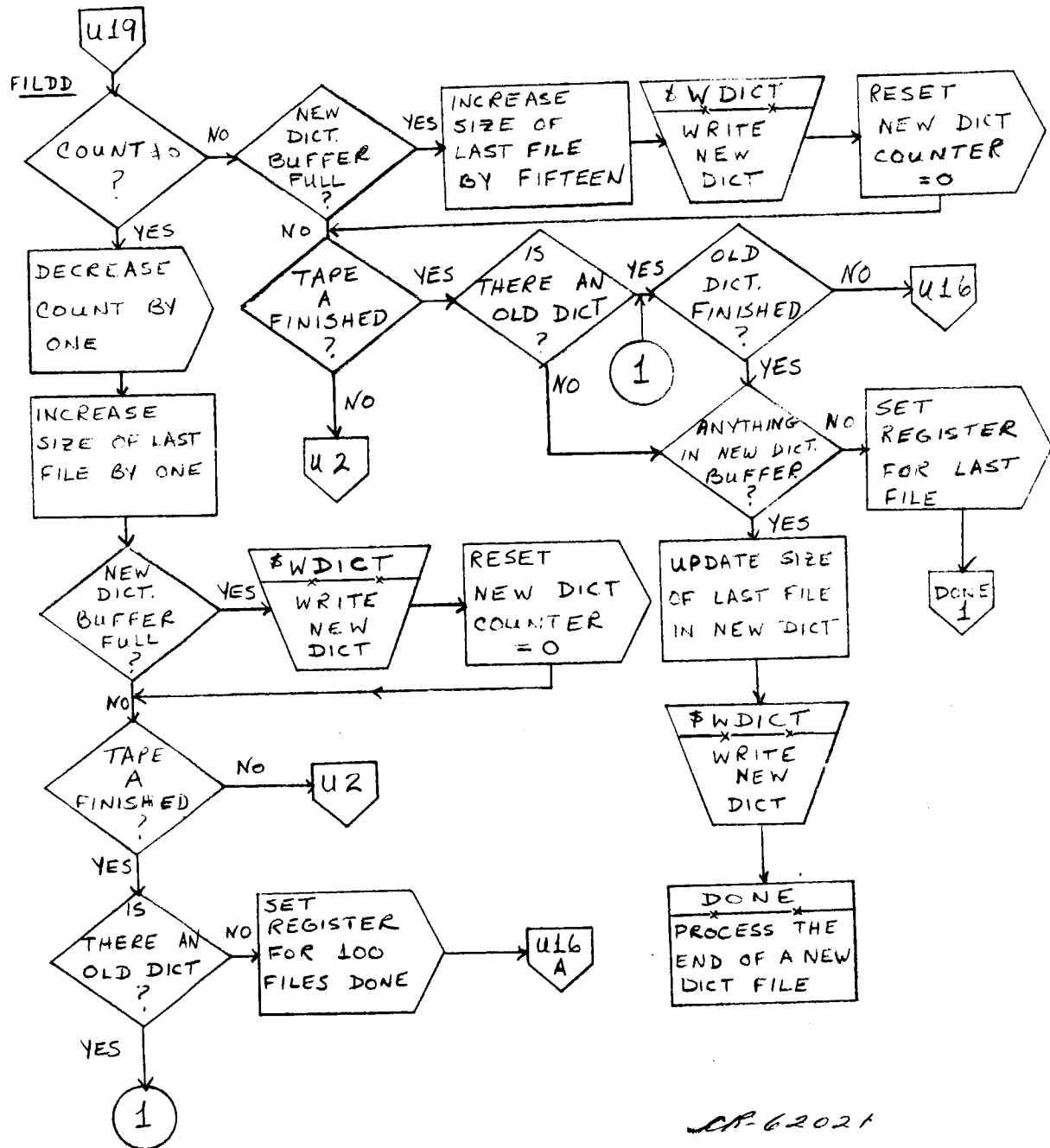
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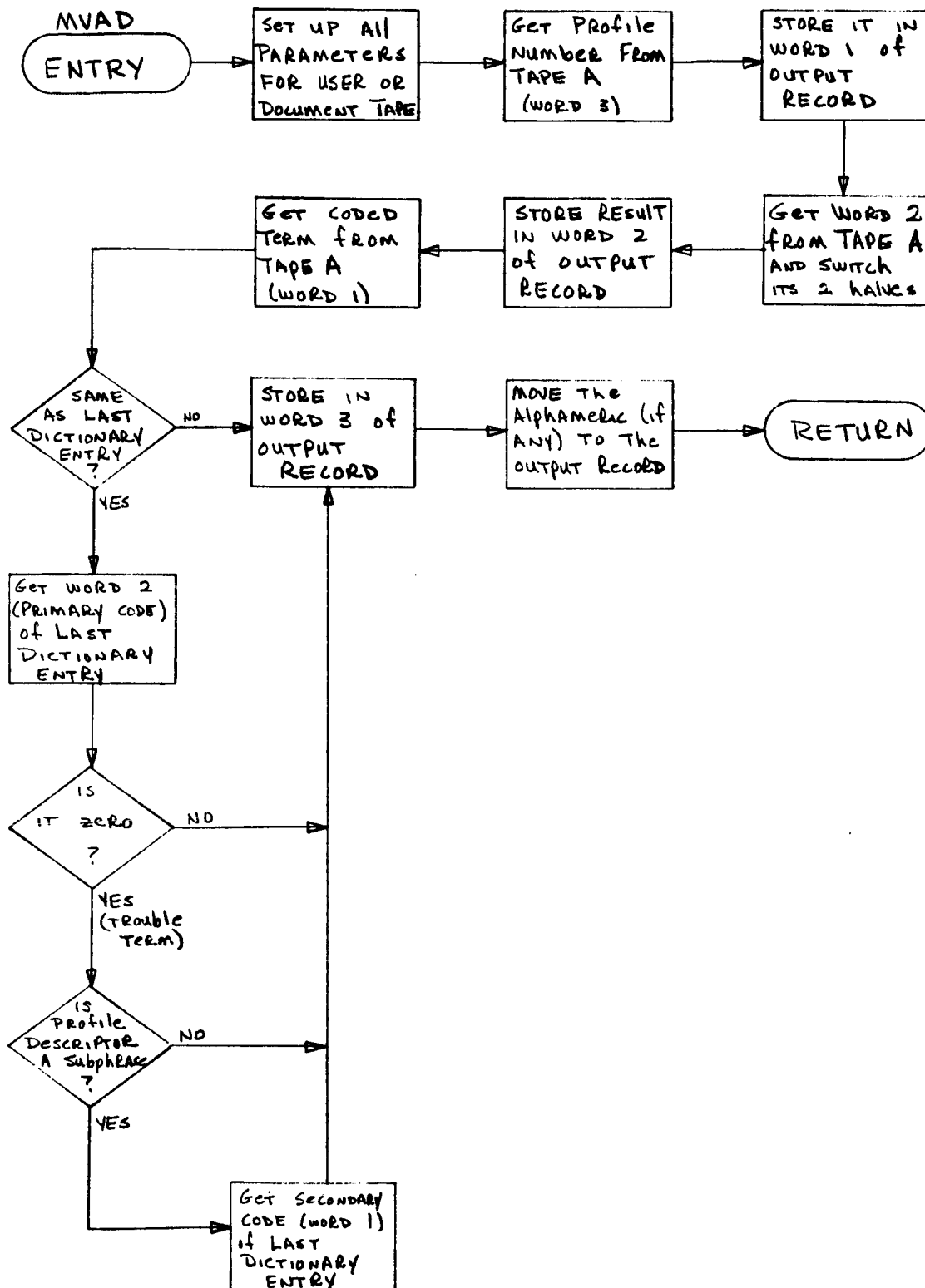




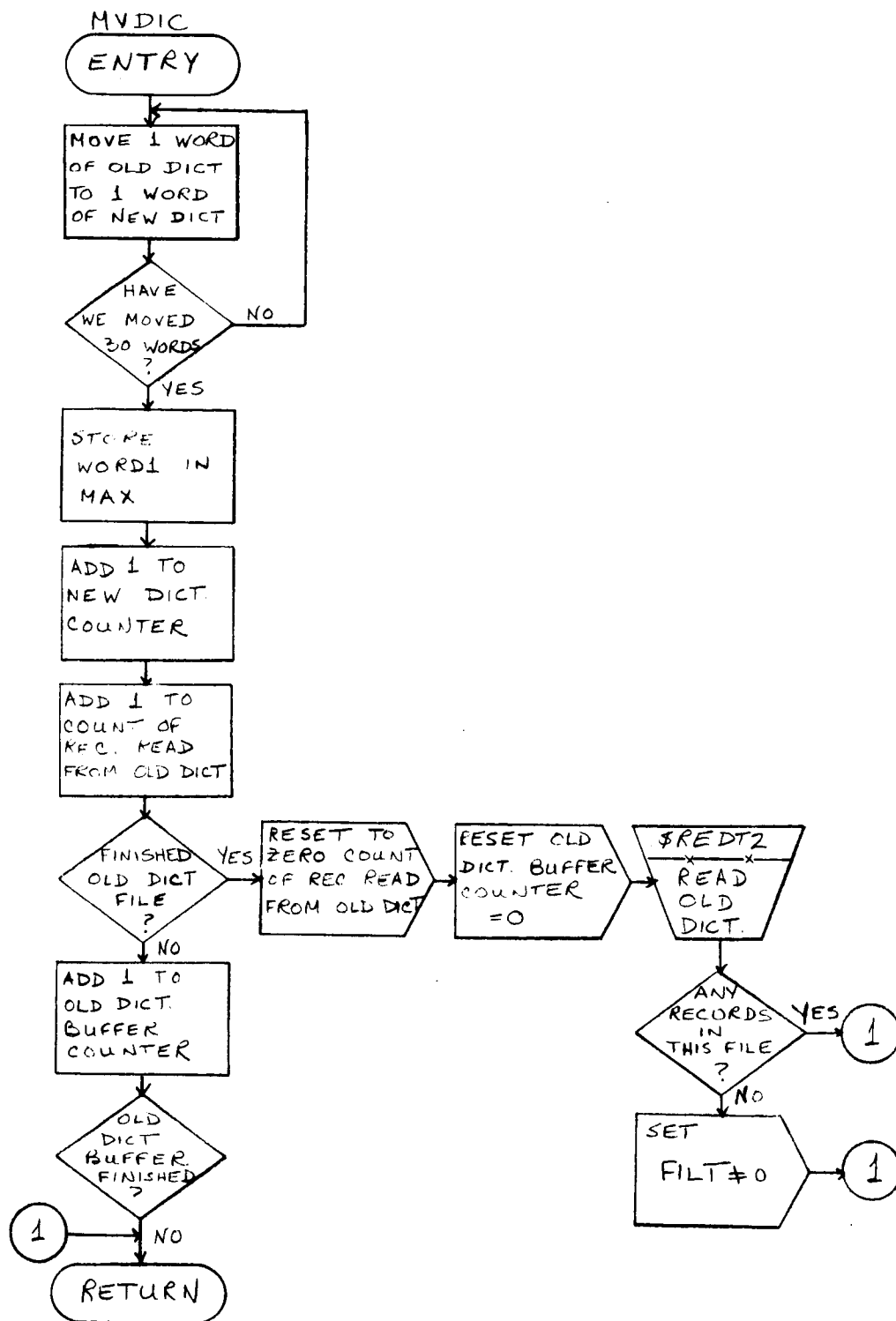
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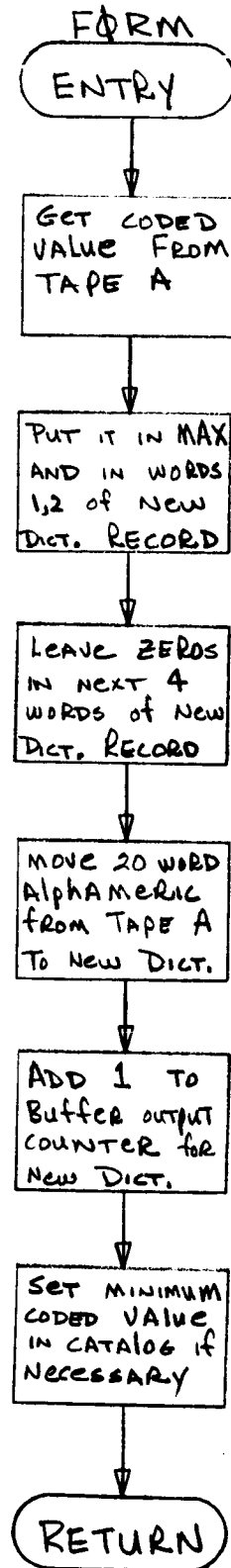
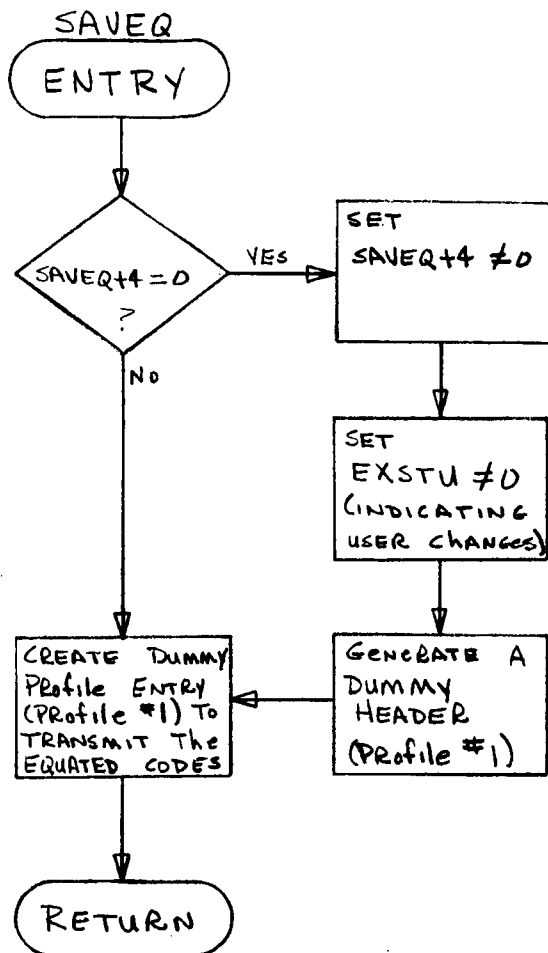


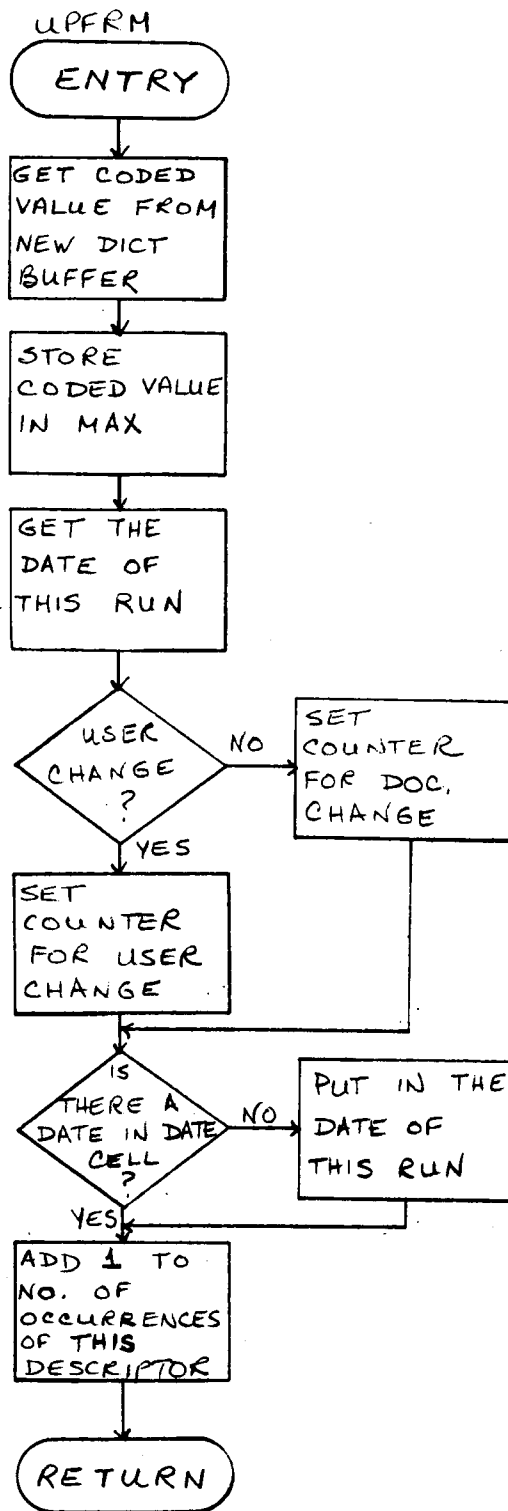




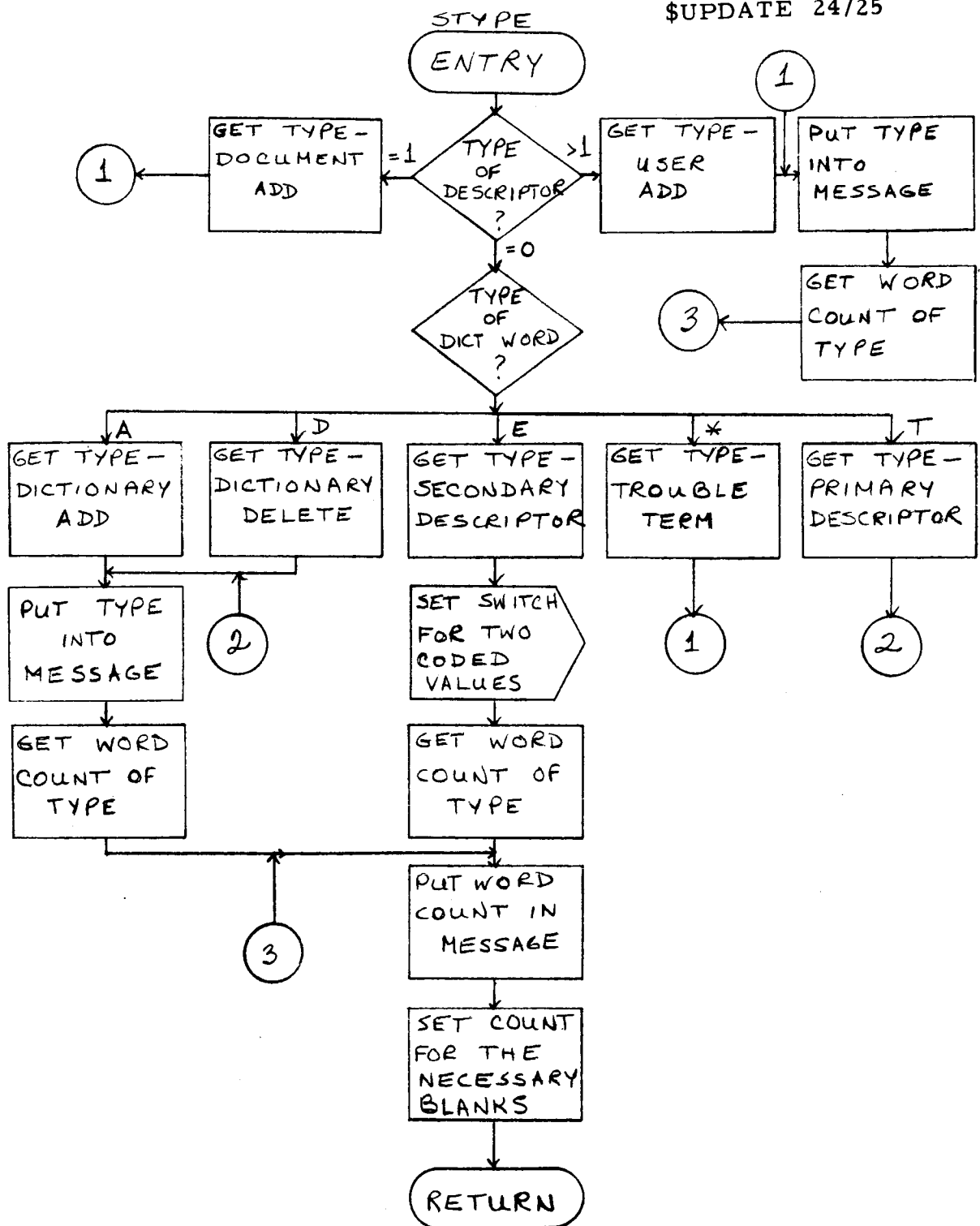
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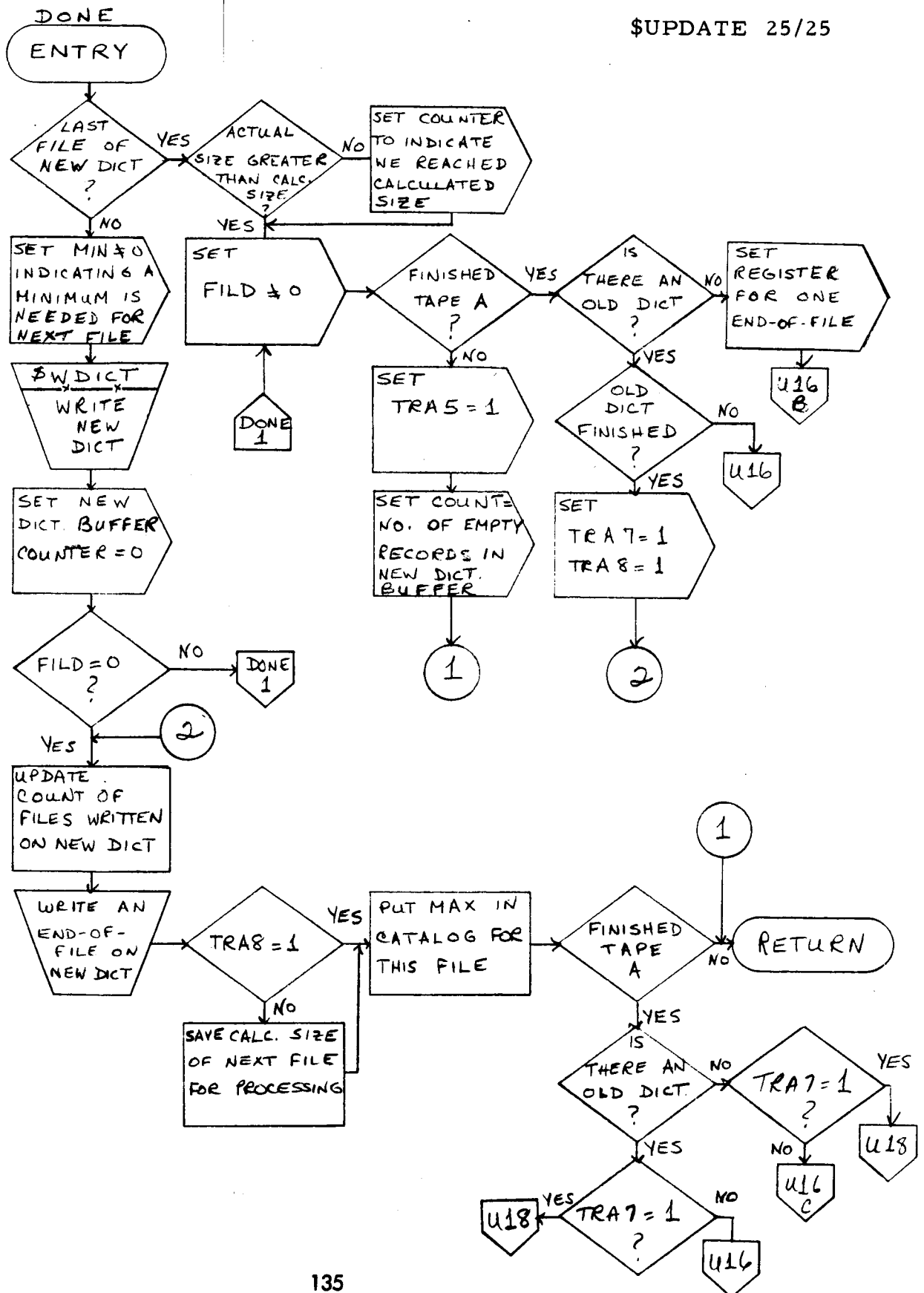




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CR-6202'



### Subroutine UPDUS

The building and updating of the two user tapes (coded and historical) is done in this subroutine.

There are five sections within UPDUS that read or write all binary tapes. All are initialized upon their first entry and take appropriate action when encountering redundancy, EOF or EOT. These sections are:

READC	Read sorted tape C
USRID	Read old user tape
UHID	Read old historical profiles tape
WRUID	Write new user tape
WRHID	Write new historical profiles tape.

The FORTRAN II I/O Package is used whenever it is desired to write on the system output tape. This is accomplished with a TSX (TAPE), 4 and two calling sequence words.

First in UPDUS, all counters are set to zero. Flags are then set to show whether or not there is an IP user tape, IP historical profile tape and whether or not on an initial run a historical profile tape is to be generated.

If there is an IP user tape, its identification record is checked against the IP user control card. If there is not a match, a message will be printed on line and a dump will be taken. The same is done if there is an IP historical profiles tape.

The new identification records, with the date of the run, are written on the new user tape (and historical tape, if there is one).

The two types of runs, build and update, will be discussed separately.

Build. All input for building user tapes comes from tape C. The first descriptor for any user must be a header. If there is no header, the user will not be processed and a message will be written on the system output tape. Each add descriptor is checked to see if it should be added to the user profile. When all the adds have been processed, the percent that have been accepted will be compared to the required percentage (MINU) specified on one of the control cards. If the accept percentage is greater than or equal to MINU, the user profile will be written on the binary tape. If not, it will be rejected. If the profile has been accepted, it will be written on the historical profile tape if that tape is specified. Descriptor delete cards will not be processed on a build computer run.

Update. On an update run there are two, or possibly three, input tapes. The two required are tape C and the IP user tape. If this run is with historical profiles there will also be an IP historical profile tape.

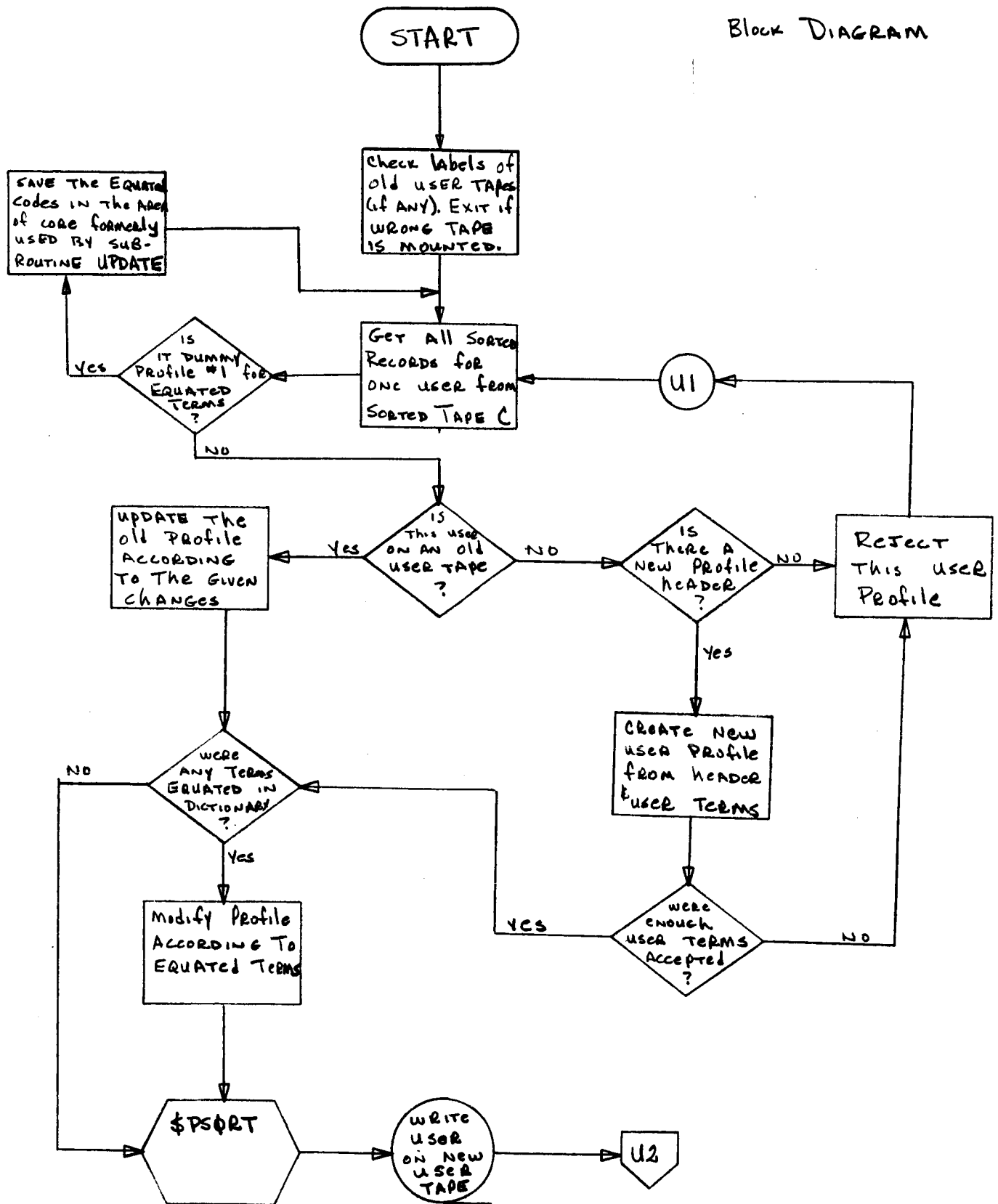


Users on the old tape(s) that do not appear on tape C are simply copied onto the new binary tape(s). When a user on the old tape also appears on tape C, the descriptors on tape C will be added to or deleted from the old user record. The appearance of a header card for an existing user will be interpreted as a new header and will be substituted for the original header. No comparison is made with MINU when updating an old user profile, but a new user, introduced in an update run, will be handled as in a build run.

Any changes to user profiles necessitated by vocabulary equate changes (establishing synonyms) were transmitted earlier by subroutine UPDATE in a dummy user profile (profile #1). These are gathered and stored in the area of core previously used by subroutine UPDATE. Each profile written onto the new user tape is compared with the newly created synonym relationships and is modified as required.

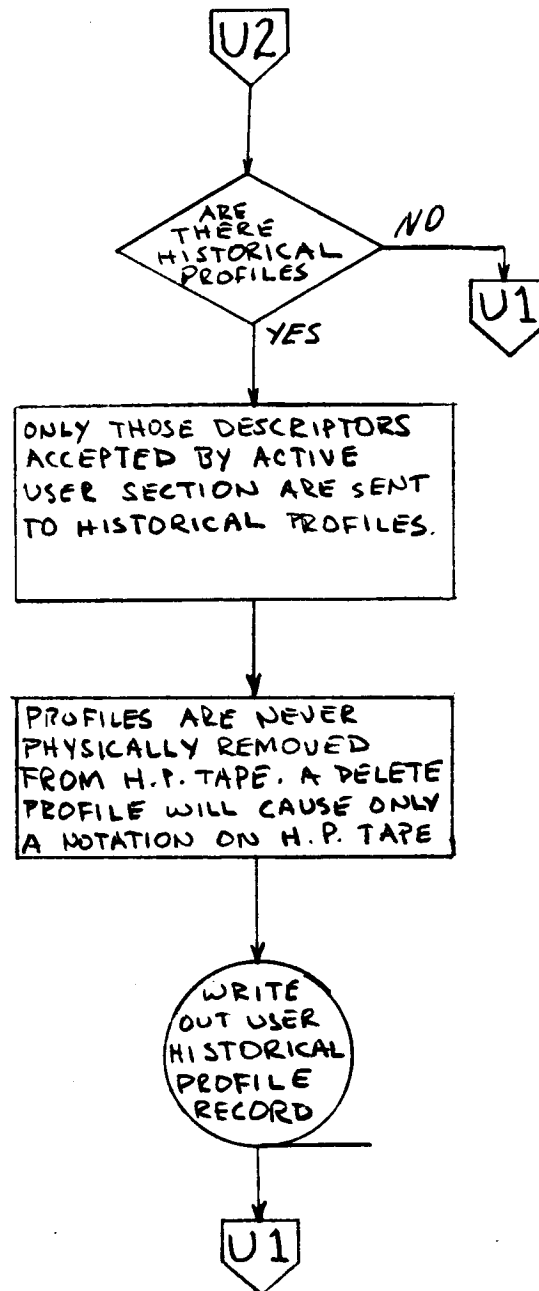
*LB-62021*

# Block Diagram



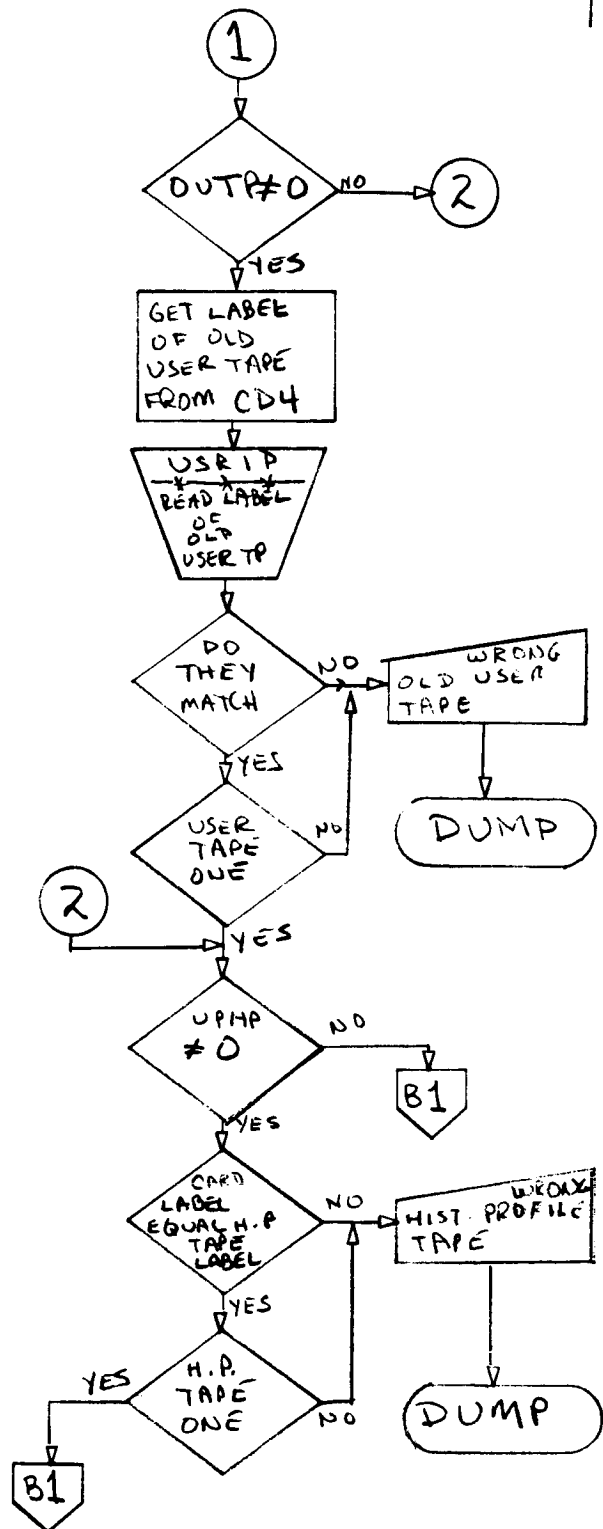
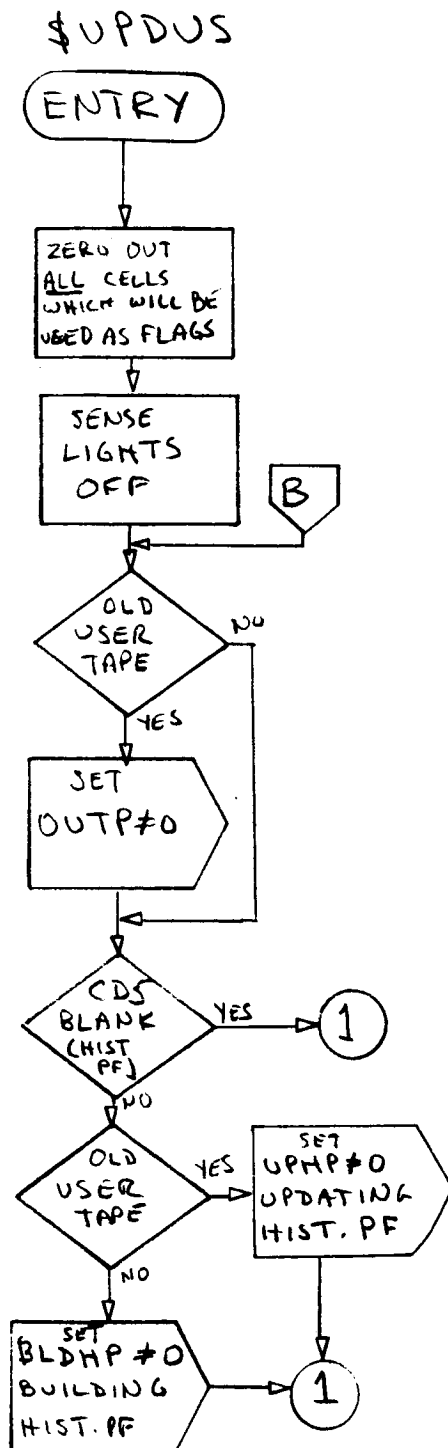
CR-62021

## Block Diagram

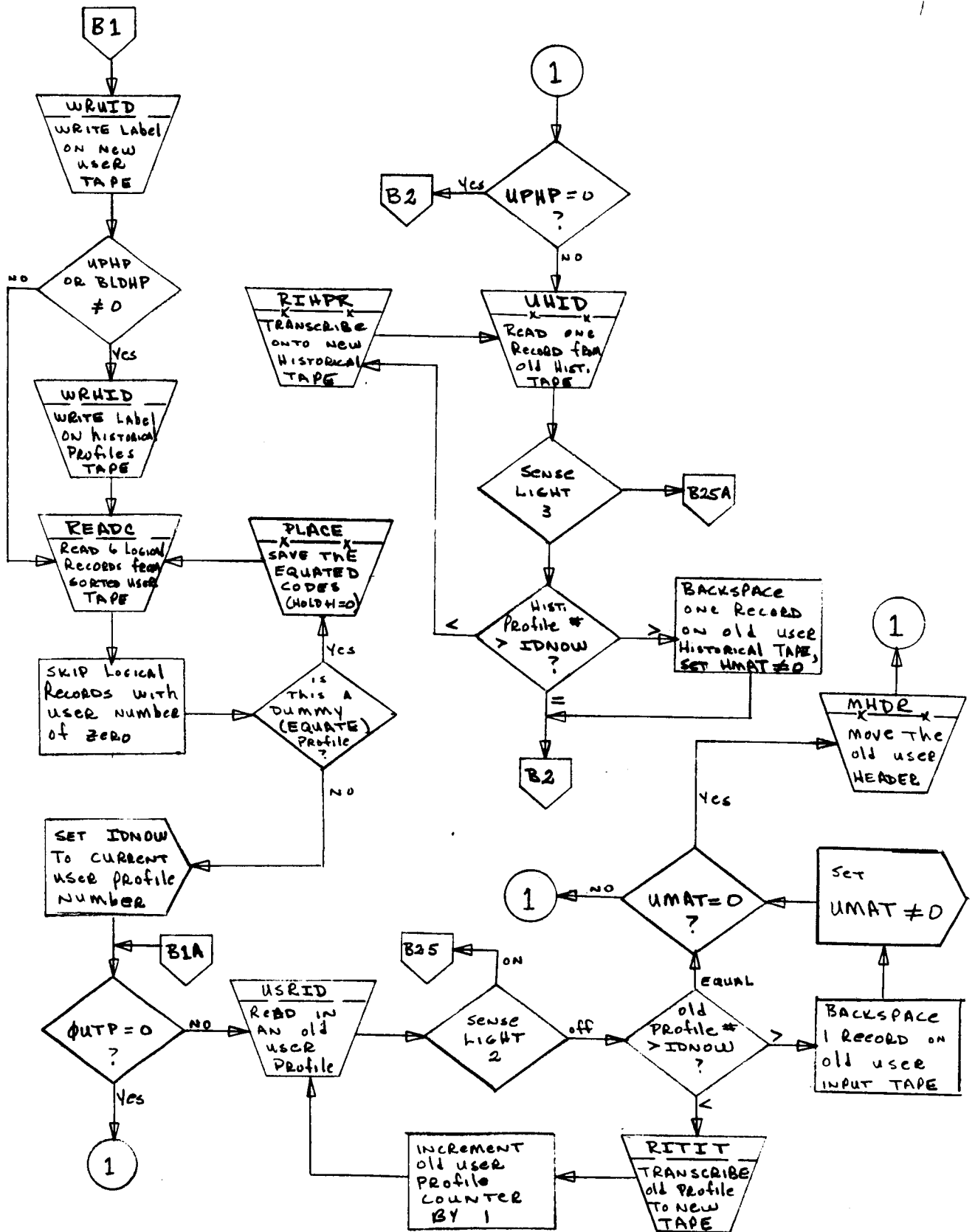


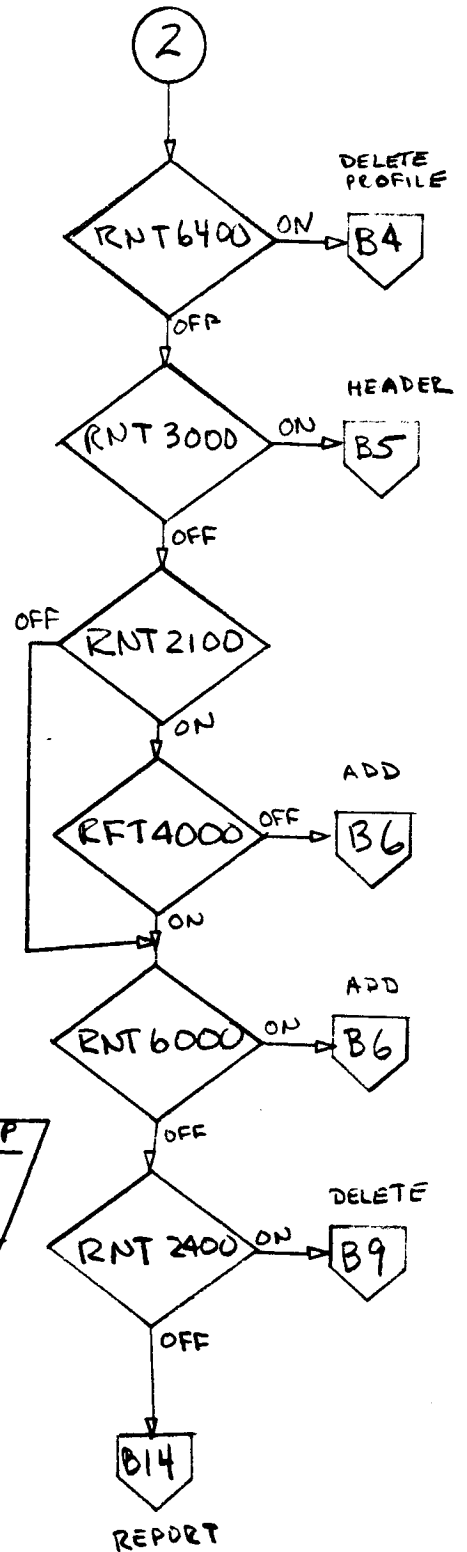
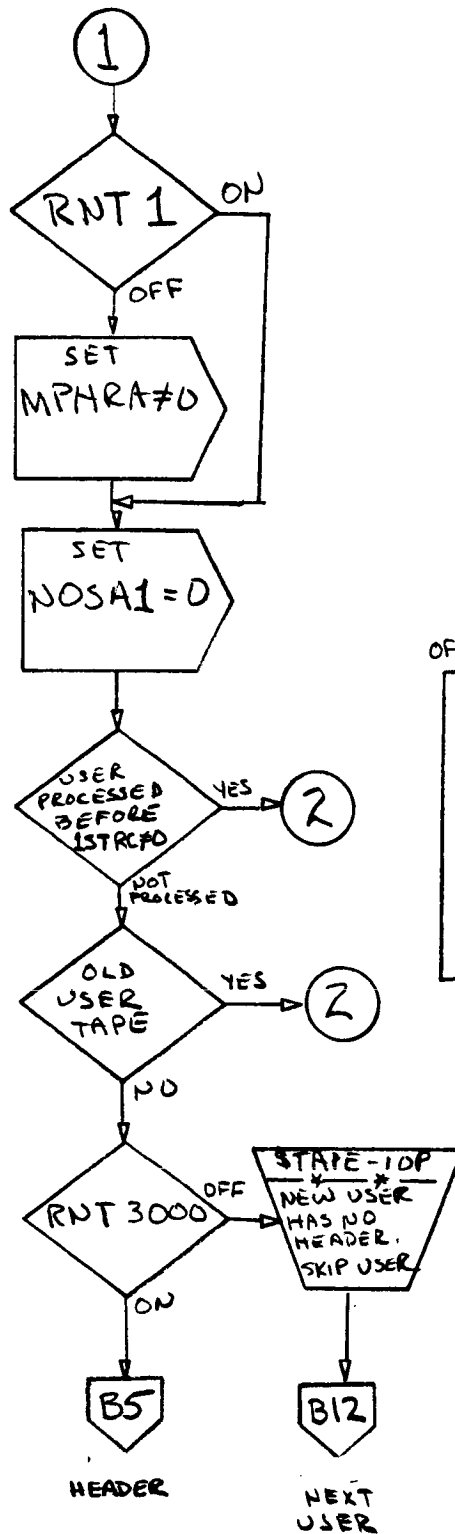
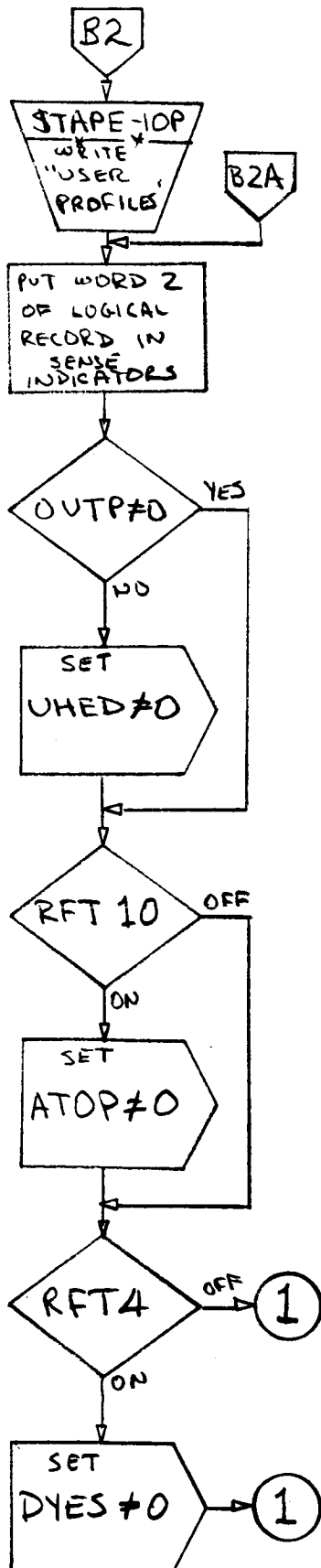
EVERY DESCRIPTOR, WHETHER ACCEPTED OR REJECTED IS SO NOTED ON THE BCD OUTPUT TAPE. THE SAME IS DONE FOR EACH PROFILE.

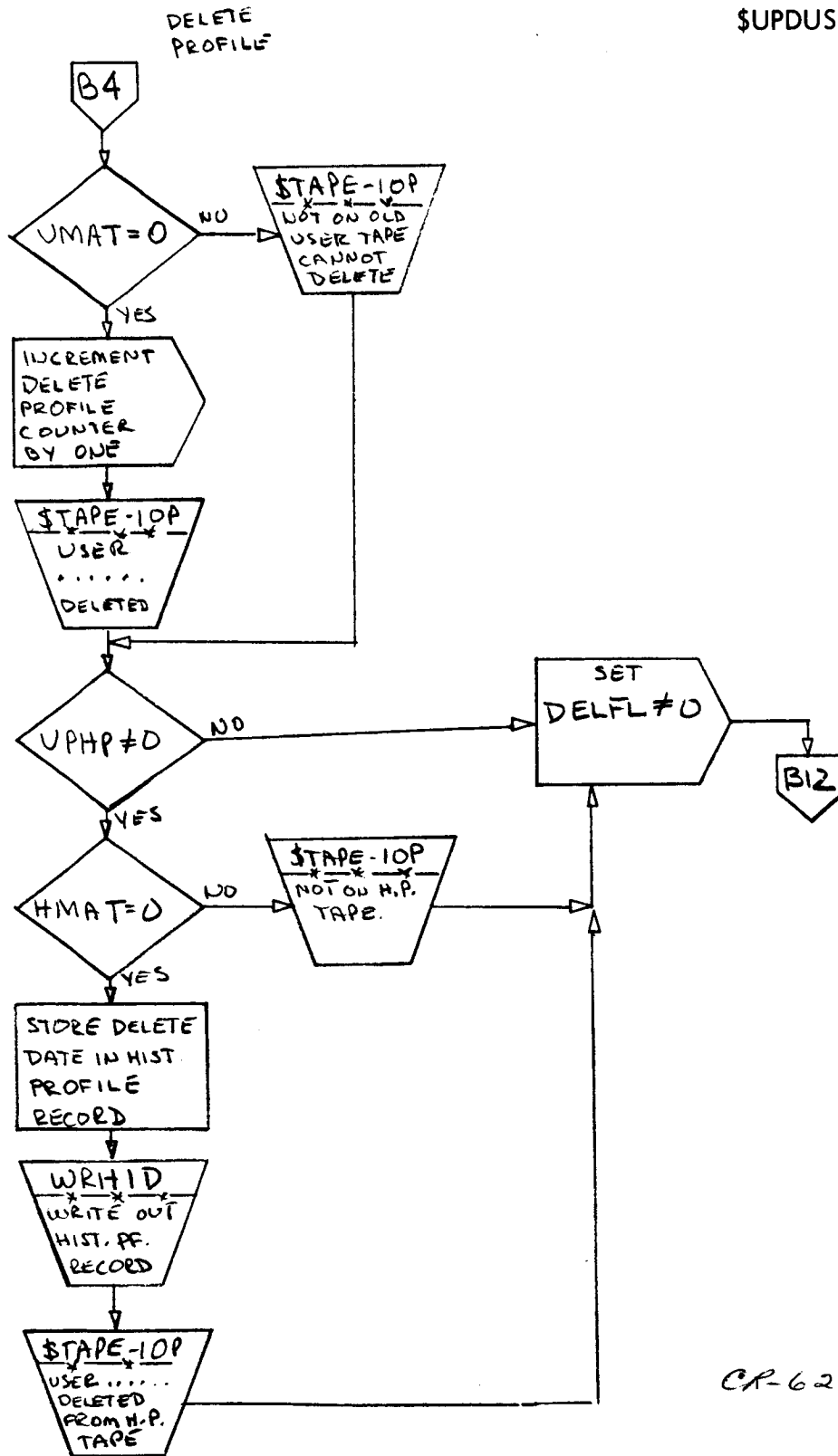
ON AN UPDATE RUN, ALL USERS WHO ARE NOT UPDATED ARE SIMPLY COPIED FROM OLD TAPE TO NEW TAPE.



CR-62021

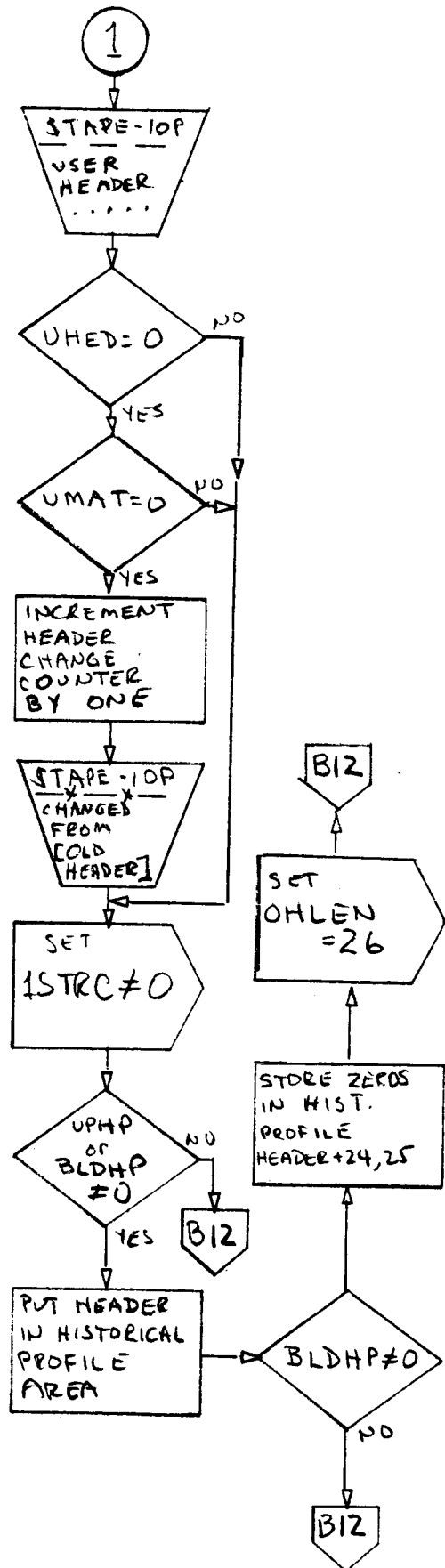
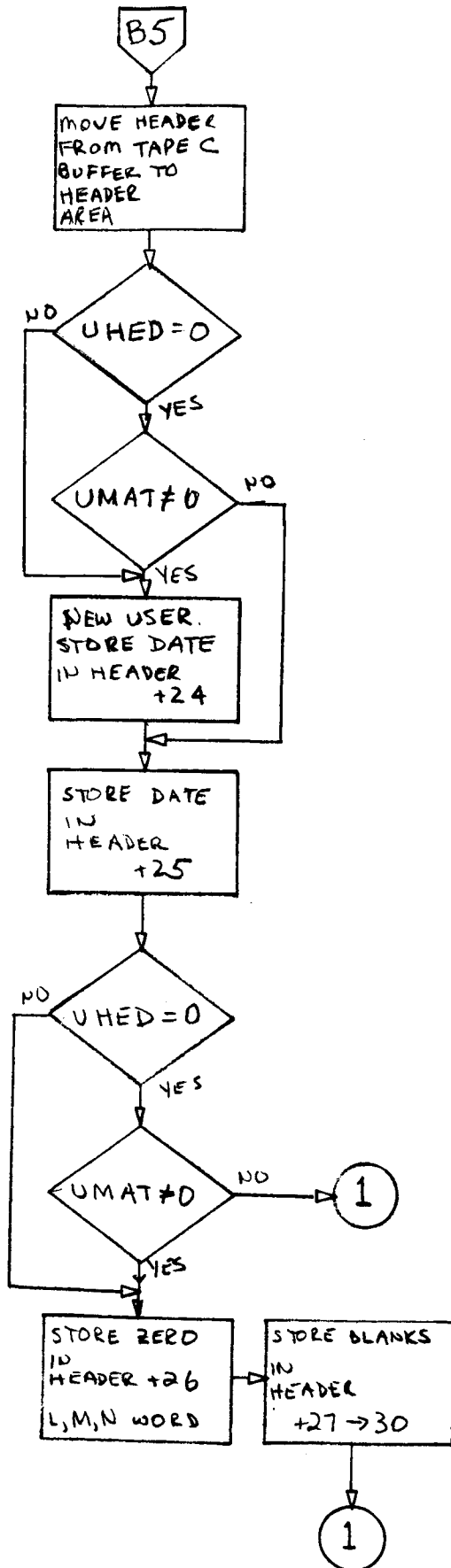




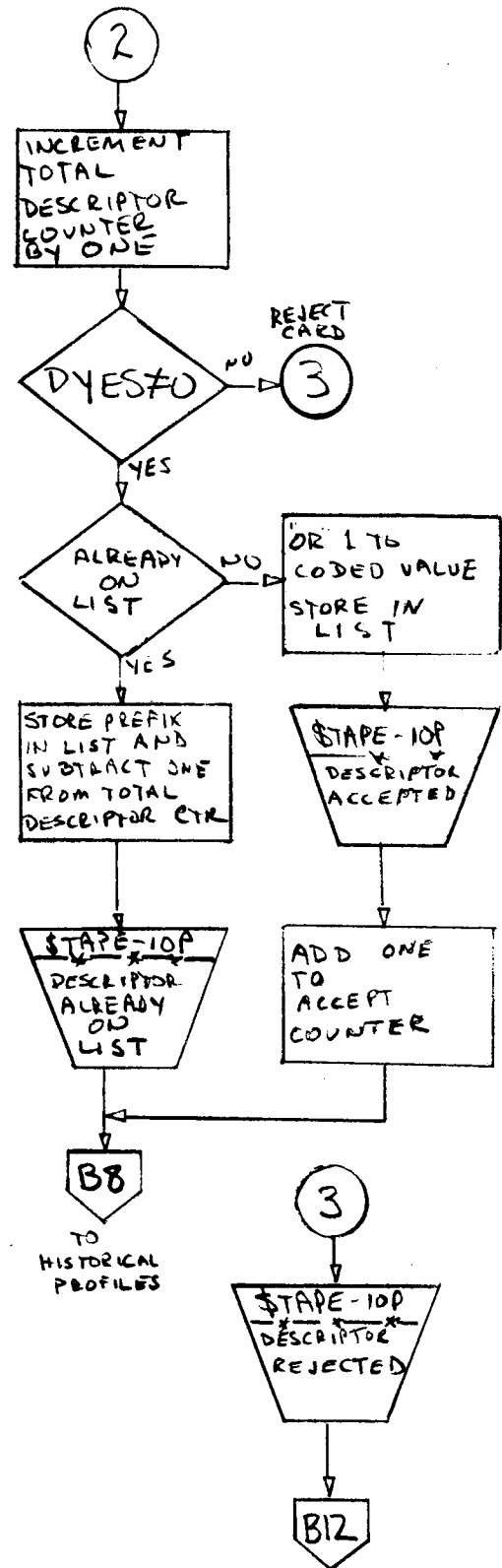
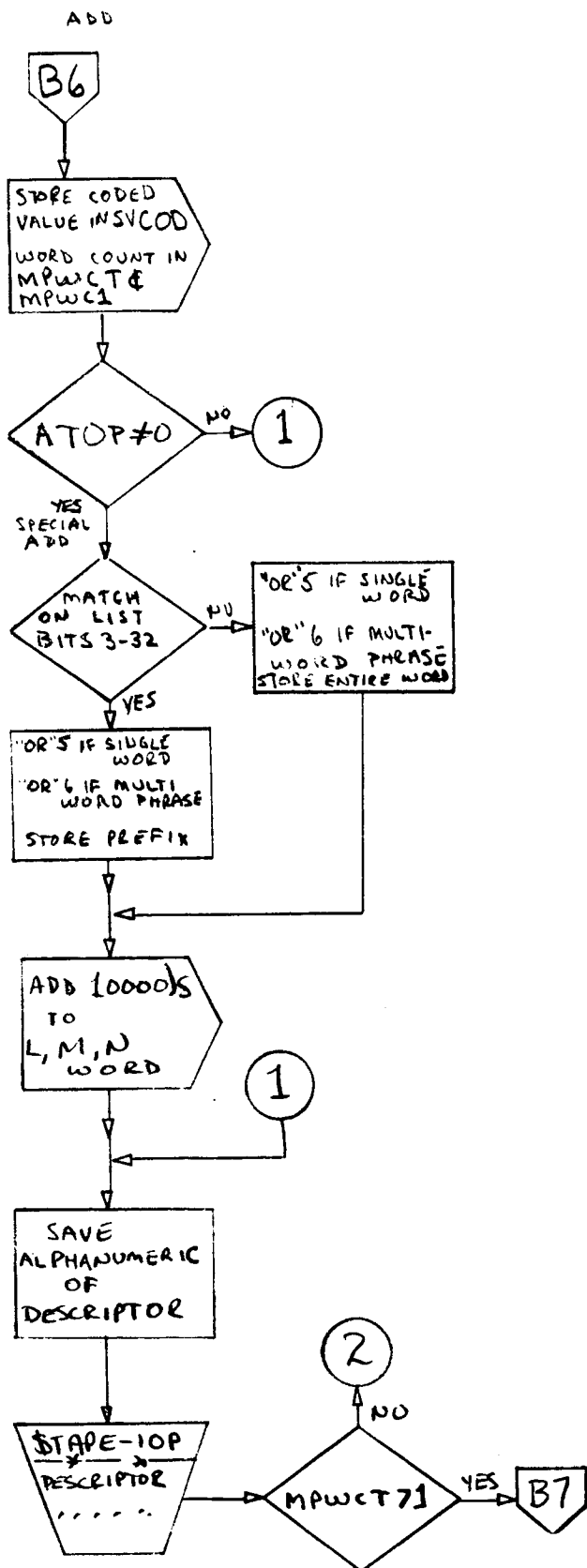


CR-62021

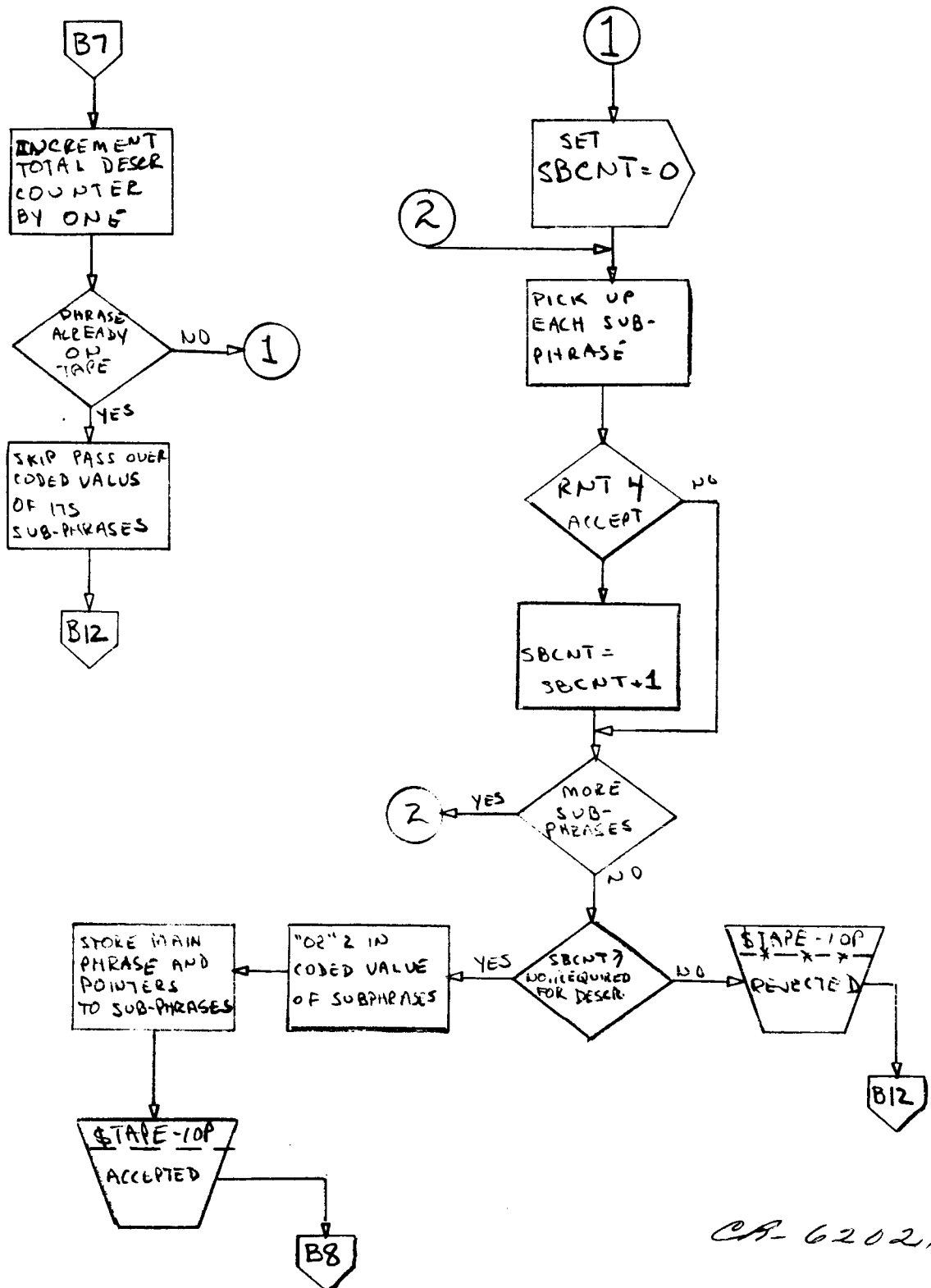
HEADER



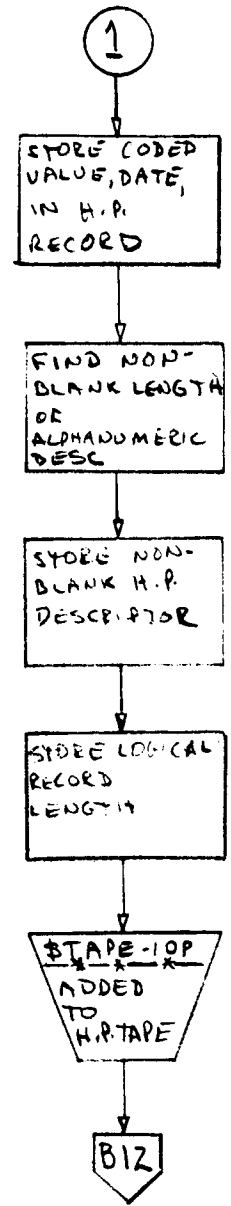
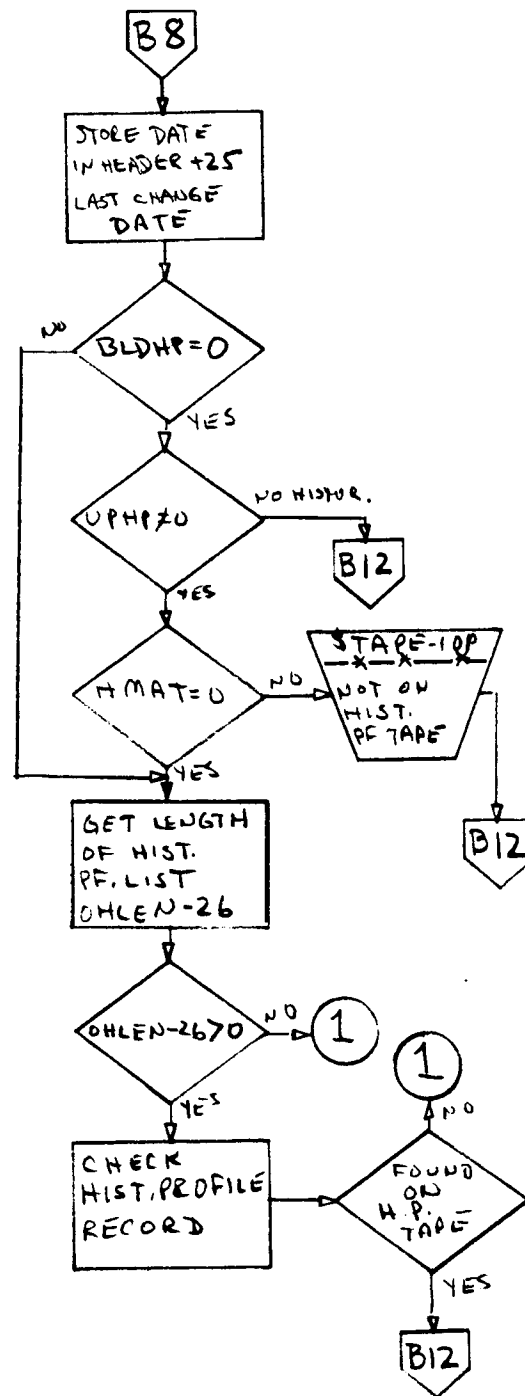




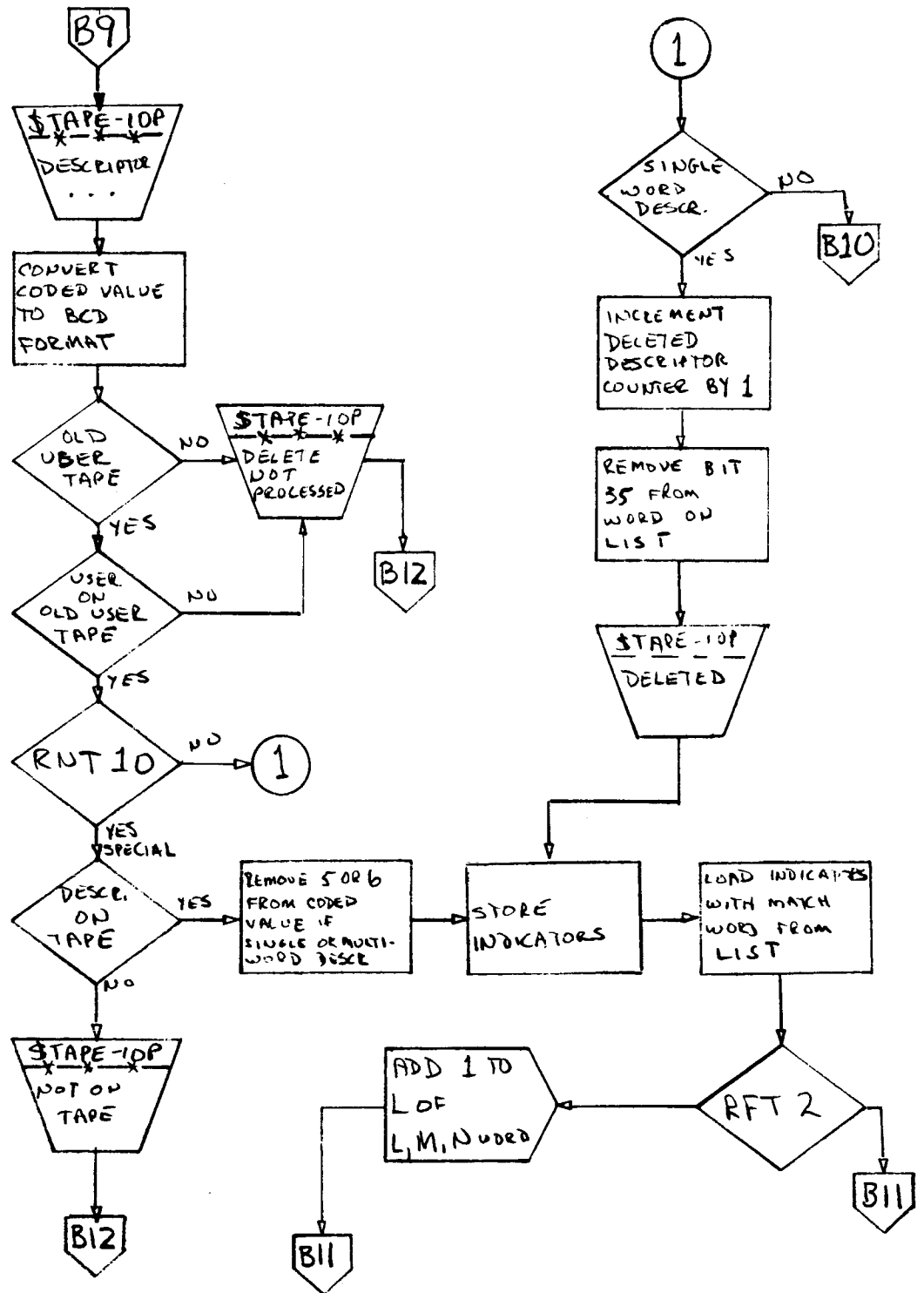
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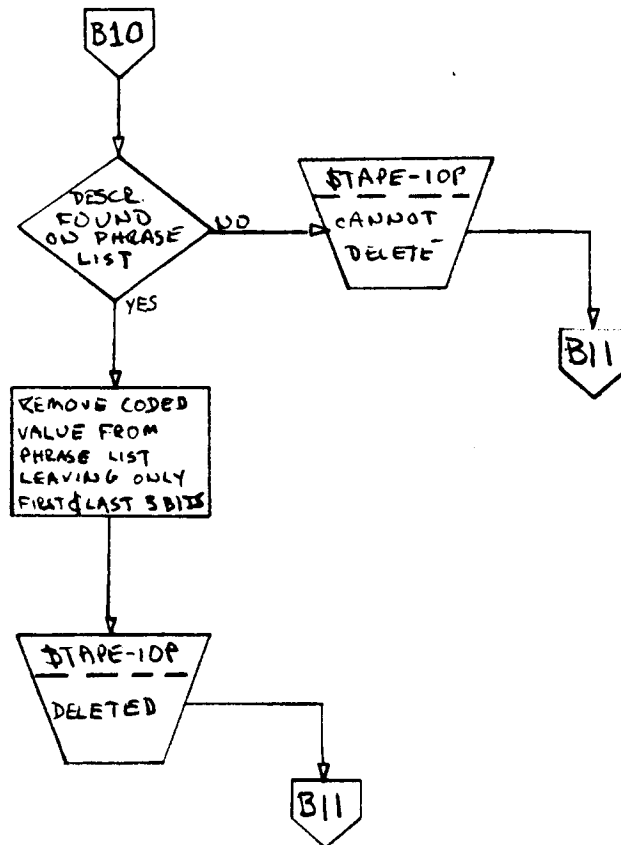
CA-62021



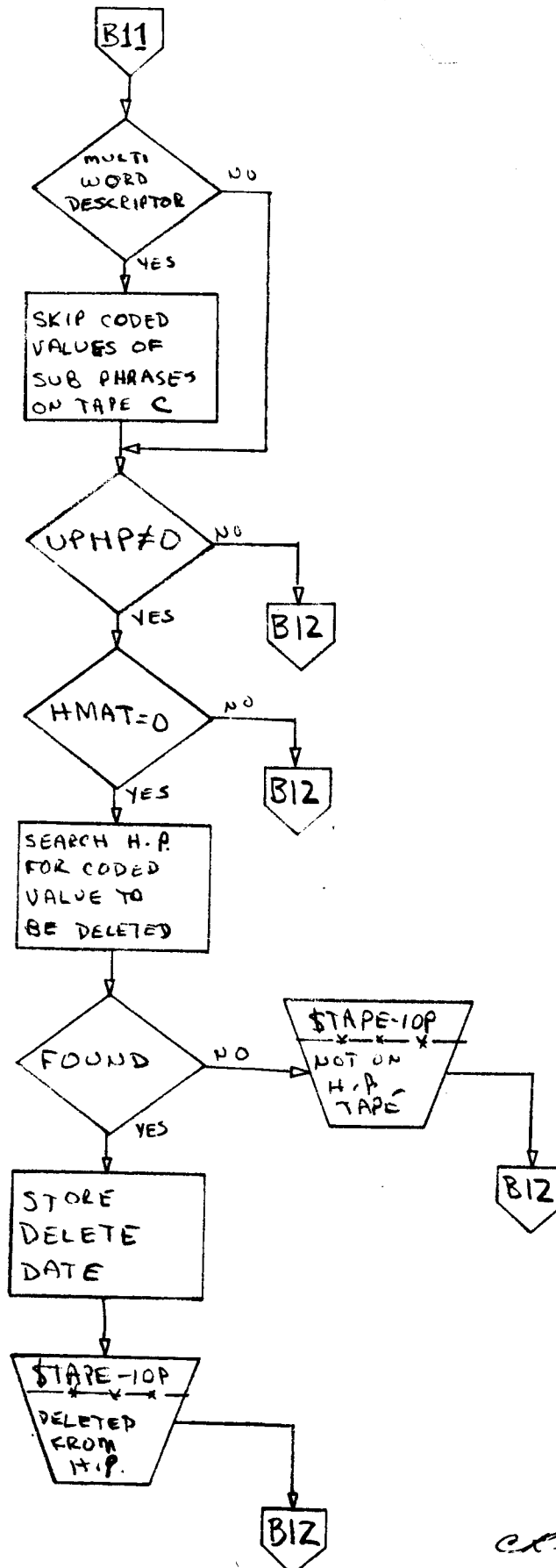
CP-62021

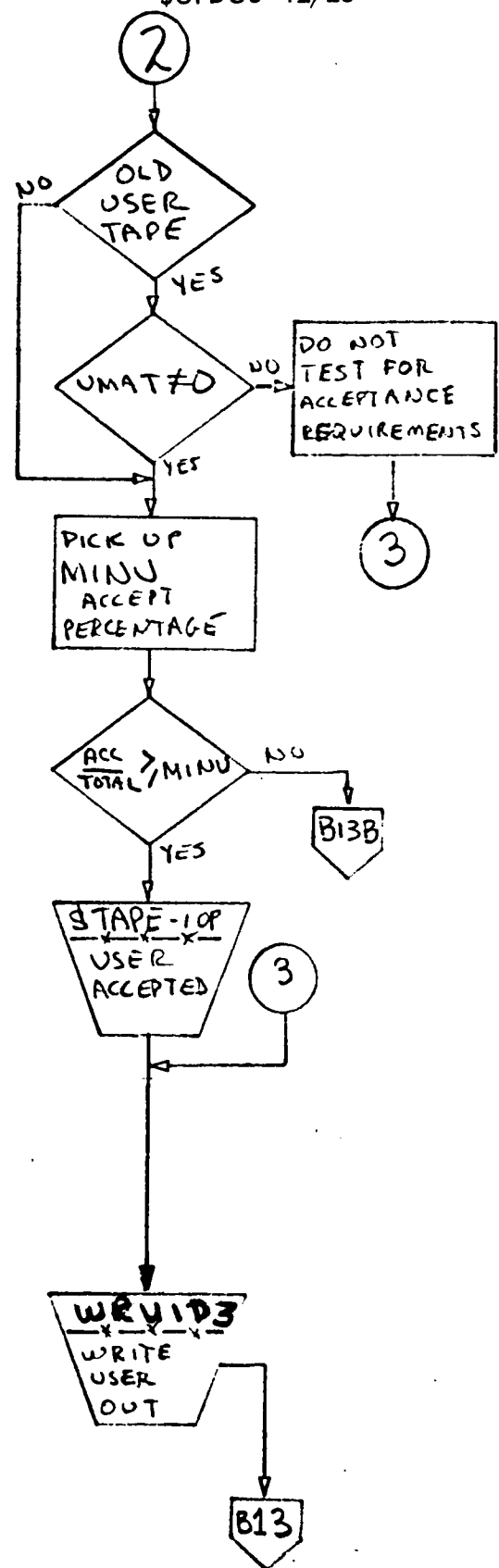
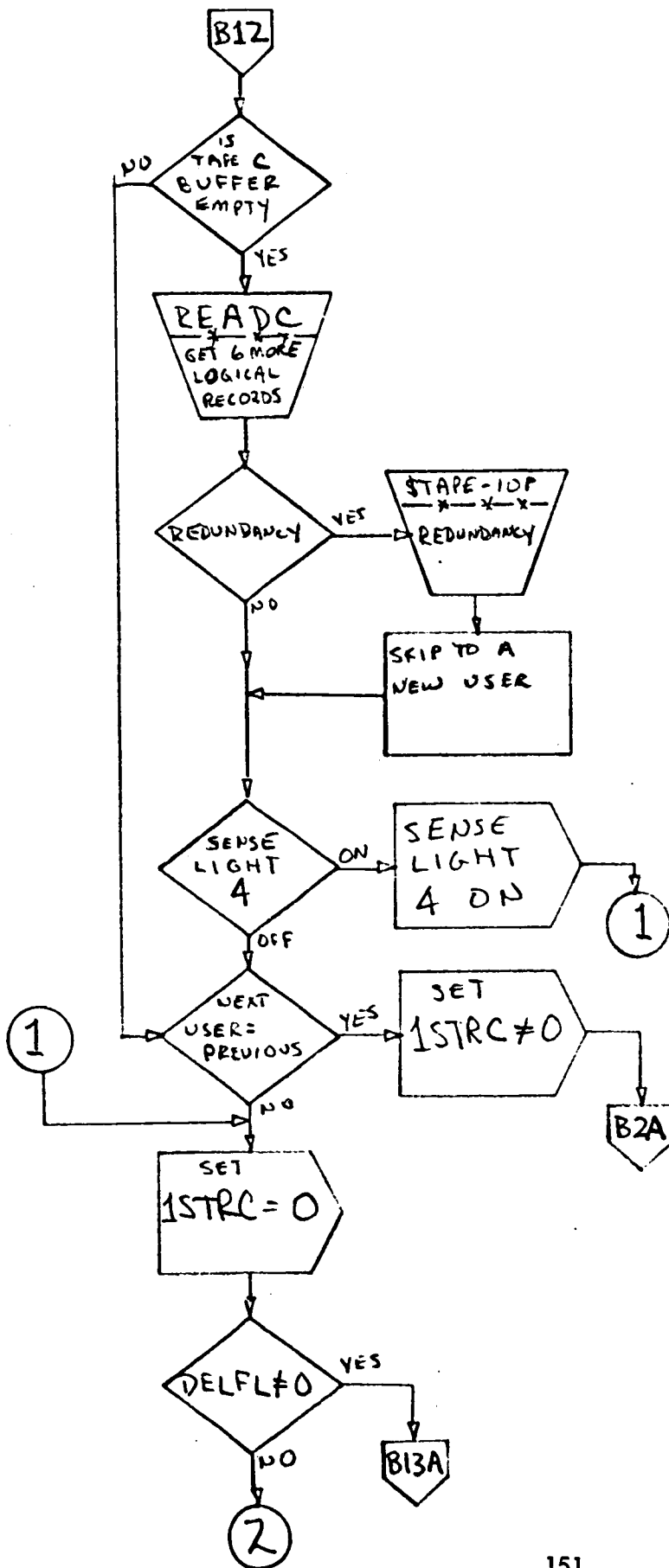


CR-62021

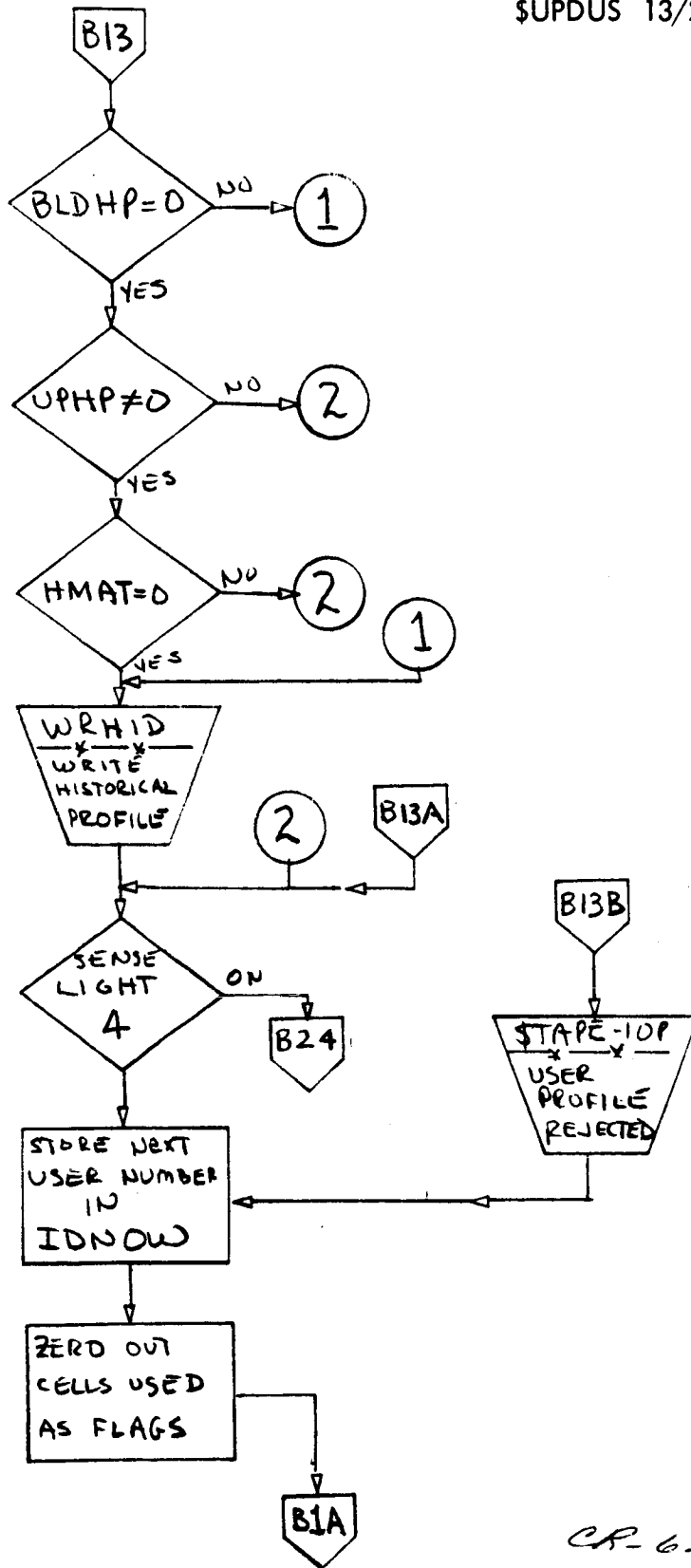


CR-62021



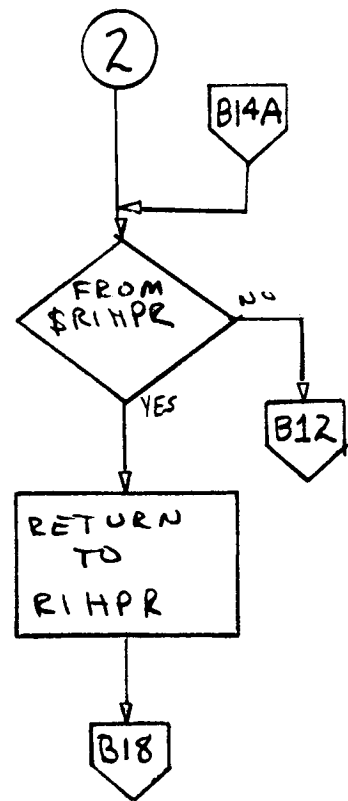
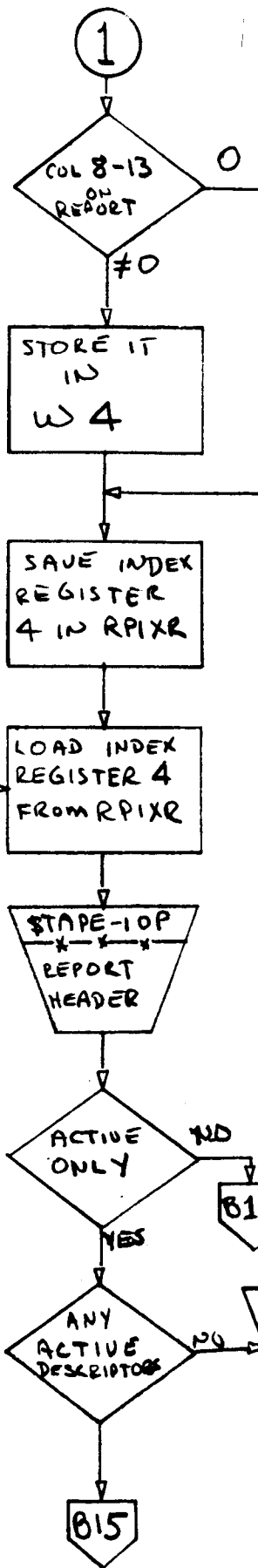
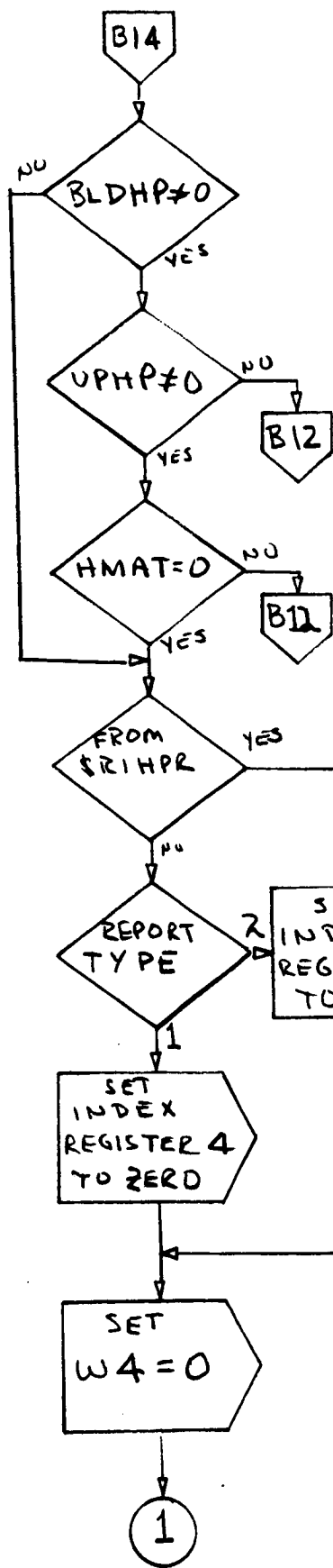


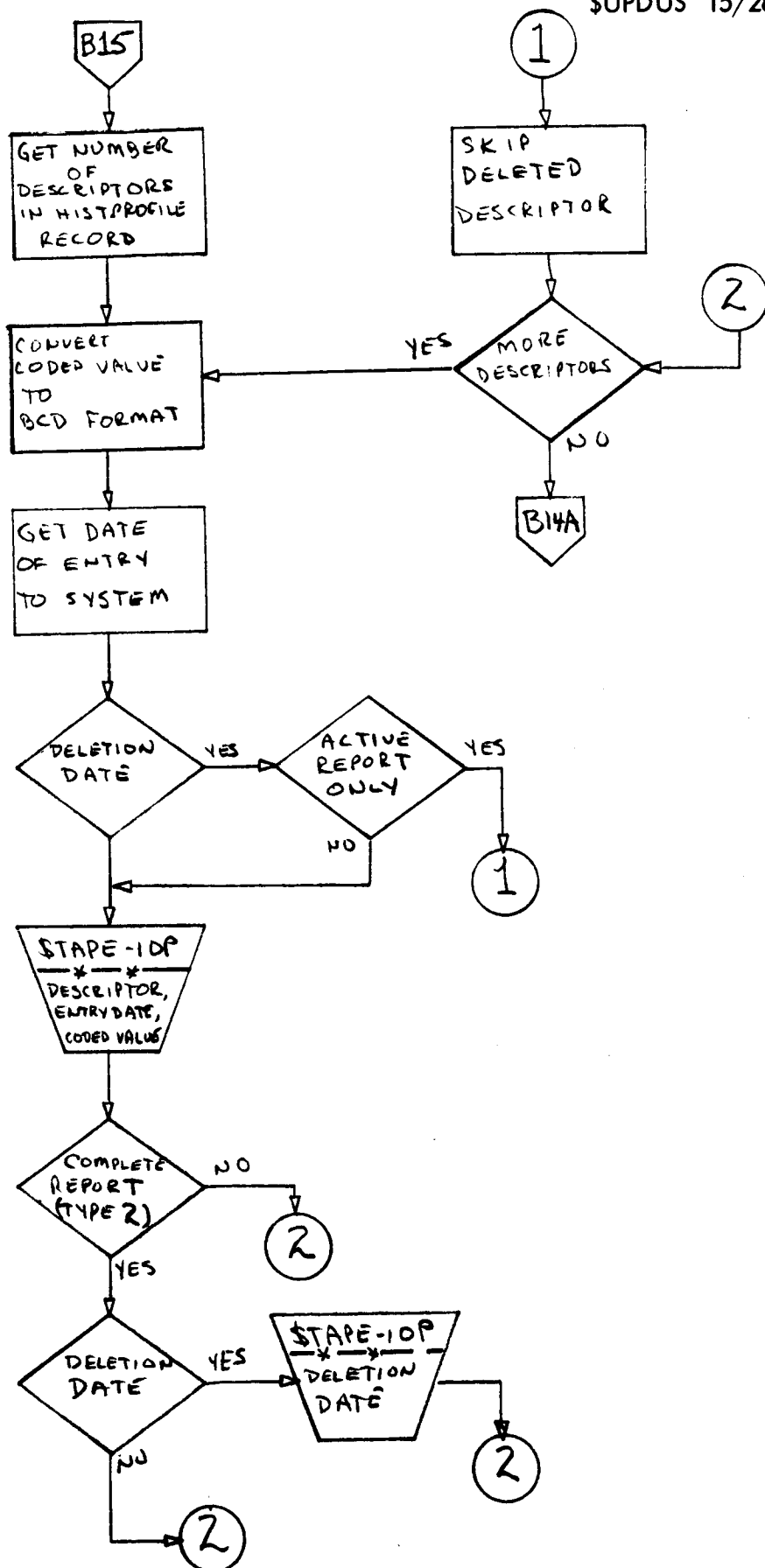
CR 62021

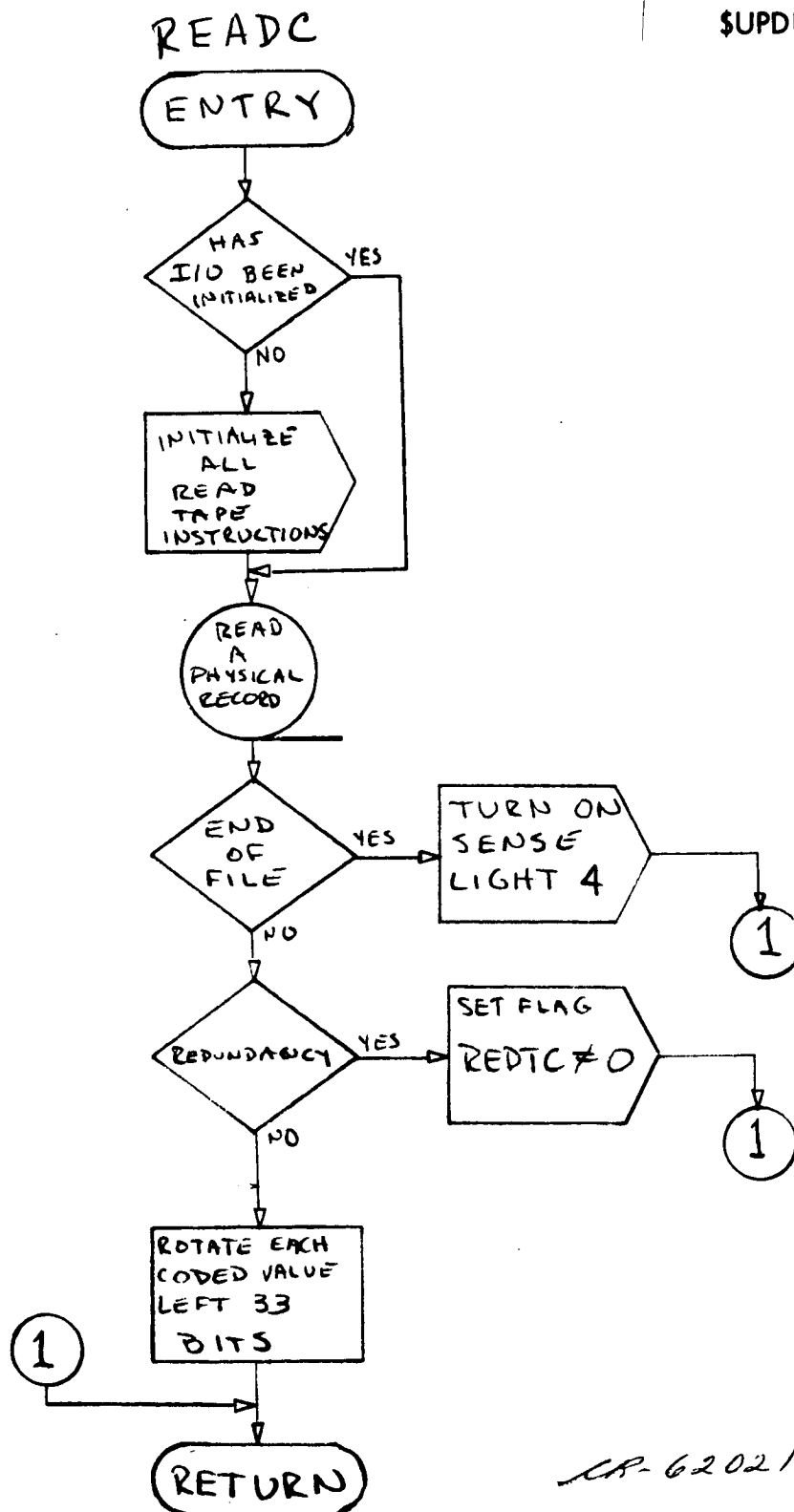


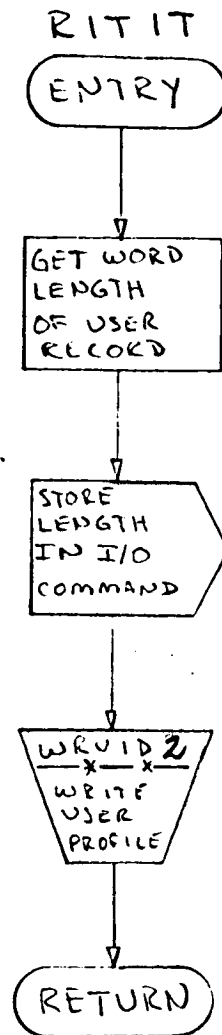
CR-62021



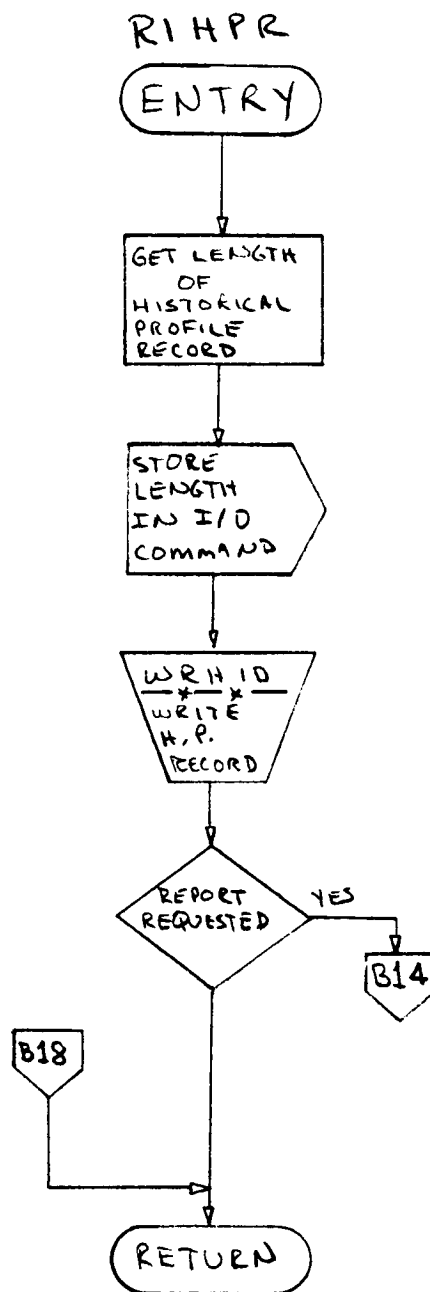




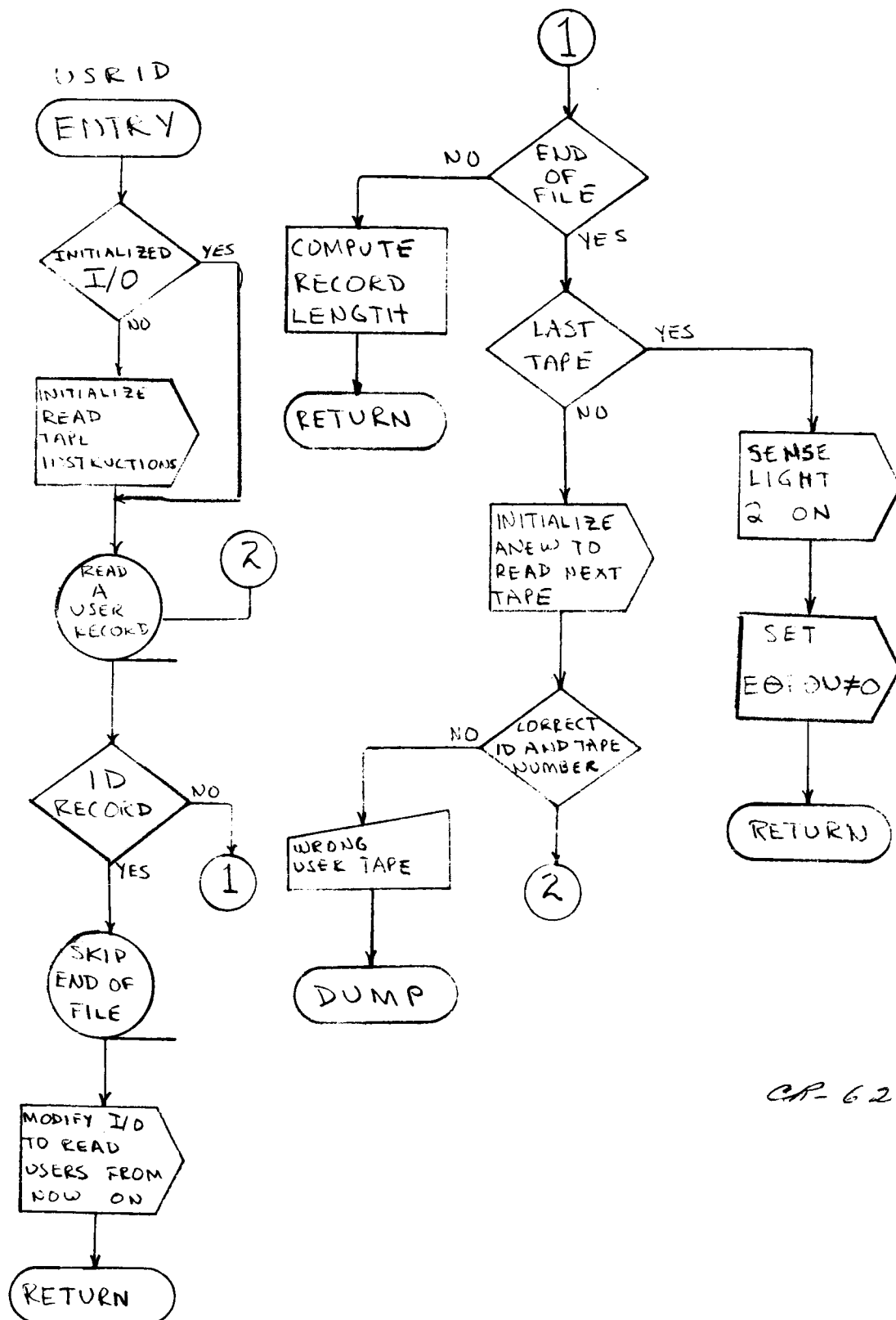




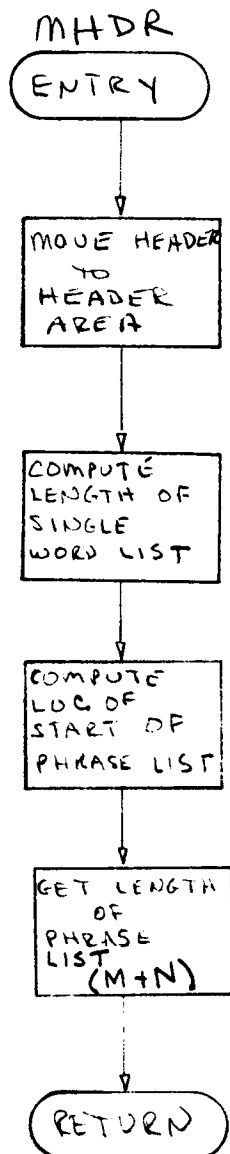
CR-62021



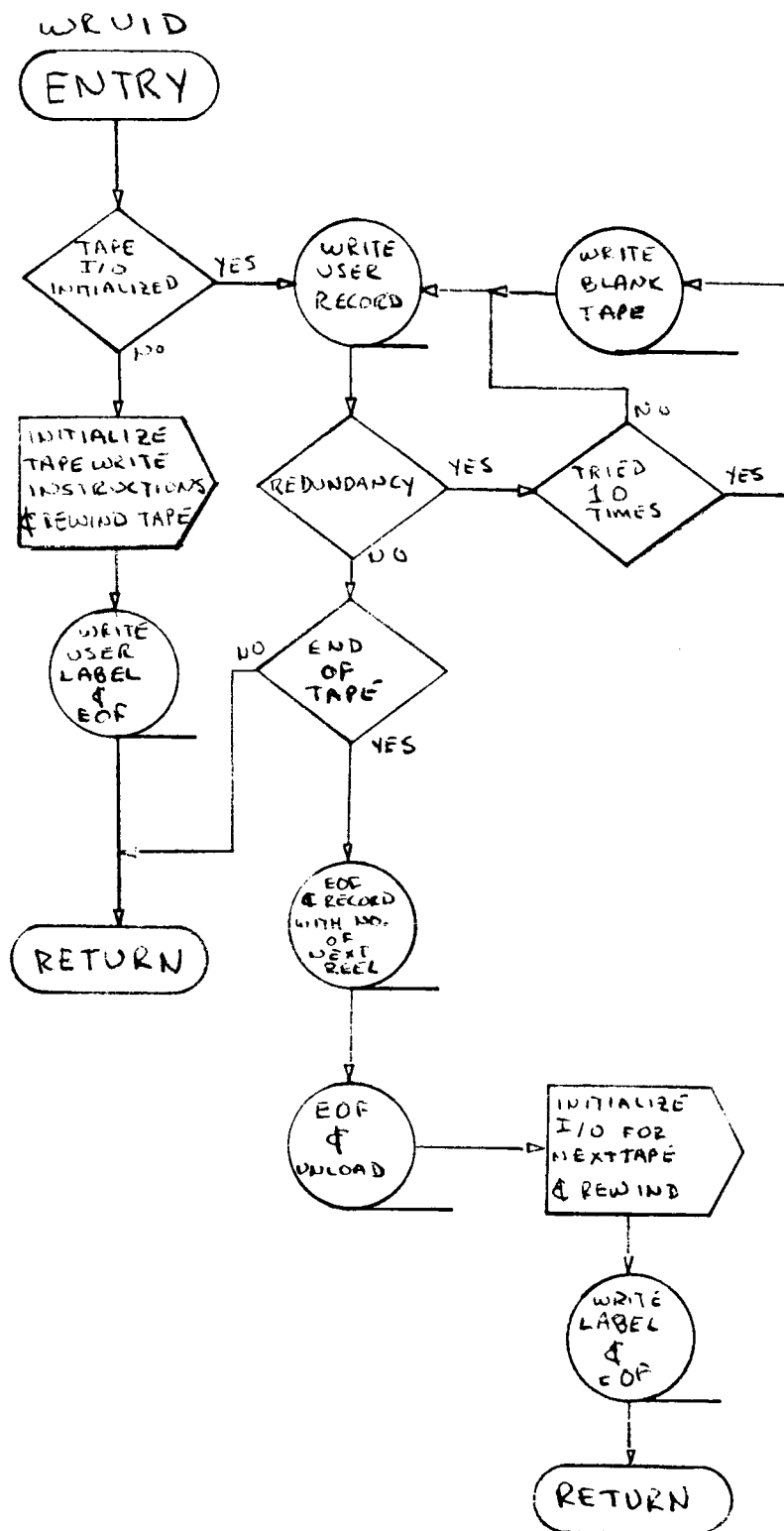
CR 62021



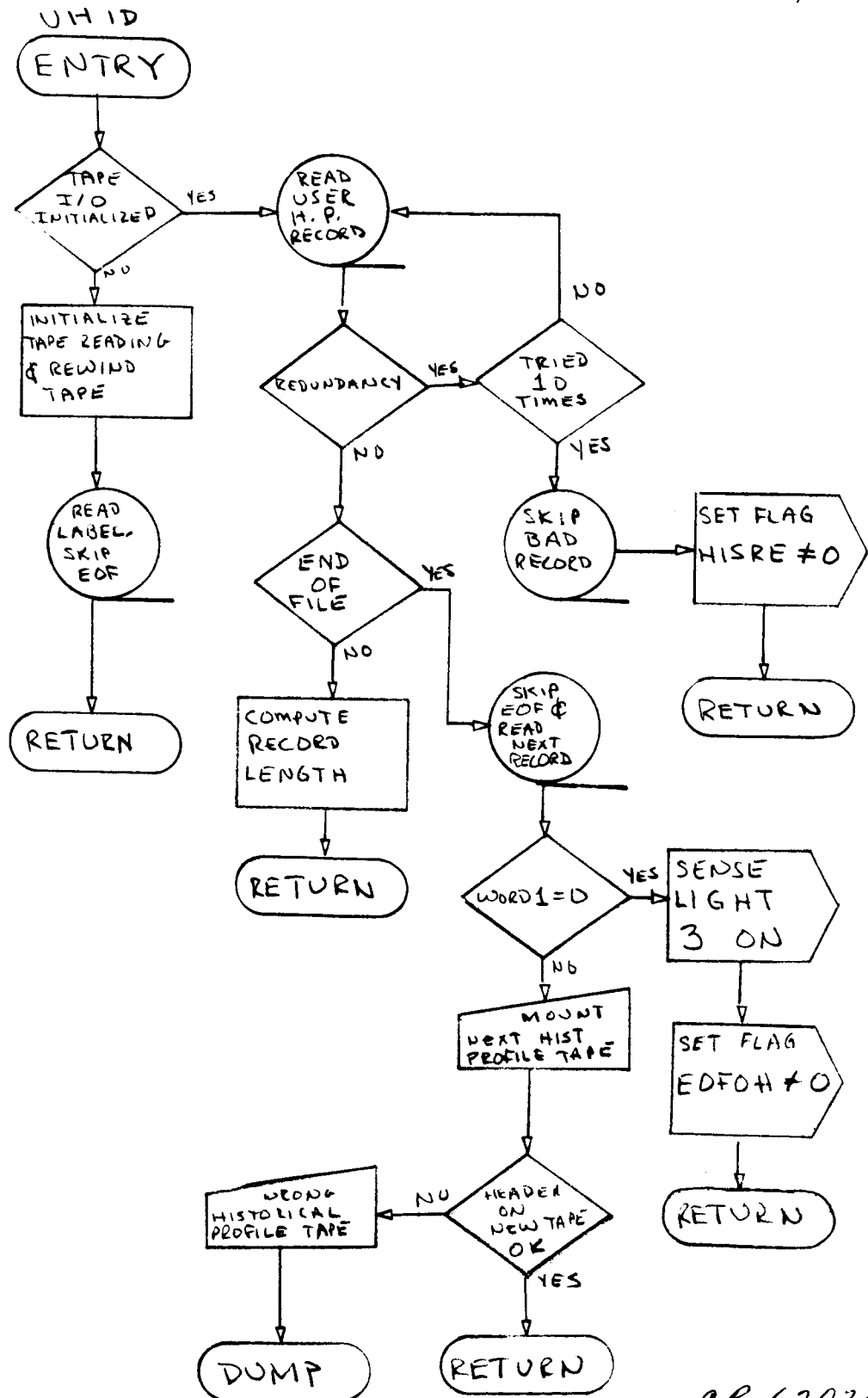
CR-62021



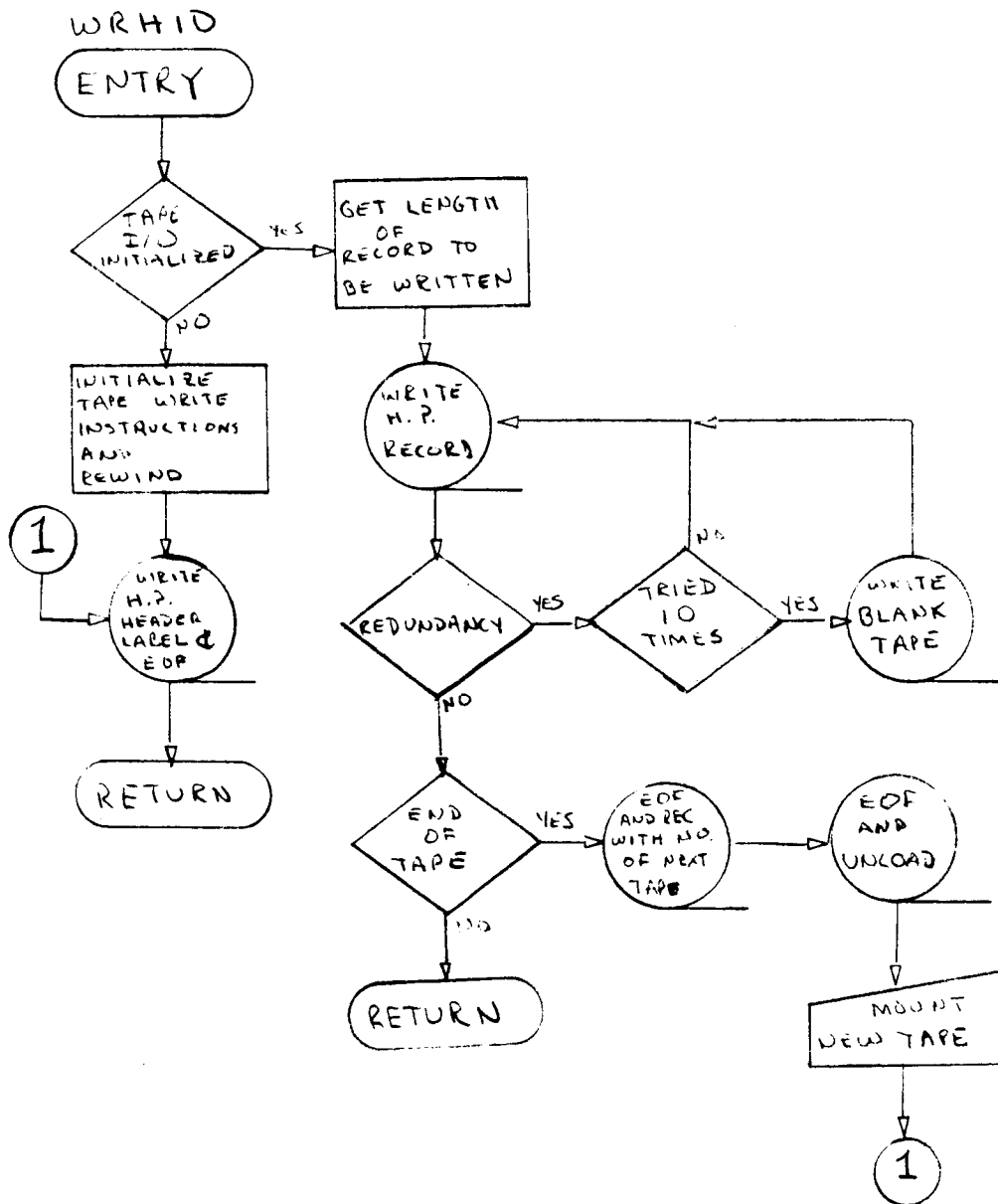
CR-62021



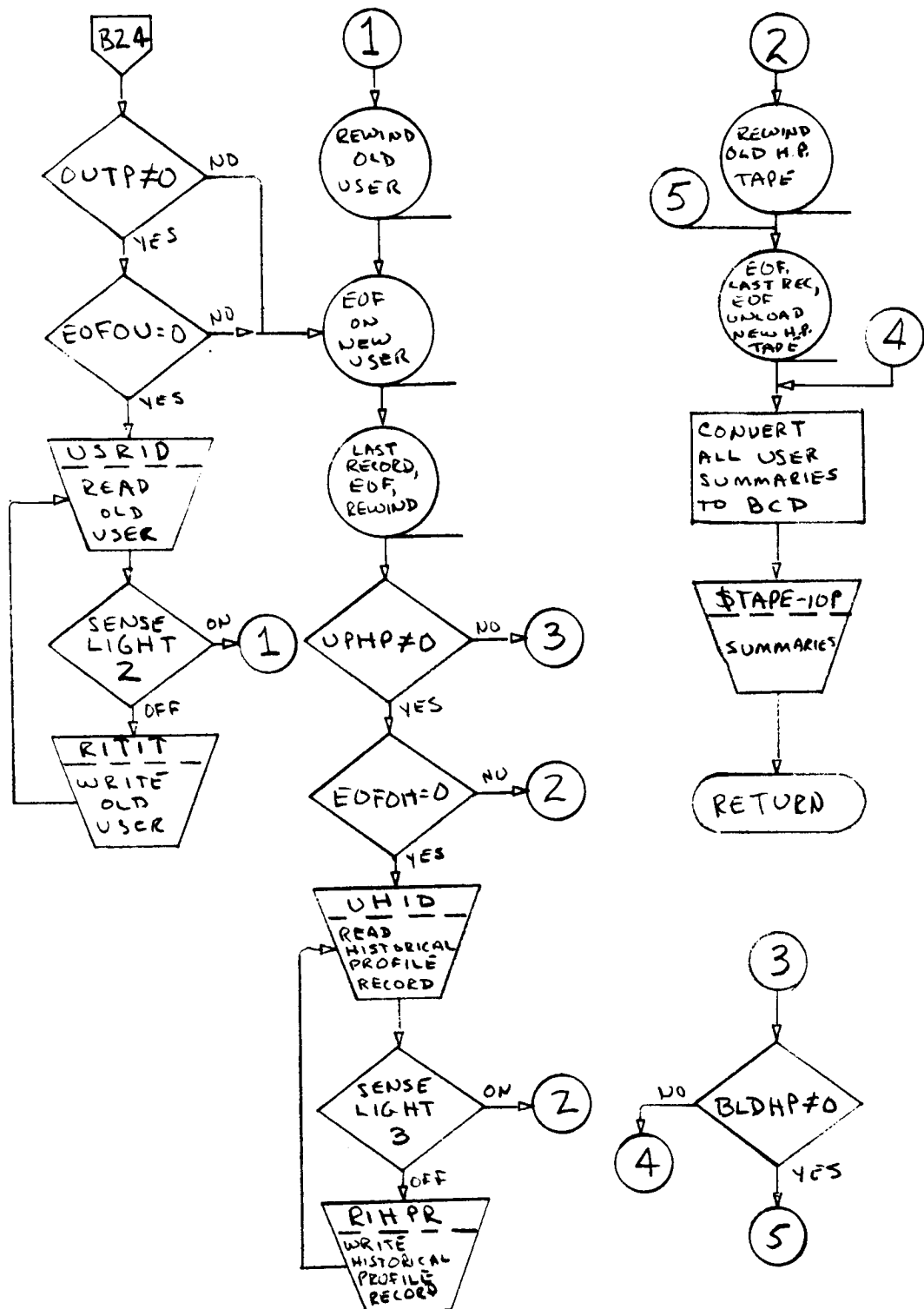




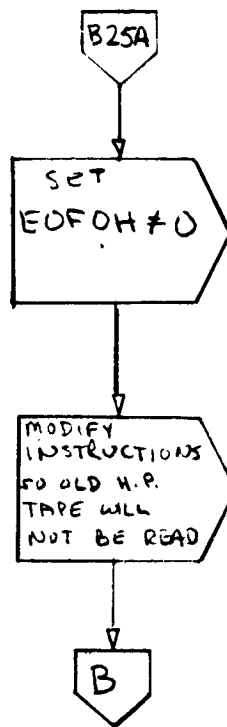
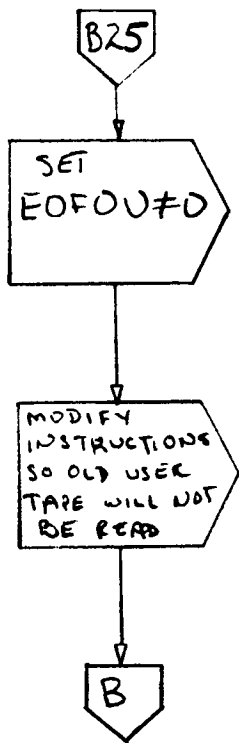
CR 62021



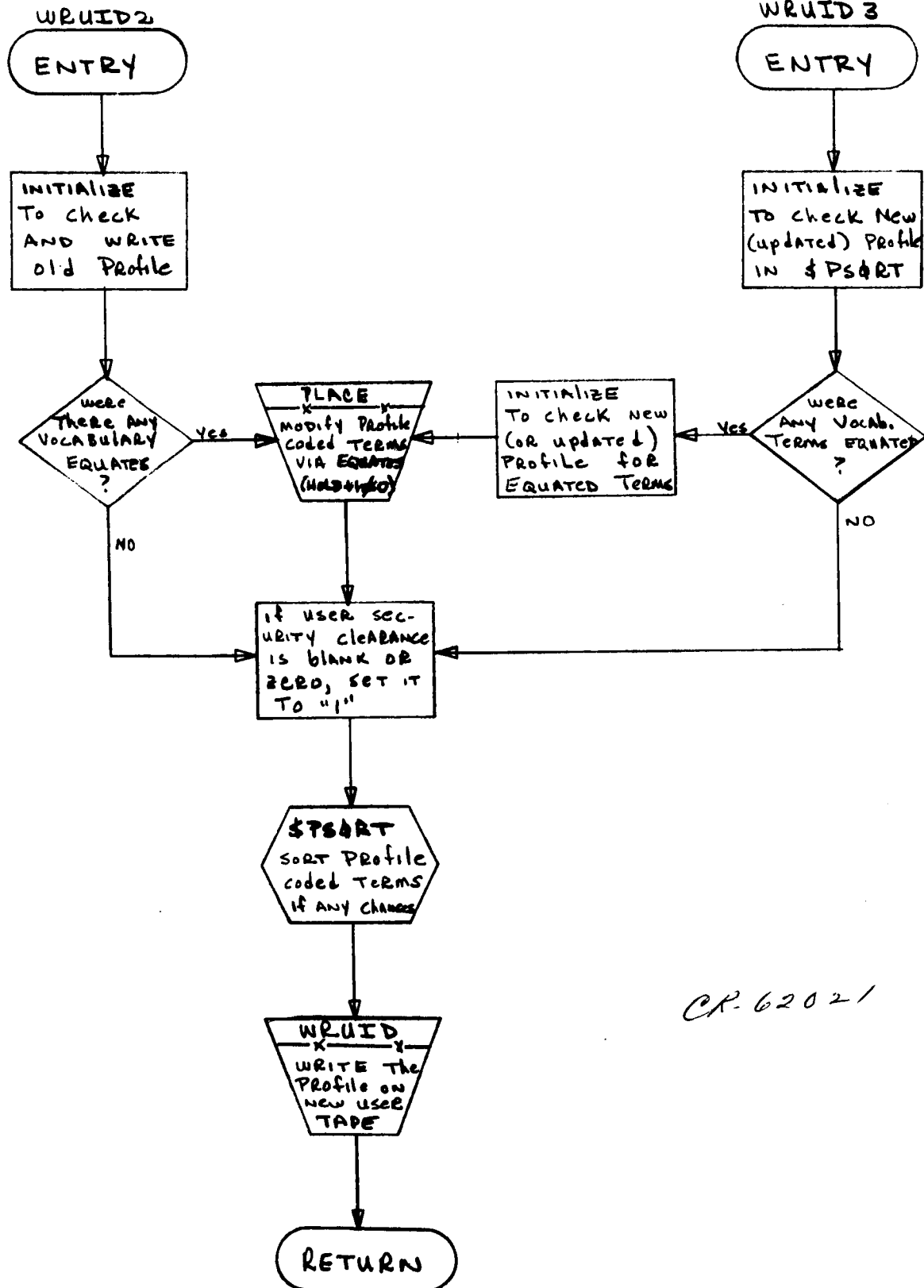
CR 62021



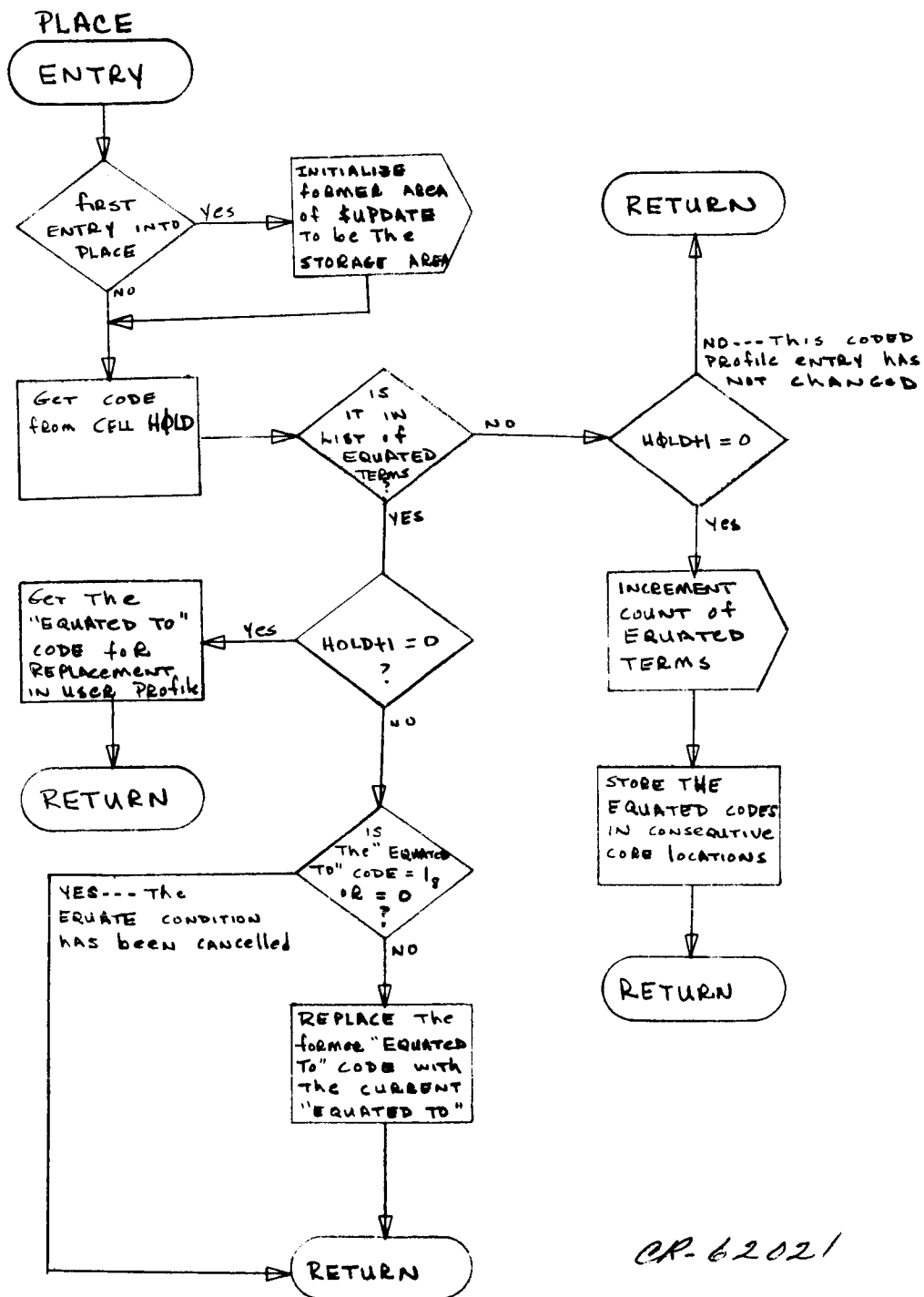
CR-62021



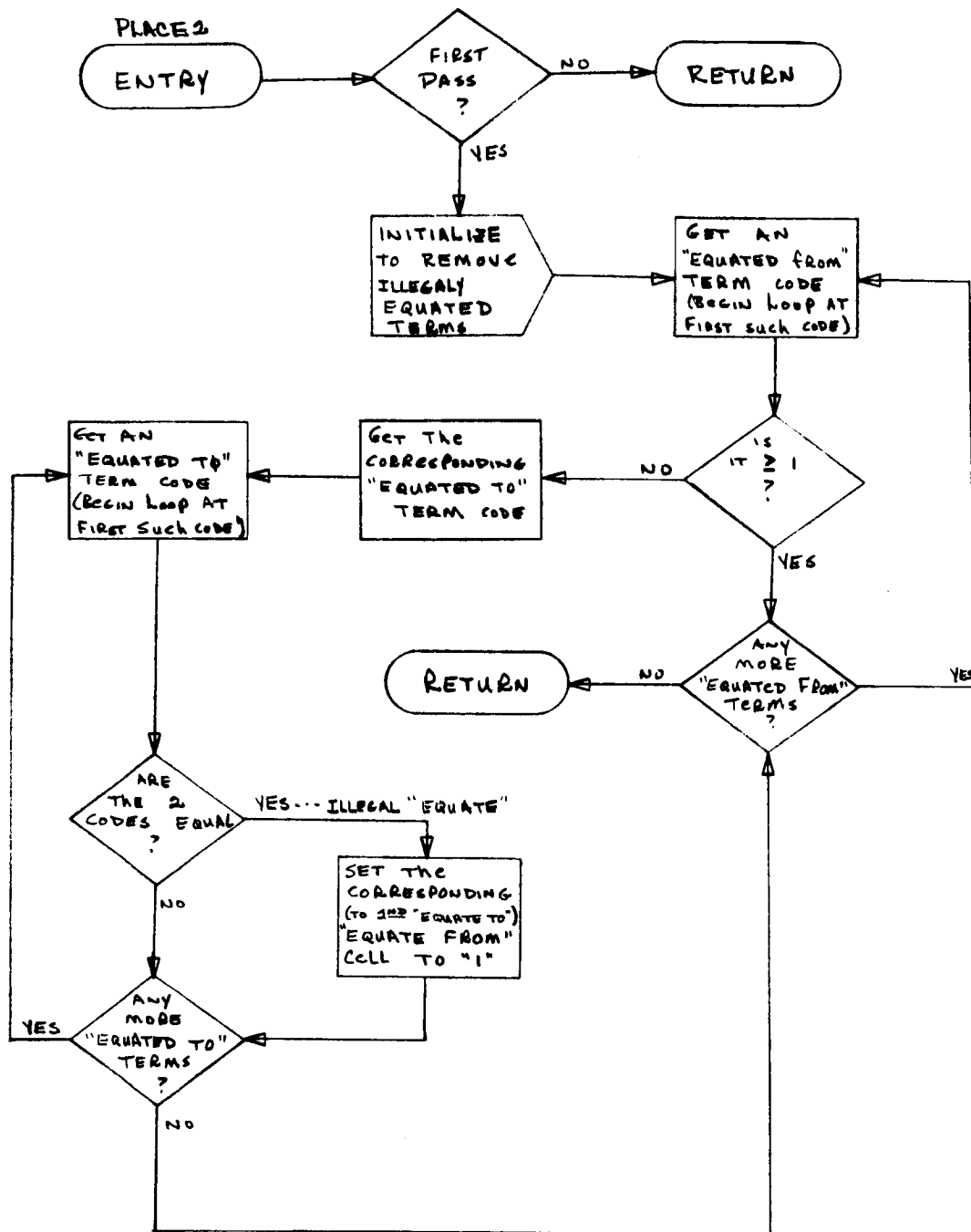
CR-62021



CR-62021



CR-62021



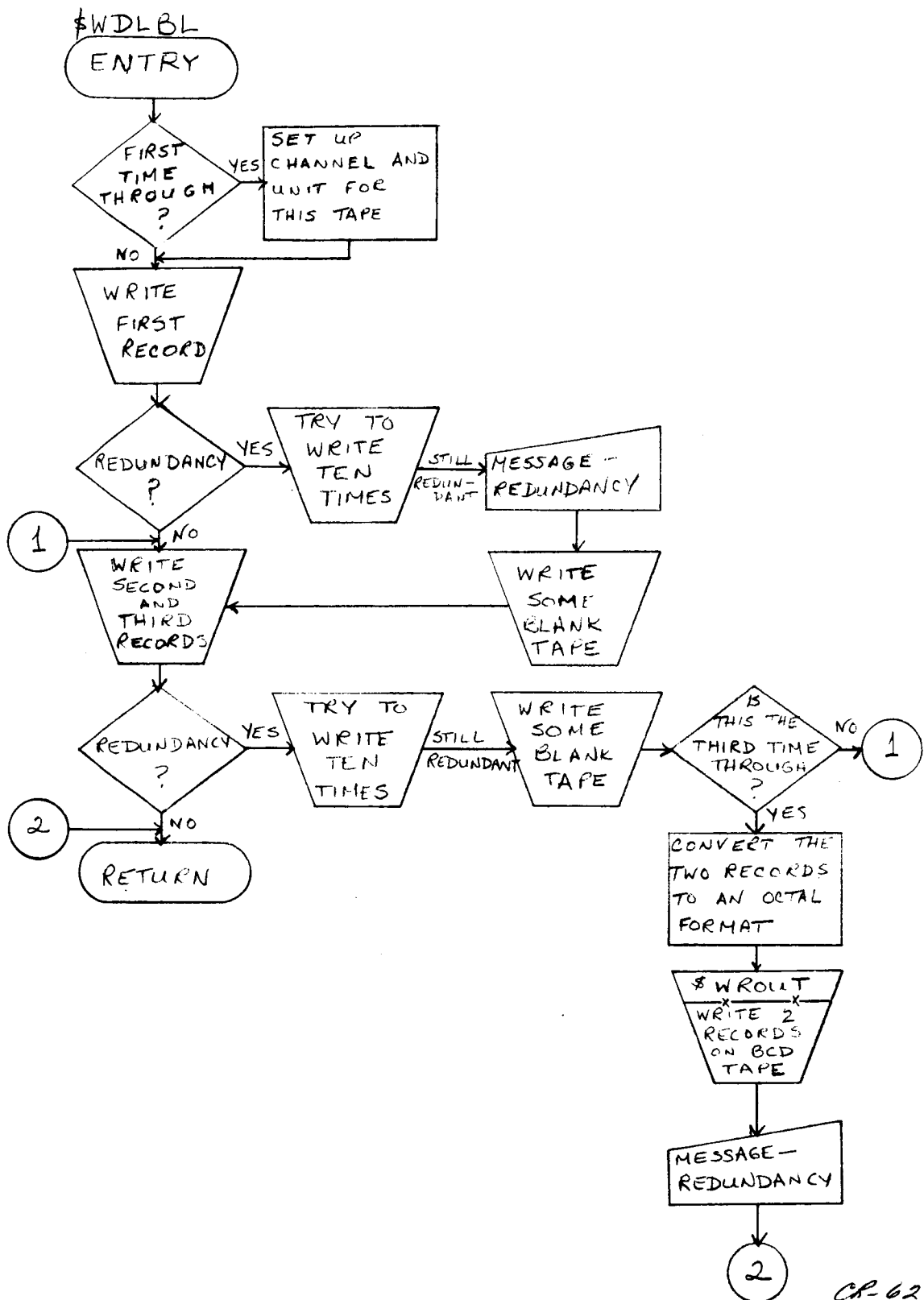
CR-62021

### Subroutine WDLBL

This subroutine writes the first file of the new vocabulary. The first record contains the tape label. If there is a redundancy, an attempt is made to write the record ten times. If unsuccessful, a message indicating the redundancy condition is printed and tape is spaced forward. The second record, which contains the catalog of minimum and maximum entries, and the third record, which contains a table of the number of logical records per file, are written next. If there is a redundancy, an attempt is made to write the records ten times. If the redundancy persists, some blank tape is written, and an attempt is made to write the two records again. If the redundancy still exists, one more try is made writing blank tape and writing the records. If there is still a redundancy, the records are written on the system output tape with twelve octal numbers for each computer word.

*CR-6202'*



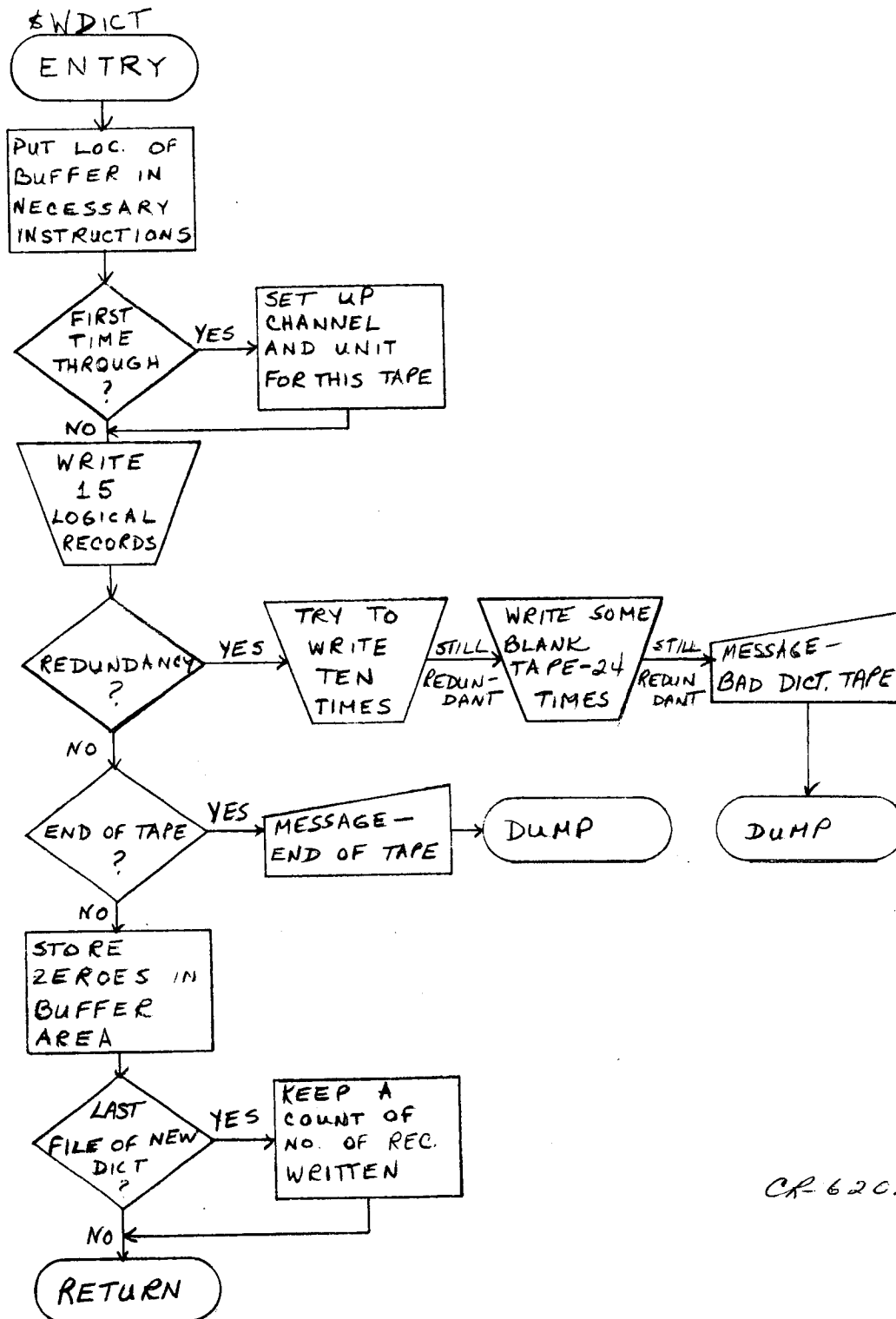


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### Subroutine WDICT

This subroutine writes the new vocabulary descriptor records, which are blocked fifteen logical records per physical record. The procedures for a redundancy condition and an end-of-tape condition are the same as those used in WDOCT. A count of the number of records in the last file of the new vocabulary is kept for use by the subroutine UPDATE.

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#### Subroutine WDOC

WDOC writes the binary document profiles tape. It is entered from subroutine PDTB. If a redundancy occurs while writing, ten attempts will be made, after which blank tape will be written. Ten more attempts will be made.

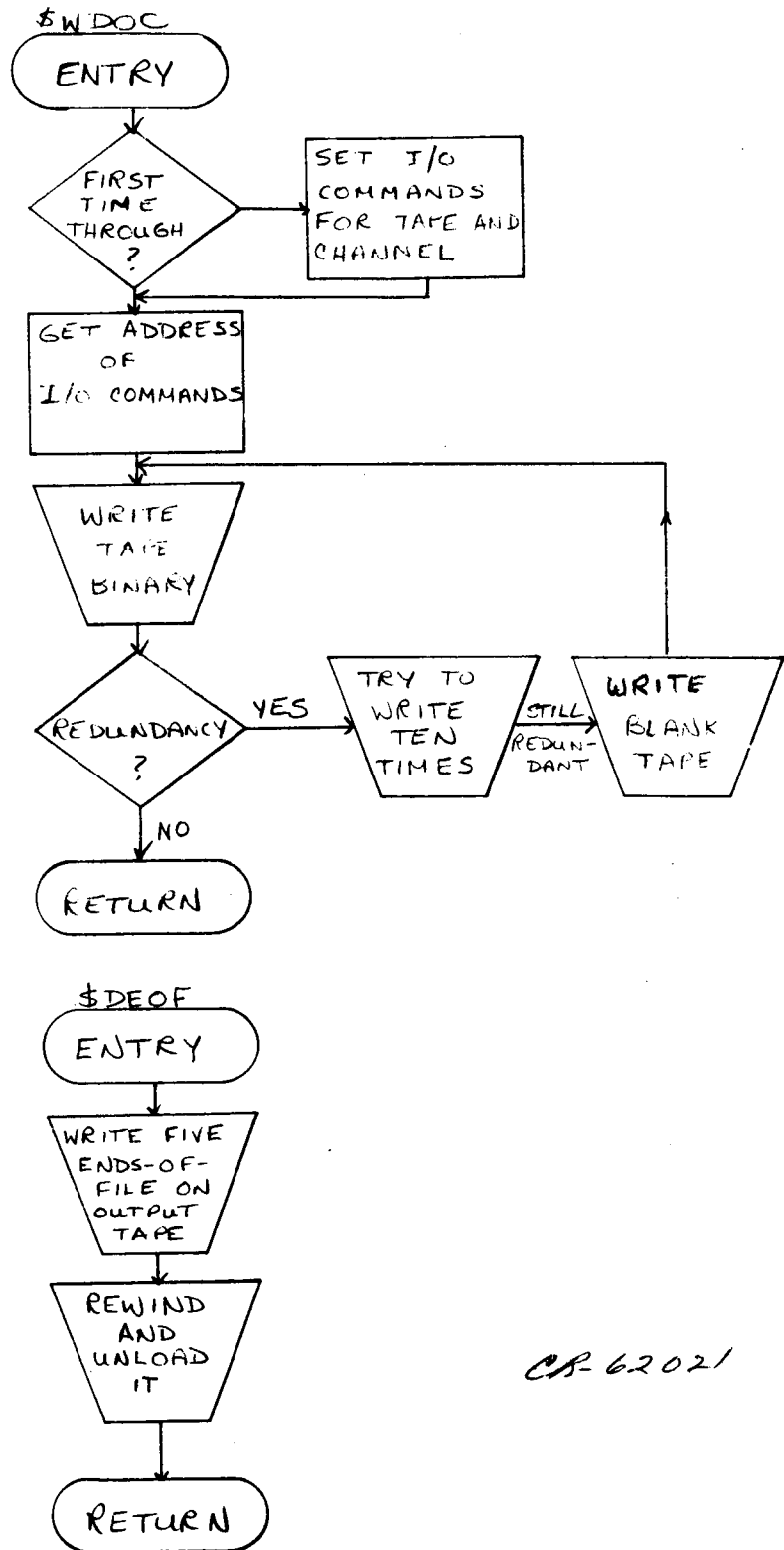
#### Subroutine DEOF

DEOF writes five EOF's on the binary document profiles tape. It then rewinds and unloads the tape.

*CR-62021*

\$WDOC 1/1

\$DEOF 1/1

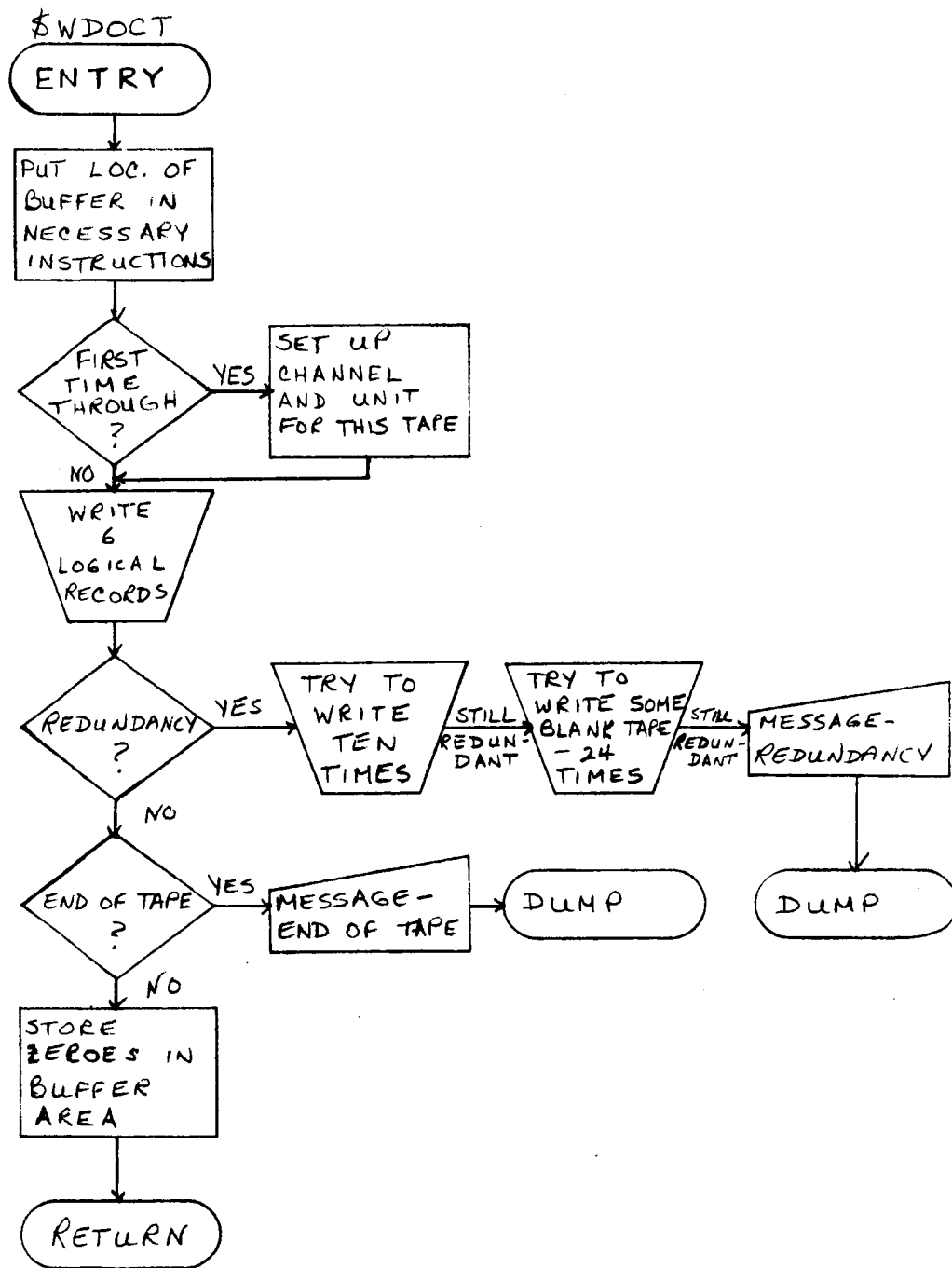


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### Subroutine WDOCT

This subroutine writes the coded document tape, which is blocked six logical records per physical record. For a redundant record, an attempt to write is made ten times. If the redundancy persists, blank tape is written and another attempt to write is made. This process can occur 24 times. If, finally, there is still a redundancy, a message is printed and a dump of core is taken. A message and a dump also will be given for an EOT.

*CR-62021*



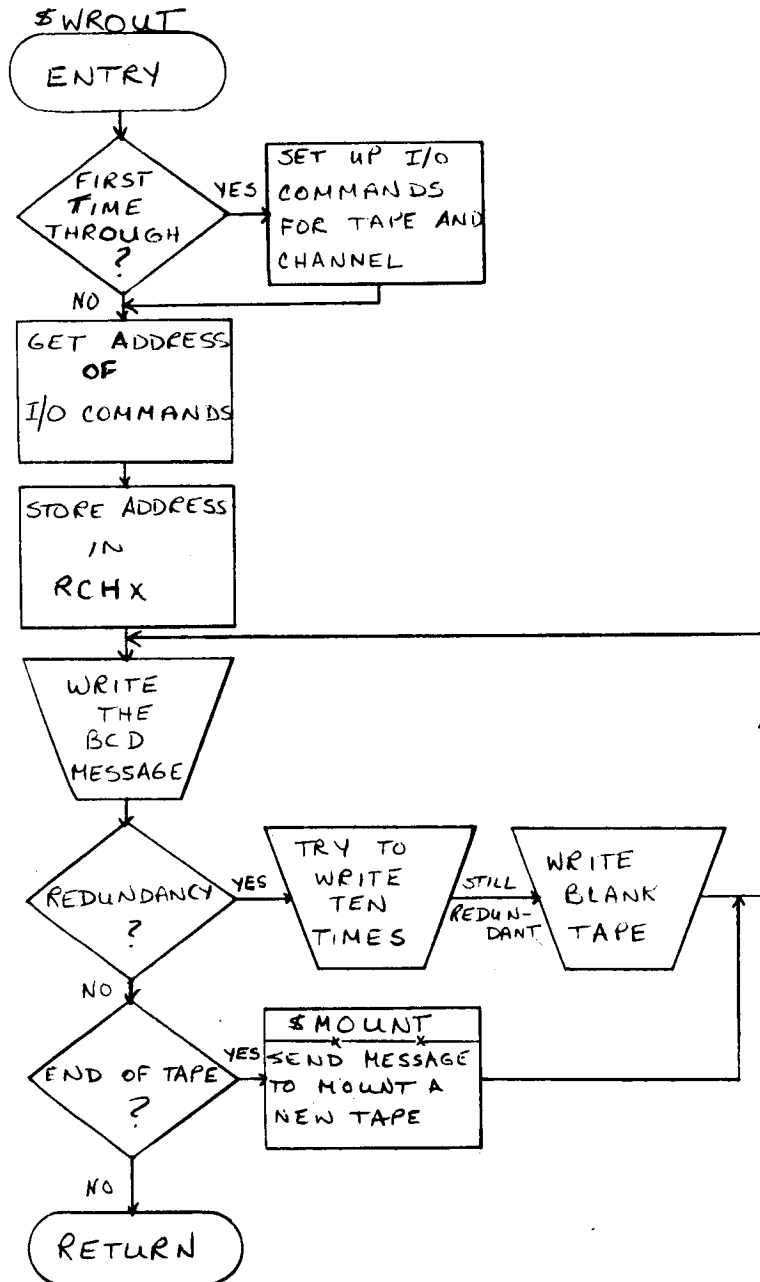
CR-62021

### Subroutine WROUT

All messages written on the system output tape in PDTB are handled by this subroutine. The output instructions are initialized the first time through. The exception is the RCH instruction, which must be set up before each TSX to WROUT.

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### Subroutine WTAPA

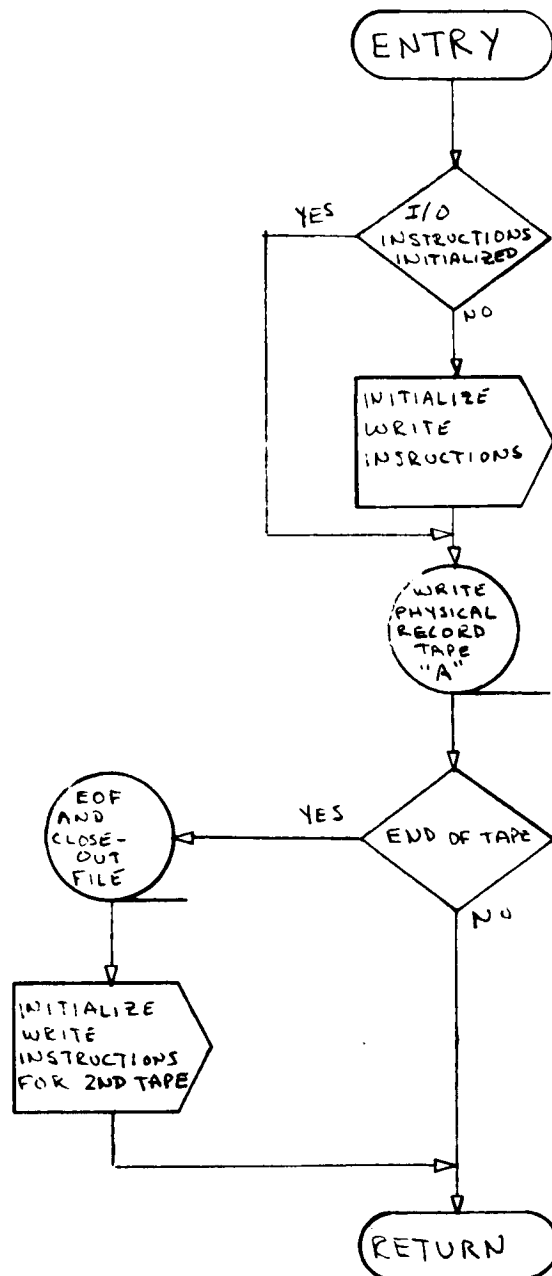
Whenever six logical records from \$CODER have been stored in an area called BLOCK ( $6 \times 27 = 162$  words), WTAPA is entered to write these six on tape A as one physical record.

Upon first entry, all output instructions are set up. After the first entry, WTAPA only writes the 162-word binary record. If one tape is filled, an EOF will be written, followed by a 20-word BCD control record for the SORT subroutine, and another EOF. The tape will be rewound, and the second tape A will immediately be put into use.

After every write, blanks will be stored in every word in the BLOCK area, with the exception of the first three locations of each logical record (BLOCK, BLOCK + 1, BLOCK + 2, BLOCK + 27, BLOCK + 28, etc.); they will be filled with zeroes.

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\$WTAPA

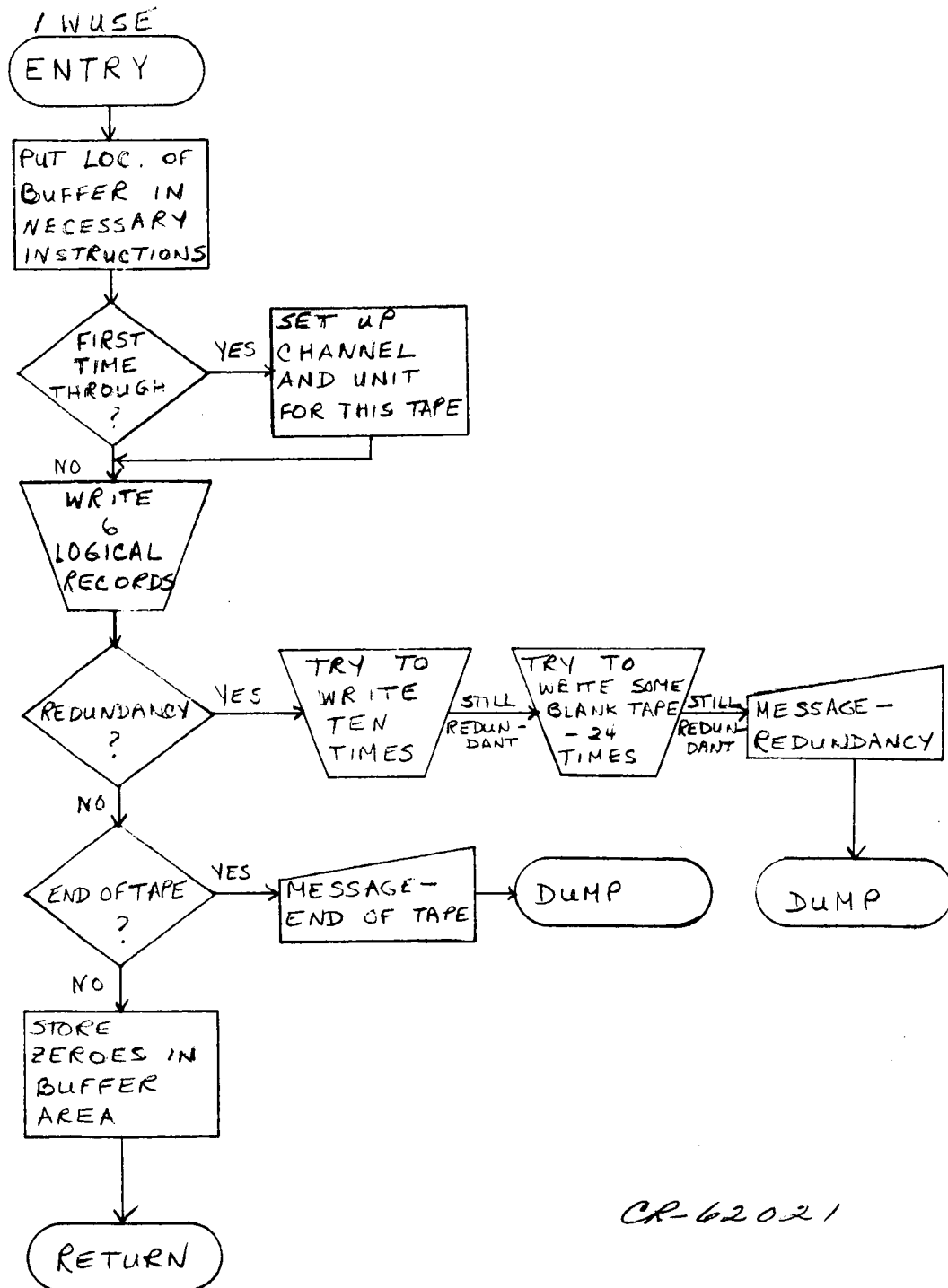


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### Subroutine WUSE

This subroutine writes the user tape, which is blocked six logical records per physical record. All processing in this routine is identical to that in the WDOCT subroutine.

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CR-62021

## C. SDI MATCH PROGRAM

### 1. Program Summary

#### 1.1 Description

The SDI Profile Matching Program (MATCH) for the IBM 7090/94 Data Processing System matches coded document profiles against coded user profiles, generating notices when match criteria are met. The program runs under the FORTRAN II Monitor System on a standard IBM 7090 or 7094 computer with 32k core storage and two 7607 data channels with three to five 729 tape units (in addition to FORTRAN units). MATCH consists of a primary program written in FORTRAN and of several sub-routines, written in FAP.

In SDI-5, profile descriptor matching is a function of matching single-word descriptors, matching or partially matching phrase descriptors, and, in user profiles, 'must' and 'not' modifiers. Specifically, the MATCH program generates a notice of a document for a user when at least one of the following matching criteria is met:

1. A minimum percentage of matching 'may' (unmodified) single-word descriptors.
2. One matching 'must' descriptor.
3. One matching or partially matching phrase descriptor: two words of a two-word phrase, three of three, three of four, three of five, four of six and five of seven.

But, in any of the above cases, if one matching 'not' descriptor, phrase or single-word is also found, no notice is generated; the 'not' phrase descriptor is subject to the conditions in Item 3 and the 'not' single-word descriptor is equivalent but opposite to a 'must'. Also, in each execution of MATCH, a small percentage of notices may be generated at random to give the user an idea of what he may be missing due to a faulty profile.

The primary MATCH program contains the basic logic of the SDI profile matching phase. It reads and acts on the control card of the program parameters, orders profile input activity, determines whether or not a notice is to be sent and generates notices as required. When the primary program reaches statement 200, the FORTRAN monitor is no longer available; it has been replaced by user profiles in the array USER. This is done to allow as large a buffer as possible for user profiles. The size of array USER is determined by subroutine ERASE, which must be "called" at the end, physically, of the main program.

The important primary program variables that enter the program via control

card are:

- |           |  |
|-----------|--|
| 1. NTAPD  | FORTTRAN logical tape unit, document input   |
| 2. NTAPU  | FORTTRAN logical tape unit, user input reel 1                                      |
| 3. NTAPU2 | FORTTRAN logical tape unit, user input reel 2, if any                              |
| 4. NOTIC  | FORTTRAN logical tape unit, notice output reel 1                                   |
| 5. NOTIC2 | FORTTRAN logical tape unit, notice output reel 2, if any                           |
| 6. DATE   | Date of computer run (optional)  |
| 7. MIN    | Minimum match percentage required to generate a notice on the basis of 'may' words |
| 8. NRAND  | Maximum allowable number of random notices per user.                               |

Other important primary program variables are:

- |           |  |
|-----------|--|
| 1. NOTES  | Total number of notices written  |
| 2. NOTESR | Number of random notices written   |
| 3. KXTRA  | 1 if normal run, 2 if restart run  |
| 4. KEYGO  | Degree of match<br><0 match on 'not' term (no notice generated)<br>=0 no match at all (no notice generated)<br>0<KEYGO<100 percentage match on 'may' terms (conditional notice generation)<br>=100 match on single word user 'must' (KEYGO then reset to 300 and a notice generated)<br>100<KEYGO<300 match on user phrase (notice is generated) |
| 5. KORE   | Length of array USER.  |

The subroutines used, in order of their logical occurrence within the primary program, are:

- |          |  |
|----------|--|
| 1. ERASE | Calculates the size of array USER and stores the calculated value in cell KORE   |
| 2. DATA  | Initializes the reading of document and user profiles from tape  |
| 3. MATCH | Compares the terms of a given pair of user and document profiles in order to determine the number of words found in both profiles i.e., the number of words that match. It returns a four-part answer: |

	MATCHS	Number of matching words used as single words
	MATCHP	Number of matching words used in phrases
	N	Number of matching words used both in phrases and as single words
	KEYGO	>0 if match on a 'must' word <0 if match on a 'not' word
4.	PHRASE	Attempts to match user phrases with document terms. With a non-zero input argument, it scans for 'not' phrases only. It can reset KEYGO if a 'must' or 'may' phrase matches ( $100 < \text{KEYGO} < 300$ ) or if a 'not' phrase matches ( $\text{KEYGO} < 0$ ).
5.	RANDM	Generates random numbers to determine if a random notice is produced at any given time. No user will receive more random notices than specified by the main program parameter NRAND, nor will he receive as random notices any he would (or would not) otherwise have received on the basis of his profile.
6.	WRITE	Produces a notice upon command of the primary program.
7.	NEXT	Secures a document-user pair of profiles for matching. It automatically controls all profile input after its initialization by sub-routine DATA.

## 1.2 Input

1. Coded document profiles
2. Coded user profiles
3. Control card of program parameters.

## 1.3 Operating Instructions

The SDI MATCH program is a standard FMS job. The card deck for the system input tape includes in this order: \*\* job, \* ID, \*XEQ, source decks if any, binary decks if any, \* DATA, control card, EOF. Tape units are assigned via the control card, one or two for user profiles, one or two for notices, and one for document profiles. All tapes must be mounted at the beginning of the job, and switching is then accomplished without operator intervention. A2 is expected as system input. EOJ occurs when matching is concluded or when an EOR is sensed on the



second reel of notice output. Exit is via the standard FMS routines, which are provided for this purpose as part of the MATCH I/O subroutines.

The MATCH program may be restarted at any point after profile matching has begun. To do so, obtain the profile numbers of the pair of profiles being matched (console display or memory dump), or of the last notice generated (last record on notice tape). Punch these numbers into the control card (see format), and begin the run again. The presence of the numbers will cause MATCH to scan to this pair on the user and document tapes, and then to resume matching at the next following pair.

## 1.4 Output

### 1. Document Notices

## 2. Record Formats

### 2.1 Input

#### 1. Control Card

Cols. 4- 5	FORTRAN logical unit - document input
9-10	FORTRAN logical unit - user input, reel 1
14-15	FORTRAN logical unit - user input, reel 2, if any
19-20	FORTRAN logical unit - notice output, reel 1
24-25	FORTRAN logical unit - notice output, reel 2, if any
30-35	Date of computer run
39-40	Minimum match percentage required on 'may' notices
44-45	Maximum allowable number of random notices per user
50-55	User profile number if recovery run, otherwise blank
60-65	Document profile number if recovery run, otherwise blank.

For document and user profile formats, see the description of the VOCON program.

### 2.2 Output

#### 1. Document Notices, unsorted, card-image records, 14 words per logical and physical record.

Col. 2	First user initial
3	Document type
4	Second user initial
5	Notice type
	Blank = may
	M = must

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P = phrase  
9 = random

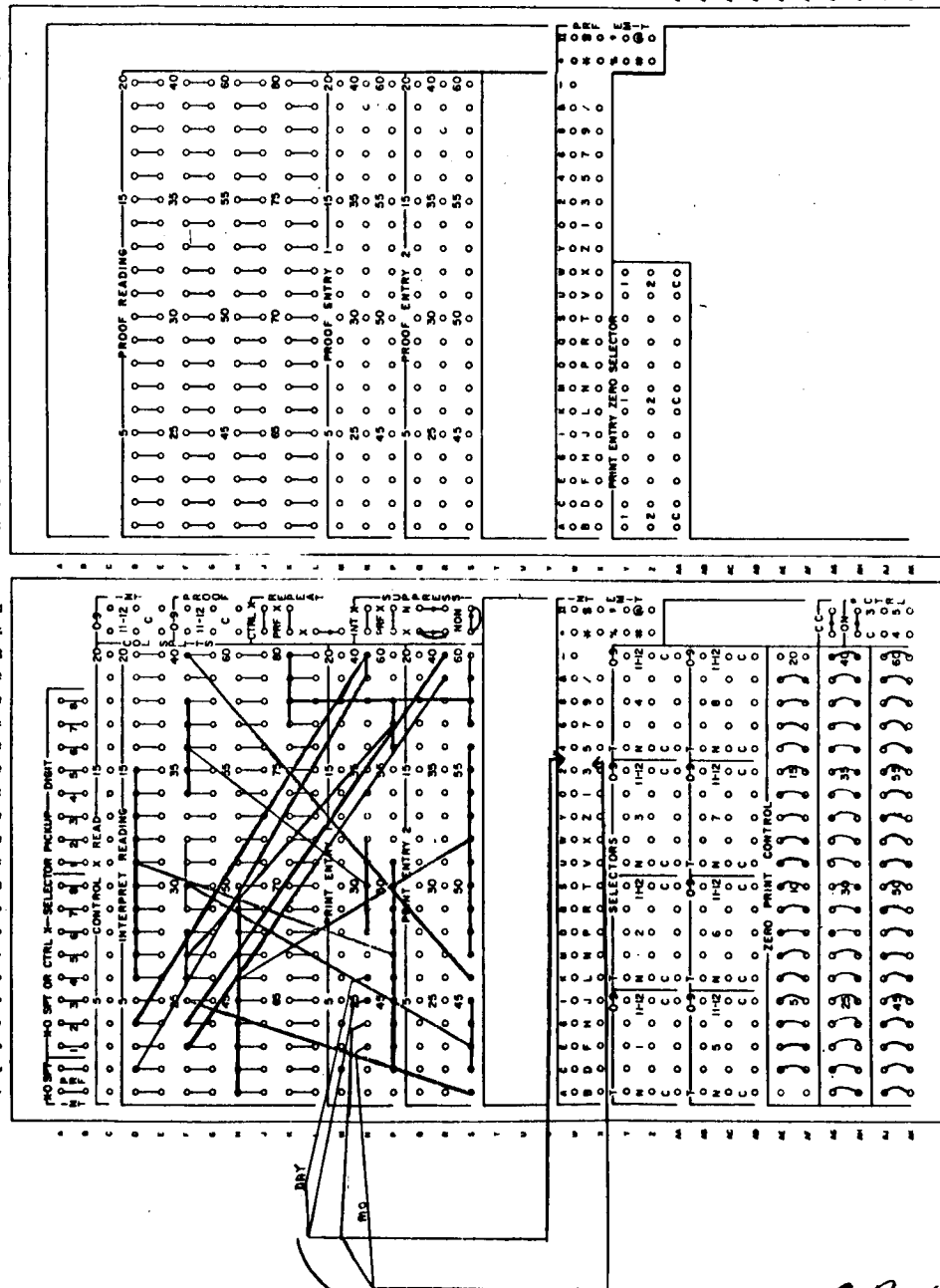
Cols. 6-15	User surname
16-21	User profile number
23-32	First ten characters of user address
33-38	Document number
40-50	Next eleven characters of user address
77-80	Next four characters of user address

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INTERNATIONAL BUSINESS MACHINES CORPORATION  
557 ALPHABETIC INTERPRETER, CONTROL PANEL DIAGRAM

Printed in U.S.A.  
Form 22-4250-1



To be used for interpreting blue NASA cards. To print date, draw month and day from Int. Emit.

To interpret black cards from Black card program (1401), do not include the date. O/P from post cannot be interpreted with this board.

Print entry 1 prints on Line 17

Print entry 2 prints on Line 18

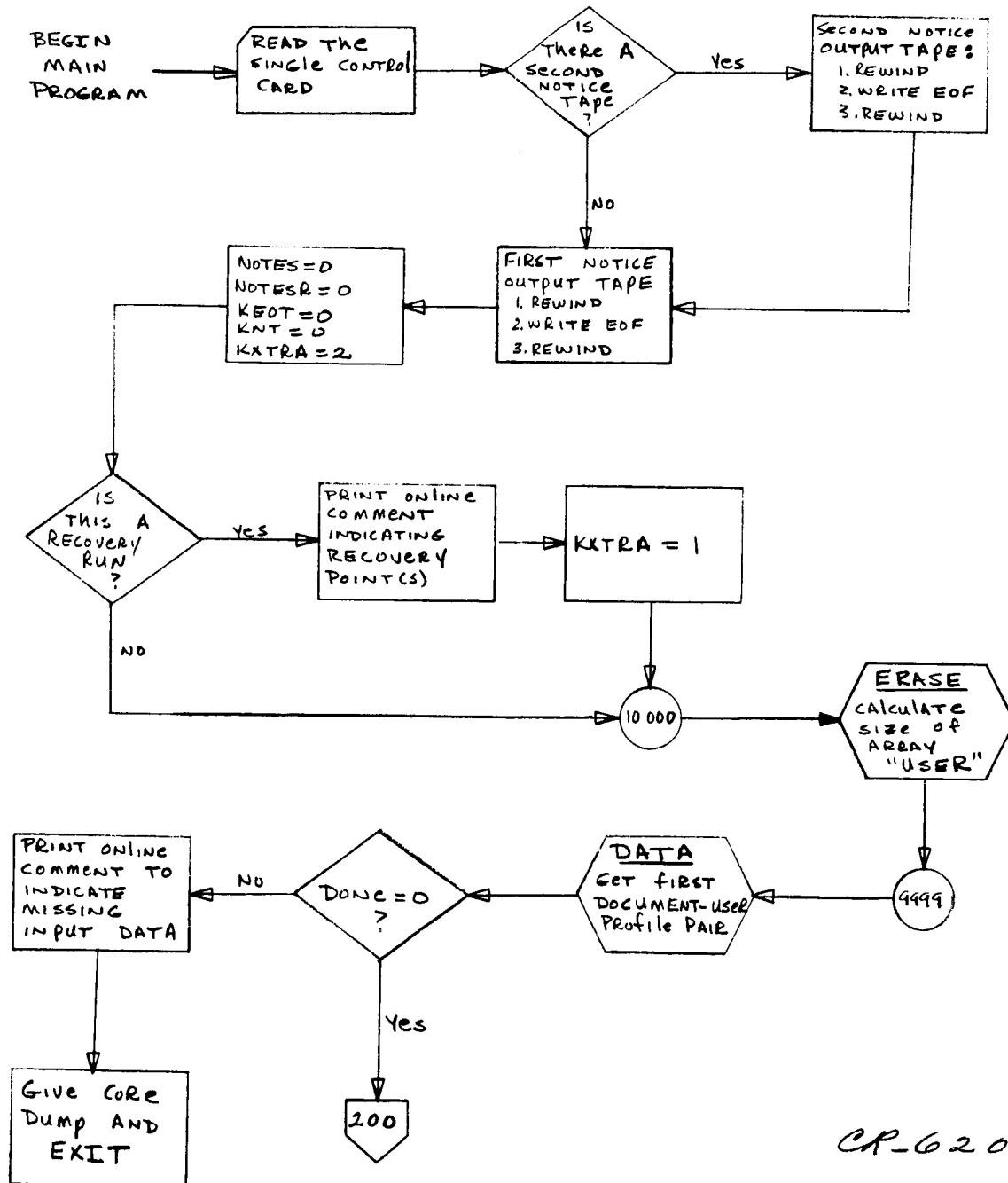
NOTE:

The original of this wiring diagram, with wiring shown in color, was supplied to NASA on September 28, 1964.

Figure 5. Control Panel Diagram for Interpreting NASA-SDI Notices

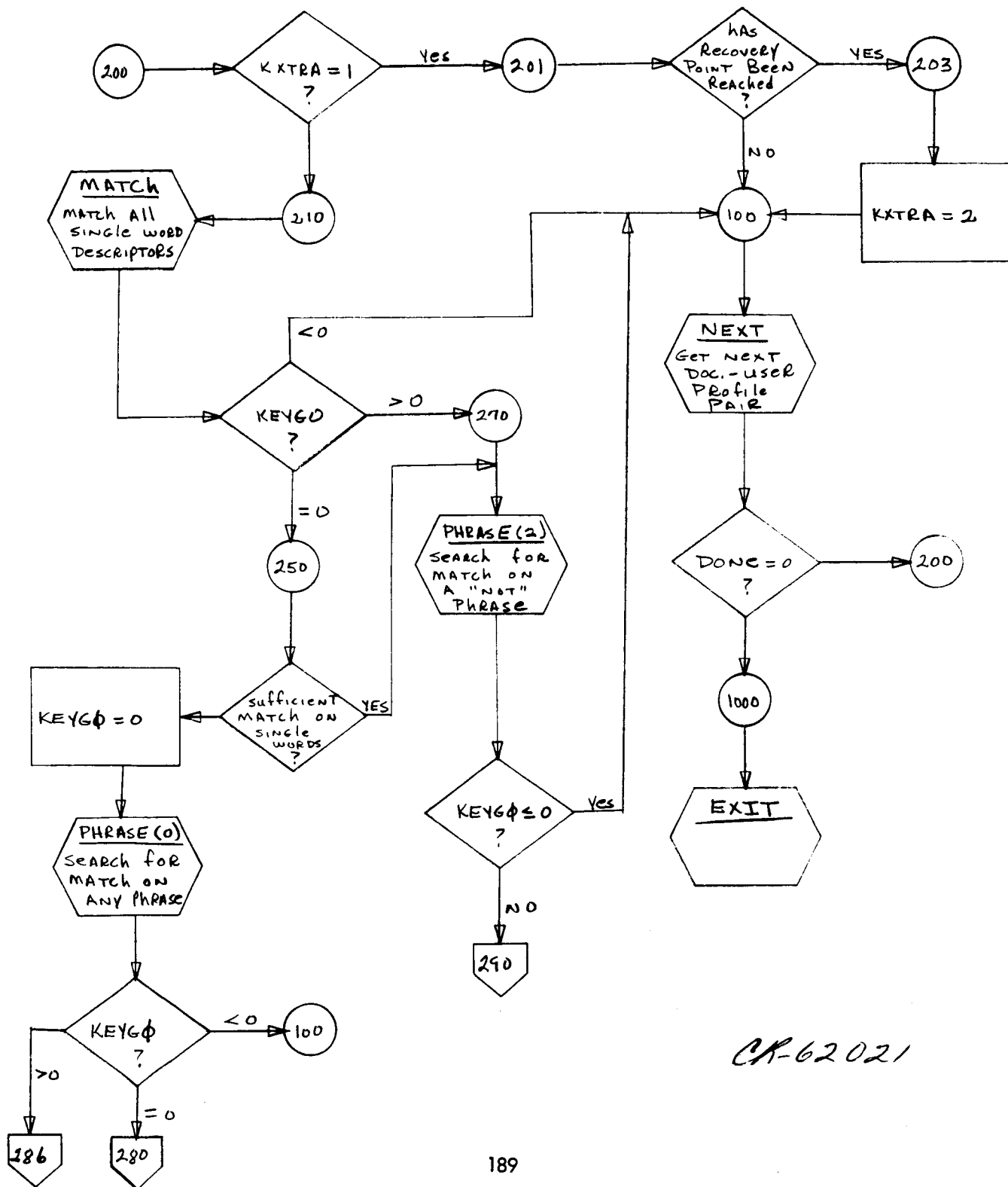
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# MAIN MATCH PROGRAM



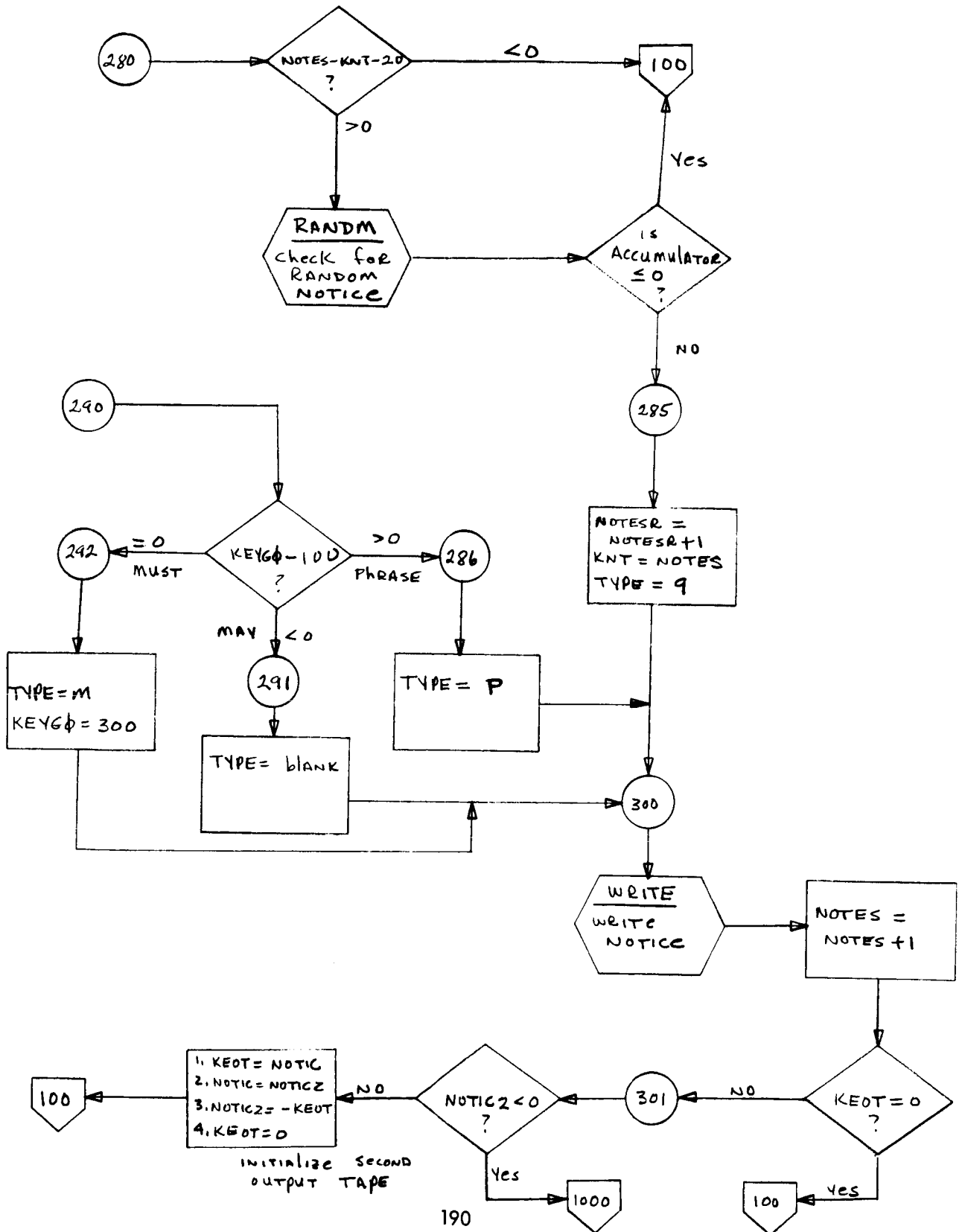
CP-62021

# MAIN MATCH PROGRAM

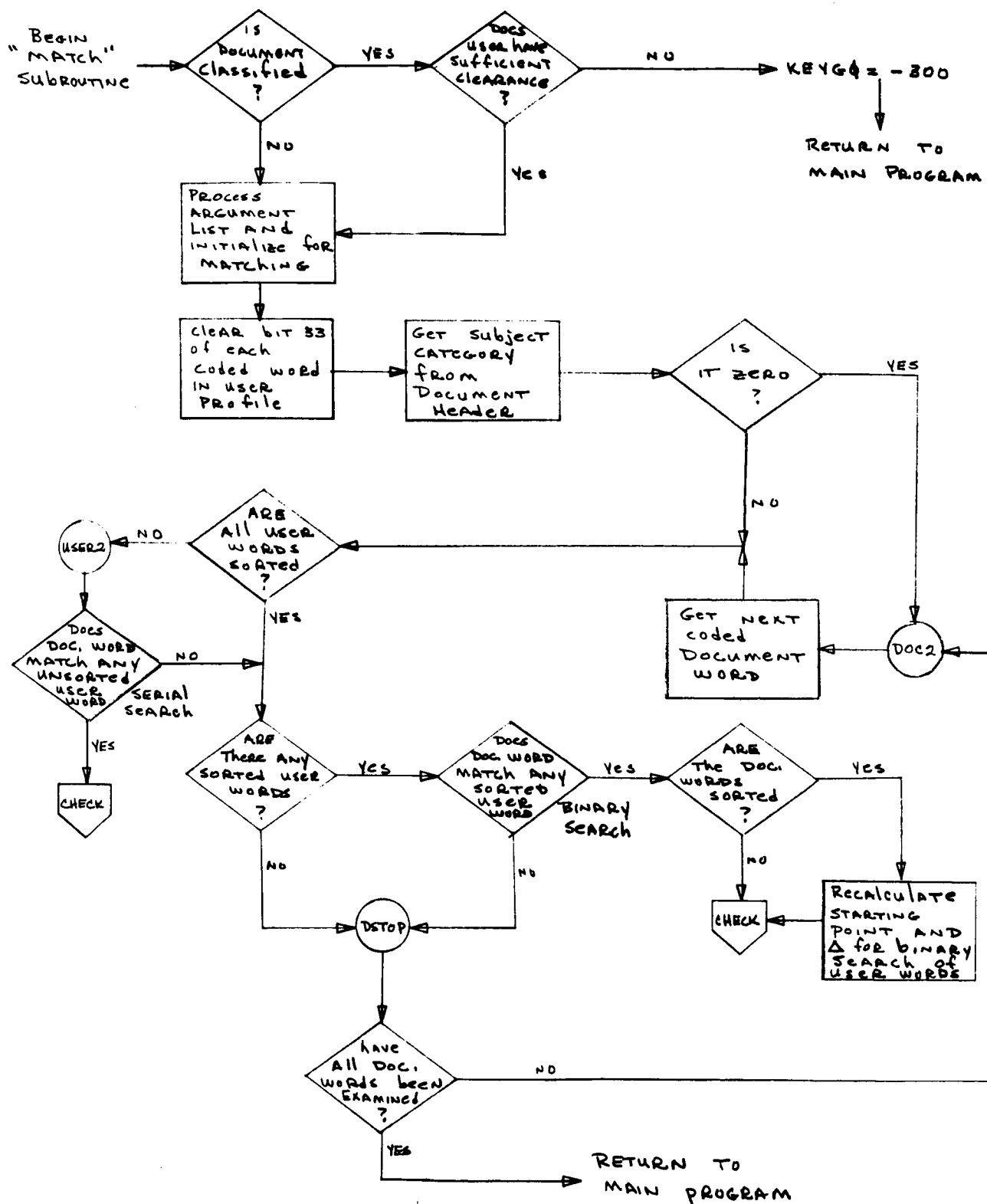


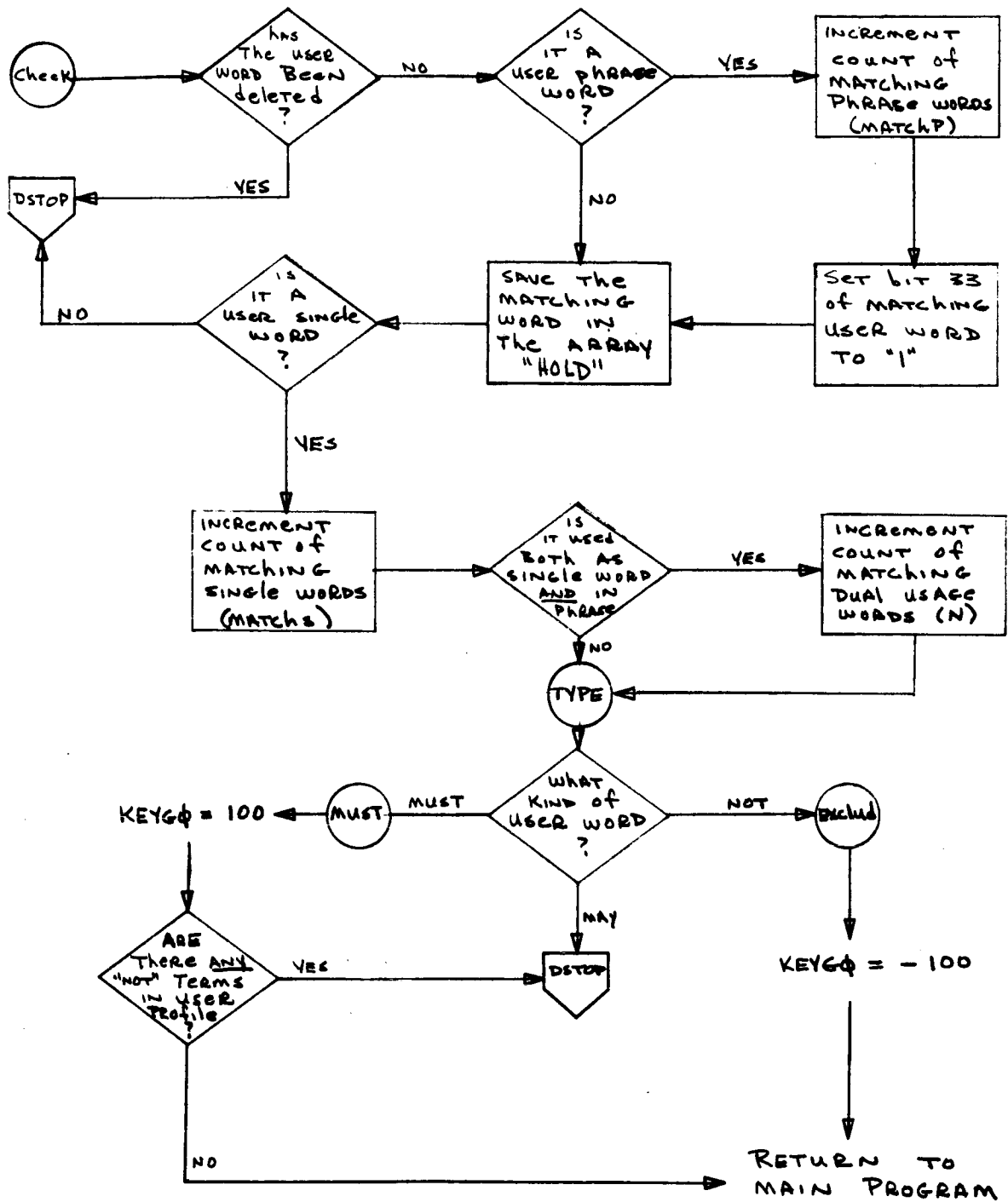
CR-62021

# MAIN MATCH PROGRAM



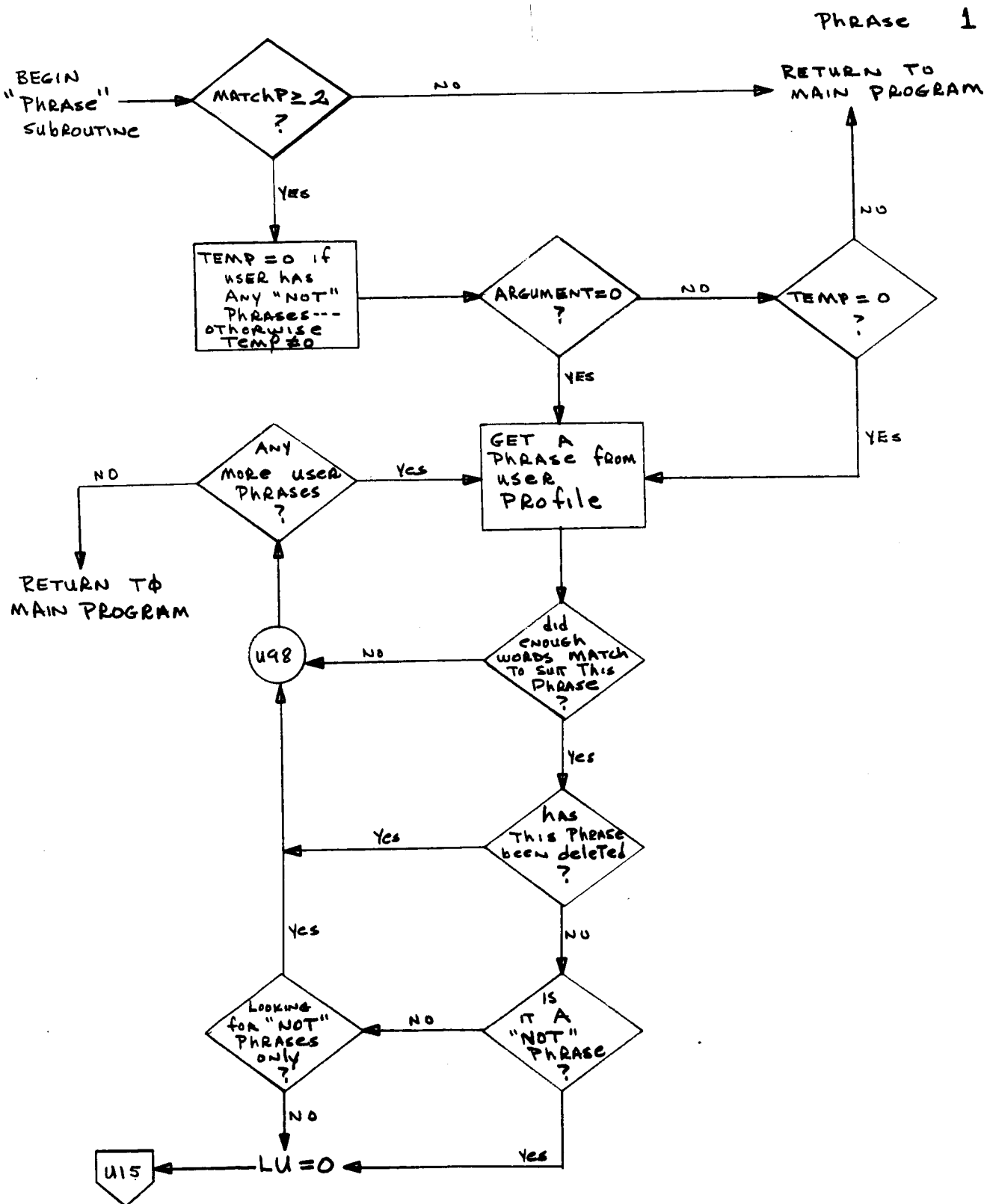
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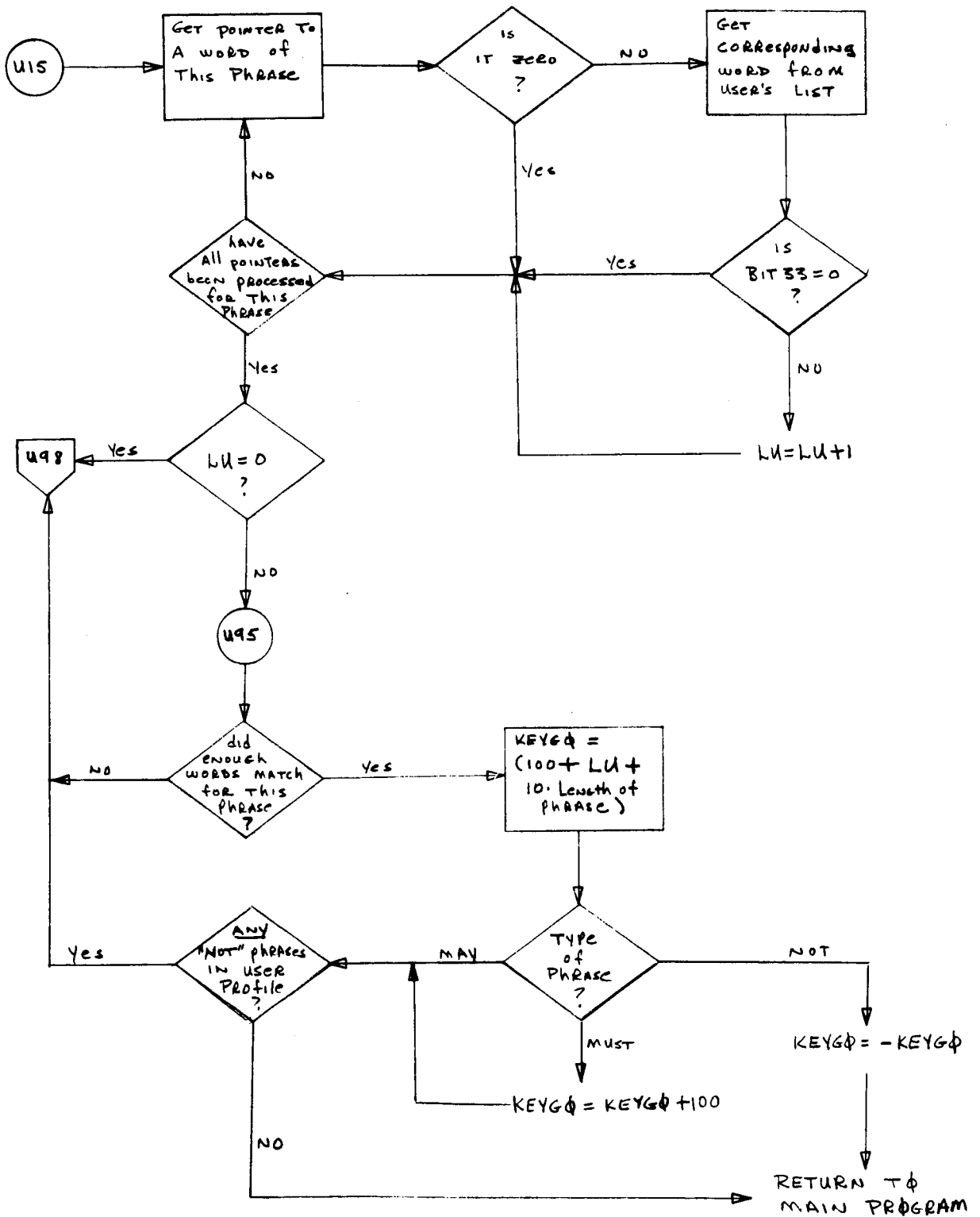


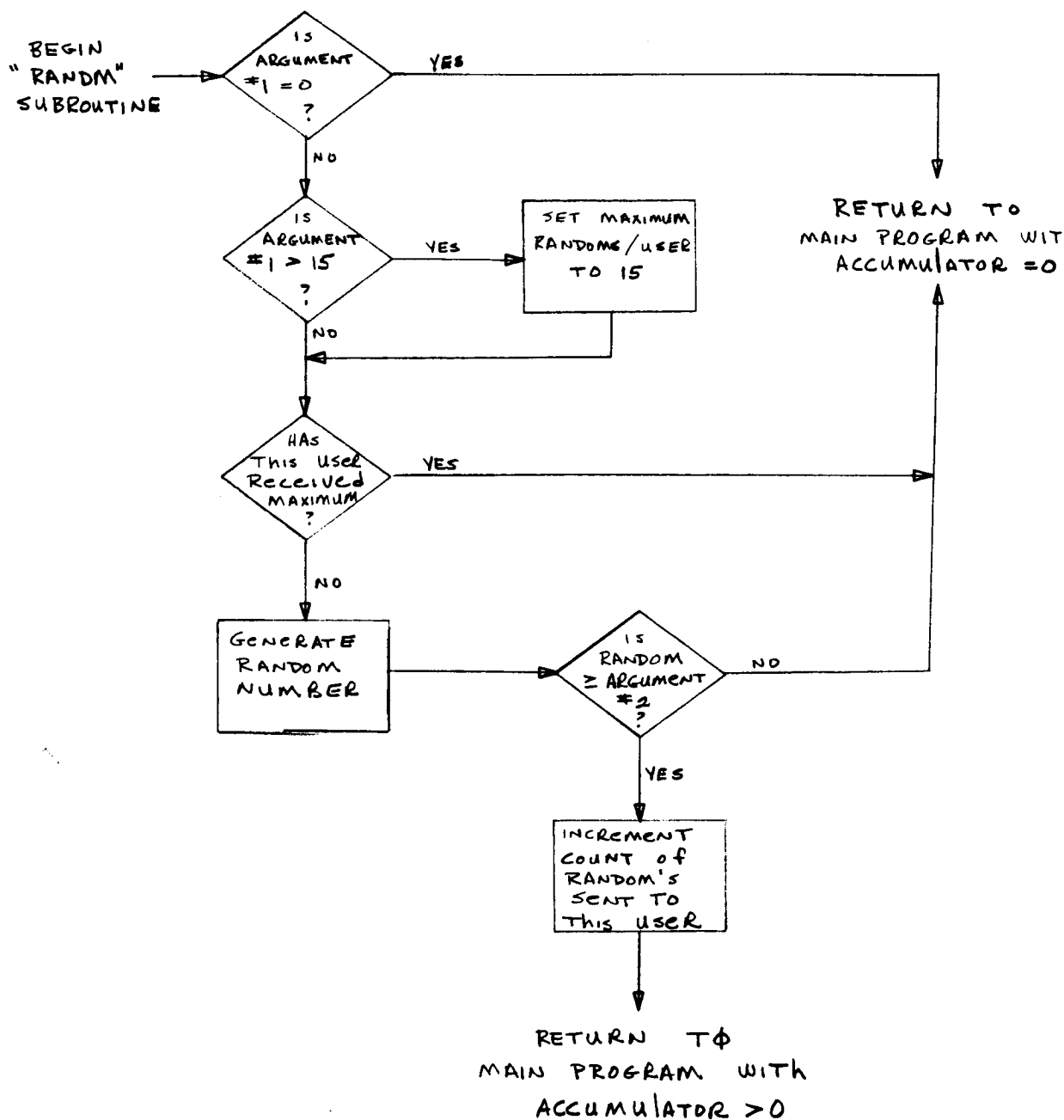
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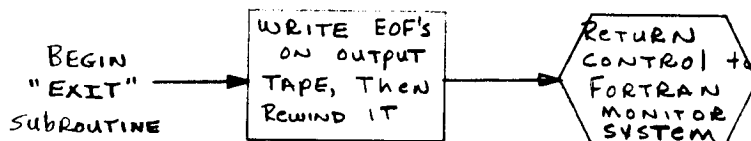
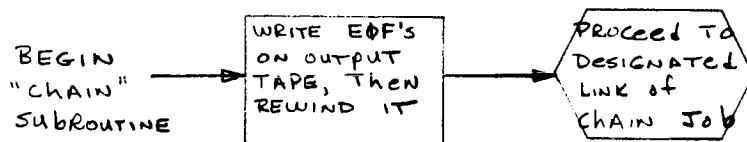
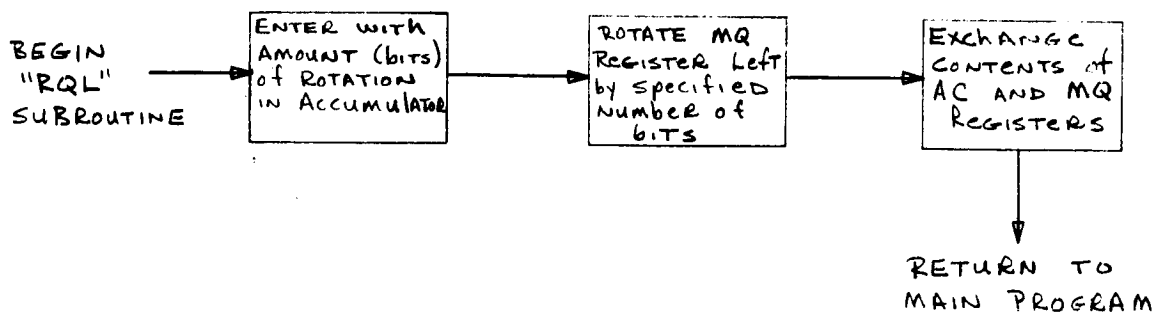
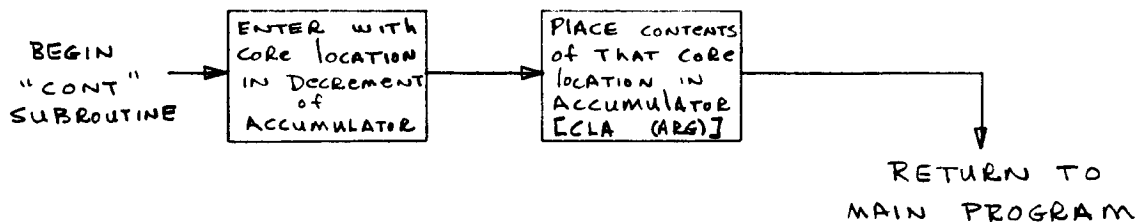
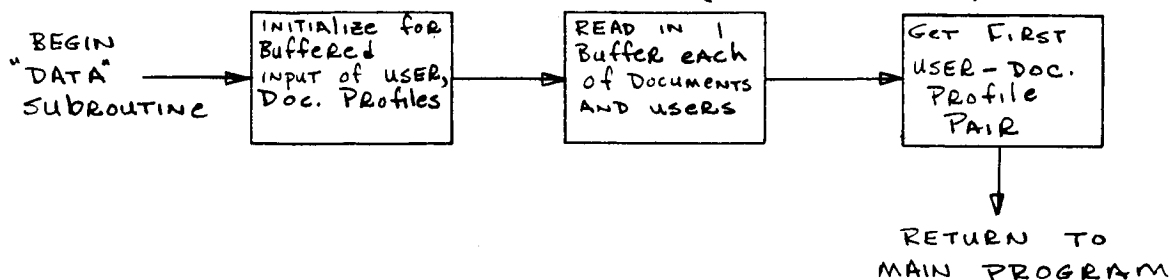




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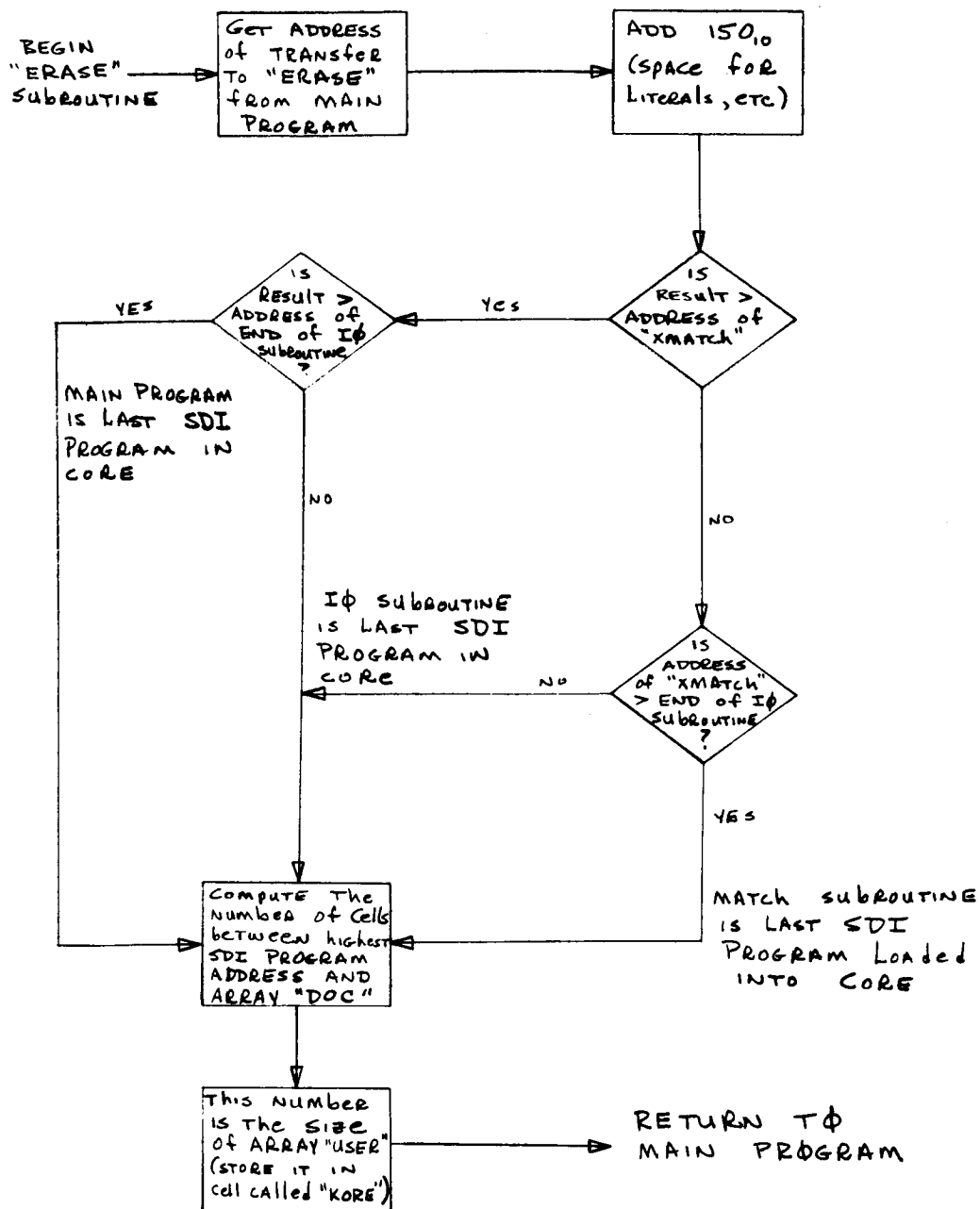
# GENERAL I/O PACKAGE

(DATA, CONT, RQL, CHAIN, EXIT)



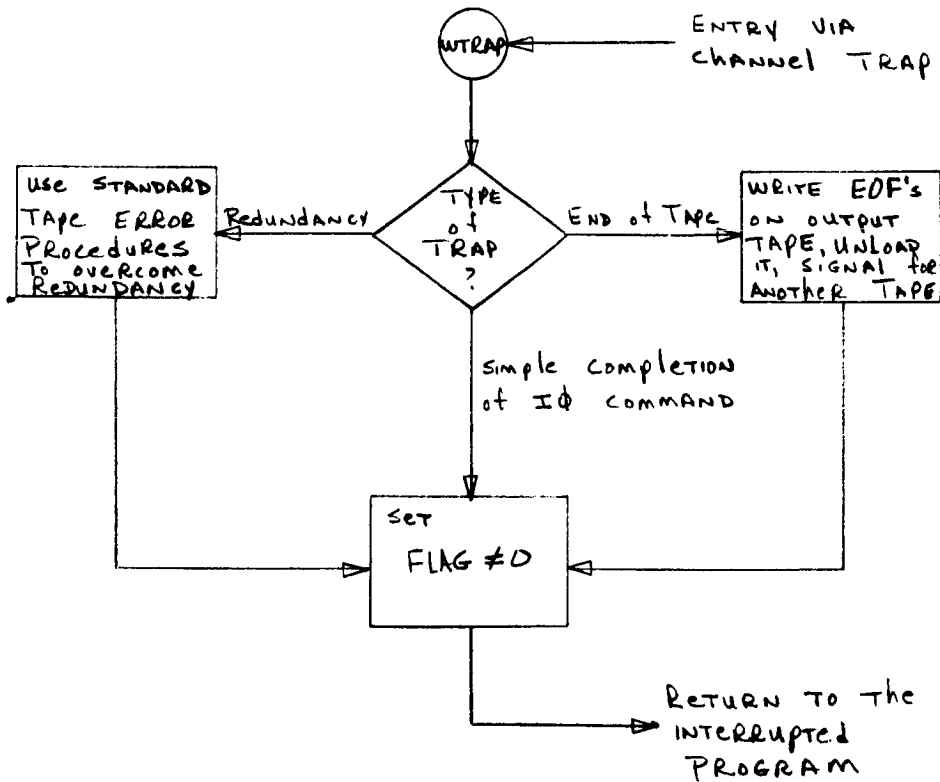
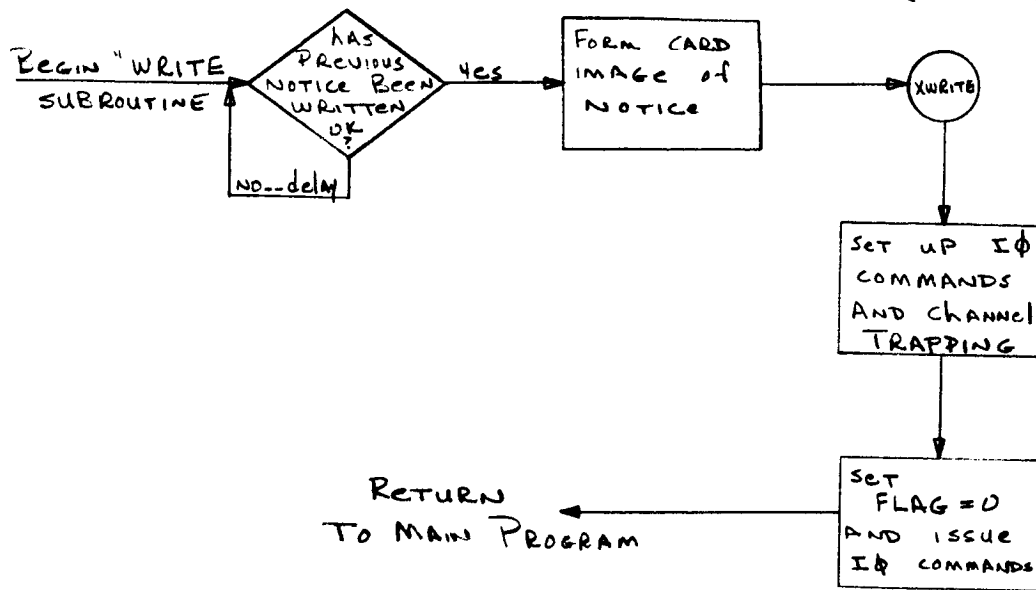
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# GENERAL IΦ PACKAGE (ERASE)



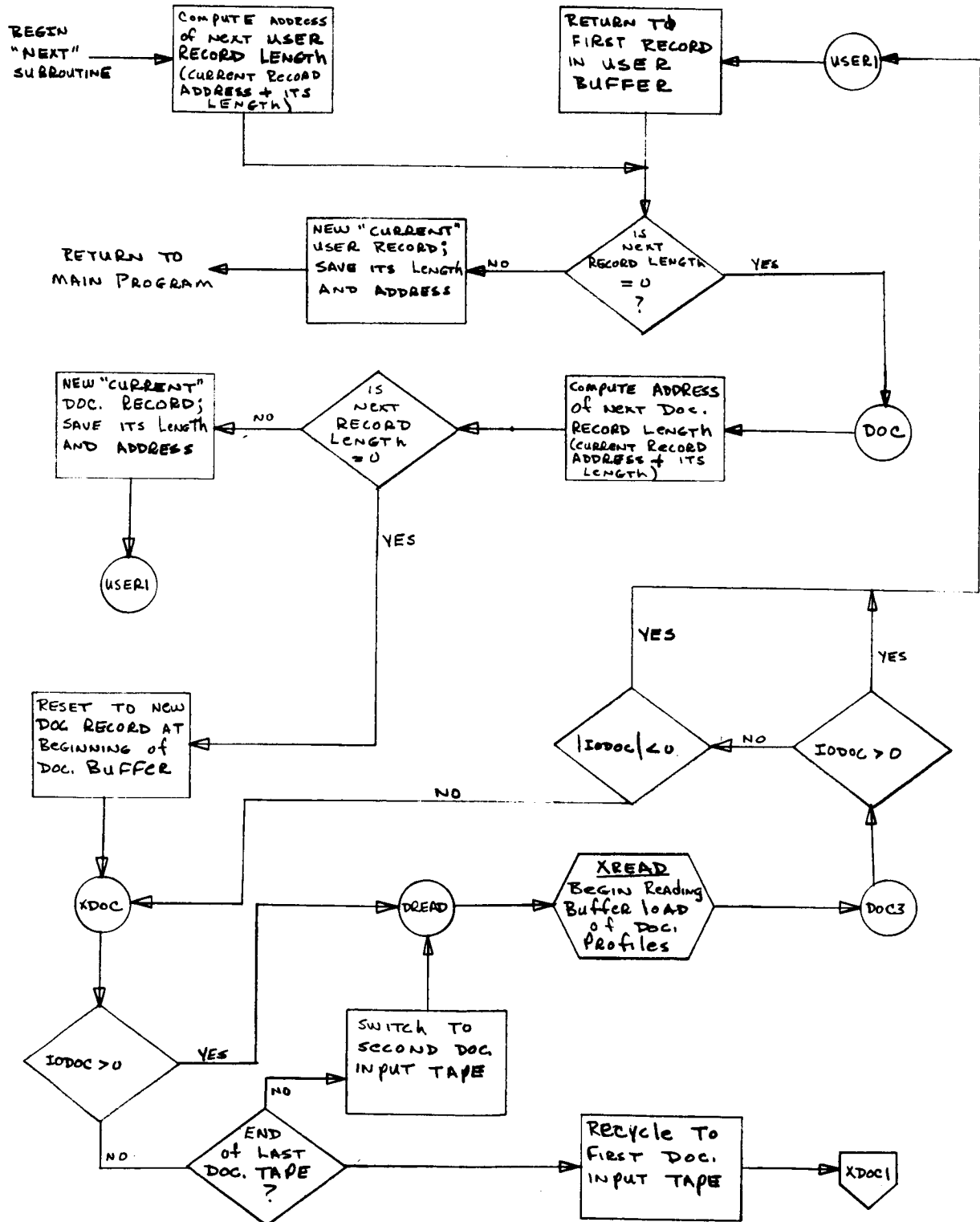
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# GENERAL I-φ PACKAGE (WRITE)



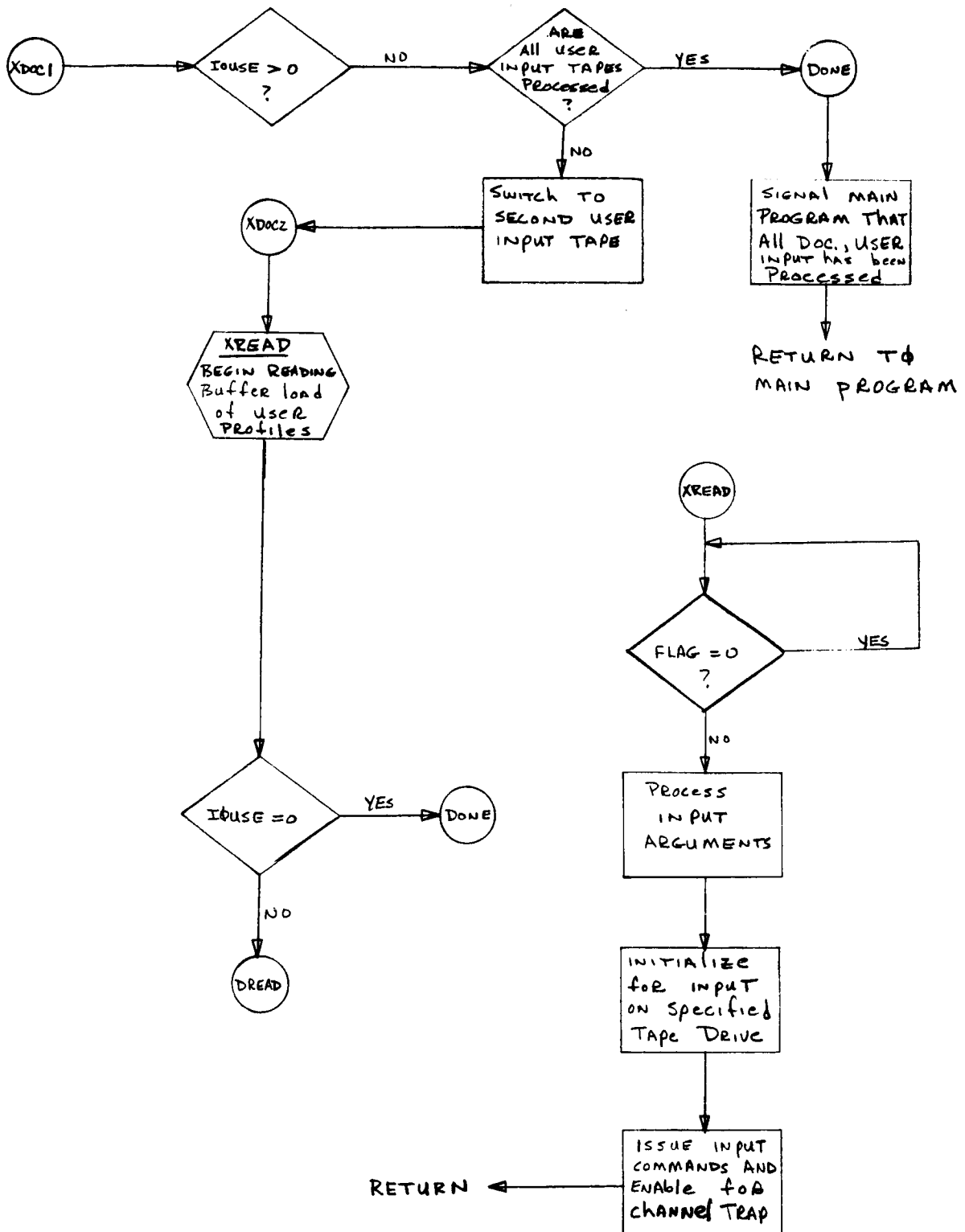
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# GENERAL I/O PACKAG (NEXT 1)



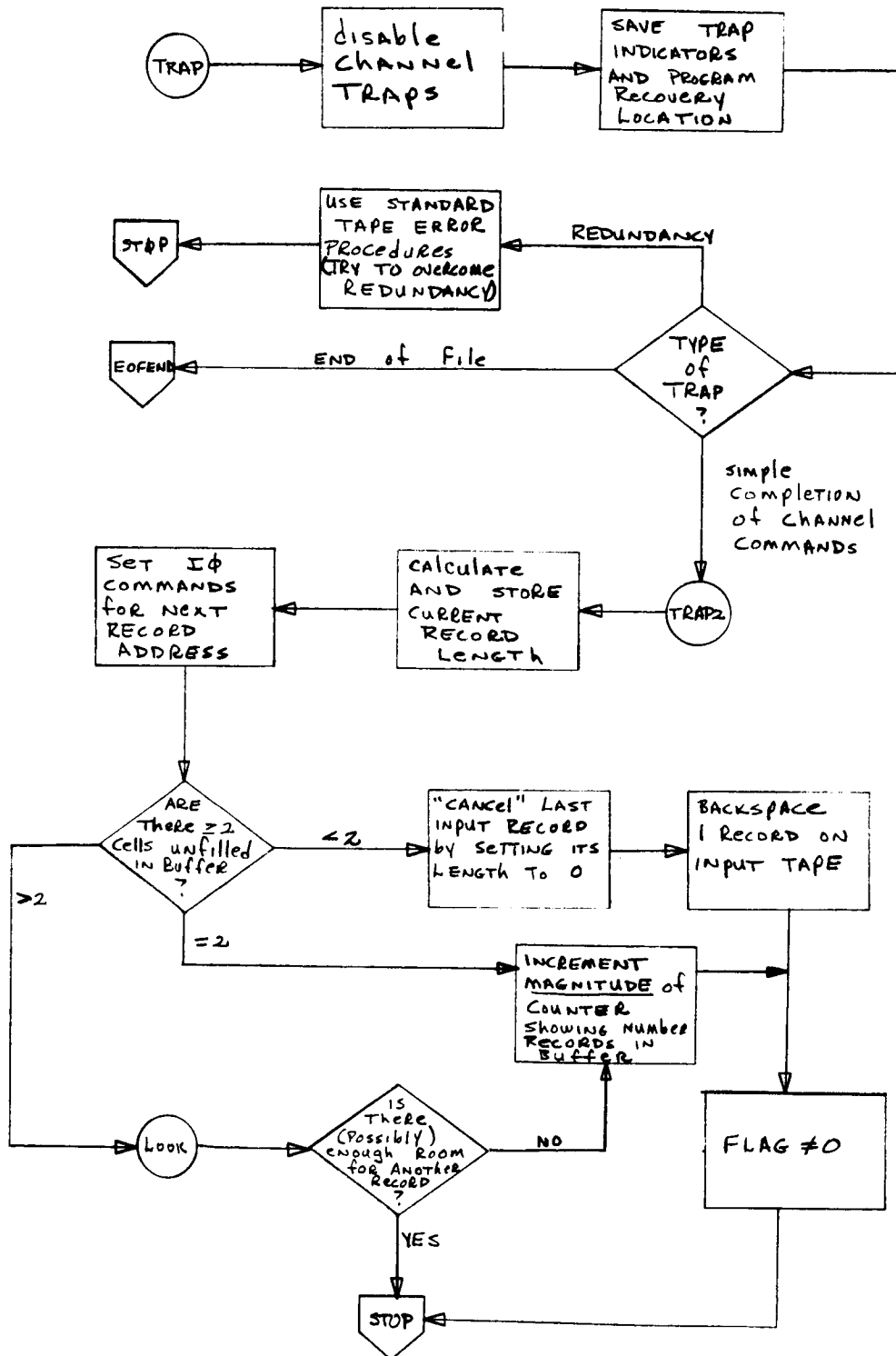
# GENERAL IO PACKAGE

(NEXT 2)



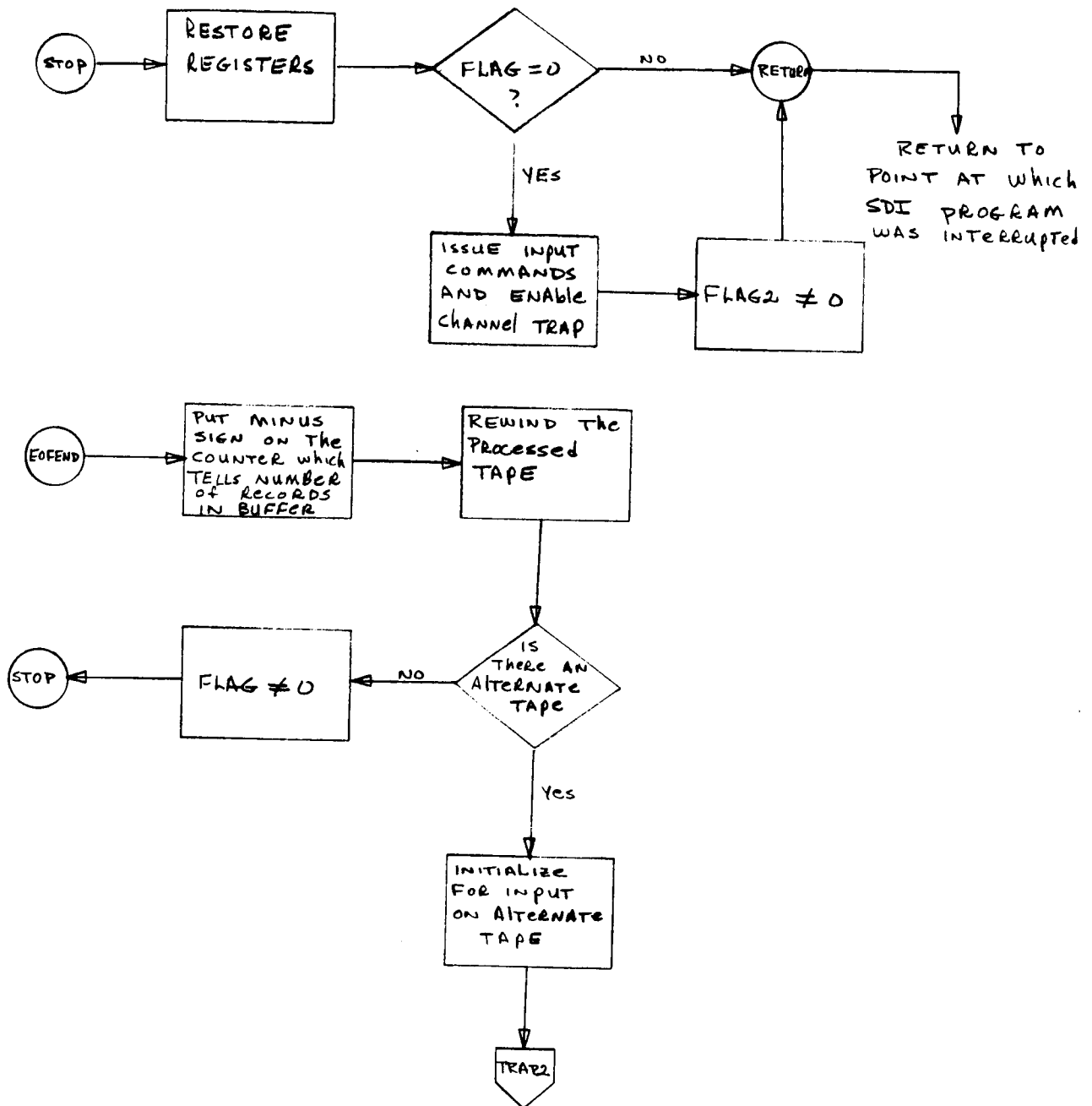


# GENERAL I/O PACKAGE (Channel Trap - INPUT)



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# GENERAL IO PACKAGE (Channel Trap - Input)



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## D. SDI POST CARD-TO-TAPE PREPROCESSOR PROGRAM

### 1. Program Summary

#### 1.1 Description

The SDI Post Card-to-Tape Preprocessor Program (NPOST), for the IBM 1401 Data Processing System, loads on tape user responses to SDI notices and POST program control cards so that the responses may be recorded in the historical notice response file by POST. The program requires a 1402 card read-punch, 1403 printer, two 729 or 7330 tape drives, and, optionally, a 1407 inquiry station; also, 8k core storage, a print line of 132 characters, high-low-equal compare and, optionally, sense switches. NPOST is written in 1401 Autocoder II.

As NPOST loads responses, it checks for validity, counts and analyzes them. It corrects responses where necessary and possible or rejects uncorrectable responses and separates those responses with a comments punch for manual handling. NPOST accepts as many as 6666 responses (the number POST can sort internally). After the last response is processed, NPOST prints the analysis and prepares a backup tape and a response listing.

Since a starting place should be supplied to POST for economical operation, NPOST provides the option either of having the program look for the five lowest document numbers and having the operator choose one of these as the starting place via the inquiry station, or of entering a starting place on a card among the responses.

#### 1.2 Input

1. Card Read Feed: User response cards and POST control cards.
2. Card Punch Feed: Blank cards.

#### 1.3 Operating Instructions

1. Ready the 1401 system: output tapes on units 2 and 3, printer with wide paper, card reader with condensed program deck followed by control and response cards, card punch with blank cards, check stop switch off, sense switch A on, sense switch F on if inquiry station option used.
2. Load program cards.
3. EOJ will be indicated on printer.
4. If sense switch F is on, additional instructions are printed at the inquiry station.

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## 1.4 Output

1. Tape Unit 2: User responses and POST control cards.
2. Tape Unit 3: Duplicate of tape 2.
3. Printer: Analysis and listing of tape 2.
4. Stacker NR: Accepted responses with comments punches.
5. Stacker 1: Accepted responses.
6. Stacker 8/2: Rejected responses with uncorrectable errors.
7. Stacker NP: Blank cards (fed for timing).
8. Card Read Feed: Responses in excess of 6666.

## 2. Record Formats

### 2.1 Input

As user responses (Item 7) are returned to the SDI System, each day's accumulation is headed with a date card (Item 6) containing the date of receipt. About four boxes of such date-and-response-card sets are the maximum input to NPOST, headed by POST control cards (Items 1-5). The order of the cards is the order of the following list. For more information on the purposes of the POST control cards, see the description of the POST program.

Supply Items 1-5 as necessary. Only Item 1 is mandatory.

1. Second Notice Date (1 or more, 10 max.)  
Cols. 1            C  
      41-44      Date, numeric month and day
2. User Closeout (15 max.), optional.  
Cols. 16-22      User number  
      71          7
3. Report Limits (10 max.), optional  
Cols. 1- 6        Lower limit document number  
      7-12        Upper limit document number  
      71          9
4. POST Starting Place, optional  
Cols. 33-38      Document number  
      71          8
5. Document Supply Cancellation (10 max.), optional  
Cols. 1- 6        Lower limit document number  
      7-12        Upper limit document number  
      71          8

Supply sets of Items 6 and 7 as explained above.

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6. Response Receipt Date  
Cols. 1           \* (asterisk)  
      41-44       Date, numeric month and day
7. 1st and 2nd Responses (mixed)  
Cols. 16-22       User number  
      33-38       Document number  
      39           2 if second response  
      71,73,75    Response code: +, -, 0, 2 are valid  
                    responses, 3 or T in 75 signifies  
                    a comment

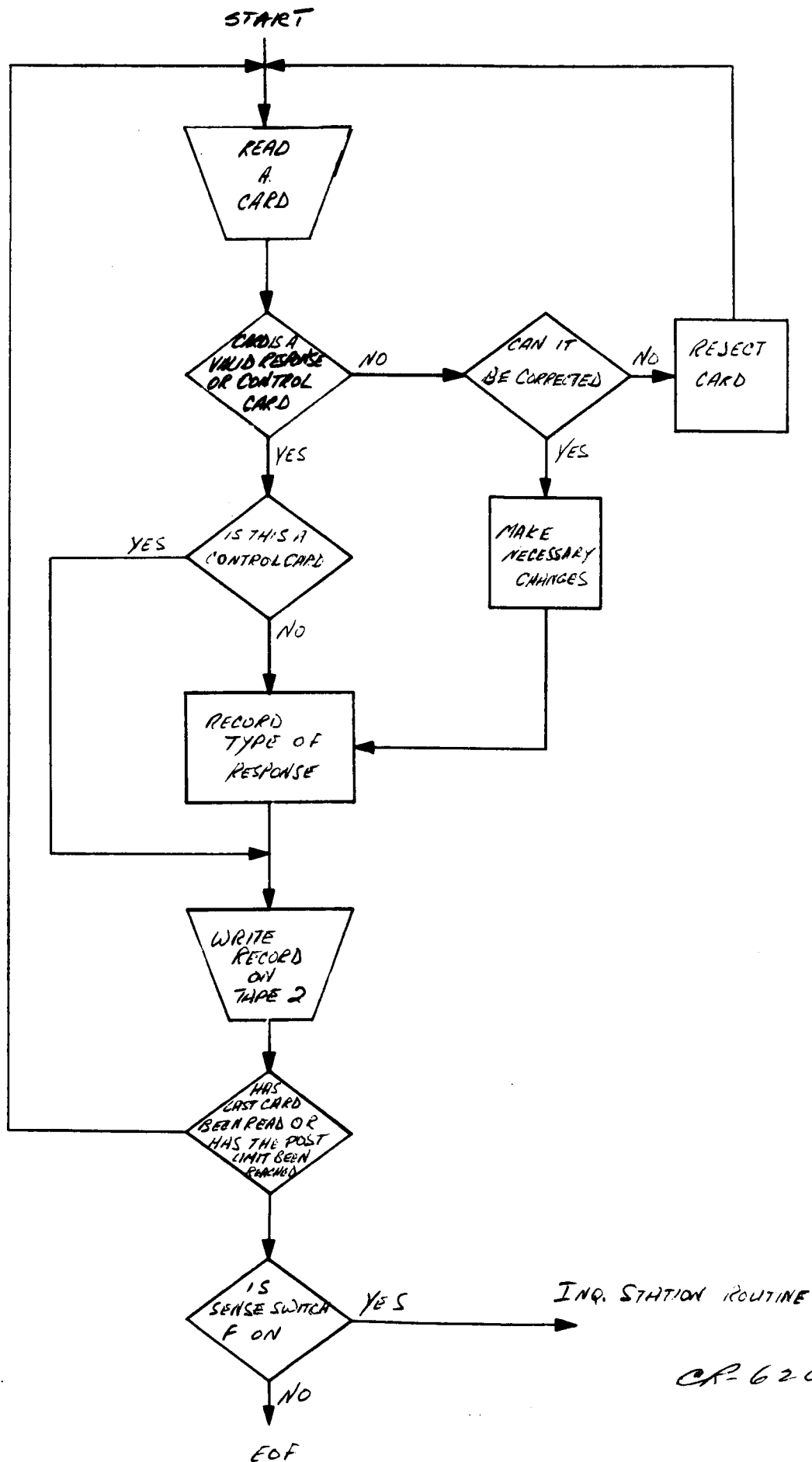
Other information punched in the response card is not utilized by NPOST or POST.

## 2.2 Output

1. Tape Unit 2: Card image of control card and response card input, suitable for BCD input to IBM 7090/94 Data Processing System, 84 characters or 14 words per physical and logical record, one file. Exceptions: column 1 of Items 1 and 6 is blank.
2. Printer: Analysis and listing.
3. Stacker 8/2: Sets of rejected responses, each set preceded by a duplicate receipt date card. The date card is punched whether or not any responses of that set are rejected.

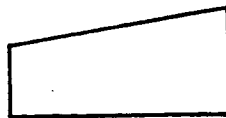
The formats of outputs not listed above are either identical to inputs or are self-explanatory.

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## INQUIRY STATION ROUTINE (OPTIONAL)



LIST FIVE(S) LOWEST DOCUMENT NUMBERS

ALLOW OPERATOR TO ENTER STARTING DOCUMENT NUMBER.

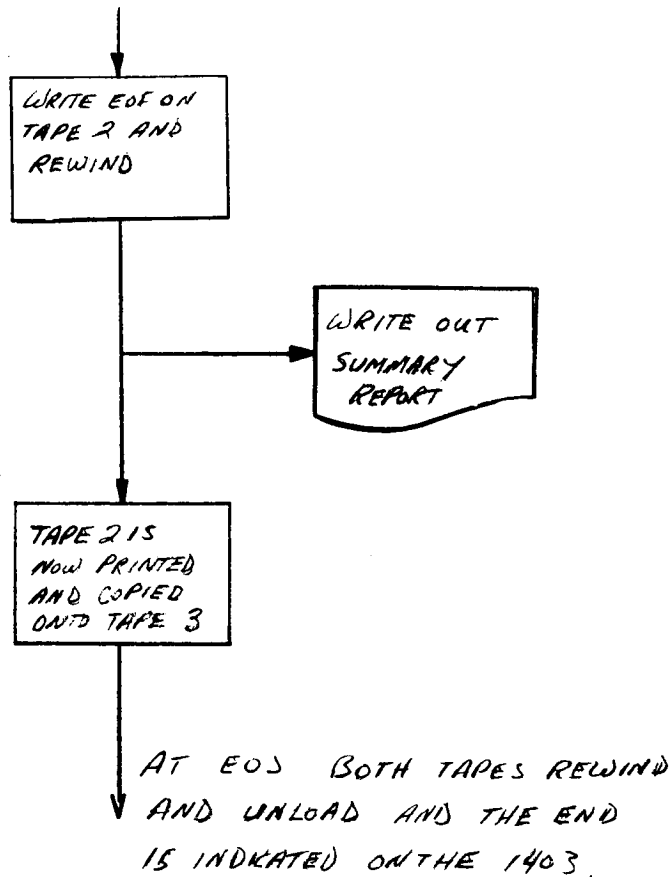
IF THE OPERATOR IS SATISFIED WITH HIS CHOICE THEN  
WRITE THIS DOCUMENT NUMBER ON TAPE FOR  
POST CONTROL.

← BRANCH TO EOF

[If desired the program will indicate the 5 lowest document numbers on the inquiry station and the operator may then indicate where he would want paging to begin. The operating instructions are expressed in the 1407 console printer.]

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EOF



EOS

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## E. SDI POST PROGRAM

### 1. Program Summary

#### 1.1 Description

The SDI Post Program (POST), for the IBM 7090/94 Data Processing System maintains the historical notice-response file. The program runs under the FORTRAN II Monitor System on a standard IBM 7090 or 7094 computer with 32k core storage and two 7607 data channels with eight 729 tape units (in addition to FORTRAN units). POST is written in FAP.

The historical notice-response file is produced by executions of POST and by the SDI MATCH program. It is maintained in document order. Within a document, notices are ordered by first response, second response and man number. Following the last notice of a given first-response code within a given document is a tally record showing the number of responses with that code, or in other words, the number of notices of the document preceding the tally record. The last tally record for a given document also includes the classification of the document, the current supply of copies and the total notices issued for the document.

The functions of POST in maintaining the historical notice-response file are:

1. Merging notices into the file.
2. Recording or posting user responses to the notices in the file and preparing second notices to accompany documents requested by users.
3. Modifying the file in the cases of users leaving the system and cancellations of document supplies.
4. Printing out portions of the historical file as requested.

The notices to be merged into the historical file are corrected records removed previously because of errors and additions of new material. The responses to be posted to the notices were loaded on tape by NPOST along with POST control cards. In phase 1, POST sorts the responses on document number and saves control information in appropriate tables. Responses for documents below the starting document number (starting-place control card), are dropped to be posted in a later run as are responses for documents not yet added to the historical file. POST then copies the historical file to the starting point, merging notice records as necessary. If any documents passes are within a report-limit range (report-limits control cards), they are written out on the report tape. In phase 2, response posting accompanies the copying and merging of the historical file and alternate notices. All records for a given document - historical notices, notices and responses - are loaded simultaneously in

core. If the document is within a cancellation-limit range (document-supply-cancellation control cards), the supply of copies is set to zero. Then responses and receipt dates are posted (response-receipt-date control cards). For every copy order a dated second notice is prepared if a copy is available (second-notice-date control cards); if not, a memo is prepared. When all responses for that document are posted, the program marks closeouts which are outstanding notices for users who have left the system (user-closeout control cards). Then, it sorts the notices, writes out the document if it is within a report-limits range and writes it out. As each document is processed, statistics are updated to summarize the activity in this run. The final statistics are then written out in a statement at the end of the run.

The tape unit assignments for POST files are set by EQU statements at the beginning of the POST program. They are:

1. N            Input historical file, channel A, unit 5.
2. J            Alternate notice file, channel A, unit 6.
3. M            Response file, channel B, unit 5.
4. I            Output historical file, channel B, unit 6.
5. T            Report file, channel A, unit 8.
6. H            Punch files - second notices, memos, exceptions -  
channel A, unit 7.
7. G            Intermediate memo file, channel A, unit 4;  
copied to Item 6 at EOJ.
8. F            Intermediate exception file, channel B, unit 1;  
copied to Item 6 at EOJ.
9. W            Statement, channel A, unit 3; the system output  
tape.

Other important POST program variables include:

1. CHANS        The number of channels used, currently 2.
2. SIZE         Maximum number of notices per document,  
currently 1000.
3. REC          Maximum number of logical records per physical  
record (blocking) of the historical notice-response  
file, as output. This variable depends on the  
setting of sense switch 2 (see Section 1.3).
4. MAX           $MAX = 14 * (REC + 1)$ .
5. MAXO          $MAXO = 14 * (REC)$ .
6. NRS          Maximum number of responses per execution,  
currently 6666. The value of  $(3 * NRS)$  cannot  
exceed the value of  $(20 * SIZE)$ . POST performs  
an internal sort on the responses; 6666 is the

- maximum number that can be sorted.
7. CSIZE      Maximum number of closeouts per execution, currently 15.
  8. RSIZE      Maximum number of report intervals per execution, currently 10.
  9. SSIZE      Maximum number of supply cancellation intervals per execution, currently 10.
  10. RQSIZE    Number of second notices to receive the same date, currently 250. RQSIZE is a reflection of the number of copies that the SDI clerks can mail in one day.
  11. LPATCH    The address of the first unused location in the area PATCH. Because POST uses all space above itself for data, an area called PATCH is reserved for changes. LPATCH must be updated as the program is patched.

## 1.2 Input

1. Historical notice-response file.
2. Alternate notice file (for merging).
3. Responses and control cards (from NPOST).

## 1.3 Operating Instructions

The SDI POST program is a standard FMS job. The card deck for the system includes in this order: \*\* job, \* ID, \* XEQ, source decks if any, binary decks if any, EOF. A2 is expected as system input; A3 as system output; POST requires the I/O table from VOCON.

Sense switch settings are:

1. SS2      ON if historical notice-response file is to be written unblocked.
2. SS5      ON if alternate notice file is present.
3. SS1      Set ON when last reel of historical file is mounted; on throughout run if only one reel.
4. SS3      Set ON when last reel of alternate notice file is mounted; on throughout run if only one reel; OFF if no alternate file.

Program stops are:

1. (3363)<sub>g</sub>    If EOR historical file input, mount next reel and press START.  
If EOF, set on SS1 and press START.

2. (3372)<sub>8</sub> If EOR alternate notice file, mount next reel and press START.  
If EOF, set on SS3 and press START.
3. (3530)<sub>8</sub> EOT on output historical notices; mount next reel and press START.
4. (2631)<sub>8</sub> EOJ. POST destroys any part of the monitor above itself, and thus cannot exit through the monitor.

#### 1.4 Output

1. Historical notice-response file (updated)
2. Second notices
3. Memos
4. Exceptions
5. Document reports
6. Statement.

### 2. Record Formats

#### 2.1 Input

##### 1. Historical Notice-Response File

Starred fields are added to the records by the POST program. The file is sorted on document number, first response, second response and man number. It may be blocked or unblocked; see variable REC.

##### 1a. Notice Records

Char.

- |       |                                   |
|-------|-----------------------------------|
| 2     | First user initial                |
| 4     | Second user initial               |
| 6-15  | User surname                      |
| 16-21 | User profile number               |
| 33-36 | *Date of first notice             |
| 37-40 | *First response receipt date      |
| 41-44 | *Date of second notice            |
| 45-48 | *Second response receipt date     |
| 55-60 | Document number                   |
| 71    | *Response code of first response  |
| 72    | *Response code of second response |
| 75    | *Digit 3 if comments punch        |
| 80    | Notice type                       |
|       | Blank = may                       |
|       | M = must                          |
|       | P = phrase                        |
|       | 9 = random                        |

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The allowable response codes in ascending sort order are:

+	Of interest, copy requested
-	Of interest, copy not requested
0	Of interest, have seen before
2	Of no interest
7	User closed out without response
Blank	No response

#### 1b. Tally Records

POST expects a final tally record for each document from the MATCH program; if one is not provided, the document is assumed unclassified and the copy supply unlimited. POST creates intermediate tally records containing the fields identified by +.

Char.

1	Classification
	Blank = unclassified
	+ = classified
+50-53	*Number of notices with given first-response code
+55-60	Document number
64-65	Copy supply
74-77	Total number of notices for the document.

#### 2. Alternate Notice File

The format of this file is the same as that of Item 1, unblocked.

#### 3. Responses and Control Cards

The formats of these cards are listed in the discussion of NPOST, the program that loads them on tape.

### 2.2 Output

#### 1. Historical Notice-Response File (updated)

The format of this file is the same as that of Item 1, input.

#### 2. Second Notices

The format of this file is the same as the format of the second response, listed in the discussion of NPOST, with the exception that the response field has not yet been punched by the user.

#### 3. Memos

The format of this file is the same as the format of the second response, listed in the discussion of NPOST, with the exception of the response field and the second-response identification code.

#### 4. Exceptions

This file includes all valid responses that do not fall within the document range processed by a given execution and any notices

rejected as being out of document order. These records have the formats of their respective files, Items 2 and 1, input.

5. Document Reports

The format of this file is the same as Item 1, input, unblocked.

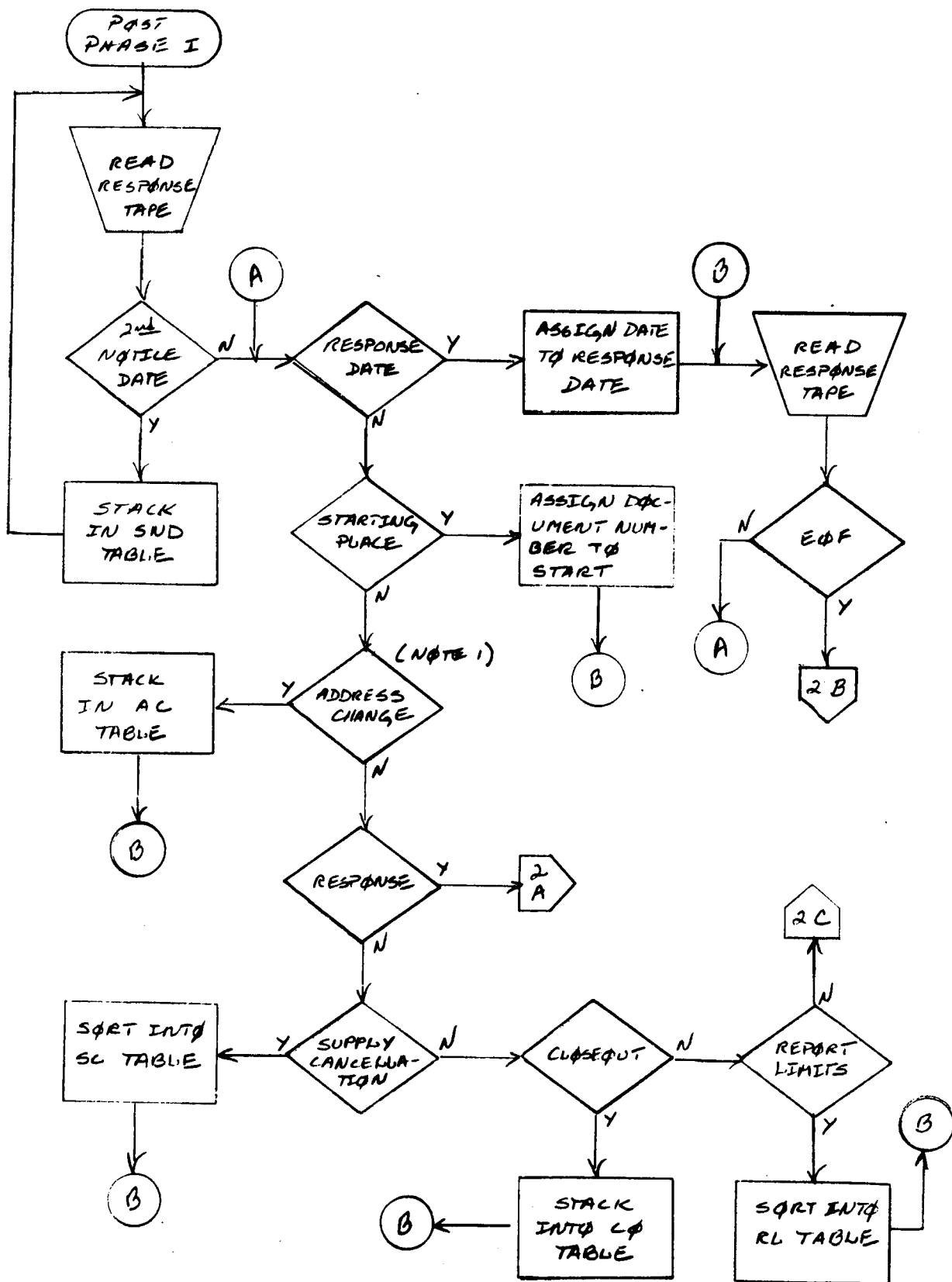
6. Statement

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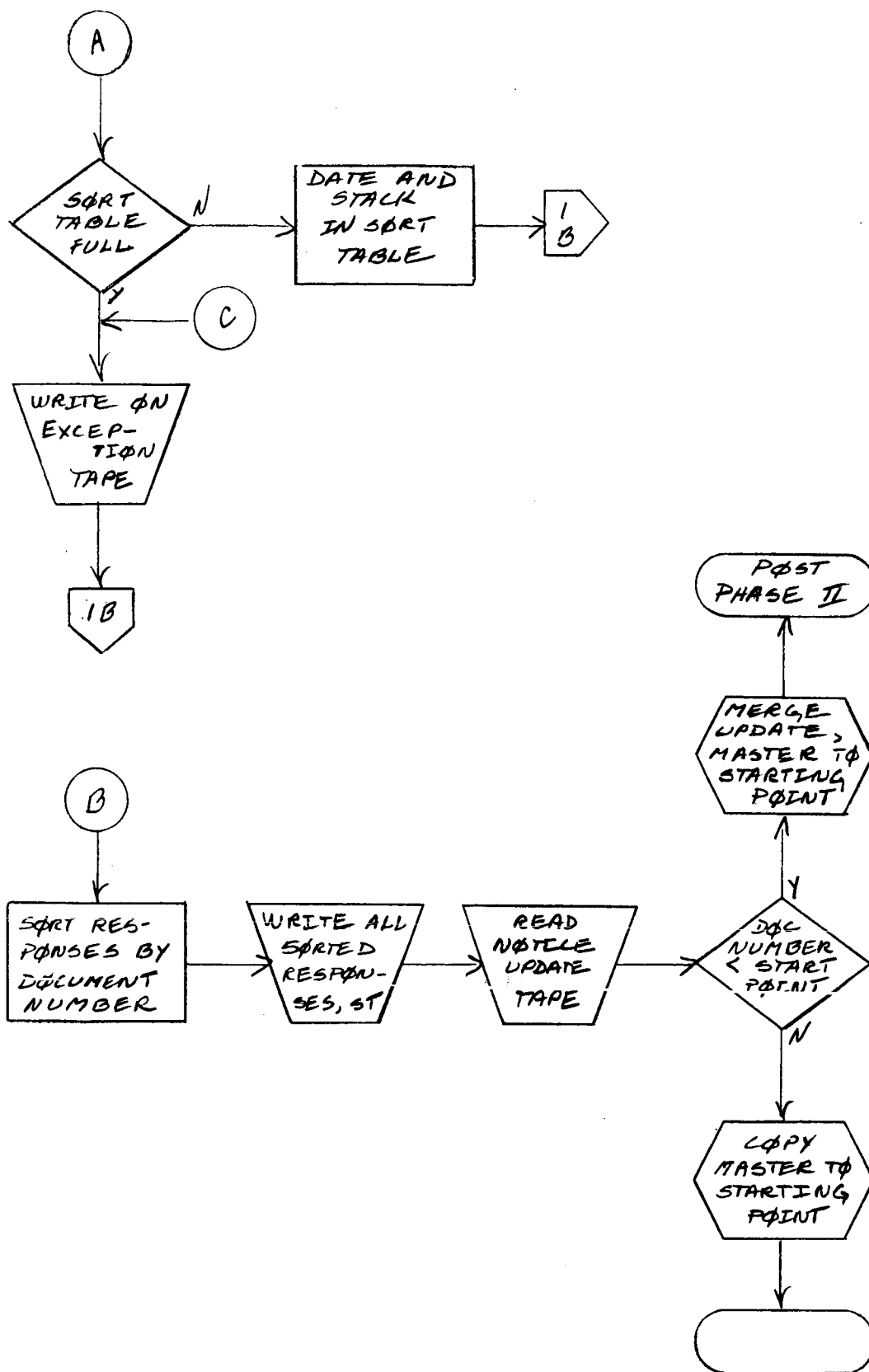
NOTE 1

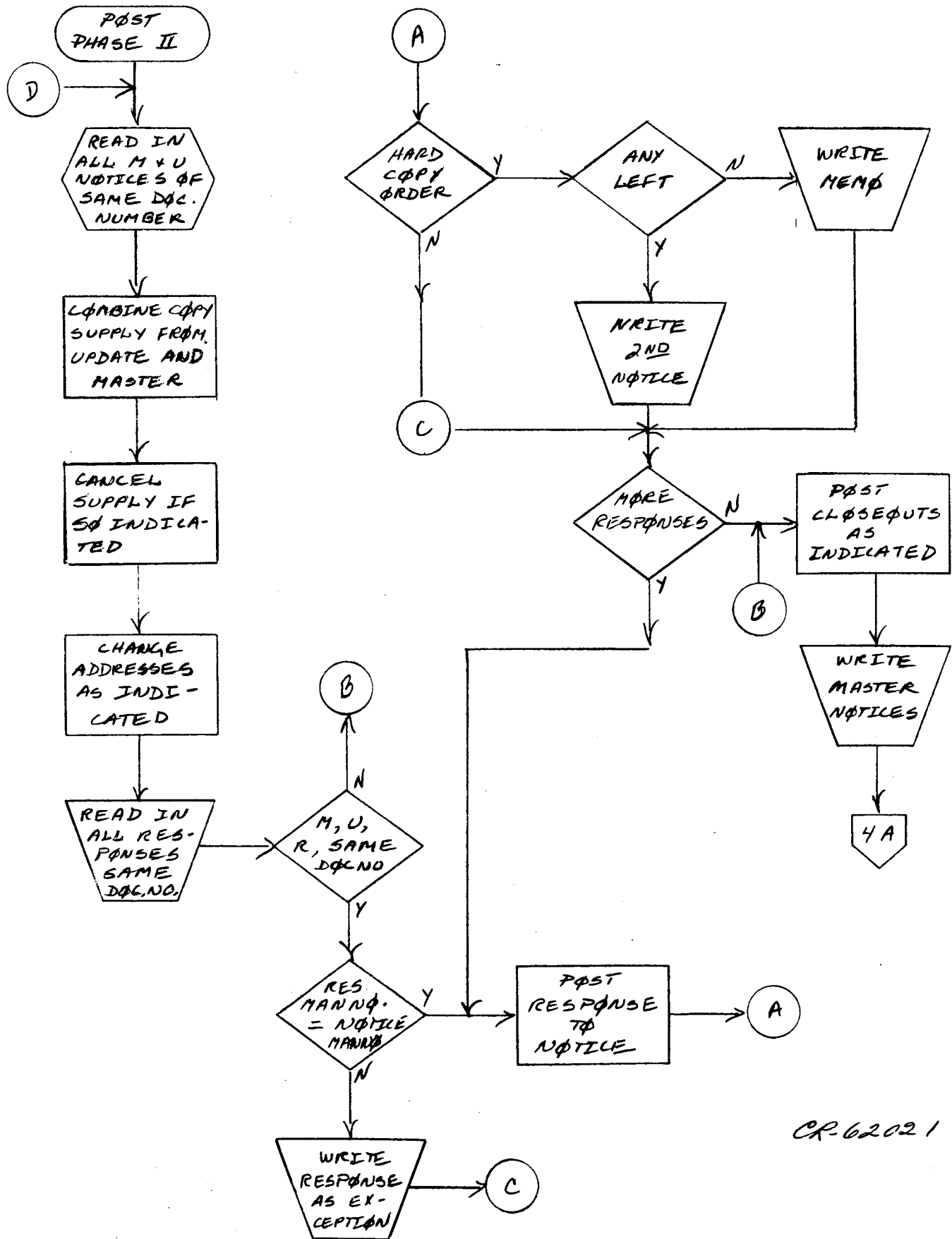
The POST program was developed in another context.  
It is a useful adjunct to the NASA-SDI system, but as  
submitted, is not integrated completely into the system.

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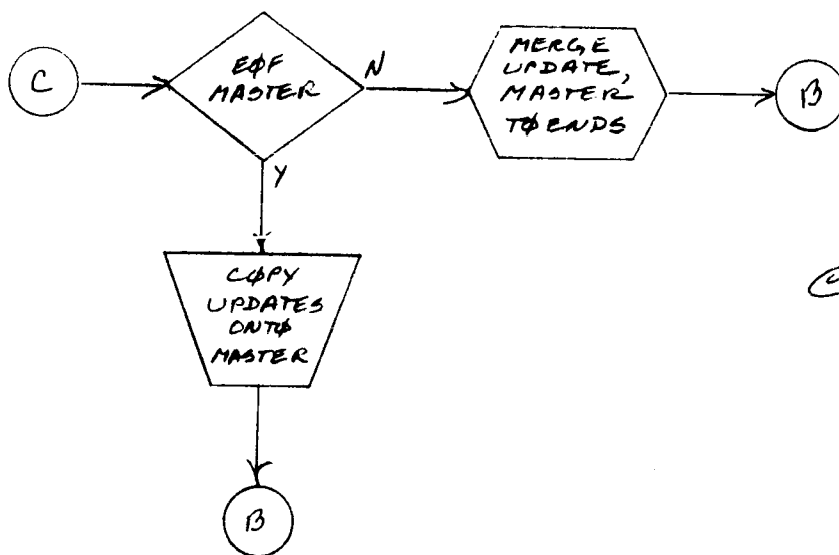
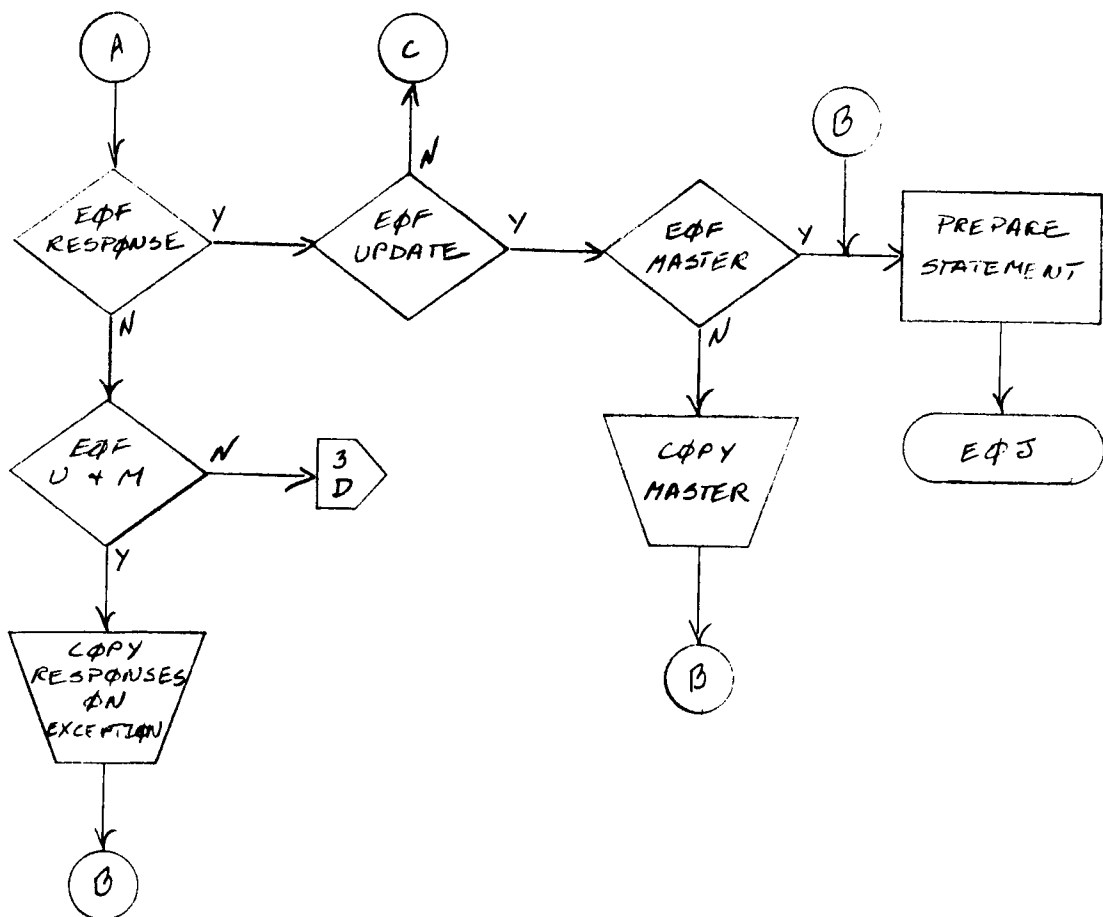
## NASA-SDI SYSTEM

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- A. SYSTEM DESCRIPTION, NASA-SDI
- B. SDI VOCABULARY CONTROL PROGRAM
- C. SDI MATCH PROGRAM
- D. SDI POST CARD-TO-TAPE PREPROCESSOR PROGRAM
- E. SDI POST PROGRAM

This volume is solely devoted to the documentation of the programs for the NASA-SDI System.

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